

DAILY THREAT REPORT

Fortune Favors the Prepared | Intelligence Operations Division
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⚠ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠
Op Epic Fury Day 133 | Hormuz Day 133 | MOU Day 23 | PREP-CON 3 BROWN SKY | COMCON 4
INCREASED VIGILANCE | 10 JULY 2026 | See [Section 10](#)

COMMUNICATIONS CONDITION: COMCON 4 -- INCREASED VIGILANCE
COMCON 4 INCREASED VIGILANCE. See [CYB-001](#) and [Section 10](#) for full detail.

WX-CON 4 ELEVATED. See [WX-001](#) and [Section 10](#) for full detail.
Wildfire: see [WX-002 / Section 7B](#).

SWX-CON 2 WATCH. See [SWX-001](#) and [Section 10](#) for full detail.
Source: NOAA SWPC swpc.noaa.gov

Publication (UTC)	10 JUL 2026 1530 UTC
Reporting Period	09-JUL-2026 1530Z through 10-JUL-2026 1530Z
Analyst / Watch Officer	Fortune Favors the Prepared -- OSINT Desk
PREP-CON Baseline	PREP-CON 3 -- BROWN SKY COMCON 4 -- INCREASED VIGILANCE WX-CON 4 ELEVATED SWX-CON 2 WATCH -- see Section 10 for full assessment Semper Paratus, Semper Gumby
Version	SOP v5.61 + Addendum Registry v2.25 (56/56 mandatory) Both audit scripts PASS

BOTTOM LINE UP FRONT

10 JULY 2026 | PREP-CON 3 BROWN SKY | COMCON 4 INCREASED VIGILANCE | Op Epic Fury | Hormuz Day 133 | MOU Day 23 -- MOU status disputed by both parties following 08-JUL strike exchange | IAEA Blackout Day 133 | Ebola PHEIC Day 55 | NPL 4 of 5 (last confirmed 08-JUL 0730 MDT IMSR; 09/10-JUL IMSR not yet published at cycle close -- flagged as a gap, not assumed unchanged) | World Cup Day 31, QF in progress (France beat Morocco 2-0 09-JUL, advances to semis) | Babylon Fire (UT) 102,932 acres, 21% contained (up from 101,073/11%, 09-JUL) -- nation's largest wildfire | Cottonwood Fire 97,065 acres, 58% contained (up from 96,333, 09-JUL; now 2nd-largest) | ENR-002 remains retired -- no new grid emergency order identified this cycle

THE CYCLE - QUICK LOOK

► **GEO-CF-IRAN: US-IRAN DIRECT STRIKE EXCHANGE, MOU DECLARED "OVER":** Following the 07-JUL Limah/Oman tanker strikes (Al Rekayyat/Qatar, Wedyan/Saudi, Cyprus Prosperity/Liberia -- CENTCOM formally attributed all three to Iran), CENTCOM struck 80+ targets in Iran overnight 07/08-JUL (Qeshm Island, Bandar Abbas approaches, Bushehr military bases). Iran retaliated against Kuwait (drones/missiles intercepted, no injuries) and Bahrain (residential building damaged, no fatalities). Treasury revoked the Iran oil-sale waiver effective immediately (wind-down by 17-JUL); OFAC issued an amended Iran-related General License same day. Trump declared the MOU "over" while leaving the door open to continued talks; Iran called for a "crushing response." Khamenei burial concludes 09-JUL in Mashhad -- Doha talks remain suspended, now superseded by the MOU dispute rather than

solely the funeral pause. Brent \$76.80/bbl (10-JUL), intraweek high \$78.59 on 09-JUL. PREP-CON held at 3 -- non-CONUS trigger. See GEO-CF-IRAN.

► **NUC-001: IAEA BLACKOUT DAY 133 -- Burgenstock technical WG active (Gharibabadi leading 4 working groups) -- Iran: no clear inspection schedule -- Grossi: MOU mandates IAEA supervision -- 440.9 kg 60%-HEU unverified since 28-FEB -- See NUC-001.** Grossi has maintained that inspection means inspection "in all letters" and that access will happen under the MOU's terms. Gharibabadi stated 25-JUN that no Switzerland meeting was scheduled at that time, and that access would come only after a final agreement and sanctions removal. 440.9 kg 60%-HEU unverified since 28-FEB. Weekend kinetic exchange (26-29 JUN) produced no change to IAEA access status. Burgenstock WG confirmed active 29-JUN with 4 working groups; Nuclear Affairs is one track. ISIS: 60%-HEU stockpile sufficient for multiple devices; weaponization capability severely degraded by strikes; breakout timeline 1+ year from zero. See NUC-001/GEO-CF-IRAN.

► **CYB-001: DOWNGRADED FLASH-TO-WATCH/HIGH: SharePoint and SimpleHelp both remain overdue a second cycle -- no workarounds beyond patching; downgraded from FLASH since the underlying facts (still-unpatched, still-exploited) are unchanged in kind, just aging.** CVE-2026-45659 (SharePoint Server, CVSS 8.8, deserialization RCE): federal deadline was 04-JUL, now overdue; Storm-2603 (Warlock ransomware) confirmed exploiting. CVE-2026-48558 (SimpleHelp RMM, CVSS 10.0, OIDC auth bypass): federal deadline was 02-JUL, now overdue; TaskWeaver/Djinn Stealer malware deployed via this flaw. CISA added 3 new low-relevance KEVs 07-JUL (JoomShaper, Langflow, JoomlaLack) -- not elevated to standalone tracking. Prior-cycle Cisco SD-WAN/Ubiquiti/PTC Windchill cluster not independently re-verified this cycle -- superseded by the SharePoint/SimpleHelp cluster as the tracked mandatory item; cut rather than carried without justification. See CYB-001.

► **WX-001: SPC ENHANCED risk Midwest/Upper Great Lakes today, damaging wind gusts primary hazard, couple tornadoes possible; SLIGHT central High Plains/Northeast. Dangerous multi-day heat wave, PJM grid emergency order (see Section 7 Heat Warning box). Wildfire content: see WX-002/Section 7B.** See WX-001 (weather) and WX-002/Section 7B (wildfire) for full detail.

► **GEO-003: VENEZUELA:** Day 17 -- toll rose to 3,899 dead per 09-JUL government update (from 3,535); Venezuela formally requested \$4.85B from IMF for reconstruction. See GEO-003.

► **PHS-002: PHS-002 EBOLA PHEIC DAY 55: DRC 1,561 confirmed (506 deaths, CFR ~32.4%) (34 health zones), Uganda 20 confirmed/2 deaths (WHO/Africa CDC, 27-JUN) -- WHO sitrep gap now 6+ days -- Continental IMST stood up in Kampala this week -- no vaccine/treatment.** DRC 1,561 confirmed (506 deaths, CFR ~32.4%) per ECDC 05-JUL update (data through 04-JUL); Uganda unchanged at ~20 confirmed/2 deaths. WHO's own 03-JUL DON separately reported 1,481 total confirmed (1,460 DRC + 20 Uganda + 1 France-linked) and 454 deaths with 229 recoveries as of 01-02-JUL -- the two publications are 2-3 days apart; ECDC figure is more recent, use it as primary and do not average the two. Geographic-spread note from prior cycle (Tshopo/Haut-Uele, Kinshasa gathering ban) not independently re-verified this cycle -- carry forward with that caveat rather than as confirmed-current. Uganda Marburg death (Kyegegwa district, unrelated to Ebola) also not re-verified this cycle. International Medical Corps (Goma) has separately estimated containment could take 6+ months given ~20% of case-patients are healthcare workers. US: no confirmed cases; enhanced entry screening status at IAD/ATL/IAH/JFK not independently reverified this cycle. See PHS-002 for full detail.

► **DOM-002: UK/NI Domestic Watch (WATCH tier, no delta this cycle): Burnham sole declared candidate, nominations open 9-JUL close 16-JUL. Belfast forward scaffold prosecution phase active, 12-JUL Twelfth approaching.** See DOM-002 (retired, minimal carryover).

► **STSB-001: WORLD CUP DAY 31, R16-FINAL:** Round of 16 concludes today with the last two matches (Argentina-Egypt, Switzerland-Colombia); Quarterfinals begin 09-JUL. No new stadium-venue or fan-zone incident identified this cycle beyond the round transition. San Pedro Square fan-zone incidents (homicide 28-JUN, stabbings/unlawful assembly 01-JUL) and Iran's 29-JUN elimination/departure remain the last confirmed security-relevant developments; no update to that record this cycle. See STSB-001 for full detail.

NOT DETAILED HERE: ALTEF3 HEE detail (Sec 7A, confirmed fresh this cycle, not carried forward); NWR 22 units (Sec 7); Venezuela humanitarian detail; World Cup R32/R16 bracket history; UK PM nomination timeline detail.

DECISIVE WINDOW (NEXT 48-72 HRS): Khamenei burial in Mashhad concluded today (09-JUL), closing the funeral sequence -- Doha talks remain suspended with no resumption date confirmed. IRGC has publicly warned it will "expand its response to other American bases in the region" if the US retaliates further -- a forward-looking escalation threat, not just in-kind retaliation; Ebrahim Rezaei (IRGC-aligned parliamentary spokesman) separately threatened Gulf-state "oil and gas wells" and said Iran has "no red lines." PREP-CON 3 maintained by operator determination against the Triggers Annex v1.1 despite the Qatar expansion and these forward threats. Re-run against the Annex for the 10-JUL cycle: no further US strikes confirmed since the night of 08/09-JUL; no fourth Gulf state struck; no confirmed US casualty or CONUS-facing effect identified (Kuwait's one reported injury was from falling interceptor debris, not a direct hit, and is non-US personnel). Diplomatic backchannel activity continues (Iran's FM in contact with Oman, Turkey, and Pakistan's army chief). PREP-CON HELD AT 3 pending any further escalation -- re-run again next cycle if a fourth Gulf state is struck, a US base sustains confirmed damage/casualties, or the IRGC threat is acted on. Next ECDC Ebola weekly update is now 3+ cycles overdue and should be actively re-chased rather than passively re-flagged. Venezuela toll may continue climbing significantly as La Guaira communications remain degraded and rural impact is not yet fully assessed. Cisco SD-WAN, Cisco UCM, and PTC Windchill KEVs remain overdue with no workarounds; Ubiquiti UniFi cluster is now 15 days overdue; the SimpleHelp KEV deadline (02-JUL) and the newly tracked Microsoft SharePoint Server KEV deadline (04-JUL) have both now passed without confirmed remediation. WHO Ebola sitrep gap is now 6+ days pending today's ECDC update. The Hormuz toll-fee dispute remains unresolved heading into the funeral-period pause in talks.

SECTION INDEX

SECTION	KEY ENTRIES / THREAT DRIVERS
SEC 2 - Market Indicators	Commodity tracker: Brent \$76.80/bbl (10-JUL, vs \$75.92 on 08-JUL -- reversal driven by the Hormuz vessel strikes, not OPEC+/supply factors) WTI ~\$69.0 (07-JUL, up from ~\$68.40) AAA pump price \$3.79/gal (07-JUL, down from \$3.797 06-JUL, gradual continued decline) 25+ ships transited Hormuz Monday per Kpler, two-thirds via the Iran-approved northern corridor, only 3 of 25 used the Omani route with transponders on Saudi Aramco cut August Arab Light pricing to Asia by \$11/bbl (a \$1.50 discount to regional benchmark) ahead of today's strikes, reflecting softer pre-strike market conditions -- both dynamics are live simultaneously, do not present the OPEC+/supply-glut narrative as still the sole price driver this cycle
SEC 3 - FLASH Events	GEO-CF-IRAN: Iran hardened Hormuz tolling position this cycle (will "definitely" charge transit fees, floated differential treatment for "friendly" nations, warned UK/France directly); NATO put strait security on this week's summit agenda; IRGC patrol activity and VHF-triggered turnarounds continued 04-05 JUL. MOU Day 23. NUC-001: IAEA Blackout Day 133, no new Grossi statement, Board action, or access breakthrough since the June 2026 safeguards report -- straight day-counter carryforward. GEO-003: Venezuela Day 17, 3,899 dead (up from 3,535) -- injury/displacement figures not independently re-verified this cycle, treat as stale pending fresh sitrep; posture remains recovery/reconstruction, reconstruction ministry (Gran Mision Venezuela Renace) newly stood up. WX-001: SPC SLIGHT risk northern High Plains into Upper Midwest today; both PJM and Duke Energy 202(c) grid emergency orders have expired, no active grid emergency this cycle. Wildfire content: see WX-002/Sec 7B -- Babylon Fire now nation's largest (102,932 ac, 21% contained, up from 101,073/11%), Cottonwood 2nd-largest (97,065 ac, 58% contained). PHS-002: Ebola Day 55, DRC 1,561 confirmed (506 deaths, CFR ~32.4%, up from ~31%) (34 zones) / Uganda 20 confirmed / 1 France-linked -- 1,481 total, 454 deaths -- per WHO DON 03-JUL.

