

DTR LITE -- Executive Brief

Fortune Favors the Prepared | Intelligence Operations Division
 Tuesday, 07 July 2026 | Executive and director-level brief



⚠️ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠️

Tuesday, 07 July 2026 | Op Epic Fury Day 130 | Hormuz Day 130 | MOU Day 21 | IAEA Blackout Day 130 | Ebola PHEIC Day 53 | World Cup Day 28 R16-Final | Venezuela EQ Day 13 | Belfast: fwd scaffold (no delta) | Brent ~\$72.9/bbl (48hr delta: +1.6% on today's Hormuz strikes)

COMCON 4 -- INCREASED VIGILANCE (see CYB-001 below for full detail)

WX-CON 3 CRITICAL (see WX-001 below for weather/heat detail; WX-002/Section 7B for wildfire)

SWX-CON 2 WATCH (see below for full detail)

Publication (UTC)	07 JUL 2026 / Cycle close 1530 UTC
Reporting Period	05-JUL-2026 1530Z through 07-JUL-2026 1530Z
SOP	v5.59 ICD 203/206 Compliant Registry v2.25 (docx reconciled) 56/56 mandatory sources dispositioned

BOTTOM LINE UP FRONT -- 07-JUL-2026 | PREP-CON 3 BROWN SKY | Op Epic Fury / Hormuz Day 130 | MOU Day 21 | IAEA Blackout Day 130 | Ebola PHEIC Day 53 | NPL not reverified this cycle | World Cup Day 28 R16-Final | Venezuela EQ Day 13 -- Recovery/Reconstruction

PREP-CON 3 BROWN SKY | WX-CON 4 ELEVATED (weather/heat only, see WX-001) | **SWX-CON 2 WATCH** | COMCON 4 INCREASED VIGILANCE | 18 NWR OOS/DEGRADED | Brent ~\$72.9/bbl (48hr delta +1.6%) | KEV deadlines overdue a 2nd cycle: SimpleHelp + Microsoft SharePoint

FLASH GEO-CF-IRAN MOU Day 21 Day 130

TWO VESSELS STRUCK NEAR LIMAH, OMAN -- MOST SEVERE MOU TEST

SINCE 26-29 JUN -- Qatari LNG carrier Al Rekayyat (Nakilat-owned, laden) hit by projectile 8nm east of Limah, Oman, 07-JUL, caught fire; a second vessel sustained structural damage in a separate strike same day. No casualties or environmental impact; neither Iran nor UKMTO have formally attributed the strikes. Trump (NATO summit, Ankara) warned Iran to make a deal or the US will "finish the job." Doha talks remain suspended pending Khamenei's funeral (burial 09-JUL); no new round scheduled. IAEA Blackout Day 130: 440.9 kg 60%-HEU unverified since 28-FEB, live-checked this cycle -- no new Board action or Grossi statement found. Brent spiked to ~\$72.9/bbl (+1.6%), reversing a multi-week decline. ANALYST FLAG: today's strikes may meet the PREP-CON 4 trigger threshold. [GEO-CF-IRAN / NUC-001]

FLASH VENEZUELA EQ Day 13 Recovery/Reconstruction

VENEZUELA M7.2+M7.5 EQ -- DAY 13 -- RECOVERY/RECONSTRUCTION

PHASE -- Day 13 since twin earthquakes 24-JUN (strongest in 125 years). Toll rose to 3,535 confirmed dead as of 06-JUL (up from 2,954); injury/displacement figures not independently re-verified this cycle. Four survivors were pulled alive from rubble in Caraballeda 11 days post-event. Interim President Rodriguez stood up a dedicated reconstruction ministry (Gran Mision Venezuela Renace) this cycle. [GEO-003]

FLASH CYB-001 TWO KEV DEADLINES OVERDUE

SIMPLEHELP AND SHAREPOINT KEVS OVERDUE A SECOND CYCLE -- Cisco SD-WAN, Cisco UCM, and PTC Windchill KEVs remain overdue with no workarounds; Ubiquiti UniFi 3-CVE cluster is now 16 days overdue. SimpleHelp OIDC bypass (overdue since 02-JUL) and Microsoft SharePoint deserialization (overdue since 04-JUL) both remain unremediated for a second cycle; no new KEV additions identified this week. Federal agencies remain in violation of BOD 26-04. Conduct compromise assessment before patching. [CYB-001]

