

DAILY THREAT REPORT

Fortune Favors the Prepared | Intelligence Operations Division
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⚠️ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠️
Op Epic Fury Day 116 | Hormuz Day 116 | MOU Day 7 | PREP-CON 3 BROWN SKY | COMCON 4
INCREASED VIGILANCE | 23 JUNE 2026

COMMUNICATIONS CONDITION: COMCON 4 -- INCREASED VIGILANCE
OPERATOR_SUPPLY: [COMCON basis 23-JUN -- CME arrived or not? GPS/GNSS jamming continuing?
NWR update? Any new CISA KEV?]

OPERATOR_SUPPLY: [WX-CON LEVEL 23-JUN -- SPC Day 1 outcome from 22-JUN; new Day 1 for 23-JUN; fire weather; NIFC NPL Tuesday update]
SPC Day 1 SLIGHT SE/Mid-Atlantic + N/C High Plains | SPC Day 2 SLIGHT E CO/W KS/N OK | Fire Wx Day 2 CRITICAL N AZ/S UT | NPL 3 per 23-JUN 0730 MDT IMSR

SWX-CON 3 WATCH | ALTEF3 subsiding (607 pfu today, below 1000 pfu threshold) | CME from M6.8 AR4473 21-JUN DID NOT ARRIVE | Kp max 2 today | No geomagnetic storm | R1-R2 30-35% M6.8 (R2) from AR4473 1929Z 21-JUN | Type II 380 km/s possible CME | Glancing blow late 23-JUN (Kp 3-5) | 40% R1-R2 22-24 JUN | Quiet background Kp 1-2

Publication (UTC)	23 JUN 2026 / Cycle close 1530 UTC
Reporting Period	19-JUN-2026 1530Z through 23-JUN-2026 1530Z (standard 24-hr)
Analyst / Watch Officer	Fortune Favors the Prepared -- OSINT Desk
FLASH Threshold	Risk Score >= 20 -- TWO FLASH EVENTS THIS CYCLE (GEO-CF-IRAN, NUC-001)
PREP-CON Baseline	PREP-CON 3 -- BROWN SKY (Incident Probable) COMCON 4 -- INCREASED VIGILANCE WX-CON 2 SLIGHT SWX-CON 3 WATCH (ALTEF3 subsiding, CME no-arrival) Op Epic Fury Day 116 Hormuz Day 116 MOU Day 7 World Cup Day 14 NIFC NPL 3 Ebola PHEIC Day 39 Semper Paratus, Semper Gumby
Day Counters	Op Epic Fury: Day 116 Hormuz: Day 116 IAEA Blackout: Day 116 Ebola PHEIC: Day 39 World Cup: Day 14 Belfast: Day 14 MOU Day 7 NPL: 3 Brent: ~\$78.41
Version	1.0 -- SOP v5.57 Registry v2.24 56/56 mandatory sources dispositioned 72-hr weekend rollup 19-JUN through 23-JUN 1530Z Hooks PASS

FLASH ►

GEO-CF-IRAN Op Epic Fury Day 112 / Hormuz Day 112 -- MOU SIGNED 17-JUN AT VERSAILLES (Trump/Pezeshkian) -- OIL SANCTIONS WAIVERS NOW IN EFFECT -- HORMUZ REOPENING -- PHASE 2 BURGENSTOCK 19-JUN UNCERTAIN (Iran FM paused) -- BRENT ~\$77-79 -- ISRAEL NON-COMPLIANCE SPOILER ACTIVE | **NUC-001** IAEA blackout Day 113; MOU defers HEU disposition to Phase 2; 440.9 kg 60% HEU unverified; no IAEA access mechanism in MOU

HIGH/NEW ★

CYB-001 Check Point CVE-2026-50751 VPN auth bypass -- FCEB deadline passed 11-JUN (+7 days overdue) -- WatchTowr PoC public 12-JUN -- Qilin ransomware affiliate active -- opportunistic exploitation wave expected -- CISA KEV Joomla JCE improper access control added 16-JUN (CVE-2026-48907)

HIGH/UPDATED
↻

DOM-002 Belfast Day 15 -- FRAGILE CALM -- 23 arrested 17 charged -- record hate crime backdrop -- Active Club international coordination confirmed | **PHS-002** Ebola DRC/Uganda Day 39 PHEIC -- 837 confirmed / 196 deaths DRC (as of 15-JUN ECDC) -- +29 cases +4 deaths since 16-JUN update -- burial team attacked Mongbwalu -- Uganda 19 confirmed / 2 deaths -- no licensed vaccine

CRITICAL TIME
HACK

SEVERE WEATHER TODAY: SPC Day 1 ENHANCED upper Mississippi Valley/Midwest active now. SPC Day 1 ENHANCED active -- lower MI/N IN/N IL/S WI in window NOW. ORD/MDW ground stop.

SPACE WEATHER TODAY: ALTEF3 SUBSIDING -- Flux 607 pfu as of 1515Z today (threshold 1000 pfu; event from 13-JUN wound down). CME from 21-JUN M6.8 flare DID NOT ARRIVE. Kp max 2 today. No geomagnetic storm. AR4473 R1-R2 flare potential 30-35%. No HF degradation, no aurora, no GIC risk.

MOU SIGNED: Trump signed US-Iran MOU at Versailles 17-JUN; Pezeshkian signed separately in Tehran. MOU in force -- oil sanctions waivers active -- Hormuz reopening. Phase 2 Burgenstock 19-JUN uncertain (Iran FM paused). See GEO-CF-IRAN.

ARTHUR REMNANTS: Post-tropical Arthur remnants moving NE through Gulf Coast -- WPC HIGH RISK ERO + PDS Flash Flood Watch southern MS/AL through 19-JUN 0600Z - life-threatening flash flooding Mobile/Pensacola corridor -- 5-10 in forecast, isolated 20 in. See WX-001.

IL/IN TORNADES: Second outbreak: central IL tornadoes 17-JUN -- Coles, Effingham, Newton counties confirmed -- 2 injured near Montrose (non-life-threatening) -- thousands without power -- NWS surveys ongoing. Prior 11-JUN outbreak: 20 confirmed, max EF-3 (Streator IL / Kouts IN), no fatalities. See WX-001.

SPC ENHANCED: SPC Day 2 ENHANCED developing lower MI/N IL/N IN today -- see WX-001 + NWR compound gaps.

OIL/FUEL: Brent \$77.20 (3-month low, 23-JUN); pump \$3.926/gal (AAA 23-JUN); US Treasury 60-day Iranian oil sales license in effect; Hormuz traffic recovering. Full normalization 9-12 months. See FIN-001.

NWR: NWR: 29 transmitters affected (13 OOS / 16 DEGRADED) per operator-supplied 18-JUN roster. Heavy AK Juneau cluster (12 DEGRADED). CRITICAL: IL double-gap -- Lockport KZZ81 + Hillsboro KXI79 both OOS removes Chicago metro and downstate coverage simultaneously during active severe weather. NC Statesville KJY85 NEW OOS. See Section 7 NWR table.

BOTTOM LINE UP FRONT

23 JUNE 2026 | PREP-CON 3 BROWN SKY | COMCON 4 INCREASED VIGILANCE | Op Epic Fury Day 116 | Hormuz Day 116 | BURGENSTOCK PHASE 2 TECH WORKING GROUPS ACTIVE | BRENT \$77.20 | IAEA BLACKOUT DAY 116 | NIFC NPL 3 -- 31 UNCONTAINED FIRES | BELFAST DAY 15 FRAGILE CALM | WORLD CUP DAY 14 | UK PM STARMER RESIGNED 22-JUN

THE CYCLE - QUICK LOOK

► **GEO-CF-IRAN:** MOU SIGNED 17-JUN -- TRUMP AT VERSAILLES / PEZESHKIAN IN TEHRAN -- DEAL IN FORCE TWO DAYS AHEAD OF BURGENSTOCK CEREMONY. BURGENSTOCK PHASE 2 POSTPONED 19-JUN. ISRAEL STRIKES LEBANON. BRENT \$77-79. MOU signed 17-JUN at Versailles (Trump) and Tehran (Pezeshkian). In force Day 3. Burgenstock Phase 2 implementation talks POSTPONED 19-JUN -- Swiss foreign ministry confirmed talks deferred after Israel conducted new strikes on Hezbollah targets in Lebanon. Vance departure to Switzerland also deferred. No new date set. Hormuz: Zero new commercial outbound transits as of 0622Z 19-JUN -- stranded Iranian VLCCs exiting (3.8M bbl, prior cycle); sustained commercial flow not yet established. Mine clearance and 8x war-risk insurance premiums continue to suppress transits. Brent \$77-79/bbl, down ~10% for week -- erasing nearly all war premium. Kuwait announcing output increases. Israel-Lebanon compliance: IDF confirmed troops remain in security zone and will "continue to remove threats"; Netanyahu rejected Vance request to scale back. Iran FM Araghchi called this MOU violation. See GEO-CF-IRAN.