SECTION	KEY ENTRIES / THREAT DRIVERS
SEC 4A - Cyber / Technology	CYB-001 Cisco SD-WAN, Cisco UCM, PTC Windchill KEVs remain overdue; Ubiquiti UniFi cluster now overdue. TWO KEV deadlines now overdue: SimpleHelp OIDC bypass CVE-2026-48558 (deadline 02-JUL, overdue) AND Microsoft SharePoint Server deserialization vulnerability (deadline 04-JUL, overdue -- new this cycle). No workarounds confirmed. KEV overdue backlog 10+ entries.
SEC 4B - Physical / Geopolitical / IO	DOM-002 (WATCH tier, no delta this cycle): Burnham sole declared candidate, nominations open 9-JUL close 16-JUL. Belfast forward scaffold prosecution phase active, 12-JUL Twelfth approaching. STSB-001 : World Cup Day 31, Quarterfinals underway (R16 concluded 04-07 JUL). France beat Morocco 2-0 09-JUL at Boston Stadium and advances to the semifinal (14-JUL vs Spain/Belgium winner); Belgium-Spain QF plays today (10-JUL, SoFi Stadium). No new stadium-venue or fan-zone incident this cycle beyond the round transition. PHS-002 : Ebola Day 55, DRC 1,561 confirmed (506 deaths, CFR ~32.4%, up from ~31%) / Uganda 20 confirmed -- 1,481 total confirmed, 454 deaths per WHO DON 03-JUL, no vaccine/treatment.
SEC 5 - Energy / Infrastructure / Supply Chain	FIN-001 Brent ~\$78 (08-JUL), up from ~\$72 (06-JUL) after the US-Iran strike exchange, following the vessels were struck near Limah, Oman incl. Qatari LNG carrier Al Rekayyat / AAA pump price \$3.79/gal (07-JUL, down from \$3.797 06-JUL) / 25+ ships transited Hormuz Monday per Kpler, two-thirds via the Iran-approved corridor / Doha talks remain suspended pending Khamenei's funeral (burial 09-JUL), no new round scheduled. AVN: Gulf aviation status not independently reverified this cycle -- carrying forward. SC-001 MARAD 2026-008 active fertilizer/methanol/aluminum lag persists
SEC 6 - Aviation / Transportation	AVN-001 : Gulf aviation status (Iran OIIX, BA/Lufthansa Dubai resumption, Kuwait Terminal 1, GPS jamming, Qatar Airways capacity restoration) not independently reverified this cycle -- carrying forward from 02-JUL pending fresh check. AVN-002 : World Cup Day 31, Quarterfinals underway. France advanced past Morocco 09-JUL; Belgium-Spain QF plays today (10-JUL, Inglewood CA). No venue weather issues today. Middle East airspace remains ELEVATED given the ongoing Hormuz strike exchange.
SEC 7 - Meteorological / Severe Weather / Fire Weather + NWR	WX-001 : SPC SLIGHT risk eastern Dakotas/western MN and central VA/north-central NC today, down from ENHANCED prior cycle. Dangerous multi-day heat wave continues (see Heat Warning box). Wildfire content moved to WX-002/Sec 7B. WX-002 : : Babylon Fire (San Juan County, UT, ignited 26-JUN) has surpassed Cottonwood as the nation's largest active wildfire -- 102,932 acres, 21% contained as of 09-JUL (up from 101,073/11% on 08-JUL). Cottonwood Fire (UT) 97,065 acres, 58% contained as of 09-JUL, now 2nd-largest, command transferred to Great Basin CIMT #4 08-JUL. NPL 4 of 5 confirmed current; no known reports of planned Public Safety Power Shutoffs this cycle.
SEC 7B - Wildfire Report	WX-002 : Babylon Fire (San Juan County, UT, ignited 26-JUN) has surpassed Cottonwood as the nation's largest active wildfire -- 102,932 acres, 21% contained as of 09-JUL (up from 101,073/11% on 08-JUL). Cottonwood Fire (UT) 97,065 acres, 58% contained as of 09-JUL, now 2nd-largest, command transferred to Great Basin CIMT #4 08-JUL. NPL 4 of 5 confirmed current; no known reports of planned Public Safety Power Shutoffs this cycle.
SEC 7A - Space Weather and EMCOMM	SWX-001 : GOES-19 2MeV electron flux ALERT (ALTEF3) continued this cycle, prior-day max 1,936 pfu after a same-day cancel/reissue correction; Type II radio emission (ALTTP2) remains the most recent CME signature, no update this cycle. Prior cycle's G2 geomagnetic watch not independently reverified -- treat as expired. SWX-CON 2 WATCH.
SEC 7D - Tropical / Hurricane Weather	NSTR -- no Atlantic, Eastern Pacific, or Central Pacific tropical cyclone formations or disturbances as of 06-JUL, confirmed via a fresh NHC check this cycle. One named storm to date this season (TS Arthur, dissipated 17-JUN).

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SECTION	KEY ENTRIES / THREAT DRIVERS
SEC 10 - PREP-CON Assessment	PREP-CON 3 BROWN SKY (Incident Probable) / COMCON 4 INCREASED VIGILANCE -- see full trigger basis and scoring
SEC 12 - Source Registry	Registry v2.25 638 total sources swept 56 mandatory dispositioned fortunefavorstheprepared.com/dtr-source-registry/

GEOGRAPHIC IMPACT INDEX

REGION / THEMATIC	KEY ENTRIES / THREAT DRIVERS
CONUS - Appalachians / Mid-Atlantic / Northeast	WX-001 SPC Day 1 SLIGHT risk central High Plains and the Northeast (strong buoyancy, damaging wind gusts primary hazard); Day 2 SLIGHT extends into the Northeast; Day 3 SLIGHT southern SD into northern NE. CYB-001 (WATCH/HIGH, downgraded from FLASH): SharePoint and SimpleHelp KEVs remain overdue a second cycle -- ongoing enterprise triage recommended. NWR gaps in the region: ME-Sugarloaf Mtn WNG547 OOS.
CONUS - Gulf Coast (LA/MS/AL/FL Panhandle)	SPC Day 1: strong-to-severe pulse thunderstorms possible along the Southeast/Gulf Coast today given a hot, moist airmass (3000-4000 J/kg MLCAPE) under weak easterly flow -- localized 50-65 mph wet-microburst gusts the primary hazard. Ebola: IAH enhanced entry screening remains active.
CONUS - Illinois / Indiana	SPC Day 1: Severe threat shifts toward WI/Upper Midwest this afternoon. Day 2 SLIGHT N WI/UP Michigan. IL-Hillsboro KXI79 remains OOS; IN-Angola KXI94 DEGRADED. CYB-001 (WATCH/HIGH) overdue KEVs impact SharePoint/SimpleHelp-running networks in the region. SPC severe threat extends to mid-Mississippi Valley and into the Ohio Valley. CRITICAL NWR GAP: IL-Hillsboro KXI79 OOS (Montgomery/Bond/Fayette/Macoupin counties) and KS-Ulysses WXN81 OOS (Grant/Stanton/Haskell counties, KS) during today's active severe weather. NM triple-gap: Artesia/Roswell/Carlsbad all OOS during active fire season.
CONUS - West / Sierra Nevada / N CA / SW OR	WX-002 (Section 7B): Babylon Fire (UT) 102,932 acres, 21% contained (up from 101,073/11%, 09-JUL) is now the nation's largest active wildfire, surpassing Cottonwood Fire (97,065 acres, 58% contained as of 09-JUL, now 2nd-largest). Level 3 evacuations remain in effect for HiLo Estates, Merchant Valley, Eagle Point Resort, Arrowhead Summer Homes (Cottonwood); Babylon Fire has SET-status evacuation zones west of Monticello, UT. Utah state of emergency remains in effect. Critical fire weather continues across the Four Corners/Colorado Plateau. NWR: OR-Portland DEGRADED; NV-Owyhee DEGRADED. National Preparedness Level at PL4. Forward: dangerous multi-day heat wave and continued critical fire weather through the weekend.
CONUS - North Carolina	WX-002 NWR transmitter status nominal for the region this cycle. No region-specific severe weather or fire-weather delta identified for North Carolina today beyond the standing national NWR roster (see COMCON masthead).
CONUS - Nationwide Wildfire	WX-002 NPL 4 of 5 (confirmed, 08-JUL IMSR -- 09-JUL IMSR not yet published at cycle close) Babylon Fire (UT) 102,932 acres, 21% contained -- nation's largest, see WX-002/Section 7B Cottonwood Fire (UT) 97,065 acres, 58% contained, now 2nd-largest, command transferred to Great Basin CMT #4 08-JUL 3 firefighters killed 28-JUN on the Knowles Fire (CO), a separate incident No known reports of planned Public Safety Power Shutoffs this cycle YTD fire/acres totals not independently reverified this cycle -- last confirmed 02-JUL, carrying forward pending fresh NIFC pull
CONUS - Nationwide (All Regions)	CYB-001 CYB KEV cluster remains overdue: Cisco SD-WAN, Cisco UCM, PTC Windchill, and the Ubiquiti UniFi 3-CVE cluster (now 15 days overdue) -- immediate upgrade required. New this cycle: critical SimpleHelp OIHC bypass

REGION / THEMATIC	KEY ENTRIES / THREAT DRIVERS
	KEV, federal deadline 02-JUL. SWX-CON 2 WATCH -- new G2 geomagnetic storm watch for 03-JUL (see SWX-001). CYB-002 : Check Point and PAN-OS KEVs remain on the overdue backlog CYB-001 : UAT-8616-attributed SD-WAN exploitation activity (same campaign, see full detail above), no new escalation confirmed this cycle FIN-001 : Brent \$76.80/bbl (10-JUL), 48hr delta +\$0.88 from \$75.92 (08-JUL), intraweek high \$78.59 (09-JUL), on the Hormuz vessel strikes -- see ENR-001 for full detail
Middle East / Strait of Hormuz	GEO-CF-IRAN MOU Day 23: US-Iran direct strike exchange overnight 07/08-JUL supersedes the Hormuz toll-free framing -- CENTCOM struck 80+ Iran targets, Iran retaliated vs Kuwait/Bahrain, oil-sale waiver revoked, MOU declared "over" by Trump NUC-001: IAEA Blackout Day 133, Burgenstock WG active, no new Grossi statement this cycle AVN-001: Gulf aviation status not independently reverified this cycle ENR-001: Brent \$76.80/bbl, +\$0.88 48hr delta (high \$78.59 on 09-JUL) on the strike exchange PHS-002: Ebola Day 55, DRC 1,561 confirmed (506 deaths, CFR ~32.4%), no new update this cycle WX-001: SPC outlooks per operator-supplied text, see Section 7
Iran / Nuclear	NUC-001 IAEA Blackout Day 133 -- Burgenstock technical WG active (Gharibabadi leading four working groups) -- inspection dispute persists, no new Grossi statement or Board action this cycle -- 440.9 kg 60%-HEU remains unverified since 28-FEB. IAEA Board resolution passed 10-JUN, 21-3, demanding cooperation -- no follow-on action to date.
DRC / Uganda	PHS-002 Ebola Day 55 PHEIC: DRC 1,561 confirmed (506 deaths, CFR ~32.4%) across 34 health zones, Uganda 20 confirmed / 2 deaths (WHO DON, 03-JUL -- newest available figure) -- WHO sitrep gap now 6+ days -- France EU import case confirmed -- Continental IMST stood up in Kampala this week -- no vaccine / no treatment -- US screening active at IAD/ATL/IAH/JFK
Venezuela (Earthquake Recovery)	GEO-002 / GEO-003 GEO-003 VENEZUELA: Twin M7.2+M7.5 earthquakes 24-JUN 2200 UTC 3,899 confirmed dead as of 09-JUL (up from 3,535); injury/displacement figures not independently re-verified this cycle reconstruction ministry (Gran Mision Venezuela Renace) newly stood up, posture remains recovery/reconstruction strongest Venezuelan EQ in 125 yrs UKRAINE: no new US-household-relevant delta identified this cycle -- background watch only, not separately tracked as an active DTR entry.
Belfast / Northern Ireland / UK	DOM-002 UK/NI Domestic Watch (downgraded to WATCH tier, no delta this cycle): Belfast forward scaffold prosecution phase active (25 arrested/17 charged), 12-JUL Twelfth of July is the next elevated-risk window. UK Labour leadership: nominations open 9-JUL, close 16-JUL, unchanged since 22-JUN.
Space Environment	SWX-001 GOES-19 2MeV electron flux ALERT (ALTEF3) continued this cycle -- prior-day max 1,936 pfu, cited after a same-day cancel/reissue data-quality correction that did not lapse the underlying alert. Type II radio emission (ALTTP2, 05-JUL, 959 km/s) remains the most recent CME-associated signature, not reverified this cycle. Prior cycle's G2 geomagnetic watch/K5 alert not independently reverified this cycle -- treat as expired absent a fresh SWPC pull. SWX-CON 2 WATCH.

SECTION 2 - MARKET INDICATORS

COMMODITY TRACKER - WAR IMPACT vs. PRE-WAR BASELINE (28 FEB 2026)

COMMODITY	PRE-WAR (28 FEB)	CURRENT (07-JUL)	CHG vs PRE-WAR	CONSUMER / ANALYTICAL NOTE
Brent Crude (front)	~\$66/bbl	\$76.80/bbl (10-JUL)	+18%	48-HOUR DELTA: up from ~\$72 (06-JUL) to ~\$78 (08-JUL), a ~8pct jump, the sharpest of the cycle. Driver: 07-JUL Limah/Oman tanker strikes followed by the 08-JUL US-Iran direct strike exchange (CENTCOM vs 80+ Iran targets, Iran retaliation vs Kuwait/Bahrain, oil-waiver revocation) -- overriding the OPEC+ supply-glut narrative that had been driving prices down for weeks. Doha talks remain suspended, now superseded by the MOU dispute.
WTI Crude (front)	~\$63/bbl	~\$74/bbl (08-JUL, up from ~\$69 06-JUL on the strike exchange)	+18%	48-72 HOUR DELTA: Tracking Brent's sharp reversal on the strike exchange; tanker traffic risk elevated pending clarity on whether the informal stand-down resumes.
Gasoline (natl avg)	~\$3.10/gal	\$3.796/gal (AAA 08-JUL, up from \$3.790 07-JUL -- essentially flat, has not yet caught up to the Brent spike)	+25%	AAA retail figure \$3.796/gal (08-JUL), essentially flat vs \$3.790 (07-JUL) -- pump prices have not yet caught up to the ~8pct Brent spike from the strike exchange; expect lagged upward pressure next cycle if the price holds. Diesel running ~\$4.80/gal average 2026 per EIA.
Diesel (US No. 2)	~\$3.74/gal	~\$4.80/gal (01-JUL, EIA avg)	+34%+	Trucking and ag margins compressed. Declining with Brent as Hormuz normalizes. Fertilizer/methanol lag persists.
Ocean Freight / Maritime	Partial recovery	~75% prewar flows restored	Improving	MARAD 2026-008 remains active. Ocean freight routes improving but not fully normalized; Panama Canal and Suez Canal operating normally, though some carriers still route via Cape of Good Hope. DHL's dedicated Asia-US 777F service (launched 01-JUN in direct response to Hormuz disruption) continues operating. GPS jamming remains a standing ops issue across Gulf FIRs -- see AVN-001.