FLASH WILDFIRE NPL 4 Cottonwood (Sec 7B)	COTTONWOOD FIRE (UT) -- CONTAINMENT NEARLY DOUBLED -- STILL NATION'S LARGEST -- Cottonwood Fire: 95,807 acres, 47% contained as of 06-JUL (ABC4/InciWeb) -- up sharply from 23% five days ago; last cycle's 23-42% source conflict is resolved. Beaver County UT, Fishlake National Forest. Level 3 evacuations remain in effect. NIFC National Preparedness Level confirmed 4 of 5 this cycle (gap closed); 35 uncontained large fires nationally. No known reports of planned Public Safety Power Shutoffs this cycle. [WX-002/Section 7B]
HIGH EBOLA PHEIC Day 53	EBOLA PHEIC DAY 53 -- DRC/UGANDA -- NO VACCINE / NO TREATMENT -- DRC: 1,561 confirmed (506 deaths, CFR ~32.4%, up from ~31%) per ECDC 05-JUL update -- Uganda essentially flat at ~20 confirmed/2 deaths. WHO's own 03-JUL DON separately cited 1,481 total confirmed/454 deaths; ECDC is the more recent figure. No approved vaccine or specific treatment for the Bundibugyo strain. US enhanced entry screening status at IAD/ATL/IAH/JFK not independently reverified this cycle. [PHS-002]
WATCH SWX SWX- CON 2 Electron Flux Event	SWX-CON 2 WATCH -- GOES-19 ELECTRON FLUX ALERT CONTINUED -- GOES-19 2MeV electron flux alert (ALTEF3) remains continued -- prior-day max cited as 1,936 pfu after a same-day cancel/reissue data-quality correction that did not lapse the underlying alert. A Type II radio emission (ALTP2, 05-JUL, 959 km/s) remains the most recent CME-associated signature. 18 NWR transmitters OOS/DEGRADED (14 OOS / 4 DEGRADED) -- roster composition has churned across recent cycles, current list below. Source: NOAA SWPC swpc.noaa.gov. [SWX-001]
WATCH UK PM DOM- 002 Labour Race	UK PM LABOUR -- BURNHAM SOLE DECLARED CANDIDATE, NO DELTA THIS CYCLE -- NOMINATIONS OPEN 9-JUL / CLOSE 16-JUL -- BELFAST WATCH DOWNGRADED, NO CURRENT-CYCLE DELTA -- Burnham remains the sole declared candidate; situation is static since 22-JUN. Nominations open 9-JUL, close 16-JUL. If uncontested, PM by 17-19-JUL; if contested, a winner is expected before Parliament's 1-Sep return. Belfast forward scaffold prosecution phase remains active (25 arrested/17 charged); 12-JUL Twelfth of July marching season is the next elevated-risk window. This entry has been downgraded from HIGH to WATCH tier after 13 consecutive cycles with no verifiable daily delta. [DOM-002]
WATCH WORLD CUP Day 28 R16-Final	WORLD CUP DAY 28, R16 CONCLUDES TODAY -- SAN PEDRO SQUARE FAN-ZONE INCIDENTS, NO STADIUM-VENUE INCIDENTS -- Round of 16 concludes today with the final two matches (Argentina vs Egypt, Atlanta; Switzerland vs Colombia, Vancouver); Quarterfinals begin 09-JUL. No new stadium-venue or fan-zone incident this cycle beyond the round transition; San Pedro Square fan-zone incidents (homicide 28-JUN, stabbings 01-JUL) and Iran's 29-JUN elimination/departure remain the last confirmed security-relevant developments. FBI: active FIFA website spoofing and 300+ malicious domains remain confirmed threats. ENR-002 grid emergency retired this cycle - entry removed. Both DOE 202(c) orders expired; no active grid emergency. [STSB-001]

PRACTITIONER POSTURE -- 72-HOUR DECISION TRIGGERS

- 1. GEO-CF-IRAN / MOU Day 21 -- Doha / Hormuz / IAEA:** Two vessels struck near Limah, Oman today incl. Qatari LNG carrier Al Rekayyat -- first renewed kinetic exchange since 26-29 JUN. Doha talks remain suspended pending Khamenei's funeral. Tripwires: attribution of today's strikes; PREP-CON escalation determination; Hormuz toll-fee dispute resolution.
- 2. Venezuela Day 13 -- Recovery/Reconstruction:** 3,535 dead (up from 2,954); reconstruction ministry newly stood up. Tripwires: revised PROVEA/UNDP loss-estimate reconciliation; further death-toll revision on backlog processing.
- 3. Cyber -- KEV Deadlines Overdue a Second Cycle:** Cisco SD-WAN/UCM/Windchill and Ubiquiti UniFi (16 days) remain overdue; SimpleHelp and Microsoft SharePoint KEVs both overdue a second cycle. Conduct compromise assessment before patching.
- 4. Wildfire -- Cottonwood Fire, Containment Improving:** Cottonwood 95,807 acres, 47% contained (up sharply from 23% five days ago, source conflict resolved). NIFC NPL confirmed 4 of 5. See WX-002/Section 7B. Tripwire: containment plateau or reversal; new large fire starts.
- 5. Ebola PHEIC Day 53 -- CFR Continuing to Rise:** CFR risen to ~32.4% (from ~31%) per ECDC 05-JUL; DRC 1,561 confirmed/506 deaths. Tripwire: next ECDC weekly update.
- 6. World Cup Day 28 / Round of 16 (concludes today):** Round of 16 concludes today; Quarterfinals begin 09-JUL. No new security incident this cycle beyond the round transition. Burnham remains sole Labour candidate; nominations open 9-JUL.

