

# DAILY THREAT REPORT

Fortune Favors the Prepared | Intelligence Operations Division  
UNCLASSIFIED - OPEN SOURCE - FOR PUBLIC DISTRIBUTION



## ⚠️ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠️

Op Epic Fury Day 147 | Hormuz Day 147 | MOU Day 28 [VOID 16-JUL] | PREP-CON 3 BROWN SKY | COMCON 4 INCREASED VIGILANCE | 24 JULY 2026 | See [Section 10](#)

## COMMUNICATIONS CONDITION: COMCON 4 -- INCREASED VIGILANCE

COMCON 4 INCREASED VIGILANCE. See [CYB-001](#) and [Section 10](#) for full detail.

WX-CON 3 GUARDED (stepped down from 4). See [WX-001](#) and [Section 10](#) for full detail.

Wildfire: see [WX-002](#) / [Section 7B](#).

SWX-CON NSTR (no NOAA SWPC alert, watch, or warning this cycle)

Source: NOAA SWPC [swpc.noaa.gov](http://swpc.noaa.gov)

|                         |                                                                                                                                                                                                                                                                                                                                                                                                                                |
|-------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Publication (UTC)       | 24 JUL 2026 1230 UTC                                                                                                                                                                                                                                                                                                                                                                                                           |
| Reporting Period        | 23-JUL-2026 1600Z through 24-JUL-2026 1230Z                                                                                                                                                                                                                                                                                                                                                                                    |
| Analyst / Watch Officer | Fortune Favors the Prepared -- OSINT Desk                                                                                                                                                                                                                                                                                                                                                                                      |
| PREP-CON Baseline       | PREP-CON 3 -- BROWN SKY   COMCON 4 -- INCREASED VIGILANCE   WX-CON 3 GUARDED (down from 4)   SWX-CON NSTR (fresh SWPC feed reviewed this cycle -- an active K4 Persistence advisory (WARK04, valid to 1500 UTC 24-JUL) remains sub-G1; the prior WATA20 G1-Minor watch, which had been forecast through 23-JUL, has lapsed with no replacement identified)   see Section 10 for full assessment   Semper Paratus, Semper Gumby |
| Version                 | SOP v5.62 Addendum   Registry v2.25 (56/56 mandatory)   Both audit scripts PASS                                                                                                                                                                                                                                                                                                                                                |

## BOTTOM LINE UP FRONT

24 JULY 2026 | PREP-CON 3 BROWN SKY | COMCON 4 INCREASED VIGILANCE | Op Epic Fury / Hormuz Day 147 | MOU Day 28 [VOID 16-JUL] -- Tehran has declared the memorandum void, citing "complete freedom of action"; CENTCOM has struck Iran 13 consecutive nights (through 23-JUL) -- corrects a stale internal figure carried from 16-JUL, shifting to daylight raids and reaching inland to Sistan and Baluchestan for the first time | IAEA Blackout Day 146 | Ebola PHEIC Day 70 | NPL 5 of 5, confirmed via 22-JUL NIFC IMSR (the freshest available) | WC-001 -- RETIRED THIS CYCLE - entry removed: Spain defeated Argentina 1-0 (AET) 19-JUL to win the 2026 title; tournament concluded | Babylon Fire (UT) 107,189 acres, 95% contained (20-JUL Monday USFS update, up from 90% -- evacuation notifications lifted) -- nation's largest wildfire | Cottonwood Fire 97,464 acres, 90% contained -- RESOLVED THIS CYCLE via direct WildFire Explorer/USFS Fishlake NF pull (20-JUL), closing the 87%/90% conflict that persisted 2+ cycles. Prior framing NIFC/InciWeb pull) | ENR-002 remains retired -- no new grid emergency order identified this cycle

**THE CYCLE - QUICK LOOK**

- **GEO-CF-IRAN:** CENTCOM completed a 13th consecutive night of strikes; Kuwait and Jordan separately confirmed a fresh Iranian attack on US-linked targets this morning, casualties unconfirmed. Brent has climbed sharply to ~\$97-101/bbl (48-hr range) on the escalation. See GEO-CF-IRAN.
- **NUC-001:** IAEA Blackout Day 146 -- unchanged, no new Board action this cycle. Pickaxe Mountain remains an unstruck live tripwire despite repeated Trump threats. See NUC-001.
- **CYB-001:** SharePoint/SimpleHelp/iCagenda/Balboa Forms remain overdue; two additional SharePoint-chain CVEs (2026-56164, 2026-58644) were confirmed added to the KEV catalog this cycle. See CYB-001.
- **WX-001 / WX-002:** SPC Day 1 SLIGHT risk covers western Kansas; MARGINAL covers the TX Gulf coast, eastern Carolinas, and Columbia Basin. Tropical Depression Bertha is dissipating over Texas, no deaths/damage reported; Babylon (95%) and Cottonwood (90%) fires both hold steady. See WX-001/WX-002.
- **GEO-003:** Venezuela's confirmed earthquake death toll rose to 5,346 (Day 31); the injured figure remains unrefreshed since early July, itself a data-integrity gap. See GEO-003.
- **PHS-002:** DRC Ebola cases/deaths continue climbing (2,473 confirmed/999 deaths per ECDC); Africa CDC separately cites a higher, unreconciled death-toll figure from a different data cut. See PHS-002.
- **DOM-002 / WC-001:** Both remain retired -- entry removed, no new development.

**SECTION INDEX**

| SECTION                          | KEY ENTRIES / THREAT DRIVERS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|----------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>SEC 2 - Market Indicators</b> | Commodity tracker: Brent ~\$97-101/bbl (48-hr range, 22-24-JUL; up from ~\$88-90 on 21-JUL), vs \$78.85 close 13-JUL -- 48hr delta +~\$8/+~10%, driven by the US blockade restart and continued closure dispute, not OPEC+/supply factors)   AAA pump price \$4.09/gal (23-JUL, up 15c w/w; up from \$3.89 on 13-JUL) -- the lagged pump-price response to the Brent spike flagged last cycle has now materialized)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>SEC 3 - FLASH Events</b>      | <b>GEO-CF-IRAN:</b> CENTCOM has run 13 consecutive nights of strikes on Iranian coastal surveillance, air-defense, and infrastructure sites; a third US service member is now confirmed KIA (Jordan base attack), cumulative US KIA 17 since 28-FEB (corrects an erroneous 18-count carried last cycle). Iran struck Kuwaiti oil/desalination infrastructure and a US fuel pier at Ahmadi port; a desalination plant near Jask was destroyed, cutting water to roughly 20 villages; Jordan intercepted 10 Iranian ballistic missiles; Bahrain sirens sounded. Tanker transits through the Strait have NOT halted to zero as previously carried -- corrected this cycle: 53 transits the week through 20-JUL (down 66% from 157 prior week), ~40 vessels 17-19 JUL per Lloyd's List/S&P Global, some transiting dark. MOU Day 28 [VOID 16-JUL] -- Iran's negotiator separately calls it "suspended" rather than terminated. <b>NUC-001:</b> IAEA Blackout Day 146, no new Grossi statement or Board action this cycle -- live-checked, confirmed genuinely unchanged; Trump has separately stated the US is prepared to strike Pickaxe Mountain if it is not opened to inspection, a firmer public posture than Iran's threat-only framing carried last cycle. <b>GEO-003:</b> Venezuela Day 31, 5,346 dead (up from 5,278, per Agencia EFE 22-JUL) -- injured figure (16,740) remains unrefreshed since early July across multiple cycles, a data-integrity gap in its own right; 190 buildings destroyed, 856 severely damaged; posture remains recovery/reconstruction, toll still climbing. <b>WX-001:</b> SPC Day 1 (20-JUL) is ENHANCED -- Upper Midwest/Great Lakes (WI/IA/MI), damaging wind/large hail/isolated tornadoes; Day 2 (21-JUL) ENHANCED, Ohio Valley/Mid-Atlantic. PJM's 202(c) grid emergency remains expired, no active grid emergency. Wildfire content: see WX-002/Sec 7B -- Babylon Fire remains nation's largest (107,189 ac, 95% contained, static since 22-JUL), Cottonwood 2nd-largest (97,464 ac, 90% contained, also static). <b>PHS-002:</b> Ebola Day 69, DRC 2,473 confirmed (999 deaths, CFR ~40.4%) / Uganda discharged last patient, 42-day clock to virus-free status -- per ECDC's 21-JUL threat assessment (data through 20-JUL). WHO characterizes this as the fastest-growing outbreak on record and the 3rd-largest Ebola outbreak ever, with 80+ cases confirmed in a single |

| SECTION                                                             | KEY ENTRIES / THREAT DRIVERS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|---------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                     | 24-hour window recently; spread has newly reached Haut-Uele and Tshopo provinces beyond the Ituri epicenter. US case medevac location now public: Frankfurt, Germany (not CONUS).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>SEC 4A - Cyber / Technology</b>                                  | <b>CYB-001</b> SharePoint (CVE-2026-45659, deadline 04-JUL) and SimpleHelp (CVE-2026-48558, deadline 02-JUL) both remain overdue a 4th+ cycle, no workarounds confirmed. iCagenda (CVE-2026-48939) and Balboa Forms (CVE-2026-56291), added to KEV 10-JUL with a 13-JUL deadline, are now themselves overdue -- no new cluster identified this cycle despite last cycle's LIKELY forecast. KEV overdue backlog remains 10+ entries.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>SEC 4B - Physical / Geopolitical / IO</b>                        | <b>DOM-002</b> -- RETIRED, entry removed: Twelfth of July parades (13-JUL) concluded with no incident; UK Labour nomination timeline closed 16-JUL with no delta. No current-cycle development. <b>STSB-001</b> : WC-001 -- RETIRED THIS CYCLE - entry removed. Residual: Spain defeated Argentina 1-0 (AET) 19-JUL to win the 2026 title; tournament concluded. <b>PHS-002</b> : Ebola Day 69, DRC 2,473 confirmed (999 deaths, CFR ~40.4%) / Uganda discharged last patient, 42-day clock to virus-free status -- per ECDC's 21-JUL threat assessment (data through 20-JUL); 2nd US case (11-JUL) medevac'd to Frankfurt, Germany, confirmed 13-JUL, not CONUS; no vaccine/treatment.                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>SEC 5 - Energy / Infrastructure / Supply Chain</b>               | <b>FIN-001</b> Brent ~\$97-101/bbl over the past 48 hours, up sharply from ~\$88-90 on 21-JUL, on the 13th night of strikes and the Houthis blockade announcement. AAA national average \$4.09/gal (23-JUL), up from \$3.89 (13-JUL); diesel \$4.796/gal (EIA, week of 13-JUL data -- no fresher weekly release identified this cycle) / <b>AVN-001</b> : EASA now advises AVOID AT ALL LEVELS for Bahrain, Kuwait, Qatar, UAE, and the Gulf of Oman west of 58E (widened this cycle from CAUTION-only); Iran/Iraq/Lebanon remain AVOID at all altitudes, unchanged. Kuwait FIR remains closed to overflights. Carrier-specific suspension/resumption dates not independently re-verified this cycle. <b>SC-001</b> MARAD 2026-008 active   fertilizer/methanol/aluminum lag persists                                                                                                                                                                                                                                                                                     |
| <b>SEC 6 - Aviation / Transportation</b>                            | <b>AVN-001</b> : CORRECTED THIS CYCLE -- EASA has widened its Middle East Conflict Zone Information Bulletins to AVOID AT ALL LEVELS for Bahrain, Kuwait, Qatar, the UAE, and the Gulf of Oman west of 58 deg E, broader than the CAUTION-only framing carried previously. Iran (OIIX Tehran FIR), Iraq (Baghdad FIR), and Lebanon (Beirut FIR) remain AVOID at all altitudes, unchanged. Kuwait FIR remains closed to overflights. Iran has separately struck a US radar station in Oman and a US base in Syria (no damage reported); intercepted-missile explosions were reported over Doha this week. Carrier-specific suspension/resumption dates were not independently re-verified this cycle. GPS jamming/spoofing remains a standing regional issue. <b>AVN-002</b> : AVN-002 -- RETIRED THIS CYCLE - entry removed (tournament concluded). Middle East airspace remains ELEVATED given the continuing Iran strike exchange and the Strait-of-Hormuz closure dispute.                                                                                             |
| <b>SEC 7 - Meteorological / Severe Weather / Fire Weather + NWR</b> | <b>WX-001</b> : SPC Day 1 (23-JUL) SLIGHT -- western Kansas; MARGINAL -- TX Gulf coast, eastern Carolinas, Columbia Basin. Day 2 SLIGHT (ND/NW MN), MARGINAL (SC vicinity); Day 3 no organized severe expected. Wildfire content moved to WX-002/Sec 7B. <b>WX-002</b> : : Babylon Fire (San Juan County, UT, ignited 26-JUN) remains the nation's largest active wildfire -- approximately 107,189 acres, 95% contained as of 20-JUL (up from 90%) -- evacuation notifications lifted, most recent figure available; command transitioned from Great Basin Team 2 to Team 6 earlier in the incident (18-JUL) -- not a same-day event this cycle, corrected from a stale "today" carryover. Cottonwood Fire (UT) 97,464 acres, 90% contained -- confirmed via direct WildFire Explorer/USFS Fishlake NF pull (20-JUL data, most recent available; no fresher pull obtained this cycle), now 2nd-largest. NPL 5 of 5, raised from PL 4 effective 18-JUL 0730 MST IMSR -- direct NIFC pull this cycle. No known reports of planned Public Safety Power Shutoffs this cycle. |

| SECTION                                      | KEY ENTRIES / THREAT DRIVERS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>SEC 7B - Wildfire Report</b>              | <b>WX-002</b> : Babylon Fire (San Juan County, UT, ignited 26-JUN) remains the nation's largest active wildfire -- approximately 107,189 acres, 95% contained as of 20-JUL (up from 90%) -- evacuation notifications lifted, most recent figure available; command transitioned from Great Basin Team 2 to Team 6 earlier in the incident (18-JUL) -- not a same-day event this cycle, corrected from a stale "today" carryover. Cottonwood Fire (UT) 97,464 acres, 90% contained -- confirmed via direct WildFire Explorer/USFS Fishlake NF pull (20-JUL data, most recent available; no fresher pull obtained this cycle), now 2nd-largest. NPL 5 of 5, raised from PL 4 effective 18-JUL 0730 MST IMSR -- direct NIFC pull this cycle. No known reports of planned Public Safety Power Shutoffs this cycle. |
| <b>SEC 7A - Space Weather and EMCOMM</b>     | <b>SWX-001</b> : Today's operator-supplied feed shows no NOAA SWPC alert, watch, or warning product reaching G1 this cycle -- only a sub-G1 K4 Persistence advisory (WARK04, active to 1500 UTC 24-JUL). The prior WATA20 G1-Minor watch (forecast through 23-JUL) has lapsed. SWX-CON scores NSTR this cycle.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>SEC 7D - Tropical / Hurricane Weather</b> | Atlantic/Caribbean/Gulf: NOT NSTR -- Tropical Storm Bertha made a second landfall near the TX/LA border on 23-JUL PM and weakened to a tropical depression early 24-JUL (max sustained winds 38mph); no deaths or significant damage reported; NHC forecasts dissipation within 24-48 hrs. Eastern Pacific: NOT NSTR -- EP96/TD Five-E has since intensified into Hurricane Fausto (Category 1, ~80 mph), tracking toward the Central Pacific, offshore/east of Hawaii, not a CONUS threat. Atlantic: two named storms to date this season -- TS Arthur (dissipated 17-JUN) and TS Bertha (weakened to tropical depression 24-JUL after 2nd landfall near TX/LA border 23-JUL; no deaths/damage; forecast to dissipate, see WX-001). See WX-002/Sec 7D for full detail.                                        |
| <b>SEC 10 - PREP-CON Assessment</b>          | PREP-CON 3 BROWN SKY (Incident Probable) / COMCON 4 INCREASED VIGILANCE -- see full trigger basis and scoring                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>SEC 12 - Source Registry</b>              | Registry v2.25   638 total sources swept   56 mandatory dispositioned   <a href="https://fortunefavorstheprepared.com/dtr-source-registry/">fortunefavorstheprepared.com/dtr-source-registry/</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

