

DTR LITE - Executive Brief

Fortune Favors the Prepared | Intelligence Operations Division
Executive and director-level brief



Thursday, 25 June 2026 | Op Epic Fury Day 118 | Hormuz Day 118 | IAEA Blackout Day 118 | Ebola PHEIC Day 41 | Belfast Day 16 | World Cup Day 15 | MOU Day 9 | UK PM STARMER RESIGNED 22-JUN | Brent \$74.73 (lowest since pre-war)

⚠️ PREPAREDNESS CONDITION 3 - BROWN SKY - INCIDENT PROBABLE ⚠️

COMMUNICATIONS CONDITION: COMCON 4 - INCREASED VIGILANCE | 32 NWR OOS/DEGRADED (17 OOS / 15 DEG, net +9) | No GPS/GNSS jamming reported 25-JUN | Cisco SD-WAN KEV deadline 29-JUN (4 days)

WEATHER: WX-CON 2 SLIGHT | SPC Day 1 SLIGHT: NE CO/SW NE/W KS (hail-wind-MCS), S KS/N OK-Ozarks (tornadoes), Great Basin (outflow) -- Critical fire weather Great Basin/Four Corners | SLIGHT: Utah/WI/FL/S.Plains | Day 2 SLIGHT KS-OK-Ozarks | Fire Wx CRITICAL W/C Utah today | NIFC NPL 3 -- 31 uncontained fires

SPACE WEATHER: SWX-CON 2 WATCH | G1 MINOR GEOMAGNETIC STORM ACTIVE -- K5 warning through 1500 UTC; K4 through 1800 UTC -- aurora possible N-tier US | action levels

Publication (UTC)	25 JUN 2026 / Cycle close 1530 UTC
Reporting Period	25-JUN-2026 1530Z through 25-JUN-2026 1530Z (standard 24-hr)
SOP	v5.57 ICD 203/206 Compliant Registry v2.24 56/56 mandatory sources dispositioned §0.129 trigger assessment complete

BOTTOM LINE UP FRONT - DTR LITE - 25-JUN-2026 | PREP-CON 3 BROWN SKY | Op Epic Fury / Hormuz Day 118 | MOU Day 9 | IAEA Blackout Day 118 | Ebola PHEIC Day 41 | NPL 3 | World Cup Day 15 | UK PM STARMER RESIGNED 22-JUN

PREP-CON 3 BROWN SKY - INCIDENT PROBABLE | WX-CON 2 SLIGHT - Day 1 SLIGHT: NE CO/SW NE/W KS hail-wind-MCS; S KS/N OK-Ozarks tornadoes; Great Basin outflow; CRITICAL fire weather Great Basin/Four Corners; Sat trough 15% W Dakotas/C Utah today / FORWARD Fri-Sat trough 40+ mph / NIFC NPL 3 | SWX-CON 2 WATCH (G1 Minor) - K5 warning through 1500 UTC; K4 through 1800 UTC; aurora possible N-tier US | COMCON 4 - 32 NWR OOS/DEGRADED (net +9 from prior) | Venezuela M7.5 EQ 164 dead/search active | Brent sub-\$74 (lowest since pre-war) | G1 Minor storm active | BLUF: see sections below

FLASH GEO-003 VENEZUELA TWIN EQ M7.5 164 DEAD

M7.2 + M7.5 TWIN EARTHQUAKES VENEZUELA 25-JUN 2200 UTC -- 164 DEAD / 971 INJURED -- CARACAS BUILDINGS COLLAPSED -- SIMON BOLIVAR AIRPORT CLOSED -- LA GUAIRA DISASTER ZONE -- US RESCUE DEPLOYED -- STRONGEST IN 125 YEARS -- TECHNICAL TALKS RESUME NEXT WEEK -- LEBANON 5TH ROUND AT STATE DEPT (32-25 JUN) IN PROGRESS: M7.2 foreshock + M7.5 mainshock 39 seconds apart at 2200 UTC 25-JUN near Yumare/Veroes (Yaracuy state) -- epicenter ~100 miles west of Caracas. At least 164 dead, 971 injured (acting President Rodriguez 25-JUN AM) -- toll expected to rise as La Guaira communications severed. Multiple Caracas high-rises collapsed including 14-floor building in Altamira. Simon Bolivar International Airport closed/badly damaged. Metro, rail, schools suspended. La Guaira declared disaster zone. NetBlocks: national internet diminished 9 hours post-quake. Tsunami advisory issued PR/USVI -- canceled; waves below 1 foot. US: Rubio confirmed rescue teams, medical, humanitarian aid deployed at Trump direction. USGS PAGER: 39% probability economic losses \$10-100B. Aftershock: 2% probability M7.5+ within one week. Strongest Venezuelan earthquake in 125 years; says explicitly that the nuclear activities will be supervised by the IAEA -- This is going to happen." Characterized the US-Iran public dispute as a "war of words" that