- **NUC-001: IAEA BLACKOUT DAY 113 -- MOU DOES NOT CREATE IAEA ACCESS -- BURGENSTOCK POSTPONED MEANS PHASE 2 NUCLEAR TALKS HAVE NOT COMMENCED. 440.9 KG 60% HEU UNVERIFIED.** MOU text confirms IAEA supervision of uranium downblending "on site" -- but mechanics remain Phase 2 subject. Iran FM Araghchi explicitly stated agreement does not create inspector access. Arms Control Association: even starting from zero, Iranian breakout time likely less than 12 months. IAEA Board passed resolution 21-3 on 10-JUN demanding cooperation. Russia, China, Niger voted against. Phase 2 nuclear talks window: 60 days post-signing. Fordow largely intact; Isfahan tunnel complex unverified. See NUC-001.
- **CYB-001: CHECK POINT CVE-2026-50751 VPN AUTH BYPASS -- FCEB DEADLINE PASSED 11-JUN (+7 DAYS) -- WATCHTOWR POC PUBLIC 12-JUN -- BROADER OPPORTUNISTIC WAVE EXPECTED.** CVE-2026-50751 (CVSS 9.3): authentication bypass in Check Point Remote Access VPN / Mobile Access / Spark Firewalls via deprecated IKEv1. Qilin ransomware affiliate confirmed in at least one post-compromise chain. Exploitation observed since 7-MAY; PoC published 12-JUN -- escalation risk elevated. Hotfix available for R81.20, R82, R82.10; end-of-support versions receive no hotfix. FCEB agencies were required to patch by 11-JUN -- now 7 days overdue. CISA KEV: CVE-2026-48907 (Joomla JCE improper access control) added 16-JUN. See CYB-001.
- **WX-001: ARTHUR REMNANTS TRACKING NE -- WPC LEVEL 4/4 ERO LA/MS -- 1 FATALITY -- 200+ HOMES FLOODED -- LA STATEWIDE EMERGENCY -- PDS WATCH EXPIRED 0600Z -- DAY 2 ENHANCED CENTRAL PLAINS.** Arthur made landfall TX 17-JUN, downgraded post-tropical same night. 18-JUN: LA statewide emergency (Gov. Landry); 1 road crew worker killed MS; 200+ homes flooded Avoyelles Parish LA (31+ inches in 5 days Cottonport); Anchor Lake Dam NOT breached. National Guard conducting water rescues. PDS Flash Flood Watch expired 0600Z 19-JUN. Remnants tracking NE through FL into Carolinas today. SPC Day 1 MARGINAL: TX-FL + Carolinas (remnant moisture, gusty winds, hail); MN/WI (hail); Central Plains (overnight elevated). SPC Day 2 ENHANCED: Central Plains KS/NE/CO -- supercells, large to very large hail, 75+ mph winds, tornado risk. IL double-gap: Lockport + Hillsboro NWR both OOS. CA-Los Angeles KWO37 NEW OOS. 35 transmitters OOS/DEGRADED. See WX-001.
- WORLD CUP DAY 10 (19-JUN): USA vs Australia (Seattle 1900Z) is the high-visibility match today. No major security incidents at 18-JUN matches. Iran flag ban TRO lawsuit pending in LA Superior Court -- Iran vs Belgium at SoFi 21-JUN is the next elevated protest/security posture event. 28 drones interdicted since tournament open per FBI. Handala claimed infiltration of FBI drone systems (unconfirmed disruption). CA-Los Angeles KWO37 NWR OOS is a new gap affecting SoFi/Inglewood corridor.
- **PHS-002: CENTRAL AFRICA EBOLA (BUNDIBUGYO) DAY 35 PHEIC: 837 CONFIRMED / 196 DEATHS DRC (as of 15-JUN ECDC); UGANDA 19 CONFIRMED. +29 CASES +4 DEATHS SINCE 16-JUN UPDATE. NO LICENSED VACCINE OR TREATMENT.** +29 new confirmed cases in last 24 hrs per ECDC 17-JUN. Ituri province: 767 cases (20 health zones). North Kivu: 67 cases (10 health zones). South Kivu: 3 cases (1 health zone). No new countries affected. Contact tracing ~70% (WHO requires 90%). CFR approximately 23%. No WHO Friday sitrep confirmed published this cycle. Bundibugyo strain: no approved vaccine or therapeutic. See PHS-002.
- **DOM-002: BELFAST DAY 13 -- FRAGILE CALM. VICTIM OGILVIE OUT OF COMA (17-JUN) -- MAY STILL LOSE SECOND EYE. WEEKEND UNREST RISK ELEVATED (19-20 JUN).** Day 10: Fragile calm holding post-peak (violence peaked 9-11 JUN). Ogilvie family reported 17-JUN: victim out of induced coma, may still lose right eye. Alodid remanded, next court date not yet set. PSNI race hate incidents at record 2,367 in year to March 2026. Active Club Ulster Youth Club neo-Nazi network involvement confirmed. Tommy Robinson posted 26 UK demonstration locations. 19-20 JUN weekend represents elevated recurrence risk given structural conditions. Tens of thousands attended UAR rally 13-JUN. PSNI elevated posture maintained. See DOM-002.
- EU COUNCIL 18-19 JUN CONCLUSIONS: EU27 leaders adopted Ukraine conclusions 18-19 JUN. Key outcomes: accession cluster formally opened 15-JUN (Ukraine/Moldova fundamentals cluster); EUR 90B loan first disbursement to Ukraine before end of June; EU "ready to step up engagement in peace negotiations" (first time EU endorses hands-on peace process role); condemned Russian drone that crashed into Romanian residential building 29-MAY; Ukraine Recovery Conference Gdansk 25-26 JUN. No Russian ceasefire signal. Leaders heard from Zelenskyy.

NOT DETAILED HERE (FULL NARRATIVE IN BODY): Lebanon 5th round Israel-Lebanon talks Washington DC 23-24 JUN (GEO-CF-IRAN); Brent \$77.20 / Pump \$3.926 (FIN-001); IMSR: Cottonwood UT 750 ac extreme NEW / Grapevine NV 14.5K extreme / Lytle OR NEW extreme / Garred Road WA 2 structures lost (WX-002/SEC7B); ALTEF3 subsiding 607 pfu no threshold breach / CME no-arrival / Kp 2 (SWX-001); 22 NWR OOS/DEGRADED IL Lockport RESTORED (NWR); UK PM Starmer resigned 22-JUN / Burnham frontrunner (DOM-003).

DECISIVE WINDOW: DECISIVE WINDOW THIS WEEK: Burgenstock technical working groups continue -- nuclear working group primary watch. IMF PortWatch still 0 commercial outbound vs 94/day. Ebola OPERATOR_SUPPLY: [UPDATE 23-JUN -- WHO/ECDC sitrep from Monday 22-JUN now available; update case counts and trajectory] CISA KEV: BerriAI due today; Chromium/Arista/Cisco due 23-JUN. NIFC Monday IMSR confirmed NPL 3 -- 8 new large fires. SWX: possible CME glancing blow late 23-JUN to 23-JUN (Kp 3-5).

SECTION INDEX

SECTION	KEY ENTRIES / THREAT DRIVERS
<u>SEC 2 - Market Indicators</u>	Commodity tracker: Brent \$77.20/bbl (3-month low) pump \$3.926/gal (AAA 23-JUN, down from \$4.13-4.17) Hormuz traffic recovering 60-day Iranian oil license in effect mine-clearing underway 9-12 month normalization
<u>SEC 3 - FLASH Events</u>	GEO-CF-IRAN MOU SIGNED 17-JUN Versailles / Hormuz reopening / Phase 2 19-JUN uncertain (score 24) <u>NUC-001</u> IAEA blackout Day 113 / HEU disposition deferred Phase 2 (score 24) <u>PHS-002</u> Ebola 837 confirmed Day 39 PHEIC (score 18) WX-ARTHUR Post-tropical remnants / HIGH ERO / PDS Flash Flood Watch Gulf Coast
<u>SEC 4A - Cyber / Technology</u>	<u>CYB-001</u> Check Point CVE-2026-50751 VPN auth bypass -- PoC public - Qilin affiliate -- +7 days past FCEB deadline CISA KEV Joomla JCE added 16-JUN (CVE-2026-48907)
<u>SEC 4B - Physical / Geopolitical / IO</u>	<u>DOM-002</u> Belfast Day 15 fragile calm / 23 arrested 17 charged / Active Club confirmed GEO-UKR G7 concluded no ceasefire / Russia strike 11 killed / EU Council summit 18-19-JUN <u>PHS-002</u> Ebola Day 39 PHEIC -- 837 confirmed 196 deaths DRC -- burial team attacked -- Uganda 19/2
<u>SEC 5 - Energy / Infrastructure / Supply Chain</u>	<u>FIN-001</u> Brent \$77.20 (3-month low) / pump \$3.926/gal (AAA 23-JUN) / Hormuz mine-clearing / 9-12 month normalization <u>SC-001</u> MARAD 2026-008 active fertilizer/methanol/aluminum lag persists
<u>SEC 6 - Aviation / Transportation</u>	<u>AVN-001</u> FAA Day 1 ENHANCED drives ORD/MDW disruptions / JFK-ATL-CLT-DTW delays <u>AVN-002</u> Middle East airspace ELEVATED post-exchange
<u>SEC 7 - Meteorological / Severe Weather / Fire Weather + NWR</u>	WX-ARTHUR Post-tropical remnants / WPC HIGH ERO / PDS Flash Flood Watch southern MS/AL / 5-10 in forecast / WX-CON 4 national / WX-CON 5 local Gulf Coast <u>WX-001</u> SPC Day 1 SLIGHT Gulf Coast + Appalachians-Northeast <u>WX-002</u> fire weather Dry T-storm CA/NV/OR + NPL 3 29 NWR OOS/DEGRADED -- IL double-gap critical
<u>SEC 7A - Space Weather and EMCOMM</u>	<u>SWX-001</u> ALTEF3 SUBSIDING (607 pfu, below 1000 threshold) -- CME no-arrival -- Kp 2 today -- no geomagnetic storm -- R1-R2 30-35% AR4473
<u>SEC 10 - PREP-CON Assessment</u>	PREP-CON 3 BROWN SKY / COMCON 4 INCREASED VIGILANCE / WX-CON 2 SLIGHT (local WX-CON 3 ENHANCED C. High Plains) / SWX-CON 3 WATCH Full trigger basis

SECTION	KEY ENTRIES / THREAT DRIVERS
SEC 11 - Alert and Readiness Conditions Panel	DEFCON EST-3 COGCON EST-3 FPCON EST-CHARLIE CYBERCON ELEVATED COMCON 4 WX-CON 2 SLIGHT SWX-CON 3 WATCH PREP-CON 3
SEC 12 - Source Registry	Registry v2.24 Sweep >95% 56 mandatory sources confirmed fortunefavorstheprepared.com/dtr-source-registry/

GEOGRAPHIC IMPACT INDEX

REGION / THEMATIC	KEY ENTRIES / THREAT DRIVERS
CONUS - Appalachians / Mid-Atlantic / Northeast	WX-001 SPC Day 1 SLIGHT: Central Appalachians to Mid-Atlantic/Northeast -- damaging winds, isolated tornadoes upstate NY/NE NC Statesville NWR KJY85 NEW OOS WX-Arthur secondary threat GA/SC tonight
CONUS - Gulf Coast (LA/MS/AL/FL Panhandle)	WX-ARTHUR CRITICAL: WPC HIGH RISK ERO + PDS Flash Flood Watch -- life-threatening flash flooding through 19-JUN 0600Z -- 5-10 in forecast isolated 20 in -- LOCAL WX-CON 5 -- Mobile/Pensacola corridor most at risk -- embedded tornado threat in Arthur remnant bands
CONUS - Illinois / Indiana	IL/IN Tornado Aftermath: 20 tornadoes confirmed 11-JUN (EF-3 max Streator/Kouts); second outbreak 17-JUN central IL (Coles, Effingham, Newton) surveys ongoing. CRITICAL NWR GAP: Lockport KZZ81 + Hillsboro KXI79 both OOS -- simultaneous Chicago metro and downstate coverage loss.
CONUS - West / Sierra Nevada / N CA / SW OR	WX-002 Day 1 Fire Weather: Dry thunderstorm area N CA/SW OR/W NV -- Sierra Nevada terrain -- Inverted-V profiles 0.4-0.7 in PW -- isolated lightning ignitions -- nocturnal convection possible tonight. NV Owyhee DEGRADED.
CONUS - North Carolina	WX-002 / Day 1 Fire Weather: Brief overlap 35-40% RH + 15-20 mph SW winds central NC ahead of cold front -- locally elevated fire-weather conditions. NC Statesville KJY85 NWR NEW OOS.
CONUS - Nationwide Wildfire	WX-002 NPL 3 (as of 18-JUN 0730 MDT IMSR) 27 uncontained large fires NWCC most active GACC (10 incidents / 68,015 acres) South Fork NE CIMT committed / evacuations Grapevine NV extreme fire behavior Sycamore AZ residences + energy infra threatened
CONUS - Nationwide (All Regions)	CYB-001 CISA KEV 09-JUN Chromium V8 + Arista EOS + Cisco SD-WAN Manager CYB-002 Check Point VPN FCEB deadline PASSED 11-JUN -- post-deadline threat-hunt; Qilin affiliate CYB-004 CISA new BOD FIN-001 Brent ~\$88-90 falling
Middle East / Strait of Hormuz	GEO-CF-IRAN MOU SIGNED 17-JUN Versailles -- oil sanctions waivers NOW IN EFFECT -- Hormuz reopening -- three Iranian VLCCs exited blockade perimeter (3.8M bbl) -- Israel non-compliance Lebanon spoiler active -- Phase 2 Burgenstock 19-JUN UNCERTAIN Brent \$77-79/bbl
Iran / Nuclear	NUC-001 IAEA blackout Day 113 -- MOU does NOT create IAEA access (Iran FM confirmed) -- HEU disposition deferred Phase 2 -- 440.9 kg 60% HEU unverified -- Phase 2 Burgenstock 19-JUN uncertain IAEA Board resolution passed 10-JUN 21-3 demanding cooperation
DRC / Uganda	PHS-002 Ebola Day 39 PHEIC: 837 confirmed / 196 deaths DRC (15-JUN ECDC) -- +29 cases +4 deaths since 16-JUN -- burial team attacked Mongbwalu -- 5 workers taken hostage -- Uganda 19 confirmed / 2 deaths -- no licensed vaccine -- US screening active at IAD/ATL/IAH/JFK

