

## DTR LITE -- Executive Brief

*Fortune Favors the Prepared* | Intelligence Operations Division  
Thursday, 09 July 2026 | Executive and director-level brief



### ⚠ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠

Thursday, 09 July 2026 | Op Epic Fury Day 132 | Hormuz Day 132 | MOU Day 23 | IAEA Blackout Day 132 | Ebola PHEIC Day 54 | World Cup Day 30, QF-Eve | Venezuela EQ Day 16 | Belfast: fwd scaffold (no delta) | Brent ~\$78/bbl (48hr delta: +~8pct on the US-Iran strike exchange)

### COMCON 4 -- INCREASED VIGILANCE (see CYB-001 below for full detail)

### WX-CON 3 CRITICAL (see WX-001 below for weather/heat detail; WX-002/Section 7B for wildfire)

### SWX-CON 2 WATCH (see below for full detail)

|                   |                                                                                                          |
|-------------------|----------------------------------------------------------------------------------------------------------|
| Publication (UTC) | 09 JUL 2026 / Cycle close 1530 UTC                                                                       |
| Reporting Period  | 06-JUL-2026 1530Z through 09-JUL-2026 1530Z                                                              |
| SOP               | v5.59   ICD 203/206 Compliant   Registry v2.25 (docx reconciled)   56/56 mandatory sources dispositioned |

**BOTTOM LINE UP FRONT -- 09-JUL-2026 | PREP-CON 3 BROWN SKY | Op Epic Fury / Hormuz Day 132 | MOU Day 23 | IAEA Blackout Day 132 | Ebola PHEIC Day 54 | NPL 4 of 5 (confirmed, 08-JUL IMSR) | World Cup Day 30, QF-Eve | Venezuela EQ Day 16 -- Recovery/Reconstruction**

**PREP-CON 3 BROWN SKY** | WX-CON 4 ELEVATED (weather/heat only, see WX-001) | **SWX-CON 2 WATCH** | COMCON 4 INCREASED VIGILANCE | 18 NWR OOS/DEGRADED | Brent \$78.17 (48hr delta TBD) | KEV deadlines overdue a 2nd cycle: SimpleHelp + Microsoft SharePoint

|                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
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| <b>FLASH GEO-CF-IRAN</b><br>MOU Day 23 Day 132                 | <b>US-IRAN STRIKE EXCHANGE OVERNIGHT 07/08-JUL -- MOU DECLARED "OVER" BY TRUMP</b> -- Strikes continued a 2nd night 08/09-JUL -- CENTCOM hit ~90 Iran targets (14 killed/78 wounded, Iranian reporting). Iran expanded retaliation to a 3rd Gulf state -- Bahrain, Kuwait, AND Qatar -- with IRGC warning it will expand further if the US retaliates again. Khamenei's burial concluded today in Mashhad. IAEA Blackout Day 132: 440.9 kg 60%-HEU unverified since 28-FEB, live-checked this cycle -- no new Board action or Grossi statement found. Brent \$78.17/bbl, up from \$73.29 (+6.7%). OPERATOR DETERMINATION: PREP-CON held at 3 -- Gulf-states events remain non-CONUS with no confirmed US casualty, reviewed against the Triggers Annex v1.1 despite the Qatar expansion. [GEO-CF-IRAN / NUC-001] |
| <b>FLASH VENEZUELA</b><br>EQ Day 16<br>Recovery/Reconstruction | <b>VENEZUELA M7.2+M7.5 EQ -- DAY 16 -- RECOVERY/RECONSTRUCTION PHASE</b> -- Day 16 since twin earthquakes 24-JUN (strongest in 125 years). Toll rose to 3,535 confirmed dead as of 06-JUL (up from 2,954); injury/displacement figures not independently re-verified this cycle. Four survivors were pulled alive from rubble in Caraballeda 11 days post-event. Interim President Rodriguez stood up a dedicated reconstruction ministry (Gran Mision Venezuela Renace) this cycle. [GEO-003]                                                                                                                                                                                                                                                                                                                   |
| <b>HIGH CYB-001 KEVs</b><br>Overdue (downgraded from FLASH)    | <b>SIMPLEHELP AND SHAREPOINT KEVS OVERDUE A SECOND CYCLE --</b> SimpleHelp OI DC bypass (overdue since 02-JUL, TaskWeaver/Djinn Stealer malware deployed) and Microsoft SharePoint deserialization (overdue since 04-JUL, Storm-2603/Warlock ransomware confirmed) both remain unremediated for a second cycle. CISA added 3 new low-relevance KEVs 07-JUL, not elevated to standalone tracking. Prior-cycle Cisco SD-WAN/Ubiquiti cluster not independently re-verified this cycle -- cut rather than                                                                                                                                                                                                                                                                                                           |