	<p>does not change the legal text. Iran FM Baghaei had denied inspections (32-JUN); Grossi overrode this citing MOU text. Iran silent on Grossi statement as of cycle close. Pakistan FM confirmed technical talks resume early next week at Burgenstock. Lebanon 5th-round talks ongoing at State Dept through 25-JUN (political and military tracks). Brent \$74.73 (25-JUN, lowest since pre-war). Pump \$3.93/gal (AAA, 6-week decline from \$4.56 peak). Iran chief negotiator on return from Burgenstock: Hormuz "will be administered by Iran" -- Oman-Iran transit fee discussions ongoing -- forward structural risk. [GEO-CF-IRAN]</p>
<p>FLASH GEO-CF-IRAN / NUC-001 MOU Day 9</p>	<p>LEBANON 5TH ROUND CONCLUDED 25-JUN NO FRAMEWORK -- Leiter: train wreck over MOU-Hezbollah linkage -- MOU Day 9 -- IAEA BLACKOUT DAY 118 -- Grossi: inspections will happen -- Iran FM Gharibabadi explicitly denied -- Brent sub-\$74AL TALKS RESUME NEXT WEEK -- 440.9 KG 60% HEU UNVERIFIED -- 60-DAY CLOCK RUNNING: CHANGE FROM PRIOR (Day 9): Lebanon 5th-round concluded no agreement. Iran Deputy FM Gharibabadi explicitly denied IAEA access -- harder posture than prior silence. France confirmed first EU Ebola import (25-JUN). NWR count 32->32. SWX: G1 Minor active. Venezuela M7.5 twin EQ new this cycle.tative statement yet. Iran FM Baghaei 32-JUN denial overridden by Grossi citing MOU text directly. Iran has not responded. Technical talks resume early next week at Burgenstock; nuclear working group will address inspection modalities. ISIS analysis: 60%-HEU stockpile sufficient for multiple nuclear devices; weaponization capability severely degraded by strikes; breakout timeline extended to 1+ year from zero. 440.9 kg 60%-HEU last verified 28-FEB-2026 -- Day 118. 60-day window expires approximately 17-AUG. [NUC-001]</p>
<p>HIGH CYBER SD-WAN KEV 29-JUN (4 DAYS)</p>	<p>CISCO SD-WAN CVE-2026-20262 -- CISA KEV DEADLINE 29-JUN (4 DAYS) -- ACTIVE EXPLOITATION CONFIRMED -- UAT-8616 ATTRIBUTED -- NEW 32-JUN: UBIQUITI UNIFI 3-CVE CLUSTER + LANTRONIX EDS5000 ROOT-LEVEL -- 8TH CISCO SD-WAN ZERO-DAY OF 2026 -- NO WORKAROUND -- KEV OVERDUE BACKLOG 9+ ENTRIES: CVE-2026-20262: CVSS 6.5 path traversal in Cisco Catalyst SD-WAN Manager. Authenticated attacker overwrites files, escalates to root. No workaround -- upgrade only. 4 days to KEV deadline. New 32-JUN KEV adds: Ubiquiti UniFi OS 3-CVE cluster (34908/34909/34910) + Lantronix EDS5000 root-level code injection. 8th Cisco SD-WAN zero-day of 2026.AMP). Authenticated attacker can overwrite OS files -- chain to root. Active exploitation confirmed (CISA + Cisco PSIRT). CISA KEV deadline: 29-JUN-2026 (4 days). No workaround -- upgrade only. Attribution: UAT-8616 (same APT campaign as CVE-2026-20245, deadline 32-JUN, passed yesterday). 8th Cisco SD-WAN zero-day of 2026 -- sustained coordinated campaign against SD-WAN management infrastructure. KEV overdue backlog: Check Point CVE-2026-50751 (+13 days, VPN auth bypass, ransomware), PAN-OS (+32 days), Arista EOS (+1, no patch), 9+ entries total. SD-WAN Manager controls entire SD-WAN fabric -- compromise gives push-access to every branch edge device. [CYB-001]</p>
