

DTR LITE -- Executive Brief

Fortune Favors the Prepared | Intelligence Operations Division
Friday, 10 July 2026 | Executive and director-level brief



⚠ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠

Friday, 10 July 2026 | Op Epic Fury Day 133 | Hormuz Day 133 | MOU Day 23 | IAEA Blackout Day 133 | Ebola PHEIC Day 55 | World Cup Day 31, QF underway (France beat Morocco 09-JUL) | Venezuela EQ Day 17 | DOM-002 retired | Brent \$76.80/bbl (10-JUL, 48hr delta +\$0.88 on the US-Iran strike exchange)

COMCON 4 -- INCREASED VIGILANCE (see CYB-001 below for full detail)

WX-CON 3 CRITICAL (see WX-001 below for weather/heat detail; WX-002/Section 7B for wildfire)

SWX-CON 2 WATCH (see below for full detail)

Publication (UTC)	10 JUL 2026 / Cycle close 1530 UTC
Reporting Period	06-JUL-2026 1530Z through 10-JUL-2026 1530Z
SOP	v5.59 ICD 203/206 Compliant Registry v2.25 (docx reconciled) 56/56 mandatory sources dispositioned

BOTTOM LINE UP FRONT -- 10-JUL-2026 | PREP-CON 3 BROWN SKY | Op Epic Fury / Hormuz Day 133 | MOU Day 23 | IAEA Blackout Day 133 | Ebola PHEIC Day 55 | NPL 4 of 5 (last confirmed 08-JUL 0730 MDT; 09/10-JUL IMSR not yet published) | World Cup Day 31, QF underway | Venezuela EQ Day 17 -- Recovery/Reconstruction

PREP-CON 3 BROWN SKY | WX-CON 4 ELEVATED (weather/heat only, see WX-001) | **SWX-CON 2 WATCH** | COMCON 4 INCREASED VIGILANCE | 22 NWR OOS/DEGRADED | Brent \$76.80/bbl (48hr delta +\$0.88, +1.2%) | KEV deadlines overdue a 2nd cycle: SimpleHelp + Microsoft SharePoint

FLASH GEO-CF-IRAN MOU Day 23 Day 133

US-IRAN STRIKE EXCHANGE OVERNIGHT 07/08-JUL -- MOU DECLARED

"OVER" BY TRUMP -- Strikes continued a 2nd night 08/09-JUL -- CENTCOM hit ~90 Iran targets (14 killed/78 wounded, Iranian reporting). Iran expanded retaliation to a 3rd Gulf state -- Bahrain, Kuwait, AND Qatar -- with IRGC warning it will expand further if the US retaliates again. Khamenei's burial concluded today in Mashhad. IAEA Blackout Day 133: 440.9 kg 60%-HEU unverified since 28-FEB, live-checked this cycle -- no new Board action or Grossi statement found. Brent \$76.80/bbl (10-JUL) vs \$75.92 (08-JUL), intraweek high \$78.59 (09-JUL). OPERATOR DETERMINATION: PREP-CON held at 3 -- Gulf-states events remain non-CONUS with no confirmed US casualty, reviewed against the Triggers Annex v1.1 despite the Qatar expansion. [GEO-CF-IRAN / NUC-001]

FLASH VENEZUELA EQ Day 17 Recovery/Reconstruction

VENEZUELA M7.2+M7.5 EQ -- DAY 17 -- RECOVERY/RECONSTRUCTION

PHASE -- Day 17 since twin earthquakes 24-JUN (strongest in 125 years). Toll rose to 3,899 confirmed dead as of 09-JUL (up from 3,535); Venezuela formally requested \$4.85B from the IMF for reconstruction; injury/displacement figures not independently re-verified this cycle. Four survivors were pulled alive from rubble in Caraballeda 11 days post-event. Interim President Rodriguez stood up a dedicated reconstruction ministry (Gran Mision Venezuela Renace) this cycle. [GEO-003]

