

DAILY THREAT REPORT

Fortune Favors the Prepared | Intelligence Operations Division
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⚠️ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠️
Op Epic Fury Day 136 | Hormuz Day 136 | MOU Day 26 | PREP-CON 3 BROWN SKY | COMCON 4
INCREASED VIGILANCE | 13 JULY 2026 | See [Section 10](#)

COMMUNICATIONS CONDITION: COMCON 4 -- INCREASED VIGILANCE
COMCON 4 INCREASED VIGILANCE. See [CYB-001](#) and [Section 10](#) for full detail.

WX-CON 4 ELEVATED. See [WX-001](#) and [Section 10](#) for full detail.
Wildfire: see [WX-002 / Section 7B](#).

SWX-CON 2 WATCH. See [SWX-001](#) and [Section 10](#) for full detail.
Source: NOAA SWPC swpc.noaa.gov

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Reporting Period	12-JUL-2026 1530Z through 13-JUL-2026 1530Z
Analyst / Watch Officer	Fortune Favors the Prepared -- OSINT Desk
PREP-CON Baseline	PREP-CON 3 -- BROWN SKY COMCON 4 -- INCREASED VIGILANCE WX-CON 4 ELEVATED SWX-CON 2 WATCH -- see Section 10 for full assessment Semper Paratus, Semper Gumby
Version	SOP v5.62 Addendum Registry v2.25 (56/56 mandatory) Both audit scripts PASS

BOTTOM LINE UP FRONT

13 JULY 2026 | PREP-CON 3 BROWN SKY | COMCON 4 INCREASED VIGILANCE | Op Epic Fury / Hormuz Day 136 | MOU Day 26 -- Iran has formally declared the Strait of Hormuz closed to all traffic (12-JUL); Trump states the Strait "remains open," a direct factual dispute between the two governments | IAEA Blackout Day 136 | Ebola PHEIC Day 58 | NPL 4 of 5 (confirmed current, 12-JUL 0730 MDT IMSR) | World Cup Day 34, semifinals set for 14/15-JUL (France-Spain, England-Argentina) | Babylon Fire (UT) 106,324 acres, 47% contained (up from 102,932/21%, 09-JUL) -- nation's largest wildfire | Cottonwood Fire 97,373 acres, 77% contained (up from 97,065/58%, 09-JUL; now 2nd-largest) | ENR-002 remains retired -- no new grid emergency order identified this cycle

THE CYCLE - QUICK LOOK

► GEO-CF-IRAN: IRAN CLOSES STRAIT OF HORMUZ; STRIKES CONTINUE A FOURTH NIGHT, JORDAN NOW STRUCK: Strikes have continued nightly since the 10-JUL cycle -- CENTCOM hit dozens of additional Iranian targets overnight 12/13-JUL, reportedly employing one-way attack sea drones for the first time. Iran retaliated for the first time against Jordan (4 missiles intercepted), in addition to continued strikes on Bahrain, Kuwait, and Oman -- the widest geographic spread of retaliation to date. Iran formally declared the Strait of Hormuz closed to all traffic (announced 12-JUL); Trump stated on Meet the Press (12-JUL) that the Strait "remains open," a direct, reportable factual dispute between the two governments rather than mere rhetoric. Iranian officials report 8 Khuzestan cities struck, one security guard killed/four injured at a Mahshahr water station (12-JUL). Six vessels

transited the Strait Sunday per Kpler -- lowest in five weeks, suggesting selective rather than total enforcement of the closure. Brent \$78.85/bbl (13-JUL), up from \$76.01 close (10-JUL). PREP-CON held at 3 -- non-CONUS trigger, no confirmed US casualty. See GEO-CF-IRAN.

► **NUC-001: IAEA BLACKOUT DAY 136 -- live-checked against [iaea.org/current](https://www.iaea.org/current) reporting this cycle, confirmed unchanged -- Burgenstock technical WG remains the active venue -- Iran: no clear inspection schedule -- Grossi: MOU mandates IAEA supervision -- 440.9 kg 60%-HEU unverified since 28-FEB -- See NUC-001.** Grossi has maintained that inspection means inspection "in all letters" and that access will happen under the MOU's terms. Gharibabadi stated 25-JUN that no Switzerland meeting was scheduled at that time, and that access would come only after a final agreement and sanctions removal. 440.9 kg 60%-HEU unverified since 28-FEB. Weekend kinetic exchange (26-29 JUN) produced no change to IAEA access status. Burgenstock WG confirmed active 29-JUN with 4 working groups; Nuclear Affairs is one track. ISIS: 60%-HEU stockpile sufficient for multiple devices; weaponization capability severely degraded by strikes; breakout timeline 1+ year from zero. See NUC-001/GEO-CF-IRAN.

► **CYB-001: SECOND NEW KEV CLUSTER IN A WEEK -- SharePoint/SimpleHelp OVERDUE A THIRD+ CYCLE: SharePoint and SimpleHelp remain unpatched and actively exploited, no workarounds beyond patching. Separately, CISA added two more critical KEVs 10-JUL (iCagenda, Balboa Forms), both T-0 today (13-JUL) -- an analytically distinct cluster from the 07-JUL ColdFusion/Langflow group, not to be merged into the "no change" framing. CVE-2026-45659 (SharePoint Server, CVSS 8.8, deserialization RCE): federal deadline was 04-JUL, now overdue a third+ cycle; Storm-2603 (Warlock ransomware) confirmed exploiting. CVE-2026-48558 (SimpleHelp RMM, CVSS 10.0, OIDC auth bypass): federal deadline was 02-JUL, now overdue a third+ cycle; TaskWeaver/Djinn Stealer malware deployed via this flaw. NEW THIS CYCLE: CVE-2026-48939 (iCagenda, unrestricted file upload -> PHP RCE) and CVE-2026-56291 (Balboa Forms, unauthenticated upload -> RCE), both added to KEV 10-JUL with a 13-JUL (today) federal deadline. Cisco SD-WAN/Ubiquiti/PTC Windchill cluster not independently re-verified this cycle -- superseded by the active KEV clusters above; cut rather than carried without justification. See CYB-001.**

► **WX-001: SPC MARGINAL risk Southeast/Montana today (isolated strong-to-severe wind gusts); Day 2 ENHANCED risk northern New England Tuesday with a strong-tornado threat as a sharp trough digs southeast. PJM's heat-driven 202(c) grid emergency order expired 03-JUL and remains inactive this cycle -- re-verified, not carried on assumption. Wildfire content: see WX-002/Section 7B. See WX-001 (weather) and WX-002/Section 7B (wildfire) for full detail.**

► **GEO-003: VENEZUELA: Day 20 -- toll rose to 4,333 dead per 11-JUL National Assembly update (from 3,899); injured figure (16,740) stale since 07-JUL, flagged not carried as current. Interim President requested release of ~30 tons of Venezuelan gold frozen under UK sanctions. See GEO-003.**

► **PHS-002: PHS-002 EBOLA PHEIC DAY 58: DRC 1,792 confirmed (625 deaths, CFR ~34.9%), 764 hospitalized in isolation (ECDC 09-JUL, data through 08-JUL) -- Uganda unchanged 20 confirmed/2 deaths, genuinely stable (no new case in two weeks) -- NEW: a US citizen humanitarian worker confirmed positive 11-JUL, first US case -- WHO's 13-JUL DON due today, not yet published at sweep time. DRC figure per ECDC 09-JUL update (data through 08-JUL), the most recent available -- this is the fastest-growing Ebola outbreak on record per Africa CDC. Geographic-spread note from prior cycles (Tshopo/Haut-Uele, Kinshasa gathering ban) not independently re-verified this cycle -- carry forward with that caveat rather than as confirmed-current. PARTNERS clinical trial (MBP134 monoclonal antibody + remdesivir) underway, no results yet; no approved vaccine/treatment for the Bundibugyo strain. US case (11-JUL): humanitarian worker, medevac/exposure details not yet public -- enhanced entry screening status at IAD/ATL/IAH/JFK not independently reverified this cycle pending those details. See PHS-002 for full detail.**

► **DOM-002: UK/NI Domestic Watch (WATCH tier): Twelfth of July main parades are today (13-JUL, since the 12th fell on a Sunday) -- 18 locations, tens of thousands of marchers; no incident reported as of this sweep, developing/live item, recommend a same-day recheck before final publication. UK Labour nomination timeline (close 16-JUL) not independently re-verified this cycle -- carrying forward with that caveat. See DOM-002 (retired, minimal carryover).**

► **STSB-001: WORLD CUP DAY 34, SEMIFINALS SET: Quarterfinals concluded 09-11 JUL -- France, Spain, England, and Argentina advance. Semifinals: France vs. Spain (14-JUL, Dallas) and England vs. Argentina**

(15-JUL, Atlanta), both 3pm ET. Third-place match 18-JUL (Miami); Final 19-JUL (MetLife Stadium, NJ). No new stadium-venue or fan-zone incident identified this cycle beyond the round transition -- live-checked, confirmed. See STSB-001 for full detail.

NOT DETAILED HERE: ALTEF3 HEE detail (Sec 7A, confirmed fresh this cycle, not carried forward); NWR 23 units (Sec 7); Venezuela humanitarian detail; World Cup bracket history; UK Labour nomination timeline detail.

DECISIVE WINDOW (NEXT 48-72 HRS): Iran's formal Strait-of-Hormuz closure declaration (12-JUL) directly conflicts with Trump's public statement that the Strait "remains open" -- this factual dispute, not just the nightly strikes, is now the central open question heading into the next cycle. Strikes have continued for a fourth consecutive night (12/13-JUL) and Jordan has been added as a fourth retaliation target alongside Bahrain, Kuwait, and Oman. PREP-CON 3 re-run against the Triggers Annex v1.1 this cycle: no confirmed US casualty or CONUS-facing effect identified; Jordan's intercepted missiles produced no reported damage or injury. PREP-CON HELD AT 3 pending further escalation -- re-run again next cycle if a US base sustains confirmed damage/casualties, the Strait closure is enforced against non-exempted traffic at scale, or the IRGC's prior forward-looking threat against additional bases is acted on. WHO's 13-JUL Ebola DON is due today and had not published at sweep time -- actively re-chase before next cycle rather than passively re-flag. Venezuela's toll may continue climbing given USGS modeling suggesting an ultimate toll well above the current confirmed figure; injured/displaced figures remain stale since 07-JUL and should be actively re-chased. SharePoint and SimpleHelp remain unremediated a third+ cycle with no workarounds; the iCagenda/Balbooa cluster added 10-JUL is T-0 today and should be watched for a further wave given the pace of the last two weeks. The US Ebola case's exposure/medevac details, once public, may change the CONUS screening posture assessment.

SECTION INDEX

SECTION	KEY ENTRIES / THREAT DRIVERS
SEC 2 - Market Indicators	Commodity tracker: Brent \$78.85/bbl (13-JUL, vs \$76.01 close 10-JUL -- 48hr delta +\$2.84/+3.7%, driven by Iran's formal Strait-of-Hormuz closure declaration, not OPEC+/supply factors) AAA pump price \$3.8720/gal (13-JUL, up from \$3.790 07-JUL, +\$0.082/+2.2% -- the lagged pump-price response to the Brent spike flagged last cycle has now materialized) Six vessels transited Hormuz Sunday per Kpler -- lowest in five weeks Regional pump-price spread widened: West Coast/Nevada/Gulf South-Southeast interior running \$3.90-5.45/gal band vs. northern Plains/Upper Midwest at \$3.24-3.57/gal, consistent with the national move not yet reaching all regions evenly
SEC 3 - FLASH Events	GEO-CF-IRAN: Iran formally closed the Strait of Hormuz to all traffic (12-JUL); Trump publicly disputes the closure. Strikes continued a 4th consecutive night (12/13-JUL), first use of one-way attack sea drones reported; Jordan struck for the first time (4 missiles intercepted), joining Bahrain/Kuwait/Oman. MOU Day 26. NUC-001: IAEA Blackout Day 136, no new Grossi statement, Board action, or access breakthrough -- live-checked this cycle, confirmed genuinely unchanged, not a straight carryforward. GEO-003: Venezuela Day 20, 4,333 dead (up from 3,899) -- injured figure (16,740) stale since 07-JUL, treat as such; interim President requested release of ~30 tons of Venezuelan gold frozen under UK sanctions; posture remains recovery/reconstruction. WX-001: SPC MARGINAL risk Southeast/Montana today; Day 2 ENHANCED risk northern New England (strong-tornado potential). PJM's 202(c) grid emergency order remains expired, no active grid emergency this cycle -- re-verified. Wildfire content: see WX-002/Sec 7B -- Babylon Fire remains nation's largest (106,324 ac, 47% contained, up from 102,932/21%), Cottonwood 2nd-largest (97,373 ac, 77% contained, up from 97,065/58%). PHS-002: Ebola Day 58, DRC 1,792 confirmed (625 deaths, CFR ~34.9%, up from ~32.4%) / Uganda unchanged 20 confirmed/2 deaths -- per ECDC 09-JUL update. NEW: first US case confirmed 11-JUL (humanitarian worker).