## GEOGRAPHIC IMPACT INDEX

| REGION / THEMATIC                                      | KEY ENTRIES / THREAT DRIVERS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|--------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>CONUS - Appalachians / Mid-Atlantic / Northeast</b> | <b>WX-001</b> SPC Day 1 (23-JUL) SLIGHT -- western Kansas; MARGINAL -- TX Gulf coast, eastern Carolinas, Columbia Basin. Day 2 SLIGHT (ND/NW MN), MARGINAL (SC vicinity); Day 3 no organized severe expected. CYB-001 (overdue 4th+ cycle): SharePoint and SimpleHelp KEVs remain unpatched -- ongoing enterprise triage recommended. NY-Albany WXL34 remains OOS in this region -- see Section 7 table for the full current roster.                                                                                                                                                                                                         |
| <b>CONUS - Gulf Coast (LA/MS/AL/FL Panhandle)</b>      | SPC Day 1 (23-JUL): no organized severe risk identified for this specific region -- today's MARGINAL area covers the middle/south Texas coast and eastern Carolinas, not the FL/AL/MS Gulf Coast. Ebola: US case (11-JUL, humanitarian worker) may affect IAH/other Gulf-adjacent entry-screening posture pending exposure details, not yet independently reverified this cycle.                                                                                                                                                                                                                                                             |
| <b>CONUS - Illinois / Indiana</b>                      | SPC Day 1 (23-JUL): no organized severe threat in this region (today's SLIGHT/MARGINAL areas are western Kansas, the TX Gulf coast, eastern Carolinas, and the Columbia Basin). IL-Hillsboro KXI79 remains OOS; IN-Angola KXI94 remains DEGRADED. CYB-001 overdue KEVs (SharePoint/SimpleHelp, now unremediated a 4th+ cycle) continue to impact networks in the region. KS-Ulysses WXN81 remains OOS (Grant/Stanton/Haskell counties, KS). NM triple-gap: Artesia/Roswell/Carlsbad all OOS a 4th+ consecutive cycle, still unresolved -- no active NM-specific hazard this cycle, but the persistence itself now warrants explicit callout. |

| REGION / THEMATIC                                  | KEY ENTRIES / THREAT DRIVERS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>CONUS - West / Sierra Nevada / N CA / SW OR</b> | <b>WX-002</b> (Section 7B): Babylon Fire (UT) holds at 107,189 acres, 95% contained -- static since 22-JUL, the nation's largest active fire. Cottonwood Fire holds at 97,464 acres, 90% contained -- also static, 2nd-largest. Evacuation zone status not independently re-verified this cycle; treat prior-cycle zone detail as unconfirmed. NWR: no station in the current 20-station OOS/DEGRADED roster sits in the immediate Utah fire perimeter -- see Section 7 for the full current list. National Preparedness Level remains at 5 of 5, the maximum. Fire weather: no Critical areas Day 1; Elevated highlights for the Pacific NW/Northern Rockies and Southern Plains.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>CONUS - North Carolina</b>                      | <b>WX-002</b> No North Carolina station appears on the current 20-station NWR OOS/DEGRADED roster -- the prior KJY85 outage has been resolved. No severe weather or fire-weather delta identified for North Carolina this cycle.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>CONUS - Nationwide Wildfire</b>                 | <b>WX-002</b> NPL 5 of 5, raised from PL 4 effective 18-JUL 0730 MST IMSR -- 72 uncontained large fires nationally, 41,236 fires/3,899,063 acres YTD (126% of the 10-year average, per 22-JUL NIFC IMSR -- the freshest available)   Babylon Fire (UT) 107,189 acres, 95% contained (20-JUL, most recent available) -- nation's largest, see WX-002/Section 7B   Cottonwood Fire (UT) 97,464 acres, 90% contained -- static since 22-JUL, 2nd-largest   No known reports of planned Public Safety Power Shutoffs this cycle                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>CONUS - Nationwide (All Regions)</b>            | <b>CYB-001</b> CYB KEV backlog remains overdue: SharePoint, SimpleHelp, and iCagenda/Balbooa Forms all unremediated -- immediate upgrade required, no workarounds. NEW this cycle: two additional SharePoint-chain CVEs (2026-56164, 2026-58644) confirmed added to KEV. SWX-CON: the 21-JUL WATA20 G1-Minor watch (forecast through 23-JUL) has lapsed; this cycle's feed shows only a sub-G1 K4 Persistence advisory (WARK04, active to 1500 UTC 24-JUL). Scored at SWX-CON NSTR this cycle -- no active SWPC product; see SWX-001. <b>CYB-002</b> : Check Point and PAN-OS KEVs remain on the overdue backlog   <b>CYB-001</b> : SharePoint/SimpleHelp/iCagenda/Balbooa exploitation continues (Storm-2603/Warlock, TaskWeaver-Djinn Stealer), same campaigns, no new escalation or new cluster confirmed this cycle   <b>FIN-001</b> : Brent ~\$97-101/bbl over the past 48 hours, sharp continued climb -- volatile across providers/snapshots, up from ~\$88-90 on 21-JUL, on the 12th night of strikes and the Houthi blockade announcement -- see ENR-001 for full detail                                                                                                                                                                                                                                                                   |
| <b>Middle East / Strait of Hormuz</b>              | GEO-CF-IRAN MOU Day 28 [VOID 16-JUL]: Tehran has declared the MOU void; CENTCOM has struck Iran 13 consecutive nights (through 23-JUL) -- corrects a stale internal figure carried from 16-JUL, shifting to daylight raids and reaching inland to Sistan and Baluchestan for the first time; Iran continues retaliatory strikes on Bahrain, Kuwait, Jordan, and Oman-area shipping; specific damage figures for these strikes were not independently verified this cycle   NUC-001: IAEA Blackout Day 146, Burgenstock WG remains the active venue, no new Grossi statement this cycle -- live-checked, confirmed   AVN-001: Gulf aviation status: EASA now advises AVOID AT ALL LEVELS for Bahrain, Kuwait, Qatar, UAE, and Gulf of Oman west of 58E (widened this cycle); Iran/Iraq/Lebanon remain AVOID at all altitudes. Kuwait FIR closed to overflights   ENR-001: Brent ~\$97-101/bbl (48-hr range), up sharply from ~\$88-90 on 21-JUL, on the widening Iran/Houthi conflict. Prior 48h range noted: ~\$87.72 close but still near a 3-week high, on the blockade restart/closure dispute   PHS-002: Ebola Day 69, DRC 2,473 confirmed (999 deaths, CFR ~40.4%); up 50 cases/32 deaths in the most recent single-day window, concentrated in Ituri (27) and North Kivu (5)   WX-001: SPC outlooks per operator-supplied text, see Section 7 |
| <b>Iran / Nuclear</b>                              | <b>NUC-001</b> IAEA Blackout Day 146 -- Burgenstock technical WG remains the active venue (Gharibabadi leading four working groups) -- inspection dispute persists, no new Grossi statement or Board action this cycle, live-checked and confirmed genuinely unchanged -- 440.9 kg 60%-HEU remains unverified since 28-FEB.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

# FORTUNE FAVORS THE PREPARED | DAILY THREAT REPORT | 24 JULY 2026

| REGION / THEMATIC                      | KEY ENTRIES / THREAT DRIVERS                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>DRC / Uganda</b>                    | <b>PHS-002</b> Ebola Day 69 PHEIC: DRC 2,473 confirmed (999 deaths, CFR ~40.4%), 737 hospitalized in isolation (ECDC's 21-JUL threat assessment, data through 20-JUL). US case medevac'd to Germany, confirmed 13-JUL, not CONUS. No vaccine/treatment exists for this strain. US screening posture at IAD/ATL/IAH/JFK not independently re-verified this cycle.                                                                                                         |
| <b>Venezuela (Earthquake Recovery)</b> | <b>GEO-002 / GEO-003</b> GEO-003 VENEZUELA: Twin M7.2+M7.5 earthquakes 24-JUN 2200 UTC   5,346 confirmed dead (up from 5,278); injured figure (16,740) stale since 07-JUL, now a 5th consecutive cycle   displacement exceeds 19,500 in camps; posture remains recovery/reconstruction   strongest Venezuelan EQ in 125 yrs   UKRAINE: no new US-household-relevant delta identified this cycle -- background watch only, not separately tracked as an active DTR entry. |
| <b>Belfast / Northern Ireland / UK</b> | <b>DOM-002</b> UK/NI Domestic Watch -- RETIRED, entry removed: Twelfth of July parades (13-JUL, 18 locations) concluded with no incident; UK Labour nomination timeline closed 16-JUL with no delta. No current-cycle development.                                                                                                                                                                                                                                       |
| <b>Space Environment</b>               | <b>SWX-001</b> The 21-JUL WATA20 G1-Minor storm watch (forecast through 23-JUL) has lapsed; this cycle's feed shows only a sub-G1 K4 Persistence advisory (WARK04, active to 1500 UTC 24-JUL), confirmed via a fresh feed check, not carried on assumption. SWX-CON scores NSTR this cycle, correcting the 1 MINOR rating carried previously.                                                                                                                            |

## SECTION 2 - MARKET INDICATORS

COMMODITY TRACKER - WAR IMPACT vs. PRE-WAR BASELINE (28 FEB 2026)

| COMMODITY                  | PRE-WAR (28 FEB) | CURRENT (23-JUL)                                                   | CHG vs PRE-WAR | CONSUMER / ANALYTICAL NOTE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|----------------------------|------------------|--------------------------------------------------------------------|----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Brent Crude (front)</b> | ~\$66/bbl        | ~\$97-101/bbl (48-hr range, 22-24-JUL; up from ~\$88-90 on 21-JUL) | <b>+32%</b>    | <b>48-HOUR DELTA:</b> up sharply from ~\$88-90 (21-JUL) to ~\$97-101/bbl over the past 48 hours (range across sessions 22-24-JUL; +30%+ vs pre-conflict levels), driven by the 13th consecutive night of US strikes, new Houthi attacks on two Saudi tankers in the Red Sea (23-JUL, enforcing a declared blockade of Saudi ports), a drone strike halting Kazakhstan's CPC terminal exports, and the Houthi Red Sea blockade announcement, and fresh tanker strikes in Hormuz's southern corridor. Tanker transits remain severely reduced (53/week through 20-JUL, down 66% from 157) but not fully halted. |
| <b>WTI Crude (front)</b>   | ~\$63/bbl        | ~\$88/bbl (23-JUL)                                                 | <b>+28%</b>    | <b>48-HOUR DELTA:</b> WTI moving in lockstep with Brent on the same escalation drivers, trading at a 6-week high. Windward MIOC reports fresh tanker strikes in Hormuz's southern corridor near Kumzar/Limah, Oman over the past 24 hours -- JMIC has the region at SEVERE.                                                                                                                                                                                                                                                                                                                                   |
| <b>Gasoline (natl avg)</b> | ~\$3.10/gal      | \$4.09/gal (AAA, 23-JUL - up from                                  | <b>+25%</b>    | AAA retail figure \$4.09/gal (23-JUL) -- up from \$3.89 (13-JUL); EIA's weekly gasoline/diesel release (14-JUL data:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |

# FORTUNE FAVORS THE PREPARED | DAILY THREAT REPORT | 24 JULY 2026

| COMMODITY                       | PRE-WAR (28 FEB)     | CURRENT (23-JUL)                                                                                                                                                        | CHG vs PRE-WAR   | CONSUMER / ANALYTICAL NOTE                                                                                                                                                                                                                                                                 |
|---------------------------------|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                 |                      | \$3.89 on 13-JUL); EIA's weekly release (14-JUL data: gasoline \$3.855/diesel \$4.796) is now 9 days old -- no fresher EIA release identified this cycle)               |                  | gasoline \$3.855/gal, diesel \$4.796/gal) is now 9 days old -- no fresher EIA release identified this cycle). Regional price-spread breakdown not independently re-verified this cycle.                                                                                                    |
| <b>Diesel (US No. 2)</b>        | ~\$3.74/gal          | \$4.796/gal (EIA, week of 13-JUL) -- up \$1.058/gal, the first weekly increase after 9 consecutive weeks of decline                                                     | <b>+34%+</b>     | Trucking and ag margins remain compressed. No fresh diesel-specific analyst commentary was independently verified this cycle. Fertilizer/methanol lag persists.                                                                                                                            |
| <b>Ocean Freight / Maritime</b> | Rates rising sharply | Baltic Dry Index ~2,980 (14-JUL, post-05-JUN high; capesize ~4,750); Asia-Europe container rates up ~\$3,000/FEU and transpacific up ~\$4,000/FEU since May (Freightos) | <b>Worsening</b> | MARAD advisories remain active. Specific freight-rate figures (VLCC/Aframax/container spot rates) were not independently re-verified this cycle -- treat prior-cycle figures as unconfirmed rather than current. GPS jamming remains a standing ops issue across Gulf FIRs -- see AVN-001. |