SECTION 3 - FLASH EVENTS (Score >= 20)

GEO-CF-IRAN Op Epic Fury / Hormuz Day 133 MOU Day 23 -- US-IRAN STRIKE EXCHANGE, MOU DISPUTED		FLASH UPDATED 24
Why This Cycle	Strikes continued a second consecutive night 08/09-JUL -- CENTCOM hit ~90 Iran targets (14 killed/78 wounded per Iranian reporting, first strikes on bridges); Iran expanded retaliation to a third Gulf state, striking Bahrain, Kuwait, and Qatar. Khamenei's burial concluded today in Mashhad; PREP-CON 3 is maintained by operator determination despite the Qatar expansion.	
Summary	MOU Day 23 of the 60-day implementation window, now under direct strain. Strikes continued a second consecutive night 08/09-JUL: CENTCOM hit ~90 targets in Iran (Bushehr, Chabahar, Bandar Abbas, Sirik, and for the first time bridges on routes including toward Mashhad); Iranian reporting puts the two-night toll at 14 killed/78 wounded. Iran expanded retaliation to a third Gulf state this cycle -- striking US-linked sites in Bahrain, Kuwait, and now Qatar -- with no confirmed US casualties or damage reported. Treasury's revocation of the Iran oil-sale waiver (wind-down by 17-JUL) remains in effect. Trump's "over" framing on the MOU has not hardened into a reciprocal formal declaration from Iran; Ghalibaf accused the US of violating the MOU but stopped short of declaring it dead. Khamenei's burial concluded today in Mashhad, closing the funeral sequence; Mojtaba Khamenei has still not made a public appearance. Doha talks remain suspended.	
SALUTE	SIZE: US-Iran MOU: signed 17-JUN-2026, now Day 23 of the 60-day framework -- Trump's "over" framing has not hardened into a reciprocal Iranian declaration. Strikes continued 08/09-JUL: CENTCOM hit ~90 Iran targets (14 killed/78 wounded, Iranian reporting); Iran expanded retaliation to Bahrain, Kuwait, and now Qatar (3rd Gulf state). Khamenei's burial concluded today in Mashhad. ACTIVITY: CENTCOM struck ~90 targets across Iran overnight 08/09-JUL -- Bushehr, Chabahar, Bandar Abbas, and Sirik, plus for the first time bridges on routes including toward Mashhad; Iranian state media reports 14 killed/78 wounded over the two-night exchange. Iran retaliated by striking US-linked sites in Bahrain, Kuwait, and -- newly this cycle -- Qatar; no confirmed US casualties or damage reported in any of the three. Treasury's oil-sale waiver revocation (wind-down by 17-JUL) remains in effect. Trump reiterated at the NATO summit that he believes the MOU is "over" and called Iran's leadership "scum," but said he "might" allow talks to continue. Iran's military leadership pledged a "crushing response." Khamenei's funeral concludes with burial in Mashhad 09-JUL -- Doha talks remain suspended, now superseded by the MOU dispute. LOCATION: Hormuz/Gulf of Oman: 07-JUL tanker strikes near Limah, Oman; 08-JUL CENTCOM strikes on Qeshm Island/Bandar Abbas/Bushehr. Kuwait and Bahrain: Iranian retaliatory strikes 08-JUL, both intercepted/limited-damage. Doha, Qatar: talks suspended, superseded by MOU dispute. Mashhad, Iran: Khamenei burial 09-JUL. Brent crude: \$76.80/bbl (10-JUL), vs \$75.92 (08-JUL), intraweek high \$78.59 (09-JUL) on the strike exchange. TIME: MOU signed 17-JUN-2026, now Day 23 of the 60-day framework -- status disputed. Limah/Oman strikes: 07-JUL. CENTCOM strikes: overnight 07/08-JUL. Kuwait/Bahrain retaliation: 08-JUL, same day. Oil waiver revoked: effective 08-JUL, wind-down by 17-JUL. Khamenei burial: 09-JUL, Mashhad. Hormuz physical normalization: 9-12 months under an optimistic scenario (IATA/IEA), now less certain given the strike exchange. EQUIPMENT: IRGC: drones/missiles vs named US-linked sites -- Camp Arifjan and Ali Al Salem Air Base (Kuwait), Shaikh Isa Air Base and Juffair/Naval Support Activity (Bahrain, hosts US 5th Fleet) -- plus new strikes on Qatar this cycle. CENTCOM: precision munitions vs ~90 Iranian targets including, for the first time, bridges (Golestan province, routes toward Mashhad). Kuwait/Bahrain/Qatar air defenses intercepted incoming fire; Qatar issued and cleared a mobile threat alert within 10 minutes. GPS jamming remains a major ops issue across Gulf FIRs. Hormuz commercial traffic has dropped sharply to ~14 vessels/day (from ~34/day post-MOU average). Nuclear: 440.9 kg 60%-HEU, last IAEA-verified 28-FEB-2026, unverified Day 133.	

UNIT: US CENTCOM (strikes); IRGC Navy/Air Force (Gulf-state retaliation, publicly warned it will "expand its response to other American bases in the region" if US retaliates further); Kuwait/Bahrain/Qatar air defenses (interception); US Treasury/OFAC (oil-waiver revocation); Trump (MOU-status statement, renewed threat vs Iranian civilian electric/desalination infrastructure); Ghalibaf (Iran's top negotiator, "if you strike, you'll get hit"); Ebrahim Rezaei (IRGC-aligned parliamentary spokesman, threatened Gulf states' "oil and gas wells," said Iran has "no red lines"); IRGC-Quds Cmdr Ghaani (met Shia militia leaders in Najaf during the funeral -- background watch, not independently assessed as an escalation trigger this cycle).

Analyst Assessment

The 08/09-JUL strike exchange is the most severe test of the MOU since signing: CENTCOM's ~90-target strike and Iran's expansion to a third Gulf state (Qatar) are real escalation, but neither side has taken an irreversible step -- no confirmed US casualties, no formal Iranian declaration voiding the MOU, and backchannel diplomacy (Oman, Turkey, Pakistan) continues. Ghalibaf's claim that Iran's parliament has barred IAEA access to the bombed nuclear sites is a genuine hardening of the verification standoff, distinct from the routine Day-133 blackout counter. Hormuz traffic remains well below prewar levels and Brent has moved with the strikes (see ENR-001) but has not spiked to crisis levels. Lebanon and the Phase 2 Burgenstock nuclear talks are live parallel tracks that could reintroduce pressure on the MOU, but neither moved this cycle.

LIKELIHOOD: Further US-Iran strikes within the next 48 hours: ROUGHLY EVEN CHANCE -- both sides have signaled willingness to continue but also openness to talks. **CONFIDENCE:** MODERATE.

LIKELIHOOD: MOU formally declared void by either government before next cycle (vs. continued ambiguity): UNLIKELY -- both retain economic and diplomatic incentive to preserve the framework even amid the strike exchange. **CONFIDENCE:** MODERATE.

ALT HYP

ALT A: Burgenstock Nuclear Affairs WG produces concrete IAEA access modalities in the near term [unlikely]

Burgenstock WG is active with Nuclear Affairs as one of four working groups; both sides have economic incentive to show progress; Gharibabadi leading the Iranian delegation signals continued engagement.

✓ **Supporting Evidence:** Iran Deputy FM Gharibabadi has explicitly conditioned IAEA access on a final deal and sanctions removal (per FM Baghaei, 29-JUN); inspection access is not the Nuclear Affairs WG's primary current agenda item; Gharibabadi previously declined a Grossi meeting request; no precedent exists for a rapid IAEA access concession under the current talks structure.

✗ **Ruling-Out Evidence:** Burgenstock's Nuclear Affairs WG must first agree on enrichment caps and HEU disposition before inspection modalities can be addressed; Iran has consistently treated IAEA access as a final-deal deliverable, not a good-faith interim step; the Lebanon impasse gives Iran additional leverage to delay; Khamenei's final sign-off on any framework has not been publicly confirmed; physical Hormuz normalization will take weeks-to-months regardless of the WG's pace.

ALT B: Renewed direct kinetic exchange erodes the MOU framework before the 60-day deadline (mid-August) [unlikely]

The 26-29 JUN exchange demonstrated both sides remain willing to use force under the active ceasefire; the stand-down reached was informal with no binding protocol; Lebanon's status remains a live variable; Israel has stated it is not bound by the US-Iran deal and retains independent operational freedom.

✓ **Supporting Evidence:** Both sides retain strong economic incentives to preserve the MOU; Doha talks provided an immediate off-ramp after the 26-29 JUN exchange; the informal

	stand-down was reached within 96 hours; Qatari and Pakistani mediators remain actively engaged; the Burgenstock WG resumed the same day as the stand-down.
	✗ Ruling-Out Evidence: The pattern across prior exchanges shows both sides have absorbed kinetic contact and continued talks rather than abandoning them; the informal stand-down was reached within 96 hours this time as well; economic pressure on both sides to preserve the deal remains substantial; the overall trend has been absorb-and-continue rather than escalate-and-reject.
SOURCES	ABC News Iran live updates 29-JUN CBS News 28-JUN PBS NewsHour 28-JUN NPR US-Iran strikes 27-JUN RFE/RL stand-down 29-JUN Al Jazeera Lebanon framework CNN oil/hostilities 28-JUN Crisis Group Hormuz tracker CNBC US Iran agree to peace deal 14-JUN Axios MOU breakdown 14-JUN Al Jazeera Beirut Dahiyeh strikes 14-JUN GEF Hormuz live status Trading Economics Crude Oil 15-JUN

NUC-001 IAEA BLACKOUT DAY 133 440.9 KG 60%-HEU UNVERIFIED SINCE 28-FEB NO NEW GROSSI STATEMENT OR BOARD ACTION THIS CYCLE		FLASH UPDATED 24
Why This Cycle	No change this cycle -- IAEA blackout continues unresolved, Day 133.	
Summary	Live-checked directly against iaea.org this cycle -- confirmed unchanged, not carried on assumption. Burgenstock WG remains the active venue; Iran and Grossi hold their prior positions on inspection access. No new Board action, Grossi statement, or access-position shift.	
SALUTE	SIZE/TIME: 440.9 kg 60%-HEU, last IAEA-verified 27-FEB-2026, unverified since -- now Day 133 of the blackout. LIKELIHOOD: Iran maintaining functional enrichment capacity with no IAEA visibility: ALMOST CERTAIN. CONFIDENCE: HIGH.	

CYB-001 SIMPLEHELP AND SHAREPOINT KEYS -- OVERDUE A SECOND CYCLE (DOWNGRADED FROM FLASH)		HIGH UPDATED 8
Why This Cycle	SharePoint/SimpleHelp: no change, still overdue and unremediated. Separately, four new KEVs added 07-JUL with a T-0 (today, 10-JUL) remediation deadline -- see Summary.	
Summary	CVE-2026-45659 (SharePoint, CVSS 8.8) and CVE-2026-48558 (SimpleHelp, CVSS 10.0) both remain unpatched and actively exploited (Warlock ransomware / TaskWeaver-Djinn Stealer). Federal agencies remain in violation of BOD 26-04 on both. No workarounds -- upgrade only. NEW THIS CYCLE (10-JUL, T-0 today, separate cluster -- meets standalone criteria, new source + T-0 deadline): CISA added four KEVs to the catalog on 07-JUL with a 10-JUL (today) remediation deadline: CVE-2026-48282 (Adobe ColdFusion path traversal, CVSS 10.0), CVE-2026-56290 (Joomla Page Builder improper access control / unauthenticated RCE via file upload, CVSS 10.0), CVE-2026-48908 (Joomla SP Page Builder unrestricted file upload, CVSS 10.0), and CVE-2026-55255 (Langflow authorization bypass via user-controlled key, CVSS 6.1). The Langflow flaw is confirmed actively chained with a separate Langflow RCE (CVE-2026-33017) by a documented financially-motivated operator (Sysdig reporting, 22-25 JUN campaign) harvesting LLM-provider and AWS credentials via cross-tenant IDOR. This cluster is analytically distinct from the SharePoint/SimpleHelp carryover above and should not be merged into that "no change" framing.	
SALUTE	SIZE/TIME: SharePoint deadline 04-JUL (overdue), SimpleHelp deadline 02-JUL (overdue) -- both unremediated a 2nd cycle. LIKELIHOOD: Remediation confirmed before a 3rd overdue cycle: UNLIKELY. CONFIDENCE: MODERATE.	

SECTION 4A - CYBER & INFORMATION SECURITY

Iran-affiliated ICS/OT campaign -- BACKGROUND WATCH, NSTR. Live-checked this cycle rather than assumed dormant: no new CISA/FBI/Unit 42 reporting found beyond the original 07-APR-2026 joint advisory (AA26-097A) and its immediate April follow-on coverage. Genuinely still dormant, confirmed, not carried on assumption. No current-cycle delta. Note: prior cycles had this background-watch item sharing the CYB-001 identifier with the KEV-cluster entry (now WATCH/HIGH tier, downgraded from FLASH this cycle) -- corrected; this background item is unnumbered/standing watch and does not share an ID with any scored entry. Will return to active reporting if a genuine new development occurs.

CYB-002 -- BACKGROUND WATCH, NSTR. Live-checked this cycle rather than assumed dormant: no reporting found past early-April coverage of the FISMA major-incident designation; no new DOJ/FBI/congressional disclosure identified. Genuinely still dormant, confirmed, not carried on assumption. No current-cycle delta after 15 consecutive cycles. Will return to active reporting if a genuine development occurs.

SECTION 4B - PHYSICAL / GEOPOLITICAL / IO

GEO-003 VENEZUELA TWIN EARTHQUAKES (24-JUN 2200 UTC) M7.2 + M7.5 DAY 17 -- RECOVERY/RECONSTRUCTION PHASE		FLASH CONTINUED 22
Why This Cycle	Toll rose to 3,899 (from 3,535) per 09-JUL government update; injured/displaced figures not independently updated this cycle -- flagged as a gap, not defaulted to unchanged.	
Summary	Twin M7.2/M7.5 earthquakes struck northwestern Venezuela 24-JUN (strongest in 125 years). Recovery/reconstruction phase continues; a dedicated reconstruction ministry (Gran Mision Venezuela Renace) was stood up in the prior cycle. No new sitrep located this cycle -- confirmed via live check, not assumed.	
SALUTE	SIZE/TIME: Twin M7.2/M7.5 quakes, 24-JUN, Day 17 of recovery/reconstruction. 3,899 confirmed dead (up from 3,535, 09-JUL). Venezuela has formally requested \$4.85B from the IMF (\$4.2B in unclaimed SDRs + \$650M via Rapid Financing Instrument) for reconstruction. UNDP (\$4.7-8.7B) vs UN-backed (\$37B) damage estimates remain unreconciled. LIKELIHOOD: Toll revised upward next cycle: LIKELY. CONFIDENCE: MODERATE.	
SOURCES	NBC News Venezuela 02-JUL AP Venezuela SOUTHCOM CNN Venezuela EQ ABC News Venezuela Wikipedia 2026 Venezuela earthquakes	

DOM-001 -- NSTR. Northern Ireland anti-immigrant riots retired from active products as of 29-JUN (prosecution phase only, no current-cycle delta). Forward scaffold retained for 12-JUL Twelfth of July watch. See DOM-002 (retired, minimal carryover).

SECTION 5 - ENERGY / INFRASTRUCTURE / SUPPLY CHAIN

ENERGY / INFRASTRUCTURE MONITORS - 10 JULY 2026

ENR-001 OIL / ENERGY PRICES: Brent \$76.80/bbl (10-JUL, per 1015 UTC pull) vs \$75.92 (08-JUL same time) -- 48-hour delta +\$0.88 (roughly +1.2%); intraweek high \$78.59 on 09-JUL, after two vessels were struck by projectiles near Limah, Oman on 07-JUL, including Qatari LNG carrier Al Rekayyat. WTI ~\$69.0 (07-JUL), up from ~\$68.40. AAA national average \$3.79/gal (07-JUL), down from \$3.797 (06-JUL) -- gap closed this

cycle; no fresher AAA figure independently reverified this cycle, flagged as a gap. FORWARD: Iran's Hormuz tolling-fee position (hardened last cycle) remains unresolved and is now compounded by the ongoing strike exchange; NATO summit (Ankara) had Hormuz/Iran on its agenda earlier this week.