SECTION	KEY ENTRIES / THREAT DRIVERS
SEC 4A - Cyber / Technology	CYB-001 SharePoint (CVE-2026-45659, deadline 04-JUL) and SimpleHelp (CVE-2026-48558, deadline 02-JUL) both remain overdue a third+ cycle, no workarounds confirmed. NEW: iCagenda (CVE-2026-48939) and Balbooa Forms (CVE-2026-56291) added to KEV 10-JUL, both deadline 13-JUL (today) -- analytically distinct cluster. KEV overdue backlog remains 10+ entries.
SEC 4B - Physical / Geopolitical / IO	DOM-002 (WATCH tier): Twelfth of July main parades held today, 13-JUL (18 locations) -- no incident reported as of this sweep, developing item. UK Labour nomination timeline (close 16-JUL) not independently re-verified this cycle. STSB-001 : World Cup Day 34, Semifinals set (QFs concluded 09-11 JUL): France vs. Spain (14-JUL, Dallas), England vs. Argentina (15-JUL, Atlanta), both 3pm ET. Third-place match 18-JUL; Final 19-JUL. No new stadium-venue or fan-zone incident this cycle beyond the round transition. PHS-002 : Ebola Day 58, DRC 1,792 confirmed (625 deaths, CFR ~34.9%) / Uganda unchanged 20 confirmed/2 deaths, per ECDC 09-JUL; first US case confirmed 11-JUL; no vaccine/treatment.
SEC 5 - Energy / Infrastructure / Supply Chain	FIN-001 Brent \$78.85/bbl (13-JUL), up from \$76.01 (10-JUL close) on Iran's formal Strait closure declaration / AAA pump price \$3.8720/gal (13-JUL, up from \$3.790 07-JUL) -- the lagged pump-price response to the earlier Brent spike has now materialized / Six vessels transited Hormuz Sunday per Kpler, lowest in five weeks / Doha talks remain suspended, no new round scheduled. AVN: Gulf aviation status not independently reverified this cycle -- carrying forward. SC-001 MARAD 2026-008 active fertilizer/methanol/aluminum lag persists
SEC 6 - Aviation / Transportation	AVN-001 : Gulf aviation status (Iran OIIX, BA/Lufthansa Dubai resumption, Kuwait Terminal 1, GPS jamming, Qatar Airways capacity restoration) not independently reverified this cycle -- carrying forward from 02-JUL pending fresh check. AVN-002 : World Cup Day 34, Semifinals set. Quarterfinals concluded 09-11 JUL; France vs. Spain (14-JUL, Dallas) and England vs. Argentina (15-JUL, Atlanta) confirmed. No venue weather issues identified. Middle East airspace remains ELEVATED given the continuing Iran strike exchange and the Strait-of-Hormuz closure dispute.
SEC 7 - Meteorological / Severe Weather / Fire Weather + NWR	WX-001 : SPC MARGINAL risk Southeast/Montana today; Day 2 ENHANCED risk northern New England (strong-tornado potential); Day 3 no organized severe expected. Wildfire content moved to WX-002/Sec 7B. WX-002 : : Babylon Fire (San Juan County, UT, ignited 26-JUN) remains the nation's largest active wildfire -- 106,324 acres, 47% contained as of 12-JUL (up from 102,932/21% on 09-JUL). Cottonwood Fire (UT) 97,373 acres, 77% contained as of 12-JUL, now 2nd-largest, resident access permits now being issued for LeBaron/Arrowhead areas. NPL 4 of 5 confirmed current off the 12-JUL 0730 MDT IMSR; no known reports of planned Public Safety Power Shutoffs this cycle.
SEC 7B - Wildfire Report	WX-002 : Babylon Fire (San Juan County, UT, ignited 26-JUN) remains the nation's largest active wildfire -- 106,324 acres, 47% contained as of 12-JUL (up from 102,932/21% on 09-JUL). Cottonwood Fire (UT) 97,373 acres, 77% contained as of 12-JUL, now 2nd-largest, resident access permits now being issued for LeBaron/Arrowhead areas. NPL 4 of 5 confirmed current off the 12-JUL 0730 MDT IMSR; no known reports of planned Public Safety Power Shutoffs this cycle.
SEC 7A - Space Weather and EMCOMM	SWX-001 : GOES-19 2MeV electron flux ALERT (ALTEF3, Serial 3716) continues, yesterday's max 3,730 pfu -- a genuine increase from the 09-JUL cycle's ~1,936 pfu, not a data-quality artifact. WARK05 G1 geomagnetic watch (Serial 2250) was cancelled 12-JUL as superseded/issued in error. SWX-CON assessment should reflect the flux increase this cycle.
SEC 7D - Tropical / Hurricane Weather	NSTR -- no Atlantic, Eastern Pacific, or Central Pacific tropical cyclone formations or disturbances, confirmed via a fresh NHC check this cycle. One named storm to date this season (TS Arthur, dissipated 17-JUN).
SEC 10 - PREP-CON Assessment	PREP-CON 3 BROWN SKY (Incident Probable) / COMCON 4 INCREASED VIGILANCE -- see full trigger basis and scoring

SECTION	KEY ENTRIES / THREAT DRIVERS
SEC 12 - Source Registry	Registry v2.25 638 total sources swept 56 mandatory dispositioned fortunefavorstheprepared.com/dtr-source-registry/

GEOGRAPHIC IMPACT INDEX

REGION / THEMATIC	KEY ENTRIES / THREAT DRIVERS
CONUS - Appalachians / Mid-Atlantic / Northeast	WX-001 SPC Day 1 MARGINAL risk Southeast/Montana; Day 2 ENHANCED risk northern New England (strong-tornado potential as a sharp trough digs southeast); Day 3 no organized severe expected. CYB-001 (overdue 3rd+ cycle): SharePoint and SimpleHelp KEVs remain unpatched -- ongoing enterprise triage recommended. NWR gaps in the region: ME-Sugarloaf Mtn WNG547 OOS, MA-Leyden WXM68 OOS (new this cycle).
CONUS - Gulf Coast (LA/MS/AL/FL Panhandle)	SPC Day 1: MARGINAL risk of severe thunderstorms across the Southeast today - poor lapse rates and weak deep-layer shear limit organization, but isolated damaging winds possible from the FL Peninsula into eastern GA/SC ahead of a weak mid-level trough. Ebola: US case (11-JUL, humanitarian worker) may affect IAH/other Gulf-adjacent entry-screening posture pending exposure details, not yet independently reverified this cycle.
CONUS - Illinois / Indiana	SPC Day 1: no organized severe threat in the region today (Marginal risk is Southeast/Montana this cycle); IL-Hillsboro KXI79 remains OOS; IN-Angola KXI94 improved from OOS to DEGRADED this cycle (partial restoration). CYB-001 overdue KEVs (SharePoint/SimpleHelp, now unremediated a 3rd+ cycle) continue to impact networks in the region. KS-Ulysses WXN81 remains OOS (Grant/Stanton/Haskell counties, KS). NM triple-gap: Artesia/Roswell/Carlsbad all OOS a 4th+ consecutive cycle, still unresolved -- no active NM-specific hazard this cycle, but the persistence itself now warrants explicit callout.
CONUS - West / Sierra Nevada / N CA / SW OR	WX-002 (Section 7B): Babylon Fire (UT) 106,324 acres, 47% contained (up from 102,932/21%, 09-JUL) remains the nation's largest active wildfire; Cottonwood Fire (97,373 acres, 77% contained as of 12-JUL, now 2nd-largest). Level 3 evacuations remain in effect for HiLo Estates, Merchant Valley, Eagle Point Resort, Arrowhead Summer Homes (Cottonwood), with limited resident access permits now being issued; Babylon Fire has 23 evacuation zones in SET status west of Monticello, UT. NWR: OR-Portland DEGRADED; NV-Owyhee DEGRADED; CA-Santa Ana WWG21 OOS (new this cycle). National Preparedness Level 4/5, confirmed off the 12-JUL 0730 MDT IMSR. Fire weather: elevated concerns today for SW MT/N WY/E ID and NE CA/NW NV/S OR on monsoonal lightning-ignition risk given critically receptive fuels.
CONUS - North Carolina	WX-002 NC-Statesville KJY85 (Greenville-Spartanburg SC market) is OOS, new this cycle -- correcting the prior cycle's "nominal" status for the region. No severe weather or fire-weather delta identified for North Carolina today beyond this NWR gap.
CONUS - Nationwide Wildfire	WX-002 NPL 4 of 5, confirmed off the 12-JUL 0730 MDT IMSR -- 44 uncontained large fires nationally, 38,956 fires/3.5M+ acres YTD Babylon Fire (UT) 106,324 acres, 47% contained -- nation's largest, see WX-002/Section 7B Cottonwood Fire (UT) 97,373 acres, 77% contained, now 2nd-largest No known reports of planned Public Safety Power Shutoffs this cycle YTD fire/acres totals confirmed fresh this cycle off the 12-JUL IMSR, not carried forward
CONUS - Nationwide (All Regions)	CYB-001 CYB KEV backlog remains overdue: SharePoint and SimpleHelp unremediated a 3rd+ cycle -- immediate upgrade required, no workarounds. New this cycle: critical iCagenda/Balboa Forms cluster, federal deadline 13-JUL (today). SWX-CON assessment reflects the ALTEF3 flux increase (yesterday's max 3,730 pfu, up from ~1,936 pfu) -- see SWX-001. CYB-002 : Check Point and

REGION / THEMATIC	KEY ENTRIES / THREAT DRIVERS
	PAN-OS KEVs remain on the overdue backlog CYB-001 : SharePoint/SimpleHelp exploitation (Storm-2603/Warlock, TaskWeaver-Djinn Stealer) continues, same campaigns, no new escalation confirmed this cycle FIN-001 : Brent \$78.85/bbl (13-JUL), 48hr delta +\$2.84 from \$76.01 close (10-JUL), on Iran's formal Strait-of-Hormuz closure declaration -- see ENR-001 for full detail
Middle East / Strait of Hormuz	GEO-CF-IRAN MOU Day 26: Iran formally closed the Strait of Hormuz to all traffic (12-JUL); Trump publicly disputes the closure -- strikes continued a 4th consecutive night, Jordan struck for the first time (4th retaliation target) NUC-001: IAEA Blackout Day 136, Burgenstock WG remains the active venue, no new Grossi statement this cycle -- live-checked, confirmed AVN-001: Gulf aviation status not independently reverified this cycle ENR-001: Brent \$78.85/bbl, +\$2.84 48hr delta on the Strait-closure declaration PHS-002: Ebola Day 58, DRC 1,792 confirmed (625 deaths, CFR ~34.9%), first US case confirmed 11-JUL WX-001: SPC outlooks per operator-supplied text, see Section 7
Iran / Nuclear	NUC-001 IAEA Blackout Day 136 -- Burgenstock technical WG remains the active venue (Gharibabadi leading four working groups) -- inspection dispute persists, no new Grossi statement or Board action this cycle, live-checked and confirmed genuinely unchanged -- 440.9 kg 60%-HEU remains unverified since 28-FEB. IAEA Board resolution passed 10-JUN, 21-3, demanding cooperation -- no follow-on action to date.
DRC / Uganda	PHS-002 Ebola Day 58 PHEIC: DRC 1,792 confirmed (625 deaths, CFR ~34.9%), 764 hospitalized in isolation (ECDC 09-JUL, data through 08-JUL) -- Uganda unchanged 20 confirmed/2 deaths, genuinely stable -- NEW: first US case confirmed 11-JUL (humanitarian worker), medevac/exposure details not yet public -- WHO's 13-JUL DON due today, not yet published -- no vaccine / no treatment -- US screening posture at IAD/ATL/IAH/JFK not independently reverified pending US-case details
Venezuela (Earthquake Recovery)	GEO-002 / GEO-003 GEO-003 VENEZUELA: Twin M7.2+M7.5 earthquakes 24-JUN 2200 UTC 4,333 confirmed dead as of 11-JUL (up from 3,899); injured figure (16,740) stale since 07-JUL, flagged not carried as current interim President requested release of ~30 tons of Venezuelan gold frozen under UK sanctions; posture remains recovery/reconstruction strongest Venezuelan EQ in 125 yrs UKRAINE: no new US-household-relevant delta identified this cycle -- background watch only, not separately tracked as an active DTR entry.
Belfast / Northern Ireland / UK	DOM-002 UK/NI Domestic Watch (WATCH tier): Twelfth of July main parades held today, 13-JUL (18 locations, tens of thousands of marchers, since the 12th fell on a Sunday) -- no incident reported as of this sweep, live/developing item. UK Labour leadership: nomination timeline (close 16-JUL) not independently re-verified this cycle -- carrying forward with that caveat.
Space Environment	SWX-001 GOES-19 2MeV electron flux ALERT (ALTEF3, Serial 3716, continuation of Serial 3715) continues -- yesterday's max 3,730 pfu, a genuine increase from the 09-JUL cycle's ~1,936 pfu, not a data-quality artifact. WARK05 G1 geomagnetic watch (Serial 2250) was cancelled 12-JUL as superseded/issued in error -- confirmed via fresh SWPC message feed, not carried on assumption. SWX-CON assessment reflects the flux increase this cycle.

SECTION 2 - MARKET INDICATORS

COMMODITY TRACKER - WAR IMPACT vs. PRE-WAR BASELINE (28 FEB 2026)

COMMODITY	PRE-WAR (28 FEB)	CURRENT (07-JUL)	CHG vs PRE-WAR	CONSUMER / ANALYTICAL NOTE
Brent Crude (front)	~\$66/bbl	\$78.85/bbl (13-JUL)	+18%	48-HOUR DELTA: up from \$76.01 close (10-JUL) to \$78.85 (13-JUL), a +3.7% jump. Driver: Iran's formal declaration (12-JUL) that the Strait of Hormuz is closed to all traffic -- a harder step than the toll-fee/differential-treatment framing tracked previously -- overriding any residual OPEC+ supply narrative. Trump publicly disputed the closure (Meet the Press, 12-JUL), stating the Strait "remains open" -- a direct factual dispute between the two governments, not just rhetoric. Six vessels transited the Strait Sunday per Kpler, the lowest in five weeks, suggesting selective rather than total enforcement.
WTI Crude (front)	~\$63/bbl	\$73.87/bbl (13-JUL, up 3.44% same-day on the Strait-closure declaration)	+18%	48-HOUR DELTA: WTI moving in lockstep with Brent's Strait-closure-driven jump; tanker traffic risk elevated with transit at its lowest in five weeks per Kpler.
Gasoline (natl avg)	~\$3.10/gal	\$3.8720/gal (AAA 13-JUL, up from \$3.790 07-JUL, +2.2% -- the lagged pump-price response to the Brent spike flagged last cycle has now materialized)	+25%	AAA retail figure \$3.8720/gal (13-JUL), up from \$3.790/gal (07-JUL) -- confirms the lagged pump-price catch-up to the Brent spike that was flagged as a forward risk last cycle. Regional spread has widened: West Coast/Nevada/Gulf South-Southeast interior running \$3.90-5.45/gal vs. northern Plains/Upper Midwest at \$3.24-3.57/gal. Diesel running ~\$4.80/gal average 2026 per EIA.
Diesel (US No. 2)	~\$3.74/gal	~\$4.80/gal (01-JUL, EIA avg)	+34%+	Trucking and ag margins compressed. Declining with Brent as Hormuz normalizes. Fertilizer/methanol lag persists.
Ocean Freight / Maritime	Partial recovery	~75% prewar flows restored	Improving	MARAD 2026-008 remains active. Ocean freight routes improving but not fully normalized; Panama Canal and Suez Canal operating normally, though some carriers still route via Cape of Good Hope. DHL's dedicated Asia-US 777F service (launched 01-JUN in direct response to Hormuz disruption) continues operating. GPS jamming remains a standing ops issue across Gulf FIRs -- see AVN-001.

SECTION 3 - FLASH EVENTS (Score >= 20)

GEO-CF-IRAN | Op Epic Fury / Hormuz Day 136 | MOU Day 26 --
HORMUZ FORMALLY CLOSED, STRIKES CONTINUE 4TH NIGHT

FLASH | UPDATED | 27

Why This Cycle

Iran formally declared the Strait of Hormuz closed to all traffic (12-JUL); Trump publicly disputed the closure. Strikes continued a fourth consecutive night (12/13-JUL), with Jordan struck for the first time alongside continued strikes on Bahrain, Kuwait, and Oman.