|                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                         | carried without justification. Federal agencies remain in violation of BOD 26-04. Conduct compromise assessment before patching. [CYB-001]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>FLASH WILDFIRE<br/>NPL 4 Cottonwood (Sec 7B)</b>     | <b>BABYLON FIRE (UT) -- NEW NATION'S LARGEST, SURPASSES COTTONWOOD</b><br>-- Babylon Fire (San Juan County, UT, near Monticello): 101,073 acres, 11% contained as of 08-JUL -- now the nation's largest active wildfire. Cottonwood Fire (Beaver County, UT): 96,333 acres, 58% contained, now 2nd-largest, command transferred to Great Basin CIMT #4. NIFC NPL confirmed 4 of 5. No known reports of planned Public Safety Power Shutoffs this cycle. [WX-002/Section 7B]                                                                                                                                                                                                                                                                     |
| <b>HIGH EBOLA PHEIC<br/>Day 54</b>                      | <b>EBOLA PHEIC DAY 54 -- DRC/UGANDA -- NO VACCINE / NO TREATMENT --</b><br>DRC: 1,561 confirmed (506 deaths, CFR ~32.4%) per ECDC 05-JUL update -- unchanged, no new WHO/ECDC update located this cycle -- Uganda essentially flat at ~20 confirmed/2 deaths. WHO's own 03-JUL DON separately cited 1,481 total confirmed/454 deaths; ECDC is the more recent figure. No approved vaccine or specific treatment for the Bundibugyo strain. US enhanced entry screening status at IAD/ATL/IAH/JFK not independently reverifed this cycle. [PHS-002]                                                                                                                                                                                              |
| <b>WATCH SWX SWX-<br/>CON 2 Electron Flux<br/>Event</b> | <b>SWX-CON 2 WATCH -- GOES-19 ELECTRON FLUX ALERT CONTINUED --</b> GOES-19 2MeV electron flux alert (ALTEF3) remains continued -- prior-day max cited as 1,936 pfu after a same-day cancel/reissue data-quality correction that did not lapse the underlying alert. A Type II radio emission (ALTTP2, 05-JUL, 959 km/s) remains the most recent CME-associated signature. 18 stations (full roster churn vs 08-JUL's 23 -- not the same 18 as any prior cycle) -- roster composition has churned across recent cycles; see DTR Full for the per-transmitter table. Source: NOAA SWPC swpc.noaa.gov. [SWX-001]                                                                                                                                   |
| <b>WATCH UK PM DOM-<br/>002 Labour Race</b>             | <b>UK PM LABOUR -- BURNHAM SOLE DECLARED CANDIDATE, NO DELTA THIS CYCLE -- NOMINATIONS OPEN 9-JUL / CLOSE 16-JUL -- BELFAST WATCH DOWNGRADED, NO CURRENT-CYCLE DELTA --</b> Burnham remains the sole declared candidate; situation is static since 22-JUN. Nominations open 9-JUL, close 16-JUL. If uncontested, PM by 17-19-JUL; if contested, a winner is expected before Parliament's 1-Sep return. Belfast forward scaffold prosecution phase remains active (25 arrested/17 charged); 12-JUL Twelfth of July marching season is the next elevated-risk window. This entry has been downgraded from HIGH to WATCH tier after 13 consecutive cycles with no verifiable daily delta. [DOM-002]                                                |
| <b>WATCH WORLD CUP<br/>Day 30 QF Begins</b>             | <b>WORLD CUP DAY 30, QUARTERFINALS BEGIN TODAY -- SAN PEDRO SQUARE FAN-ZONE INCIDENTS REMAIN LAST CONFIRMED --</b> Round of 16 concluded yesterday (Argentina vs Egypt, Switzerland vs Colombia); Quarterfinals begin today with France vs Morocco (Boston). No new stadium-venue or fan-zone incident this cycle beyond the round transition; San Pedro Square fan-zone incidents (homicide 28-JUN, stabbings 01-JUL) and Iran's 29-JUN elimination/departure remain the last confirmed security-relevant developments. FBI: active FIFA website spoofing and 300+ malicious domains remain confirmed threats. ENR-002 grid emergency retired this cycle - entry removed. Both DOE 202(c) orders expired; no active grid emergency. [STSB-001] |

