

DTR LITE -- Executive Brief

Fortune Favors the Prepared | Intelligence Operations Division
Wednesday, 02 September 2026 | Executive and director-level brief



⚠ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠

Wednesday, 02 September 2026 | Op Epic Fury Day 187 | Hormuz Day 187 | IRAN STRIKES KILL CIVILIANS
AT WEDDING, IRAN RETALIATES ON FOUR SITES

COMCON 4 -- INCREASED VIGILANCE (see CYB-001 below for full detail)

WX-CON 3 GUARDED (closed at 3 on 13-AUG; neither re-opening trigger met this cycle - see the wildfire entry)

SWX-CON: STAND-DOWN. The Kp4 arc remains closed since 30-AUG, directly confirmed this cycle. Separately confirmed: an ongoing ALTEF3 electron-flux alert (serial 3733, 02-SEP) active continuously since 31-AUG, previously unreported -- see SWX-001 below; does not itself change SWX-CON tier.

Publication (UTC)	02 SEPTEMBER 2026 / Cycle close 1600 UTC
Reporting Period	01-SEP-2026 1600Z through 02-SEP-2026 1300Z
SOP	v5.64 Addendum ICD 203/206 Compliant Registry v2.25 56 mandatory: 22 returned new findings, 12 confirmed NSTR, 22 not independently pulled this cycle -- full disposition in DTR Full Section 12.

BOTTOM LINE UP FRONT -- 02-SEP-2026 | PREP-CON 3 BROWN SKY, HELD | Op Epic Fury / Hormuz Day 187 | CENTCOM COMPLETED A STRIKE WAVE ON IRGC TARGETS 01-SEP THAT IRAN SAYS KILLED CIVILIANS AT A WEDDING IN KUHESTAK, SIRIK; IRAN RETALIATED OVERNIGHT INTO 02-SEP WITH MISSILE AND DRONE STRIKES ON JORDAN, BAHRAIN, KUWAIT AND ERBIL, THE WIDEST SIMULTANEOUS RETALIATION OF THE CONFLICT TO DATE. Iranian casualty claims rose from 4-5 dead (01-SEP) to 11 dead nationwide (02-SEP), unconfirmed by CENTCOM. TROPICAL STORM EDOUARD MADE LANDFALL near Johnson Bayou, LA 01-SEP and is dissipating over Texas today; Hurricane Karina remains Category 4 with two new Pacific systems (Lowell, Marie) now active. A previously unflagged electron-flux alert (ALTEF3) has been running since 31-AUG. Brent \$94.86/bbl. This edition reflects a substantially expanded sweep -- 22 of 56 mandatory sources returned new findings, 12 confirmed NSTR, 22 not independently pulled this cycle; see DTR Full Section 12.

PREP-CON 3 BROWN SKY | COMCON 4 INCREASED VIGILANCE | WX-CON 3 GUARDED | SWX-CON STAND-DOWN

**FLASH GEO-CF-
IRAN -- IRAN
STRIKES KILL
CIVILIANS AT
WEDDING; IRAN
RETALIATES ON
FOUR SITES**

CENTCOM completed a strike wave on IRGC targets 01-SEP that Iran says killed civilians at a wedding in Kuhestak, Sirik; Iranian casualty claims rose from 4-5 dead (01-SEP) to 11 dead nationwide (02-SEP), unconfirmed by CENTCOM. Iran retaliated overnight into 02-SEP with missile/drone strikes on Jordan (~25 missiles, 10 intercepted), Bahrain (~20 drones, mostly intercepted), Kuwait and Erbil (2 drones downed) -- the widest simultaneous retaliation of the conflict to date. A tanker was separately struck by three unidentified projectiles near Khasab, Oman 01-SEP (UKMTO) -- no casualties. Brent \$94.86/bbl (+0.23% day, 02-SEP).

