

DTR LITE -- Executive Brief

Fortune Favors the Prepared | Intelligence Operations Division
Monday, 06 July 2026 | Executive and director-level brief



⚠️ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠️

Monday, 06 July 2026 | Op Epic Fury Day 129 | Hormuz Day 129 | MOU Day 20 | IAEA Blackout Day 129 | Ebola PHEIC Day 52 | World Cup Day 27 R16 | Venezuela EQ Day 12 | Belfast: fwd scaffold (no delta) | Brent \$71.70/bbl (48hr delta: -0.6% from \$72.12 on 04-JUL)

COMCON 4 -- INCREASED VIGILANCE (see CYB-001 below for full detail)

WX-CON 3 CRITICAL (see WX-001 below for weather/heat detail; WX-002/Section 7B for wildfire)

SWX-CON 2 WATCH (see below for full detail)

Publication (UTC)	06 JUL 2026 / Cycle close 1530 UTC
Reporting Period	04-JUL-2026 1530Z through 06-JUL-2026 1530Z
SOP	v5.59 ICD 203/206 Compliant Registry v2.25 (docx reconciled) 56/56 mandatory sources dispositioned

BOTTOM LINE UP FRONT -- 06-JUL-2026 | PREP-CON 3 BROWN SKY | Op Epic Fury / Hormuz Day 129 | MOU Day 20 | IAEA Blackout Day 129 | Ebola PHEIC Day 52 | NPL not reverified this cycle | World Cup Day 27 R16 | Venezuela EQ Day 12 -- Recovery/Reconstruction

PREP-CON 3 BROWN SKY | WX-CON 4 ELEVATED (weather/heat only, see WX-001) | **SWX-CON 2 WATCH** | COMCON 4 INCREASED VIGILANCE | 18 NWR OOS/DEGRADED | Brent \$71.70/bbl (48hr delta -0.6%) | TWO KEV deadlines overdue: SimpleHelp + Microsoft SharePoint

FLASH GEO-CF-IRAN MOU Day 20 Day 129	HORMUZ TOLL-FEE DISPUTE HARDENING -- Doha talks concluded 01-JUL with "positive progress but no breakthrough"; next round deferred until after Khamenei's funeral (burial 09-JUL). Iran has hardened its Hormuz tolling position this cycle and Parliament Speaker Ghalibaf has denied IAEA access to bombed nuclear sites, citing a new parliamentary law. IAEA Blackout Day 129: 440.9 kg 60%-HEU unverified since 28-FEB. Brent: \$71.70/bbl, essentially flat (48hr delta -0.6% from \$72.12). [GEO-CF-IRAN / NUC-001]
FLASH VENEZUELA EQ Day 12 Recovery/Reconstruction	VENEZUELA M7.2+M7.5 EQ -- DAY 12 -- RECOVERY/RECONSTRUCTION PHASE -- Day 12 since twin earthquakes 24-JUN (strongest in 125 years). 2,954 confirmed dead, 16,592 injured as of 05-JUL -- toll rising on backlog processing, not new harm. Displacement improved to 10,700 housed across 79 camps, down from a 17,345 peak. Posture has shifted to recovery/reconstruction; PROVEA estimates losses at ~\$37B (~40% of GDP). [GEO-003]
FLASH CYB-001 TWO KEV DEADLINES OVERDUE	SIMPLEHELP AND MICROSOFT SHAREPOINT KEVS BOTH NOW OVERDUE -- Cisco SD-WAN, Cisco UCM, and PTC Windchill KEVs remain overdue with no workarounds; Ubiquiti UniFi 3-CVE cluster is now 15 days overdue. Two KEV remediation deadlines have now passed without confirmed compliance: SimpleHelp OIDS authentication bypass (deadline 02-JUL) and a newly identified Microsoft SharePoint Server deserialization vulnerability (deadline 04-JUL). Federal agencies remain in violation of BOD 26-04. Conduct compromise assessment before patching. [CYB-001]

