

DTR LITE -- Executive Brief

Fortune Favors the Prepared | Intelligence Operations Division
Monday, 29 June 2026 | Executive and director-level brief



⚠ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠

Monday, 29 June 2026 | Op Epic Fury Day 122 | Hormuz Day 122 | MOU Day 13 | IAEA Blackout Day 122 | Ebola PHEIC Day 45 | World Cup Day 20 | Venezuela EQ Day 5 | Belfast: fwd scaffold | Brent ~\$72.50/bbl

COMCON 4 -- INCREASED VIGILANCE | 23 NWR transmitters OOS/DEGRADED | Cisco SD-WAN KEV CVE-2026-20262: OVERDUE (deadline 29-JUN passed) | Ubiquiti UniFi: 3 days overdue

WX-CON 3 CRITICAL | SPC Day 1 ENHANCED: NE SD/NW MN bow echo severe wind swath active now | Day 2 CRITICAL fire wx Four Corners 30-JUN | NPL 3 | Cottonwood Fire: ~94K acres 0% contained

SWX-CON 2 WATCH | ALTEF3 CONTINUED ALERT Day 3: 2MeV flux >1000 pfu since 26-JUN; yesterday max 2,637 pfu | G1 Watch 29-30 JUN | Satellite charging risk GEO orbit

Publication (UTC)	29 JUN 2026 / Cycle close 1530 UTC
Reporting Period	26-JUN-2026 1530Z through 29-JUN-2026 1530Z (72-hr weekend/Monday rollup)
SOP	v5.57 ICD 203/206 Compliant Registry v2.24 56/56 mandatory sources dispositioned

BOTTOM LINE UP FRONT -- 29-JUN-2026 | PREP-CON 3 BROWN SKY | Op Epic Fury / Hormuz Day 122 | MOU Day 13 | IAEA Blackout Day 122 | Ebola PHEIC Day 45 | NPL 3 | World Cup Day 20 | Venezuela EQ Day 5 | UK PM CARETAKER

PREP-CON 3 BROWN SKY | WX-CON 3 CRITICAL | **SWX-CON 2 WATCH** | COMCON 4 INCREASED VIGILANCE | 23 NWR OOS/DEGRADED | Brent ~\$72.50/bbl | Cisco SD-WAN KEV OVERDUE (deadline 29-JUN passed)

FLASH GEO-CF-IRAN MOU Day 13 Day 122

US-IRAN MUTUAL STRIKES 26-29 JUN -- MOU ACUTE STRESS -- STAND-DOWN 29-JUN -- DOHA TALKS 01-JUL -- BURGENSTOCK WG RESUMED -- Op Epic Fury Day 122 / Hormuz Day 122 / MOU Day 13. US and Iran exchanged kinetic strikes across 4 days (26-29 JUN): IRGC struck Ever Lovely (Singapore-flagged), Kiku tanker (Qatari crude, 2M+ bbl), Bahrain 5th Fleet HQ, and Kuwait bases -- US struck Iranian coastal radar, missile sites, and drone storage. Informal stand-down reached 29-JUN; Doha talks 01-JUL. Burgenstock nuclear WG resumed 29-JUN under Gharibabadi (4 working groups). Hezbollah rejected Rubio US-Israel-Lebanon trilateral framework (signed 26-JUN). IAEA Blackout Day 122: 440.9 kg 60%-HEU unverified. Brent: ~\$72.50/bbl (+0.7% Monday hostility bounce after >10% weekly decline). [GEO-CF-IRAN / NUC-001]

FLASH VENEZUELA EQ Day 5 SAR/Recovery

VENEZUELA M7.2+M7.5 EQ -- DAY 5 -- 1,450 CONFIRMED DEAD / 3,150+ INJURED / 46,000+ MISSING -- SAR TO RECOVERY TRANSITION -- Day 5 since twin earthquakes 24-JUN (strongest in 125 years). 1,450 confirmed dead (NBC 29-JUN, 0535 EDT), 3,150+ injured, 46,000+ missing. 72-hour golden window closed; SAR transitioning to recovery -- father-and-son rescued at 86 hours among last confirmed live rescues. USS Fort Lauderdale delivering supplies at La Guaira; SOUTHCOM MG Jarrard conducting port survey. Government response widely criticized. M4.7 aftershock 26-JUN damaged Caraballeda bridge. USGS PAGER: 44% probability final toll exceeds 10,000. [GEO-003]