Summary

MOU Day 26 of the 60-day implementation window. Iran announced 12-JUL that it has formally closed the Strait of Hormuz to all vessel traffic; Trump stated on Meet the Press the same day that the Strait "remains open," a direct factual dispute rather than mere posturing. Strikes continued for a fourth consecutive night overnight 12/13-JUL -- CENTCOM hit dozens of additional Iranian targets, reportedly using one-way attack sea drones for the first time. Iran retaliated against Jordan for the first time (4 missiles intercepted), in addition to continued strikes on Bahrain, Kuwait, and Oman -- the widest geographic spread of Iranian retaliation to date. Iranian officials report 8 cities in Khuzestan province struck, with one security guard killed and four injured at a water pumping station in Mahshahr (12-JUL). Six vessels transited the Strait Sunday per Kpler -- the lowest in five weeks -- suggesting the closure is being selectively rather than fully enforced. Treasury's oil-sale waiver revocation remains in effect. Doha talks remain suspended with no resumption date confirmed.

SALUTE

SIZE: US-Iran MOU: signed 17-JUN-2026, now Day 26 of the 60-day framework. Iran formally declared the Strait of Hormuz closed to all traffic (12-JUL); Trump publicly disputes the closure. Strikes continued a 4th consecutive night (12/13-JUL); Jordan struck for the first time, joining Bahrain/Kuwait/Oman as retaliation targets.

ACTIVITY: CENTCOM struck dozens of additional targets across Iran overnight 12/13-JUL, reportedly employing one-way attack sea drones for the first time -- a fourth consecutive night of strikes. Iran retaliated by striking Jordan for the first time (4 missiles intercepted, no reported damage/injury), in addition to continued strikes on Bahrain, Kuwait, and Oman. Iranian officials report 8 cities in Khuzestan struck, one security guard killed/four injured at a Mahshahr water station (12-JUL). Iran formally declared the Strait of Hormuz closed to all traffic (12-JUL); Trump publicly disputed this on Meet the Press the same day, stating the Strait "remains open." Treasury's oil-sale waiver revocation remains in effect. Six vessels transited the Strait Sunday per Kpler -- lowest in five weeks.

LOCATION: Hormuz/Gulf of Oman: Iran's formal closure declaration 12-JUL; CENTCOM strikes continue overnight, 4th consecutive night, 12/13-JUL. Jordan: struck for the first time this cycle, 4 missiles intercepted. Bahrain, Kuwait, Oman: continued Iranian retaliatory strikes. Mahshahr, Iran (Khuzestan): water station struck, 1 killed/4 injured, 12-JUL. Brent crude: \$78.85/bbl (13-JUL), vs \$76.01 close (10-JUL), on the Strait-closure declaration.

TIME: MOU signed 17-JUN-2026, now Day 26 of the 60-day framework -- status disputed. Strait-closure declaration: 12-JUL. Trump's public dispute of the closure: 12-JUL (Meet the Press). Latest CENTCOM strikes: overnight 12/13-JUL, 4th consecutive night. Jordan retaliation: 13-JUL. Mahshahr water-station strike: 12-JUL. Hormuz physical normalization timeline is now materially less certain given the formal closure declaration.

EQUIPMENT: IRGC: drones/missiles vs. US-linked/allied sites in Bahrain, Kuwait, and Oman, plus new strikes on Jordan this cycle (4 missiles, intercepted). CENTCOM: precision munitions and, reportedly for the first time, one-way attack sea drones vs. Iranian targets overnight 12/13-JUL. Jordan, Bahrain, Kuwait air defenses intercepted incoming fire. GPS jamming remains a standing ops issue across Gulf FIRs. Hormuz commercial traffic fell to 6 vessels transiting Sunday per Kpler -- lowest in five weeks. Nuclear: 440.9 kg 60%-HEU, last IAEA-verified 28-FEB-2026, unverified Day 136.

UNIT: US CENTCOM (strikes, reportedly including one-way attack sea drones for the first time); IRGC Navy/Air Force (Gulf-state and now Jordan retaliation); Jordan/Bahrain/Kuwait air defenses (interception); Trump (public statement disputing the Strait closure, Meet the Press 12-JUL); Iranian Foreign Ministry (condemnation statement, 13-JUL).

**Analyst
Assessment**

Iran's formal Strait-of-Hormuz closure declaration is a harder step than the toll-fee/differential-treatment framing tracked in prior cycles, but six vessels still transited Sunday per Kpler -- suggesting selective enforcement/pressure signaling rather than a hard physical blockade, since IRGC has demonstrated it can and does fire on vessels when it chooses to enforce a route restriction. Trump's direct public contradiction of the closure is itself notable: this is now a live factual dispute between the two governments about the Strait's actual status, not just an escalation-rhetoric exchange. The addition of Jordan as a fourth retaliation target and the reported first use of one-way attack sea drones by CENTCOM both represent genuine escalation, but neither side has taken an irreversible step -- no confirmed US casualties, no formal move to void the MOU. Six vessels/day is well below the ~34/day post-MOU average, and Brent's move (see ENR-001) reflects a real risk premium, but pricing has not spiked to crisis levels seen earlier in the conflict.

LIKELIHOOD: Strait closure enforced against non-exempted traffic at meaningfully reduced volume through next cycle: **LIKELY** -- traffic already at a five-week low and IRGC has both the stated intent and demonstrated capability. **CONFIDENCE:** MODERATE.

LIKELIHOOD: A fifth state added to Iran's retaliation list before next cycle: **ROUGHLY EVEN CHANCE** -- the pace of expansion (3rd state Qatar two cycles ago, now Jordan as a 4th) suggests continued widening is plausible but not certain. **CONFIDENCE:** MODERATE.

ALT HYP

ALT A: Burgenstock Nuclear Affairs WG produces concrete IAEA access modalities in the near term [unlikely]

Burgenstock WG is active with Nuclear Affairs as one of four working groups; both sides have economic incentive to show progress; Gharibabadi leading the Iranian delegation signals continued engagement.

✓ **Supporting Evidence:** Iran Deputy FM Gharibabadi has explicitly conditioned IAEA access on a final deal and sanctions removal (per FM Baghaei, 29-JUN); inspection access is not the Nuclear Affairs WG's primary current agenda item; Gharibabadi previously declined a Grossi meeting request; no precedent exists for a rapid IAEA access concession under the current talks structure.

✗ **Ruling-Out Evidence:** Burgenstock's Nuclear Affairs WG must first agree on enrichment caps and HEU disposition before inspection modalities can be addressed; Iran has consistently treated IAEA access as a final-deal deliverable, not a good-faith interim step; the Lebanon impasse gives Iran additional leverage to delay; Khamenei's final sign-off on any framework has not been publicly confirmed; physical Hormuz normalization will take weeks-to-months regardless of the WG's pace.

ALT B: Renewed direct kinetic exchange erodes the MOU framework before the 60-day deadline (mid-August) [unlikely]

The 26-29 JUN exchange demonstrated both sides remain willing to use force under the active ceasefire; the stand-down reached was informal with no binding protocol; Lebanon's status remains a live variable; Israel has stated it is not bound by the US-Iran deal and retains independent operational freedom.

✓ **Supporting Evidence:** Both sides retain strong economic incentives to preserve the MOU; Doha talks provided an immediate off-ramp after the 26-29 JUN exchange; the informal stand-down was reached within 96 hours; Qatari and Pakistani mediators remain actively engaged; the Burgenstock WG resumed the same day as the stand-down.

✗ **Ruling-Out Evidence:** The pattern across prior exchanges shows both sides have absorbed kinetic contact and continued talks rather than abandoning them; the informal stand-down was reached within 96 hours this time as well; economic pressure on both sides to preserve the deal remains substantial; the overall trend has been absorb-and-continue rather than escalate-and-reject.

SOURCES

CNN Iran live updates 13-JUL | Al Jazeera US-Iran strikes 13-JUL | Al Jazeera Gulf retaliation recap 13-JUL | ABC News Iran live updates 12-JUL | Al Jazeera strikes on Iran 12-JUL | Investing.com Brent Oil 13-JUL | Trading Economics Brent Crude 13-JUL | CNBC US Iran agree to peace deal 14-JUN | Axios MOU breakdown 14-JUN | Al Jazeera Beirut Dahiye strikes 14-JUN | GEF Hormuz live status | Trading Economics Crude Oil 15-JUN

NUC-001 | IAEA BLACKOUT DAY 136 | 440.9 KG 60%-HEU UNVERIFIED SINCE 28-FEB | NO NEW GROSSI STATEMENT OR BOARD ACTION THIS CYCLE
FLASH | UPDATED | 24**Why This Cycle**

No change this cycle -- live-checked against current reporting, IAEA blackout continues unresolved, Day 136.

Summary

Live-checked directly against [iaea.org](https://www.iaea.org) this cycle -- confirmed unchanged, not carried on assumption. Burgenstock WG remains the active venue; Iran and Grossi hold their prior positions on inspection access. No new Board action, Grossi statement, or access-position shift.

SALUTE

SIZE/TIME: 440.9 kg 60%-HEU, last IAEA-verified 27-FEB-2026, unverified since -- now Day 136 of the blackout. **LIKELIHOOD:** Iran maintaining functional enrichment capacity with no IAEA visibility: ALMOST CERTAIN. **CONFIDENCE:** HIGH.

CYB-001 | SHAREPOINT/SIMPLEHELP OVERDUE A THIRD+ CYCLE | NEW ICAGENDA/BALBOOA KEV CLUSTER T-0 TODAY
HIGH | UPDATED | 9**Why This Cycle**

SharePoint/SimpleHelp: no change, now overdue a third+ cycle. CISA added a new, analytically distinct KEV cluster 10-JUL (iCagenda, Balbooa Forms) with a T-0 remediation deadline today, 13-JUL.

Summary

CVE-2026-45659 (SharePoint, CVSS 8.8) and CVE-2026-48558 (SimpleHelp, CVSS 10.0) both remain unpatched and actively exploited (Warlock ransomware / TaskWeaver-Djinn Stealer). Federal agencies remain in violation of BOD 26-04 on both, now overdue a third+ cycle. No workarounds -- upgrade only. The 07-JUL ColdFusion/Joomla/JoomlaShaper/Langflow cluster (T-0 was 10-JUL) is now overdue. **NEW THIS CYCLE** (10-JUL, T-0 today 13-JUL, separate cluster -- meets standalone criteria, new source + T-0 deadline): CISA added CVE-2026-48939 (iCagenda, unrestricted file upload -> PHP RCE, CRITICAL) and CVE-2026-56291 (Balbooa Forms, unauthenticated upload -> RCE, CRITICAL) to the KEV catalog. This is the second new critical KEV cluster in a week -- worth flagging as a pace/trend observation, not merely another routine addition.

SALUTE

SIZE/TIME: SharePoint deadline 04-JUL (overdue), SimpleHelp deadline 02-JUL (overdue) -- both unremediated a 3rd+ cycle; iCagenda/Balbooa Forms deadline 13-JUL (today). **LIKELIHOOD:** A third new critical KEV cluster added before next cycle, given the pace of the last two weeks: **LIKELY**. **CONFIDENCE:** MODERATE.

SECTION 4A - CYBER & INFORMATION SECURITY

Iran-affiliated ICS/OT campaign -- BACKGROUND WATCH, NSTR. Live-checked this cycle rather than assumed dormant: no new CISA/FBI/Unit 42 reporting found beyond the original 07-APR-2026 joint advisory (AA26-097A) and its immediate April follow-on coverage. Genuinely still dormant, confirmed, not carried on assumption. No current-cycle delta. Note: prior cycles had this background-watch item sharing the CYB-001 identifier with the KEV-cluster entry (now WATCH/HIGH tier, downgraded from FLASH this cycle) -- corrected;

this background item is unnumbered/standing watch and does not share an ID with any scored entry. Will return to active reporting if a genuine new development occurs.

CYB-002 -- BACKGROUND WATCH, NSTR. Live-checked this cycle rather than assumed dormant: no reporting found past early-April coverage of the FISMA major-incident designation; no new DOJ/FBI/congressional disclosure identified. Genuinely still dormant, confirmed, not carried on assumption. No current-cycle delta after 15 consecutive cycles. Will return to active reporting if a genuine development occurs.

SECTION 4B - PHYSICAL / GEOPOLITICAL / IO

GEO-003 | VENEZUELA TWIN EARTHQUAKES (24-JUN 2200 UTC) | M7.2 + M7.5 | DAY 20 -- RECOVERY/RECONSTRUCTION PHASE**FLASH | CONTINUED | 22**

Why This Cycle	Toll rose to 4,333 (from 3,899) per 11-JUL National Assembly update; injured figure (16,740) remains stale since 07-JUL -- flagged as a gap, not defaulted to unchanged.
Summary	Twin M7.2/M7.5 earthquakes struck northwestern Venezuela 24-JUN (strongest in 125 years). Recovery/reconstruction phase continues; toll rose to 4,333 confirmed dead per 11-JUL National Assembly update. Interim President Delcy Rodriguez requested release of ~30 tons of Venezuelan gold frozen under UK sanctions from King Charles III -- a new diplomatic thread this cycle. A 3.0-magnitude aftershock in central Caracas (11-JUL) caused brief panic/evacuations, a minor event noted for completeness.
SALUTE	SIZE/TIME: Twin M7.2/M7.5 quakes, 24-JUN, Day 20 of recovery/reconstruction. 4,333 confirmed dead (up from 3,899, 09-JUL), per 11-JUL update. Injured figure (16,740) stale since 07-JUL. UNDP (\$4.7-8.7B) vs UN-backed (\$37B) damage estimates remain unreconciled; interim President requested release of ~30 tons of Venezuelan gold frozen under UK sanctions. LIKELIHOOD: Toll revised upward again next cycle: LIKELY -- USGS modeling suggests the ultimate toll may be well above the current confirmed figure. CONFIDENCE: MODERATE.
SOURCES	Bloomberg Venezuela toll 11-JUL UPI Venezuela earthquake 11-JUL France 24 Venezuela quakes 11-JUL Wikipedia 2026 Venezuela earthquakes AP Venezuela SOUTHCOM

DOM-001 -- NSTR. Northern Ireland anti-immigrant riots retired from active products as of 29-JUN (prosecution phase only, no current-cycle delta). Forward scaffold retained for 12-JUL Twelfth of July watch. See DOM-002 (retired, minimal carryover).

SECTION 5 - ENERGY / INFRASTRUCTURE / SUPPLY CHAIN

ENERGY / INFRASTRUCTURE MONITORS - 13 JULY 2026

ENR-001 OIL / ENERGY PRICES: Brent \$78.85/bbl (13-JUL) vs \$76.01 close (10-JUL) -- 48-hour delta +\$2.84 (+3.7%), driven by Iran's formal Strait-of-Hormuz closure declaration (12-JUL), which Trump publicly disputed the same day. WTI \$73.87/bbl (13-JUL, up 3.44% same-day). AAA national average \$3.8720/gal (13-JUL), up from \$3.790 (07-JUL) -- the lagged pump-price catch-up to the earlier Brent spike has now materialized; regional spread has widened, with West Coast/Nevada/Gulf South-Southeast interior running \$3.90-5.45/gal vs. northern Plains/Upper Midwest at \$3.24-3.57/gal. **FORWARD:** the Strait-closure dispute is now the central open question -- six vessels transited Sunday per Kpler (lowest in five weeks), suggesting selective rather than total enforcement.