FLASH WILDFIRE Acreage and personnel both ease further -- Sec 7B	NIFC'S 01-SEP EDITION (direct pull, single read -- second confirmatory read still owed): 3,928,914 acres active, down from 3,946,886; personnel down to 21,268 (from 22,434); YTD acreage now 8,262,025. Large-fire count 87, down from 93 -- full per-state breakdown re-pulled this cycle, Idaho and Washington now lead at 13 each. NPL 5 of 5, directly confirmed present this cycle.
CYB-001 NSTR on new KEV; new ICS advisory (Siemens S7 PLC)	NO NEW KEV ENTRIES DATED 01/02-SEP LOCATED -- most recent remains the 31-AUG PaperCut pair (CVE-2026-81578/82078) plus the 26-AUG six-vulnerability batch. New this cycle: ICSA-26-244-05 (01-SEP), warning of active targeting of Siemens S7-series PLCs. Catalogue running total still not independently re-derived -- direct JSON/CSV pull still needed.
MONITOR CYB-004 Water and wastewater OT campaign -- withdrawn 28-AUG, remains withdrawn	WITHDRAWN ON 28-AUG UNDER R-23 AT 24 DAYS UNVERIFIED, REMAINS WITHDRAWN. No CISA, FBI or EPA product had named the Iran-linked water and wastewater OT campaign since the entry opened; no re-opening trigger identified in this cycle's sweep. RE-OPENING TRIGGER: any named CISA, FBI or EPA advisory identifying Iran-linked intrusion against US water or wastewater operational technology, or a utility-confirmed OT compromise in the sector. No figure or attribution from the closed entry is restated.
HIGH PHS-002 Ebola Day 109, NSTR -- figures held	DAY 109, NSTR. No WHO DON or ECDC update newer than the 5,945 confirmed cases / 2,862 deaths figure (data to 28-AUG) already carried was located this cycle despite a direct check -- figures held, day counter rolled forward only. Uganda remains closed per the 26-AUG WHO declaration.
SWX-001 Kp4 arc still closed; electron-flux alert running since 31-AUG	THE KP4 ARC REMAINS CLOSED, DIRECTLY CONFIRMED THIS CYCLE (no WARK04 serial newer than 5410, 30-AUG). SEPARATELY, A DIRECT ALERTS.JSON CHECK SURFACED AN ONGOING ALTEF3 ELECTRON 2MeV FLUX ALERT (serial 3733, 02-SEP), active continuously since serial 3731 on 31-AUG and previously unreported for at least two cycles -- a satellite-charging risk distinct from the Kp/geomagnetic condition. SWX-CON STAND-DOWN holds on the Kp basis; R-41's formal ladder ruling remains pending. No CONUS HF impact indicated.
SEC 7 WEATHER Heat expands to 17 states, SPC raises risk to SLIGHT	THE THREE-CYCLE DECLINE READ WAS WRONG. Directly re-verified this cycle: 19 NWS offices carry Heat Advisories/Extreme Heat Warnings across 17 states from the southern Plains through the Midwest, Ohio Valley and Mid-Atlantic (heat indices 99-110F), reversing the decline framing carried since 28-AUG. SPC's Day 1 Outlook carries a SLIGHT risk of severe storms, central/northern Plains and Midwest into PA/NY/NJ, up from MARGINAL. Edouard's Gulf landfall (see Section 7D) remains the dominant near-term hazard for the upper Texas coast.
SEC 7D Tropical -- Edouard concluded; Karina, Lowell, Marie active	EDOUARD MADE LANDFALL near Johnson Bayou, LA at 1420 CT 01-SEP (60mph), weakened to a tropical depression by evening, and is dissipating over Texas today; TX outages down to ~56,800 from a ~71,000 peak. Hurricane Karina (E. Pacific) remains Category 4, weakening trend, no land threat. New this cycle: Hurricane Lowell (Central Pacific, major) and Tropical Storm Marie (E. Pacific), neither a US land threat.

PRACTITIONER POSTURE -- 72-HOUR DECISION TRIGGERS

- 1. Gulf Coast/Texas -- Edouard Concluded, Recovery Phase:** Edouard made landfall near Johnson Bayou, LA at 1420 CT 01-SEP (60mph), weakened to a tropical depression by evening and is dissipating over Texas today. Power outages peaked at roughly 71,000 TX customers (mostly Jefferson County/Beaumont-Port Arthur) and are down to roughly 56,800 this morning; several school districts remain closed a second day.
- 2. Wildfire -- Acreage And Personnel Both Ease Further:** NIFC's 01-SEP direct pull (single read, second confirmatory read still owed) shows 3,928,914 acres active (down from 3,946,886), personnel down to 21,268, YTD 8,262,025 acres. Idaho and Washington now lead the state breakdown at 13 large fires each.
- 3. Cyber -- NSTR On New KEV, New ICS Advisory:** no CISA KEV additions dated 01/02-SEP located; most recent remains the 31-AUG PaperCut pair. New this cycle: ICSA-26-244-05 (01-SEP), warning of active targeting of Siemens S7-series PLCs -- operators of that hardware should review CISA's guidance directly.

