DTR LITE -- Executive Brief

Fortune Favors the Prepared | Intelligence Operations Division

Tuesday, 03 November 2026 | Executive and director-level brief | US Election Day

⚠ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠

Tuesday, 03 November 2026 | Op Epic Fury Day 249 | Hormuz Day 249 | IAEA Blackout Day 248 | Ebola PHEIC Day 171

COMCON 4 -- INCREASED VIGILANCE (see DTR Full Section 6)

WX-CON 2 SLIGHT -- flash flood Lower MS to TN Valleys and SE FL; severe Marginal Sabine valley to SE IA

SWX-CON: STAND-DOWN

Publication (UTC)	03 NOVEMBER 2026 / Cycle close 1600 UTC
Reporting Period	02-NOV-2026 1600Z through 03-NOV-2026 1600Z (24 hours)
SOP	v5.64 Addendum | ICD 203/206 Compliant | Registry v2.25 | 56 mandatory: 32 checked, 10 route-blocked, 14 not run or inconclusive -- per-source disposition retained in the build log.

BOTTOM LINE UP FRONT -- 03-NOV-2026 | PREP-CON 3 BROWN SKY, HELD | Hormuz Day 249

Election Day: polls are open; no substantiated threat or disruption reported as of build and no NTAS advisory; CISA is largely absent today. Plex and Siemens patches are due today.

Doha round ended without a deal; Qatar took a draft (blockade lifted, Hormuz reopened, oil waiver) to Tehran; no new ship attack found; Brent $105.73. 04-NOV onward flagged.

Houthis claim drones at Dammam airport (Saudi silent, claim only); CDC: DRC Ebola 10,467 confirmed; US attestation rule starts 2359 EST tonight.

WX-CON 2 SLIGHT: flash flooding from SE Missouri to Louisiana and into Kentucky, and SE Florida, during the vote; 5 Tornado Warnings overnight in OK and NW AR.

PREP-CON 3 BROWN SKY | COMCON 4 INCREASED VIGILANCE | WX-CON 2 SLIGHT | SWX-CON STAND-DOWN

FLASH GEO-CF-IRAN -- Draft carried to Tehran	Doha round over without a deal; Qataris collected Iran's reply in Tehran Monday night; no new ship attack found; Araghchi: Hormuz could reopen in two days on Iran's terms. Full DTR: Section 3.
WATCH ELEC-001 -- Election Day: quiet so far	No substantiated threat or voting disruption reported as of build; San Diego registrar's office evacuated 02-NOV (harmless); DOJ monitors in NH; CISA largely absent. Full DTR: Section 4B.
WATCH GEO-YEM-001 -- Dammam airport claim	Houthis claim drones at King Fahd International Airport, Dammam (02-NOV); Saudi Arabia silent; claim only. Full DTR: Section 3.
WATCH NUC-001 -- NSTR	No IAEA or Majlis action; the reported draft leaves the nuclear file for later; blackout Day 248. Full DTR: Section 3.

FORTUNE FAVORS THE PREPARED | DTR LITE | 03 NOVEMBER 2026 | PREP-CON 3 BROWN SKY | Hormuz Day 249 | IAEA Blackout Day 248 | Ebola PHEIC Day 171 | WX-CON 2 SLIGHT	
SEC 5 SEISMIC -- Crete M5.3, Colombia M5.4	M5.3 SSE of Palekastro, Crete and M5.4 NNW of Rioblanco, Colombia (PAGER green); no US impact. Full DTR: Section 5.
HIGH CYB-001 / PHY-001 -- Plex and Siemens due today	No KEV additions since 30-OCT; Plex and Siemens Software Center due today; Ivanti Connect Secure past due; no new UK or US charges. Full DTR: Sections 4A and 4B.
WATCH SWX-001 / PHS-002 -- Quiet; Ebola 10,467	Space weather quiet through 05-NOV; CDC: DRC 10,467 confirmed / 5,103 deaths (to 31-OCT); US entry attestation from 2359 EST tonight. Full DTR: Sections 8C and 10.
SEC 8 WEATHER -- Mid-South flood risk during the vote	Overnight 5 TOR and 63 SVR (OK, AR); WPC Slight SE MO to LA and KY, and SE FL; SPC Marginal Sabine valley to SE IA; Keyes OK EF1. Full DTR: Sections 8 and 8B.
SEC 6 COMMUNICATIONS -- cables, GPS, HF, cellular	Subsea cables: 15 active incidents, no US landing affected; NWR: 20 impaired, 12 states (Garfield WV new); no HIGH-GAP; central Illinois not met. Full DTR: Sections 6 and 8B.

PRACTITIONER POSTURE -- 72-HOUR DECISION TRIGGERS

1. Personnel abroad: The no-strike pledge lapses after today; AP says partners were told to prepare for action after the vote. Check State advisories and enroll travelers in STEP.

2. Saudi Arabia / Gulf: Houthi claim on Dammam airport (unconfirmed); Air India suspended to 14-NOV; ordered departure stands.

3. Network edge: Plex and Siemens Software Center due today; confirm Ivanti Connect Secure is patched and checked for compromise.