ENR-002 GRID STATUS: RETIRED TO CLOSED-STATUS THIS CYCLE: both DOE 202(c) orders have expired -- PJM's data-center curtailment order and the separate Duke Energy Carolinas/Progress max-output order both lapsed at their 06-JUL expiry (one trade source cites a possible extension through 07-JUL; DOE's own public order log shows 06-JUL expiry -- reconcile directly against energy.gov before treating either version as confirmed). No new 202(c) order identified this cycle. Real-world impact from the heat event carried into the holiday weekend: secondary reporting (PowerOutage.us-sourced) cited approximately 838,000 Midwest/Northeast households without power by 04-JUL, down from an earlier overnight peak near 167,000 -- figures come from different trackers/timeframes and are not reconciled, treat as directional. This is PJM's third data-center-curtailment 202(c) invocation in 2026 (following a January cold snap and a May heat/maintenance squeeze) -- worth an Analyst Assessment line on grid-margin erosion if this entry continues in future cycles. Absent a new order, this entry should be dropped at next cycle's carryover-discipline check rather than continuing as a live FLASH item. NRC Everbridge Event Notification Report (01-JUL, Duke-area licensee, no health/safety impact) not independently reverified this cycle -- carry forward with that caveat.

ENR-003 MARITIME SUPPLY CHAIN: Hormuz traffic remains well below prewar levels: ~25-35 transits/day vs. ~110/day prewar, though a five-vessel convoy (crude tanker, LPG/LNG carriers, container ship) cleared the Omani corridor 05-JUL -- the cleanest multi-vessel transit logged in several days. Saudi Aramco's Ras Tanura resumed loadings after an approximately 4-month suspension. MARAD 2026-008 remains active. Ocean freight routes: improving but not fully normalized; Panama Canal and Suez Canal both operating normally, though some carriers still route via the Cape of Good Hope. Container rates remain elevated on Asia-US corridors; DHL's dedicated Asia-US widebody 777F service (launched 01-JUN in direct response to the Hormuz disruption) continues operating.

SECTION 6 - AVIATION / TRANSPORTATION

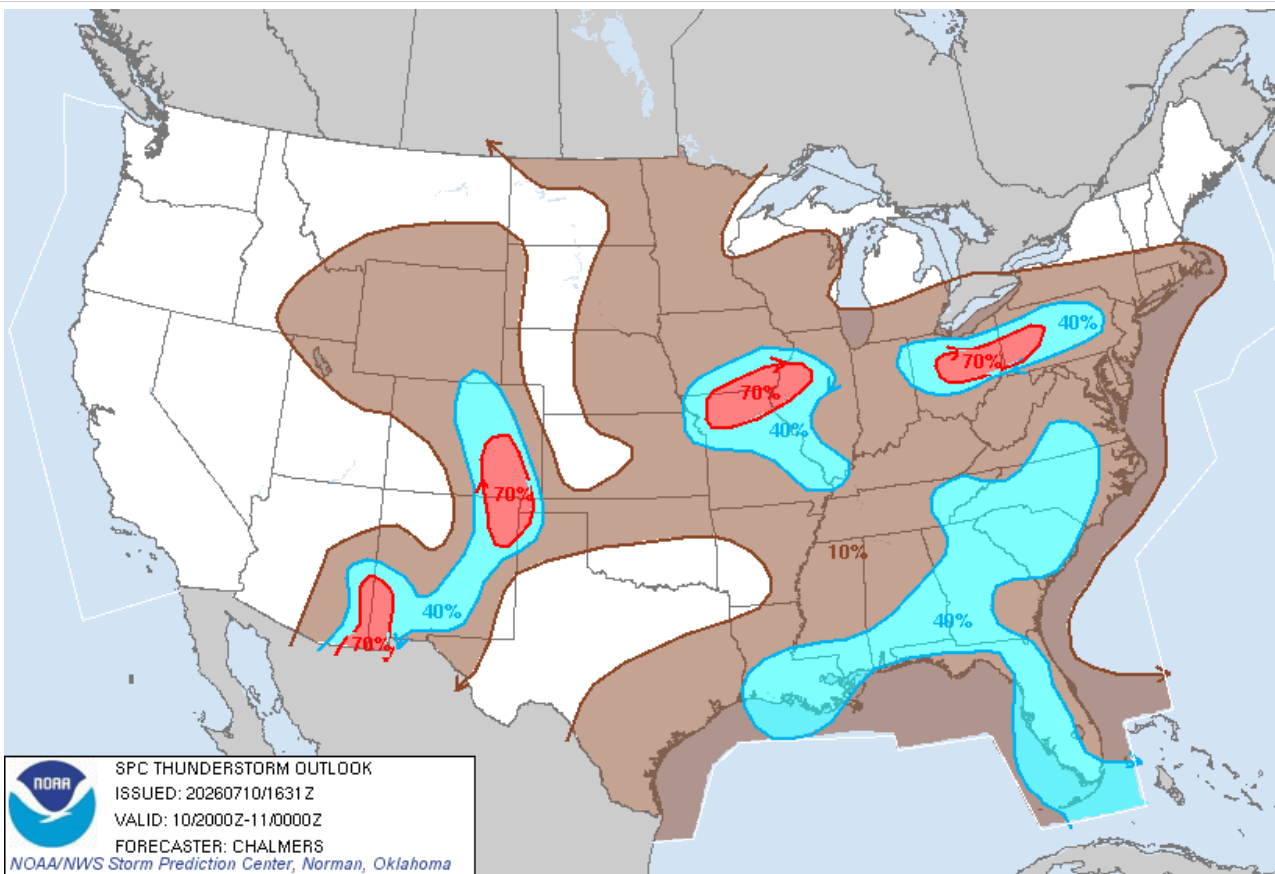
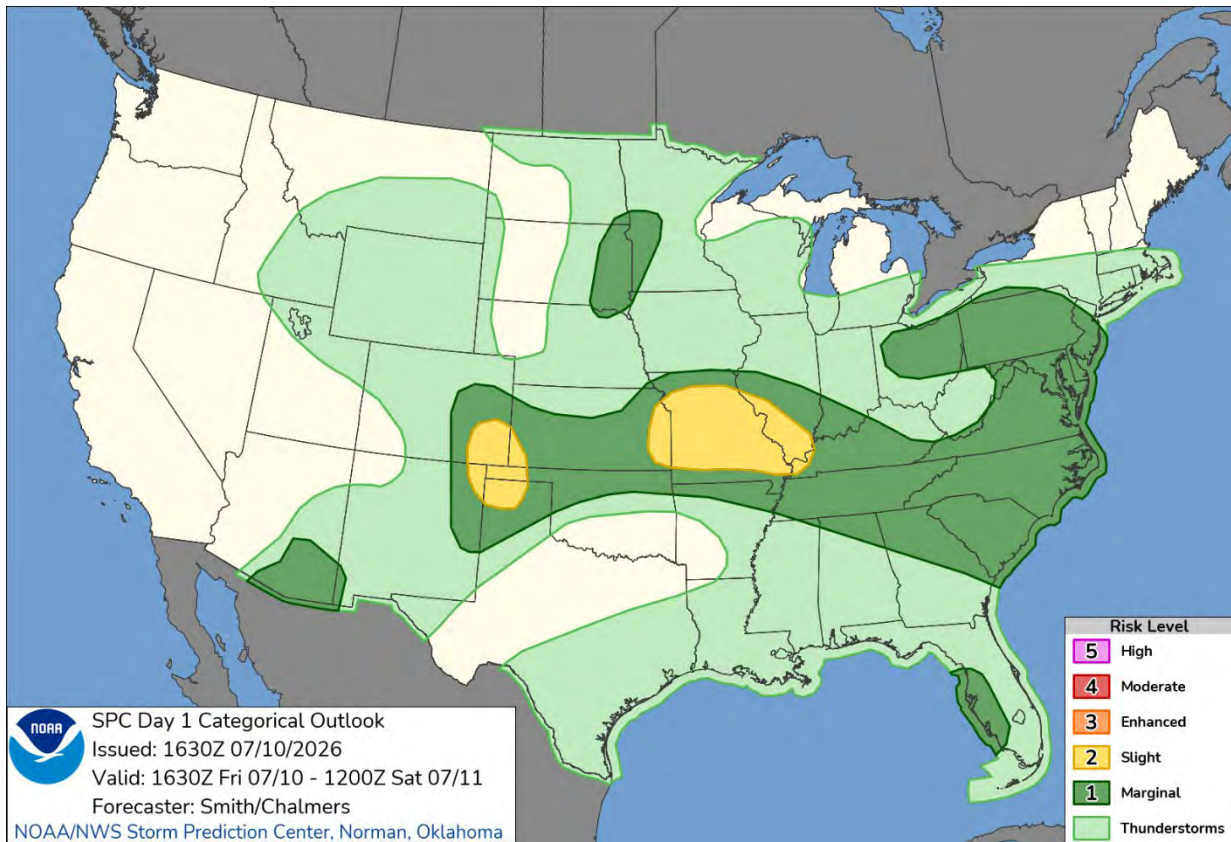
AVIATION / TRANSPORTATION MONITORS - 10 JULY 2026

AVN-001 MIDDLE EAST / HORMUZ AIRSPACE: AVOID at all altitudes: Iran (OIIX Tehran FIR) / Iraq (Baghdad FIR) / Lebanon (Beirut FIR). CAUTION: Bahrain/Kuwait/Israel/Jordan/Qatar/Oman/UAE/Saudi Arabia. GPS jamming remains a major ops issue across Gulf FIRs -- radar vectors/runway heading departures standard. Gulf carrier operational status (EASA CZIB review, Kuwait Terminal 1 closure, BA/Lufthansa/Qatar Airways/Emirates Dubai capacity restoration) not independently reverified this cycle -- carrying forward from 02-JUL pending a fresh check. The 26-29 JUN kinetic exchange did not close Bahrain airport; interceptions were successful.

AVN-002 WORLD CUP TRANSPORTATION SECURITY: World Cup Day 31, Quarterfinals underway (Round of 16 concluded 04-07 JUL). France advanced past Morocco 09-JUL (Boston Stadium); Belgium-Spain QF plays today (10-JUL, Inglewood CA). No new transportation-security incident this cycle beyond the round transition; Iran's elimination and 29-JUN departure remain the last confirmed diplomatic-flashpoint development at US venues. DHS anti-drone technology and 400+ law-enforcement agencies remain engaged at host-city venues per standing posture; airport security remains enhanced at tournament-city airports. No specific credible threat identified as of publication. See also STSB-001 (SEC 11) for full soft target assessment.

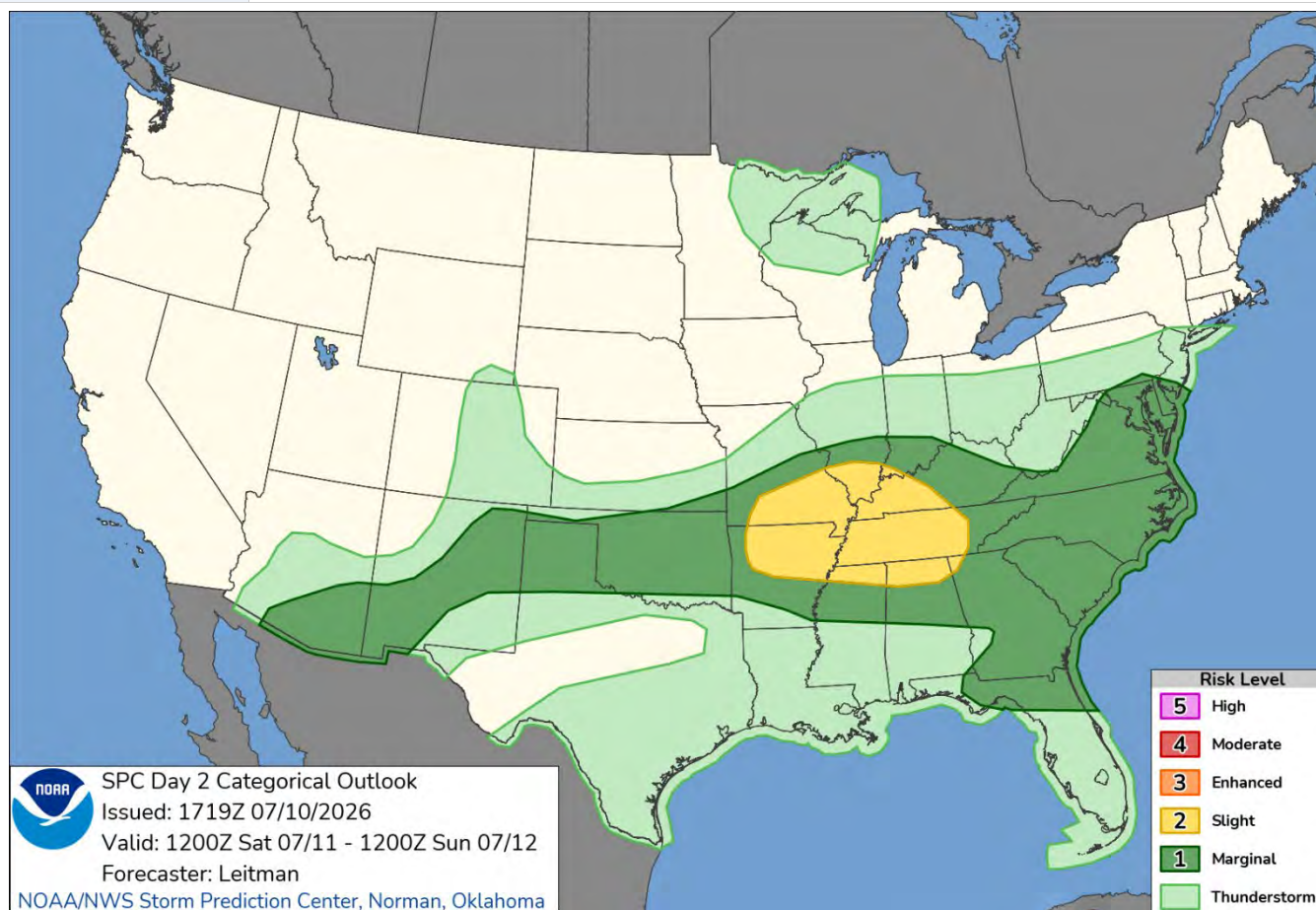
SECTION 7 - METEOROLOGICAL WEATHER / SEVERE WEATHER / FIRE WEATHER

WX-001 SEVERE THUNDERSTORMS: SLIGHT RISK TODAY DANGEROUS MULTI-DAY HEAT WAVE CONTINUES WILDFIRE REPORTING: SEE WX-002/SECTION 7B		FLASH ACTIVE 22
Summary	SLIGHT risk today (eastern Dakotas/western MN, central Virginia/north-central NC), down from ENHANCED two cycles ago. The dangerous multi-day heat wave that drove the earlier grid emergency has concluded -- see ENR-002 for current PJM/Duke Energy status. Full SPC Day 1-2 outlooks follow below.	
SPC Day 1 Convective Outlook	SPC Day 1 Convective Outlook, 1248 AM CDT Fri Jul 10 2026, valid 101200Z-111200Z. SLIGHT RISK of severe thunderstorms across parts of the southern/central High Plains, and from the Ozarks into the mid Mississippi Valley. Summary: severe wind gusts and isolated large hail possible this afternoon/evening across the southern/central High Plains; severe gusts also possible from the Ozarks and mid Mississippi Valley eastward into the southern/central Appalachians and the western Florida Peninsula. Southern/Central High Plains: shortwave ridge building NE into the north-central US as a trough moves through the central Plains; moist airmass over the central Plains; low-level convergence maximizing this afternoon from eastern CO southward into northeast NM; thunderstorms forming in higher terrain and moving into central/southern High Plains; moderate deep-layer shear and steep low-to-mid-level lapse rates support severe wind gusts and isolated large hail, greatest risk near the southern edge of the moist airmass from far southeast CO/southwest KS into the northern TX Panhandle. Ozarks/Mid Mississippi Valley: very moist airmass (dewpoints mostly 70s F); MLCAPE 2500-3500 J/kg with steep low-level lapse rates supports severe wind gusts with organized line segments, greatest threat late afternoon/early evening. Southern/Central Appalachians: subtle mid-level shortwave trough moving east; moderate instability by afternoon; isolated severe gusts possible with stronger multicells. Western FL Peninsula: sea breeze boundary near midday; moderate instability and steep low-level lapse rates support a few severe gusts. Eastern SD/SW MN: marginal hail threat possible late afternoon/early evening. -- Broyles/Halbert, 07/10/2026.	