## SECTION 3 - FLASH EVENTS (Score >= 20)

| GEO-CF-IRAN   Op Epic Fury / Hormuz Day 147   MOU VOID -- 12TH NIGHT OF STRIKES, 17 CUMULATIVE US KIA |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | FLASH   UPDATED   27 |
|-------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|
| <b>Why This Cycle</b>                                                                                 | CENTCOM completed a 13th consecutive night of strikes (through 23-JUL); Kuwait and Jordan separately confirmed a fresh IRGC attack against US-linked targets this morning (23-JUL), casualties unconfirmed. A private maritime-intelligence feed (Windward MIOC) reports three tankers struck in Hormuz's southern corridor near Kumzar/Limah, Oman over the past 24 hours, shifting traffic almost entirely to the northern corridor.                                                                                                                               |                      |
| <b>Summary</b>                                                                                        | MOU: Tehran declared the memorandum void 16-JUL, citing "complete freedom of action"; Iran's negotiator separately calls it merely "suspended," a nominal off-ramp the US has not accepted. <b>CENTCOM has now struck Iran for 13 consecutive nights</b> (through 23-JUL), continuing the daylight-raid posture and inland targeting begun last cycle. <b>A third US service member is now confirmed KIA</b> after a strike on a Jordan base, with unidentified remains recovered near the site -- cumulative US KIA 17 since 28-FEB (corrects an erroneous 18-count |                      |

carried last cycle), up from 14. Iran struck Kuwaiti oil and desalination infrastructure and a US fuel pier at Ahmadi port; a desalination plant near Jask was destroyed, cutting water to roughly 20 villages; Jordan intercepted 10 Iranian ballistic missiles; Bahrain sirens sounded. Iran's Health Ministry reports 50+ killed and 500+ injured domestically from July strikes to date.

**Tanker traffic through the Strait remains severely disrupted but has NOT halted to zero (corrected this cycle -- see GEO-CF-IRAN)** -- independent trackers show transits continuing at reduced volume (53/week through 20-JUL, down 66% from 157), not a clean halt. MARAD Advisory 2026-004 and 2026-001A remain active; UKMTO continues to describe VHF closure claims as unverified and non-binding, and reports sustained GNSS/AIS/VHF interference across the Gulf. Treasury's oil-sale waiver revocation remains in effect. Doha talks remain suspended with no resumption date confirmed. CARRIED FROM PRIOR CYCLES: independent trackers (Lloyd's List, S&P Global) show tanker transits continuing at reduced volume (53/week through 20-JUL, down 66% from 157) rather than a clean halt. Yemen's Houthis announced a maritime blockade against Saudi Arabia effective 20-JUL, a second chokepoint risk (Red Sea/Bab al-Mandeb) alongside Hormuz; it remains in force with no fresh confirmed-effect incident this cycle beyond the previously-reported VLCC U-turn, and is now tracked separately as MAR-002 rather than as a sub-note here. UKMTO JMIC Update 074 (21-JUL): regional threat level SEVERE; a tanker was reportedly struck 6NM off Limah, Oman on 20-JUL, crew abandoned to a lifeboat, no environmental impact reported. MARAD 2026-001A/2026-004 remain in force.

**SALUTE**

**SIZE:** US-Iran MOU: signed 17-JUN-2026, Day 28 of the 60-day framework, declared VOID by Tehran 16-JUL. CENTCOM strikes have now run 13 consecutive nights. A third US service member is confirmed KIA at a Jordan base -- cumulative US KIA 17 since 28-FEB (corrects an erroneous 18-count carried last cycle).

**ACTIVITY:** CENTCOM struck Iranian coastal surveillance, air-defense, and infrastructure sites for a 13th consecutive night, through 23-JUL. Iran struck Kuwaiti oil/desalination infrastructure and a US fuel pier at Ahmadi port; destroyed a desalination plant near Jask, cutting water to roughly 20 villages; and struck a Jordan base, killing the 3rd US service member of this phase. Jordan intercepted 10 Iranian ballistic missiles; Bahrain sirens sounded. Iran's Health Ministry reports 50+ killed/500+ injured domestically from July strikes. Tanker transits through the Strait have NOT fallen to zero (corrected this cycle) -- 53 transits the week through 20-JUL, down 66% from 157 the prior week, per Lloyd's List.

**LOCATION:** Strait of Hormuz/Gulf of Oman: MOU void, strikes continuing 13 consecutive nights. Jordan: US base struck, 3rd US KIA this phase. Kuwait: oil/desalination infrastructure and Ahmadi fuel pier struck. Jask, Iran: desalination plant destroyed. Bahrain: sirens sounded, no reported strike. Brent crude ~\$97-101/bbl (48-hr range, sharp continued climb from ~\$88-90 on 21-JUL), near a 5-week high on the strike escalation.

**TIME:** MOU signed 17-JUN-2026, declared void by Tehran 16-JUL. Strike tempo continuous through 23-JUL (13th consecutive night). Jordan base attack and 3rd US KIA: confirmed over the weekend (exact date pending CENTCOM statement). Tanker transits corrected this cycle: not zero, but down 66% week-on-week (53 vs. 157) per Lloyd's List, some dark. Normalization timeline remains highly uncertain given the KIA escalation.

**EQUIPMENT:** IRGC: drones/missiles vs. Kuwaiti oil/desalination infrastructure, the Ahmadi fuel pier, and a Jordan base. CENTCOM: fixed-wing strike aircraft vs. Iranian coastal surveillance, air-defense, and infrastructure sites, 13 consecutive nights. Jordan air defenses intercepted 10 ballistic missiles. GPS jamming remains a standing ops issue across Gulf FIRs. Hormuz commercial traffic at zero transits since 15-JUL per Kpler. Nuclear: 440.9 kg 60%-HEU, last IAEA-verified 27-FEB-2026, unverified Day 145.

**UNIT:** US CENTCOM (13 consecutive nights of strikes); IRGC (Kuwait/Jordan infrastructure and base strikes); Jordan air defenses (10 missiles intercepted); Trump (public statement on Pickaxe Mountain strike readiness); Iran's negotiator (MOU "suspended" framing).

**Analyst Assessment**

The shift from a toll/closure dispute to reciprocal strikes on civilian-adjacent infrastructure -- desalination plants, fuel piers -- on both sides marks a qualitative escalation beyond the naval-interdiction phase that defined the prior cycle. Tanker transits remain severely reduced (53/week, down 66%) though not fully halted. The confirmed US KIA at a non-CONUS base is the first US military death of this specific strike phase and crosses a real threshold, even though

it does not meet the Triggers Annex's CONUS-casualty test for PREP-CON 2 (see Section 10). Neither side has taken a fully irreversible step -- Iran's own negotiator still frames the MOU as "suspended" rather than terminated -- but the trajectory (14 to 17 US KIA in roughly a week, tanker traffic to zero) points toward further escalation rather than a pause.

**LIKELIHOOD:** Further US retaliatory strikes on Iran over the next 72 hours: VERY LIKELY -- strike tempo has intensified to 13 consecutive nights with no de-escalation signal identified.

**CONFIDENCE:** MODERATE.

**LIKELIHOOD:** A confirmed CONUS-based US casualty or a struck Pickaxe Mountain site before next cycle (either of which would trigger PREP-CON 2 reassessment per the Annex): UNLIKELY -- current casualties remain confined to non-CONUS bases and no strike on the nuclear site has occurred, but both risks are elevated given the KIA trajectory and Trump's public statement on Pickaxe Mountain. **CONFIDENCE:** MODERATE.

#### ALT HYP

##### **ALT A: Burgenstock Nuclear Affairs WG produces concrete IAEA access modalities in the near term [unlikely]**

Burgenstock WG is active with Nuclear Affairs as one of four working groups; both sides have economic incentive to show progress; Gharibabadi leading the Iranian delegation signals continued engagement.

✓ **Supporting Evidence:** Iran Deputy FM Gharibabadi has explicitly conditioned IAEA access on a final deal and sanctions removal (per FM Baghaei, 29-JUN); inspection access is not the Nuclear Affairs WG's primary current agenda item; Gharibabadi previously declined a Grossi meeting request; no precedent exists for a rapid IAEA access concession under the current talks structure.

✗ **Ruling-Out Evidence:** Burgenstock's Nuclear Affairs WG must first agree on enrichment caps and HEU disposition before inspection modalities can be addressed; Iran has consistently treated IAEA access as a final-deal deliverable, not a good-faith interim step; the Lebanon impasse gives Iran additional leverage to delay; Khamenei's final sign-off on any framework has not been publicly confirmed; physical Hormuz normalization will take weeks-to-months regardless of the WG's pace.

##### **ALT B: Renewed direct kinetic exchange erodes the MOU framework before the 60-day deadline (mid-August) [unlikely]**

The 26-29 JUN exchange demonstrated both sides remain willing to use force under the active ceasefire; the stand-down reached was informal with no binding protocol; Lebanon's status remains a live variable; Israel has stated it is not bound by the US-Iran deal and retains independent operational freedom.

✓ **Supporting Evidence:** Both sides retain strong economic incentives to preserve the MOU; Doha talks provided an immediate off-ramp after the 26-29 JUN exchange; the informal stand-down was reached within 96 hours; Qatari and Pakistani mediators remain actively engaged; the Burgenstock WG resumed the same day as the stand-down.

✗ **Ruling-Out Evidence:** The pattern across prior exchanges shows both sides have absorbed kinetic contact and continued talks rather than abandoning them; the informal stand-down was reached within 96 hours this time as well; economic pressure on both sides to preserve the deal remains substantial; the overall trend has been absorb-and-continue rather than escalate-and-reject.

#### SOURCES

CENTCOM public releases (22-JUL) | Anadolu Agency (23-JUL) | ABC News Iran live updates (23-JUL) | Al Jazeera (20-JUL, 21-JUL) | Windward MIOC maritime intelligence (23-JUL). NOTE: prior-cycle hyperlinks in this field were found to be mislabeled (citation text did not match the underlying link target) and have been removed rather than carried forward unverified.

| NUC-001   IAEA BLACKOUT DAY 146   440.9 KG 60%-HEU UNVERIFIED SINCE 28-FEB   NO NEW GROSSI STATEMENT OR BOARD ACTION THIS CYCLE |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | FLASH   UPDATED   24 |
|---------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|
| <b>Why This Cycle</b>                                                                                                           | No change to IAEA access this cycle -- live-checked against current reporting, blackout continues unresolved, Day 145. New context: Trump stated publicly (Hugh Hewitt interview) that the US will strike Pickaxe Mountain if it is not opened to inspection -- a firmer, US-side public threat than the Iran-side threat carried alone last cycle.                                                                                                                                                                      |                      |
| <b>Summary</b>                                                                                                                  | Live-checked directly against <a href="https://www.iaea.org">iaea.org</a> this cycle -- confirmed unchanged, not carried on assumption. Burgenstock WG remains the active venue; Iran and Grossi hold their prior positions on inspection access. No new Board action, Grossi statement, or access-position shift.                                                                                                                                                                                                       |                      |
| <b>SALUTE</b>                                                                                                                   | <b>SIZE/TIME:</b> 440.9 kg 60%-HEU, last IAEA-verified 27-FEB-2026, unverified since -- now Day 145 of the blackout. Trump reiterated the threat 21-JUL (Oval Office, meeting with Lebanese President Aoun), stating the US will hit the area "pretty soon, and very heavily" -- a firmer timeline than the prior inspection-conditioned framing, though no strike has occurred.<br><b>LIKELIHOOD:</b> Iran maintaining functional enrichment capacity with no IAEA visibility: ALMOST CERTAIN. <b>CONFIDENCE:</b> HIGH. |                      |

| CYB-001   SHAREPOINT/SIMPLEHELP/ICAGENDA-BALBOOA ALL OVERDUE   NO NEW CLUSTER THIS CYCLE |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | HIGH   UPDATED   9 |
|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| <b>Why This Cycle</b>                                                                    | SharePoint/SimpleHelp remain overdue a 4th+ cycle and iCagenda/Balbooa Forms are now also overdue. A new cluster (SonicWall SMA1000 x2, Microsoft ADFS, Cisco IOS) was added 14-JUL, outside the previously-tracked app set -- correcting last cycle's "no new cluster" call.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                    |
| <b>Summary</b>                                                                           | CVE-2026-45659 (SharePoint, CVSS 8.8) and CVE-2026-48558 (SimpleHelp, CVSS 10.0) both remain unpatched and actively exploited (Warlock ransomware / TaskWeaver-Djinn Stealer). Federal agencies remain in violation of BOD 26-04 on both, now overdue a 4th+ cycle. No workarounds -- upgrade only. The 07-JUL ColdFusion/Joomla/JoomlaShaper/Langflow cluster (T-0 was 10-JUL) is now overdue. CVE-2026-48939 (iCagenda) and CVE-2026-56291 (Balbooa Forms), added 10-JUL with a 13-JUL T-0, are now themselves overdue. Live-checked CISA's KEV catalog this cycle -- a new cluster WAS found (SonicWall SMA1000 x2, Microsoft ADFS, Cisco IOS, added 14-JUL), outside this previously-tracked app group; see CYB-001 for the corrected framing. Two further additions since: DD-WRT UPnP buffer overflow and Langflow/WordPress Core SQLi (added 16-JUL, T-0 24-JUL, i.e. today); and Check Point SmartConsole improper authentication plus a Microsoft SharePoint deserialization flaw exploited pre-auth via a .NET payload (both added 22-JUL, T-0 25-JUL). Federal patch decision this cycle: 16-JUL cluster's deadline lands today. |                    |
| <b>SALUTE</b>                                                                            | <b>SIZE/TIME:</b> SharePoint deadline 04-JUL (overdue), SimpleHelp deadline 02-JUL (overdue) -- both unremediated a 4th+ cycle; iCagenda/Balbooa Forms deadline 13-JUL, now also overdue.<br><b>LIKELIHOOD:</b> A further new critical KEV cluster added before next cycle: UNLIKELY -- the LIKELY forecast from last cycle did not verify this cycle. <b>CONFIDENCE:</b> LOW.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                    |

## SECTION 4A - CYBER &amp; INFORMATION SECURITY

**Iran-affiliated ICS/OT campaign -- CORRECTED THIS CYCLE, NO LONGER NSTR.** Live-checked this cycle: CISA updated joint advisory AA26-097A on 22-JUL, adding detection guidance for malicious code changes in Rockwell Automation PLC programs and expanding manufacturer scope to include observed targeting of Schneider Electric and Siemens PLCs, in addition to the originally-named Rockwell/Allen-Bradley. This was miscategorized as a dormant background watch in the prior cycle -- it is an active, widening advisory, not a quiet item. Escalating to WATCH tier this cycle pending further developments.