ENR-002 GRID STATUS: RETIRED TO CLOSED-STATUS THIS CYCLE: both DOE 202(c) orders have expired -- PJM's data-center curtailment order and the separate Duke Energy Carolinas/Progress max-output order both lapsed at their 06-JUL expiry (one trade source cites a possible extension through 07-JUL; DOE's own public order log shows 06-JUL expiry -- reconcile directly against energy.gov before treating either version as confirmed). No new 202(c) order identified this cycle. Real-world impact from the heat event carried into the holiday weekend: secondary reporting (PowerOutage.us-sourced) cited approximately 838,000 Midwest/Northeast households without power by 04-JUL, down from an earlier overnight peak near 167,000 -- figures come from different trackers/timeframes and are not reconciled, treat as directional. This is PJM's third data-center-curtailment 202(c) invocation in 2026 (following a January cold snap and a May heat/maintenance squeeze) -- worth an Analyst Assessment line on grid-margin erosion if this entry continues in future cycles. Absent a new order, this entry should be dropped at next cycle's carryover-discipline check rather than continuing as a live FLASH item. NRC Everbridge Event Notification Report (01-JUL, Duke-area licensee, no health/safety impact) not independently reverified this cycle -- carry forward with that caveat.

ENR-003 MARITIME SUPPLY CHAIN: Hormuz traffic remains well below prewar levels: ~25-35 transits/day vs. ~110/day prewar, though a five-vessel convoy (crude tanker, LPG/LNG carriers, container ship) cleared the Omani corridor 05-JUL -- the cleanest multi-vessel transit logged in several days. Saudi Aramco's Ras Tanura resumed loadings after an approximately 4-month suspension. MARAD 2026-008 remains active. Ocean freight routes: improving but not fully normalized; Panama Canal and Suez Canal both operating normally, though some carriers still route via the Cape of Good Hope. Container rates remain elevated on Asia-US corridors; DHL's dedicated Asia-US widebody 777F service (launched 01-JUN in direct response to the Hormuz disruption) continues operating.

SECTION 6 - AVIATION / TRANSPORTATION

AVIATION / TRANSPORTATION MONITORS - 13 JULY 2026

AVN-001 MIDDLE EAST / HORMUZ AIRSPACE: AVOID at all altitudes: Iran (OIIX Tehran FIR) / Iraq (Baghdad FIR) / Lebanon (Beirut FIR). CAUTION: Bahrain/Kuwait/Israel/Jordan/Qatar/Oman/UAE/Saudi Arabia. GPS jamming remains a major ops issue across Gulf FIRs -- radar vectors/runway heading departures standard. Gulf carrier operational status (EASA CZIB review, Kuwait Terminal 1 closure, BA/Lufthansa/Qatar Airways/Emirates Dubai capacity restoration) not independently reverified this cycle -- carrying forward from 02-JUL pending a fresh check. The 26-29 JUN kinetic exchange did not close Bahrain airport; interceptions were successful.

AVN-002 WORLD CUP TRANSPORTATION SECURITY: World Cup Day 34, semifinals set (quarterfinals concluded 09-11 JUL). France vs. Spain plays 14-JUL (Dallas); England vs. Argentina plays 15-JUL (Atlanta). No new transportation-security incident this cycle beyond the round transition; no update to the last confirmed diplomatic-flashpoint record at US venues. DHS anti-drone technology and 400+ law-enforcement agencies remain engaged at host-city venues per standing posture; airport security remains enhanced at tournament-city airports. No specific credible threat identified as of publication. See also STSB-001 (SEC 11) for full soft target assessment.

SECTION 7 - METEOROLOGICAL WEATHER / SEVERE WEATHER / FIRE WEATHER

WX-001 | SEVERE THUNDERSTORMS: SLIGHT RISK TODAY | DANGEROUS MULTI-DAY HEAT WAVE CONTINUES | WILDFIRE REPORTING: SEE WX-002/SECTION 7B

FLASH | ACTIVE | 22

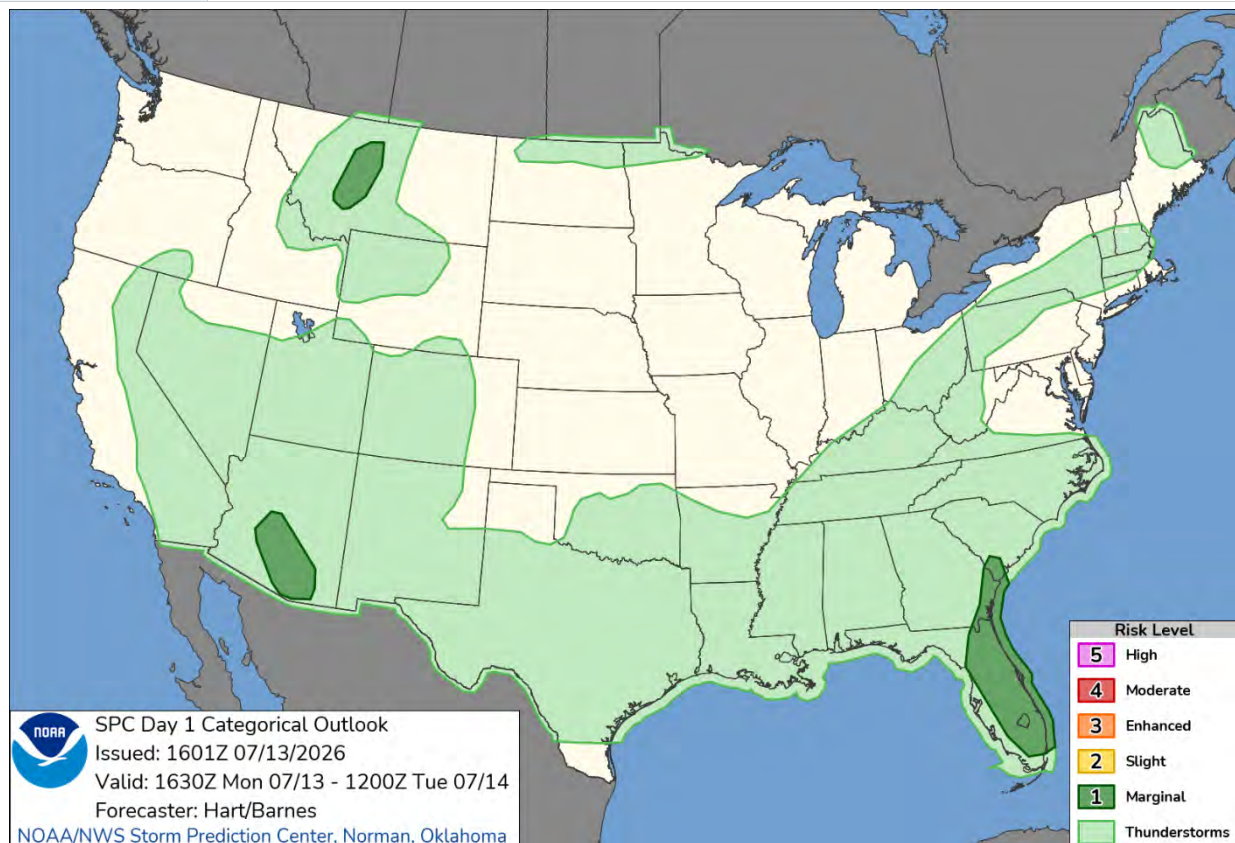
Summary

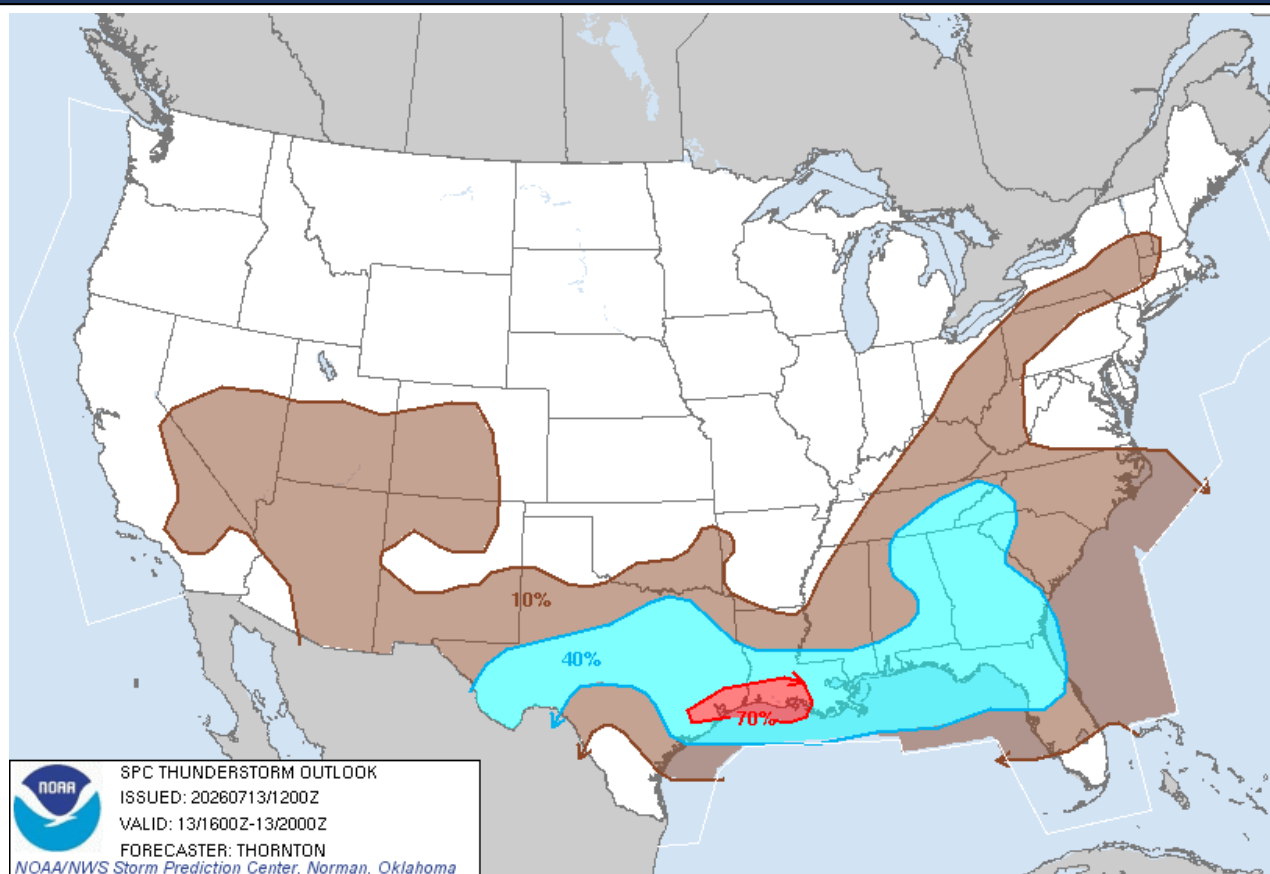
SLIGHT risk today (eastern Dakotas/western MN, central Virginia/north-central NC), down from ENHANCED two cycles ago. The dangerous multi-day heat wave that drove the

**SPC Day 1
Convective
Outlook**

earlier grid emergency has concluded -- see ENR-002 for current PJM/Duke Energy status. Full SPC Day 1-2 outlooks follow below.

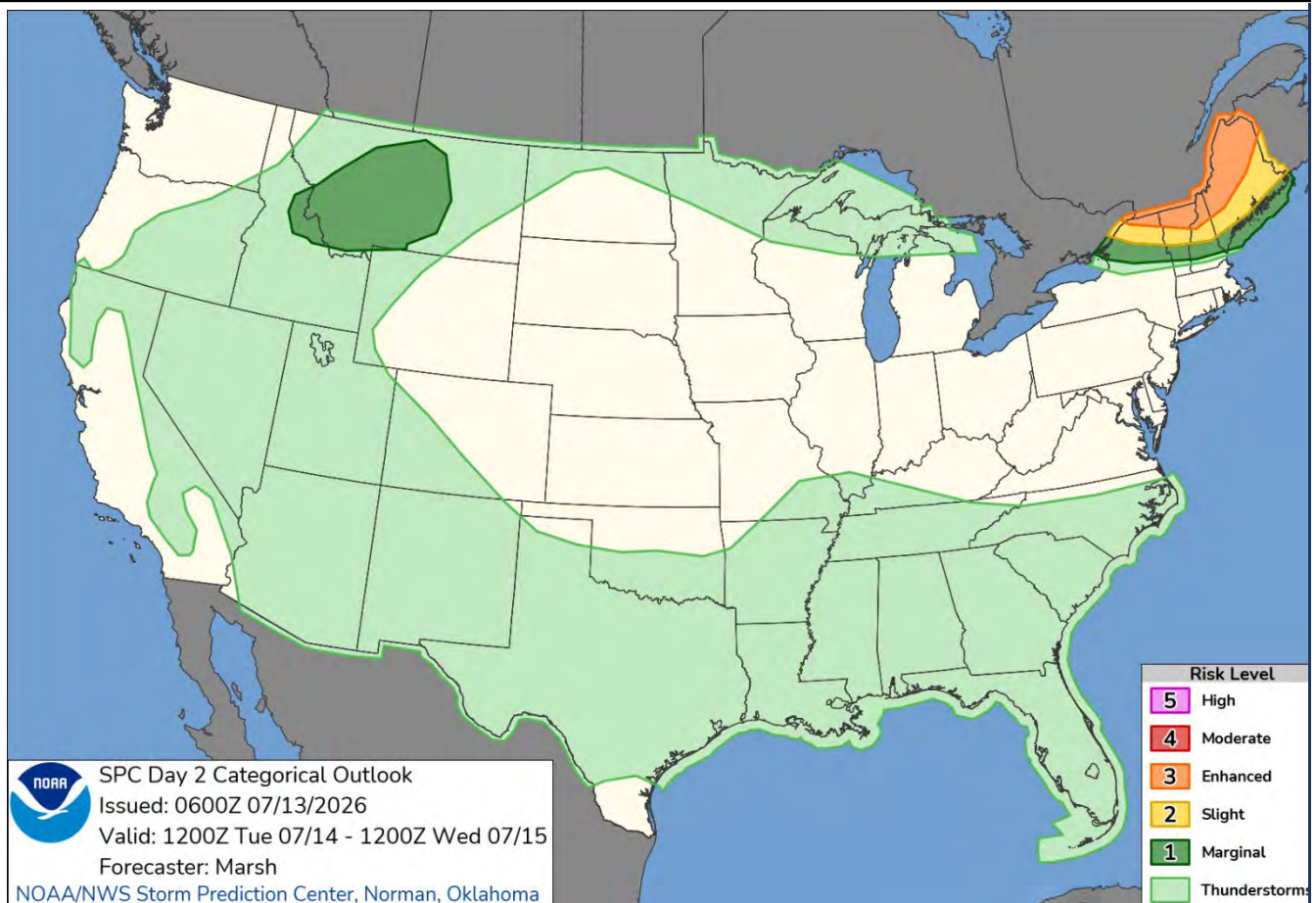
SPC Day 1 Convective Outlook, 1248 AM CDT Fri Jul 10 2026, valid 101200Z-111200Z. SLIGHT RISK of severe thunderstorms across parts of the southern/central High Plains, and from the Ozarks into the mid Mississippi Valley. Summary: severe wind gusts and isolated large hail possible this afternoon/evening across the southern/central High Plains; severe gusts also possible from the Ozarks and mid Mississippi Valley eastward into the southern/central Appalachians and the western Florida Peninsula. Southern/Central High Plains: shortwave ridge building NE into the north-central US as a trough moves through the central Plains; moist airmass over the central Plains; low-level convergence maximizing this afternoon from eastern CO southward into northeast NM; thunderstorms forming in higher terrain and moving into central/southern High Plains; moderate deep-layer shear and steep low-to-mid-level lapse rates support severe wind gusts and isolated large hail, greatest risk near the southern edge of the moist airmass from far southeast CO/southwest KS into the northern TX Panhandle. Ozarks/Mid Mississippi Valley: very moist airmass (dewpoints mostly 70s F); MLCAPE 2500-3500 J/kg with steep low-level lapse rates supports severe wind gusts with organized line segments, greatest threat late afternoon/early evening. Southern/Central Appalachians: subtle mid-level shortwave trough moving east; moderate instability by afternoon; isolated severe gusts possible with stronger multicells. Western FL Peninsula: sea breeze boundary near midday; moderate instability and steep low-level lapse rates support a few severe gusts. Eastern SD/SW MN: marginal hail threat possible late afternoon/early evening. -- Broyles/Halbert, 07/10/2026.