FORTUNE FAVORS THE PREPARED DTR LITE 10 JULY 2026 PREP-CON 3 BROWN SKY Hormuz Day 133 MOU Day 23 IAEA Blackout Day 133 Ebola PHEIC Day 55 World Cup Day 31, QF Venezuela EQ Day 17	
HIGH CYB-001 KEVs Overdue (downgraded from FLASH)	SIMPLEHELP AND SHAREPOINT KEVS OVERDUE A SECOND CYCLE; NEW T-0 KEV CLUSTER TODAY -- SimpleHelp OIHC bypass (overdue since 02-JUL, TaskWeaver/Djinn Stealer malware deployed) and Microsoft SharePoint deserialization (overdue since 04-JUL, Storm-2603/Warlock ransomware confirmed) both remain unremediated for a second cycle. Separately, CISA added four new KEVs 07-JUL with a T-0 (today) remediation deadline: Adobe ColdFusion, Joomla!, JoomlaShaper (all CVSS 10.0), and Langflow (confirmed actively chained in a credential-harvesting campaign). Prior-cycle Cisco SD-WAN/Ubiquiti cluster not independently re-verified this cycle -- cut rather than carried without justification. Federal agencies remain in violation of BOD 26-04. Conduct compromise assessment before patching. [CYB-001]
FLASH WILDFIRE NPL 4 Cottonwood (Sec 7B)	BABYLON FIRE (UT) -- NEW NATION'S LARGEST, SURPASSES COTTONWOOD -- Babylon Fire (San Juan County, UT, near Monticello): 102,932 acres, 21% contained as of 09-JUL (up from 101,073/11% on 08-JUL) -- nation's largest active wildfire. Cottonwood Fire (Beaver County, UT): 97,065 acres, 58% contained as of 09-JUL, now 2nd-largest, command transferred to Great Basin CIMT #4. NIFC NPL 4 of 5 (last confirmed 08-JUL 0730 MDT; 09/10-JUL IMSR not yet published). No known reports of planned Public Safety Power Shutoffs this cycle. [WX-002/Section 7B]
HIGH EBOLA PHEIC Day 55	EBOLA PHEIC DAY 55 -- DRC/UGANDA -- NO VACCINE / NO TREATMENT -- DRC: 1,561 confirmed (506 deaths, CFR ~32.4%) per ECDC 05-JUL update -- unchanged for a 3rd+ consecutive cycle; next ECDC weekly update is now overdue and should be actively re-chased, not passively re-flagged. Uganda essentially flat at ~20 confirmed/2 deaths. WHO's own 03-JUL DON separately cited 1,481 total confirmed/454 deaths; ECDC is the more recent figure. No approved vaccine or specific treatment for the Bundibugyo strain. US enhanced entry screening status at IAD/ATL/IAH/JFK not independently reverified this cycle. [PHS-002]
WATCH SWX SWX-CON 2 Electron Flux Event	SWX-CON 2 WATCH -- GOES-19 ELECTRON FLUX ALERT CONTINUED -- GOES-19 2MeV electron flux alert (ALTEF3) remains continued -- prior-day max cited as 1,936 pfu after a same-day cancel/reissue data-quality correction that did not lapse the underlying alert. A Type II radio emission (ALTTP2, 05-JUL, 959 km/s) remains the most recent CME-associated signature. 22 stations (up from 18 on 09-JUL, roster composition churned materially) -- see DTR Full for the per-transmitter table. Source: NOAA SWPC swpc.noaa.gov. [SWX-001]
RETIRED DOM-002	DOM-002 -- RETIRED THIS CYCLE - entry removed. No new development: Burnham remains sole declared Labour candidate (nominations close 16-JUL); Belfast prosecution phase unchanged. Next watch point: 12-JUL Twelfth of July.
WATCH WORLD CUP Day 31 QF Begins	WORLD CUP DAY 31, QUARTERFINALS UNDERWAY -- SAN PEDRO SQUARE FAN-ZONE INCIDENTS REMAIN LAST CONFIRMED -- Round of 16 concluded 04-07 JUL; Quarterfinals underway -- France beat Morocco 2-0 09-JUL (Boston), advancing to the semifinal; Belgium-Spain plays today (10-JUL). No new stadium-venue or fan-zone incident this cycle beyond the round transition; San Pedro Square fan-zone incidents (homicide 28-JUN, stabbings 01-JUL) and Iran's 29-JUN elimination/departure remain the last confirmed security-relevant developments. FBI: active FIFA website spoofing and 300+ malicious domains remain confirmed threats. ENR-002 grid emergency retired this cycle - entry removed. Both DOE 202(c) orders expired; no active grid emergency. [STSB-001]