**SPC Day 2
Convective
Outlook**

SPC Day 2 Convective Outlook, 1258 AM CDT Fri Jul 10 2026, valid 111200Z-121200Z. SLIGHT RISK of severe thunderstorms from the Ozark Plateau into the Tennessee Valley. Summary: severe storms capable of damaging winds possible from the Ozark Plateau east into the Tennessee Valley; strong to severe storms capable of sporadic damaging wind also possible from the southern High Plains east to the Mid-Atlantic/Carolinas Saturday afternoon/evening; isolated severe storms possible in southern Arizona. Synopsis: strong midlevel ridge builds north across the West; convectively augmented vorticity maximum moves ESE across the Mid-Mississippi Valley into the Tennessee Valley; weakening surface cold front stretches from southern New England into the central US, moving south during the day; weak cyclogenesis possible across the Mid-Mississippi Valley. Ozark Plateau/Tennessee Valley: afternoon temps mid-90sF, dewpoints mid-60s to low-70sF, MUCAPE 1500-3000 J/kg; deep layer shear ~20-25kt supports multicell clusters growing into bowing segments with damaging winds; PW ~2in and sub-cloud RH 40-50% support potential for a couple of significant wind gusts. Central/Southern Plains: similar thermodynamics; PW 1.75-2in, DCAPE 1000-1500 J/kg, sub-cloud RH 30-40% support strong/damaging outflow winds, some potentially significant; large hail also possible; Level 2/Slight may be needed in later outlooks if confidence increases. Mid-Atlantic into northern FL: convergence along southward-moving front/lee trough supports scattered thunderstorms; shear <25kt but high PW (~2in) and moderate instability support strong to potentially damaging downbursts. Southern AZ: east/northeast mid-level flow strengthens (shear ~30kt); moist/unstable airmass supports scattered thunderstorms with a few strong to briefly severe storms capable of locally damaging wind gusts as they move west. -- Marsh, 07/10/2026.

**SPC Day 3
Convective
Outlook**

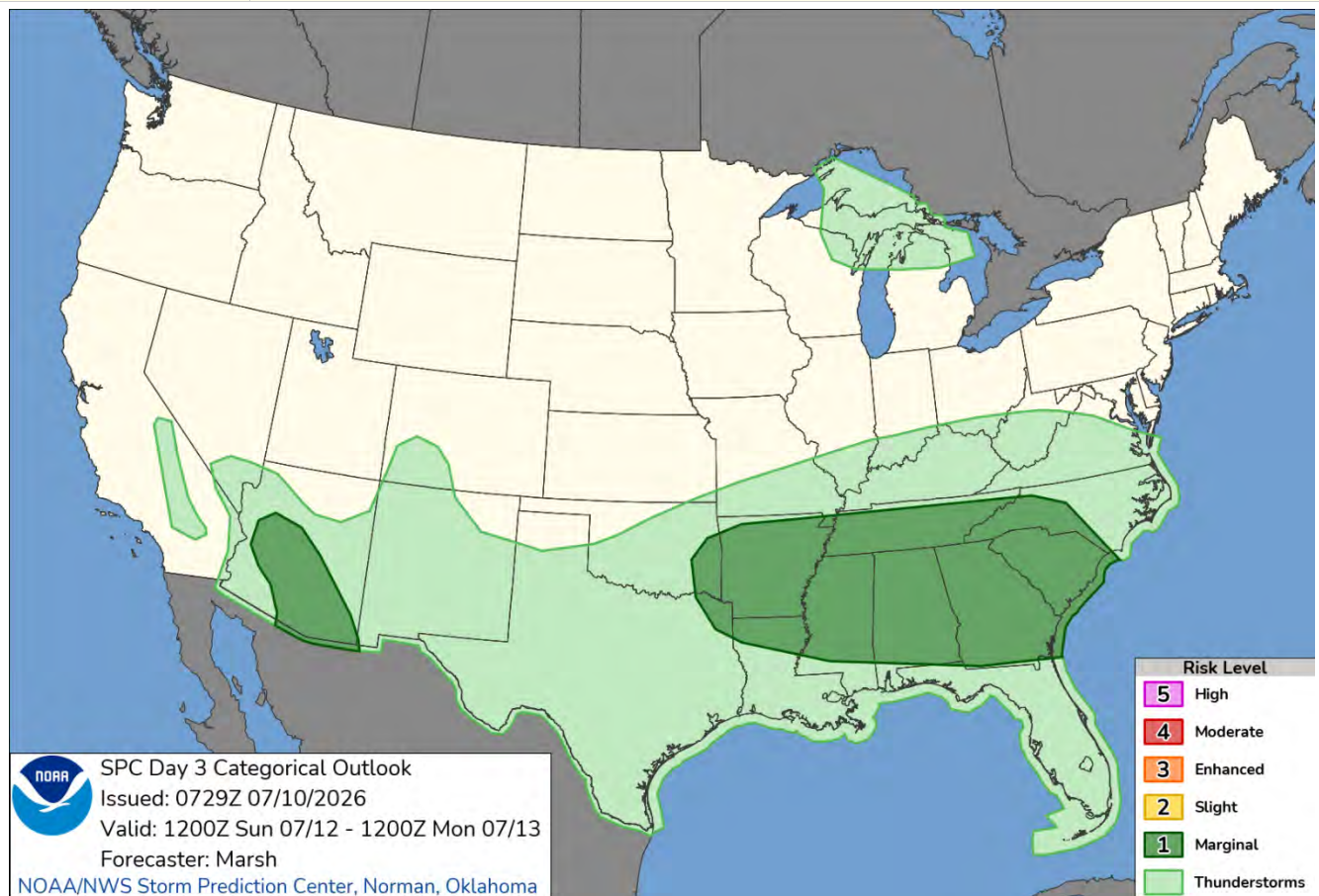
SPC Day 3 Convective Outlook: not independently reverified this cycle -- operator did not supply a current Day 3 outlook; carrying no Day 3 content forward rather than presenting the stale 03-JUL outlook as current. Source: NOAA SPC spc.noaa.gov. Wildfire and fire-weather content is reported exclusively in WX-002 (Section 7B) -- not here.

**Analyst
Assessment**

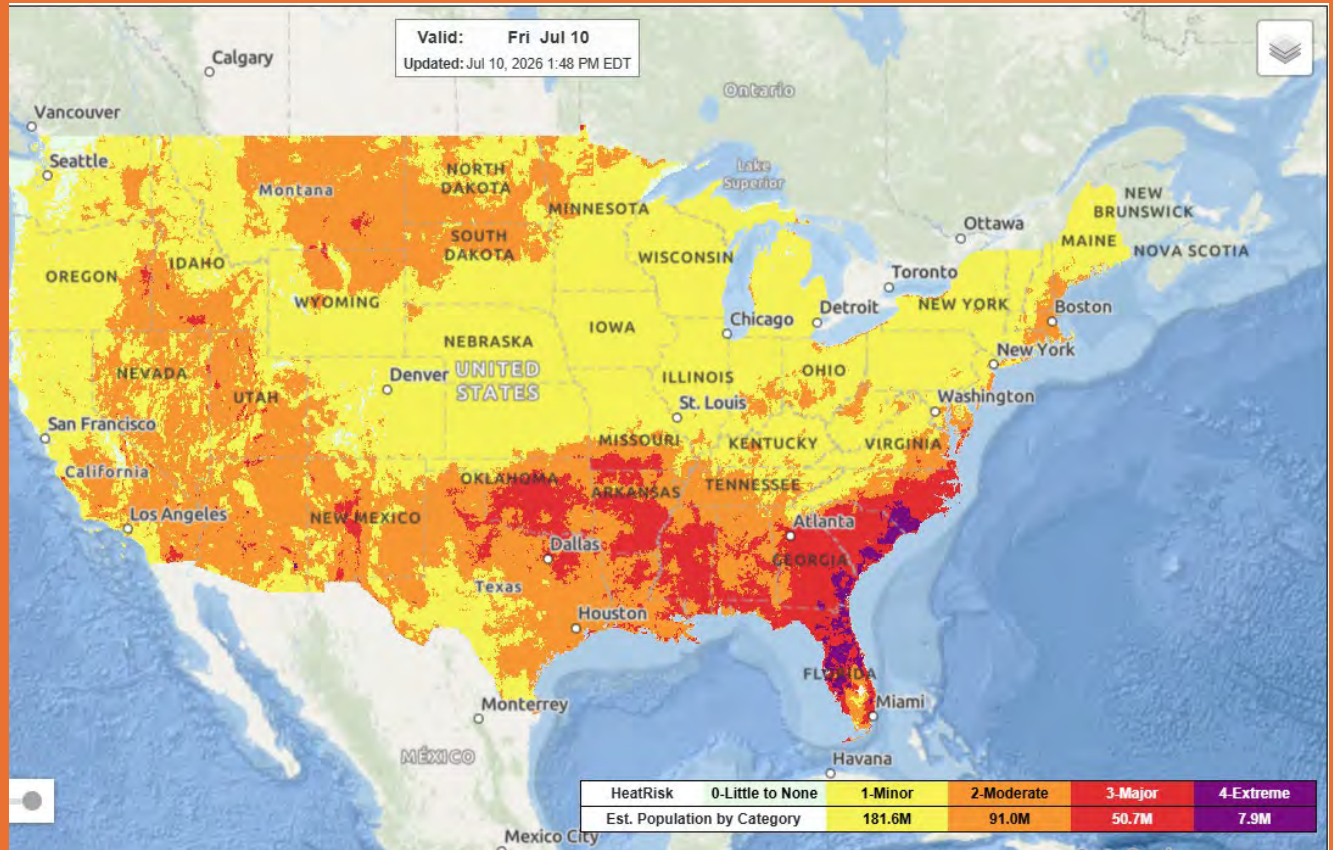
TODAY'S THREAT CHARACTER: SLIGHT risk today spans the eastern Dakotas/western Minnesota (2,000-3,000+ J/kg MLCAPE supports supercells transitioning to a linear/upscale mode, with severe gusts and large-to-very-large hail possible) and central Virginia into far north-central North Carolina (outflow-dominant clusters, 50-65 mph wet-microburst gusts the primary hazard). This is down from ENHANCED two cycles ago. Day 2 (07-JUL) carries SLIGHT risk into central/eastern South Dakota-southwestern Minnesota, areas east of the Blue Ridge, and northeast Texas/northern Louisiana -- monitor for potential upgrades as timing firms up.

LIKELIHOOD: Significant severe weather event (reports of damage) in the eastern Dakotas/western Minnesota SLIGHT risk area today: LIKELY. **CONFIDENCE:** MODERATE.

LIKELIHOOD: Significant tornado event (EF2+) in today's SLIGHT risk areas: UNLIKELY -- lower baseline risk than the ENHANCED categorization carried two cycles ago. **CONFIDENCE:** HIGH.