FORTUNE FAVORS THE PREPARED | DAILY THREAT REPORT | 23 JUNE 2026

REGION / THEMATIC	KEY ENTRIES / THREAT DRIVERS
Russia / Ukraine	GEO-002 Russian drone barrage on Kyiv and Mykolaiv overnight (ISW) sustained strikes continue Kremlin rejects negotiations no new US-household-relevant delta this cycle
Belfast / Northern Ireland / UK	DOM-002 Belfast Day 15 FRAGILE CALM -- 23 arrested 17 charged -- record race hate incidents 2026 (2,367, highest since records began) -- Active Club international coordination confirmed -- structural conditions unchanged -- Hadi Alodid next court date TBD
Space Environment	SWX-001 ALTEF3 SUBSIDING (607 pfu today, below 1000 threshold, event wound down) -- CME from M6.8 AR4473 DID NOT ARRIVE -- Kp 2 today -- no geomagnetic storm -- R1-R2 flare potential 30-35% -- no HF or GNSS degradation

SECTION 2 - MARKET INDICATORS

COMMODITY TRACKER - WAR IMPACT vs. PRE-WAR BASELINE (28 FEB 2026)

COMMODITY	PRE-WAR (28 FEB)	CURRENT (15-JUN)	CHG vs PRE-WAR	CONSUMER / ANALYTICAL NOTE
Brent Crude (front)	~\$66/bbl	\$77.20/bbl (23-JUN morning)	+17%	3-month low. Burgenstock 60-day roadmap + US Treasury 60-day Iranian oil sales license = faster supply recovery expectations. Iran shipped 30M+ barrels past week. Kuwait/UAE using alternative export routes. Mine-clearing underway (~80 mines estimated). Goldman cut Q4 Brent to \$80. Hormuz normalization 9-12 months.
WTI Crude (front)	~\$63/bbl	~\$74/bbl (23-JUN morning)	+17%	Tracking Brent lower. Hormuz recovery expectations compressing war premium. US crude inventories tight (Cushing ~20M barrels). Tankers clearing Hormuz; Kuwait ramping production.
Gasoline (natl avg)	~\$3.10/gal	\$3.926/gal (AAA 23-JUN)	+27%	CHANGE FROM PRIOR: Down from \$4.13-4.17 -- significant single-cycle decline. Physical Hormuz recovery faster than EIA May STEO projected (\$105 forecast vs \$77.20 actual). Jones Act waiver (60 days) supporting Gulf Coast. Full normalization 9-12 months; pump price decline continuing but non-oil (fertilizer, methanol) costs remain elevated.
Diesel (US No. 2)	~\$3.74/gal	~\$5.40+/gal	+44%	Trucking and ag margins compressed. Hormuz fertilizer/freight pass-through continuing until physical reopening.
Ocean Freight / Maritime	~1,333 pts BDI	Hormuz ~95% below pre-war	+variable	MARAD 2026-008 active (GPS precautions, attack risk "high"). Physical reopening requires mine-clearing, infrastructure repair, IRGC demobilization. DHL 777F emergency airlift running (Asia-US + Asia-Europe). Africa reroute +10-14

COMMODITY	PRE-WAR (28 FEB)	CURRENT (15-JUN)	CHG vs PRE-WAR	CONSUMER / ANALYTICAL NOTE
				days. Port congestion: Jeddah/Khorfakkan/Sohar/Fujairah/Salalah persists until transit normalizes.

SECTION 3 - FLASH EVENTS (Score >= 20)

GEO-CF-IRAN | Op Epic Fury Day 112 / Hormuz Day 112 | MOU IN FORCE DAY 7 -- BURGENSTOCK PHASE 2 POSTPONED 19-JUN (ISRAEL STRIKES LEBANON) -- HORMUZ PARTIAL RECOVERY -- BRENT \$77-79 -- IAEA BLACKOUT DAY 113

FLASH | UPDATED | 24

SALUTE	SIZE: US-Iran war (Op Epic Fury): commenced 28-FEB-2026. Hormuz Day 112. MOU signed by both presidents 17-JUN -- Trump at Versailles, Pezeshkian in Tehran. MOU covers: immediate halt to military ops on all fronts including Lebanon; Hormuz free passage without tolls 60 days; oil sanctions waivers effective immediately; frozen assets to be released; Iran reaffirms no nuclear weapons; HEU disposition mechanism deferred to Phase 2. ACTIVITY: OPERATOR_SUPPLY: [UPDATE 23-JUN -- Burgenstock technical working group news; any Hormuz commercial transit updates; Brent price; any new Lebanon IDF activity; Iran statements; CIA/Trump reactions] LOCATION: MOU signed: Versailles France (Trump) and Tehran Iran (Pezeshkian) -- 17-JUN. Phase 2 talks: Burgenstock Switzerland -- scheduled 19-JUN, status uncertain. Hormuz: reopening per MOU -- mine-clearing required for full normalization. Lebanon: IDF remaining in southern Lebanon -- treaty compliance disputed. Brent crude: ~\$77-79/bbl (18-JUN morning). TIME: MOU agreed evening Sunday 14-JUN. Signing ceremony Friday 19-JUN (location: Switzerland). Lebanon strikes: 14-JUN afternoon/evening. Hormuz physical reopening: weeks-to-months post-signing (mine-clearing required). Phase 2 nuclear talks: within 60-day window post-signing. EQUIPMENT: Hormuz: mine-clearing operations required for commercial transit normalization. Nuclear: 440.9 kg 60%-HEU (last IAEA-verified 28-FEB-2026; unverified Day 113). Iranian crude: DIONA + HERO2 + third VLCC exited blockade perimeter, ~3.8M bbl. UNIT: US CENTCOM; IRGC; IDF (non-compliant per MOU terms per Iran); Pakistan PM Sharif (co-signed as mediator); Qatar (mediator); Swiss FDFA (host); IAEA (no access mechanism in MOU).
Why This Cycle	The US-Iran MOU is the most significant diplomatic development of the 107-day conflict. The deal text was agreed Sunday 14-JUN with Pakistan PM Sharif confirming and Iran's Supreme National Security Council confirming. Brent crude fell more than 4% to the low \$80s -- the lowest since March -- on the news. However the deal is not signed, the ceasefire does not take full legal effect until signature on 19-JUN, the 440.9 kg HEU stockpile disposition is deferred entirely to Phase 2 talks, and IDF strikes on Beirut's southern suburbs on Sunday (responding to Hezbollah projectiles) nearly derailed the negotiations. Iran military has signaled intent to respond to the Beirut strikes. The Lebanon thread is the primary near-term spoiler risk.
Summary	The United States and Iran agreed on the text of a Memorandum of Understanding on Sunday 14-JUN to end the 107-day war. Pakistan PM Sharif announced the deal text was finalized and that the official signing ceremony will be held on Friday 19-JUN in Switzerland, adding "electronic signing" was being prepared. Iran's Supreme National Security Council confirmed the agreement and stated "war and military operations on all fronts, including Lebanon, will end immediately and permanently beginning tonight." Iranian Deputy FM Gharibabadi confirmed but said implementation does not begin until after signing. Trump posted on Truth Social: "The Deal with the Islamic Republic of Iran is now complete. Congratulations to all!" and stated the Strait of Hormuz would open "upon signing, for purposes of mine removal." Key MOU terms: 60-day ceasefire extension (covering Lebanon); Hormuz reopens post-signature; Iran permitted low-

level enrichment (Trump confirmed in NYT interview); HEU stockpile and final nuclear disposition deferred to Phase 2 talks; US to discuss sanctions relief and frozen asset release tied to compliance. Markets responded sharply: Brent fell more than 4% to ~\$83-84 on 15-JUN (lowest since March), WTI -5% to ~\$80. Physical Hormuz reopening will lag signature by weeks-to-months (mine-clearing, infrastructure repair, IRGC demobilization required). DHL projects 4-6 months to full normalization. MAJOR COMPLICATION: IDF struck Beirut's Dahiyeh district on Sunday 14-JUN (3 killed, 7 wounded), responding to Hezbollah projectiles fired at northern Israel. The strikes nearly derailed MOU negotiations. Iran's military signaled it "will not allow Sunday's strikes to go unanswered." Israel stated it is "not a party to" the deal. Netanyahu confirmed to Trump he agrees Iran must not have nuclear weapons but did not endorse deal terms.

Analyst Assessment

MOU SIGNIFICANCE: Both presidents signing represents the most significant de-escalation since the war began 28-FEB. The deal is structurally a time-buying framework: oil sanctions relief and Hormuz reopening are immediate; the hard questions (HEU disposition, IAEA verification, Iranian missile program, Hezbollah) are explicitly deferred to Phase 2. Per Times of Israel: Iran's theocratic government remains in place, its HEU stockpile has not been surrendered, its missile capabilities have not been destroyed, and it has not ended support for Hezbollah. The US appears to have achieved little of its declared war goals while Iran has achieved major sanctions relief. The 60-day Phase 2 window begins a clock, not a resolution.

HORMUZ REOPENING TIMELINE: Trump's statement that Hormuz opens "upon signing, for purposes of mine removal" is the operative language. Mine-clearing in the Strait of Hormuz is not a hours-long operation -- it requires days to weeks of coordinated naval effort (EOD teams, survey vessels, route confirmation) before commercial tankers can transit safely. DHL's 4-6 month normalization forecast reflects the full chain: signing, mine-clearing, IRGC demobilization, infrastructure repair, shipping confidence recovery, and production ramp-up. The market has priced in the deal but physical barrels through Hormuz will lag by months.

LEBANON SPOILER RISK: Sunday's IDF strikes on Beirut's Dahiyeh district (3 killed, Hezbollah projectile fire triggered) nearly derailed the MOU negotiations in real time. Iran's military stated it "will not allow this to go unanswered." The MOU includes Lebanon in its ceasefire language, but Israel is explicitly not a party to the deal. Netanyahu retained a free hand on Hezbollah operations and has stated that clearly. The next IDF-Hezbollah exchange is the single most likely near-term MOU spoiler.

PHASE 2 BURGENSTOCK WATCH: Burgenstock Phase 2 talks were scheduled for 19-JUN but Iran FM Baghaei stated the meeting is paused. Swiss FDFA says plan still stands. The gap between these positions is the single most important 24-hour indicator. If the meeting proceeds, the 60-day negotiating clock starts with structure. If it does not, the MOU's implementation timeline is undefined. The Israeli non-compliance on Lebanon is a live spoiler -- any IDF strike in Lebanon could allow Iran to invoke MOU violation and exit the agreement.

