DTR LITE -- Executive Brief

Fortune Favors the Prepared | Intelligence Operations Division

Thursday, 12 November 2026 | Executive and director-level brief

⚠ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠

Thursday, 12 November 2026 | Op Epic Fury Day 258 | Hormuz Day 258 | IAEA Blackout Day 257 | Ebola PHEIC Day 180

COMCON 4 -- INCREASED VIGILANCE (see DTR Full Section 6)

WX-CON: 1 MARGINAL (strong storms this afternoon, SE Pennsylvania, Delaware, eastern Maryland, New Jersey)

SWX-CON: STAND-DOWN (one M1.7 flare; geomagnetic field quiet)

Publication (UTC)	12 NOVEMBER 2026 / Cycle close 1600 UTC
Reporting Period	11-NOV-2026 1600Z through 12-NOV-2026 1600Z (24 hours)
SOP	v5.64 Addendum | ICD 203/206 Compliant | Registry v2.25 | 56 mandatory: 32 checked, 10 route-blocked, 14 not run or inconclusive -- per-source disposition retained in the build log.

BOTTOM LINE UP FRONT -- 12-NOV-2026 | PREP-CON 3 BROWN SKY, HELD | Hormuz Day 258

A ship was hit by a projectile off Ras al-Khaimah, UAE, with an engine-room fire (Ambrey, 11-NOV); UKMTO reported another tanker incident and the IRGC claims two supertankers are ablaze. Ghalibaf: Hormuz will "never return" to pre-war status.

Houthi attacks resumed: missiles and drones at Riyadh, western Saudi Arabia and the Mecca region (debris near Mecca). Treasury Secretary Bessent moved to a military base over Iranian threats.

Wednesday's storms brought 28 severe warnings and 1 tornado warning in Indiana, Illinois and Kentucky; no KEV additions; an M1.7 flare.

WX-CON 1 MARGINAL moves to the northern Mid-Atlantic this afternoon; gas $3.91; Brent $91.95; NWR 24 impaired (no change).

PREP-CON 3 BROWN SKY | COMCON 4 INCREASED VIGILANCE | WX-CON 1 MARGINAL | SWX-CON STAND-DOWN

FLASH GEO-CF-IRAN -- Another ship hit; Tehran digs in	Ambrey: ship hit 14 nm off Ras al-Khaimah, engine-room fire; UKMTO tanker incident Wednesday evening; IRGC claims two tankers ablaze. Rezaei: no enriched material leaves Iran. Full DTR: Section 3.
HIGH CYB-001 -- No additions; deadlines due	KEV 1,779, no additions. OpenSSH and three others due 12-NOV; Barracuda ESG (two) and Ivanti due 13-NOV. Full DTR: Section 4A.
WATCH GEO-YEM-001 -- Attacks resume; debris near Mecca	Cruise missiles at Riyadh, ballistic missiles toward the west, drones over the south, Mecca region, Riyadh and the east (11-12 NOV). Full DTR: Section 3.

FORTUNE FAVORS THE PREPARED | DTR LITE | 12 NOVEMBER 2026 | PREP-CON 3 BROWN SKY | Hormuz Day 258 | IAEA Blackout Day 257 | Ebola PHEIC Day 180 | WX-CON 1 MARGINAL	
WATCH NUC-001 -- NSTR	No IAEA or Majlis action; Rezaei: not "a single particle" of enriched material will leave Iran; blackout Day 257. Full DTR: Section 3.
SEC 5 ENERGY -- Oil and gas both down	AAA regular $3.91 (down 3.5 cents), diesel $6.10; Brent $91.95, WTI $85.76. No US quake impact. Full DTR: Sections 2 and 5.
HIGH PHY-001 -- Bessent moved over Iranian threats	Treasury Secretary Bessent relocated to a military base after Iranian threats (CBS); no plot or arrest announced; DHS NTAS: no advisory. Full DTR: Section 4B.
WATCH SWX-001 / PHS-002 -- M1.7 flare; Ebola past 11,000	M1.7 flare 2121Z 11-NOV; max Kp 2.67. DRC government: 11,042 confirmed / 5,387 deaths; CDC not updated (10,990). Full DTR: Sections 8C and 10.
SEC 8 WEATHER -- WX-CON 1 MARGINAL	Wednesday: 28 SVR and 1 TOR (IN, IL, KY); roofs damaged near Riley IN. Today: SPC Marginal, SE PA, DE, E MD, S and C NJ. Full DTR: Sections 8 and 8B.
SEC 6 COMMUNICATIONS -- cables, GPS, HF, cellular	Subsea cables: 12 active incidents, no US landing affected; NWR: 24 impaired, 13 states, no change; no HIGH-GAP. Full DTR: Sections 6 and 8B.

PRACTITIONER POSTURE -- 72-HOUR DECISION TRIGGERS

1. Personnel abroad: Iran threatens US bases, including in Europe, if used for attacks; the blockade stays. Check State advisories and enroll travelers in STEP.

2. Saudi Arabia / Gulf: Missiles and drones at Riyadh, the west and the Mecca region (11-12 NOV); a ship hit off Ras al-Khaimah. Air India suspended to 14-NOV.