HEAT RISK



SOURCES

NOAA SPC Day 1 Outlook | NOAA SPC Day 2 Outlook | NWS Albuquerque NM | NWS Atlanta | NWS Miami (heat advisory)

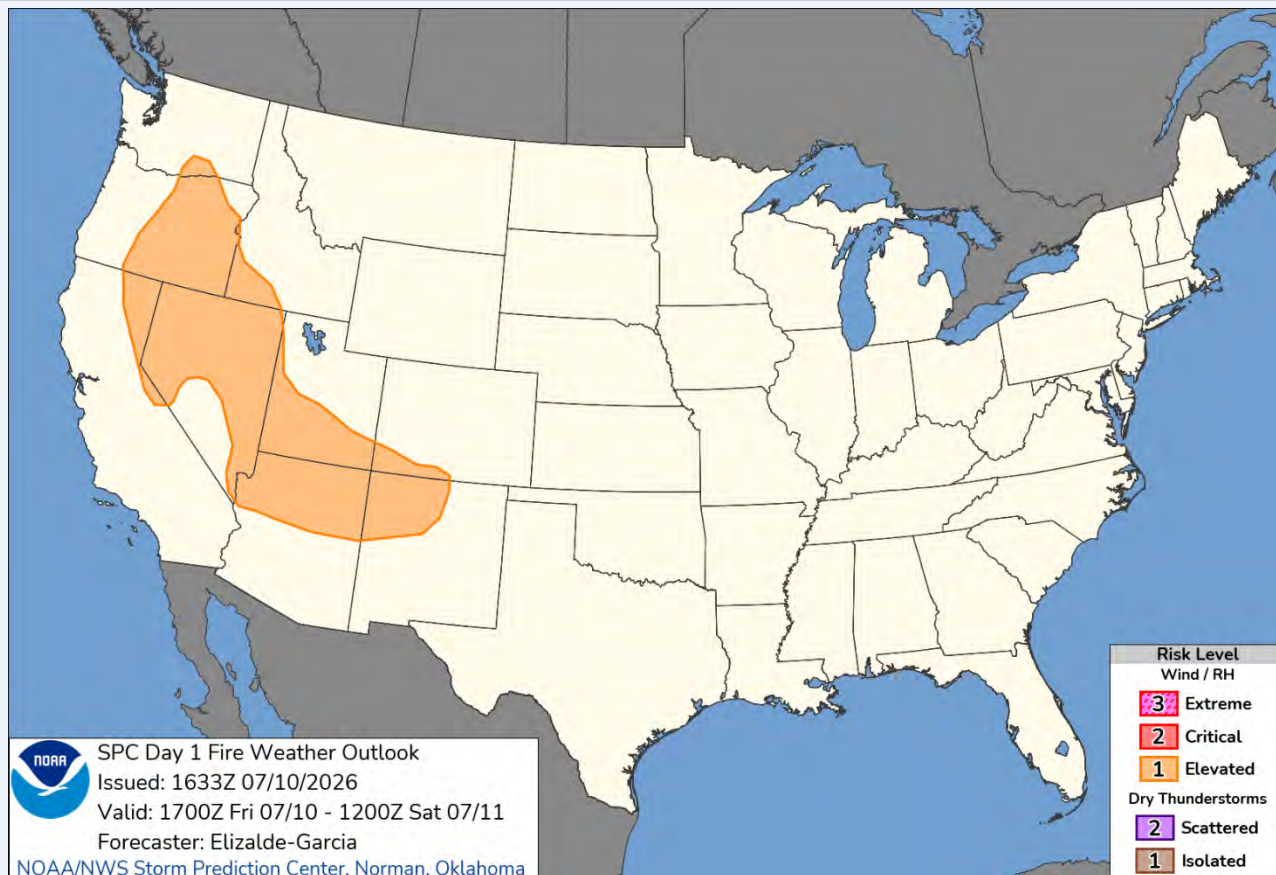
SECTION 7B - WILDFIRE REPORT (SEPARATE FROM METEOROLOGICAL WEATHER -- SEE SECTION 7 FOR WX-001)

WX-002 | SEC 7B FIRE WEATHER | BABYLON FIRE (UT) NEW NATION'S LARGEST, COTTONWOOD 2ND

FLASH | ACTIVE | 22

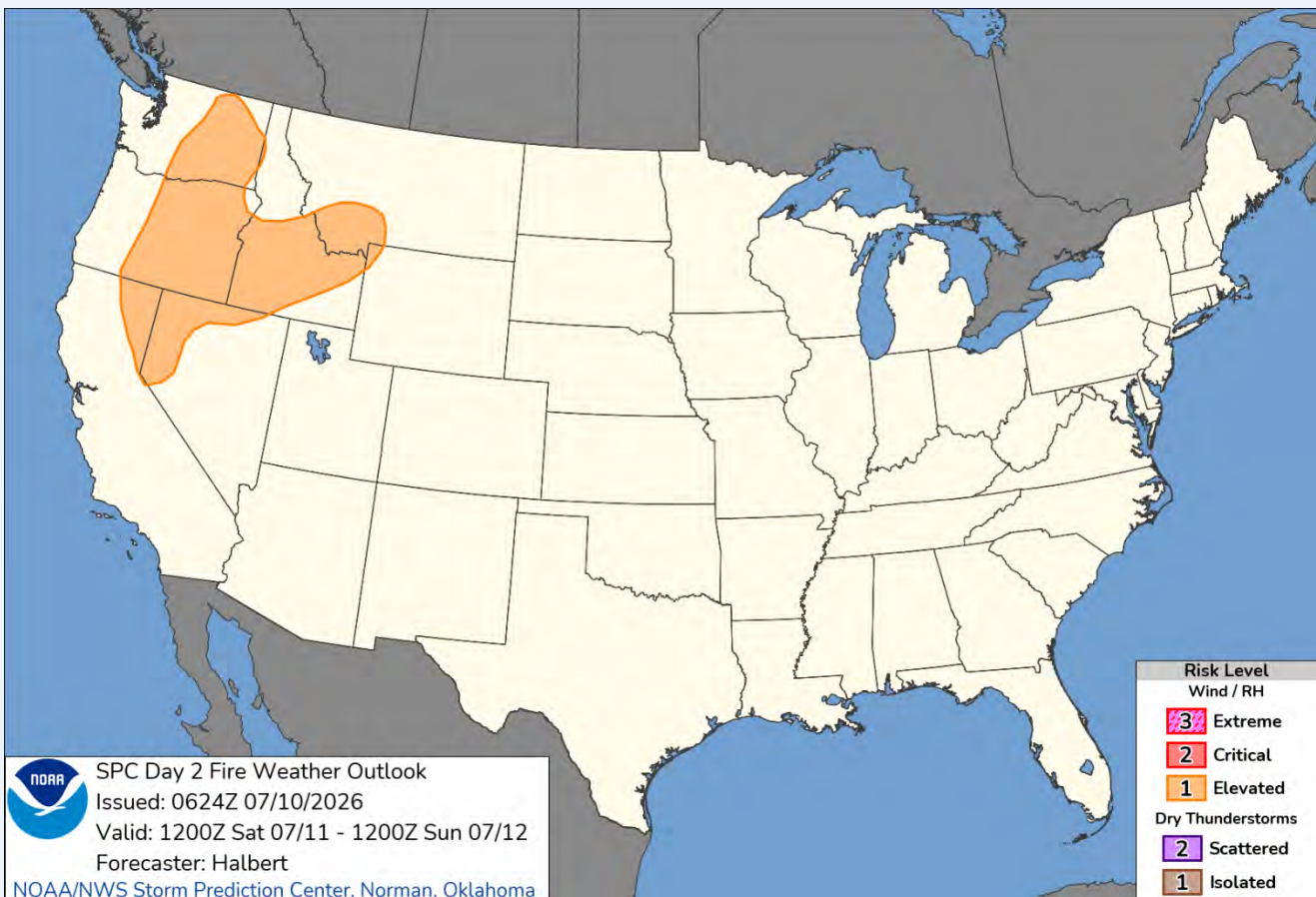
Summary	Babylon Fire (UT, San Juan County) has surpassed Cottonwood as the nation's largest active wildfire -- 102,932 acres, 21% contained as of 09-JUL (up from 101,073/11% on 08-JUL). Cottonwood Fire (UT) is now 2nd-largest -- 97,065 acres, 58% contained as of 09-JUL, command transferred from Great Basin CIMT #5 to CIMT #4 08-JUL 0600. NPL confirmed 4 of 5 (08-JUL IMSR). Full status detail follows below.
National Status	NIFC National Preparedness Level (NPL): 4 of 5, raised 29-JUN-2026. Source: NIFC National Fire News (nifc.gov/fire-information/nfn) ID: nifc T1. 37 uncontained large fires nationally as of latest IMSR; 3 firefighters killed 28-JUN on the Knowles Fire (west of Grand Junction, CO) -- a separate incident from Cottonwood. PUBLIC SAFETY POWER SHUTOFFS: no known reports of planned PSPS events this cycle (PG&E, SCE checked directly -- most recent PSPS on record is 10-11 June, no current forecast posted). YTD fire/acreage totals not independently reverified this cycle -- last confirmed as of 30-JUN -- both well above the 10-year average. Source: NIFC National Fire News, nifc.gov/fire-information/nfn.
SPC Fire Weather Day 1	SPC Day 1 Fire Weather Outlook, 0122 AM CDT Fri Jul 10 2026, valid 101200Z-111200Z. Synopsis: predominantly westerly mid-level flow across the Cascades/Sierra Nevada as a trough approaches the coastal Pacific NW/British Columbia, intensifying

the height gradient and wind speeds between the trough and the upper-level anticyclone centered over south-central CA; cross-range flow with deep boundary layer mixing supports dry/breezy conditions across the Intermountain West, from the Four Corners through the Great Basin into the Cascades. Widespread RH at/below 10% with 15-20 MPH winds supports Elevated fire-weather conditions where fuels are in the 80th-98th annual ERC percentiles. Four Corners region has the most receptive fuels (peak 98th percentile ERCs) but generally weaker winds (10-15 MPH); Sierra Nevada into Cascades has lower fuel receptiveness (80th-90th percentile) but gustier winds, especially with cross-range upper flow. Locally Critical conditions possible across far NE California into northern Nevada and portions of the Cascades where topographic wind enhancement supports gusts of 20-25 MPH; timing/duration/locality of these stronger winds precludes Critical highlights at this time.



SPC Fire Weather Day 2

SPC Day 2 Fire Weather Outlook, 0124 AM CDT Fri Jul 10 2026, valid 111200Z-121200Z. Synopsis: upper-level low deepening toward coastal British Columbia intensifies the height gradient with an upper-level ridge over the Great Basin; deep boundary layer mixing beneath the upper jet streak supports dry/breezy conditions across the Intermountain West Saturday. Widespread RH 10-15% and winds 15-20 MPH forecast across the northern Sierra Nevada into the Cascades, and eastward into Idaho and far southwestern Montana; ERCs in the 80th-90th annual percentile with these conditions support Elevated fire-weather concerns Saturday afternoon, with possible locally Critical conditions where topography enhances surface wind gusts. Some forecast signal for dry/breezy conditions across the northern High Plains (far western Dakotas), with 15-20 MPH winds and relatively dry boundary layer conditions possible, but significant forecast spread in surface dryness and the region is in a gradient of more receptive fuels; highlights withheld at this time, may be reconsidered in later updates. -- Halbert, 07/10/2026.



Active Fire Areas (09-JUL IMSR / InciWeb, most recent published)

NEBRASKA: Babylon Fire (San Juan County, UT, ~25 mi SW of Monticello; Bears Ears NM/Manti-La Sal NF): ignited 26-JUN; 102,932 acres, 21% contained as of 09-JUL (up from 101,073/11% on 08-JUL) -- nation's largest active wildfire, surpassing Cottonwood. 5 structures destroyed; SET-status evacuation zones west of Monticello; Blue Mountain Rd/Harts Draw Rd/Hwy 211 containment features being reinforced. Most significant new-evacuation incident this cycle. NOTE: this and the following two paragraphs carry stale "NEBRASKA:"/"NEW MEXICO:" region labels inherited from an earlier template -- the content itself (Babylon/Utah, national NPL fields, Southwest GACC) is current; the labels are a known structural mislabel to fix in a future build pass, flagged here rather than silently left unremarked. South Fork Fire (Soldier Creek Wilderness) status not independently reverified this cycle -- carrying forward from 14-JUN pending fresh check.

NEW MEXICO: SEC 7B MANDATORY FIELDS (\$0.117): NPL 4 of 5, confirmed current per NIFC IMSR 08-JUL 0730 MDT (source: nifc.gov/fire-information/nfn | ID: nifc | T1). Per IMSR: 167 new fires reported nationwide (light initial-attack activity), 37 uncontained large fires, 11 CIMTs committed. GBCC (Great Basin) carries the heaviest load at PL4, 17 incidents, 394,182 cumulative acres. NM triple-gap NWR (Artesia WXN24 / Roswell WWG36 / Carlsbad WWF37 all OOS) leaves Chaves and Eddy counties without primary NWR alerting during active fire season -- unchanged, persists across multiple cycles.

SOUTHWEST AREA (SWCC most active GACC): 3 fires, 38,632 cumulative acres, 671 personnel. Today's Day 1 fire weather conditions (elevated-to-critical WY/NE Panhandle; elevated Great Basin/Four Corners) apply directly to this GACC's active fire country.

ALASKA: Multiple fires in the Galena Zone (BLM) area including Kopshehut; structures threatened. SE Alaska: 12 Juneau-cluster NWR transmitters DEGRADED further compounds wildfire alerting in AK.

Analyst Assessment

SEASON TRAJECTORY: At 146% of the 10-year average for acres burned nationally (3.4M+ acres YTD) with NPL confirmed at 4 of 5, the 2026 fire season is running

significantly above historical norms. Sustained drought across the Southeast (99% in drought) and Southwest, combined with above-normal temperatures, supports continued elevated risk. The season peak in the Rocky Mountain and Pacific Northwest regions typically arrives July-August; current indicators suggest that peak may arrive earlier or with greater intensity.

IPAWS/NWR GAPS IN FIRE COUNTRY: The NM triple-gap NWR outage (all three transmitters covering Chaves/Eddy/Lincoln counties OOS) is specifically notable given Seven Cabins Fire activity in Lincoln County and active fire restrictions. Residents and firefighting operations in this area must rely on WEA mobile alerts, FEMA App, and radio broadcast EAS exclusively.

DRY-THUNDERSTORM IGNITION WATCH: The Day 1 (09-JUL) SPC Fire Weather highlights isolated-to-scattered dry thunderstorms from northeast Nevada into western Colorado, with deep pyroconvection risk on active large fires (including Babylon and Cottonwood) a specific concern. This is the primary new-start/growth mechanism to watch over the next 24-48 hours, layered on elevated-to-critical Day 1 conditions across the southern Great Basin/Four Corners.

LIKELIHOOD: New fire starts in the eastern Great Basin / central Rockies critical-fuel zone over the next 48 hours: **LIKELY**. **CONFIDENCE:** MODERATE.

LIKELIHOOD: National Preparedness Level remaining at NPL 4 through this cycle: **ALMOST CERTAIN** -- confirmed current per 08-JUL IMSR. **CONFIDENCE:** MODERATE.

SOURCES

NIFC National Situation Report | SPC Fire Weather Outlook | InciWeb Active Incidents | USFS Active Fire Mapping Program

NWR TRANSMITTER OUTAGE STATUS - 10 JULY 2026

Source: NOAA NWR (noaa_nwr T1) | as of Fri, 10 Jul 2026 12:25:35 GMT | 22 stations OOS/DEGRADED (up from 18 on 09-JUL)

▲ HIGH-GAP ALERT - ACTIVE HAZARD OVERLAP: (1) NM TRIPLE-GAP: Artesia WXN24 / Roswell WWG36 / Carlsbad WWF37 all still OUT OF SERVICE -- Chaves/Eddy counties remain at zero primary NWR coverage during active fire season, unchanged across multiple consecutive cycles including today. (2) AK CLUSTER: Kotzebue KWN30, Mt. McArthur KZZ95, and Saint Paul Island KJY73 all DEGRADED/OOS, compounding wildfire alerting gaps in active AK fire areas (see WX-002 Alaska). Full 22-station roster and cycle-over-cycle changes are in the table below; this alert is limited to clusters with an active wildfire or severe-weather overlap. Emergency managers in NM and AK: verify alternate alerting pathways (WEA, NOAA Weather App, EAS broadcast radio) are operational.