CHANGE FROM PRIOR: Major escalation. MOU text agreed 14-JUN -- deal framework exists for the first time. Score adjusted downward from 26 to 24 reflecting diplomatic breakthrough, with significant residual risk warranting FLASH retention. Prior cycle: third-night strike called off, settlement "announced" but unverified; no confirmed text. Current cycle: text confirmed by both parties, signing ceremony confirmed 19-JUN. Brent fell >4% to ~\$83-84. Lebanon IDF strikes and Iran military response signal are the key offsetting risk factors holding the score above 20.

LIKELIHOOD: MOU signing proceeds as scheduled 19-JUN in Switzerland: **LIKELY**.

CONFIDENCE: MODERATE.

LIKELIHOOD: Lebanon IDF-Hezbollah exchange collapses MOU before signing: **UNLIKELY** but non-trivial. **CONFIDENCE:** MODERATE.

LIKELIHOOD: Hormuz commercially viable for tanker traffic within 30 days of signing: **VERY UNLIKELY**. **CONFIDENCE:** HIGH.

ALT HYP

ALT A: MOU signing proceeds 19-JUN; ceasefire holds; Hormuz reopens (mine-clearing phase begins) [likely]

Deal text confirmed by both sides; Pakistan and Qatar mediating; Trump and Iran SNSC both publicly confirmed; oil markets priced in deal; Trump at G7 Evian today where Iran deal will be on agenda; economic incentives on both sides are enormous.

✓ **Supporting Evidence:** Iran FM Araghchi confirmed agreement; SNSC confirmed; economic and political pressure on Tehran to end conflict; Brent fell >4% reflecting high market confidence in near-term signing.

✗ **Ruling-Out Evidence:** Lebanon IDF-Hezbollah exchange on 14-JUN nearly derailed the deal; Iran military "will not allow Sunday's strikes to go unanswered"; Israel is not party to deal and retains operational freedom; Supreme Leader Khamenei final sign-off not publicly confirmed; physical Hormuz reopening will take weeks-to-months regardless.

ALT B: Lebanon exchange escalates and collapses MOU before 19-JUN signing [unlikely]

IDF strikes on Dahiyeh 14-JUN and Iran's stated intent to respond create a live tripwire; Hezbollah has repeatedly violated ceasefire terms; Israel has explicitly said it is not bound by the US-Iran deal; prior exchanges (7-JUN, 14-JUN) each nearly derailed negotiations.

✓ **Supporting Evidence:** Both the US and Iran have strong economic incentives to preserve the deal; Trump explicitly condemned Sunday's Israeli strikes on Beirut (a departure from prior posture); Pakistan and Qatar mediators remain actively engaged; Iran SNSC confirmed ceasefire intent same day as Dahiyeh strikes.

✗ **Ruling-Out Evidence:** If it were going to collapse it likely would have collapsed on Sunday night given Iranian military statements; the pace of events has been absorb-and-sign rather than escalate-and-reject.

SOURCES

[NPR US-Iran deal updates 15-JUN](#) | [CNBC US Iran agree to peace deal 14-JUN](#) | [Axios MOU breakdown 14-JUN](#) | [Al Jazeera Beirut Dahiyeh strikes 14-JUN](#) | [GEF Hormuz live status](#) | [Trading Economics Crude Oil 15-JUN](#)

NUC-001 | IAEA Verification Blackout Day 113 | 440.9 kg 60%-Enriched HEU Unverified | MOU DEFERS HEU DISPOSITION TO PHASE 2 -- No IAEA Access Mechanism in MOU -- Phase 2 Burgenstock 19-JUN Uncertain

FLASH | UPDATED | 24

SALUTE

SIZE: 440.9 kg 60%-enriched uranium hexafluoride (60% UF₆) plus 8,599.6 kg lower-enriched uranium -- last IAEA-verified snapshot per GOV/2026/8, 27-FEB-2026.

ACTIVITY: IAEA verification blackout Day 113 -- ongoing since 28-FEB-2026. IAEA June 4 quarterly report confirmed 97-day monitoring blackout with zero inspector access. MOU SIGNED 17-JUN: does NOT create IAEA access -- Iran FM Araghchi confirmed. MOU text (Art. 5): Iran reaffirms shall not procure or develop nuclear weapons; mechanism to dispose of enriched material "will be mutually agreed" -- i.e., deferred to Phase 2. IAEA supervision of downblending mentioned as minimum arrangement but mechanics remain Phase 2 subjects. Arms Control Association: even starting from zero HEU, Iranian nuclear breakout likely less than 12 months. IAEA Board resolution passed 10-JUN 21-3 (Russia, China, Niger against) demanding cooperation. Fordow largely intact per open-source assessment. Isfahan tunnel complex received 18 blue transport casks on flatbed trucks 9-JUN-2025 per Bulletin of Atomic Scientists satellite analysis -- potential HEU repository.

LOCATION: Natanz (above-ground centrifuge hall significantly degraded by strikes); Fordow underground enrichment facility (assessed intact); Isfahan tunnel complex (assessed intact); Pickaxe Mountain candidate site.

	TIME: IAEA verification blackout ongoing since 28-FEB-2026 -- Day 113 as of 23-JUN-2026. FDD/ISIS analysis published 09-JUN. IAEA Board resolution 10-JUN. EQUIPMENT: Centrifuge cascades at Fordow and Isfahan assessed operational. HEU stockpile location currently unverifiable. UNIT: AEOI (Atomic Energy Organization of Iran); IRGC site security; IAEA Board of Governors.
Why This Cycle	The US-Iran MOU agreed Sunday 14-JUN explicitly defers HEU disposition to Phase 2 talks and does NOT create IAEA access -- confirmed by Iranian FM Araghchi on the day of agreement. This is the most significant NUC-001 development this cycle: the diplomatic resolution everyone was waiting for arrived, and it leaves the proliferation verification gap entirely intact for at least another 60 days. Saudi Arabia has conditioned Phase 2 nuclear acceptance on IAEA verification guarantees the agency can no longer provide. The structural constraint on the deal's durability is the gap between what the MOU promises (nuclear negotiations) and what exists (no verification mechanism).
Summary	The IAEA verification blackout entered Day 113 with the US-Iran MOU agreed but not yet signed. Iranian FM Araghchi explicitly stated on 14-JUN that the MOU "does not create access" for IAEA inspectors. The 440.9 kg of 60%-enriched HEU last verified by the IAEA on 27-FEB-2026 remains unaccounted -- the MOU defers HEU disposition entirely to Phase 2 talks within a 60-day post-signing window. Trump confirmed in a New York Times interview that the MOU permits Iran low-level enrichment; final enrichment limits and HEU disposal are Phase 2 subjects. The IAEA Board passed a resolution 21-3 on 10-JUN demanding cooperation; Russia, China, and Niger voted against. Fordow underground facility and Isfahan tunnel complex are both assessed as largely intact. Western officials assessed (Bloomberg, 3-JUN) that the risk of covert nuclear weapons pursuit is higher today than before the February 2026 US-Israeli strikes.
Analyst Assessment	PROLIFERATION SIGNIFICANCE: 440.9 kg of 60%-enriched uranium is sufficient fissile material for multiple nuclear weapons if further enriched to 90%+. At 60% the material is already well past the threshold enrichment level and represents the most proliferation-significant HEU stockpile outside declared nuclear weapon states. The verification gap means neither the quantity nor the location of this material can be confirmed by any external party. DEAL LEVERAGE DYNAMIC: The HEU stockpile is Iran's primary negotiating leverage. Surrendering it as the US demands removes that leverage permanently. Iran's down-blend counter-offer preserves the option of re-enrichment and is therefore strategically rational from Tehran's perspective. This asymmetry is unlikely to resolve without a verification mechanism neither side has demonstrated willingness to create. MOU SIGNED -- VERIFICATION GAP UNCHANGED: The MOU is now signed and in force. It does not restore IAEA access. The 440.9 kg of 60%-enriched HEU remains unverified and unaccounted. The MOU's own text defers the disposal mechanism to Phase 2 mutual agreement. Until Phase 2 produces a verification framework, the IAEA blackout continues regardless of MOU status. Saudi Arabia has conditioned Phase 2 nuclear acceptance on IAEA verification guarantees the agency can no longer provide -- this is a structural constraint on Phase 2 success independent of US-Iran goodwill. LIKELIHOOD: Iran maintaining functional enrichment capacity with no IAEA visibility: ALMOST CERTAIN. CONFIDENCE: HIGH. LIKELIHOOD: HEU stockpile surrendered or fully verifiably down-blended within 30 days: ALMOST NO CHANCE. CONFIDENCE: HIGH. LIKELIHOOD: Deal framework includes verifiable IAEA access restoration within 60 days: UNLIKELY. CONFIDENCE: MODERATE.
ALT HYP	ALT A: Iran covertly down-blended or transferred HEU during blackout as pre-condition signal for deal [unlikely]

	Iran offered down-blend in earlier negotiating sessions; some Iranian officials signaled willingness to reduce stockpile optics before a final deal; down-blend removes domestic political liability of visibly holding bomb-grade material during negotiations.
	✓ Supporting Evidence: No IAEA verification is possible; down-blend offer has been consistently framed as non-binding and non-surrendering; Isfahan tunnel complex assessed as HEU storage site with no observable material drawdown in satellite imagery; historical AEOI pattern is to maximize stockpile during inspection gaps.
	✗ Ruling-Out Evidence: FDD/ISIS analysis specifically notes the IAEA report is silent on Fordow, Natanz tunnel, and Pickaxe Mountain -- candidate entombment sites where material movement would be hardest to detect.
	ALT B: Enrichment activity continued and stockpile has grown beyond the 27-FEB-2026 baseline [roughly even chance]
	Fordow and Isfahan underground halls are both assessed as largely intact and operational; 102 days of unmonitored operations provides substantial time for additional enrichment; historical AEOI behavior under inspection gaps is to accelerate production; underground facilities were specifically designed for operational continuity under attack conditions.
	✓ Supporting Evidence: Active conflict degrades facility staffing, logistics, and power supply; US-Israeli strikes had broad suppressive effect on Iranian nuclear workforce; down-blend offer from Iran signals a desire to reduce the stockpile number if only for optics.
	✗ Ruling-Out Evidence: No direct evidence of post-28-FEB enrichment activity is accessible to open-source analysis; disruption to Natanz above-ground capacity may have constrained overall output even if underground facilities continued.
SOURCES	FDD/ISIS Analysis 09-JUN 2026 (IAEA Iran reports) IAEA GOV/2026/8 last verified snapshot 27-FEB ISIS-Online IAEA Iran June 2026 analysis Houseofsaud.com IAEA Iran June 2026 analysis