HIGH CYB-001 KEV OVERDUE	KEY OVERDUE CLUSTER -- CISCO SD-WAN CVE-2026-20262 (29-JUN PASSED) + CISCO UCM CVE-2026-20230 (28-JUN PASSED) + PTC WINDCHILL CVE-2026-12569 (28-JUN PASSED) + UBIQUITI UNIFI 6 DAYS OVERDUE -- CISA KEV deadline was 29-JUN (Sunday) -- now overdue. Ubiquiti UniFi 3-CVE: 3 days overdue (deadline 26-JUN). Three simultaneous OVERDUE KEVs -- no workarounds for any; upgrade only. UAT-8616 active exploitation confirmed on Cisco SD-WAN. Federal agencies NOW in violation of BOD 26-04. No public ransomware attribution reports found this cycle. Cisco UCM CVE-2026-20230: unauthenticated SSRF, PoC available, deadline 28-JUN passed. PTC Windchill CVE-2026-12569: RCE via deserialization, affects manufacturing/engineering/retail, deadline 28-JUN passed. [CYB-001]
FLASH WILDFIRE NPL 3 Cottonwood	COTTONWOOD FIRE ~94,000 ACRES 0% CONTAINED -- NATION'S LARGEST -- UTAH FIRST-EVER PDS RED FLAG -- STATE OF EMERGENCY -- NPL 3 -- Cottonwood Fire: ~94,000 acres, 0% contained (28-JUN morning update), Beaver County UT, Fishlake National Forest. Human-caused. Level 3 evacuations: HiLo Estates, Merchant Valley, Eagle Point Resort, Arrowhead Summer Homes. PDS Red Flag Warning -- first-ever in Utah. State of emergency declared. No containment expected through 01-JUL. SPC Day 2 CRITICAL fire weather 30-JUN for Four Corners/CO Plateau (Cottonwood area within zone). NPL 3 (28-JUN IMSR); 45 uncontained large fires nationally; NPL 4 escalation risk elevated. [WX-001/WX-002]
HIGH EBOLA PHEIC Day 45	EBOLA PHEIC DAY 45 -- 1,175 TOTAL CONFIRMED (DRC 1,155 / UGANDA 20) -- 306 DEATHS CFR 26% -- WHO SITREP EXPECTED TODAY -- NO VACCINE / NO TREATMENT -- DRC: 1,155 confirmed / 304 deaths. Uganda: 20 confirmed / 2 deaths. Total 1,175 / 306 deaths (CFR 26%). France EU import Day 5 -- contacts under surveillance. WHO sitrep expected today 29-JUN (check who.int post-1200 UTC). South Sudan: 69% probability import within 12 weeks. Contact tracing follow-up rate 63% vs 95% target. No approved vaccine or specific treatment for Bundibugyo strain. [PHS-002]
WATCH SWX SWX-CON 2 ALTEF3 Day 3	SWX-CON 2 WATCH -- ALTEF3 CONTINUED ALERT (Day 3) + G1 WATCH 29-30 JUN -- ALTEF3 CONTINUED ALERT (Day 3): 2MeV electron flux >1000 pfu since 26-JUN 1345 UTC; yesterday max 2,637 pfu. Satellite surface/internal charging risk in GEO orbit. G1 Watch 29-30 JUN (issued 28-JUN 1041 UTC); Kp max 4.00; minor power grid fluctuations poleward of 60 deg. 23 NWR transmitters OOS/DEGRADED (16 OOS / 7 DEGRADED). AK cluster: infrastructure maintenance, NOT SWX-caused. Source: NOAA SWPC swpc.noaa.gov. [SWX-001]
WATCH UK PM DOM-003 Labour Race	UK PM LABOUR -- BURNHAM SOLE DECLARED CANDIDATE -- NOMINATIONS OPEN 9-JUL / CLOSE 16-JUL -- IF UNCONTESTED PM BY 17-JUL -- Burnham sole declared candidate as of 29-JUN -- no new candidacies announced this weekend. Nominations open 9-JUL, close 16-JUL. If uncontested, PM by 17-JUL; if contested, result 29-AUG. Starmer caretaker through process -- limits UK policy commitments during active MOU window. Belfast: forward scaffold -- July marching season (12-JUL Twelfth of July) 13 days out, next elevated risk window. [DOM-002]
WATCH WORLD CUP Day 20 July 4-5 Window	WORLD CUP DAY 20 R32 -- NO CONFIRMED PHYSICAL SECURITY INCIDENTS DAYS 1-20 -- IRAN TEAM DEPARTING TIJUANA 29-JUN -- JULY 4-5 WINDOW 5 DAYS OUT -- No confirmed physical security incidents Days 1-20. Iran team eliminated and departing Tijuana 29-JUN at 1800 local -- removes highest diplomatic flashpoint from US venues. Today R32 matches: Brazil-Japan (Houston NRG, 1 PM), Germany-Paraguay (Boston Gillette, 4:30 PM), Netherlands-Morocco (Monterrey BBVA, 9 PM). July 4-5 elevated window: 5 days out -- WC matches in Dallas/KC/Houston/Philadelphia/NYC converge with Independence Day. Begin elevated STSB coverage. Handala cyber capability maintained. [STSB-001]