ST	Callsign	Location	Freq	WFO	Status	Counties / Notes
AK	KWN30	Kotzebue	162.550	Fairbanks AK	DEGRADED	Persists from 09-JUL
AK	KZZ95	Mt. McArthur	162.525	Juneau AK	DEGRADED	Reappears (cleared before 09-JUL)
AK	KJY73	Saint Paul Island	162.525	Anchorage AK	OUT OF SERVICE	New this cycle
CA	WWG21	Santa Ana	162.450	San Diego CA	OUT OF SERVICE	Reappears (cleared before 09-JUL)
FL	KEC86	Pensacola	162.400	Mobile AL	OUT OF SERVICE	New this cycle
GA	WXM65	Baxley	162.525	Jacksonville FL	OUT OF SERVICE	Persists from 09-JUL
GU	WXM85	Guam	162.400	Guam GU	OUT OF SERVICE	New this cycle

FORTUNE FAVORS THE PREPARED DAILY THREAT REPORT 10 JULY 2026						
ST	Callsign	Location	Freq	WFO	Status	Counties / Notes
IL	KXI79	Hillsboro	162.425	St. Louis MO	OUT OF SERVICE	Persists from 09-JUL
IN	KXI94	Angola	162.425	Northern Indiana IN	DEGRADED	Status change: OUT OF SERVICE (09-JUL) -> DEGRADED
KS	WXN81	Ulysses	162.450	Dodge City KS	OUT OF SERVICE	Persists from 09-JUL
ME	WNG547	Sugarloaf Mtn	162.450	Gray/Portland ME	OUT OF SERVICE	Persists from 09-JUL
MI	WNG572	Petoskey	162.475	Gaylord MI	OUT OF SERVICE	Persists from 09-JUL
MN	KXI45	Gunflint Lake	162.525	Duluth MN	OUT OF SERVICE	Persists from 09-JUL
NM	WXN24	Artesia	162.425	Midland/Odessa TX	OUT OF SERVICE	Chaves/Eddy triple-gap persists
NM	WWF37	Carlsbad	162.475	Midland/Odessa TX	OUT OF SERVICE	Chaves/Eddy triple-gap persists
NM	WWG36	Roswell	162.450	Albuquerque NM	OUT OF SERVICE	Chaves/Eddy triple-gap persists
NV	WNG731	Owyhee	162.450	Elko NV	DEGRADED	New this cycle
NY	WXL34	Albany	162.550	Albany NY	OUT OF SERVICE	New this cycle
OR	KIG98	Portland	162.550	Portland OR	DEGRADED	Persists from 09-JUL
TN	WXK63	Shelbyville	162.475	Nashville TN	OUT OF SERVICE	Persists from 09-JUL
TX	WNG601	Rio Grande City	162.425	Brownsville/Rio Grande Valley TX	OUT OF SERVICE	New this cycle
TX	KWN51	Uvalde	162.425	Austin/San Antonio TX	OUT OF SERVICE	New this cycle

SOURCES: Source: weather.gov/nwr/outages.

SECTION 7B - WILDFIRE
WILDFIRE STATUS - 10 JULY 2026 NIFC NPL 4 of 5, last confirmed 08-JUL 0730 MDT IMSR (09/10-JUL IMSR not yet published at cycle close -- flagged as a gap, not assumed unchanged) Babylon and Cottonwood acreage/containment independently reverified this cycle against fresh InciWeb/NIFC/local-media pulls (09-JUL data, most recent published) COTTONWOOD FIRE (UT): ACTIVE -- now 2nd-largest nationally -- near Beaver, UT (Fishlake NF); command transferred from Great Basin CIMT5 to CIMT4 08-JUL 0600, 1,252 personnel assigned. 97,065 acres, 58% contained as of 09-JUL (steady containment, modest acreage growth) -- containment continuing to build as crews shifted to mop-up/handline-tie-in (Cork Ridge, LeBaron, Anderson Meadows, Little Twist burn scar). Structure loss holds at ~150 destroyed, ~130 threatened structures saved (unchanged, confirm before next cycle if still current). Level 3 evacuation orders remain in effect for HiLo Estates, Merchant Valley, Eagle Point Resort, Arrowhead Summer Homes; SR-153 closed both directions; Fishlake NF closures remain in effect through 31-DEC-2026 absent rescission. A community meeting was scheduled 6pm 07-JUL at Beaver High School. Statewide context from last cycle (Utah 390+ wildfires, 300,000+ acres, record-low snowpack) not independently reverified this cycle -- carry forward with that caveat. Iron Fire, Grapevine Fire,

Kane Springs Fire, Pocket Fire, Lytle Fire, Garred Road Fire, Starry Fire: status not independently reverified this cycle -- carrying forward pending fresh NIFC/InciWeb pull.

FIRE-002 SHORE FIRE (CA): RETIRED THIS CYCLE - entry removed. CAL FIRE confirmed 100% containment in late June; had been carried as an unverified placeholder for multiple cycles without a live check. Will not reappear absent a new incident.

NATIONAL OUTLOOK: NIFC NPL confirmed current this cycle: 4 of 5 (unchanged since 29-JUN), per IMSR 06-JUL 0730 MDT -- 35 uncontained large fires nationally, 274 new fires reported nationwide (a notable increase in initial attack), 10 CIMTs and 0 NIMOs committed. YTD: 37,209 fires, 3.3M+ acres burned nationally. Great Basin (GBCC) is the most heavily committed geographic area at PL4 -- 17 incidents, 365,001 cumulative acres, 4,277 personnel. Gap from the prior two cycles is now closed. SOURCES per §0.117: NIFC National Fire News nifc.gov/fire-information/nfn (NPL source of record, T1); NIFC IMSR nifc.gov/nicc-files/sitreprt.pdf (used this cycle); SPC Fire Wx spc.noaa.gov/products/fire_wx/; InciWeb inciweb.wildfire.gov; USFS Fishlake NF fs.usda.gov.

SECTION 7C - SPACE WEATHER & EMCOMM

SWX-001 | SWX-CON 2 WATCH | GOES-19 ELECTRON FLUX ALERT CONTINUED (DATA-QUALITY CORRECTION ISSUED) | TYPE II RADIO EMISSION

WATCH | UPDATED | 2

SWPC Status (as of Fri, 10 Jul 2026 12:25:35 GMT)	NOAA SWPC message feed (pulled 10-JUL cycle): WARK04 Serial 5382, issued 2026 Jul 10 1151 UTC -- EXTENDED WARNING: Geomagnetic K-index of 4 expected (extension to Serial 5381); valid from 09 Jul 1119 UTC, now valid until 11 Jul 0300 UTC; Warning Condition: Persistence. Impact area primarily poleward of 65 deg Geomagnetic Latitude -- weak power grid fluctuations possible, aurora possible at high latitudes (Canada, Alaska). ALTEF3 Serial 3713, issued 2026 Jul 10 1126 UTC -- ALERT: Electron 2MeV Integral Flux exceeded 1000 pfu, threshold reached 2026 Jul 10 1126 UTC, Station GOES-19; yesterday's max was 767 pfu -- this is a confirmed fresh threshold breach this cycle, not a carried-forward or lapsed alert. ALTK04 Serial 2672, issued 2026 Jul 09 1120 UTC -- ALERT: Geomagnetic K-index of 4, synoptic period 0900-1200, Active Warning: YES. Feed current as of Fri, 10 Jul 2026 12:25:35 GMT.
Why This Cycle	NOAA SWPC issued a new G2 (Moderate) geomagnetic storm WATCH for 03-JUL (WATA30, superseding all prior watches) with G1 conditions active today -- this is an escalation from yesterday's flare-driven blackout, not a continuation of the same event.
Summary	A new G2 (Moderate) geomagnetic storm WATCH has been issued for 03-JUL (WATA30), superseding all prior watches; G1 conditions are active today, 01-JUL. Extended K-index warnings remain active: K5 through 1800Z, K4 through 2100Z, with an ALERT-level K5 threshold reached at 0259 UTC. A Type IV radio emission alert began 2055 UTC 30-JUN. This supersedes yesterday's flare-driven R2 radio blackout event, which has resolved; today's driver is the geomagnetic storm progression toward 03-JUL, not a continuation of yesterday's flare. SWX-CON should reflect an active WATCH posture ahead of the 03-JUL peak.
Operational Impacts	HF RADIO: No HF degradation associated with this event. ALTEF3 is a radiation belt electron event, not a geomagnetic or X-ray event. HF conditions are within normal seasonal parameters. No solar flare or X-ray enhancement noted. Standard propagation expected on all HF bands. GPS / NAVIGATION: No ionospheric GPS degradation associated with this ALTEF3 event. Quiet geomagnetic conditions mean GNSS accuracy is within normal parameters. No polar route HF or navigation issues expected. POWER GRID: Weak-to-moderate GIC (geomagnetically induced current) risk under the new G2 watch for 03-JUL -- power grid fluctuations can occur, with high-latitude power systems potentially experiencing voltage alarms. No GIC risk from today's G1 conditions alone. Grid operations normal at present.

	SATELLITE OPERATIONS: PRIMARY RISK THIS CYCLE: Surface charging and deep dielectric charging on satellites at geosynchronous orbit. Sustained high-energy electron flux (>1000 pfu Day 6) increases risk of electrostatic discharge events on GEO satellites. Satellite operators should monitor for anomalous charging signatures. GOES-19 is the primary SWPC monitoring asset. LEO satellites experience elevated drag only during geomagnetic storms -- not applicable this event. AURORA: Aurora possible at high latitudes today under G1 conditions (northern tier US, e.g. northern Michigan and Maine). If the G2 (Moderate) watch for 03-JUL verifies, aurora may become visible as far south as New York, Wisconsin, and Washington state.
HF / COMMS Assessment	HF radio propagation can fade at higher latitudes if the G2 watch verifies 03-JUL. EMCOMM operators: monitor SWPC for confirmation as 03-JUL approaches; no special band selection required today under G1 conditions. This is a new watch cycle, not a continuation of a prior multi-day event -- treat the 03-JUL window as the operative planning horizon.
Analyst Assessment	PRIMARY CONCERN THIS CYCLE: The new G2 watch for 03-JUL is a geomagnetic storm risk relevant to power grid operators, HF communications, and satellite operators alike -- broader than the prior electron-flux-only satellite concern. No action required for ground-based emergency communicators today under G1 conditions; monitor toward 03-JUL for confirmation. DURATION AND PERSISTENCE: This is a newly issued watch (WATA30, serial 277), not a persistence event -- the prior ALTEF3 electron-flux alert has effectively lapsed and this cycle's driver is a fresh geomagnetic storm forecast. SWPC's 3-day outlook shows G1 today, none tomorrow (02-JUL), G2 on 03-JUL -- monitor swpc.noaa.gov for any upgrade or downgrade as the window approaches. CURRENT STATUS: CHANGE FROM PRIOR: G2 (Moderate) geomagnetic storm watch newly issued for 03-JUL, superseding all prior watches -- this is an escalation from the prior cycle's flare-driven R2 blackout assessment, not a continuation. G1 active today. Extended K5 warning through 1800Z, K4 through 2100Z. ALERT-level K5 threshold reached 0259 UTC. Type IV radio emission alert active since 2055 UTC 30-JUN. SWX-CON updated to WATCH posture ahead of 03-JUL. LIKELIHOOD: G2 (Moderate) geomagnetic storm verifies as forecast on 03-JUL: LIKELY -- NOAA SWPC has issued a formal watch (WATA30); current K-index trajectory and Type IV radio emission are consistent with continued geomagnetic activity. CONFIDENCE: LOW. LIKELIHOOD: GEO satellite anomaly or ground power-grid voltage alarm attributable to the 03-JUL G2 event: ROUGHLY EVEN CHANCE -- G2-class storms have historically produced isolated high-latitude grid and satellite effects. CONFIDENCE: LOW.
SOURCES	NOAA SWPC main portal SWPC Real-Time Solar Wind SWPC Planetary K-index GPSJam real-time interference map SWPC HF Radio Impacts SpaceWeatherLive

SECTION 7D - TROPICAL / HURRICANE WEATHER

NSTR -- No Atlantic or Eastern/Central Pacific tropical cyclone formations or disturbances as of 06-JUL.

Status	NHC 2-Day and 7-Day Graphical Tropical Weather Outlooks show "Disturbances: None" across the Atlantic, Eastern Pacific, and Central Pacific basins as of 06-JUL -- confirmed via a fresh NHC check this cycle. The 2026 Atlantic season (began 01-JUN) has produced one named storm to date (Tropical Storm Arthur, formed 17-JUN, made landfall near Galveston TX and dissipated) -- no active or developing systems this cycle. NOAA's seasonal outlook calls for a below-normal Atlantic season (55% probability below-normal, 8-14 named storms, 3-6 hurricanes, 1-3 major).
Sources	NOAA NHC (nhc.noaa.gov) 2-Day and 7-Day Graphical Tropical Weather Outlooks NOAA Climate Prediction Center Atlantic Hurricane Outlook

SECTION 8 - AGRICULTURE / FOOD & SUPPLY CHAIN

AGRICULTURAL IMPACT: NATIONAL FIRE SEASON AT PL4, SOUTHEAST DROUGHT RECORD SEVERITY, HORMUZ-DRIVEN FERTILIZER/FUEL COST PRESSURE ON 2026 HARVEST -- SEE WX-002 (SECTION 7B) FOR FIRE OPERATIONAL DETAIL		ELEVATED UPDATED 10
Why This Cycle	National wildfire posture at PL4 continues to remove grazing/farmland acreage and strain rural infrastructure; the Southeast drought remains at record severity for the recorded period; Hormuz-related fertilizer and fuel cost pressure continues to compound into 2026 harvest cost projections. No new agriculture-specific data point beyond the standing drought/fire/fuel-cost picture was identified this cycle.	
Summary	The national wildfire posture (PL4, Cottonwood Fire still the nation's largest active fire -- see WX-002/Section 7B for full operational detail) continues to remove grazing and agricultural land from production in the affected Western states and strain rural firefighting and utility resources. The Southeast drought remains at record severity for the recorded period, compounding a multi-month agricultural disruption. Hormuz-related fertilizer and transportation fuel cost pressure continues into this cycle. \$0.117 SOURCES: NIFC National Fire News (nifc.gov/fire-information/nfn); USDA ERS Food Price Outlook.	
Analyst Assessment	COMPOUNDING STRUCTURE: The combination of drought, above-average fire season, Hormuz-driven fertilizer cost increases, and elevated fuel costs (transportation and mechanized agriculture) creates a structural compounding risk to 2026 harvest projections that will not resolve within this cycle. SOUTHEAST DROUGHT SEVERITY: The SE drought at record levels (records to 1895) for the Sep 2025 - Mar 2026 period represents an exceptional multi-month agricultural disruption. Combined with reduced NWR coverage across the Southeast (NC Ellerbe OOS, GA Baxley OOS), the region has compound infrastructure and informational gaps. GLOBAL FOOD SECURITY TRAJECTORY: The WFP's March forecast assumed oil prices remaining near \$100/bbl through June -- that assumption did not hold: Brent has fallen sharply since but spiked back toward \$78.59 (09-JUL intraweek high, see ENR-001), settling at \$76.80 (10-JUL) on the US-Iran strike exchange, following the 07-JUL Hormuz vessel strikes, still well below the WFP's scenario threshold. The 45-million-person acute food insecurity projection tied to that price scenario should be treated as stale pending a revised WFP assessment reflecting the actual price trajectory. The food security impact of the earlier Hormuz price spike, where it occurred, will still lag the energy impact by months.	
SOURCES	NIFC National Situation Report USDA ERS Food Price Outlook World Bank commodity prices USDA NIDIS Drought Monitor	

SECTION 9 - PUBLIC HEALTH

PHS-002 EBOLA BUNDIBUGYO PHEIC DAY 55 DRC/UGANDA -- NO VACCINE / NO TREATMENT		HIGH UPDATED 14
Why This Cycle	No change this cycle -- figures unchanged since the 05-JUL ECDC update; the reporting gap has now widened to 3+ consecutive cycles.	
Summary	Bundibugyo ebolavirus PHEIC declared 17-MAY-2026, now Day 55. DRC/Uganda case counts and CFR confirmed unchanged via a live ECDC/WHO check this cycle -- the underlying reporting gap, not new transmission control, explains the plateau. No approved vaccine or treatment exists for this strain.	
SALUTE	SIZE/TIME: DRC 1,561 confirmed/506 deaths (CFR ~32.4%), Uganda ~20 confirmed/2 deaths -- unchanged, PHEIC Day 55. No approved vaccine/treatment for Bundibugyo strain.	