CYB-001 ORACLE PEOPLESOFT CVE-2026-35273 KEV DEADLINE TODAY (15-JUN) -- ShinyHunters Ransomware Active IVANTI SENTRY CVE-2026-10520 DEADLINE PASSED YESTERDAY -- Unauthenticated Root RCE CHECK POINT CVE-2026-50751 Overdue +4 Days FIFA WORLD CUP SPOOFING ACTIVE -- FBI Confirmed		FLASH UPDATED 20
SALUTE	SIZE: Oracle PeopleSoft CVE-2026-35273: CISA KEV deadline TODAY 15-JUN -- ShinyHunters ransomware group actively exploiting; BOD 26-04 3-day federal mandate applies. Ivanti Sentry CVE-2026-10520: unauthenticated OS command injection granting root-level RCE -- deadline PASSED yesterday 14-JUN; BOD 26-04 3-day mandate -- all unpatched federal installations now overdue. Check Point CVE-2026-50751: +4 days overdue. FIFA World Cup spoofing: FBI confirmed active spoofing attacks on official FIFA website/platforms. ACTIVITY: ORACLE PEOPLESOFT CVE-2026-35273: Added to CISA KEV 12-JUN with confirmed ShinyHunters ransomware group exploitation. BOD 26-04 3-day mandatory patch window -- federal deadline TODAY 15-JUN. IVANTI SENTRY CVE-2026-10520: OS command injection enabling unauthenticated root-level RCE on Ivanti Sentry (formerly MobileIron Sentry) -- all versions prior to patched release. CISA KEV deadline was 14-JUN; any unpatched instance is now overdue with active exploitation confirmed. CHECK POINT CVE-2026-50751: +4 days past FCEB deadline (11-JUN); Qilin ransomware affiliate exploitation ongoing. MICROSOFT PATCH TUESDAY (10-JUN) RESIDUAL: 198 vulnerabilities, 3 zero-days (Windows Defender RoguePlanet CVE-2026-47281 SYSTEM-level EoP; Windows Kernel RCE; BitLocker bypass). Veeam Backup & Replication critical RCE; Adobe ColdFusion CVE-2026-	

	47928 (CVSS 9.6); Adobe Campaign Classic CVE-2026-48303 (CVSS 10.0). FIFA WORLD CUP CYBER: FBI confirmed spoofing attacks on official FIFA website and platforms in Week 1. Chinese cybercriminals operating 300 FIFA clone domains for credential and payment harvesting. Arctic Wolf: sophisticated social engineering surge tied to tournament traffic. 300+ suspicious domains registered pre-tournament. Recorded Future: Iranian hacktivist personas expanded scope/language range -- no confirmed World Cup attack as of 14-JUN but infrastructure "staged and waiting." LOCATION: Oracle PeopleSoft: federal enterprise-wide. Ivanti Sentry: enterprise mobile gateway infrastructure nationwide. Check Point: perimeter VPN appliances nationwide. FIFA/World Cup cyber: tournament venue cities (Atlanta, Miami, LA, Seattle, others); fan zone and online commerce ecosystems. TIME: Oracle PeopleSoft deadline: TODAY 15-JUN (BOD 26-04). Ivanti Sentry deadline: PASSED 14-JUN. Check Point deadline: PASSED 11-JUN. FIFA World Cup cyber: active now, ongoing through tournament (19-JUL). EQUIPMENT: Oracle PeopleSoft enterprise applications; Ivanti Sentry mobile gateway; Check Point Security Gateway VPN appliances; Microsoft Windows ecosystem (Patch Tuesday residual); FIFA digital ticketing and payment platforms; Chromium-based browsers. UNIT: CISA; Oracle PSIRT; Ivanti PSIRT; Check Point PSIRT; Microsoft MSRC; FBI Cyber; Arctic Wolf; Recorded Future Insikt Group.
Why This Cycle	The Check Point CVE-2026-50751 FCEB remediation deadline PASSED on 11-JUN. Any FCEB agency that has not patched or disconnected affected VPN appliances is now in violation of binding federal cyber policy, and the posture shifts from patch-by-deadline to active threat-hunt for compromise. Microsoft Patch Tuesday (10-JUN) released 200+ CVEs in a single day -- record release -- including 3 zero-days with technical details publicly known before patches were available. RoguePlanet PoC published within hours of Patch Tuesday by Nightmare Eclipse, giving adversaries a working exploit the same day defenders received the patch. The combination of Check Point deadline day plus record Patch Tuesday plus active RoguePlanet PoC creates a high-density defender pressure window. Iran-linked cyber actors maintain confirmed ICS/OT campaign against US critical infrastructure (see CYB-001 prior body). Secure Boot certificate expiration deadline 26-JUN is 15 days away.
Summary	CISA added three new vulnerabilities to the Known Exploited Vulnerabilities catalog on 09-JUN: a Google Chromium V8 out-of-bounds flaw affecting all Chromium-based browsers (due 23-JUN), an Arista EOS network OS incomplete comparison flaw (due 23-JUN), and a Cisco Catalyst SD-WAN Manager output encoding vulnerability (due 23-JUN). The three-sector sweep in one day is consistent with strategic pre-positioning. The Check Point Security Gateway authentication bypass (CVE-2026-50751, added 08-JUN) reaches its FCEB mandatory remediation deadline PASSED 11-JUN; active exploitation has been confirmed since May 7 with a Qilin ransomware affiliate linked to at least one confirmed post-compromise case (Rapid7 high confidence). FCEB agencies that have not patched or disconnected are in violation of binding federal cyber policy as of 11-JUN; this is now an active incident-response posture, not a patch-cycle item. MICROSOFT PATCH TUESDAY 10-JUN (RECORD): 200+ CVEs patched -- the largest single Patch Tuesday release in the program history. Three publicly disclosed zero-days: CVE-2026-50507 (BitLocker bypass), CVE-2026-49160 (HTTP.sys DoS, remotely exploitable), CVE-2026-45586 (CTFMON EoP). Within hours of Patch Tuesday release, researcher Nightmare Eclipse dropped a new PoC for RoguePlanet (race condition in Windows Defender, spawns SYSTEM-level shell). 54 RCE vulnerabilities total; 11 RDE CVEs in Remote Desktop Client. Critical: Windows Hyper-V RCE (CVE-2026-47652), Windows Kerberos KDC RCE (CVE-2026-47288). Also: Secure Boot certificate expiration deadline 26-JUN (15 days from today). CISA new Binding Operational Directive consequence-based prioritization shift is live today.
Analyst Assessment	THREE-SECTOR PATTERN: Browser (Chromium V8) plus network OS (Arista EOS) plus SD-WAN management plane (Cisco Catalyst) in a single KEV publishing event covers end-user access, network transit, and remote management simultaneously. This is not the profile of opportunistic criminal exploitation, which typically targets a single high-value vulnerability. The

combination is consistent with nation-state pre-positioning to establish persistent access across multiple layers of enterprise architecture before executing a coordinated campaign.

CHECK POINT URGENCY: CVE-2026-50751 Check Point Security Gateway is perimeter VPN infrastructure for thousands of enterprise and government networks. Active exploitation is confirmed. FCEB deadline is TODAY 11-JUN. Any organization -- not just federal agencies -- that has not patched or disconnected the affected appliances should treat this as an active incident response situation, not a patch management cycle item.

GEOPOLITICAL CONTEXT: The active US-Iran military exchange materially elevates the probability that IRGC-nexus or MOIS-affiliated cyber actors are behind some or all of the 09-JUN KEV exploitation activity. Iran has a documented pattern of escalating cyber operations against US critical infrastructure during periods of kinetic confrontation, including the confirmed ICS/OT campaign noted in prior cycles (CISA-FBI-NSA joint advisory April 2026). No attribution has been confirmed by CISA for the 09-JUN entries.

NEW BOD SIGNIFICANCE: The consequence-based prioritization shift is a philosophically sound evolution from counting vulnerabilities to protecting what matters most. Enterprise security teams should monitor the BOD text for publication today and assess whether the prioritization signals align with their own critical asset definitions. Sectors that have already implemented consequence-based approaches will have a head start on compliance.

LIKELIHOOD: Active exploitation of Chromium V8 by criminal or nation-state actors within the FCEB deadline window: VERY LIKELY. **CONFIDENCE:** HIGH.

LIKELIHOOD: Check Point CVE-2026-50751 exploitation of unpatched FCEB agency systems by 11-JUN deadline: LIKELY. **CONFIDENCE:** HIGH.

LIKELIHOOD: Attribution of one or more 09-JUN KEV exploitations to IRGC-nexus actors within 30 days: ROUGHLY EVEN CHANCE. **CONFIDENCE:** MODERATE.

ALT HYP

ALT A: Nation-state (IRGC/MOIS-nexus) exploitation of 09-JUN KEVs as escalation tool during active US-Iran exchange [roughly even chance]

Active US-Iran military exchange provides immediate motivation for IRGC cyber operations against US critical infrastructure; CISA CI Fortify program has been warning of geopolitical-crisis cyber scenarios since May 2026; IRGC-affiliated CyberAv3ngers group already conducting confirmed ICS/OT operations against US water and energy systems (CISA-FBI April advisory); three-sector pre-positioning pattern is consistent with APT methodology.

✓ **Supporting Evidence:** No public attribution for current KEV exploitation has been issued by CISA; attribution to IRGC requires indicators of compromise matching known IRGC tooling; criminal groups independently exploit browser and VPN vulnerabilities routinely for financial gain.

✗ **Ruling-Out Evidence:** KEV catalog entry describes active exploitation without attribution; CISA has not issued an emergency directive or threat actor attribution for these specific CVEs.

ALT B: Criminal ransomware and extortion groups are the primary exploiters of the 09-JUN KEVs [roughly even chance]

LockBit, Qilin, BlackSuit, and affiliated criminal groups routinely exploit browser engine flaws and VPN authentication bypasses for initial access establishment; broad enterprise surface area (all Chromium-based browsers) maximizes criminal ROI; VPN auth bypass (Check Point) is a classic ransomware initial access vector.

✓ **Supporting Evidence:** Criminal exploitation is financially motivated and typically targets individual organizations sequentially; simultaneous three-sector pattern covering browser, network OS, and SD-WAN management plane is more consistent with strategic APT pre-positioning than criminal opportunism.

✗ Ruling-Out Evidence: Criminal groups do exploit KEVs immediately after publication; the Check Point VPN vulnerability is particularly consistent with criminal initial access patterns.

SOURCES

[CISA KEV Catalog \(09-JUN additions\)](#) | [Defense One -- CISA new BOD announcement 09-JUN](#) | [Federal News Network -- CISA AI directive context](#) | [NVD CVE-2026-11645 \(Chromium V8\)](#) | [NVD CVE-2026-7473 \(Arista EOS\)](#) | [NVD CVE-2026-20245 \(Cisco SD-WAN\)](#) | [CISA ICS-CERT ICSA-26-160-03 \(Schneider EcoStruxure\)](#)

SECTION 4A - CYBER & INFORMATION SECURITY

CYB-001 | IRAN-AFFILIATED APT - ACTIVE ICS/OT CAMPAIGN US CRITICAL INFRASTRUCTURE | Water / Energy / Govt PLCs targeted / Confirmed disruptions / CISA capacity reduced by \$707M cuts

HIGH | CONTINUED | 18

Why This Cycle

Standing active threat. CISA-FBI-NSA-DOE-EPA-USCYBERCOM joint advisory (Apr 7) confirmed ongoing Iranian-affiliated APT activity targeting US PLCs and SCADA systems. Op Epic Fury battlefield context sustains Iranian motivation and capability to escalate. Iran restored limited internet access 17-APR after 47-day blackout, enabling external operations.

Summary

A group of Iranian-affiliated advanced persistent threat actors identified as the "CyberAv3ngers" group and affiliated Iran-aligned hacktivist collectives (organized under an "Electronic Operations Room" formed 28-FEB-2026) are actively exploiting internet-facing programmable logic controllers (PLCs) and SCADA display systems across multiple US critical infrastructure sectors. Confirmed targeted sectors: Water and Wastewater Systems (WWS), Energy (power generation and distribution), Government Services and Facilities (local municipalities). The hackers are interacting with data files to alter display data and extracting device project data. Confirmed operational disruption and financial loss have occurred in some victim organizations. Key actor: Handala Hack, an MOIS-affiliated persona, has claimed compromises against an Israeli energy exploration company, Jordan's fuel systems, and conducted healthcare pressure campaigns. CISA institutional capacity to support sector coordination has been materially reduced: \$707M in staffing cuts, the Critical Infrastructure Partnership Advisory Council shuttered, and Multi-State ISAC funding eliminated. CISA has issued advisory guidance for Rockwell Automation PLCs and similar devices.