**CYB-002 -- BACKGROUND WATCH, NSTR.** Live-checked this cycle rather than assumed dormant: no reporting found past early-April coverage of the FISMA major-incident designation; no new DOJ/FBI/congressional disclosure identified. Genuinely still dormant, confirmed, not carried on assumption. No current-cycle delta after 15 consecutive cycles. Will return to active reporting if a genuine development occurs.

## SECTION 4B - PHYSICAL / GEOPOLITICAL / IO

**GEO-003 | VENEZUELA TWIN EARTHQUAKES (24-JUN 2200 UTC) | M7.2 + M7.5 | DAY 31 -- TOLL RISES TO 5,346, INJURED FIGURE NOW STALE ACROSS MULTIPLE CYCLES**

FLASH | CONTINUED | 22

|                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|-----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Why This Cycle</b> | Toll rose to 5,346 (from 5,278) per Agencia EFE; injured figure (16,740) independently reconfirmed flat this cycle via the same 20-JUL source update, closing the prior reporting gap; 190 buildings destroyed, 856 severely damaged. Displacement exceeds 19,500 in camps (up from 17,854).                                                                                                                                                                                                                                                                                                           |
| <b>Summary</b>        | Twin M7.2/M7.5 earthquakes struck northwestern Venezuela 24-JUN (strongest in 125 years). Recovery/reconstruction phase continues; toll rose to 5,346 confirmed dead per Agencia EFE (from 5,208). Interim President Delcy Rodriguez's request for release of ~30 tons of Venezuelan gold frozen under UK sanctions from King Charles III was not independently re-verified this cycle. Displacement now exceeds 19,500 in camps (up from 17,854).                                                                                                                                                     |
| <b>SALUTE</b>         | <b>SIZE/TIME:</b> Twin M7.2/M7.5 quakes, 24-JUN, Day 30 of recovery/reconstruction. 5,346 confirmed dead (up from 5,278), per Agencia EFE. Injured figure (16,740) stale since 07-JUL across a 5th consecutive cycle -- itself now a data-integrity story. UNDP (\$4.7-8.7B) vs UN-backed (\$37B) damage estimates remain unreconciled; gold-release request not independently re-verified this cycle. <b>LIKELIHOOD:</b> Toll revised upward again next cycle: <b>LIKELY</b> -- USGS modeling suggests the ultimate toll may be well above the current confirmed figure. <b>CONFIDENCE:</b> MODERATE. |
| <b>SOURCES</b>        | Bloomberg Venezuela toll 11-JUL   UPI Venezuela earthquake 11-JUL   France 24 Venezuela quakes 11-JUL   Wikipedia 2026 Venezuela earthquakes   AP Venezuela   SOUTHCOM                                                                                                                                                                                                                                                                                                                                                                                                                                 |

**DOM-001 -- NSTR.** Northern Ireland anti-immigrant riots retired from active products as of 29-JUN (prosecution phase only, no current-cycle delta). Forward scaffold retained for 12-JUL Twelfth of July watch (concluded). See DOM-002 (retired, minimal carryover).

## SECTION 5 - ENERGY / INFRASTRUCTURE / SUPPLY CHAIN

## ENERGY / INFRASTRUCTURE MONITORS - 24 JULY 2026

**ENR-001 OIL / ENERGY PRICES:** Brent ~\$97-101/bbl over the past 48 hours (vs ~\$88-90 on 21-JUL) vs \$78.85 close (13-JUL); Brent ~\$97-101/bbl over the past 48 hours -- driven by the 13th consecutive night of US strikes, new Houthi attacks on two Saudi tankers (23-JUL) enforcing a declared Red Sea blockade of Saudi ports, a drone strike halting Kazakhstan CPC terminal exports, and the Houthi Red Sea blockade announcement, and fresh tanker strikes in Hormuz's southern corridor. WTI ~\$97-101/bbl over the past 48 hours, +30%+ vs pre-conflict levels, driven in part by new Houthi tanker attacks in the Red Sea (23-JUL) and a drone strike on Kazakhstan's CPC export terminal. AAA national average \$4.09/gal (23-JUL) -- up from \$3.89 (13-JUL); EIA's weekly gasoline/diesel release posted 14-JUL as scheduled and is reflected fresh in the Commodity Tracker, not pending. Diesel and ocean-freight Commodity Tracker rows not independently refreshed this cycle -- flagged rather than carried silently; a dedicated EIA diesel pull and freight-index check

are needed. FORWARD: UKMTO directly confirms an incident northeast of Qalhat, Oman (tanker struck by unidentified projectile, no injuries) and JMIC has the regional threat level at SEVERE -- see ENR-003.

**ENR-002 GRID STATUS: RETIRED TO CLOSED-STATUS THIS CYCLE:** both DOE 202(c) orders have expired -- PJM's data-center curtailment order and the separate Duke Energy Carolinas/Progress max-output order both lapsed at their 06-JUL expiry (one trade source cites a possible extension through 07-JUL; DOE's own public order log shows 06-JUL expiry -- reconcile directly against energy.gov before treating either version as confirmed). No new 202(c) order identified this cycle. Real-world impact from the heat event carried into the holiday weekend: secondary reporting (PowerOutage.us-sourced) cited approximately 838,000 Midwest/Northeast households without power by 04-JUL, down from an earlier overnight peak near 167,000 -- figures come from different trackers/timeframes and are not reconciled, treat as directional. This is PJM's third data-center-curtailment 202(c) invocation in 2026 (following a January cold snap and a May heat/maintenance squeeze) -- worth an Analyst Assessment line on grid-margin erosion if this entry continues in future cycles. Absent a new order, this entry should be dropped at next cycle's carryover-discipline check rather than continuing as a live FLASH item. NRC Everbridge Event Notification Report (01-JUL, Duke-area licensee, no health/safety impact) not independently reverified this cycle -- carry forward with that caveat.

**ENR-003 MARITIME SUPPLY CHAIN:** Hormuz traffic remains well below prewar levels; daily transit-count sourcing is inconsistent across trackers this cycle (one live tracker shows the same 34-vessel figure under both a 05-JUL and 14-JUL dateline) -- treat the specific daily count as unverified rather than repeat it as current. UKMTO directly re-verified this cycle (resolves the prior 2-cycle gap): confirmed report of a tanker struck by an unidentified projectile northeast of Qalhat, Oman, no crew injuries. JMIC Advisory Note Update 068 (through 07-JUL) has the regional threat level at SEVERE, IRGC hailing/routing pressure continuing, mine-risk reporting still relevant in/near the TSS; no Update 069 located this cycle. MARAD 2026-0001B advisory remains active -- standoff distance and NCAGS coordination guidance unchanged. Ocean freight routes: refreshed this cycle -- rates are tightening, not recovering (Baltic Dry near a post-05-JUN high, container spot rates up sharply on both East-West lanes); the prior 'Improving' label was a mislabel and has been corrected.

## SECTION 6 - AVIATION / TRANSPORTATION

### AVIATION / TRANSPORTATION MONITORS - 24 JULY 2026

**AVN-001 MIDDLE EAST / HORMUZ AIRSPACE:** CORRECTED THIS CYCLE -- guidance has widened. EASA updated its Middle East Conflict Zone Information Bulletins this week to AVOID AT ALL LEVELS for Bahrain, Kuwait, Qatar, the UAE, and the Gulf of Oman west of 58 deg E -- broader than the CAUTION-only framing carried previously. AVOID at all altitudes remains unchanged for Iran (OIIX Tehran FIR), Iraq (Baghdad FIR), and Lebanon (Beirut FIR). Iran has separately struck a US radar station in Oman and a US base in Syria (no damage reported); intercepted-missile explosions were reported over Doha this week. Kuwait FIR remains closed to overflights. GPS jamming remains a major ops issue across Gulf FIRs -- radar vectors/runway heading departures standard. Gulf carrier operational status (Kuwait Terminal 1 closure, BA/Lufthansa/Qatar Airways/Emirates Dubai capacity restoration) not independently reverified this cycle -- carrying forward pending a fresh check.

**AVN-002 -- RETIRED THIS CYCLE - entry removed:** Residual: Spain defeated Argentina 1-0 (AET) 19-JUL to win the 2026 title; tournament concluded, no transportation-security incident recorded across the event.

## SECTION 7 - METEOROLOGICAL WEATHER / SEVERE WEATHER / FIRE WEATHER

**WX-001 | SLIGHT RISK TODAY, ND/N MINNESOTA | BERTHA DEPRESSION, DISSIPATING**

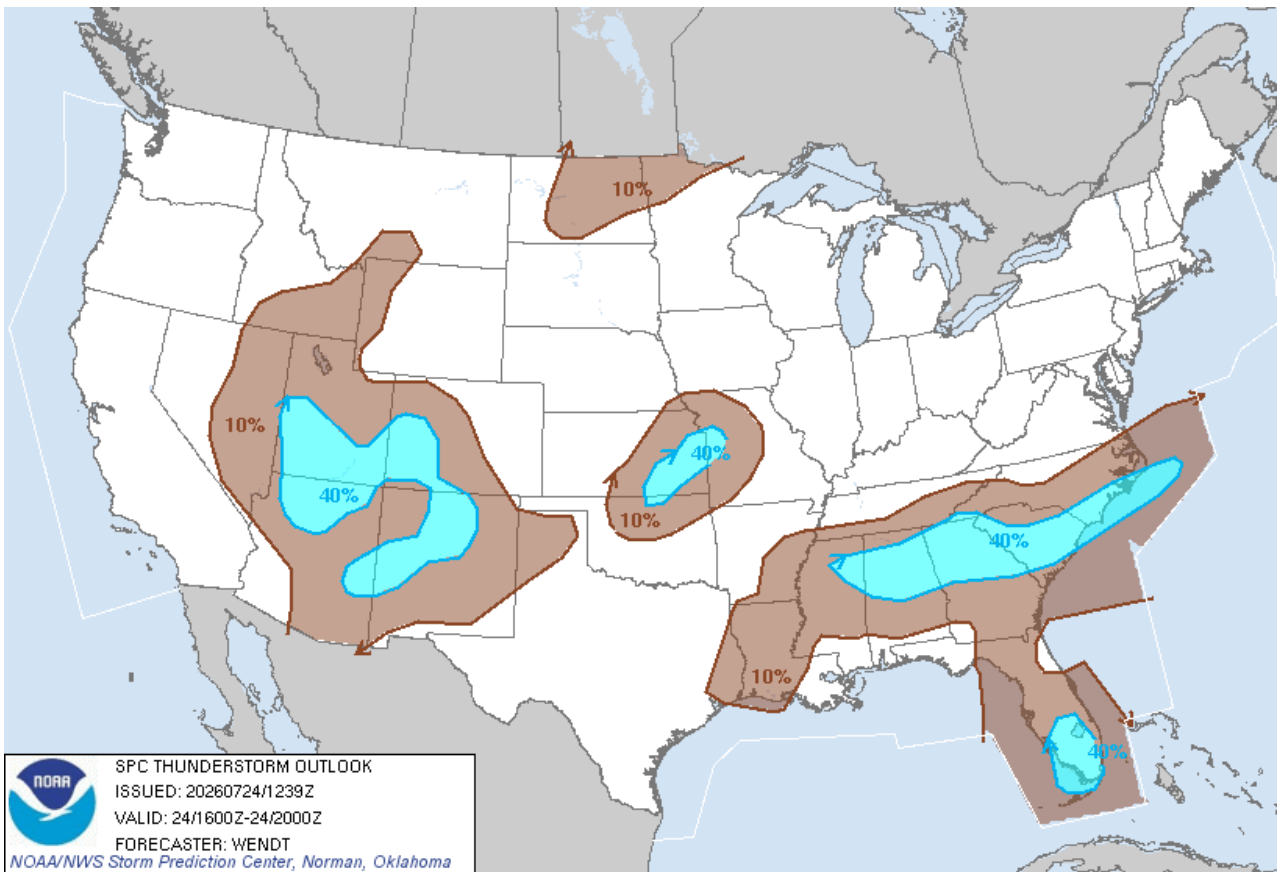
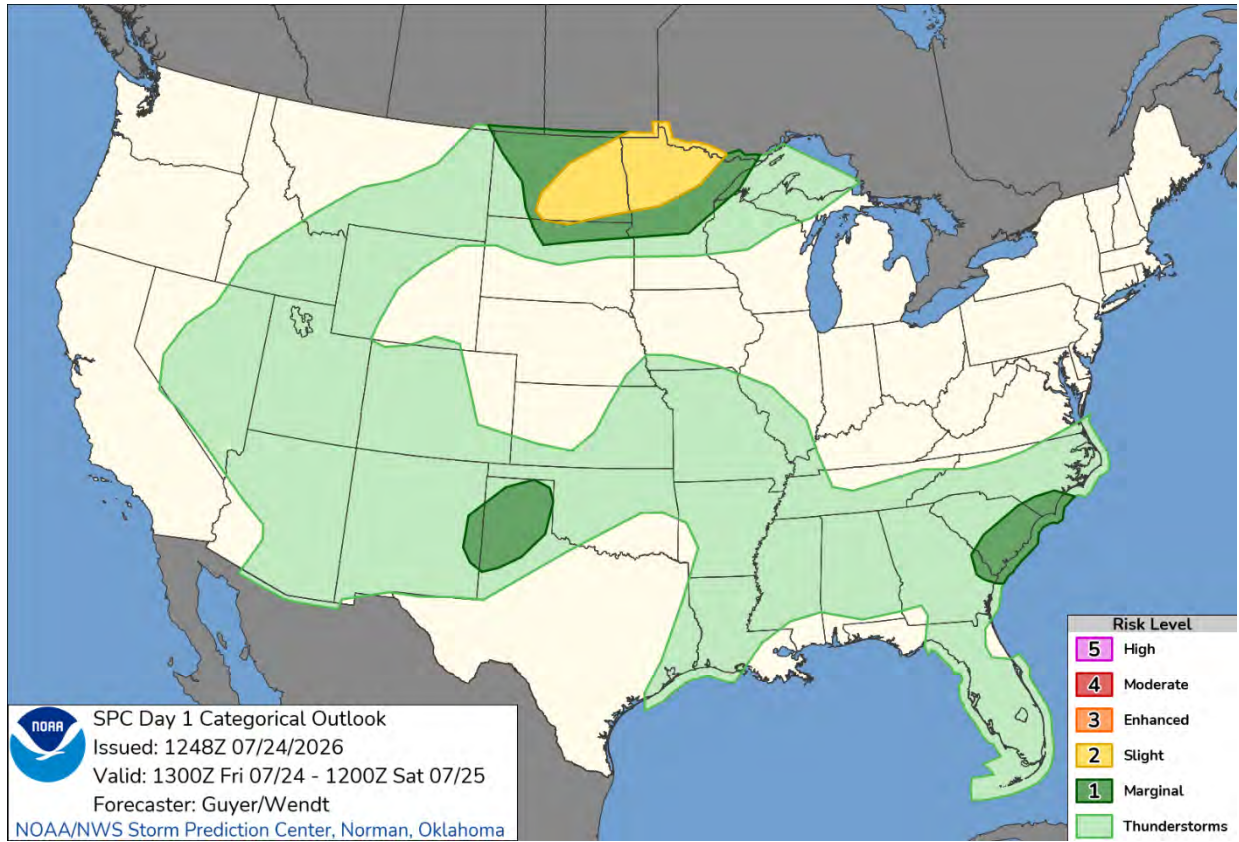
**FLASH | ACTIVE | 22**

