

DTR LITE -- Executive Brief

Fortune Favors the Prepared | Intelligence Operations Division
Wednesday, 08 July 2026 | Executive and director-level brief



⚠ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠

Wednesday, 08 July 2026 | Op Epic Fury Day 131 | Hormuz Day 131 | MOU Day 22 | IAEA Blackout Day 131 | Ebola PHEIC Day 54 | World Cup Day 29, QF-Eve | Venezuela EQ Day 14 | Belfast: fwd scaffold (no delta) | Brent ~\$78/bbl (48hr delta: +~8pct on the US-Iran strike exchange)

COMCON 4 -- INCREASED VIGILANCE (see CYB-001 below for full detail)

WX-CON 3 CRITICAL (see WX-001 below for weather/heat detail; WX-002/Section 7B for wildfire)

SWX-CON 2 WATCH (see below for full detail)

Publication (UTC)	08 JUL 2026 / Cycle close 1530 UTC
Reporting Period	06-JUL-2026 1530Z through 08-JUL-2026 1530Z
SOP	v5.59 ICD 203/206 Compliant Registry v2.25 (docx reconciled) 56/56 mandatory sources dispositioned

BOTTOM LINE UP FRONT -- 08-JUL-2026 | PREP-CON 3 BROWN SKY | Op Epic Fury / Hormuz Day 131 | MOU Day 22 | IAEA Blackout Day 131 | Ebola PHEIC Day 54 | NPL 4 of 5 (confirmed) | World Cup Day 29, QF-Eve | Venezuela EQ Day 14 -- Recovery/Reconstruction

PREP-CON 3 BROWN SKY | WX-CON 4 ELEVATED (weather/heat only, see WX-001) | **SWX-CON 2 WATCH** | COMCON 4 INCREASED VIGILANCE | 23 NWR OOS/DEGRADED | Brent ~\$78/bbl (48hr delta +~8pct) | KEV deadlines overdue a 2nd cycle: SimpleHelp + Microsoft SharePoint

FLASH GEO-CF-IRAN MOU Day 22 Day 131	US-IRAN STRIKE EXCHANGE OVERNIGHT 07/08-JUL -- MOU DECLARED "OVER" BY TRUMP -- Iran struck three tankers off Limah, Oman 07-JUL; CENTCOM struck 80+ Iran targets overnight 07/08-JUL. Iran retaliated vs Kuwait/Bahrain (both limited-damage, no fatalities). Treasury revoked the Iran oil-sale waiver. Trump told reporters at the NATO summit in Ankara he believes the MOU is "over," though talks may continue. PREP-CON held at 3 by operator determination -- non-CONUS trigger. IAEA Blackout Day 131: 440.9 kg 60%-HEU unverified since 28-FEB, live-checked this cycle -- no new Board action or Grossi statement found. Brent spiked to ~\$78/bbl (+1.6%), reversing a multi-week decline. OPERATOR DETERMINATION: PREP-CON held at 3 -- Hormuz/Gulf-states events are non-CONUS and do not meet the PREP-CON Triggers Annex v1.1 threshold for escalation. [GEO-CF-IRAN / NUC-001]
FLASH VENEZUELA EQ Day 14 Recovery/Reconstruction	VENEZUELA M7.2+M7.5 EQ -- DAY 14 -- RECOVERY/RECONSTRUCTION PHASE -- Day 14 since twin earthquakes 24-JUN (strongest in 125 years). Toll rose to 3,535 confirmed dead as of 06-JUL (up from 2,954); injury/displacement figures not independently re-verified this cycle. Four survivors were pulled alive from rubble in Caraballeda 11 days post-event. Interim President Rodriguez stood up a dedicated reconstruction ministry (Gran Mision Venezuela Renace) this cycle. [GEO-003]
HIGH CYB-001 KEVs Overdue (downgraded from FLASH)	SIMPLEHELP AND SHAREPOINT KEVS OVERDUE A SECOND CYCLE -- SimpleHelp ODC bypass (overdue since 02-JUL, TaskWeaver/Djinn Stealer malware deployed) and Microsoft SharePoint deserialization (overdue since 04-JUL, Storm-2603/Warlock ransomware confirmed) both remain unremediated for a second cycle. CISA added 3 new low-relevance KEVs 07-JUL, not elevated to standalone tracking. Prior-cycle Cisco SD-WAN/Ubiquiti cluster not independently re-verified this cycle -- cut rather than