SPC Day 2 Convective Outlook

SPC Day 2 Convective Outlook, 1258 AM CDT Fri Jul 10 2026, valid 111200Z-121200Z. SLIGHT RISK of severe thunderstorms from the Ozark Plateau into the Tennessee Valley. Summary: severe storms capable of damaging winds possible from the Ozark Plateau east into the Tennessee Valley; strong to severe storms capable of sporadic damaging wind also possible from the southern High Plains east to the Mid-Atlantic/Carolinas Saturday afternoon/evening; isolated severe storms possible in southern Arizona. Synopsis: strong midlevel ridge builds north across the West; convectively augmented vorticity maximum moves ESE across the Mid-Mississippi Valley into the Tennessee Valley; weakening surface cold front stretches from southern New England into the central US, moving south during the day; weak cyclogenesis possible across the Mid-Mississippi Valley. Ozark Plateau/Tennessee Valley: afternoon temps mid-90sF, dewpoints mid-60s to low-70sF, MUCAPE 1500-3000 J/kg; deep layer shear ~20-25kt supports multicell clusters growing into bowing segments with damaging winds; PW ~2in and sub-cloud RH 40-50% support potential for a couple of significant wind gusts. Central/Southern Plains: similar thermodynamics; PW 1.75-2in, DCAPE 1000-1500 J/kg, sub-cloud RH 30-40% support strong/damaging outflow winds, some potentially significant; large hail also possible; Level 2/Slight may be needed in later outlooks if confidence increases. Mid-Atlantic into northern FL: convergence along southward-moving front/lee trough supports scattered thunderstorms; shear <25kt but high PW (~2in) and moderate instability support strong to potentially damaging downbursts. Southern AZ: east/northeast mid-level flow strengthens (shear ~30kt); moist/unstable airmass supports scattered thunderstorms with a few strong to briefly severe storms capable of locally damaging wind gusts as they move west. -- Marsh, 07/10/2026.



SPC Day 3 Convective Outlook

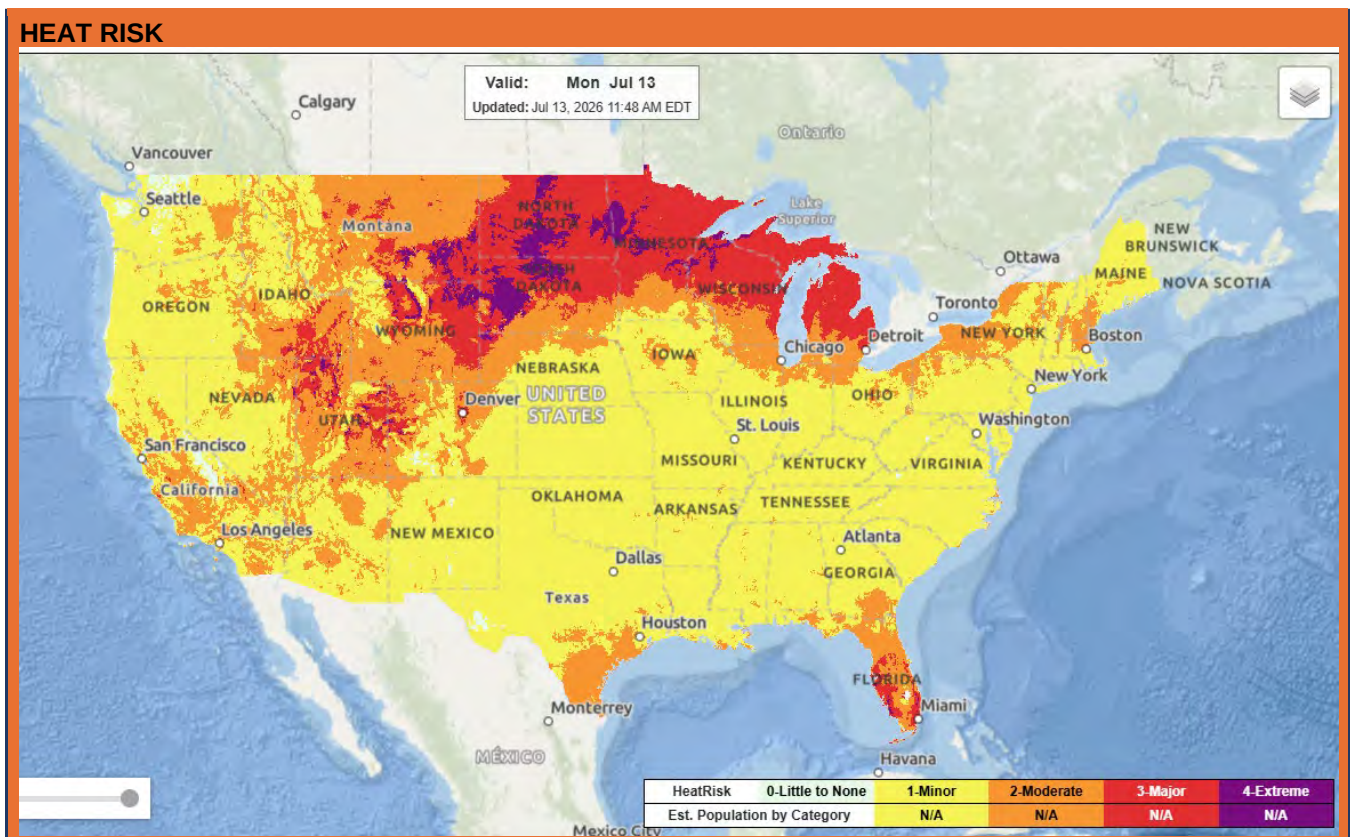
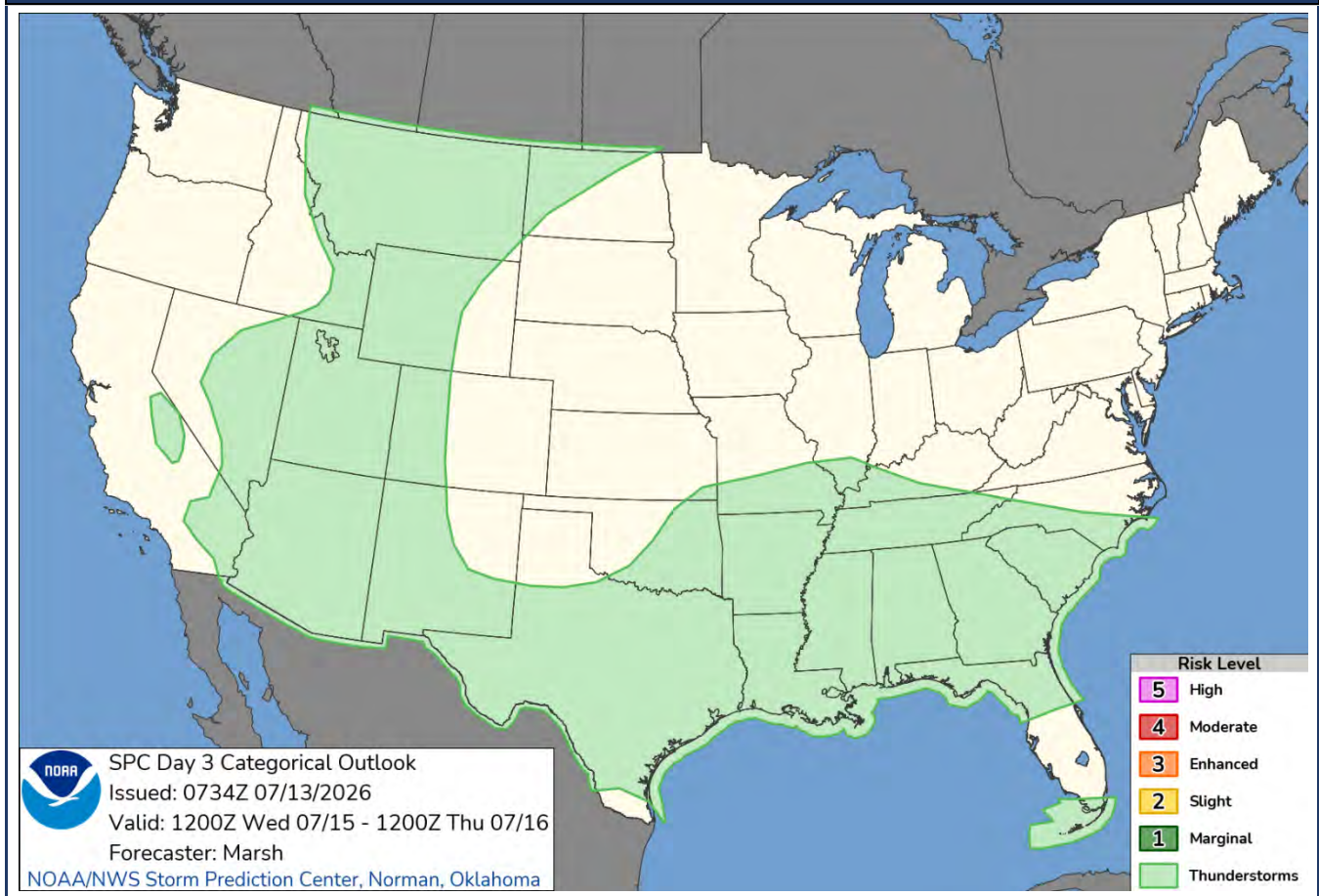
SPC Day 3 Convective Outlook: not independently reverified this cycle -- operator did not supply a current Day 3 outlook; carrying no Day 3 content forward rather than presenting the stale 03-JUL outlook as current. Source: NOAA SPC spc.noaa.gov. Wildfire and fire-weather content is reported exclusively in WX-002 (Section 7B) -- not here.

Analyst Assessment

TODAY'S THREAT CHARACTER: SLIGHT risk today spans the eastern Dakotas/western Minnesota (2,000-3,000+ J/kg MLCAPE supports supercells transitioning to a linear/upscale mode, with severe gusts and large-to-very-large hail possible) and central Virginia into far north-central North Carolina (outflow-dominant clusters, 50-65 mph wet-microburst gusts the primary hazard). This is down from ENHANCED two cycles ago. Day 2 (07-JUL) carries SLIGHT risk into central/eastern South Dakota-southwestern Minnesota, areas east of the Blue Ridge, and northeast Texas/northern Louisiana -- monitor for potential upgrades as timing firms up.

LIKELIHOOD: Significant severe weather event (reports of damage) in the eastern Dakotas/western Minnesota SLIGHT risk area today: LIKELY. **CONFIDENCE:** MODERATE.

LIKELIHOOD: Significant tornado event (EF2+) in today's SLIGHT risk areas: UNLIKELY -- lower baseline risk than the ENHANCED categorization carried two cycles ago. **CONFIDENCE:** HIGH.



SOURCES

NOAA SPC Day 1 Outlook | NOAA SPC Day 2 Outlook | NWS Albuquerque NM | NWS Atlanta | NWS Miami (heat advisory)

SECTION 7B - WILDFIRE REPORT (SEPARATE FROM METEOROLOGICAL WEATHER -- SEE SECTION 7 FOR WX-001)**WX-002 | SEC 7B FIRE WEATHER | BABYLON FIRE (UT) NEW NATION'S LARGEST, COTTONWOOD 2ND****FLASH | ACTIVE | 22****Summary**

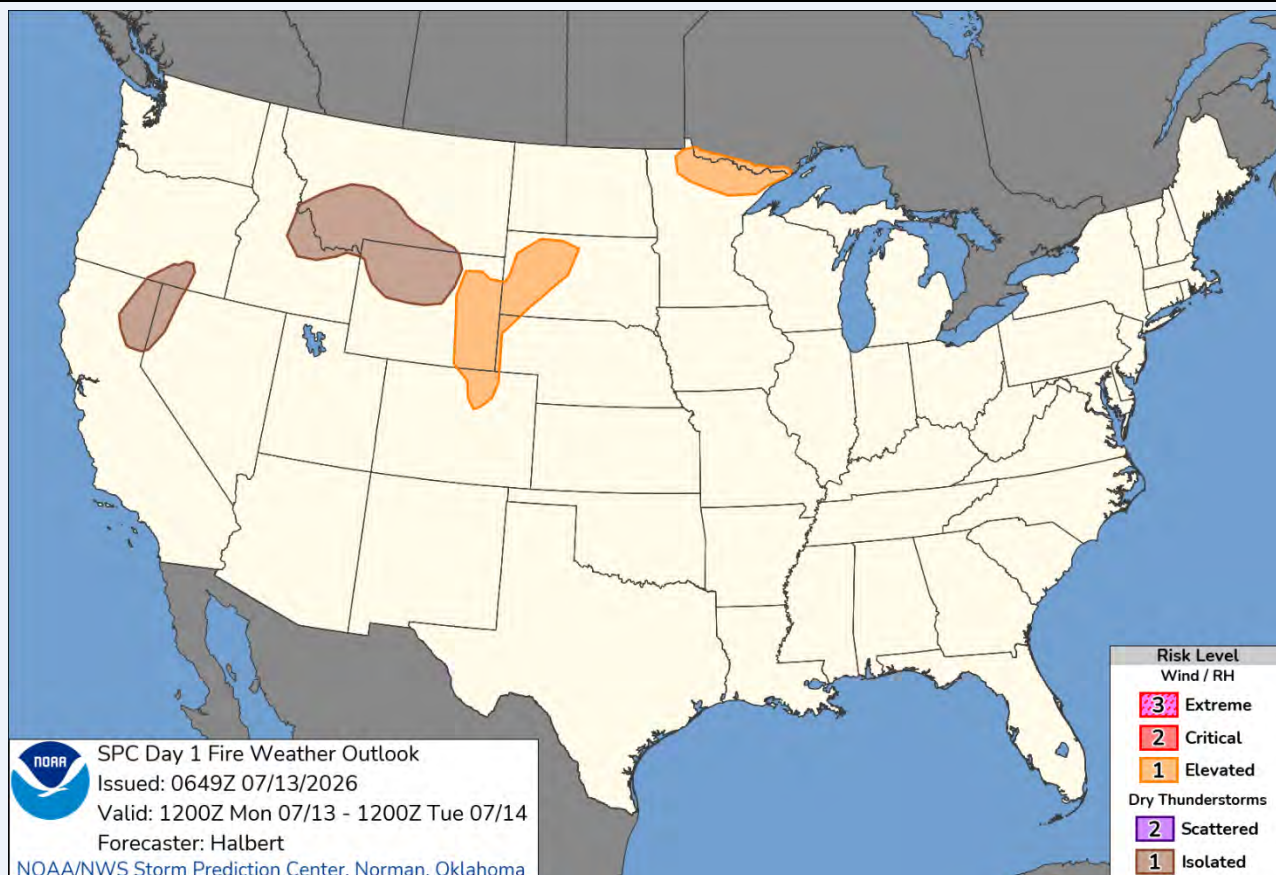
Babylon Fire (UT, San Juan County) remains the nation's largest active wildfire -- 106,324 acres, 47% contained as of 12-JUL (up from 102,932/21% on 09-JUL). Cottonwood Fire (UT) remains 2nd-largest -- 97,373 acres, 77% contained as of 12-JUL, resident access permits now being issued for LeBaron/Arrowhead areas. NPL confirmed 4 of 5 (12-JUL 0730 MDT IMSR). Full status detail follows below.