<p>WATCH UKRAINE / GEO-002 25-JUN ISW</p>	<p>ISW 25-JUN: BELARUSIAN SIGNAL REPEATERS CEASED OPERATIONS 22-JUN -- RUSSIA 101 DRONES OVERNIGHT UKRAINE -- UKRAINIAN STRIKE ORENBURG GAS INFRASTRUCTURE -- RUSSIAN MARGINAL ADVANCE OLEKSANDRIVKAJUN GLENBANK PLACE -- JULY MARCHING SEASON IS NEXT ELEVATED RISK WINDOW: Belarusian signal repeaters along Ukraine border ceased operations 22-JUN per Zelensky ultimatum (deadline 26-JUN). Kremlin intensifying pressure on Lukashenko to expand Belarusian involvement. High-ranking Kremlin officials reiterating Russia refusal to negotiate directly with Ukraine. Russian forces marginally advanced Oleksandrivka. Ukraine struck Russian gas processing infrastructure Orenburg Oblast overnight 32-24 JUN. reviewing all video footage for further arrests. Suspect Alodid remanded, charged with attempted murder. Victim Ogilvie: out of induced coma 17-JUN, may still lose sight in remaining right eye. New incident: 14-JUN racially motivated arson at Glenbank Place, Ballysillan -- PSNI investigating as hate crime. UK PM Starmer resigned 22-JUN; Belfast/immigration tensions cited as contributing factor. Fragile calm; structural conditions unchanged. July marching season (Twelfth of July) is next elevated risk window. [DOM-002]</p>
<p>FLASH EBOLA PHEIC Day 41 FRANCE EU IMPORT</p>	<p>EBOLA PHEIC (BUNDIBUGYO) DAY 41: 1,094 CONFIRMED DRC (32-JUN) / 277 DEATHS -- FRANCE: FIRST EU CONFIRMED CASE 25-JUN -- 2ND LARGEST ON RECORD -- NO VACCINE / NO TREATMENT -- CDC MMWR: 10K-20K IN 3 MONTHSRUAL RATE IN EBOLA HISTORY -- 254 DEATHS DRC / 2 DEATHS UGANDA -- NO APPROVED VACCINE OR TREATMENT: As of 32-JUN-2026 (MoH): 1,094 confirmed cases DRC / 277 deaths / 387 hospitalized. France confirmed first EU imported case 25-JUN (second EU/EEA import overall). Ituri: 997 cases (22 health zones). North Kivu: 94 cases. No WHO sitrep this cycle; next ~29-JUN. Bundibugyo strain -- no approved vaccine or treatment. CDC MMWR: 10,000-20,000 cases possible in 3 months. Uganda. Uganda: 19 confirmed cases. 17 HCW dead, 75 infected. 150+ patient escapes from facilities since late May. Contact tracing ~45% (WHO requires 90%). CDC MMWR (June 2026): without large-scale intensified containment, outbreak could exceed 10,000-20,000 cases within 3 months. No approved vaccine or specific treatment for Bundibugyo strain. MSF: 3 treatment centers operational. CEPI fast-track vaccine funding committed 1-JUN. US screening: IAD/ATL/IAH/JFK. US risk LOW (CDC). [PHS-002]</p>
<p>WATCH SPACE WX SWX-CON 2 G1 MINOR ACTIVE</p>	<p>SWX-CON 2 WATCH -- G1 MINOR GEOMAGNETIC STORM ACTIVE -- K5 EXTENDED WARNING THROUGH 1500 UTC -- K4 THROUGH 1800 UTC -- AURORA POSSIBLE N-TIER USLEVELS: G1 Minor geomagnetic storm active. SWPC K5 extended warning valid through 1500 UTC 25-JUN; K4 warning through 1800 UTC. Impacts: weak power grid fluctuations possible at high latitudes; minor satellite operations impact; aurora visible northern-tier US (northern Michigan, Maine). HF radio: minor impact at high latitudes. GPS: minor degradation at polar regions.vity, no solar radiation events, no R-scale radio blackout events. GPS operating normally. No aurora. No GIC risk. Source: NOAA SWPC swpc.noaa.gov. [SWX-001]</p>