Analyst Assessment

SUSTAINED CAMPAIGN: The Iranian ICS/OT campaign has been active since at least the 28-FEB 2026 Op Epic Fury launch. It represents a deliberate strategic choice to impose costs on the US at the infrastructure level while conventional military engagement continues in the Middle East. The campaign is calibrated to stay below the threshold for direct military retaliation.

CISA CAPACITY GAP: The simultaneous reduction of CISA's capacity to support sector coordination through staffing cuts creates a structural vulnerability: the agency responsible for coordinating critical infrastructure cyber defense has reduced capability precisely when the threat is most elevated. This is the most significant institutional gap in the current threat environment.

WATER/WASTEWATER RISK: WWS systems are particularly vulnerable: they operate PLCs that are often internet-facing for remote monitoring, have limited on-site cybersecurity expertise, and serve communities that cannot tolerate extended outages. Confirmed disruptions in WWS operations have already occurred.

TRIPWIRES: (1) Named-victim public disclosure for a US water utility; (2) Confirmed physical consequence (contamination, pump failure, dam control interference) from an ICS/OT attack; (3) CISA issuing an Emergency Directive for specific PLC vendor products; (4) Handala Hack or affiliated actor escalating to US targets beyond prior claimed operations.

LIKELIHOOD: Disruptive ICS/OT incident affecting US utility in next 30 days: **LIKELY**.

CONFIDENCE: MODERATE.

SOURCES [CISA-FBI Joint Advisory \(Apr 7\)](#) | [Palo Alto Unit 42 - Handala Hack](#) | [TechCrunch - Iranian hackers targeting CI](#) | [CSIS - Iran cyber threat analysis](#)

CYB-002 | FBI SURVEILLANCE NETWORK BREACH - CHINESE APT - UNRESOLVED | Phone numbers of surveillance targets potentially exposed

HIGH | CONTINUED | 14

Why This Cycle	No resolution reported. Major cyber incident designation maintained. Congressional notification has been filed. Breach represents a significant counterintelligence compromise.
Summary	The FBI declared a "major cyber incident" in April 2026, providing legally required Congressional notification, after identifying that one of its domestic surveillance systems was compromised. The breach potentially exposed phone numbers of individuals under federal surveillance by federal agents. Chinese intelligence services have been attributed as the actor. The compromised network was unclassified but held sensitive surveillance target information. No resolution or remediation completion has been reported as of this cycle. TechCrunch analysis (07-JUN) identifies this as one of the worst hacks of 2026.
Analyst Assessment	COUNTERINTELLIGENCE IMPACT: Exposure of surveillance target phone numbers enables an adversary to identify who is under US federal surveillance - a high-value intelligence windfall for a state actor. Chinese intelligence could use this data to identify sources, methods, and priority targets of US federal investigations. LIKELIHOOD: Public attribution to Chinese state actor confirmed: LIKELY. CONFIDENCE: MODERATE.
SOURCES	TechCrunch - worst hacks 2026

CYB-003 | FIFA WORLD CUP 2026 - PRE-TOURNAMENT CYBER THREAT ELEVATED | Tournament opens Jun 11 / 13,000+ malicious domains / 260 FIFA employee credentials compromised / Iran-affiliated hacktivist groups specifically flagged

HIGH | NEW | 15

Why This Cycle	Tournament opens June 11 (3 days from publication). Pre-tournament cyber threat window is open now. Multiple intelligence sources have issued specific warnings for this event cycle.
Summary	Fortinet FortiGuard Labs has identified a substantial increase in cybercriminal activity between January and May 2026 targeting FIFA World Cup 2026 infrastructure. Key findings: 13,000+ FIFA-related domains newly registered (potential phishing/malware delivery); 260 FIFA employee credentials discovered in stealer log data; 270,000+ credentials from users of FIFA-related websites compromised. Canadian Centre for Cyber Security (CCCS) assessment: the FIFA World Cup 2026 "will almost certainly be targeted by a range of cyber threat actors including cybercriminals, non-state actors, and state-sponsored actors." Primary threats: ticket scams and credential harvesting; ransomware against ticketing and transportation infrastructure; Iran-affiliated hacktivist groups (per Rozin Security tactical bulletin 04-JUN and Canadian Cyber Centre advisory); malicious FIFA-related apps delivering malware; DDoS against match-day broadcast and ticketing systems. World Cup runs June 11 - July 19, 2026 across 16 cities in US, Canada, Mexico.
Analyst Assessment	IRAN-SPECIFIC THREAT: Rozin Security and Canadian Cyber Centre both specifically flag Iran-affiliated hacktivist groups as a threat to tournament infrastructure, given the ongoing US-Iran conflict context. Iran-related matches present the highest political motivation for disruption. The "Electronic Operations Room" (formed 28-FEB) coordinating hacktivist operations represents an organized capability that could be directed against tournament infrastructure. CREDENTIAL COMPROMISE SCALE: 260 FIFA employee credentials in stealer logs represents a pre-positioned access risk. Attackers with legitimate FIFA employee credentials can conduct insider-threat-equivalent operations against tournament systems without triggering external intrusion detection.

OPENING MATCH RISK WINDOW: June 11 opening ceremony and first match represent peak risk: maximum global viewership, highest crowd density at venues, peak media attention, and maximum reputational impact of any disruption. This is the single highest-risk window of the tournament for both physical and cyber incidents.

LIKELIHOOD: Cyber incident targeting World Cup infrastructure in first 7 days of tournament: LIKELY. **CONFIDENCE:** MODERATE.

SOURCES

[Canadian Cyber Centre advisory](#) | [Fortinet FortiGuard Labs - World Cup threat report](#) | [Rozin Security - tactical bulletin 04-JUN](#) | [Security Magazine - World Cup cyber threats](#)

SECTION 4B - PHYSICAL / GEOPOLITICAL / IO

GEO-002 | UKRAINE - RUSSIAN DRONE BARRAGE KYIV / MYKOLAIV OVERNIGHT (ISW) | Sustained strikes continue / no new US-household-relevant delta this cycle / carried as background watch

MONITOR | CONTINUED | 10

Why This Cycle

Carried as a background watch item, NOT a fresh FLASH/HIGH development. The only current-cycle delta is an overnight Russian drone barrage on Kyiv and Mykolaiv (ISW), which fits the established pattern of sustained Russian strikes and the dead diplomatic track; there is no new US-household-relevant change this cycle. The war remains a standing thread the suite tracks, so the entry is retained at MONITOR / CONTINUED with the score reduced from 15 to 10 rather than carried at HIGH on stale 07-JUN data (Chornobyl strike, E3 summit, Zelenskyy-Putin rejection), all of which were prior-cycle items. If a US-relevant delta emerges (a confirmed US policy or aid change, a NATO-territory incident, or a strike on a US-linked asset) this returns to a scored HIGH entry.

Summary

Russia conducted an overnight drone barrage against Kyiv and Mykolaiv (ISW), consistent with the ongoing pattern of sustained long-range strikes. The diplomatic track remains stalled, with US mediation attention shifted to the Middle East. No US-household-relevant change occurred this cycle; the prior-cycle items (the 07-JUN Chornobyl spent-fuel-storage drone strike, the worsening occupied-Crimea supply shortages, the rejected Zelenskyy-Putin meeting, and the London E3 summit) are not repeated here because they carry no current-cycle delta. This entry is retained only as a standing background watch.

Analyst Assessment

BACKGROUND-WATCH STATUS: No US-household-relevant delta this cycle. The overnight Kyiv/Mykolaiv barrage is pattern-consistent and does not change the assessment. Demoted to MONITOR / CONTINUED, score 15 to 10, pending a genuine US-relevant development.

CHANGE FROM PRIOR: Demoted from HIGH/UPDATED to MONITOR/CONTINUED. Prior-cycle drivers (Chornobyl strike, Crimea shortages, Zelenskyy-Putin rejection, E3 summit) are no longer current and have been removed; the only new item is the overnight Kyiv/Mykolaiv drone barrage.

LIKELIHOOD: A US-household-relevant Ukraine development in the next 72 hours: UNLIKELY. **CONFIDENCE:** MODERATE.

SOURCES

[ISW Russian Offensive Campaign Assessment](#)

GEO-003 | LEBANON CF DAY 8 - HEZBOLLAH REJECTS CEASEFIRE AGREEMENT / UNIFIL PEACEKEEPER KIA / IDF STRIKES CONTINUE

HIGH | UPDATED | 14

Why This Cycle

Hezbollah formal rejection of Israel-Lebanon government ceasefire agreement is new this cycle. UNIFIL peacekeeper KIA is new. Active fighting continuing daily.

Summary

On 03-JUN, Israel and the Lebanese government announced a ceasefire agreement mediated by the US. Hezbollah leader Naim Qassem rejected it outright on 04-JUN: "We are concerned only with a comprehensive cessation of aggression, a ceasefire, and the withdrawal of Israel." A UNIFIL peacekeeper was killed by mortar fire in southeastern Lebanon on 04-JUN; other peacekeepers were wounded. The IDF continued striking Hezbollah facilities in southern

	Lebanon and Beirut suburbs on 04-05-JUN. Hezbollah conducted rocket attacks against IDF positions. Lebanon's Prime Minister Mikati stated the ongoing fighting is a war "that is not being fought for our sake, but on our land and at the expense of our people." Lebanon has formally banned military activities by Hezbollah - a ban Hezbollah has ignored. By mid-April 2026, 2,000+ had been killed in Lebanon and 1 million+ displaced since the conflict began escalating.
Analyst Assessment	CEASEFIRE FRAMEWORK ASSESSMENT: The Israel-Lebanon government agreement is operationally meaningless without Hezbollah buy-in. The Lebanese government does not control Hezbollah militarily. The CF Day 14 counter reflects the nominal framework only; active fighting has continued throughout this period. CHANGE FROM PRIOR: Hezbollah ceasefire rejection is new this cycle. UNIFIL peacekeeper KIA is new. LIKELIHOOD: Genuine Lebanon ceasefire within 14 days: UNLIKELY. CONFIDENCE: MODERATE.
SOURCES	NPR - Hezbollah rejects ceasefire Time - Hezbollah rejects deal