4. Water and Wastewater Operators -- The Entry Is Withdrawn, Not Downgraded: after 24 days with no confirming CISA, FBI or EPA product, we have withdrawn CYB-004 rather than carry it. This is not an all-clear and it is not evidence the campaign ended; it is an admission that we cannot substantiate it. We will re-open on any named federal advisory or a utility-confirmed OT compromise.

5. Public Health -- NSTR, Figures Held: no WHO DON or ECDC update newer than the already-carried 5,945 confirmed cases / 2,862 deaths figure (data to 28-AUG) was located this cycle despite a direct check. Ituri remains the dominant province historically; no new provincial breakdown to report.

6. Fuel, Freight and Comms -- Crude Jumps On Escalation, Pump Flat: Brent \$94.86/bbl (+0.23% day, 02-SEP, highest since late July) on the Iran escalation; Crude/WTI carried at \$86.57/bbl from 01-SEP, not independently re-pulled. AAA gasoline shows \$4.0954/gal again on 02-SEP -- identical to 01-SEP, flagged as possibly a stale site cache rather than confirmed-unchanged. Submarine cables: SJC2 and Manatua remain confirmed degraded this cycle, with AAE-1 and AAG also affected; full reconciliation against the prior seven-segment list still owed -- see DTR Full COMMS-001.

CALLOUT -- IMPACT OF THE CONTINUED/ESCALATING IRAN CONFLICT

Energy / fuel: Trading Economics marks Brent at \$94.86/bbl on 02-SEP, up 0.23 percent on the day and the highest level since late July, as markets price the CENTCOM strike wave, the disputed wedding-strike claim and Iran's four-site retaliation. Crude/WTI carried at \$86.57/bbl from 01-SEP, not independently re-pulled this cycle.

Maritime / supply chain: a tanker was struck by three unidentified projectiles 17NM east of Khasab, Oman 01-SEP (UKMTO) -- fire controlled, no casualties, investigation open. Energy Secretary Wright reported 17 million barrels transited Hormuz on 01-SEP, the highest since the conflict began. MARAD Advisory status not independently re-pulled this cycle.

Escalation trajectory: Iran's overnight retaliation against four US-linked sites simultaneously is the broadest single-night pattern of this conflict to date. A US official characterized the Iranian response as having failed; the more likely driver of further escalation is the rising wedding-strike casualty claim, not the intercepted missile and drone volleys. CENTCOM has not addressed the wedding-strike claim directly as of this cycle.

No direct US-household action required today -- this remains a monitoring item unless you have direct exposure to Gulf shipping, regional aviation or fuel-indexed contracts.

NUMBER STRIP -- CURRENT-CYCLE MOVING VALUES (updated 02-SEP)

BRENT CRUDE \$94.86/bbl (02-SEP)	PUMP AVG (NAT) \$4.0954	NWR AFFECTED 16 affected (disputed)	WILDFIRE 87 large fires	EBOLA PHEIC 5,945 confirmed (2,862 deaths), NSTR
UP 0.23% on the day (Trading Economics, 02-SEP), highest since late July, as markets price the CENTCOM strike wave and Iran's four-site retaliation. Crude/WTI carried at \$86.57/bbl from 01-SEP, not independently re-pulled.	AAA national average, re-pulled 02-SEP -- identical to the 01-SEP figure, flagged as possibly a stale site cache rather than confirmed-unchanged. Diesel \$5.6105 remains carried from 31-AUG, now three cycles stale.	Two conflicting operator rosters received for 02-SEP (18-transmitter untimestamped vs. 16-transmitter timestamped 1125 GMT) -- timestamped version used: 14 OOS / 2 DEGRADED across 12 states. Not silently resolved; see DTR Full Section 7B/12. No HIGH-GAP alert assessed, provisional.	NIFC's 01-SEP edition, direct pull, single read: 3,928,914 acres active, down from 3,946,886. Personnel down to 21,268; YTD now 8,262,025 acres. NPL 5 of 5, directly confirmed present.	DRC national series, figures held from 31-AUG (data to 28-AUG) -- no newer WHO DON or ECDC update located this cycle despite a direct check.