3. Network edge: Barracuda email gateways and Ivanti due 13-NOV; OpenSSH due today; update Chrome and Outlook.

4. Maritime / energy: Ship hit off Ras al-Khaimah (Ambrey); IRGC claims two tankers ablaze; Brent $91.95, WTI $85.76.

5. Weather: WX-CON 1 MARGINAL; a couple of strong storms this afternoon, SE Pennsylvania, Delaware, eastern Maryland and New Jersey; STAND-DOWN expected Friday.

6. Elections: ELEC-001 closed 09-NOV; watch certification disputes and threats to election officials through late November.

CALLOUT -- IMPACT OF THE IRAN CONFLICT THIS CYCLE

Energy / fuel: Brent $91.95 and WTI $85.76 (12-NOV); AAA regular $3.91, diesel $6.10.

Maritime / supply chain: ship hit off Ras al-Khaimah (Ambrey); IRGC claims two tankers ablaze; JMIC rates Hormuz SEVERE.

Escalation trajectory: Ghalibaf says the ball is in the US court; Rezaei threatens US bases in Europe; Trump says the war is won.

Household: No new safety action from the Iran conflict; regular gas is $3.91, down 3.5 cents in a day.

NUMBER STRIP -- CURRENT-CYCLE MOVING VALUES (updated 12-NOV)

BRENT CRUDE	PUMP AVG (NAT)	NWR AFFECTED	KEV ADDITIONS	EBOLA PHEIC
$91.95/bbl	**$3.91 regular**	**24 impaired**	**0**	**10,990**
12-NOV; WTI $85.76.	AAA, 12-NOV; diesel $6.10.	weather.gov feed 12-NOV; 13 states; no change.	None since 10-NOV; catalog 1,779 (CISA).	DRC confirmed (CDC, to 08-NOV); Day 180.

FORTUNE FAVORS THE PREPARED | DTR LITE | 12 NOVEMBER 2026 | PREP-CON 3 BROWN SKY | Hormuz Day 258 | IAEA Blackout Day 257 | Ebola PHEIC Day 180 | WX-CON 1 MARGINAL

KEY JUDGMENTS

KJ-1 IRAN: SHIPS STILL BEING HIT, TEHRAN DIGS IN:

A ship was hit off Ras al-Khaimah on 11-NOV and the IRGC claims two tankers are ablaze. Ghalibaf says Hormuz will never return to pre-war rules; Rezaei rules out shipping enriched material out.

LIKELIHOOD: likely. CONFIDENCE: MODERATE. At least one further merchant vessel is struck or forcibly diverted in Hormuz, the Gulf or the Gulf of Oman before the next cycle (Friday 13-NOV).

A signed framework through Qatar (forecast unlikely before 17-NOV), or a new attack at sea. Indicators in GEO-CF-IRAN, Full DTR Section 3.

KJ-2 SAUDI FRONT: ATTACKS RESUME:

Missiles and drones were intercepted over Riyadh, the west, the south, the Mecca region and the east on 11-12 NOV; debris fell near Mecca.

LIKELIHOOD: very likely. CONFIDENCE: MODERATE. Further Houthi strikes or attempted strikes inside Saudi Arabia before the next cycle (Friday 13-NOV).

A confirmed hit on Abqaiq or another export site, or a Houthi-Saudi pause; Full DTR Section 3.

KJ-3 STORMS MOVE TO THE MID-ATLANTIC:

Wednesday's Marginal produced 28 severe warnings and 1 tornado warning. WX-CON stays 1 MARGINAL for a couple of strong storms this afternoon in SE Pennsylvania, Delaware, eastern Maryland and New Jersey. Full DTR Sections 4A and 8.

LIKELIHOOD: roughly even chance. CONFIDENCE: LOW. At least one Tornado or Severe Thunderstorm Warning is issued in Pennsylvania, New Jersey, Delaware or Maryland before the next cycle (Friday 13-NOV).

LIKELIHOOD: likely. CONFIDENCE: MODERATE. At least one KEV addition before the next cycle (Friday 13-NOV).

IN TODAY'S FULL DTR

20 pages, 12 scored entries with SALUTE, alternative hypotheses and forecast grading. New: the Ras al-Khaimah strike and the IRGC tanker claim, renewed Houthi attacks, the Bessent threats, Wednesday's storm results, the Mid-Atlantic Marginal and the M1.7 flare.

11-NOV forecast scorecard: 26 correct or met, 2 not met, 2 pending. Full grading in the DTR Full.

ANALYTICAL STANDARDS & SOURCE REGISTRY

Produced under ICD 203/206 analytic standards | Master Source Registry v2.25 (638 sources) | Likelihood: 0.55 estimative ladder | 56 mandatory: 32 checked, 10 route-blocked, 14 not run or inconclusive -- per-source disposition retained in the build log

Full source registry: fortunefavorstheprepared.com/analytical-standards

END

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Semper Paratus, Semper Gumby.

FROM FORTUNE FAVORS THE PREPARED

Launch pricing on Ready Ledger and Ready Trainer has been extended through 31-DEC-2026. Order pages:

Ready Ledger: fortunefavorstheprepared.com/product/ready-ledger/

Ready Trainer: fortunefavorstheprepared.com/product/sw-rt/

Both together (bundle): fortunefavorstheprepared.com/product/bn-rlrt/

New and free: Where to Start Being Prepared, our one-page beginner guide: fortunefavorstheprepared.com/pillars/

Our specialty reports are back on schedule, with more returning in November: fortunefavorstheprepared.com/dtr/