	carried without justification. Federal agencies remain in violation of BOD 26-04. Conduct compromise assessment before patching. [CYB-001]
FLASH WILDFIRE NPL 4 Cottonwood (Sec 7B)	COTTONWOOD FIRE (UT) -- CONTAINMENT CONTINUES TO IMPROVE -- STILL NATION'S LARGEST -- Cottonwood Fire: 96,284 acres, 56% contained as of 07-JUL (ABC4/InciWeb), up from 47% prior cycle. Beaver County UT, Fishlake National Forest. Level 3 evacuations remain in effect. NIFC National Preparedness Level confirmed 4 of 5. No known reports of planned Public Safety Power Shutoffs this cycle. [WX-002/Section 7B]
HIGH EBOLA PHEIC Day 54	EBOLA PHEIC DAY 54 -- DRC/UGANDA -- NO VACCINE / NO TREATMENT -- DRC: 1,561 confirmed (506 deaths, CFR ~32.4%) per ECDC 05-JUL update -- unchanged, no new WHO/ECDC update located this cycle -- Uganda essentially flat at ~20 confirmed/2 deaths. WHO's own 03-JUL DON separately cited 1,481 total confirmed/454 deaths; ECDC is the more recent figure. No approved vaccine or specific treatment for the Bundibugyo strain. US enhanced entry screening status at IAD/ATL/IAH/JFK not independently reverifed this cycle. [PHS-002]
WATCH SWX SWX- CON 2 Electron Flux Event	SWX-CON 2 WATCH -- GOES-19 ELECTRON FLUX ALERT CONTINUED -- GOES-19 2MeV electron flux alert (ALTEF3) remains continued -- prior-day max cited as 1,936 pfu after a same-day cancel/reissue data-quality correction that did not lapse the underlying alert. A Type II radio emission (ALTTP2, 05-JUL, 959 km/s) remains the most recent CME-associated signature. 23 NWR transmitters OOS/DEGRADED (10 OOS / 13 DEGRADED), up from 18 on 07-JUL -- roster composition has churned across recent cycles; see DTR Full for the per-transmitter table. Source: NOAA SWPC swpc.noaa.gov. [SWX-001]
WATCH UK PM DOM- 002 Labour Race	UK PM LABOUR -- BURNHAM SOLE DECLARED CANDIDATE, NO DELTA THIS CYCLE -- NOMINATIONS OPEN 9-JUL / CLOSE 16-JUL -- BELFAST WATCH DOWNGRADED, NO CURRENT-CYCLE DELTA -- Burnham remains the sole declared candidate; situation is static since 22-JUN. Nominations open 9-JUL, close 16-JUL. If uncontested, PM by 17-19-JUL; if contested, a winner is expected before Parliament's 1-Sep return. Belfast forward scaffold prosecution phase remains active (25 arrested/17 charged); 12-JUL Twelfth of July marching season is the next elevated-risk window. This entry has been downgraded from HIGH to WATCH tier after 13 consecutive cycles with no verifiable daily delta. [DOM-002]
WATCH WORLD CUP Day 29 R16-Final	WORLD CUP DAY 29, R16 CONCLUDES TODAY -- SAN PEDRO SQUARE FAN-ZONE INCIDENTS, NO STADIUM-VENUE INCIDENTS -- Round of 16 concludes today with the final two matches (Argentina vs Egypt, Atlanta; Switzerland vs Colombia, Vancouver); Quarterfinals begin 09-JUL. No new stadium-venue or fan-zone incident this cycle beyond the round transition; San Pedro Square fan-zone incidents (homicide 28-JUN, stabbings 01-JUL) and Iran's 29-JUN elimination/departure remain the last confirmed security-relevant developments. FBI: active FIFA website spoofing and 300+ malicious domains remain confirmed threats. ENR-002 grid emergency retired this cycle - entry removed. Both DOE 202(c) orders expired; no active grid emergency. [STSB-001]