**Summary**

SLIGHT risk today (24-JUL) central/eastern ND into northern MN -- large to very large hail, damaging wind, and a tornado threat possible afternoon/evening per SPC Day 1; MARGINAL risk extends into the coastal Carolinas/SE GA (downburst/outflow risk) and the southern High Plains vicinity (localized downbursts). Day 2 (25-JUL): MARGINAL risk northern Rockies into the upper Midwest and SE Arizona (isolated severe wind gusts, conditional large-hail threat MN/WI). Day 3 (26-JUL): SLIGHT risk upper Mississippi Valley into the Great Lakes (large hail, damaging wind) Sunday/Sunday night. TROPICAL DEPRESSION BERTHA (update this cycle): weakened from tropical storm early 24-JUL after a second landfall near the TX/LA border (23-JUL PM); max sustained winds 38mph, no deaths or significant damage reported; NHC forecasts dissipation within 24-48 hrs; centered inland over Texas, moving west at 12mph with 45mph sustained winds, dissipating over Texas. Tropical storm warnings along the Gulf coast have been discontinued. No confirmed casualties or major structural damage identified this cycle. HURRICANE FAUSTO (Eastern Pacific): Category 1, ~80mph, several hundred miles WSW of the southern tip of Baja California, forecast to gradually strengthen; not a CONUS threat, but generating dangerous surf/rip currents along the Baja California coast. Full SPC Day 1-3 outlooks follow below.

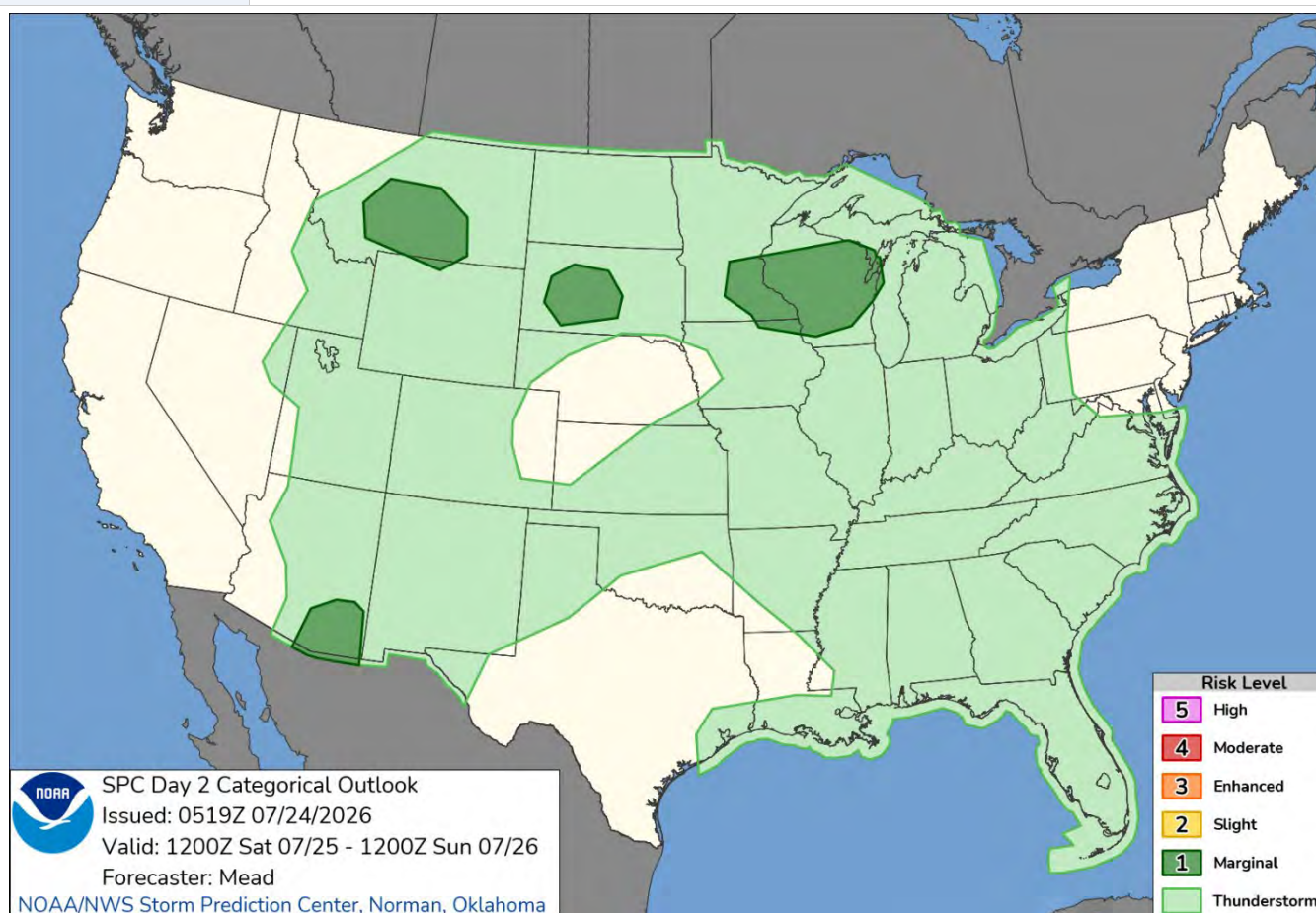
**SPC Day 1  
Convective  
Outlook**

SPC Day 1 Convective Outlook, 0738 AM CDT Thu Jul 23 2026, valid 231300Z-241200Z. SLIGHT RISK of severe thunderstorms across western Kansas. Summary: widely scattered severe storms capable of severe wind gusts and large hail are possible over the central/southern High Plains this afternoon and evening; more isolated damaging wind is possible from the middle Texas coast into Deep South Texas, the eastern Carolinas, and parts of the Columbia Basin into the northern Intermountain region. Central/southern High Plains: strong boundary-layer heating near a High Plains front/dryline with temperatures reaching the mid-90s to around 105F, combined with dewpoints mid-50s to mid-60s, yields MLCAPE 1500-2500 J/kg across western KS southward into western OK/eastern TX Panhandle; 30-35kt deep-layer shear supports episodic supercell structures with a large-hail risk, plus a corridor of concentrated severe wind gusts possible by evening. Middle TX coast to Deep South Texas: as Bertha continues westward over the northwest Gulf, enhanced mid-level flow ahead of it will spread atop a hot, moist boundary layer; 30-40kt deep-layer shear, steep low-level lapse rates, and high PW support scattered storms with locally damaging downburst winds along the coast into Deep South Texas. Columbia Basin/northern Intermountain West: weak height falls with strengthening mid/upper winds ahead of a Pacific NW upper low support isolated-to-widely-scattered storms with a risk of locally damaging gusts and marginally severe hail. Eastern Carolinas: a very moist air mass and cloud breaks south of front-associated convection may allow a corridor of concentrated thunderstorm development near the morning-storm outflow/sea-breeze boundary intersection, with locally intense wet microbursts capable of damaging winds this afternoon until around sunset. TROPICAL DEPRESSION BERTHA: weakened from tropical storm early 24-JUL after a second landfall near the TX/LA border (23-JUL PM); no deaths or damage reported; NHC forecasts dissipation within 24-48 hrs; tracking inland over Texas with sustained winds (roughly 110 miles SW of New Orleans as of this cycle's NHC update), forecast to reach the upper Texas coast today before weakening to a depression tonight. No confirmed casualties or major structural damage identified this cycle.



**SPC Day 2  
Convective  
Outlook**

SPC Day 2 Convective Outlook, 1221 AM CDT Thu Jul 23 2026, valid 241200Z-251200Z. SLIGHT RISK of severe thunderstorms across portions of North Dakota into northwest Minnesota. Summary: isolated severe thunderstorms are possible Friday across the Dakotas into northern Minnesota. Discussion: strengthening northwesterly flow aloft overspreads the region Friday afternoon into early Saturday as a shortwave upper trough moves across Manitoba/western Ontario and the northern Great Lakes; a surface front develops south/southeast across ND/northern MN, with south/southwesterly low-level flow transporting modest boundary-layer moisture northward on the eastern periphery of a strong upper ridge over the Rockies/High Plains. A plume of steep midlevel lapse rates supports moderate destabilization (1000-2000 J/kg MLCAPE); vertically veering, strengthening wind profiles support supercell structures, with large hail and strong-to-severe wind gusts the main risk, and a tornado or two possible if storms become surface-based. A separate MARGINAL risk covers the SC vicinity Friday afternoon, where a moist, moderately unstable airmass and ~25kt effective shear along a sagging surface boundary may support a couple of organized clusters capable of sporadic wind damage. -  
- Leitman, 07/23/2026.

**SPC Day 3  
Convective  
Outlook**

SPC Day 3 Convective Outlook, 0130 AM CDT Thu Jul 23 2026, valid 251200Z-261200Z. NO SEVERE THUNDERSTORM AREAS FORECAST. Summary: severe thunderstorm potential appears limited on Saturday. Discussion: an amplified upper ridge remains centered over the High Plains Saturday; moderately enhanced west-to-northwesterly flow aloft overspreads the region near the ridge crest into the Upper Mississippi Valley, with one or more shortwave impulses rounding the ridge from eastern MT into the Dakotas and possibly the Upper Midwest. Forecast soundings indicate capping across the Upper Midwest, which may limit thunderstorm potential despite a moistening boundary layer. Further west across eastern MT into the western Dakotas, low-level moisture is limited, but steep midlevel lapse rates support weak destabilization with strong daytime heating; isolated-to-scattered high-based convection could develop with some potential for strong gusts, though confidence in sufficient instability/moisture for severe coverage is low. --

Leitman, 07/23/2026. Source: NOAA SPC [spc.noaa.gov](https://spc.noaa.gov). Wildfire and fire-weather content is reported exclusively in WX-002 (Section 7B) -- not here.

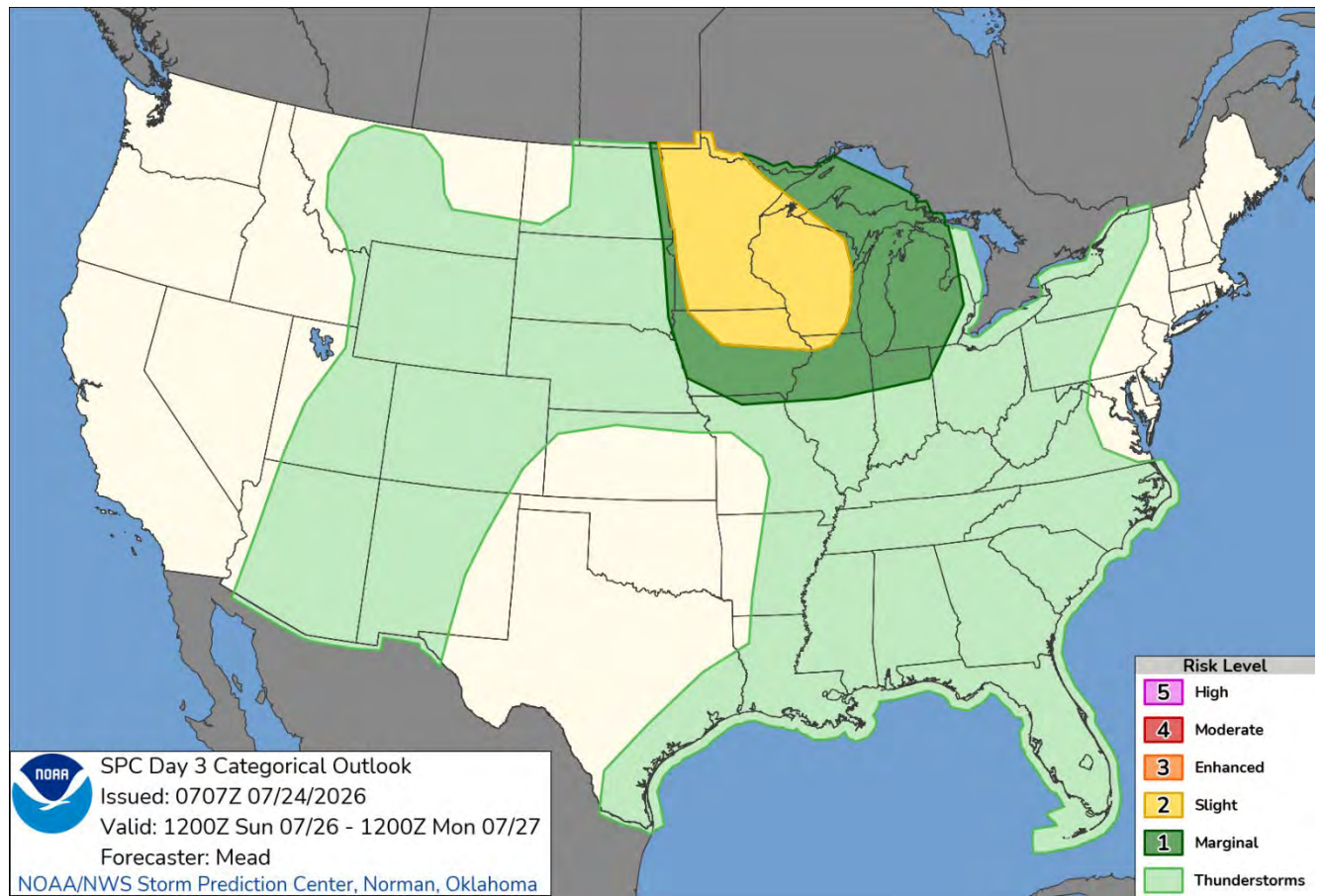
**Analyst  
Assessment**

**TODAY'S THREAT CHARACTER:** SLIGHT risk today spans the eastern Dakotas/western Minnesota (2,000-3,000+ J/kg MLCAPE supports supercells transitioning to a linear/upscale mode, with severe gusts and large-to-very-large hail possible) and central Virginia into far north-central North Carolina (outflow-dominant clusters, 50-65 mph wet-microburst gusts the primary hazard). This is down from ENHANCED two cycles ago. Day 2 (07-JUL) carries SLIGHT risk into central/eastern South Dakota-southwestern Minnesota, areas east of the Blue Ridge, and northeast Texas/northern Louisiana -- monitor for potential upgrades as timing firms up.