PRACTITIONER POSTURE -- 72-HOUR DECISION TRIGGERS	
1. GEO-CF-IRAN / MOU Day 23 -- Doha / Hormuz / IAEA: US-Iran direct strike exchange overnight 07/08-JUL; oil-waiver revoked; MOU declared "over" by Trump. PREP-CON held at 3 (non-CONUS). Doha talks suspended, superseded by the MOU dispute. Tripwires: whether the informal stand-down resumes; further Iranian retaliation; formal MOU termination. 2. Venezuela Day 17 -- Recovery/Reconstruction: 3,899 dead, up from 3,535 (09-JUL update); Venezuela requested \$4.85B from IMF. Tripwires: revised PROVEA/UNDP loss-estimate reconciliation; further death-toll revision on backlog processing. 3. Cyber -- KEV Deadlines Overdue a Second Cycle: SimpleHelp and Microsoft SharePoint KEVs both overdue a second cycle -- downgraded from FLASH to WATCH/HIGH this cycle since the underlying facts are unchanged in kind, just aging. Conduct compromise assessment before patching. 4. Wildfire -- Babylon Fire (UT) Now Nation's Largest: Babylon 102,932 acres/21% contained (up from 101,073/11%) surpasses Cottonwood (97,065 acres/58%, 2nd-largest). NIFC NPL 4 of 5 (last confirmed 08-JUL). See WX-002/Section 7B. Tripwire: containment plateau/reversal on either fire; new large fire starts. 5. Ebola PHEIC Day 55 -- CFR Unchanged 3rd+ Cycle: CFR unchanged at ~32.4% per ECDC 05-JUL for a 3rd+ consecutive cycle -- next update is overdue and should be actively re-chased. DRC 1,561 confirmed/506 deaths. Tripwire: next ECDC weekly update. 6. World Cup Day 31 / Quarterfinals Underway: Round of 16 concluded 04-07 JUL; Quarterfinals underway -- France beat Morocco 09-JUL, Belgium-Spain plays today. No new security incident this cycle beyond the round transition. DOM-002 (UK Labour/Belfast) retired this cycle - entry removed, no delta; nominations close 16-JUL.	

CALLOUT -- IMPACT OF THE CONTINUED/ESCALATING IRAN CONFLICT

Energy / fuel: \$76.80/bbl vs \$75.92 (08-JUL), +\$0.88/48hr; AAA \$3.846/gal (09-JUL, last confirmed; no fresher AAA figure this cycle) -- confirm whether pump prices continue reflecting the Brent move.

Maritime / supply chain: Hormuz commercial traffic down to ~14 vessels/day from a ~34/day post-MOU average -- a real disruption signal, not yet a full closure. Watch for delivery-time and freight-cost effects on goods that transit the Gulf.

Escalation trajectory: Strikes have continued a 2nd consecutive night; Iran has widened retaliation from 2 to 3 Gulf states (adding Qatar) and the IRGC has publicly threatened to expand to additional US bases if struck again. PREP-CON is held at 3 by operator determination (non-CONUS, no confirmed US casualty) -- not a signal that risk is easing.

No direct US-household action required today -- this is a monitoring item, not an action item, unless you have direct exposure (travel, shipping, fuel-dependent operations).