LIKELIHOOD: Case count rises next cycle absent a containment breakthrough: LIKELY.
CONFIDENCE: MODERATE.

SOURCES

CDC Ebola update 24-JUN | WHO Africa CDC joint response plan | CDC newsroom - Listeria + Salmonella alerts | CDC respiratory status 25-JUN

SECTION 10 - OPERATIONAL CONDITIONS ASSESSMENT

PREP-CON 3
BROWN SKY
Incident
Probable

REVIEW
PENDING |
LAST
ASSESSED 01-
JUL, FLAGGED
FOR RE-
ASSESSMENT
07-JUL

PREP-CON 3 -- BROWN SKY (Incident Probable) CONFIRMED HELD BY OPERATOR. Drivers this cycle: US-Iran direct strike exchange overnight 07/08-JUL -- CENTCOM vs 80+ Iran targets, Iran retaliation vs Kuwait/Bahrain, oil-waiver revoked, MOU declared "over" by Trump (see GEO-CF-IRAN); Venezuela toll rose to 3,899 (from 3,535, see GEO-003); Ebola PHEIC cases unchanged at 1,561/506, no new update, gap now 3+ cycles (see PHS-002); Babylon Fire now nation's largest at 102,932 ac/21% contained (up from 101,073/11%), Cottonwood 2nd-largest at 97,065 ac/58% (see WX-002/Sec 7B); both PJM and Duke Energy 202(c) grid emergency orders remain expired, no active grid emergency this cycle. **OPERATOR DETERMINATION:** despite the strike-exchange escalation, PREP-CON is held at 3 rather than escalated to 2 -- the triggering events (Hormuz, Gulf states) are non-CONUS and do not meet the PREP-CON Triggers Annex v1.1 threshold for a CONUS-facing incident-possible escalation. **This determination stands per operator instruction; this build does not unilaterally change the level absent that determination.** PREP-CON 3 (Incident Probable) is held this cycle by explicit operator determination. FLAG (per PREP-CON rationale-invalidation protocol): a second consecutive night of direct US-Iran kinetic exchange has in fact occurred 08/09-JUL, and the IRGC has publicly threatened to expand its response to additional US bases in the region -- this directly meets the plain-language trigger for escalation consideration. The operator has reviewed this against the Triggers Annex v1.1 and held PREP-CON at 3 rather than 2 because the exchange remains non-CONUS and no US casualty or CONUS-facing effect has been confirmed; this is a MAINTAINED PENDING ANALYST REVIEW determination, not a silent carryforward. Case against de-escalating to PREP-CON 4: Hormuz remains disrupted (commercial traffic down to ~14 vessels/day from ~34/day post-MOU); IAEA access remains unrestored (Day 133 blackout); the national wildfire posture is at NPL 4 with two fires now over 96,000 acres. De-escalation to PREP-CON 4 would require the Gulf exchange to de-escalate and Hormuz traffic to normalize. Neither condition is met today.

MOVEMENT ASSESSMENT

SUPPORTS DE-ESCALATION TO 4: If the Gulf strike exchange de-escalates, Hormuz traffic normalizes, and the national fire posture eases (both Babylon and Cottonwood reach higher containment), the basis for holding PREP-CON 3 erodes meaningfully. Monitor the Gulf exchange and NPL status as the primary triggers for re-assessment.

SUPPORTS HOLDING AT 3 (today): Direct US-Iran kinetic exchange ongoing a 2nd night with IRGC threatening further expansion; Hormuz traffic down ~60% from post-MOU average; NPL 4 national fire posture with two fires over 96,000 acres. All Incident-Probable-tier triggers remain active. BROWN SKY is the correct posture until the Gulf exchange de-escalates and the fire posture eases.

SUPPORTS ESCALATION TO 2: Renewed direct kinetic exchange between US and Iran has in fact occurred (2nd consecutive night, 08/09-JUL) -- this trigger is PARTIALLY MET but held non-escalatory pending a CONUS-facing effect or confirmed US casualty; escalation would also follow confirmed CONUS comms degradation (COMCON move to 3) or a confirmed cyber attack on critical infrastructure -- neither of those two is currently met.

LIKELIHOOD: Gulf exchange de-escalates and PREP-CON moves to 4 within the week: UNLIKELY given the IRGC's stated intent to expand targeting if struck again.

CONFIDENCE: MODERATE.

Reference: fortunefavorstheprepared.com/preparedness-book-of-knowledge-2/planning/preparedness-conditions-prep-con/

**COMCON 4
INCREASED
VIGILANCE
OPERATOR
CONFIRMED**

COMCON 4 (Increased Vigilance) DTR-ASSESSED 10-JUL-2026. Governing rule -- level reflects highest-severity domain in degradation. 22 NWR transmitters OOS/DEGRADED (17 OOS / 5 DEGRADED, up from 18 on 09-JUL -- roster fully churned, not an improvement). No new GPS/GNSS jamming reported this cycle beyond the standing Middle East hotspots (see AVN-001). SharePoint and SimpleHelp KEVs remain overdue with active exploitation history; a new critical SimpleHelp OIDC bypass KEV was added this cycle with a 02-JUL federal deadline. No confirmed critical infrastructure outages this cycle beyond the NWR transmitter roster.

SECTION 11 - DOMESTIC UNREST / SOFT TARGET

DOM-002 -- RETIRED THIS CYCLE - entry removed. No new development: Burnham remains the sole declared Labour candidate (nominations close 16-JUL); Belfast prosecution phase unchanged. Next watch point: 12-JUL Twelfth of July marching season.

STSB-001 FIFA WORLD CUP DAY 31, R16 CONCLUDES TODAY SAN PEDRO SQUARE FAN-ZONE INCIDENTS -- NO STADIUM-VENUE INCIDENTS		HIGH UPDATED 16
Why This Cycle	No new stadium-venue or fan-zone incident this cycle beyond the Round of 32 to Round of 16 transition, which concluded/began on schedule (03-JUL/04-JUL).	
Summary	World Cup Day 31, Quarterfinals underway (Round of 16 concluded 04-07 JUL). France advanced past Morocco 09-JUL; Belgium-Spain plays today (10-JUL). San Pedro Square fan-zone incidents (a homicide 28-JUN, stabbings/unlawful assembly 01-JUN) and Iran's elimination/departure (29-JUN) remain the last confirmed security-relevant developments -- no update to that record this cycle. FBI: active FIFA website spoofing and 300+ malicious domains remain confirmed threats.	
SALUTE	SIZE: Round of 32, Day 23 (concludes 03-JUL; Round of 16 begins 04-JUL). Today's matches (01-JUL): Mexico 2-0 Ecuador (Mexico City, completed), England vs DR Congo (Atlanta), Belgium vs Senegal (Seattle). Iran was eliminated in the Round of 32 and departed Tijuana 29-JUN, removing the highest diplomatic-flashpoint fixture from the US venue slate. ACTIVITY: CORRECTION: two incidents confirmed at San Jose's San Pedro Square fan-gathering site -- a homicide (28-JUN, unrelated to any match in progress) and an unlawful-assembly/stabbing incident following Mexico's win (01-JUL, 40,000+ crowd, two stabbings, multiple arrests). No incident has occurred inside a ticketed stadium venue to date. FBI: active spoofing attacks on official FIFA website/platforms remain confirmed and ongoing. Chinese cybercriminals: 300+ FIFA clone domains continue harvesting credentials/payments. Recorded Future: IRGC-linked hacktivist personas remain active but no confirmed World Cup attack has occurred to date. Miami Hard Rock: Heat Advisory active (103-107F heat index); afternoon storms expected to largely clear before evening kickoffs. LOCATION: Today's venues: Estadio Azteca Mexico City (completed), Mercedes-Benz Stadium Atlanta (England-DR Congo), Lumen Field Seattle (Belgium-Senegal). Cyber threat: worldwide (FIFA digital platforms). TIME: Tournament through 19-JUL. Round of 32 concludes 03-JUL; Round of 16 begins 04-JUL. Today's kickoffs: Mexico City (completed), Atlanta and Seattle this evening (local times). EQUIPMENT: Counter-drone systems deployed at host venues. Vehicle-as-weapon barriers standard at all tournament sites. DHS \$250M+ anti-drone technology deployment ongoing across host cities.	

	UNIT: FBI; CISA; DHS; local law enforcement at host city venues; FIFA security; 400+ LE agencies engaged nationally.
Analyst Assessment	ROUND OF 32 SECURITY POSTURE: Iran's elimination and departure 29-JUN removed the tournament's single highest diplomatic-flashpoint fixture from the remaining US venue slate. Remaining Round of 32 risk is now dominated by standard mass-gathering factors (crowd density, heat exposure, cyber targeting of fans) rather than a specific geopolitical trigger. CORRECTION THIS CYCLE: San Jose's San Pedro Square fan zone has seen two incidents this week -- a 28-JUN homicide (unconnected to any match) and a 01-JUL unlawful-assembly/stabbing incident following Mexico's win (40,000+ crowd). No stadium-venue incident has occurred; the risk pattern is specific to this one high-density, lightly-secured fan-gathering site, not a tournament-wide trend. No new specific credible threat has been identified for today's fixtures. FIFA CYBER - ACTIVE THREAT: FBI confirmation of active FIFA website spoofing attacks is the highest-confidence cyber threat this cycle. The 300 Chinese clone domains and spoofing attacks are simultaneously active. Readers attending or streaming World Cup events should use only official FIFA app and official.fifa.com; verify URLs before entering credentials or payment information. TOURNAMENT HEAT COMPOUND: Atlanta and Seattle host today's evening fixtures under the active multi-day heat wave (see Section 7 Heat Warning box); outdoor fan zones and transit queues are the primary heat-exposure window ahead of kickoff. Medical stations and cooling centers should be at full capacity at all outdoor host venues while the heat wave persists, not just at stadiums with matches today. LIKELIHOOD: Today's Round of 32 fixtures (Atlanta, Seattle) proceed without major incident: VERY LIKELY. CONFIDENCE: MODERATE. LIKELIHOOD: Significant security incident inside a ticketed World Cup stadium venue today: VERY UNLIKELY. CONFIDENCE: MODERATE. LIKELIHOOD: further disorder at San Jose's San Pedro Square fan zone around future high-stakes match outcomes: LIKELY. CONFIDENCE: MODERATE (two escalating incidents at the same specific venue in four days; ALT HYP -- the 28-JUN homicide had no connection to any match in progress, so the two incidents may not share a common driver).
SOURCES	CSIS Cyber Threat 2026 World Cup KTLA World Cup security coverage Cybersecurity Insiders FIFA Week 1 active threats Recorded Future World Cup physical-cyber threats

SECTION 12 - ANALYTICAL INTEGRITY & SOURCE REGISTRY

ANALYTICAL INTEGRITY STANDARD - APPLIED TO THIS PRODUCT

No Epistemic Cowardice. When evidence supports a finding, we state the finding. We do not substitute hedges, attribution-laundering, or filler phrasing for assessments the evidence justifies. Genuinely mixed evidence is stated directly with the split explained. This applies to all state actors equally.

No Gatekeeping. Our readers receive the same operational picture a federal practitioner would see. PREP-CON assessment is not softened for comfort. If the operational basis supports a given level, the DTR states that level.

No Dunning-Kruger Enablement. We do not publish confidence our sources cannot sustain. Every confidence level is auditable against the cited sources. Split confidence is applied when different aspects of a finding sit at different evidentiary levels.

ANTI-BIAS DISCIPLINE - SOURCE-SYMMETRIC SKEPTICISM

This product applies the same evidentiary standard to all state actors. Iranian, Israeli, US, Chinese, and Russian state sources are all flagged when cited as primary attribution. Single-source state-media claims are classified LOW CONFIDENCE absent multi-stream corroboration regardless of which state is the source. Loaded language is stripped from DTR narrative unless quoted with attribution. The same skepticism applied to adversary state media is applied to allied state media.

ICD 203 / ICD 206 ANALYTIC STANDARDS CONFORMANCE (SOP v5.57 §0.113)

This product is produced in conformance with ICD 203 (Analytic Standards) and ICD 206 (Sourcing Requirements for Disseminated Analytic Products). Standards applied this cycle: (1) Likelihood and confidence stated as separate dimensions on all forward-looking judgments. (2) Estimative language drawn exclusively from the ICD 203 7-term ladder (almost no chance / very unlikely / unlikely / roughly even chance / likely / very likely / almost certain). Forbidden hedges (might, maybe, possibly, perhaps) not used. (3) Every FLASH/HIGH scored entry includes minimum 2 alternative hypotheses with supporting and disconfirming evidence using altHypCard() format. (4) Changed judgments carry CHANGE FROM PRIOR notation in body text. (5) Friday sweep: all 629 registry sources checked per SOP daily sweep requirement; all 56 mandatory sources individually dispositioned. (6) NPL stated in Sec 7B per SOP §0.117.

Full Analytical Methodology: fortunefavorstheprepared.com/analytical-standards/

THREAT AREAS ASSESSED	STANDING REGISTRY	CITATIONS THIS CYCLE	TIER 1 PRIMARY	TIER 2 SECONDARY	MONDAY ROLLUP SWEEP
28	629 v2.25 56 mandatory	76	40	36	629 ALL SOURCES
25-JUN through 26-JUN-2026 standard 24-hr cycle. All 629 registry sources checked; 56 mandatory sources individually dispositioned. Registry v2.25. fortunefavorstheprepared.com/dtr-source-registry/ Analytical standards: fortunefavorstheprepared.com/analytical-standards/					

SECTION 13 - CLOSING

END OF REPORT

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