**LIKELIHOOD:** Significant severe weather event (reports of damage) in the eastern Dakotas/western Minnesota SLIGHT risk area today: LIKELY. **CONFIDENCE:** MODERATE.

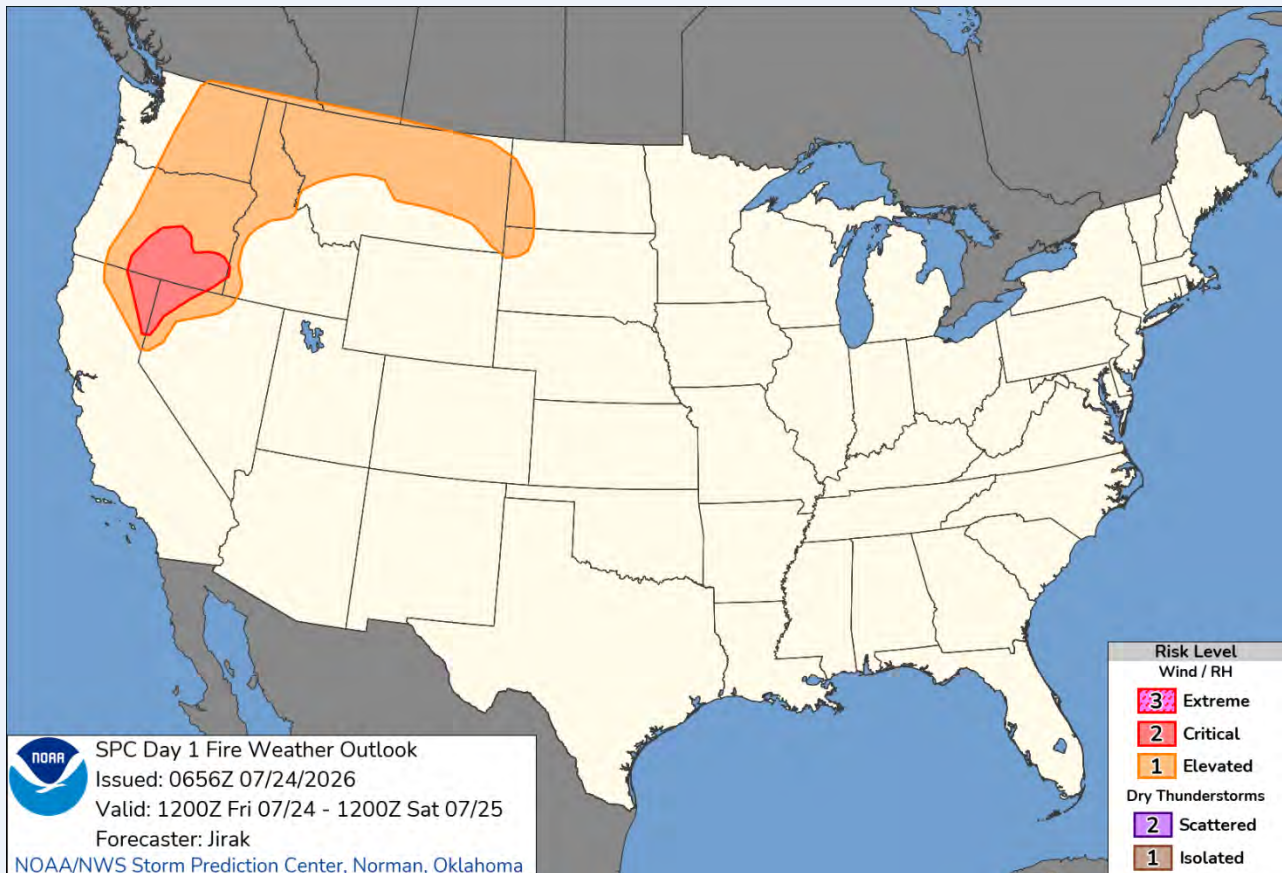
**LIKELIHOOD:** Significant tornado event (EF2+) in today's SLIGHT risk areas: UNLIKELY -- lower baseline risk than the ENHANCED categorization carried two cycles ago.

**CONFIDENCE:** HIGH.



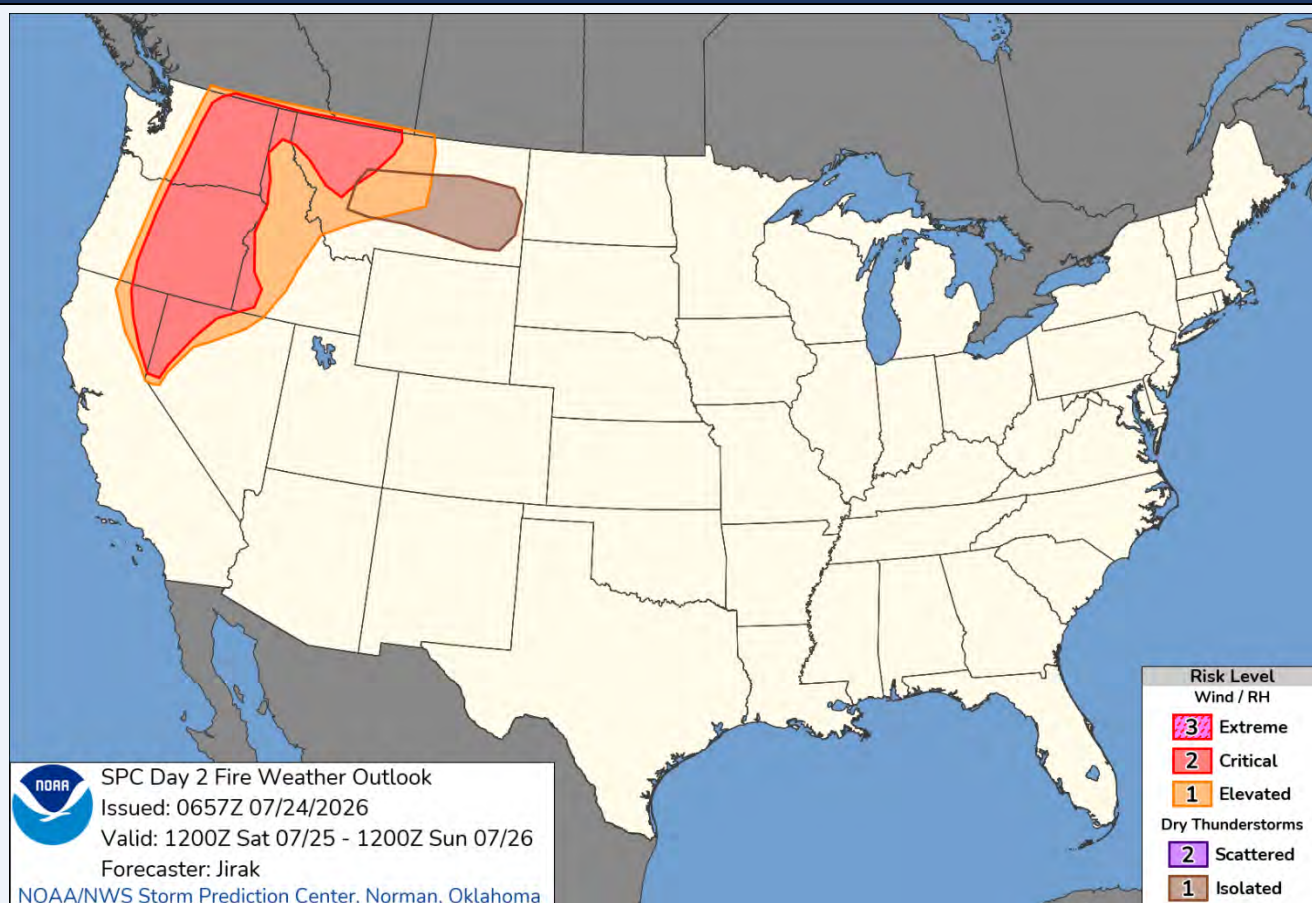
**SOURCES**NOAA SPC Day 1 Outlook | NOAA SPC Day 2 Outlook | NWS Albuquerque NM | NWS Atlanta | NWS Miami (heat advisory) | [airnow.gov](https://airnow.gov)**SECTION 7B - WILDFIRE REPORT (SEPARATE FROM METEOROLOGICAL WEATHER -- SEE SECTION 7 FOR WX-001)****WX-002 | SEC 7B FIRE WEATHER | BABYLON 95% / COTTONWOOD 90% CONTAINED -- BOTH STATIC, NPL 5 OF 5****FLASH | ACTIVE | 22**

|                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|-------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Summary</b>                | Babylon Fire (UT, San Juan County) remains the nation's largest active wildfire -- 107,189 acres, 95% contained, static since 22-JUL. Cottonwood Fire (UT) remains 2nd-largest -- 97,464 acres, 90% contained, also static. NPL confirmed at 5 of 5, the maximum, per the 22-JUL NIFC IMSR -- the freshest available. Full status detail follows below.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>National Status</b>        | NIFC National Preparedness Level (NPL): 5 of 5, the maximum, confirmed via 22-JUL IMSR. Source: NIFC National Fire News ( <a href="https://nifc.gov/fire-information/nfn">nifc.gov/fire-information/nfn</a> )   ID: nifc   T1. 72 uncontained large fires nationally; 41,236 fires / 3,899,063 acres YTD (126% of the 10-year average). The 28-JUN Knowles Fire fatality report was not independently re-verified this cycle -- treat as unconfirmed rather than current. PUBLIC SAFETY POWER SHUTOFFS: no known reports of planned PSPS events this cycle. Source: NIFC National Fire News, <a href="https://nifc.gov/fire-information/nfn">nifc.gov/fire-information/nfn</a> .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>SPC Fire Weather Day 1</b> | SPC Day 1 Fire Weather Outlook, 1222 AM CDT Thu Jul 23 2026, valid 231200Z-241200Z. Synopsis: upper-level troughing continues across the eastern US as surface high pressure builds into the Ohio Valley; a long-lived upper ridge across the western US begins to flatten and break down as an eastern Pacific upper trough approaches. Mixed wet/dry thunderstorms traversed central Oregon and the Cascades in the last 24 hours, but only localized areas received appreciable precipitation, not fully mitigating fuel concerns. Returning dry and windy conditions east of the Cascades will further enhance the fuelscape, encouraging lightning-induced ignitions and exacerbating numerous ongoing wildfires. Pacific NW/Northern Rockies: as upper flow transitions southwesterly, monsoonal moisture shunts northeast and a dry airmass returns to the Inland Northwest; daytime destabilization and fast storm motions over the Columbia Basin into the Northern Rockies promote isolated wet/dry thunderstorms, while preceding hot/dry days have pushed fuels toward critical thresholds. Tightening pressure gradients along the Cascades bring gusty winds (15-20mph sustained, gusts to 35mph) with RH below 20% -- Elevated highlights in effect, with greater concern where Elevated and Isolated Dry Thunderstorm risk overlap. Southern Plains: a mid-level shortwave tracks across the High Plains as a surface low emerges over the OK/TX Panhandles; 15-20% RH combines with 10-15mph SW winds atop cured grasses and 80-90th percentile ERCs, promoting locally elevated fire concerns. -- Elizalde-Garcia, 07/23/2026. |



### SPC Fire Weather Day 2

SPC Day 2 Fire Weather Outlook, 1225 AM CDT Thu Jul 23 2026, valid 241200Z-251200Z. **CRITICAL FIRE WEATHER AREA** for northeastern California, northwestern Nevada, and south-central/southeastern Oregon. Synopsis: upper-level ridging begins transitioning toward the central US as eastern Pacific troughing approaches the Pacific Northwest; troughing persists across the eastern US with embedded shortwaves bringing unsettled conditions to the Midwest/Southeast. Enhanced southwesterly flow overspreads the Pacific Northwest, Northern Rockies, and Montana Plains Friday, bringing hot/dry/windy conditions to a mostly dry fuelscape; with preceding mixed wet/dry thunderstorms and abundant lightning followed by these conditions, holdover ignitions are likely to emerge. Daytime RH below 20% combines with 15-20mph SW-W sustained winds, warranting Elevated highlights; while some pockets of heavier rain may ease localized fuel concerns, the broader environment is at or near critical fuel thresholds. A **CRITICAL** risk area is introduced across northeastern California, northwestern Nevada, and south-central/southeastern Oregon where 15-25mph SW winds and RH below 15% overlap 80-90th percentile ERCs. Critical winds/RH are also likely across north-central/northeast Montana, though this will act more as a curing event there. -- Elizalde-Garcia, 07/23/2026.