## **PRACTITIONER POSTURE -- 72-HOUR DECISION TRIGGERS**

- 1. GEO-CF-IRAN / MOU Day 23 -- Doha / Hormuz / IAEA:** US-Iran direct strike exchange overnight 07/08-JUL; oil-waiver revoked; MOU declared "over" by Trump. PREP-CON held at 3 (non-CONUS). Doha talks suspended, superseded by the MOU dispute. Tripwires: whether the informal stand-down resumes; further Iranian retaliation; formal MOU termination.
- 2. Venezuela Day 16 -- Recovery/Reconstruction:** 3,535 dead, unchanged, no new update this cycle. Tripwires: revised PROVEA/UNDP loss-estimate reconciliation; further death-toll revision on backlog processing.
- 3. Cyber -- KEV Deadlines Overdue a Second Cycle:** SimpleHelp and Microsoft SharePoint KEVs both overdue a second cycle -- downgraded from FLASH to WATCH/HIGH this cycle since the underlying facts are unchanged in kind, just aging. Conduct compromise assessment before patching.
- 4. Wildfire -- Babylon Fire (UT) Now Nation's Largest:** Babylon 101,073 acres/11% contained surpasses Cottonwood (96,333 acres/58%, 2nd-largest). NIFC NPL confirmed 4 of 5. See WX-002/Section 7B. Tripwire: containment plateau/reversal on either fire; new large fire starts.
- 5. Ebola PHEIC Day 54 -- CFR Continuing to Rise:** CFR unchanged at ~32.4% per ECDC 05-JUL, no new update this cycle; DRC 1,561 confirmed/506 deaths. Tripwire: next ECDC weekly update.
- 6. World Cup Day 30 / Quarterfinals Begin:** Round of 16 concluded yesterday; Quarterfinals begin today (France-Morocco, Boston). No new security incident this cycle beyond the round transition. Burnham remains sole Labour candidate; nominations open 9-JUL.

## CALLOUT -- IMPACT OF THE CONTINUED/ESCALATING IRAN CONFLICT

**Energy / fuel:** Brent \$78.17 (+6.7% in 48hrs); AAA national average \$3.846, up ~5 cents in 24hrs -- pump prices are beginning to catch up to the crude spike after weeks of decline. Expect continued upward pressure if the exchange continues.

**Maritime / supply chain:** Hormuz commercial traffic down to ~14 vessels/day from a ~34/day post-MOU average -- a real disruption signal, not yet a full closure. Watch for delivery-time and freight-cost effects on goods that transit the Gulf.

**Escalation trajectory:** Strikes have continued a 2nd consecutive night; Iran has widened retaliation from 2 to 3 Gulf states (adding Qatar) and the IRGC has publicly threatened to expand to additional US bases if struck again. PREP-CON is held at 3 by operator determination (non-CONUS, no confirmed US casualty) -- not a signal that risk is easing.

**No direct US-household action required today** -- this is a monitoring item, not an action item, unless you have direct exposure (travel, shipping, fuel-dependent operations).