**HIGH FIRE WX
NIFC NPL 3 32
Active Fires
COTTONWOOD
+30K ACRES**

NIFC NPL 3 -- 32 UNCONTAINED LARGE FIRES -- 81 NEW FIRES 25-JUN (3 NEW LARGE) -- 6,200+ PERSONNEL -- 4 CIMTs -- COTTONWOOD FIRE (BEAVER UT) +30,000 ACRES OVERNIGHT -- IRON UT / GRAPEVINE NV / POCKET AZ / LYTLE OR / GARRED ROAD WA: EVACUATIONS -- YTD 34,427 FIRES / 2.8M ACRES 2.7M ACRES (EXCEEDS 10-YR AVG) -- SPC DAY 1 CRITICAL FIRE WX: WESTERN AND CENTRAL UTAH -- DRY THUNDERSTORMS -- PYROCUMULUS POSSIBLE -- FORWARD: MAJOR TROUGH FRIDAY-SATURDAY 40+ MPH GUSTS: NIFC NPL 3 of 5 (raised 19-JUN-2026). Source per §0.118: NIFC National Fire News (nifc.gov/fire-information/nfn). 32 large fires uncontained. Cottonwood Fire (Beaver UT) grew 30,000+ acres overnight with extreme behavior. Iron Fire (Eureka UT, CIMT), Grapevine Fire (Caliente NV, extreme), Pocket Fire (Globe AZ, CIMT, energy infrastructure threatened), Lytle Fire (Vale OR, extreme, evacuations), Garred Road (Coulee City WA, structures threatened). 6,200+ personnel, 4 CIMTs. Forward: major trough Friday-Saturday, 40+ mph gusts, widespread critical conditions Great Basin/SW/NW. YTD: 34,427 fires / 2.8M acres -- exceeds 10-year average. ge fires uncontained; 77 new fires yesterday; 6 new large fires; 5,900 personnel; 3 CIMTs. YTD: 34,262 fires; 2.7 million acres -- exceeds 10-year average both metrics. SPC Day 1 CRITICAL fire weather: western and central Utah -- high-based dry thunderstorms, critically dry fuels, pyrocumululus possible, pyrocumulonimbus not ruled out. ELEVATED: NW Colorado/NE Utah/SW Wyoming; Central-Eastern Nevada. Key active fires: Cottonwood UT (extreme, evacuations), Iron UT (CIMT, extreme, evacuations), Grapevine NV (extreme), Pocket AZ (CIMT), Lytle OR (extreme), Garred Road WA (structures threatened). FORWARD: Major trough Friday-Saturday -- widespread critical fire conditions with SW winds gusting above 40 mph. Source: SPC fire weather, NIFC. [WX-002]

**WATCH
WORLD CUP
DAY 16 No
Incidents**

FIFA WORLD CUP DAY 16 -- NO CONFIRMED SECURITY INCIDENT DAYS 1-16 -- TONIGHT: PARAGUAY VS AUSTRALIA (LEVIS STADIUM SAN FRANCISCO 10PM ET) -- NEXT ELEVATED WINDOW: JULY 4-5 (DALLAS/KC/HOUSTON/PHILADELPHIA/NYC) DOW: JULY 4-5 WEEKEND (DALLAS/KC/HOUSTON/PHILADELPHIA/NYC CONVERGING WITH INDEPENDENCE DAY): Day 16. Tonight: Paraguay vs Australia -- Levis Stadium, San Francisco Bay Area, 10pm ET. No security incidents reported through first 14 days of tournament. p B (Switzerland vs Canada, Vancouver 3 PM ET; Bosnia-Herzegovina vs Qatar, Seattle 3 PM ET), Group C (Scotland vs Brazil, Miami 6 PM ET; Morocco vs Haiti, Atlanta 6 PM ET). Mexico already qualified; Canada leads Group B unbeaten. No confirmed physical security incident this cycle. FBI-led command centers operational in all host cities; 400+ law enforcement agencies; counter-drone coverage at all venues. Next elevated window: July 4-5 weekend -- World Cup matches in Dallas/KC/Houston/Philadelphia/NYC converge with Independence Day. [STSB-001]

**WATCH
SEVERE WX
SPC SLIGHT
WX-CON 2
SLIGHT**

SPC DAY 1 SLIGHT: NE CO/SW NE/W KS (LARGE HAIL, DAMAGING WIND, ORGANIZING MCS THIS EVENING) -- S KS/N OK INTO OZARKS (HAIL, SEVERE WIND, ISOLATED TORNADOES) -- GREAT BASIN OUTFLOW WINDS -- DAY 2: SLIGHT EXCESSIVE RAINFALL CENTRAL-SOUTHERN PLAINS TO MID-MISSISSIPPI VALLEY -- SAT: 15% SEVERE RISK W DAKOTAS (TROUGH/LEE CYCLONE)- TORNADOES POSSIBLE -- SLIGHT: UTAH/WISCONSIN-N ILLINOIS/FLORIDA/SOUTHERN PLAINS -- DAY 2 SLIGHT KS-OK-OZARKS: SPC Day 1 SLIGHT (25-JUN): NE CO/SW NE/W KS -- large hail, damaging wind, organizing MCS this evening. S KS/N OK into Ozarks -- hail, severe wind, isolated tornadoes possible (parallel motion along frontal boundary). Great Basin/Utah outflow severe winds. Day 2: WPC SLIGHT excessive rainfall central-southern Plains to mid-Mississippi Valley; Marginal NE PA/S-tier NY/Vermont. Saturday: 15% severe risk W Dakotas -- trough advancing, lee cyclone developing E Wyoming/W South Dakota. t deep-layer shear; supercells with 2-4 inch hail isolated, possible tornadoes, 75+ mph MCS gusts tonight. SLIGHT: Utah Great Basin (outflow winds); Wisconsin/N Illinois (hail/winds); Florida (pulse storms); Southern Plains/ArkLaTex (MCV). Day 2 SLIGHT (251200Z-261200Z): Central/Southern High Plains into KS/OK/Ozarks -- tornado threat elevated evening hours as LLJ strengthens. NWR gaps in active zones: KS-Ulysses WXN81 OOS (Dodge City WFO) during active convection; IL-Hillsboro KXI79 OOS. WEA phone alerts essential. [WX-001]