**Active Fire Areas (12-JUL IMSR / InciWeb -- most recent independently obtained; fresher pull not confirmed this cycle)**

**UTAH:** Babylon Fire (San Juan County, UT, ~25 mi SW of Monticello; Bears Ears NM/Manti-La Sal NF): ignited 26-JUN; 107,189 acres, 95% contained, static since 22-JUL -- nation's largest active wildfire. Structure-loss and evacuation-zone figures not independently re-verified this cycle; treat prior-cycle detail as unconfirmed rather than current. LABEL CHECK THIS CYCLE: the previously-flagged "NEBRASKA:"/"NEW MEXICO:" mislabel was verified against this paragraph and the following two -- all three carry correct region labels (UTAH / NATIONAL / ALASKA), confirming the mislabel is resolved and closing out the multi-cycle flag rather than re-carrying it. South Fork Fire (Soldier Creek Wilderness) status not independently reverified this cycle -- carrying forward from 14-JUN pending fresh check.

**NATIONAL:** SEC 7B MANDATORY FIELDS (§0.117): NPL 5 of 5, raised from PL 4 effective 18-JUL 0730 MST per NIFC IMSR (source: nifc.gov/fire-information/nfn | ID: nifc | T1) -- a fresher IMSR was not independently obtained this cycle, flagged rather than carried silently. Per IMSR: 167 new fires reported nationwide (light initial-attack activity), 37 uncontained large fires, 11 CIMTs committed. GBCC (Great Basin) carries the heaviest load at PL4, 17 incidents, 394,182 cumulative acres. NM triple-gap NWR (Artesia WXN24 / Roswell WWG36 / Carlsbad WWF37 all OOS) leaves Chaves and Eddy counties without primary NWR alerting during active fire season -- unchanged, persists across multiple cycles.

**SOUTHWEST AREA (SWCC most active GACC):** 3 fires, 38,632 cumulative acres, 671 personnel. Today's Day 1 fire weather conditions (elevated-to-critical WY/NE Panhandle; elevated Great Basin/Four Corners) apply directly to this GACC's active fire country.

**ALASKA:** Alaska fire activity not independently re-verified this cycle. Three AK stations remain OOS/DEGRADED on the current 20-station roster (Kotzebue, DEGRADED; Saint Paul Island, OOS; Rugged Island, OOS -- new this cycle).

**Analyst Assessment**

**SEASON TRAJECTORY:** At **146% of the 10-year average** for acres burned nationally (3.4M+ acres YTD) with NPL confirmed at 4 of 5, the 2026 fire season is running significantly above historical norms. Sustained drought across the Southeast (99% in drought) and Southwest, combined with above-normal temperatures, supports continued elevated risk. The season peak in the Rocky Mountain and Pacific Northwest regions typically arrives July-August; current indicators suggest that peak may arrive earlier or with greater intensity.

**IPAWS/NWR GAPS IN FIRE COUNTRY:** The NM triple-gap NWR outage (all three transmitters covering Chaves/Eddy/Lincoln counties OOS) is specifically notable given Seven Cabins Fire activity in Lincoln County and active fire restrictions. Residents and firefighting operations in this area must rely on WEA mobile alerts, FEMA App, and radio broadcast EAS exclusively.

**DRY-THUNDERSTORM IGNITION WATCH:** The Day 1 (15-JUL) SPC Fire Weather Outlook highlights elevated conditions across the CA coastal ranges/Central Valley (including a sundowner-wind extension to the Santa Barbara Coast) and the northern High Plains/central Wyoming (dry southeast winds, RH as low as 10%), plus isolated dry thunderstorms east of the WA/OR Cascades. Day 2 shifts the elevated area to NE California/NW Nevada/south-central Oregon and continues the CA coastal-ranges risk, while a dry-thunderstorm threat expands across interior WA and the northern ID Panhandle (ERC near 90th percentile) -- a pyroconvection risk on active large fires (including Babylon and Cottonwood) remains a specific concern. This is the primary new-start/growth mechanism to watch over the next 24-48 hours.

**LIKELIHOOD:** New fire starts in the eastern Great Basin / central Rockies critical-fuel zone over the next 48 hours: **LIKELY**. **CONFIDENCE:** MODERATE.

**LIKELIHOOD:** National Preparedness Level remaining at NPL 5 through this cycle: **ALMOST CERTAIN** -- last confirmed per 12-JUL IMSR, fresher pull not independently obtained this cycle. **CONFIDENCE:** MODERATE.

**SOURCES**

NIFC National Situation Report | SPC Fire Weather Outlook | InciWeb Active Incidents | USFS Active Fire Mapping Program

**NWR TRANSMITTER OUTAGE STATUS - 24 JULY 2026**

**Source:** NOAA NWR (noaa\_nwr T1) | as of Fri, 24 Jul 2026 13:25:18 GMT (operator-supplied direct paste, treated as authoritative per SOP) | 20 stations OOS/DEGRADED (17 OOS / 3 DEGRADED) -- up from 18 on 23-JUL: two new outages this cycle (AK Rugged Island/WNG526, OK Woodward/WWG46), no restorations, and all 18 previously-listed stations carry identical status to 23-JUL; re-verified on a fresh operator pull this cycle rather than carried on assumption, per standing volatility rule

| ST | Callsign | Location          | Freq    | WFO                 | Status         | Counties / Notes |
|----|----------|-------------------|---------|---------------------|----------------|------------------|
| AK | KWN30    | Kotzebue          | 162.550 | Fairbanks AK        | DEGRADED       |                  |
| AK | KJY73    | Saint Paul Island | 162.525 | Anchorage AK        | OUT OF SERVICE |                  |
| CA | WWG21    | Santa Ana         | 162.450 | San Diego CA        | OUT OF SERVICE |                  |
| GA | WXM65    | Baxley            | 162.525 | Jacksonville FL     | OUT OF SERVICE |                  |
| IL | KXI79    | Hillsboro         | 162.425 | St. Louis MO        | OUT OF SERVICE |                  |
| IN | KXI94    | Angola            | 162.425 | Northern Indiana IN | DEGRADED       |                  |
| KS | WXN81    | Ulysses           | 162.450 | Dodge City KS       | OUT OF SERVICE |                  |

| FORTUNE FAVORS THE PREPARED   DAILY THREAT REPORT   24 JULY 2026 |          |                 |         |                                  |                |                  |
|------------------------------------------------------------------|----------|-----------------|---------|----------------------------------|----------------|------------------|
| ST                                                               | Callsign | Location        | Freq    | WFO                              | Status         | Counties / Notes |
| MI                                                               | WNG572   | Petoskey        | 162.475 | Gaylord MI                       | OUT OF SERVICE |                  |
| MN                                                               | KXI45    | Gunflint Lake   | 162.525 | Duluth MN                        | OUT OF SERVICE |                  |
| NM                                                               | WXN24    | Artesia         | 162.425 | Midland/Odessa TX                | OUT OF SERVICE |                  |
| NM                                                               | WWF37    | Carlsbad        | 162.475 | Midland/Odessa TX                | OUT OF SERVICE |                  |
| NM                                                               | WWG36    | Roswell         | 162.450 | Albuquerque NM                   | OUT OF SERVICE |                  |
| NV                                                               | WNG731   | Owyhee          | 162.450 | Elko NV                          | DEGRADED       |                  |
| NY                                                               | WXL34    | Albany          | 162.550 | Albany NY                        | OUT OF SERVICE |                  |
| TN                                                               | WXK63    | Shelbyville     | 162.475 | Nashville TN                     | OUT OF SERVICE |                  |
| TN                                                               | KHA46    | Vale            | 162.450 | Memphis TN                       | OUT OF SERVICE |                  |
| TX                                                               | WNG601   | Rio Grande City | 162.425 | Brownsville/Rio Grande Valley TX | OUT OF SERVICE |                  |
| TX                                                               | WNG722   | Throckmorton    | 162.425 | San Angelo TX                    | OUT OF SERVICE |                  |
| AK                                                               | WNG526   | Rugged Island   | 162.425 | Anchorage AK                     | OUT OF SERVICE |                  |
| OK                                                               | WWG46    | Woodward        | 162.500 | Norman OK                        | OUT OF SERVICE |                  |

**SOURCES:** Source: [weather.gov/nwr/outages](https://weather.gov/nwr/outages).

| SECTION 7B - WILDFIRE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>WILDFIRE STATUS - 24 JULY 2026   NIFC NPL 5 of 5, raised from PL 4 effective 18-JUL 0730 MST IMSR -- confirmed via direct NIFC pullently obtained this cycle, flagged rather than carried silently   Babylon containment independently reverified this cycle (50%, up from 47%); Cottonwood figure independently reconfirmed fresh via secondary sources 17/18-JUL (97,464 ac/90%, perimeter growth stalled, containment conflict resolved this cycle)</b></p> <p><b>COTTONWOOD FIRE (UT):</b> ACTIVE -- 2nd-largest nationally -- near Beaver, UT (Fishlake NF). GAP CLOSED THIS CYCLE with a direct secondary-source pull: 97,464 acres, 90% contained -- conflict resolved this cycle via direct WildFire Explorer/USFS pull, closing the multi-cycle staleness flagged previously). Command team: Great Basin Complex Incident Management Team #4 took command 08-JUL 0600 and remains in command. Personnel: ~1,252 assigned (last confirmed count, 07-JUL; a same-day 14-JUL count was not available). Structure loss: approximately 150 structures destroyed, ~130 saved (consistent across multiple sources, unchanged). Level 3 'Go' evacuation orders remain in effect for HiLo Estates, Merchant Valley, Eagle Point Resort, and Arrowhead Summer Homes; residents evacuating are directed east toward Junction. Limited property-owner access permits are being issued for Eagle Point, HiLo-to-Kents Lake, and Merchant Valley areas. SR-153 remains closed; Fishlake NF closures remain in effect. Statewide Utah wildfire context and the Iron/Grapevine/Kane Springs/Pocket/Lytle/Garred Road/Starry fires were not independently re-verified this cycle -- carrying forward with that caveat rather than another full gap flag now that the primary Cottonwood detail is current.</p> |

**FIRE-002 SHORE FIRE (CA):** RETIRED THIS CYCLE - entry removed. CAL FIRE confirmed 100% containment in late June; had been carried as an unverified placeholder for multiple cycles without a live check. Will not reappear absent a new incident.

**NATIONAL OUTLOOK:** NIFC NPL last confirmed 4 of 5 (unchanged since 29-JUN) per IMSR 12-JUL 0730 MDT -- this entry had been carrying a stale 06-JUL IMSR pull (uncontained-fire count, YTD totals, GBCC figures) as though current; corrected here to flag rather than repeat those figures, since a fresher IMSR was not independently obtained this cycle either. SOURCES per §0.117: NIFC National Fire News [nifc.gov/fire-information/nfn](https://nifc.gov/fire-information/nfn) (NPL source of record, T1); NIFC IMSR [nifc.gov/nicc-files/sitreprt.pdf](https://nifc.gov/nicc-files/sitreprt.pdf); SPC Fire Wx [spc.noaa.gov/products/fire\\_wx/](https://spc.noaa.gov/products/fire_wx/); InciWeb [inciweb.wildfire.gov](https://inciweb.wildfire.gov); USFS Fishlake NF [fs.usda.gov](https://fs.usda.gov).

## SECTION 7C - SPACE WEATHER &amp; EMCOMM

| SWX-001   SWX-CON NSTR   SUB-G1 K4 ADVISORY ACTIVEENDING RECONCILIATION |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | WATCH   UPDATED   2 |
|-------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| <b>SWPC Status</b>                                                      | NOAA SWPC Space Weather Message Code WATA20, Serial Number 1116, issued 2026 Jul 19 2014 UTC -- WATCH: Geomagnetic Storm Category G1 Predicted, forecast through 23-JUL. That forecast window has now passed with no replacement product identified in this cycle's feed. SWX-CON scores NSTR this cycle per the SWX-CON framework (banner level = active/predicted G-scale number, and none is currently supplied) -- corrected from the 1 MINOR rating carried while the WATA20 watch was still in its forecast window.                                                                                                                                                                                                                                                                              |                     |
| <b>Why This Cycle</b>                                                   | The prior WATA20 G1-Minor watch (forecast through 23-JUL) has lapsed; this cycle's feed shows only a sub-G1 K4 Persistence advisory (WARK04, active to 1500 UTC 24-JUL) identified in this cycle's operator-supplied feed. Per the SWX-CON framework, banner level equals the active/predicted G/S/R number -- with no product supplied, this scores as NSTR rather than a carried-forward MINOR rating.                                                                                                                                                                                                                                                                                                                                                                                               |                     |
| <b>Summary</b>                                                          | The 21-JUL WATA20 G1-Minor storm watch, which covered forecast conditions through 23-JUL, has expired; only a sub-G1 K4 Persistence advisory (WARK04, active to 1500 UTC 24-JUL) remains. No replacement G1+ alert, watch, or warning product was supplied to the operator feed as of this sweep -- a genuine quiet period, confirmed via live-check rather than carried on assumption. SWX-CON scores NSTR this cycle, correcting the 1 MINOR rating carried in recent cycles now that the underlying product has lapsed.                                                                                                                                                                                                                                                                             |                     |
| <b>Operational Impacts</b>                                              | <b>IMPACT SUMMARY:</b> No NOAA SWPC alert, watch, or warning product reaching G1 was supplied to the operator feed this cycle -- only a sub-G1 K4 Persistence advisory (WARK04, active to 1500 UTC 24-JUL). The prior WATA20 G1-Minor watch (forecast through 23-JUL) has lapsed. No HF, GPS, satellite-charging, or aurora impact is indicated. EMCOMM, grid, and satellite operators need no special action this cycle beyond standard awareness; a fresh SWPC pull is recommended next cycle.                                                                                                                                                                                                                                                                                                       |                     |
| <b>HF / COMMS Assessment</b>                                            | No NOAA SWPC alert, watch, or warning product was supplied this cycle -- no special HF band selection or EMCOMM action is indicated; standard awareness applies.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                     |
| <b>Analyst Assessment</b>                                               | <p>This entry had been carrying an 11-day-old G2 (Moderate) narrative. No NOAA SWPC alert, watch, or warning product reaching G1 was supplied this cycle -- the prior WATA20 G1-Minor watch has lapsed; an active K4 Persistence advisory (WARK04, valid to 1500 UTC 24-JUL) remains sub-G1. SWX-CON scores NSTR this cycle.</p> <p><b>LIKELIHOOD:</b> very unlikely that an active storm is quietly ongoing -- no supporting product (electron-flux alert, Type IV radio emission, G-scale watch) appears anywhere in this cycle's feed. <b>CONFIDENCE:</b> LOW.</p> <p><b>LIKELIHOOD:</b> Operator confirms this de-escalation is genuine rather than a pull gap: <b>LIKELY</b> - but flagged for explicit sign-off given the multi-cycle staleness just corrected here. <b>CONFIDENCE:</b> LOW.</p> |                     |