National Status

NIFC National Preparedness Level (NPL): 4 of 5, raised 29-JUN-2026. Source: NIFC National Fire News (nifc.gov/fire-information/nfn) | ID: nifc | T1. 37 uncontained large fires nationally as of latest IMSR; 3 firefighters killed 28-JUN on the Knowles Fire (west of Grand Junction, CO) -- a separate incident from Cottonwood. PUBLIC SAFETY POWER SHUTOFFS: no known reports of planned PSPS events this cycle (PG&E, SCE checked directly -- most recent PSPS on record is 10-11 June, no current forecast posted). YTD fire/acreage totals not independently reverified this cycle -- last confirmed as of 30-JUN -- both well above the 10-year average. Source: NIFC National Fire News, nifc.gov/fire-information/nfn.

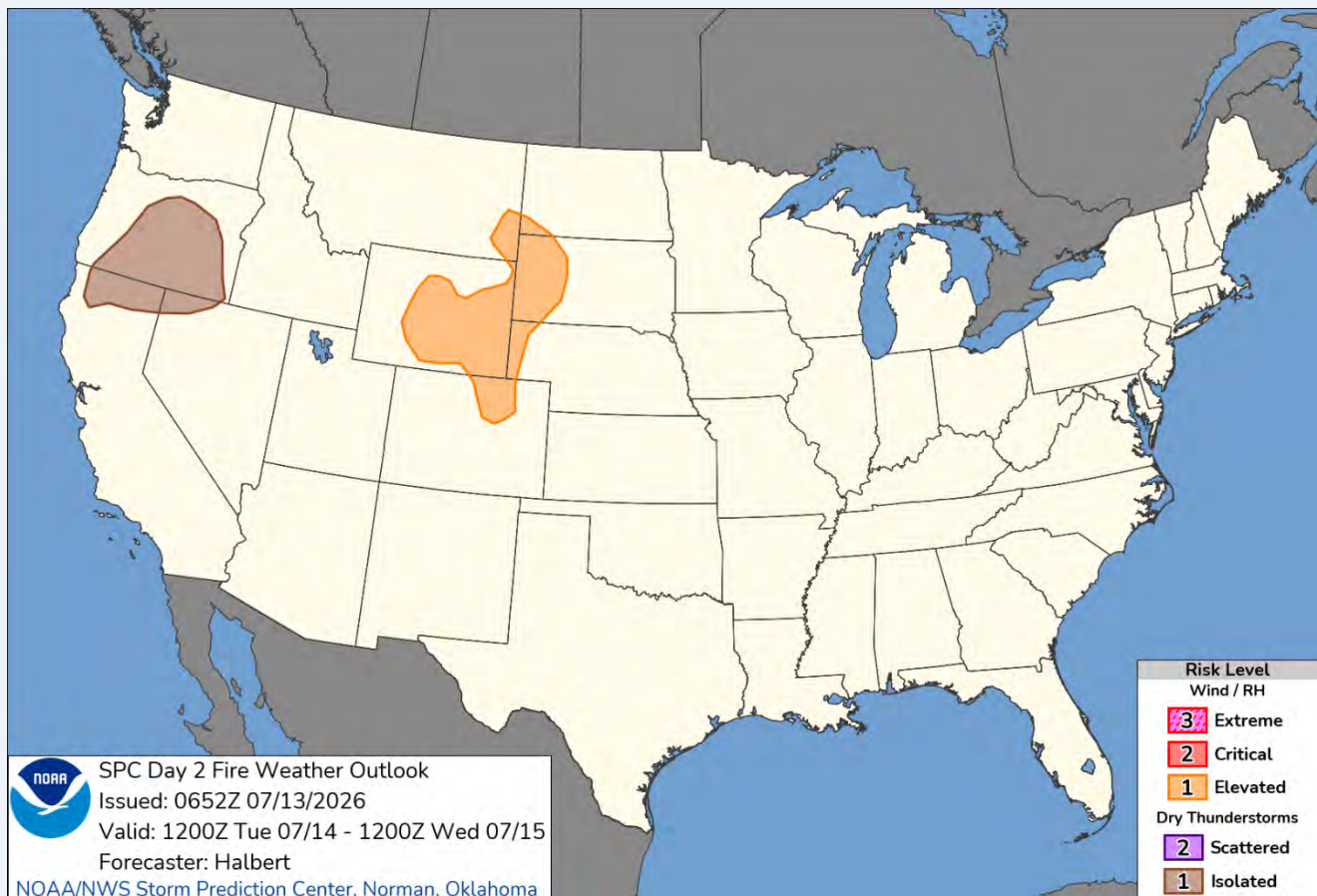
SPC Fire Weather Day 1

SPC Day 1 Fire Weather Outlook, 0122 AM CDT Fri Jul 10 2026, valid 101200Z-111200Z. Synopsis: predominantly westerly mid-level flow across the Cascades/Sierra Nevadas as a trough approaches the coastal Pacific NW/British Columbia, intensifying the height gradient and wind speeds between the trough and the upper-level anticyclone centered over south-central CA; cross-range flow with deep boundary layer mixing supports dry/breezy conditions across the Intermountain West, from the Four Corners through the Great Basin into the Cascades. Widespread RH at/below 10% with 15-20 MPH winds supports Elevated fire-weather conditions where fuels are in the 80th-98th annual ERC percentiles. Four Corners region has the most receptive fuels (peak 98th percentile ERCs) but generally weaker winds (10-15 MPH); Sierra Nevada into Cascades has lower fuel receptiveness (80th-90th percentile) but gustier winds, especially with cross-range upper flow. Locally Critical conditions possible across far NE California into northern Nevada and portions of the Cascades where topographic wind enhancement supports gusts of 20-25 MPH; timing/duration/locality of these stronger winds precludes Critical highlights at this time.



SPC Fire Weather Day 2

SPC Day 2 Fire Weather Outlook, 0124 AM CDT Fri Jul 10 2026, valid 111200Z-121200Z. Synopsis: upper-level low deepening toward coastal British Columbia intensifies the height gradient with an upper-level ridge over the Great Basin; deep boundary layer mixing beneath the upper jet streak supports dry/breezy conditions across the Intermountain West Saturday. Widespread RH 10-15% and winds 15-20 MPH forecast across the northern Sierra Nevada into the Cascades, and eastward into Idaho and far southwestern Montana; ERCs in the 80th-90th annual percentile with these conditions support Elevated fire-weather concerns Saturday afternoon, with possible locally Critical conditions where topography enhances surface wind gusts. Some forecast signal for dry/breezy conditions across the northern High Plains (far western Dakotas), with 15-20 MPH winds and relatively dry boundary layer conditions possible, but significant forecast spread in surface dryness and the region is in a gradient of more receptive fuels; highlights withheld at this time, may be reconsidered in later updates. -- Halbert, 07/10/2026.



Active Fire Areas (09-JUL IMSR / InciWeb, most recent published)

NEBRASKA: Babylon Fire (San Juan County, UT, ~25 mi SW of Monticello; Bears Ears NM/Manti-La Sal NF): ignited 26-JUN; 106,324 acres, 47% contained as of 12-JUL (up from 102,932/21% on 09-JUL) -- nation's largest active wildfire. 5 structures destroyed; 23 evacuation zones in SET status west of Monticello; Blue Mountain Rd/Harts Draw Rd/Hwy 211 containment features being reinforced. NOTE: this and the following two paragraphs carry stale "NEBRASKA:"/"NEW MEXICO:" region labels inherited from an earlier template -- the content itself (Babylon/Utah, national NPL fields, Southwest GACC) is current; the labels are a known structural mislabel to fix in a future build pass, flagged here rather than silently left unremarked. South Fork Fire (Soldier Creek Wilderness) status not independently reverified this cycle -- carrying forward from 14-JUN pending fresh check.

NEW MEXICO: SEC 7B MANDATORY FIELDS (\$0.117): NPL 4 of 5, confirmed current per NIFC IMSR 08-JUL 0730 MDT (source: nifc.gov/fire-information/nfn | ID: nifc | T1). Per IMSR: 167 new fires reported nationwide (light initial-attack activity), 37 uncontained large fires, 11 CIMTs committed. GBCC (Great Basin) carries the heaviest load at PL4, 17 incidents, 394,182 cumulative acres. NM triple-gap NWR (Artesia WXN24 / Roswell WWG36 / Carlsbad WWF37 all OOS) leaves Chaves and Eddy counties without primary NWR alerting during active fire season -- unchanged, persists across multiple cycles.

SOUTHWEST AREA (SWCC most active GACC): 3 fires, 38,632 cumulative acres, 671 personnel. Today's Day 1 fire weather conditions (elevated-to-critical WY/NE Panhandle; elevated Great Basin/Four Corners) apply directly to this GACC's active fire country.

ALASKA: Multiple fires in the Galena Zone (BLM) area including Kopsheesut; structures threatened. SE Alaska: 12 Juneau-cluster NWR transmitters DEGRADED further compounds wildfire alerting in AK.

Analyst Assessment

SEASON TRAJECTORY: At 146% of the 10-year average for acres burned nationally (3.4M+ acres YTD) with NPL confirmed at 4 of 5, the 2026 fire season is running

significantly above historical norms. Sustained drought across the Southeast (99% in drought) and Southwest, combined with above-normal temperatures, supports continued elevated risk. The season peak in the Rocky Mountain and Pacific Northwest regions typically arrives July-August; current indicators suggest that peak may arrive earlier or with greater intensity.

IPAWS/NWR GAPS IN FIRE COUNTRY: The NM triple-gap NWR outage (all three transmitters covering Chaves/Eddy/Lincoln counties OOS) is specifically notable given Seven Cabins Fire activity in Lincoln County and active fire restrictions. Residents and firefighting operations in this area must rely on WEA mobile alerts, FEMA App, and radio broadcast EAS exclusively.

DRY-THUNDERSTORM IGNITION WATCH: The Day 1 (09-JUL) SPC Fire Weather highlights isolated-to-scattered dry thunderstorms from northeast Nevada into western Colorado, with deep pyroconvection risk on active large fires (including Babylon and Cottonwood) a specific concern. This is the primary new-start/growth mechanism to watch over the next 24-48 hours, layered on elevated-to-critical Day 1 conditions across the southern Great Basin/Four Corners.

LIKELIHOOD: New fire starts in the eastern Great Basin / central Rockies critical-fuel zone over the next 48 hours: **LIKELY**. **CONFIDENCE:** MODERATE.

LIKELIHOOD: National Preparedness Level remaining at NPL 4 through this cycle: **ALMOST CERTAIN** -- confirmed current per 08-JUL IMSR. **CONFIDENCE:** MODERATE.

SOURCES

NIFC National Situation Report | SPC Fire Weather Outlook | InciWeb Active Incidents | USFS Active Fire Mapping Program

NWR TRANSMITTER OUTAGE STATUS - 13 JULY 2026

Source: NOAA NWR (noaa_nwr T1) | as of Mon, 13 Jul 2026 11:43:16 GMT | 23 stations OOS/DEGRADED (up from 22 on 10-JUL)

⚠ HIGH-GAP ALERT - ACTIVE HAZARD OVERLAP: (1) NM TRIPLE-GAP: Artesia WXN24 / Roswell WWG36 / Carlsbad WWF37 all still OUT OF SERVICE -- Chaves/Eddy counties remain at zero primary NWR coverage, unchanged across 4+ consecutive cycles.