PRACTITIONER POSTURE - 72-HOUR DECISION TRIGGERS

- 1. Venezuela M7.5 Twin EQ / Search and Rescue (25-JUN):** 164 dead / 971 injured as of 25-JUN AM; toll expected to rise significantly as La Guaira communications severed and rural impact unknown. Simon Bolivar Airport closed. US rescue teams deployed. Aftershock risk: 2% probability M7.5+ in next 7 days. Watch for rising casualty reports and infrastructure damage assessments. vely. Iran silent. Technical talks resume next week at Burgenstock; nuclear working group primary watch. Lebanon 5th-round talks (State Dept) through 25-JUN -- outcome is primary Hormuz tripwire. Brent \$74.73 (lowest since pre-war) -- markets front-running physical normalization (9-12 month lag). Iran chief negotiator: Hormuz "will be administered by Iran" -- Oman-Iran transit fee discussions ongoing. Trump DOJ fuel price probe announced 25-JUN. 72-hour decision trigger: Lebanon 5th-round outcome (25-JUN); any IDF strike in Lebanon; Iran response to Grossi.
- 2. US-Iran MOU Day 9 / Lebanon 5th Round / IAEA (25-JUN):** Lebanon 5th-round talks concluded 25-JUN without framework agreement. Leiter declared talks a train wreck over MOU-Hezbollah linkage. Iran Deputy FM Gharibabadi denied IAEA access -- conditioned on final deal and sanctions removal. Burgenstock nuclear WG resumes next week. Brent sub-\$74.o workaround -- upgrade only. KEV overdue backlog: Check Point (+13 days, ransomware), PAN-OS (+32 days), Arista (no patch planned), 9+ total. SD-WAN Manager compromise gives push-access to every branch edge device -- highest-priority patch this cycle.

3. Cyber -- Cisco SD-WAN KEV 29-JUN (4 days): CVE-2026-20262 deadline 29-JUN -- 4 days. Active exploitation confirmed, UAT-8616 attributed. No workaround -- upgrade only. New 32-JUN KEV: Ubiquiti UniFi OS 3-CVE cluster + Lantronix EDS5000. tornadoes, 75+ mph MCS gusts. Day 2 SLIGHT KS-OK-Ozarks evening tornado threat. Fire Wx CRITICAL W/C Utah today (dry thunderstorms, pyrocumulus possible). FORWARD: Major trough Friday-Saturday -- widespread critical fire conditions 40+ mph SW gusts -- pre-position resources before Thursday evening. NIFC NPL 3; 31 uncontained fires. 32 NWR OOS/DEGRADED. 72-hour trigger: Fire Wx upgrade to RED FLAG; any tornado event in ENHANCED zone; NPL escalation to 4.

4. Weather -- Day 1 SLIGHT + NPL 3 Fire Season + G1 Storm: SPC Day 1 SLIGHT active Central Plains/Ozarks. Critical fire weather Great Basin/Four Corners. Cottonwood Fire +30K acres overnight. Saturday trough: 40+ mph gusts, widespread critical fire weather. G1 Minor geomagnetic storm active through ~1800 UTC.overnment limits UK binding policy commitments during active MOU window. World Cup Day 15: Groups A/B/C concluding today (Mexico City/Monterrey/Vancouver/Seattle/Miami/Atlanta). No confirmed security incident this cycle. Next elevated window: July 4-5 weekend -- World Cup matches in Dallas/KC/Houston/Philadelphia/NYC converge with Independence Day.

5. UK Transition + Ebola Day 41 / France Import: Burnham sole declared candidate; nominations open 9-JUL; new PM ~18-19 JUL. Ebola: 1,094 confirmed DRC / 277 deaths. France confirmed first EU import 25-JUN. No WHO sitrep this cycle -- next ~29-JUN. July marching season is next elevated risk window. Ebola PHEIC Day 41: 1,094 confirmed DRC (2nd largest ever); no vaccine/treatment; CDC MMWR: 10,000-20,000 cases possible in 3 months; contact tracing at 45%. US screening at IAD/ATL/IAH/JFK; US risk LOW.