PRACTITIONER POSTURE -- 72-HOUR DECISION TRIGGERS

- 1. GEO-CF-IRAN / MOU Day 22 -- Doha / Hormuz / IAEA:** US-Iran direct strike exchange overnight 07/08-JUL; oil-waiver revoked; MOU declared "over" by Trump. PREP-CON held at 3 (non-CONUS). Doha talks suspended, superseded by the MOU dispute. Tripwires: whether the informal stand-down resumes; further Iranian retaliation; formal MOU termination.
- 2. Venezuela Day 14 -- Recovery/Reconstruction:** 3,535 dead, unchanged, no new update this cycle. Tripwires: revised PROVEA/UNDP loss-estimate reconciliation; further death-toll revision on backlog processing.
- 3. Cyber -- KEV Deadlines Overdue a Second Cycle:** SimpleHelp and Microsoft SharePoint KEVs both overdue a second cycle -- downgraded from FLASH to WATCH/HIGH this cycle since the underlying facts are unchanged in kind, just aging. Conduct compromise assessment before patching.
- 4. Wildfire -- Cottonwood Fire, Containment Improving:** Cottonwood 96,284 acres, 56% contained, up from 47% prior cycle. NIFC NPL confirmed 4 of 5. See WX-002/Section 7B. Tripwire: containment plateau or reversal; new large fire starts.
- 5. Ebola PHEIC Day 54 -- CFR Continuing to Rise:** CFR unchanged at ~32.4% per ECDC 05-JUL, no new update this cycle; DRC 1,561 confirmed/506 deaths. Tripwire: next ECDC weekly update.
- 6. World Cup Day 29 / Round of 16 (concludes today):** Round of 16 concludes today; Quarterfinals begin 09-JUL. No new security incident this cycle beyond the round transition. Burnham remains sole Labour candidate; nominations open 9-JUL.

NUMBER STRIP -- CURRENT-CYCLE MOVING VALUES

BRENT CRUDE ~\$78/bbl vs \$71.70 (48hr delta, +~8pct) -- the US-Iran strike exchange	PUMP AVG (NAT) \$3.796/gal AAA 07-JUL, down from \$3.797 06-JUL	NWR AFFECTED 18 count steady at 18, roster composition churns cycle-to-cycle	VENEZUELA 3,535 dead Day 14 injury/housing figures not reverified this cycle	EBOLA PHEIC 1,561 confirmed (506 deaths, CFR ~32.4%) DRC (ECDC 05-JUL) Uganda ~20 Day 54
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KEY JUDGMENTS

KJ-1 US-IRAN MOU (Op Epic Fury Day 131 / MOU Day 22):

MOU Day 22: overnight 07/08-JUL, CENTCOM struck 80+ Iran targets after Iran hit three tankers near Limah, Oman 07-JUL; Iran retaliated vs Kuwait/Bahrain; Treasury revoked the oil-sale waiver. Trump told reporters in Ankara he believes the MOU is "over," though talks may continue. PREP-CON held at 3 (non-CONUS trigger).

LIKELIHOOD: The informal stand-down does not resume within 72 hours: **LIKELY** -- both sides have now struck directly, a harder break than the 26-29 JUN cycle. **CONFIDENCE:** MODERATE.

CHANGE FROM PRIOR: direct US-Iran strike exchange and MOU-status dispute are new this cycle -- prior cycle's framing was an unattributed vessel strike only. Brent spiked +~8pct to ~\$78 (was: ~\$72).

KJ-2 IAEA VERIFICATION BLACKOUT (Day 131):

440.9 kg 60%-HEU -- last IAEA-verified 28-FEB-2026; unverified since, now Day 131 of the blackout. Live-checked directly against iaea.org this cycle: no new Board action, Grossi statement, or access-position shift found, even accounting for today's Hormuz strikes. Most recent Board action remains the 10-JUN resolution and 04-JUN safeguards report.

LIKELIHOOD: ALMOST CERTAIN (Iran maintaining functional enrichment with no IAEA visibility).
CONFIDENCE: HIGH.

CHANGE FROM PRIOR: none identified -- confirmed via live source check this cycle, not carried on assumption.

KJ-3 EBOLA PHEIC TRAJECTORY (Day 54):

DRC 1,561 confirmed (506 deaths, CFR ~32.4%) per ECDC's 05-JUL update -- unchanged, no newer figure located this cycle; Uganda essentially flat at ~20 confirmed/2 deaths. WHO's own 03-JUL DON separately cited 1,481 total/454 deaths -- the two publications are days apart; ECDC is more recent. Bundibugyo strain has no approved vaccine or treatment.

LIKELIHOOD: Case count and CFR continue rising next cycle absent a containment breakthrough: **LIKELY**.
CONFIDENCE: MODERATE.

CHANGE FROM PRIOR: none -- figures unchanged since the 05-JUL ECDC update, no new WHO/ECDC release located this cycle.

ANALYTICAL STANDARDS & SOURCE REGISTRY

Produced under ICD 203/206 analytic standards | Master Source Registry v2.25 (638 sources -- docx reconciled this cycle, HTML/SESSION_OPENER reconciliation remains outstanding website-side) | Likelihood: \$0.55 estimative ladder | Confidence: HIGH / MODERATE / LOW | All FLASH/HIGH entries carry likelihood, confidence, and minimum two alternative hypotheses.

Full source registry: fortunefavorstheprepared.com/analytical-standards | fortunefavorstheprepared.com/dtr

END

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Semper Paratus, Semper Gumby.