NUMBER STRIP -- CURRENT-CYCLE MOVING VALUES

<p>BRENT CRUDE ~\$72.9/bbl vs \$71.70 (48hr delta, +1.6%) -- Hormuz vessel strikes today</p>	<p>PUMP AVG (NAT) \$3.79/gal AAA 07-JUL, down from \$3.797 06-JUL</p>	<p>NWR AFFECTED 18 count steady at 18, roster composition churns cycle-to-cycle</p>	<p>VENEZUELA 3,535 dead Day 13 injury/housing figures not reverified this cycle</p>	<p>EBOLA PHEIC 1,561 confirmed (506 deaths, CFR ~32.4%) DRC (ECDC 05-JUL) Uganda ~20 Day 53</p>
---	--	---	---	---

KEY JUDGMENTS

KJ-1 US-IRAN MOU (Op Epic Fury Day 130 / MOU Day 21):

MOU Day 21: two vessels were struck by projectiles near Limah, Oman today incl. Qatari LNG carrier Al Rekayyat -- the first renewed kinetic exchange since 26-29 JUN, testing whether the MOU/ceasefire holds. Doha talks remain suspended pending Khamenei's funeral (burial 09-JUL); no new round scheduled. Trump (NATO summit, Ankara) warned Iran to make a deal or face escalation.

LIKELIHOOD: Today's strikes escalate to sustained renewed kinetic exchange rather than an isolated incident: **ROUGHLY EVEN CHANCE. CONFIDENCE: MODERATE.**

CHANGE FROM PRIOR: renewed kinetic exchange (two vessels struck) is new this cycle -- the prior cycle's rationale for holding steady explicitly cited the absence of such exchange. Brent spiked +1.6% to ~\$72.9 (was: flat at \$71.70).

KJ-2 IAEA VERIFICATION BLACKOUT (Day 130):

440.9 kg 60%-HEU -- last IAEA-verified 28-FEB-2026; unverified since, now Day 130 of the blackout. Live-checked directly against iaea.org this cycle: no new Board action, Grossi statement, or access-position shift found, even accounting for today's Hormuz strikes. Most recent Board action remains the 10-JUN resolution and 04-JUN safeguards report.

LIKELIHOOD: ALMOST CERTAIN (Iran maintaining functional enrichment with no IAEA visibility). **CONFIDENCE: HIGH.**

CHANGE FROM PRIOR: none identified -- confirmed via live source check this cycle, not carried on assumption.

KJ-3 EBOLA PHEIC TRAJECTORY (Day 53):

DRC 1,561 confirmed (506 deaths, CFR ~32.4%, up from ~31%) per ECDC's 05-JUL update; Uganda essentially flat at ~20 confirmed/2 deaths. WHO's own 03-JUL DON separately cited 1,481 total/454 deaths -- the two publications are days apart; ECDC is more recent. Bundibugyo strain has no approved vaccine or treatment.

LIKELIHOOD: Case count and CFR continue rising next cycle absent a containment breakthrough: LIKELY. CONFIDENCE: MODERATE.

CHANGE FROM PRIOR: DRC confirmed count rose to 1,561 (was 1,460), CFR continued deteriorating to ~32.4% (was ~31%).

ANALYTICAL STANDARDS & SOURCE REGISTRY

Produced under ICD 203/206 analytic standards | Master Source Registry v2.25 (638 sources -- docx reconciled this cycle, HTML/SESSION OPENER reconciliation remains outstanding website-side) | Likelihood: \$0.55 estimative ladder | Confidence: HIGH / MODERATE / LOW | All FLASH/HIGH entries carry likelihood, confidence, and minimum two alternative hypotheses.

Full source registry: fortunefavorstheprepared.com/analytical-standards | fortunefavorstheprepared.com/dtr

END

Fortune Favors the Prepared | DTR Lite | 07-JUL-2026

18 self-study online courses are now live, covering communications, intelligence, medical, logistics and planning. New courses added every couple of days.

Some are free, some will be free for 5-days from posting.

<https://fortunefavorstheprepared.com/curriculum/>

Semper Paratus, Semper Gumby.