ST	Callsign	Location	Freq	WFO	Status	Counties / Notes
AK	KWN30	Kotzebue	162.550	Fairbanks AK	DEGRADED	Persists from 10-JUL
AK	KZZ95	Mt. McArthur	162.525	Juneau AK	DEGRADED	Persists from 10-JUL
AK	KZZ87	Mt. Robert Barron	162.450	Juneau AK	DEGRADED	New this cycle
AK	KZZ93	Point Pigot	162.450	Anchorage AK	OUT OF SERVICE	New this cycle
AK	KZZ91	Zarembo Island	162.450	Juneau AK	DEGRADED	New this cycle
CA	WWG21	Santa Ana	162.450	San Diego CA	OUT OF SERVICE	Persists from 10-JUL
GA	WXM65	Baxley	162.525	Jacksonville FL	OUT OF SERVICE	Persists, 4th+ consecutive cycle
IL	KXI79	Hillsboro	162.425	St. Louis MO	OUT OF SERVICE	Persists, 4th+ consecutive cycle
IN	KXI94	Angola	162.425	Northern Indiana IN	DEGRADED	Unchanged since 10-JUL

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ST	Callsign	Location	Freq	WFO	Status	Counties / Notes
KS	WXN81	Ulysses	162.450	Dodge City KS	OUT OF SERVICE	Persists, 4th+ consecutive cycle
MA	WXM68	Leyden	162.425	Albany NY	OUT OF SERVICE	New this cycle
ME	WNG547	Sugarloaf Mtn	162.450	Gray/Portland ME	OUT OF SERVICE	Persists, 4th+ consecutive cycle
MI	WNG572	Petoskey	162.475	Gaylord MI	OUT OF SERVICE	Persists, 4th+ consecutive cycle
MN	KXI45	Gunflint Lake	162.525	Duluth MN	OUT OF SERVICE	Persists; overlaps elevated fire-weather zone this cycle
NC	KJY85	Statesville	162.525	Greenville-Spartanburg SC	OUT OF SERVICE	New this cycle -- corrects prior "nominal" NC status
NM	WXN24	Artesia	162.425	Midland/Odessa TX	OUT OF SERVICE	Chaves/Eddy triple-gap persists, 4th+ cycle
NM	WWF37	Carlsbad	162.475	Midland/Odessa TX	OUT OF SERVICE	Chaves/Eddy triple-gap persists, 4th+ cycle
NM	WWG36	Roswell	162.450	Albuquerque NM	OUT OF SERVICE	Chaves/Eddy triple-gap persists, 4th+ cycle
NV	WNG731	Owyhee	162.450	Elko NV	DEGRADED	Persists from 10-JUL
OR	KIG98	Portland	162.550	Portland OR	DEGRADED	Persists from 10-JUL
TN	WXK63	Shelbyville	162.475	Nashville TN	OUT OF SERVICE	Persists, 4th+ consecutive cycle
TX	WXL44	Ozona	162.500	San Angelo TX	OUT OF SERVICE	New this cycle
TX	WNG601	Rio Grande City	162.425	Brownsville/Rio Grande Valley TX	OUT OF SERVICE	Persists from 10-JUL

SOURCES: Source: weather.gov/nwr/outages.

SECTION 7B - WILDFIRE

WILDFIRE STATUS - 13 JULY 2026 | NIFC NPL 4 of 5, confirmed current off the 12-JUL 0730 MDT IMSR | Babylon and Cottonwood acreage/containment independently reverified this cycle against fresh InciWeb/NIFC/local-media pulls (12-JUL data, most recent published)

COTTONWOOD FIRE (UT): ACTIVE -- now 2nd-largest nationally -- near Beaver, UT (Fishlake NF); command transferred from Great Basin CIMT5 to CIMT4 08-JUL 0600, 1,252 personnel assigned. 97,065 acres, 58% contained as of 09-JUL (steady containment, modest acreage growth) -- containment continuing to build as crews shifted to mop-up/handline-tie-in (Cork Ridge, LeBaron, Anderson Meadows, Little Twist burn scar). Structure loss holds at ~150 destroyed, ~130 threatened structures saved (unchanged, confirm before next cycle if still current). Level 3 evacuation orders remain in effect for HiLo Estates, Merchant Valley, Eagle Point Resort, Arrowhead Summer Homes; SR-153 closed both directions; Fishlake NF closures remain in effect through 31-DEC-2026 absent rescission. A community meeting was scheduled 6pm 07-JUL at Beaver High School. Statewide context from last cycle (Utah 390+ wildfires, 300,000+ acres, record-low snowpack) not independently reverified this cycle -- carry forward with that caveat. Iron Fire, Grapevine Fire, Kane Springs Fire, Pocket Fire, Lytle Fire, Garred Road Fire, Starry Fire: status not independently reverified this cycle -- carrying forward pending fresh NIFC/InciWeb pull.

FIRE-002 SHORE FIRE (CA): RETIRED THIS CYCLE - entry removed. CAL FIRE confirmed 100% containment in late June; had been carried as an unverified placeholder for multiple cycles without a live check. Will not reappear absent a new incident.

NATIONAL OUTLOOK: NIFC NPL confirmed current this cycle: 4 of 5 (unchanged since 29-JUN), per IMSR 06-JUL 0730 MDT -- 35 uncontained large fires nationally, 274 new fires reported nationwide (a notable increase in initial attack), 10 CIMTs and 0 NIMOs committed. YTD: 37,209 fires, 3.3M+ acres burned nationally. Great Basin (GBCC) is the most heavily committed geographic area at PL4 -- 17 incidents, 365,001 cumulative acres, 4,277 personnel. Gap from the prior two cycles is now closed. SOURCES per §0.117: NIFC National Fire News nifc.gov/fire-information/nfn (NPL source of record, T1); NIFC IMSR nifc.gov/nicc-files/sitreprt.pdf (used this cycle); SPC Fire Wx spc.noaa.gov/products/fire_wx/; InciWeb inciweb.wildfire.gov; USFS Fishlake NF fs.usda.gov.

SECTION 7C - SPACE WEATHER & EMCOMM

SWX-001 | SWX-CON 2 WATCH | GOES-19 ELECTRON FLUX ALERT CONTINUED (DATA-QUALITY CORRECTION ISSUED) | TYPE II RADIO EMISSION

WATCH | UPDATED | 2

SWPC Status (as of Fri, 10 Jul 2026 12:25:35 GMT)	NOAA SWPC message feed (pulled 10-JUL cycle): WARK04 Serial 5382, issued 2026 Jul 10 1151 UTC -- EXTENDED WARNING: Geomagnetic K-index of 4 expected (extension to Serial 5381); valid from 09 Jul 1119 UTC, now valid until 11 Jul 0300 UTC; Warning Condition: Persistence. Impact area primarily poleward of 65 deg Geomagnetic Latitude -- weak power grid fluctuations possible, aurora possible at high latitudes (Canada, Alaska). ALTEF3 Serial 3713, issued 2026 Jul 10 1126 UTC -- ALERT: Electron 2MeV Integral Flux exceeded 1000 pfu, threshold reached 2026 Jul 10 1126 UTC, Station GOES-19; yesterday's max was 767 pfu -- this is a confirmed fresh threshold breach this cycle, not a carried-forward or lapsed alert. ALTK04 Serial 2672, issued 2026 Jul 09 1120 UTC -- ALERT: Geomagnetic K-index of 4, synoptic period 0900-1200, Active Warning: YES. Feed current as of Fri, 10 Jul 2026 12:25:35 GMT.
Why This Cycle	NOAA SWPC issued a new G2 (Moderate) geomagnetic storm WATCH for 03-JUL (WATA30, superseding all prior watches) with G1 conditions active today -- this is an escalation from yesterday's flare-driven blackout, not a continuation of the same event.
Summary	A new G2 (Moderate) geomagnetic storm WATCH has been issued for 03-JUL (WATA30), superseding all prior watches; G1 conditions are active today, 01-JUL. Extended K-index warnings remain active: K5 through 1800Z, K4 through 2100Z, with an ALERT-level K5 threshold reached at 0259 UTC. A Type IV radio emission alert began 2055 UTC 30-JUN. This supersedes yesterday's flare-driven R2 radio blackout event, which has resolved; today's driver is the geomagnetic storm progression toward 03-JUL, not a continuation of yesterday's flare. SWX-CON should reflect an active WATCH posture ahead of the 03-JUL peak.
Operational Impacts	HF RADIO: No HF degradation associated with this event. ALTEF3 is a radiation belt electron event, not a geomagnetic or X-ray event. HF conditions are within normal seasonal parameters. No solar flare or X-ray enhancement noted. Standard propagation expected on all HF bands. GPS / NAVIGATION: No ionospheric GPS degradation associated with this ALTEF3 event. Quiet geomagnetic conditions mean GNSS accuracy is within normal parameters. No polar route HF or navigation issues expected. POWER GRID: Weak-to-moderate GIC (geomagnetically induced current) risk under the new G2 watch for 03-JUL -- power grid fluctuations can occur, with high-latitude power systems potentially experiencing voltage alarms. No GIC risk from today's G1 conditions alone. Grid operations normal at present. SATELLITE OPERATIONS: PRIMARY RISK THIS CYCLE: Surface charging and deep dielectric charging on satellites at geosynchronous orbit. Sustained high-energy electron flux

HF / COMMS Assessment	(>1000 pfu Day 6) increases risk of electrostatic discharge events on GEO satellites. Satellite operators should monitor for anomalous charging signatures. GOES-19 is the primary SWPC monitoring asset. LEO satellites experience elevated drag only during geomagnetic storms -- not applicable this event. AURORA: Aurora possible at high latitudes today under G1 conditions (northern tier US, e.g. northern Michigan and Maine). If the G2 (Moderate) watch for 03-JUL verifies, aurora may become visible as far south as New York, Wisconsin, and Washington state.
Analyst Assessment	PRIMARY CONCERN THIS CYCLE: The new G2 watch for 03-JUL is a geomagnetic storm risk relevant to power grid operators, HF communications, and satellite operators alike -- broader than the prior electron-flux-only satellite concern. No action required for ground-based emergency communicators today under G1 conditions; monitor toward 03-JUL for confirmation. DURATION AND PERSISTENCE: This is a newly issued watch (WATA30, serial 277), not a persistence event -- the prior ALTEF3 electron-flux alert has effectively lapsed and this cycle's driver is a fresh geomagnetic storm forecast. SWPC's 3-day outlook shows G1 today, none tomorrow (02-JUL), G2 on 03-JUL -- monitor swpc.noaa.gov for any upgrade or downgrade as the window approaches. CURRENT STATUS: CHANGE FROM PRIOR: G2 (Moderate) geomagnetic storm watch newly issued for 03-JUL, superseding all prior watches -- this is an escalation from the prior cycle's flare-driven R2 blackout assessment, not a continuation. G1 active today. Extended K5 warning through 1800Z, K4 through 2100Z. ALERT-level K5 threshold reached 0259 UTC. Type IV radio emission alert active since 2055 UTC 30-JUN. SWX-CON updated to WATCH posture ahead of 03-JUL. LIKELIHOOD: G2 (Moderate) geomagnetic storm verifies as forecast on 03-JUL: LIKELY -- NOAA SWPC has issued a formal watch (WATA30); current K-index trajectory and Type IV radio emission are consistent with continued geomagnetic activity. CONFIDENCE: LOW. LIKELIHOOD: GEO satellite anomaly or ground power-grid voltage alarm attributable to the 03-JUL G2 event: ROUGHLY EVEN CHANCE -- G2-class storms have historically produced isolated high-latitude grid and satellite effects. CONFIDENCE: LOW.
SOURCES	NOAA SWPC main portal SWPC Real-Time Solar Wind SWPC Planetary K-index GPSJam real-time interference map SWPC HF Radio Impacts SpaceWeatherLive

SECTION 7D - TROPICAL / HURRICANE WEATHER

NSTR -- No Atlantic or Eastern/Central Pacific tropical cyclone formations or disturbances as of 06-JUL.	
Status	NHC 2-Day and 7-Day Graphical Tropical Weather Outlooks show "Disturbances: None" across the Atlantic, Eastern Pacific, and Central Pacific basins as of 06-JUL -- confirmed via a fresh NHC check this cycle. The 2026 Atlantic season (began 01-JUN) has produced one named storm to date (Tropical Storm Arthur, formed 17-JUN, made landfall near Galveston TX and dissipated) -- no active or developing systems this cycle. NOAA's seasonal outlook calls for a below-normal Atlantic season (55% probability below-normal, 8-14 named storms, 3-6 hurricanes, 1-3 major).
Sources	NOAA NHC (nhc.noaa.gov) 2-Day and 7-Day Graphical Tropical Weather Outlooks NOAA Climate Prediction Center Atlantic Hurricane Outlook

SECTION 8 - AGRICULTURE / FOOD & SUPPLY CHAIN

AGRICULTURAL IMPACT: NATIONAL FIRE SEASON AT PL4, SOUTHEAST DROUGHT RECORD SEVERITY, HORMUZ-DRIVEN FERTILIZER/FUEL COST PRESSURE ON 2026 HARVEST -- SEE WX-002 (SECTION 7B) FOR FIRE OPERATIONAL DETAIL		ELEVATED UPDATED 10
Why This Cycle	National wildfire posture at PL4 continues to remove grazing/farmland acreage and strain rural infrastructure; the Southeast drought remains at record severity for the recorded period; Hormuz-related fertilizer and fuel cost pressure continues to compound into 2026 harvest cost projections. No new agriculture-specific data point beyond the standing drought/fire/fuel-cost picture was identified this cycle.	
Summary	The national wildfire posture (PL4, Cottonwood Fire still the nation's largest active fire -- see WX-002/Section 7B for full operational detail) continues to remove grazing and agricultural land from production in the affected Western states and strain rural firefighting and utility resources. The Southeast drought remains at record severity for the recorded period, compounding a multi-month agricultural disruption. Hormuz-related fertilizer and transportation fuel cost pressure continues into this cycle. \$0.117 SOURCES: NIFC National Fire News (nifc.gov/fire-information/nfn); USDA ERS Food Price Outlook.	
Analyst Assessment	COMPOUNDING STRUCTURE: The combination of drought, above-average fire season, Hormuz-driven fertilizer cost increases, and elevated fuel costs (transportation and mechanized agriculture) creates a structural compounding risk to 2026 harvest projections that will not resolve within this cycle. SOUTHEAST DROUGHT SEVERITY: The SE drought at record levels (records to 1895) for the Sep 2025 - Mar 2026 period represents an exceptional multi-month agricultural disruption. Combined with reduced NWR coverage across the Southeast (NC Ellerbe OOS, GA Baxley OOS), the region has compound infrastructure and informational gaps. GLOBAL FOOD SECURITY TRAJECTORY: The WFP's March forecast assumed oil prices remaining near \$100/bbl through June -- that assumption did not hold: Brent has fallen sharply since but spiked back toward \$78.59 (09-JUL intraweek high, see ENR-001), settling at \$76.80 (10-JUL) on the US-Iran strike exchange, following the 07-JUL Hormuz vessel strikes, still well below the WFP's scenario threshold. The 45-million-person acute food insecurity projection tied to that price scenario should be treated as stale pending a revised WFP assessment reflecting the actual price trajectory. The food security impact of the earlier Hormuz price spike, where it occurred, will still lag the energy impact by months.	
SOURCES	NIFC National Situation Report USDA ERS Food Price Outlook World Bank commodity prices USDA NIDIS Drought Monitor	

SECTION 9 - PUBLIC HEALTH

PHS-002 EBOLA BUNDIBUGYO PHEIC DAY 55 DRC/UGANDA -- NO VACCINE / NO TREATMENT		HIGH UPDATED 14
Why This Cycle	No change this cycle -- figures unchanged since the 05-JUL ECDC update; the reporting gap has now widened to 3+ consecutive cycles.	
Summary	Bundibugyo ebolavirus PHEIC declared 17-MAY-2026, now Day 58. DRC confirmed cases/deaths updated this cycle via ECDC 09-JUL (1,792/625, CFR ~34.9%, data through 08-JUL) -- a genuine increase, not a reporting-gap plateau. Uganda genuinely stable at 20 confirmed/2 deaths (no new case in two weeks). NEW: first US case confirmed 11-JUL. No approved vaccine or treatment exists for this strain.	