KEY JUDGMENTS

KJ-1 IRAN'S FOUR-SITE RETALIATION: THE WEDDING-STRIKE CLAIM, NOT THE INTERCEPTS, IS THE ESCALATION RISK:

CENTCOM's 01-SEP strike wave on IRGC targets allegedly killed civilians at a wedding in Kuhestak, Sirik; Iranian casualty claims rose from 4-5 dead to 11 dead nationwide within about 24 hours, unconfirmed by CENTCOM. Iran retaliated overnight into 02-SEP with coordinated strikes on Jordan, Bahrain, Kuwait and Erbil -- the broadest single-night pattern of this conflict, with most of the roughly 25 missiles and 20 drones intercepted or falling without effect. A US official characterized the Iranian response as having failed; this product assesses the rising, unconfirmed casualty claim as the more likely driver of further escalation than the intercepted volleys themselves.

LIKELIHOOD: Iran conducts at least one further retaliatory strike against a US-linked target before the next cycle: LIKELY. CONFIDENCE: MODERATE. IRGC's Khatam al-Anbiya Central HQ explicitly frames 01-SEP operations as continuing, not concluding.

CENTCOM or another US official directly addresses the Kuhestak wedding-strike casualty claim before the next cycle is assessed ROUGHLY EVEN CHANCE, CONFIDENCE LOW -- STILL OPEN. No comment has been given despite the claim circulating over 24 hours and gaining wide international pickup.

KJ-2 IAEA VERIFICATION BLACKOUT (Day 186):

440.9 kg of 60%-enriched UF6 assessed still in country, last IAEA-verified 27-FEB-2026 in GOV/2026/8, unverified for approximately 187 days. Not directly re-pulled from IAEA this cycle; day counter rolled forward only. Pickaxe Mountain remains uninspected.

**LIKELIHOOD: ALMOST CERTAIN (Iran retains functional enrichment capability with no IAEA visibility).
CONFIDENCE: MODERATE.**

The nuclear file is now absent from the only live negotiating channel rather than merely deadlocked. Iran's four published preconditions are entirely maritime and economic, the Oman track is explicitly confined to the strait, and Washington has declined the June memorandum under which a wider agenda would have been framed. There is no venue in which progress could occur even if the will existed.

KJ-3 WILDFIRE CONTINUES EASING, EBOLA NSTR (NPL 5, directly confirmed; Ebola Day 109):

THE DAILY FIRE TOTAL CONTINUES EASING (3,928,914 acres, down from 3,946,886; personnel down to 21,268; YTD 8,262,025 acres), directly re-pulled this cycle though not yet second-read confirmed. EBOLA IS NSTR THIS CYCLE: no WHO DON or ECDC update newer than the already-carried 5,945 confirmed cases / 2,862 deaths was located despite a direct check -- figures held, not restated as a fresh delta.

**LIKELIHOOD: National Preparedness Level remains at 5 through the next cycle: VERY LIKELY.
CONFIDENCE: MODERATE -- NPL 5 directly confirmed present this cycle, held since 18-JUL, with year-to-date acreage now at 164 percent of the ten-year average.**

[CARRIED FORECAST, NOT YET DUE: the next ECDC publication exceeds 5,945 DRC confirmed -- no newer publication was located this cycle to test it against.] LIKELIHOOD: almost certain. CONFIDENCE: HIGH, consistent with the sustained transmission pattern seen across prior cycles.

ANALYTICAL STANDARDS & SOURCE REGISTRY

Produced under ICD 203/206 analytic standards | Master Source Registry v2.25 (638 sources) | Likelihood: 0.55 estimative ladder | 56 mandatory: 22 new findings, 12 confirmed NSTR, 22 not independently pulled this cycle -- full disposition in DTR Full Section 12

Full source registry: fortunefavorstheprepared.com/analytical-standards | fortunefavorstheprepared.com/dtr

END

Fortune Favors the Prepared | DTR Lite | 02-SEP-2026

Semper Paratus, Semper Gumby.