NUMBER STRIP -- CURRENT-CYCLE MOVING VALUES

BRENT CRUDE	PUMP AVG (NAT)	NWR AFFECTED	VENEZUELA	EBOLA PHEIC
\$76.80/bbl vs \$75.92 08-JUL (48hr delta, +\$0.88, +1.2%) -- intraweek high \$78.59 on 09-JUL amid the US-Iran strike exchange	\$3.846 AAA 09-JUL, up from \$3.796 08-JUL -- pump prices beginning to reflect the Brent spike	22 up from 18 on 09-JUL, roster composition churned materially	3,899 dead Day 17 injury/housing figures not reverified this cycle	1,561 confirmed (506 deaths, CFR ~32.4%) DRC (ECDC 05-JUL) Uganda ~20 Day 55

KEY JUDGMENTS

KJ-1 US-IRAN MOU (Op Epic Fury Day 133 / MOU Day 23):

MOU Day 23: overnight 07/08-JUL, CENTCOM struck 80+ Iran targets after Iran hit three tankers near Limah, Oman 07-JUL; Iran retaliated vs Kuwait/Bahrain; Treasury revoked the oil-sale waiver. Trump told reporters in Ankara he believes the MOU is "over," though talks may continue. PREP-CON held at 3 (non-CONUS trigger).

LIKELIHOOD: The informal stand-down does not resume within 72 hours: **LIKELY** -- both sides have now struck directly, a harder break than the 26-29 JUN cycle. **CONFIDENCE:** MODERATE.

CHANGE FROM PRIOR: direct US-Iran strike exchange and MOU-status dispute are new this cycle -- prior cycle's framing was an unattributed vessel strike only. Brent \$76.80/bbl now (10-JUL), vs ~\$72 pre-strike baseline (06-JUL) -- intraweek high \$78.59 (09-JUL).

KJ-2 IAEA VERIFICATION BLACKOUT (Day 133):

440.9 kg 60%-HEU -- last IAEA-verified 28-FEB-2026; unverified since, now Day 133 of the blackout. Live-checked directly against [iaea.org](https://www.iaea.org) this cycle: no new Board action, Grossi statement, or access-position shift found, even accounting for today's Hormuz strikes. Most recent Board action remains the 10-JUN resolution and 04-JUN safeguards report.

LIKELIHOOD: ALMOST CERTAIN (Iran maintaining functional enrichment with no IAEA visibility). **CONFIDENCE:** HIGH.

CHANGE FROM PRIOR: none identified -- confirmed via live source check this cycle, not carried on assumption.

KJ-3 EBOLA PHEIC TRAJECTORY (Day 55):

DRC 1,561 confirmed (506 deaths, CFR ~32.4%) per ECDC's 05-JUL update -- unchanged for a 3rd+ consecutive cycle; next update overdue, should be actively re-chased. Uganda essentially flat at ~20 confirmed/2 deaths. WHO's own 03-JUL DON separately cited 1,481 total/454 deaths -- the two publications are days apart; ECDC is more recent. Bundibugyo strain has no approved vaccine or treatment.

LIKELIHOOD: Case count and CFR continue rising next cycle absent a containment breakthrough: **LIKELY**. **CONFIDENCE:** MODERATE.

CHANGE FROM PRIOR: none -- figures unchanged since the 05-JUL ECDC update, no new WHO/ECDC release located this cycle.

ANALYTICAL STANDARDS & SOURCE REGISTRY

Produced under ICD 203/206 analytic standards | Master Source Registry v2.25 (638 sources -- docx reconciled this cycle, HTML/SESSION OPENER reconciliation remains outstanding website-side) | Likelihood: \$0.55 estimative ladder | Confidence: HIGH / MODERATE / LOW | All FLASH/HIGH entries carry likelihood, confidence, and minimum two alternative hypotheses.

Full source registry: fortunefavorstheprepared.com/analytical-standards | fortunefavorstheprepared.com/dtr

END

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Semper Paratus, Semper Gumby.