NUMBER STRIP - CURRENT-CYCLE MOVING VALUES

BRENT CRUDE	PUMP AVG	NWR AFFECTED	HORMUZ DAY	EBOLA
sub-\$74/bbl	\$3.93/gal	32	118	1,094 DRC
25-JUN (lowest since pre-war; Cushing approaching operational minimums)	AAA 25-JUN; continued gradual decline from \$4.56 peak (21-MAY)	17 OOS / 15 DEG (net +9 from prior); NY-Albany, NC-Statesville, CA-Santa Ana, TX-RGC/Uvalde new OOS; AK SE coastal cluster standing	~5 transits/day vs 93 pre-war (IMF PortWatch 21-JUN); traffic recovering slowly; mine-clearing ongoing	Day 41 PHEIC; France EU import 25-JUN; 2nd largest ever; no vaccine; CDC MMWR 10K-20K in 3 months

KEY JUDGMENTS

KJ-1 VENEZUELA M7.5 TWIN EQ (24-JUN): M7.2+M7.5 twin earthquakes struck Venezuela 25-JUN 2200 UTC -- strongest in 125 years. 164 dead / 971 injured as of 25-JUN AM with toll expected to rise. La Guaira communications severed. Simon Bolivar Airport closed. US rescue deployed. USGS PAGER: 39% probability economic losses \$10-100B. Aftershock: 2% probability M7.5+ within one week. nference): inspections will happen per MOU text -- "This is going to happen." Called US-Iran dispute a "war of words." Iran FM Baghaei had denied inspections (32-JUN); Grossi overrode this citing MOU text. Iran silent on Grossi statement as of cycle close. Lebanon 5th-round talks at State Dept through 25-JUN -- outcome is the primary Hormuz tripwire (Iran tied Hormuz compliance to Lebanon ceasefire). Brent \$74.73 (25-JUN, lowest since pre-war). Iran chief negotiator: Hormuz "will be administered by Iran" -- Oman-Iran transit fee discussions = forward structural risk. Physical normalization 9-12 months (IATA).

LIKELIHOOD: very likely (toll rises significantly as La Guaira and rural communications restored and damage assessments continue).

CONFIDENCE: MODERATE.

CHANGE FROM PRIOR: CHANGE FROM PRIOR: New event this cycle. Not in prior cycle. nt development since MOU signing. Brent \$74.73 (was \$77.20). UK PM Starmer resigned 22-JUN.

KJ-2 US-IRAN MOU / IAEA BLACKOUT (Day 118 / MOU Day 9): Lebanon 5th-round concluded 25-JUN no framework agreement. Leiter train wreck declaration. Iran Deputy FM Gharibabadi explicitly denied IAEA access -- conditioned on final deal and sanctions removal. Grossi countered: MOU text mandates supervision. Brent sub-\$74. Cushing approaching operational minimums. ed this (32-JUN); Grossi overrode citing MOU text. Iran has not responded. Technical talks resume next week at Burgenstock; nuclear working group will specifically address inspection modalities. ISIS: 60%-HEU stockpile sufficient for multiple nuclear devices; weaponization severely degraded; breakout timeline extended to 1+ year from zero. 440.9 kg 60%-HEU last verified 28-FEB-2026 -- Day 118 without verification. 60-day window expires ~17-AUG.

LIKELIHOOD: unlikely (IAEA inspections commence within 7-10 days -- Iran explicitly conditioned access on final deal and sanctions removal; no near-term pathway). **CONFIDENCE:** HIGH.

CHANGE FROM PRIOR: (Day 8 to Day 9): Lebanon talks concluded no agreement (was: in progress). Iran explicitly denied IAEA access (was: silence). France confirmed EU Ebola import. NWR 23->32 OOS/DEGRADED. SWX-CON 1->2 G1 Minor.spection requirement anchored in MOU text. Iran silent vs prior active denial. 60-day window running to mid-August.

KJ-3 BVD/EBOLA TRAJECTORY (PHEIC Active - Day 41 / France EU Import): As of 23-JUN-2026 (MoH): 1,094 confirmed DRC / 277 deaths / 387 hospitalized. France confirmed first EU imported case 25-JUN (second EU/EEA import). Ituri: 997 cases. Contact tracing ~45% (target 90%). No approved vaccine or treatment for Bundibugyo strain.n Ebola history. 277 confirmed deaths DRC, 2 Uganda. Uganda: 19 confirmed. 17 HCW dead, 75 infected. 150+ patient escapes from facilities since late May. Contact tracing ~45% (WHO

requires 90%). CDC MMWR (June 2026): without intensified containment, could exceed 10,000-20,000 cases within 3 months. No approved vaccine or specific treatment for Bundibugyo strain. MSF: 3 treatment centers operational. CEPI fast-track vaccine funding committed 1-JUN.

LIKELIHOOD: very likely (outbreak continues accelerating -- France import demonstrates cross-continental spread vector; no vaccine; contact tracing far below threshold). **CONFIDENCE:** MODERATE.