DOM-001 NORTHERN IRELAND ANTI-IMMIGRANT RIOTS - DAY 4 PSNI 16 ARRESTED THIS WEEK / 12 OFFICERS INJURED / WATER CANNON + AEPs DEPLOYED Unrest 10-JUN LOWER than prior night / PSNI seeking further suspects		HIGH UPDATED 16
SALUTE	SIZE: Multi-district riot across Belfast; spread to Glasgow, Edinburgh, Southampton. Water cannons deployed 10-JUN (PSNI Sandyknowes Roundabout and Glengormley). Bus/rail cancelled; schools and businesses closed early. ACTIVITY: TRIGGER 09-JUN: Hadi Alodid (30, Sudanese asylum seeker) charged with attempted murder after knife attack on Stephen Ogilvie, 22:30 local. Victim lost left eye. RIOTS 09-JUN NIGHT 1: homes, Middle Eastern supermarket, Glider bus, vehicles set ablaze (Crumlin Road, Lower Newtownards Road). NIGHT 2 10-JUN: PSNI water cannons deployed at Sandyknowes Roundabout and Glengormley; water truck set alight at Dept for Infrastructure depot; Alodid remanded in custody via video link. Spread to Glasgow, Edinburgh, Southampton. Belfast City Council suspended all services from 17:30. All five Stormont party leaders issued joint condemnation. US Embassy Demonstration Alert issued 09-JUN. LOCATION: Belfast (Crumlin Road, Lower Newtownards Road, Sandyknowes Roundabout, Glengormley, Chimney Corner Hotel area); Glasgow; Edinburgh; Southampton. TIME: Trigger event 08-JUN (knife attack). Nightly disorder 8-11 JUN. Day 4 as of cycle open: PSNI 16 arrested this week, 12 officers injured, unrest 10-JUN lower than prior night. Pattern: 2025 NI riots ran 9-18 June (9 days), 107 officers injured, 56 arrested. EQUIPMENT: PSNI water cannon vehicles; petrol bombs and incendiary devices (rioters); multiple vehicles and structures destroyed. UNIT: PSNI (Chief Constable Jon Boutcher); Belfast City Council; Stormont executive; NI Fire and Rescue Service.	
Why This Cycle	The current-cycle delta is a de-escalation signal: PSNI reports 16 people arrested this week across the back-to-back nightly protests, with the level of unrest on 10-JUN lower than the previous night, though incidents continued and PSNI is seeking further suspects. This is the fourth day since the 8-JUN knife attack (attempted murder, Sudanese suspect charged) on a disabled man in north Belfast that triggered the disorder. Score is reduced from 18 to 16 to reflect the easing trajectory. The 2025 NI riots (the comparison case) ran 9-18 June with 107 officers injured and 56 arrested -- a base rate suggesting several more days of lower-intensity disorder are plausible before full subsidence. For an FFTP US-household audience this remains an international security-watch item with low direct US relevance.	
Summary	A knife attack in north Belfast on 08-JUN, carried out by a Sudanese asylum seeker, triggered violent anti-immigrant riots across Northern Ireland that have continued on a nightly basis. Homes and vehicles were torched in multiple districts in the opening nights. By the fourth day (this cycle) PSNI reported 16 arrests for the week and 12 officers injured, with water cannon and	

attenuating energy projectiles deployed; crucially the unrest on 10-JUN was lower than the prior night, suggesting the disorder may be fatiguing. The US Embassy in London previously issued a Demonstration Alert covering protests in Belfast and across the UK. Northern Ireland First Minister Michelle O'Neill condemned the violence. The victim's own family issued a statement calling for the riots to stop. Senior political figures in Britain including Northern Ireland Secretary Hilary Benn praised members of the public who intervened during the knife attack, but the video of the attack has been spread by far-right social media accounts including Musk, Farage, and Tommy Robinson. No direct connection between the ICA (Irish Citizen Army, new far-right group) and the current riots has been confirmed; the ICA is a background-level organisational presence within the broader Irish far-right ecosystem currently under Garda monitoring.

Analyst Assessment

CHANGE FROM PRIOR: De-escalation. PSNI reports 16 arrested this week and 12 officers injured Wednesday; water cannon and attenuating energy projectiles (AEPs) used. Crucially, unrest on 10-JUN was LOWER than the prior night, indicating the disorder may be fatiguing. PSNI is still seeking further suspects. Score reduced 18 to 16. Prior cycle posture was active multi-city escalation with water cannon first deployed.

ESCALATION TRAJECTORY: The 2024 UK riots (Southport, July-August 2024) and the 2025 NI riots (Ballymena, June 2025) both began as localised responses to individual violent incidents involving asylum seekers or migrants and escalated to multi-city disorder within 48-72 hours. The same pattern is active here. The key variable is whether today's Belfast City Hall rally produces additional violence and whether that amplifies beyond Northern Ireland. The joint loyalist-nationalist framing of today's rally is the most important indicator to watch -- if it holds, it signals the anti-immigration frame is overriding the historic sectarian divide, which would represent a significant shift in Northern Irish political dynamics.

IO AMPLIFICATION PATTERN: Musk, Farage, and Robinson were cited by NI officials as key amplifiers within hours of the knife attack. This is the identical pattern documented in the 2024 UK riots, where Musk's X platform posts directly preceded new riot locations. The reach of these accounts is global. Social media platforms have not acted to limit amplification. Expect continued spread of calls for protests in UK cities throughout today.

ICA CONTEXT: The Irish Citizen Army (ICA) -- a new far-right group that has appropriated the name of the 1913 socialist labour militia -- is a background-level presence within the broader ecosystem but is NOT the operational driver of current events. The ICA is under Garda monitoring including involvement of the anti-terror Special Detective Unit. Its splinter group the Irish Defence Army (IDA) had five members arrested in December 2025 for plotting to attack a mosque in Galway and target migrant accommodation. The ICA's online activity uses AI-generated Marvel superhero imagery and is assessed as primarily online and disorganised at this stage. However, the current riot environment provides exactly the conditions under which such groups historically attempt to insert themselves as organisational nodes.

US EQUITIES: US citizens in Belfast, Glasgow, and London should exercise caution and avoid protest areas. The US Embassy demonstration alert is an operational signal: US government personnel are being warned. US-Ireland and US-UK relations are not materially affected. The Sudanese national's asylum route (Paris to Dublin to Northern Ireland) will draw attention to the Common Travel Area and may generate political pressure on the Irish government from the UK. Watch for Taoiseach and Irish government response today.

LIKELIHOOD: Continued nightly disorder in Northern Ireland through the weekend: ROUGHLY EVEN CHANCE. **CONFIDENCE:** MODERATE.

LIKELIHOOD: Disorder spreading to additional GB cities within 48 hours: ROUGHLY EVEN CHANCE. **CONFIDENCE:** MODERATE.

LIKELIHOOD: ICA or IDA conducting organised action in Republic of Ireland in conjunction with NI disorder: UNLIKELY. **CONFIDENCE:** MODERATE.

ALT HYP

ALT A: Violence peaks at today's Belfast City Hall rally then de-escalates over 48-72 hrs consistent with prior NI riot cycles [roughly even chance]

Prior NI riot cycles (2024, 2025, 2021) typically peaked in the first 48-72 hours; PSNI has substantial experience managing anti-immigration disorder; victim's family has called for

calm; counter-protests and community leaders are active; NI Secretary Benn is making public statements.

✓ **Supporting Evidence:** PSNI has deployed riot units; Government of UK and NI are making statements; community response in prior cycles was effective; the loyalist-nationalist joint framing may not hold if nationalist communities decline to participate.

✗ **Ruling-Out Evidence:** Today's City Hall rally has not occurred yet; joint loyalist-nationalist framing, if it holds, would be a structural escalation beyond prior cycles.

ALT B: Joint loyalist-nationalist rally holds today; disorder spreads beyond Northern Ireland; multi-city unrest comparable to 2024 UK riots develops within 48-72 hrs [roughly even chance]

IO amplification pattern is identical to 2024 UK riots; Musk and Robinson reach is global; 2024 riots spread from Southport to 30+ English cities in 72 hours; anniversary timing (exactly 1 year after 2025 Ballymena riots) is psychologically significant; fuel protest networks and anti-immigration protest networks across Ireland and GB are primed.

✓ **Supporting Evidence:** Counter-protests consistently outnumbered far-right protesters in 2024; UK government rapid prosecution was effective deterrent; NI political leadership is bipartisan in condemning the violence; community resilience in Belfast is high after decades of managing disorder.

✗ **Ruling-Out Evidence:** The loyalist-nationalist joint framing is the key unknown -- if it fractures on sectarian lines it limits spread; PSNI surge capacity is operational.

SOURCES

[Washington Post \(Belfast riots 10-JUN\)](#) | [CBS News \(violent anti-immigration protests Belfast\)](#) | [CNN \(homes and vehicles set alight, violence spreads\)](#) | [TIME \(masked men, burning homes, IO spread\)](#) | [Irish News \(loyalist-nationalist joint rally Belfast City Hall today\)](#) | [US Embassy London -- Demonstration Alert 10-JUN](#) | [The Journal.ie \(ICA far-right ecosystem, Garda SDU probe\)](#) | [Irish Examiner \(IDA arrests December 2025\)](#)

SECTION 5 - ENERGY / INFRASTRUCTURE / SUPPLY CHAIN

ENERGY / INFRASTRUCTURE MONITORS - 09 JUNE 2026

ENR-001 OIL / ENERGY PRICES: WTI \$93.63/bbl (09-JUN spot, +3.41% session). Brent ~\$106/bbl May-Jun avg (EIA STEO May). Brent peaked \$138/bbl April 7. EIA STEO (May 12) expects Brent to fall to \$89/bbl Q4 2026, \$79/bbl 2027, as Hormuz flows resume. Goldman Sachs projects Brent to \$80 Q4 2026. EIA STEO June 2026 -- expects Hormuz normalization by end of July. AAA retail gas ~\$4.00/gal (EIA est). Diesel \$4.80/gal avg 2026. US families estimated to have paid ~\$100B additional costs from military spending and higher oil prices (Fortune). Economy-wide inflation elevated to highest level in nearly 3 years per Fed data.

ENR-002 GRID STATUS: No major grid disturbances identified this cycle. National Grid (Northeast US): ~944 routine customer outages 07-JUN - normal operations baseline. Monitor SWPC for potential GIC if CME delivers Kp 3-5 late 23-JUN/23-JUN. NRC: no emergency class events this cycle.

ENR-003 MARITIME SUPPLY CHAIN: Baltic Capesize BCI C3 charter rates firmed to \$36.90/mt by end of week 05-JUN after strong ECSA/West Africa to China activity drew down prompt tonnage. Panamax market continued upward trend. Container rates elevated on Asia-US corridors; DHL launched dedicated Asia-US widebody 777F service 01-JUN (three flights/week, Hanoi-Taipei-Anchorage-Chicago-Cincinnati) as direct response to Hormuz ocean freight disruption. Panama Canal: operating normally. Suez Canal: operating; some carriers maintaining Cape of Good Hope routing.

SECTION 6 - AVIATION / TRANSPORTATION

AVIATION / TRANSPORTATION MONITORS - 09 JUNE 2026

AVN-001 MIDDLE EAST / HORMUZ AIRSPACE: Iran-conflict routing disruptions remain in effect. Air Canada, Lufthansa Group, and KLM have reduced Europe schedules for June 2026. Gulf region carrier recovery is uneven. Dubai availability varies by carrier. American Airlines suspending some summer routes due to jet fuel cost increases. IATA 82nd AGM held Rio de Janeiro 06-09-JUN; industry setting priorities in one of the most complex operating environments in recent years. Transpacific and Europe routes have reduced seat capacity vs. summer 2025.

AVN-002 WORLD CUP TRANSPORTATION SECURITY: World Cup 2026 opens June 11 across 16 cities in US, Canada, Mexico. Andrew Giuliani (White House FIFA Task Force): "This entire country's police force is leaning in. It is an unbelievable problem set." Philadelphia deploying sanitation vehicles to block intersections as vehicle-as-weapon mitigation. Airport security enhanced at tournament city airports. No specific credible threat identified as of publication. See also STSB-001 (SEC 11) for full soft target assessment.