4. Maritime / energy: No new vessel attack found; JMIC rates Hormuz SEVERE; Brent $105.73, WTI $97.54.

5. Weather: WPC Slight flood risk SE MO to LA and KY, and SE FL, during the vote; SPC Marginal Sabine valley to SE IA.

6. Elections: Keep polling-place evacuation and extended-hours plans ready until polls close; CISA is largely absent, so lean on state fusion centers and local police.

CALLOUT -- IMPACT OF THE IRAN CONFLICT THIS CYCLE

Energy / fuel: Brent $105.73 and WTI $97.54 (03-NOV); AAA regular $4.15, diesel $6.29.

Maritime / supply chain: No new vessel attack found; the Khafji tanker is named as Largo Atom (Vanguard Tech); JMIC rates Hormuz SEVERE.

Escalation trajectory: Draft carried to Tehran; no US strike before the vote; AP: partners told to prepare for possible action after the midterms.

no new safety action from the Iran conflict; regular gas eased 2 cents to $4.15. Travelers abroad should check State advisories.

NUMBER STRIP -- CURRENT-CYCLE MOVING VALUES (updated 03-NOV)

BRENT CRUDE	PUMP AVG (NAT)	NWR AFFECTED	TORNADO WARNINGS	EBOLA PHEIC
$105.73/bbl	**$4.15 regular**	**20 impaired**	**5 issued**	**10,467**
03-NOV; WTI $97.54.	AAA, 03-NOV; diesel $6.29.	weather.gov feed 03-NOV; 12 states; Garfield WV new.	Overnight, OK and NW AR; 63 SVR.	DRC confirmed (CDC, to 31-OCT); Day 171.

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KEY JUDGMENTS

KJ-1 IRAN: THE REPLY AND THE WINDOW:

Qatar has Iran's draft in Tehran and no ship was hit in the period, but the pledge of no strike before the vote lapses after today.

LIKELIHOOD: likely. CONFIDENCE: MODERATE. At least one further merchant vessel is struck or forcibly diverted in Hormuz, the Gulf or the Gulf of Oman before the next cycle (Wednesday 04-NOV).

Iran's reply to the draft, a US strike after the vote, or a renewed attack at sea; indicators in GEO-CF-IRAN, Full DTR Section 3.

KJ-2 SAUDI FRONT: A CLAIM ON THE EAST COAST:

The Houthis claim drones at Dammam airport, near the Eastern Province oil region; Saudi Arabia has not confirmed it, so it is a claim only.

LIKELIHOOD: very likely. CONFIDENCE: MODERATE. Further Houthi strikes or attempted strikes inside Saudi Arabia before the next cycle (Wednesday 04-NOV).

A weapon that gets through to a Saudi oil site or city, or a Houthi-Saudi pause; Full DTR Section 3.

KJ-3 ELECTION DAY:

No substantiated threat or disruption reported as of build; hoax bomb threats and outages remain the likeliest disruption until polls close; flash-flood risk in the Mid-South. Full DTR Sections 4B and 8.

LIKELIHOOD: likely. CONFIDENCE: MODERATE. An officially reported disruption (bomb threat, evacuation, or power or weather outage) closes or delays voting at one or more US polling places on 03-NOV.

LIKELIHOOD: likely. CONFIDENCE: MODERATE. At least one Tornado Warning is issued in Arkansas, Louisiana, Mississippi, Missouri or Tennessee before the next cycle (Wednesday 04-NOV).

IN TODAY'S FULL DTR

21 pages, 14 scored entries with SALUTE, alternative hypotheses and forecast grading. New: Election Day reporting in ELEC-001, the Doha draft, the Dammam claim, the overnight Oklahoma storms and the CDC Ebola update.

02-NOV forecast scorecard: 27 correct or met, 3 not met, 3 pending. Full grading in the DTR Full.

ANALYTICAL STANDARDS & SOURCE REGISTRY

Produced under ICD 203/206 analytic standards | Master Source Registry v2.25 (638 sources) | Likelihood: 0.55 estimative ladder | 56 mandatory: 32 checked, 10 route-blocked, 14 not run or inconclusive -- per-source disposition retained in the build log

Full source registry: fortunefavorstheprepared.com/analytical-standards

END

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Semper Paratus, Semper Gumby.

FROM FORTUNE FAVORS THE PREPARED

Launch pricing on Ready Ledger and Ready Trainer has been extended through 31-DEC-2026. Order pages:

Ready Ledger: fortunefavorstheprepared.com/product/ready-ledger/

Ready Trainer: fortunefavorstheprepared.com/product/sw-rt/

Both together (bundle): fortunefavorstheprepared.com/product/bn-rlrt/

Our specialty reports are back on schedule: COMMS Watch (alternate Tuesdays from 17-NOV), the AI, Data Center & Infrastructure Threat Brief and the Construction & Manufacturing report (alternate Wednesdays), and the Soft Target Security Brief (Thursdays). The Energy, Transportation, Banking, Healthcare, Household and Water briefs return during November. All reports: fortunefavorstheprepared.com/dtr/