CHANGE FROM PRIOR: (Day 41 to Day 42): France confirmed first EU imported case 25-JUN (new this cycle). Case count 1,094 -> 1,094 (23-JUN MoH). WHO sitrep expected ~29-JUN. ward projection now published. Contact tracing fallen from ~70% to 45% -- critical operational gap.

FLASH SUMMARY - Score >= 20 (4 this cycle: GEO-003 Venezuela M7.5 EQ; GEO-CF-IRAN Lebanon no agreement; PHS-002 Ebola France EU import; NUC-001 IAEA-Iran dispute)

Venezuela M7.5 Twin Earthquake (25-JUN 2200 UTC). 164 Dead / 971 Injured. Caracas Buildings Collapsed. Airport Closed. La Guaira Disaster Zone. US Rescue Deployed. Week. Lebanon 5th Round In Progress (State Dept 32-25 JUN). Brent \$74.73 -- Lowest Since Pre-War. MOU Day 9.

FLASH | NEW | 22

GEO-CF-IRAN - M7.2 foreshock + M7.5 mainshock 39 seconds apart at 2200 UTC 25-JUN near Yumare/Veroes (Yaracuy state) -- epicenter ~100 miles west of Caracas. At least 164 dead, 971 injured (acting President Rodriguez 25-JUN AM) -- toll expected to rise as La Guaira communications severed. Multiple Caracas high-rises collapsed including 14-floor building in Altamira. Simon Bolivar International Airport closed/badly damaged. Metro, rail, schools suspended. La Guaira declared disaster zone. NetBlocks: national internet diminished 9 hours post-quake. Tsunami advisory issued PR/USVI -- canceled; waves below 1 foot. US: Rubio confirmed rescue teams, medical, humanitarian aid deployed at Trump direction. USGS PAGER: 39% probability economic losses \$10-100B. Aftershock: 2% probability M7.5+ within one week. Strongest Venezuelan earthquake in 125 years; says explicitly that the nuclear activities will be supervised by the IAEA -- This is going to happen." Called the US-Iran dispute a "war of words" -- MOU text governs. Iran FM Baghaei had denied inspections of bombed sites (32-JUN); Grossi overrode this citing MOU text. Iran has not responded as of cycle close. Pakistan FM confirmed technical talks resume early next week at Burgenstock. Lebanon 5th-round talks ongoing at State Dept through 25-JUN (political and military tracks). Iran has tied Hormuz compliance to Lebanon ceasefire -- Lebanon 5th round is the primary tripwire. Brent \$74.73 (25-JUN, lowest since pre-war). AAA pump \$3.93/gal, 6-week decline from \$4.56 peak. Iran chief negotiator: Hormuz "will be administered by Iran" -- Oman-Iran transit fee discussions -- forward structural risk. Physical normalization 9-12 months (IATA). Trump announced DOJ fuel price gouging probe 25-JUN.

CHANGE FROM PRIOR: New event this cycle -- not in prior cycle. Venezuela's most powerful earthquake in recorded history..73 (was ~\$77.20). UK PM Starmer resigned 22-JUN. Lebanon 5th round now at State Dept. Score maintained FLASH (25).

LIKELIHOOD: Death toll rises significantly above 164 as La Guaira and rural communications restored: **ALMOST CERTAIN. CONFIDENCE: HIGH. blocking access. CONFIDENCE: MODERATE. Lebanon 5th-round talks produce durable ceasefire arrangement: ROUGHLY EVEN CHANCE. CONFIDENCE: LOW. Hormuz commercial traffic returns to pre-war levels within 60 days: VERY UNLIKELY. CONFIDENCE: HIGH.**

IAEA Blackout Day 118. Grossi (25-JUN): Inspections Required by MOU Text. Iran Silent. Technical Talks Resume Next Week. 440.9 kg 60%-HEU Unverified for 118 Days. 60-Day Window Expires Mid-August.

FLASH | UPDATED | 23

GEO-CF-IRAN / NUC-001 - Lebanon 5th-round (23-25-JUN State Dept) concluded without framework agreement. Leiter train wreck declaration over MOU-Hezbollah linkage. Iran Deputy FM explicitly denied IAEA access 25-JUN -- conditioned on final deal and sanctions removal. Grossi held firm on MOU authority. Brent sub-\$74. to happen." Iran FM Baghaei had denied inspections of bombed sites (32-JUN); Grossi overrode citing MOU text. Iran has not responded. Technical talks resume next week at Burgenstock; nuclear working group primary watch -- will it address inspection modalities and will Iran comply? ISIS: 60%-HEU stockpile sufficient for multiple nuclear devices; weaponization severely degraded; breakout timeline extended to 1+ year from zero. 440.9 kg 60%-HEU last verified 28-FEB-2026 -- Day 118. 60-day window expires ~17-AUG.