## NUMBER STRIP -- CURRENT-CYCLE MOVING VALUES

|                                                                                                                                       |                                                                                                                                   |                                                                                                  |                                                                                                    |                                                                                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|
| <b>BRENT CRUDE</b><br><b>~\$78/bbl</b><br>vs \$73.29 07-JUL (48hr delta, +6.7%) -- the US-Iran strike exchange continuing a 2nd night | <b>PUMP AVG (NAT)</b><br><b>\$3.846</b><br>AAA 09-JUL, up from \$3.796 08-JUL -- pump prices beginning to reflect the Brent spike | <b>NWR AFFECTED</b><br><b>18</b><br>count steady at 18, roster composition churns cycle-to-cycle | <b>VENEZUELA</b><br><b>3,535 dead</b><br>Day 16   injury/housing figures not reverified this cycle | <b>EBOLA PHEIC</b><br><b>1,561 confirmed</b><br><b>(506 deaths, CFR ~32.4%)</b><br>DRC (ECDC 05-JUL)   Uganda ~20   Day 54 |
|---------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|

## KEY JUDGMENTS

### KJ-1 US-IRAN MOU (Op Epic Fury Day 132 / MOU Day 23):

MOU Day 23: overnight 07/08-JUL, CENTCOM struck 80+ Iran targets after Iran hit three tankers near Limah, Oman 07-JUL; Iran retaliated vs Kuwait/Bahrain; Treasury revoked the oil-sale waiver. Trump told reporters in Ankara he believes the MOU is "over," though talks may continue. PREP-CON held at 3 (non-CONUS trigger).

**LIKELIHOOD:** The informal stand-down does not resume within 72 hours: **LIKELY** -- both sides have now struck directly, a harder break than the 26-29 JUN cycle. **CONFIDENCE:** MODERATE.

*CHANGE FROM PRIOR: direct US-Iran strike exchange and MOU-status dispute are new this cycle -- prior cycle's framing was an unattributed vessel strike only. Brent spiked +~8pct to ~\$78 (was: ~\$72).*

### KJ-2 IAEA VERIFICATION BLACKOUT (Day 132):

440.9 kg 60%-HEU -- last IAEA-verified 28-FEB-2026; unverified since, now Day 132 of the blackout. Live-checked directly against [iaea.org](https://www.iaea.org) this cycle: no new Board action, Grossi statement, or access-position shift found, even accounting for today's Hormuz strikes. Most recent Board action remains the 10-JUN resolution and 04-JUN safeguards report.

**LIKELIHOOD:** ALMOST CERTAIN (Iran maintaining functional enrichment with no IAEA visibility). **CONFIDENCE:** HIGH.

*CHANGE FROM PRIOR: none identified -- confirmed via live source check this cycle, not carried on assumption.*

### KJ-3 EBOLA PHEIC TRAJECTORY (Day 54):

DRC 1,561 confirmed (506 deaths, CFR ~32.4%) per ECDC's 05-JUL update -- unchanged, no newer figure located this cycle; Uganda essentially flat at ~20 confirmed/2 deaths. WHO's own 03-JUL DON separately cited 1,481 total/454 deaths -- the two publications are days apart; ECDC is more recent. Bundibugyo strain has no approved vaccine or treatment.

**LIKELIHOOD:** Case count and CFR continue rising next cycle absent a containment breakthrough: **LIKELY**. **CONFIDENCE:** MODERATE.

*CHANGE FROM PRIOR: none -- figures unchanged since the 05-JUL ECDC update, no new WHO/ECDC release located this cycle.*

## ANALYTICAL STANDARDS & SOURCE REGISTRY

Produced under ICD 203/206 analytic standards | Master Source Registry v2.25 (638 sources -- docx reconciled this cycle, HTML/SESSION\_OPENER reconciliation remains outstanding website-side) | Likelihood: \$0.55 estimative ladder | Confidence: HIGH / MODERATE / LOW | All FLASH/HIGH entries carry likelihood, confidence, and minimum two alternative hypotheses.

Full source registry: [fortunefavorstheprepared.com/analytical-standards](https://fortunefavorstheprepared.com/analytical-standards) | [fortunefavorstheprepared.com/dtr](https://fortunefavorstheprepared.com/dtr)

END

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***Semper Paratus, Semper Gumby.***