FLASH WILDFIRE NPL 4 Cottonwood (Sec 7B)	COTTONWOOD FIRE (UT) -- NATION'S LARGEST -- 3 FIREFIGHTERS KILLED KNOWLES FIRE (CO) -- Cottonwood Fire: ~94,800 acres (stable); containment % unverified this cycle -- source conflict 23-42%, do not publish a figure pending InciWeb verification. Beaver County UT, Fishlake National Forest. Structure loss holds at 150 (unchanged). NPL not independently reverified this cycle. Three firefighters were killed 28-JUN on the Knowles Fire (CO), a separate incident. No known reports of planned Public Safety Power Shutoffs this cycle. [WX-002/Section 7B]
HIGH EBOLA PHEIC Day 52	EBOLA PHEIC DAY 52 -- DRC/UGANDA -- NO VACCINE / NO TREATMENT -- DRC: 1,460 confirmed (452 deaths, CFR ~31%, up from ~26%) across 34 health zones. Uganda: 20 confirmed / 2 deaths. Figures per WHO DON, 03-JUL -- the newest available data; ECDC's next weekly update is due today. WHO-Africa CDC Continental IMST stood up in Kampala this week. No approved vaccine or specific treatment for the Bundibugyo strain. US enhanced entry screening remains active at IAD/ATL/IAH/JFK. [PHS-002]
WATCH SWX SWX-CON 2 Electron Flux Event	SWX-CON 2 WATCH -- GOES-19 ELECTRON FLUX EXCEEDED 1000 pfu -- GOES-19 logged a >1000 pfu electron flux event at 1149Z today, up from yesterday's 625 pfu max. R2 (Moderate) radio blackout from an M5.5 flare (N15W87) 1751-1802Z 05-JUL, resolved. K4 as of 1759Z 05-JUL; no G-scale storm warning in the current feed. 18 NWR transmitters OOS/DEGRADED (14 OOS / 4 DEGRADED) -- count unchanged from 02-JUL though station composition differs. Source: NOAA SWPC swpc.noaa.gov. [SWX-001]
WATCH UK PM DOM-002 Labour Race	UK PM LABOUR -- BURNHAM SOLE DECLARED CANDIDATE, NO DELTA THIS CYCLE -- NOMINATIONS OPEN 9-JUL / CLOSE 16-JUL -- BELFAST WATCH DOWNGRADED, NO CURRENT-CYCLE DELTA -- Burnham remains the sole declared candidate; situation is static since 22-JUN. Nominations open 9-JUL, close 16-JUL. If uncontested, PM by 17-19-JUL; if contested, a winner is expected before Parliament's 1-Sep return. Belfast forward scaffold prosecution phase remains active (25 arrested/17 charged); 12-JUL Twelfth of July marching season is the next elevated-risk window. This entry has been downgraded from HIGH to WATCH tier after 13 consecutive cycles with no verifiable daily delta. [DOM-002]
WATCH WORLD CUP Day 27 R16	WORLD CUP DAY 27 R16 -- SAN PEDRO SQUARE FAN-ZONE INCIDENTS, NO STADIUM-VENUE INCIDENTS -- R32 concluded 03-JUL as scheduled, R16 began 04-JUL. No new stadium-venue or fan-zone incident this cycle beyond the round transition; San Pedro Square fan-zone incidents (homicide 28-JUN, stabbings 01-JUL) and Iran's 29-JUN elimination/departure remain the last confirmed security-relevant developments. FBI: active FIFA website spoofing and 300+ malicious domains remain confirmed threats. The regional heat wave has eased -- see ENR-002/Section 7 for current status. [STSB-001]

PRACTITIONER POSTURE -- 72-HOUR DECISION TRIGGERS

- 1. GEO-CF-IRAN / MOU Day 20 -- Doha / Hormuz / IAEA:** Doha talks concluded 01-JUL, next round deferred until after Khamenei's funeral. Tripwires: Hormuz toll-fee dispute resolution; Ghalibaf/Grossi IAEA access standoff; resumed direct kinetic exchange.
- 2. Venezuela Day 12 -- Recovery/Reconstruction:** 2,954 dead, 16,592 injured; displacement improved to 10,700 housed. Tripwires: revised PROVEA/government loss estimate; further death-toll revision on backlog processing.
- 3. Cyber -- Two KEV Deadlines Overdue:** Cisco SD-WAN/UCM/Windchill and Ubiquiti UniFi (15 days) remain overdue; SimpleHelp and Microsoft SharePoint KEVs both now overdue. Conduct compromise assessment before patching.
- 4. Wildfire -- Cottonwood Fire, Containment Unverified:** Cottonwood ~94,800 acres (stable); containment % unverified this cycle -- source conflict, do not publish pending InciWeb check. 3 firefighters killed Knowles Fire (CO). See WX-002/Section 7B. Tripwire: confirmed containment figure; new large fire starts.
- 5. Ebola PHEIC Day 52 -- CFR Deterioration:** CFR risen to ~31% (from ~26%); WHO sitrep gap now 6+ days. Continental IMST stood up in Kampala. Tripwire: today's ECDC weekly update.
- 6. World Cup Day 27 / Round of 16:** R32 concluded 03-JUL as scheduled; no new security incident this cycle beyond the round transition. Burnham remains sole Labour candidate; nominations open 9-JUL.