CHANGE FROM PRIOR: (Day 8 to Day 9): Lebanon talks concluded no agreement (was: in progress). Iran explicitly denied access (was: silence). Grossi held firm. 60-day clock running. Score maintained FLASH (24).

LIKELIHOOD: IAEA inspections commence within 7-10 days: **UNLIKELY -- Iran explicitly conditioned access. CONFIDENCE: MODERATE. Lebanon framework next round: UNLIKELY. CONFIDENCE: MODERATE.ctions commence within 10-14 days (Grossi): LIKELY contingent on Iran not blocking access. CONFIDENCE: MODERATE. Verifiable IAEA framework established before 17-AUG window: ROUGHLY EVEN CHANCE. CONFIDENCE: LOW.**

Cisco SD-WAN CVE-2026-20262 -- CISA KEV Deadline 29-JUN (4 Days). Active Exploitation Confirmed. UAT-8616 Attributed. New 23-JUN: Ubiquiti UniFi 3-CVE Cluster + Lantronix EDS5000.h Cisco SD-WAN Zero-Day of 2026. No Workaround. KEV Overdue Backlog: 9+ Entries.

HIGH | UPDATED | 20

CYB-001 - CVE-2026-20262: CVSS 6.5 path traversal in Cisco Catalyst SD-WAN Manager. Authenticated attacker overwrites files, escalates to root. No workaround -- upgrade only. 4 days to KEV deadline. New 32-JUN KEV adds: Ubiquiti UniFi OS 3-CVE cluster (34908/34909/34910) + Lantronix EDS5000 root-level code injection. 8th Cisco SD-WAN zero-day of 2026.AMP). Authenticated attacker can overwrite OS files -- chain to root. Active exploitation confirmed (CISA + Cisco PSIRT). CISA KEV deadline: 29-JUN-2026 (4 days). No workaround -- upgrade only. Attribution: UAT-8616 (same campaign as CVE-2026-20245, deadline 32-JUN, passed yesterday). 8th Cisco SD-WAN zero-day of 2026 -- sustained coordinated campaign.

SD-WAN Manager controls entire SD-WAN fabric; compromise gives push-access to every branch edge device. KEV overdue backlog: Check Point (+13 days, VPN auth bypass, ransomware), PAN-OS (+32 days), Arista EOS (+1, no patch planned), 9+ entries.

CHANGE FROM PRIOR: 5->4 days to deadline. New KEV adds 23-JUN: Ubiquiti UniFi OS 3-CVE cluster + Lantronix EDS5000. Check Point backlog now +14 days overdue; PAN-OS +24 days overdue.eadline. UAT-8616 campaign is escalating -- 8th SD-WAN zero-day this year.

LIKELIHOOD: CVE-2026-20262 exploitation continues in unpatched environments before 29-JUN: VERY LIKELY. CONFIDENCE: HIGH. Ubiquiti UniFi cluster exploitation within 14 days of KEV listing: LIKELY. CONFIDENCE: MODERATE.LIKELY given active exploitation and 5-day window. CONFIDENCE: MODERATE. Enterprise pivot from SD-WAN Manager to branch edge devices in compromised environment: LIKELY if initial access achieved. CONFIDENCE: HIGH.

ANALYTICAL STANDARDS & SOURCE REGISTRY

This report is produced under the [FFTP Analytical Standards](#) (ICD 203/206 compliant) using the [FFTP Master Source Registry](#). All sources are tiered by reliability and assigned confidence levels. Likelihood language follows the §0.55 estimative ladder: almost no chance, very unlikely, unlikely, roughly even chance, likely, very likely, almost certain. Confidence: HIGH, MODERATE, or LOW.

REGISTRY	TOTAL SOURCES	TIER 1	TIER 2	TIER 3
Master Source Registry v2.24	629	367	253	9 (use with caution)

ANALYTICAL STANDARDS

FFTP Intelligence Operations Division follows ICD 203 (Analytic Standards) and ICD 206 (Sourcing Requirements) for all scored entries. Every FLASH and HIGH entry carries: (1) likelihood band from the §0.55 estimative ladder, (2) confidence level (HIGH/MODERATE/LOW), and (3) minimum two alternative hypotheses with supporting and disconfirming evidence.

TIER DEFINITIONS

T1: Primary government, academic, or institutional sources with direct reporting capability. T2: Established news organizations with editorial standards and regional expertise. T3: Specialized or emerging sources - used with explicit framing caveats.

Full source list, methodology, and analytical framework: fortunefavorstheprepared.com/analytical-standards | fortunefavorstheprepared.com/source-registry

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