PRACTITIONER POSTURE -- 72-HOUR DECISION TRIGGERS

- 1. GEO-CF-IRAN / MOU Day 13 -- Burgenstock / IAEA / Lebanon:** Doha talks 01-JUL (Strait/MOU compliance primary agenda) are the next off-ramp. Tripwires: collapse of Doha talks; resumed IRGC strikes; Lebanon clause invocation.
- 2. Venezuela Day 5 -- SAR/Recovery Transition:** Day 5 recovery transition; 1,450 dead. Tripwires: WHO/PAHO formal damage assessment; death toll revision; government collapse signal.
- 3. Cyber -- KEV Now Overdue + Weekend Developments:** All four KEVs now overdue, no workarounds. Conduct compromise assessment NOW on SD-WAN Manager, UCM, Windchill, and UniFi infrastructure before patching.
- 4. Wildfire -- Post-EXTREMELY CRITICAL Weekend Assessment:** Cottonwood 0% -- no containment expected through 01-JUL. Day 2 CRITICAL fire wx 30-JUN Four Corners. NPL 4 escalation risk. Tripwire: new large fire starts in Day 2 CRITICAL zone.
- 5. Ebola PHEIC Day 45 -- WHO Sitrep + France Follow-on:** WHO sitrep expected today (check who.int post-1200 UTC). South Sudan 69% within 12 weeks. France contacts under surveillance.
- 6. World Cup Day 20 / July 4-5 Window (5 days):** July 4-5 window now 5 days out -- pre-position coordination with venue security. Iran team departed removes top flashpoint. Burnham sole candidate; nominations 9-JUL.

NUMBER STRIP -- CURRENT-CYCLE MOVING VALUES

<p>BRENT CRUDE ~\$72.50/bbl vs \$74.43 (26-JUN) -- +0.7% Mon</p>	<p>PUMP AVG (NAT) \$3.867/gal vs \$3.93 (26-JUN) -- 7th wk decline</p>	<p>NWR AFFECTED 23 vs 18 (26-JUN); +5 net</p>	<p>VENEZUELA 1,450 dead Day 5 46,000+ missing</p>	<p>EBOLA PHEIC 1,175 confirmed 306 deaths CFR 26% Day 45</p>
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KEY JUDGMENTS

KJ-1 US-IRAN MOU (Op Epic Fury Day 122 / MOU Day 13):

MOU Day 13: US-Iran exchange of kinetic strikes (26-29 JUN) tested the framework's durability. Informal stand-down reached 29-JUN; Doha talks 01-JUL are next stabilization point. Burgenstock WG resumed 29-JUN under Gharibabadi. Hezbollah rejected Rubio trilateral (26-JUN); Lebanon clause remains the primary MOU vulnerability. Hormuz ~75% prewar flows before weekend exchange -- Doha outcome drives next directional move.

LIKELIHOOD: Doha talks 01-JUL produce durable Hormuz/MOU compliance protocol: UNLIKELY.

CONFIDENCE: MODERATE.

CHANGE FROM PRIOR (Day 119 to Day 122): CHANGE FROM PRIOR (Day 10 to Day 13): US-Iran kinetic exchange 26-29 JUN (was: fragile stand-off). Hezbollah rejected trilateral. Burgenstock WG resumed. Stand-down reached. Brent ~\$72.50 (was: \$74.43).

KJ-2 IAEA VERIFICATION BLACKOUT (Day 122):

440.9 kg 60%-HEU -- last IAEA-verified 28-FEB-2026; unverified Day 122. 60-day MOU window expires ~17-AUG. Burgenstock WG resumed 29-JUN -- Nuclear Affairs is one of four working groups but inspection access is NOT the immediate agenda item. Iran FM Baghvaei: no clear schedule for IAEA access to bombed sites. Weekend kinetic exchange produced zero change to IAEA access status.

LIKELIHOOD: ALMOST CERTAIN (Iran maintaining functional enrichment with no IAEA visibility).

CONFIDENCE: HIGH.

CHANGE FROM PRIOR: CHANGE FROM PRIOR: Burgenstock WG now active (was: scheduled next week). Inspection dispute position unchanged.

KJ-3 EBOLA PHEIC TRAJECTORY (Day 45):

1,175 confirmed / 306 deaths (CFR 26%) as of 24-JUN ECDC data. France EU import Day 5 -- contacts under surveillance. WHO sitrep expected today 29-JUN. South Sudan: 69% probability of case within 12 weeks. Contact tracing 63% vs 95% target. Bundibugyo strain has no approved vaccine or treatment.

LIKELIHOOD: PHEIC expanding beyond DRC to Uganda and EU within 60 days: LIKELY. **CONFIDENCE:** MODERATE.

CHANGE FROM PRIOR: CHANGE FROM PRIOR: +37 new confirmed cases; France EU import Day 5 (was: Day 2); WHO sitrep expected today.

ANALYTICAL STANDARDS & SOURCE REGISTRY

Produced under ICD 203/206 analytic standards | Master Source Registry v2.24 (629 sources: 367 T1 / 253 T2 / 9 T3) | Likelihood: \$0.55 estimative ladder | Confidence: HIGH / MODERATE / LOW | All FLASH/HIGH entries carry likelihood, confidence, and minimum two alternative hypotheses.

Full source registry: fortunefavorstheprepared.com/analytical-standards | fortunefavorstheprepared.com/dtr

END

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Semper Paratus, Semper Gumby.

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