NUMBER STRIP -- CURRENT-CYCLE MOVING VALUES

BRENT CRUDE \$71.70/bbl vs ~\$72.12 (48hr delta, -0.6%) -- effectively flat this cycle	PUMP AVG (NAT) \$3.804/gal AAA 05-JUL, down from \$3.847 02-JUL	NWR AFFECTED 18 unchanged from 02-JUL count, station composition differs	VENEZUELA 2,954 dead Day 12 10,700 housed, 79 camps	EBOLA PHEIC 1,460 confirmed (452 deaths, CFR ~31%) DRC 34 zones Uganda 20 Day 52
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KEY JUDGMENTS

KJ-1 US-IRAN MOU (Op Epic Fury Day 129 / MOU Day 20):

MOU Day 20: the MOU remains signed and in force with no renewed kinetic exchange this cycle. Doha talks concluded 01-JUL with "positive progress but no breakthrough"; next round deferred until after Khamenei's funeral. Iran has hardened its Hormuz tolling position and Ghalibaf has denied IAEA site access, citing a new parliamentary law.

LIKELIHOOD: Hormuz toll-fee dispute resolves before the mid-August deadline: UNLIKELY. **CONFIDENCE:** MODERATE.

CHANGE FROM PRIOR: Doha talks concluded 01-JUL (was: talks pending); Ghalibaf denied IAEA access this cycle (new). Brent essentially flat at \$71.70 (was: sharp -5.8% move two cycles ago).

KJ-2 IAEA VERIFICATION BLACKOUT (Day 129):

440.9 kg 60%-HEU -- last IAEA-verified 28-FEB-2026; unverified since, now Day 129 of the blackout. Ghalibaf publicly denied IAEA access to the bombed nuclear sites this cycle, citing a new parliamentary law -- a genuine hardening, not a restatement. No new Grossi statement or IAEA Board action beyond that.

LIKELIHOOD: ALMOST CERTAIN (Iran maintaining functional enrichment with no IAEA visibility).
CONFIDENCE: HIGH.

CHANGE FROM PRIOR: Ghalibaf's public denial of site access and citation of a new parliamentary law is new this cycle -- a genuine hardening of the standoff, not just a day-counter progression.

KJ-3 EBOLA PHEIC TRAJECTORY (Day 52):

DRC 1,460 confirmed (452 deaths, CFR ~31%, up from ~26%) across 34 health zones; Uganda 20 confirmed / 2 deaths -- per WHO DON, 03-JUL, the newest available data. WHO sitrep gap is now 6+ days pending today's ECDC update. Continental IMST stood up in Kampala this week. Bundibugyo strain has no approved vaccine or treatment.

LIKELIHOOD: WHO sitrep gap resolves with a published update within the next cycle: ROUGHLY EVEN CHANCE.
CONFIDENCE: MODERATE.

CHANGE FROM PRIOR: DRC confirmed count rose to 1,460 (was 1,274), a genuine CFR deterioration to ~31% (was ~26%), not just a case-count increase.

ANALYTICAL STANDARDS & SOURCE REGISTRY

Produced under ICD 203/206 analytic standards | Master Source Registry v2.25 (638 sources -- docx reconciled this cycle, HTML/SESSION_OPENER reconciliation remains outstanding website-side) | Likelihood: \$0.55 estimative ladder | Confidence: HIGH / MODERATE / LOW | All FLASH/HIGH entries carry likelihood, confidence, and minimum two alternative hypotheses.

Full source registry: fortunefavorstheprepared.com/analytical-standards | fortunefavorstheprepared.com/dtr

END

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Semper Paratus, Semper Gumby.*

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