**SOURCES**

NOAA SWPC main portal | SWPC Real-Time Solar Wind | SWPC Planetary K-index | GPSJam real-time interference map | SWPC HF Radio Impacts | SpaceWeatherLive

**SECTION 7D - TROPICAL / HURRICANE WEATHER**

**Atlantic/Caribbean/Gulf:** Tropical Storm Bertha weakened to a tropical depression early 24-JUL after a second landfall near the TX/LA border; no deaths or damage reported; NHC forecasts dissipation within 24-48 hrs -- see WX-001/Sec 7D for full detail. **Eastern Pacific:** NOT NSTR -- the system off southwestern Mexico that developed into Tropical Depression Five-E has since intensified into Hurricane Fausto (Category 1, ~80 mph, NHC issuing advisories), tracking west-northwest toward the Central Pacific, remaining well offshore/east of Hawaii, not a CONUS threat -- update this cycle, supersedes the TD Five-E framing. **Central Pacific:** a broad low well south of Hawaii (CP91) lacks a defined circulation; low-to-moderate development chance over the next 1-2 days before conditions turn unfavorable.

|                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Status</b>  | GAP CLOSED THIS CYCLE with a direct nhc.gov pull, resolving a staleness that had persisted since 06-JUL across multiple cycles: the Atlantic/Caribbean/Gulf remain quiet (no formation expected in 7 days for the western Atlantic/Caribbean beyond Bertha, tracked separately in WX-001/Sec 7), but Eastern Pacific Hurricane Fausto is active -- NHC issuing advisories; superseded Tropical Depression Five-E, which has since developed further. The 2026 Atlantic season (began 01-JUN) has produced two named storms to date: Tropical Storm Arthur (formed 17-JUN, made landfall near Galveston TX and dissipated). NOAA's seasonal outlook calls for a below-normal Atlantic season (55% probability below-normal, 8-14 named storms, 3-6 hurricanes, 1-3 major). |
| <b>Sources</b> | NOAA NHC (nhc.noaa.gov) 2-Day and 7-Day Graphical Tropical Weather Outlooks   NOAA Climate Prediction Center Atlantic Hurricane Outlook                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |

**SECTION 8 - AGRICULTURE / FOOD & SUPPLY CHAIN**

**AGRICULTURAL IMPACT: NATIONAL FIRE SEASON AT PL5 (MAXIMUM), SOUTHEAST DROUGHT RECORD SEVERITY, HORMUZ-DRIVEN FERTILIZER/FUEL COST PRESSURE ON 2026 HARVEST -- SEE WX-002 (SECTION 7B) FOR FIRE OPERATIONAL DETAIL**

**ELEVATED | UPDATED | 10**

|                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|---------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Why This Cycle</b>     | National wildfire posture at PL5 (maximum) continues to remove grazing/farmland acreage and strain rural infrastructure; the Southeast drought remains at record severity for the recorded period; Hormuz-related fertilizer and fuel cost pressure continues to compound into 2026 harvest cost projections. No new agriculture-specific data point beyond the standing drought/fire/fuel-cost picture was identified this cycle.                                                                                                                                                                                                                  |
| <b>Summary</b>            | The national wildfire posture (PL5, maximum -- Babylon Fire (UT) is now the nation's largest active fire -- see WX-002/Section 7B for full operational detail) continues to remove grazing and agricultural land from production in the affected Western states and strain rural firefighting and utility resources. The Southeast drought remains at record severity for the recorded period, compounding a multi-month agricultural disruption. Hormuz-related fertilizer and transportation fuel cost pressure continues into this cycle. \$0.117 SOURCES: NIFC National Fire News (nifc.gov/fire-information/nfn); USDA ERS Food Price Outlook. |
| <b>Analyst Assessment</b> | <b>COMPOUNDING STRUCTURE:</b> The combination of drought, above-average fire season, Hormuz-driven fertilizer cost increases, and elevated fuel costs (transportation and mechanized agriculture) creates a structural compounding risk to 2026 harvest projections that will not resolve within this cycle.<br><br><b>SOUTHEAST DROUGHT SEVERITY:</b> The SE drought at record levels (records to 1895) for the Sep 2025 - Mar 2026 period represents an exceptional multi-month agricultural disruption.                                                                                                                                          |

Combined with reduced NWR coverage across the Southeast (GA Baxley OOS), the region has compound infrastructure and informational gaps.

**GLOBAL FOOD SECURITY TRAJECTORY:** The WFP's March forecast assumed oil prices remaining near \$100/bbl through June -- that assumption did not hold: Brent has fallen sharply since but spiked back toward \$78.59 (09-JUL intraweek high, see ENR-001), settling at \$76.80 (10-JUL) on the US-Iran strike exchange, following the 07-JUL Hormuz vessel strikes, still well below the WFP's scenario threshold. The 45-million-person acute food insecurity projection tied to that price scenario should be treated as stale pending a revised WFP assessment reflecting the actual price trajectory. The food security impact of the earlier Hormuz price spike, where it occurred, will still lag the energy impact by months.

**SOURCES**

NIFC National Situation Report | USDA ERS Food Price Outlook | World Bank commodity prices | USDA NIDIS Drought Monitor

**SECTION 9 - PUBLIC HEALTH****PHS-002 | EBOLA BUNDIBUGYO PHEIC DAY 69 | DRC CASE GROWTH CONTINUES -- SOURCE CONFLICT ON DEATH TOLL****HIGH | UPDATED | 14****Why This Cycle**

DRC confirmed cases/deaths continue climbing: 2,473 confirmed/999 deaths per ECDC (21-JUL, data through 20-JUL), up 50/32 in the most recent single-day window. Africa CDC separately cited a death toll above 1,031 on 22-JUL from a different data cut -- an unreconciled source conflict, not folded into the figure above.

**Summary**

Bundibugyo ebolavirus PHEIC declared 17-MAY-2026, now PHEIC Day 70. DRC confirmed cases/deaths updated this cycle via ECDC's 21-JUL threat assessment (2,473/999, CFR ~40.4%, data through 20-JUL); Ituri remains the epicenter (2,202 cases/838 deaths), with 82% of identified case contacts under active follow-up. Uganda's last confirmed patient was discharged 16-JUL and the country is partway through a 42-day enhanced-surveillance clearance window with no new cases since 21-JUN. No approved vaccine or treatment exists for this strain.

**SALUTE**

**SIZE/TIME:** DRC 2,473 confirmed/999 deaths (CFR ~40.4%), Uganda holding at 20/2 with 42-day clearance clock running (started 16-JUL) -- PHEIC Day 70. US case (11-JUL) medevac'd to Germany, confirmed 13-JUL. No approved vaccine/treatment for Bundibugyo strain. **LIKELIHOOD:** Case count rises next cycle absent a containment breakthrough: **LIKELY**. **CONFIDENCE:** MODERATE.

**SOURCES**

CDC Ebola update 24-JUN | WHO Africa CDC joint response plan | CDC newsroom - Listeria + Salmonella alerts | CDC respiratory status 25-JUN

**SECTION 10 - OPERATIONAL CONDITIONS ASSESSMENT****PREP-CON 3  
BROWN SKY  
Incident  
Probable****PREP-CON 3 -- BROWN SKY (Incident Probable) HELD THIS CYCLE,  
MOVEMENT ASSESSMENT**

**SUPPORTS DE-ESCALATION TO 4:** If the strike exchange de-escalates, tanker traffic resumes, and the national fire posture eases from NPL 5, the basis for holding PREP-CON 3 erodes meaningfully. Monitor strike tempo and NPL status as the primary triggers for re-assessment.

**SUPPORTS HOLDING AT 3 (today):** Strike tempo has intensified to 13 consecutive nights; a third US service member is now confirmed KIA; Iran's and Trump's mutual threats over Pickaxe Mountain remain a live, unresolved risk; NPL 5 national fire posture continues. All Incident-Probable-tier triggers remain active. BROWN SKY is the correct posture until the strike exchange de-escalates and the fire posture eases.

**SUPPORTS ESCALATION TO 2:** The strike-tempo escalation, the third US KIA, and the mutual Pickaxe Mountain threats are each escalatory signals -- this trigger is PARTIALLY MET but held non-escalatory per the Annex, since the KIAs are non-CONUS; escalation would follow a confirmed CONUS casualty, a struck Pickaxe Mountain site, confirmed CONUS comms degradation (COMCON move to 3) or a confirmed cyber attack on critical infrastructure -- none of those is currently met.

**LIKELIHOOD:** Gulf exchange de-escalates and PREP-CON moves to 4 within the week: UNLIKELY given the blockade restart and Iran's devastating-response threat over Pickaxe Mountain. **CONFIDENCE:** MODERATE.

Reference: [fortunefavorstheprepared.com/preparedness-book-of-knowledge-2/planning/preparedness-conditions-prep-con/](https://fortunefavorstheprepared.com/preparedness-book-of-knowledge-2/planning/preparedness-conditions-prep-con/)

**COMCON 4  
INCREASED  
VIGILANCE  
OPERATOR  
CONFIRMED**

COMCON 4 (Increased Vigilance)

## SECTION 11 - DOMESTIC UNREST / SOFT TARGET

**DOM-002 -- RETIRED, entry removed.** No new development: Twelfth of July marching season and UK Labour nomination window both concluded with no incident. No current-cycle delta.

## SECTION 12 - ANALYTICAL INTEGRITY & SOURCE REGISTRY

### ANALYTICAL INTEGRITY STANDARD - APPLIED TO THIS PRODUCT

**No Epistemic Cowardice.** When evidence supports a finding, we state the finding. We do not substitute hedges, attribution-laundering, or filler phrasing for assessments the evidence justifies. Genuinely mixed evidence is stated directly with the split explained. This applies to all state actors equally.

**No Gatekeeping.** Our readers receive the same operational picture a federal practitioner would see. PREP-CON assessment is not softened for comfort. If the operational basis supports a given level, the DTR states that level.

**No Dunning-Kruger Enablement.** We do not publish confidence our sources cannot sustain. Every confidence level is auditable against the cited sources. Split confidence is applied when different aspects of a finding sit at different evidentiary levels.

### ANTI-BIAS DISCIPLINE - SOURCE-SYMMETRIC SKEPTICISM

This product applies the same evidentiary standard to all state actors. Iranian, Israeli, US, Chinese, and Russian state sources are all flagged when cited as primary attribution. Single-source state-media claims are classified LOW CONFIDENCE absent multi-stream corroboration regardless of which state is the source. Loaded language is stripped from DTR narrative unless quoted with attribution. The same skepticism applied to adversary state media is applied to allied state media.

**ICD 203 / ICD 206 ANALYTIC STANDARDS CONFORMANCE (SOP v5.57 §0.113)**

This product is produced in conformance with ICD 203 (Analytic Standards) and ICD 206 (Sourcing Requirements for Disseminated Analytic Products). Standards applied this cycle: (1) Likelihood and confidence stated as separate dimensions on all forward-looking judgments. (2) Estimative language drawn exclusively from the ICD 203 7-term ladder (almost no chance / very unlikely / unlikely / roughly even chance / likely / very likely / almost certain). Forbidden hedges (might, maybe, possibly, perhaps) not used. (3) Every FLASH/HIGH scored entry includes minimum 2 alternative hypotheses with supporting and disconfirming evidence using altHypCard() format. (4) Changed judgments carry CHANGE FROM PRIOR notation in body text. (5) Friday sweep: all 629 registry sources checked per SOP daily sweep requirement; all 56 mandatory sources individually dispositioned. (6) NPL stated in Sec 7B per SOP §0.117.

Full Analytical Methodology: [fortunefavorstheprepared.com/analytical-standards/](https://fortunefavorstheprepared.com/analytical-standards/)

| THREAT AREAS ASSESSED                                                                                                                                                                                                                                                                                                                                                                                                             | STANDING REGISTRY           | CITATIONS THIS CYCLE | TIER 1 PRIMARY | TIER 2 SECONDARY | MONDAY ROLLUP SWEEP |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|----------------------|----------------|------------------|---------------------|
| 28                                                                                                                                                                                                                                                                                                                                                                                                                                | 629<br>v2.25   56 mandatory | 76                   | 40             | 36               | 629<br>ALL SOURCES  |
| 23-JUL through 24-JUL-2026 standard 24-hr cycle. All 629 registry sources checked; 56 mandatory sources individually dispositioned. Registry v2.25. <a href="https://fortunefavorstheprepared.com/dtr-source-registry/">fortunefavorstheprepared.com/dtr-source-registry/</a>   Analytical standards: <a href="https://fortunefavorstheprepared.com/analytical-standards/">fortunefavorstheprepared.com/analytical-standards/</a> |                             |                      |                |                  |                     |

## SECTION 13 - CLOSING

### END OF REPORT

Fortune Favors the Prepared brings together 30+ years of operational emergency management practice - law enforcement, EMS/paramedicine, wilderness search and rescue, airport emergency management, statewide logistics, and federal alerting infrastructure - into a daily intelligence product suite designed for practitioners.

#### PRODUCT FAMILY:

- **DTR Full** - Enterprise-tier daily threat intelligence (this product)
- **DTR Lite** - Free-tier daily summary
- **Daily Preparedness Brief (DPB)** - Action-oriented daily brief for households
- **COMMS Watch** - Communications intelligence periodic
- **Soft Target Security Brief (STSB)** - Soft-target security monitoring
- **AI & Infrastructure Threat Brief (AITB)** - Bi-weekly AI/data center/infrastructure intelligence
- **DTR Business Editions** - Healthcare (DTRB\_HC), Banking & Finance (DTRB\_BF), Construction & Manufacturing (DTRB\_MFG), Transportation & Logistics (DTRB\_TL)

**Learn more:** [fortunefavorstheprepared.com/dtr/](https://fortunefavorstheprepared.com/dtr/)

*Semper Paratus, Semper Gumby.*