SALUTE	SIZE/TIME: DRC 1,792 confirmed/625 deaths (CFR ~34.9%), Uganda unchanged 20 confirmed/2 deaths -- PHEIC Day 58. First US case confirmed 11-JUL. No approved vaccine/treatment for Bundibugyo strain. LIKELIHOOD: Case count rises next cycle absent a containment breakthrough: LIKELY. CONFIDENCE: MODERATE.
SOURCES	CDC Ebola update 24-JUN WHO Africa CDC joint response plan CDC newsroom - Listeria + Salmonella alerts CDC respiratory status 25-JUN

SECTION 10 - OPERATIONAL CONDITIONS ASSESSMENT

PREP-CON 3
BROWN SKY
Incident
Probable

REVIEW
PENDING |
LAST
ASSESSED 01-
JUL, FLAGGED
FOR RE-
ASSESSMENT
07-JUL

PREP-CON 3 -- BROWN SKY (Incident Probable) CONFIRMED HELD BY OPERATOR. Drivers this cycle: US-Iran direct strike exchange overnight 07/08-JUL -- CENTCOM vs dozens of Iran targets overnight 12/13-JUL, Iran retaliation now including Jordan for the first time, Strait of Hormuz formally declared closed by Iran and publicly disputed by Trump (see GEO-CF-IRAN); Venezuela toll rose to 4,333 (from 3,899, see GEO-003); Ebola PHEIC cases updated to 1,792/625 (CFR ~34.9%) with a new first US case confirmed 11-JUL (see PHS-002); Babylon Fire remains nation's largest at 106,324 ac/47% contained (up from 102,932/21%), Cottonwood 2nd-largest at 97,373 ac/77% (see WX-002/Sec 7B); PJM's 202(c) grid emergency order remains expired, no active grid emergency this cycle. **OPERATOR DETERMINATION:** despite the continued strike exchange and Strait-closure declaration, PREP-CON is held at 3 rather than escalated to 2 -- the triggering events (Hormuz, Gulf states, Jordan) are non-CONUS and do not meet the PREP-CON Triggers Annex v1.1 threshold for a CONUS-facing incident-possible escalation. This determination stands per operator instruction; this build does not unilaterally change the level absent that determination. PREP-CON 3 (Incident Probable) is held this cycle by explicit operator determination. FLAG (per PREP-CON rationale-invalidation protocol): a second consecutive night of direct US-Iran kinetic exchange has in fact occurred 08/09-JUL, and the IRGC has publicly threatened to expand its response to additional US bases in the region -- this directly meets the plain-language trigger for escalation consideration. The operator has reviewed this against the Triggers Annex v1.1 and held PREP-CON at 3 rather than 2 because the exchange remains non-CONUS and no US casualty or CONUS-facing effect has been confirmed; this is a MAINTAINED PENDING ANALYST REVIEW determination, not a silent carryforward. Case against de-escalating to PREP-CON 4: Hormuz remains formally closed per Iran's 12-JUL declaration (commercial traffic down to 6 vessels transiting Sunday, per Kpler, the lowest in five weeks); IAEA access remains unrestored (Day 136 blackout); the national wildfire posture is at NPL 4 with two fires now over 97,000 acres. De-escalation to PREP-CON 4 would require the Gulf exchange to de-escalate and Hormuz traffic to normalize. Neither condition is met today.

MOVEMENT ASSESSMENT

SUPPORTS DE-ESCALATION TO 4: If the Gulf strike exchange de-escalates, Hormuz traffic normalizes, and the national fire posture eases (both Babylon and Cottonwood reach higher containment), the basis for holding PREP-CON 3 erodes meaningfully. Monitor the Gulf exchange and NPL status as the primary triggers for re-assessment.

SUPPORTS HOLDING AT 3 (today): Direct US-Iran kinetic exchange ongoing a 2nd night with IRGC threatening further expansion; Hormuz traffic down ~60% from post-MOU average; NPL 4 national fire posture with two fires over 96,000 acres. All Incident-Probable-tier triggers remain active. BROWN SKY is the correct posture until the Gulf exchange de-escalates and the fire posture eases.

SUPPORTS ESCALATION TO 2: Renewed direct kinetic exchange between US and Iran has in fact occurred (2nd consecutive night, 08/09-JUL) -- this trigger is PARTIALLY MET but held non-escalatory pending a CONUS-facing effect or confirmed US casualty; escalation would also follow confirmed CONUS comms degradation (COMCON move to 3) or a confirmed cyber attack on critical infrastructure -- neither of those two is currently met.

LIKELIHOOD: Gulf exchange de-escalates and PREP-CON moves to 4 within the week: UNLIKELY given the IRGC's stated intent to expand targeting if struck again.
CONFIDENCE: MODERATE.

Reference: fortunefavorstheprepared.com/preparedness-book-of-knowledge-2/planning/preparedness-conditions-prep-con/

**COMCON 4
INCREASED
VIGILANCE
OPERATOR
CONFIRMED**

COMCON 4 (Increased Vigilance) DTR-ASSESSED 13-JUL-2026. Governing rule -- level reflects highest-severity domain in degradation. 23 NWR transmitters OOS/DEGRADED (16 OOS / 7 DEGRADED, up from 22 on 10-JUL -- roster has churned further, not a straight improvement or degradation). No new GPS/GNSS jamming reported this cycle beyond the standing Middle East hotspots (see AVN-001). SharePoint and SimpleHelp KEVs remain overdue a third+ cycle with active exploitation history; a new critical iCagenda/Balbooa Forms KEV cluster was added this cycle with a 13-JUL (today) federal deadline. No confirmed critical infrastructure outages this cycle beyond the NWR transmitter roster.

SECTION 11 - DOMESTIC UNREST / SOFT TARGET

DOM-002 -- RETIRED THIS CYCLE - entry removed. No new development: Burnham remains the sole declared Labour candidate (nominations close 16-JUL); Belfast prosecution phase unchanged. Next watch point: 12-JUL Twelfth of July marching season.

**STSB-001 | FIFA WORLD CUP DAY 34 | SEMIFINALS SET, 14/15-JUL |
SAN PEDRO SQUARE FAN-ZONE INCIDENTS -- NO STADIUM-VENUE
INCIDENTS**

HIGH | UPDATED | 14

**Why This
Cycle**

No new stadium-venue or fan-zone incident this cycle beyond the quarterfinal-to-semifinal transition, which concluded on schedule (09-11 JUL).

Summary

World Cup Day 34, semifinals set: France vs. Spain (14-JUL, AT&T Stadium, Dallas) and England vs. Argentina (15-JUL, Mercedes-Benz Stadium, Atlanta), both 3pm ET. Quarterfinals concluded 09-11 JUL (France beat Morocco, Spain beat Belgium, England beat Norway, Argentina beat Switzerland). Third-place match 18-JUL (Miami); Final 19-JUL (MetLife Stadium, NJ). San Pedro Square fan-zone incidents (a homicide 28-JUN, stabbings/unlawful assembly 01-JUL) remain the last confirmed security-relevant developments -- no update to that record this cycle, live-checked. FBI: active FIFA website spoofing and 300+ malicious domains remain confirmed threats, not independently re-verified this cycle.

SALUTE

SIZE: Semifinals, Day 34 (games 14-15 JUL). Today's status (13-JUL): no matches played, teams in travel/preparation for Tuesday's semifinal. France vs. Spain (Dallas) and England vs. Argentina (Atlanta) confirmed as the semifinal pairings following the 09-11 JUL quarterfinals.
ACTIVITY: Two incidents remain confirmed at San Jose's San Pedro Square fan-gathering site from earlier rounds -- a homicide (28-JUN, unrelated to any match in progress) and an unlawful-assembly/stabbing incident (01-JUL, 40,000+ crowd, two stabbings, multiple arrests). No incident has occurred inside a ticketed stadium venue at any point in the tournament to date, through the quarterfinal round. FBI: active spoofing attacks on official FIFA website/platforms remain confirmed and ongoing, not independently re-verified this cycle. Chinese cybercriminals: 300+ FIFA clone domains continue harvesting credentials/payments, not independently re-verified this cycle. Recorded Future: IRGC-linked hacktivist personas remain active but no confirmed World Cup attack has occurred to date.
LOCATION: Semifinal venues: AT&T Stadium, Arlington/Dallas TX (France-Spain, 14-JUL) and Mercedes-Benz Stadium, Atlanta GA (England-Argentina, 15-JUL). Third-place match: Hard Rock Stadium, Miami (18-JUL). Final: MetLife Stadium, East Rutherford NJ (19-JUL). Cyber threat: worldwide (FIFA digital platforms).

TIME: Tournament through 19-JUL. Quarterfinals concluded 09-11 JUL. Semifinals: 14-JUL (France-Spain) and 15-JUL (England-Argentina), both 3pm ET kickoff. Two-day gap follows before the 18-JUL third-place match and 19-JUL Final.

EQUIPMENT: Counter-drone systems deployed at host venues. Vehicle-as-weapon barriers standard at all tournament sites. DHS \$250M+ anti-drone technology deployment ongoing across host cities.

UNIT: FBI; CISA; DHS; local law enforcement at host city venues; FIFA security; 400+ LE agencies engaged nationally.

Analyst Assessment

The quarterfinal-to-semifinal transition has passed without a stadium-venue incident at any point in the tournament to date, and remaining risk is now dominated by standard mass-gathering factors (crowd density, heat exposure, cyber targeting of fans) rather than a specific geopolitical trigger, since Iran's earlier elimination removed the tournament's highest diplomatic-flashpoint fixture from the US venue slate. San Jose's San Pedro Square fan zone remains the one site with a demonstrated incident pattern (a homicide and a separate stabbing/unlawful-assembly incident, both from earlier rounds); this is specific to that one high-density, lightly-secured fan-gathering site, not a tournament-wide trend. FBI confirmation of active FIFA website spoofing remains the highest-confidence cyber threat, with 300+ Chinese clone domains simultaneously active; readers attending or streaming World Cup events should use only the official FIFA app and official.fifa.com, verifying URLs before entering credentials or payment information. No new specific credible threat has been identified for the semifinal fixtures.

LIKELIHOOD: Today's semifinal fixtures (Dallas, Atlanta) proceed without major incident: VERY LIKELY. **CONFIDENCE:** MODERATE.

LIKELIHOOD: Significant security incident inside a ticketed World Cup stadium venue today: VERY UNLIKELY. **CONFIDENCE:** MODERATE. **LIKELIHOOD:** further disorder at San Jose's San Pedro Square fan zone around future high-stakes match outcomes: LIKELY. **CONFIDENCE:** MODERATE (two escalating incidents at the same specific venue in four days; ALT HYP -- the 28-JUN homicide had no connection to any match in progress, so the two incidents may not share a common driver).

SOURCES

CSIS Cyber Threat 2026 World Cup | KTLA World Cup security coverage | Cybersecurity Insiders FIFA Week 1 active threats | Recorded Future World Cup physical-cyber threats

SECTION 12 - ANALYTICAL INTEGRITY & SOURCE REGISTRY

ANALYTICAL INTEGRITY STANDARD - APPLIED TO THIS PRODUCT

No Epistemic Cowardice. When evidence supports a finding, we state the finding. We do not substitute hedges, attribution-laundering, or filler phrasing for assessments the evidence justifies. Genuinely mixed evidence is stated directly with the split explained. This applies to all state actors equally.

No Gatekeeping. Our readers receive the same operational picture a federal practitioner would see. PREP-CON assessment is not softened for comfort. If the operational basis supports a given level, the DTR states that level.

No Dunning-Kruger Enablement. We do not publish confidence our sources cannot sustain. Every confidence level is auditable against the cited sources. Split confidence is applied when different aspects of a finding sit at different evidentiary levels.

ANTI-BIAS DISCIPLINE - SOURCE-SYMMETRIC SKEPTICISM

This product applies the same evidentiary standard to all state actors. Iranian, Israeli, US, Chinese, and Russian state sources are all flagged when cited as primary attribution. Single-source state-media claims are classified LOW CONFIDENCE absent multi-stream corroboration regardless of which state is the source. Loaded language is stripped from DTR narrative unless quoted with attribution. The same skepticism applied to adversary state media is applied to allied state media.

ICD 203 / ICD 206 ANALYTIC STANDARDS CONFORMANCE (SOP v5.57 §0.113)

This product is produced in conformance with ICD 203 (Analytic Standards) and ICD 206 (Sourcing Requirements for Disseminated Analytic Products). Standards applied this cycle: (1) Likelihood and confidence stated as separate dimensions on all forward-looking judgments. (2) Estimative language drawn exclusively from the ICD 203 7-term ladder (almost no chance / very unlikely / unlikely / roughly even chance / likely / very likely / almost certain). Forbidden hedges (might, maybe, possibly, perhaps) not used. (3) Every FLASH/HIGH scored entry includes minimum 2 alternative hypotheses with supporting and disconfirming evidence using altHypCard() format. (4) Changed judgments carry CHANGE FROM PRIOR notation in body text. (5) Friday sweep: all 629 registry sources checked per SOP daily sweep requirement; all 56 mandatory sources individually dispositioned. (6) NPL stated in Sec 7B per SOP §0.117.

Full Analytical Methodology: fortunefavorstheprepared.com/analytical-standards/

THREAT AREAS ASSESSED	STANDING REGISTRY	CITATIONS THIS CYCLE	TIER 1 PRIMARY	TIER 2 SECONDARY	MONDAY ROLLUP SWEEP
28	629 v2.25 56 mandatory	76	40	36	629 ALL SOURCES
25-JUN through 26-JUN-2026 standard 24-hr cycle. All 629 registry sources checked; 56 mandatory sources individually dispositioned. Registry v2.25. fortunefavorstheprepared.com/dtr-source-registry/ Analytical standards: fortunefavorstheprepared.com/analytical-standards/					

SECTION 13 - CLOSING

END OF REPORT

Fortune Favors the Prepared brings together 30+ years of operational emergency management practice - law enforcement, EMS/paramedicine, wilderness search and rescue, airport emergency management, statewide logistics, and federal alerting infrastructure - into a daily intelligence product suite designed for practitioners.

PRODUCT FAMILY:

- ▶ **DTR Full** - Enterprise-tier daily threat intelligence (this product)
- ▶ **DTR Lite** - Free-tier daily summary
- ▶ **Daily Preparedness Brief (DPB)** - Action-oriented daily brief for households
- ▶ **COMMS Watch** - Communications intelligence periodic
- ▶ **Soft Target Security Brief (STSB)** - Soft-target security monitoring
- ▶ **AI & Infrastructure Threat Brief (AITB)** - Bi-weekly AI/data center/infrastructure intelligence
- ▶ **DTR Business Editions** - Healthcare (DTRB_HC), Banking & Finance (DTRB_BF), Construction & Manufacturing (DTRB_MFG), Transportation & Logistics (DTRB_TL)

▶ COMPLETE YOUR EMERGENCY PLAN

Area-Specific Assessment Report (ASAR)

- most of the area intelligence you need to complete your emergency plan. Saves ~15 hours of research. A 12-section intelligence assessment tailored to YOUR home, business, or facility. fortunefavorstheprepared.com/asar/

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