SECTION 7 - METEOROLOGICAL WEATHER / SEVERE WEATHER / FIRE WEATHER

WX-001 | OPERATOR_SUPPLY: [23-JUN SPC Day 1 Convective Outlook -- SPC Day 2 SLIGHT E CO/W KS/N OK outcome from today; new Day 1 for Tuesday; NIFC NPL Tuesday update]

OPERATOR_SUPPLY | 0

SALUTE

SIZE: SPC Day 1 (19-JUN) MARGINAL risk: TX to FL + eastern Carolinas (gusty winds, hail from Arthur remnant moisture/outflow); MN/WI (hail from cold profiles aloft); Central Plains (elevated hail overnight). SPC Day 2 (20-JUN) ENHANCED risk: Central Plains KS/NE/CO -- supercells capable of large to very large hail, severe winds 75+ mph, tornadoes possible. National severe weather Day 2 is the primary concern this cycle.

ACTIVITY: DAY 1 (19-JUN, 191200Z-201200Z): Arthur remnants driving moisture northeastward. Early day rain/storms ongoing TX into OK; midlevel wave interaction with moist air mass (mid-upper 70s dewpoints) produces locally damaging winds TX through Gulf Coast. Carolinas: leading wave with enhanced shear, low probability brief tornado and damaging gusts before offshore. FL Peninsula: strong CAPE + PWAT 2.00" + + midlevel lapse rates 6.5-7.0 C/km -- robust storms with locally damaging downbursts. MN/WI: embedded wave moving across Dakotas/upper MS Valley with cold profiles aloft -- hail most likely. Central Plains: low pressure over SE CO, moisture advection, possible elevated storms overnight (hail primary). DAY 2 (20-JUN, 201200Z-211200Z): ENHANCED risk Central Plains -- lee cyclogenesis CO, frontal zone NE, dryline KS. Supercells with large to very large hail by mid-afternoon. By evening: MCS formation, increasing wind threat (75+ mph), QLCS/embedded supercell tornado risk into central/eastern KS.

LOCATION: Day 1 Marginal: TX-FL coast + eastern Carolinas (Arthur remnant moisture); MN/WI (upper trough); Central Plains (elevated overnight). Day 2 Enhanced: Kansas, NE Colorado, SW Nebraska (afternoon initiation); frontal zone central/southern Nebraska; storm tracks toward central/eastern KS by evening. Fire Weather Critical: far northern CA + extreme southern OR + NW Nevada (today). Fire Weather Critical Day 2: Four Corners region (Saturday).

TIME: Day 1 valid 191200Z-201200Z. Day 2 valid 201200Z-211200Z (ENHANCED Central Plains). SPC Fire Weather Day 1 valid 191200Z-201200Z (CRITICAL N CA/S OR/NW NV). Fire Weather Day 2 valid 201200Z-211200Z (CRITICAL Four Corners). Arthur PDS Flash Flood Watch expired 0600Z 19-JUN. Level 4 WPC ERO active through early morning 19-JUN Gulf Coast corridor.

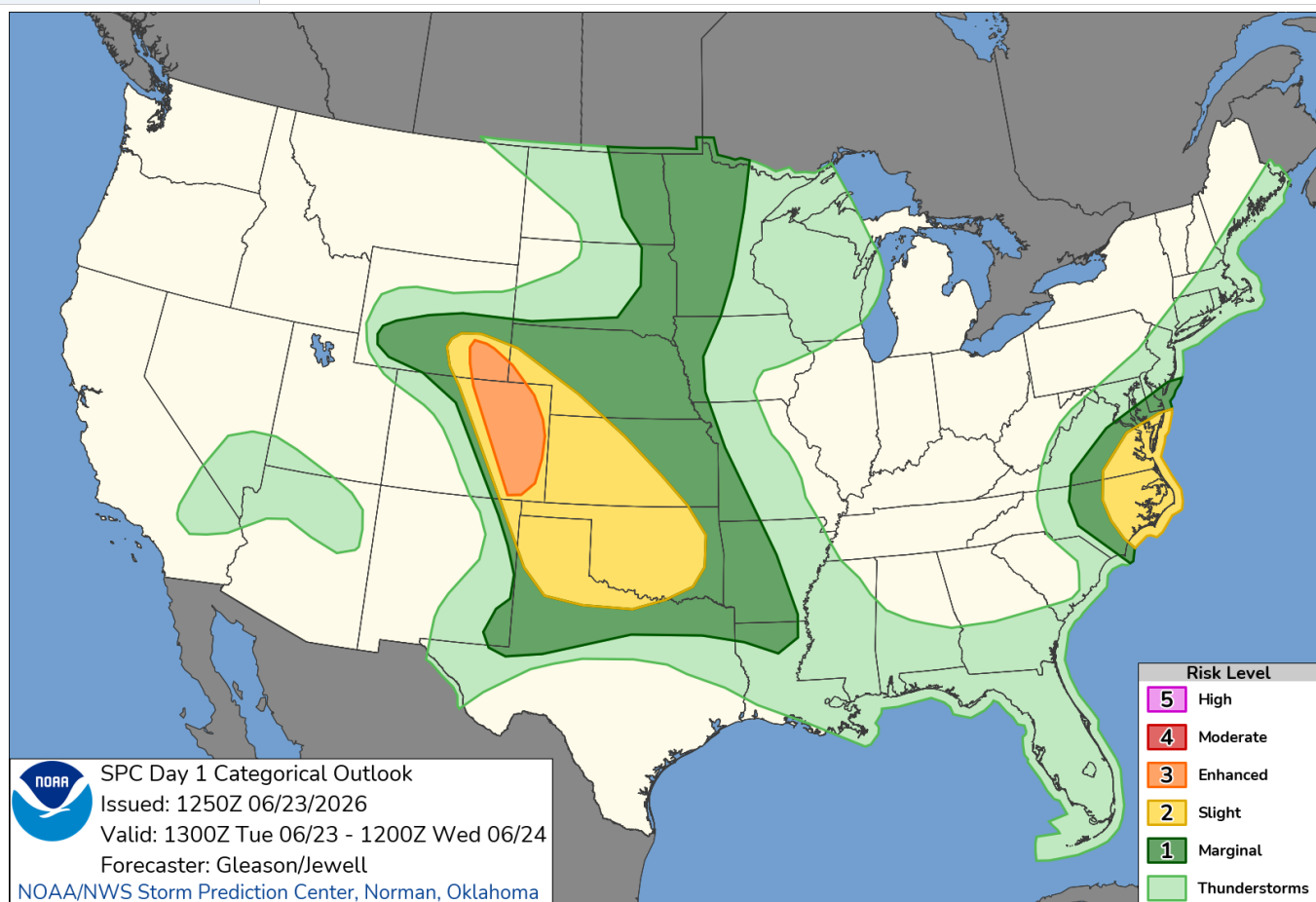
EQUIPMENT: Day 1: standard severe weather preparedness in NE New Mexico / Raton Mesa zone. Heat: hydration, cooling access, heat illness awareness at outdoor World Cup

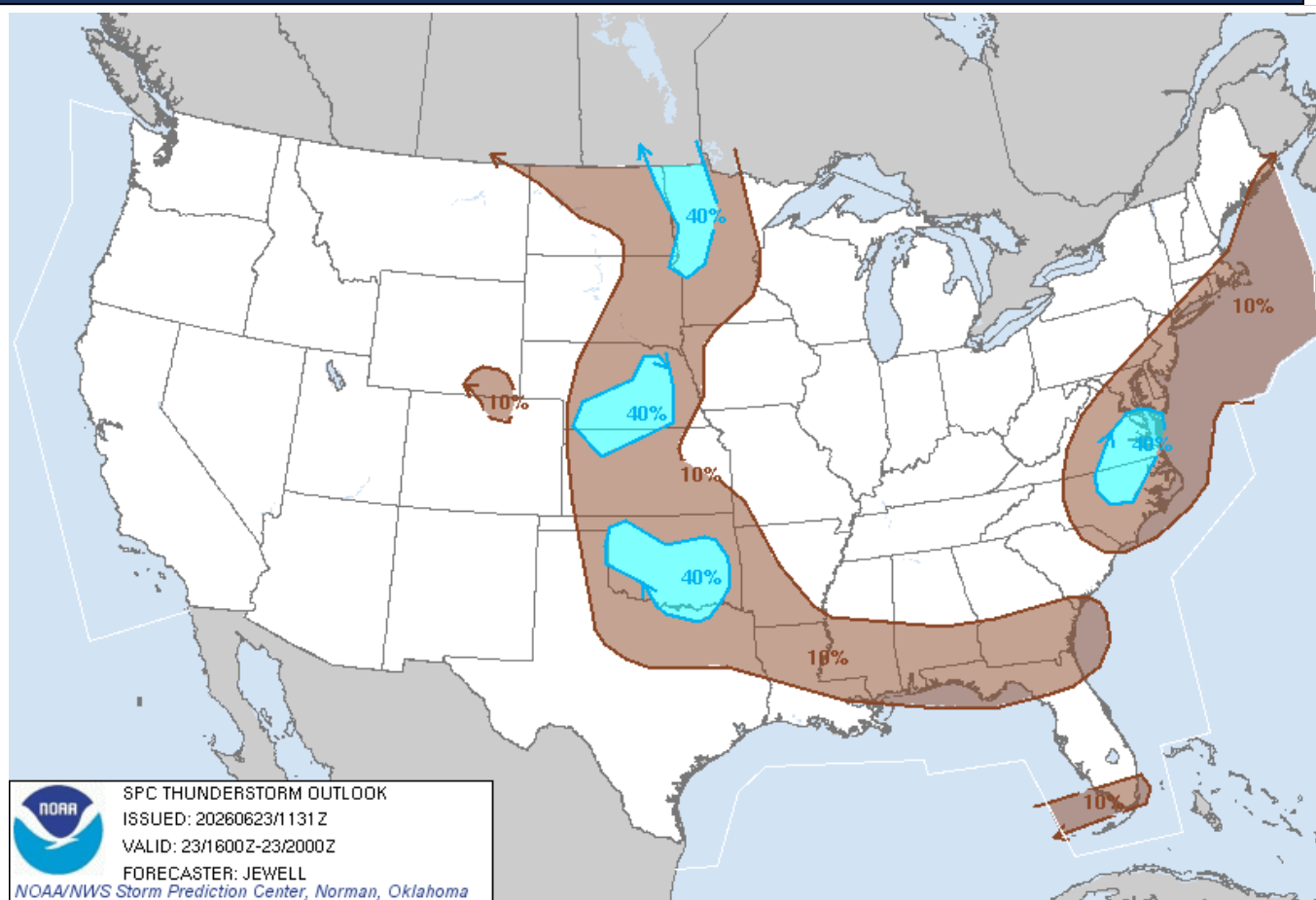
SPC Day 1 Convective Outlook

venues. NWR note: NM triple-gap (Artesia/Carlsbad/Roswell all OOS) continues; WEA and NOAA Weather App are primary alerting in NM high-risk zone.

UNIT: SPC Norman OK; NWS Lake Charles LA (Arthur remnants primary); NWS New Orleans (Level 4 ERO); NWS Shreveport (LA/MS corridor); NWS Pueblo CO (Day 2 Enhanced Plains primary); NWS Dodge City KS; NWS North Platte NE.

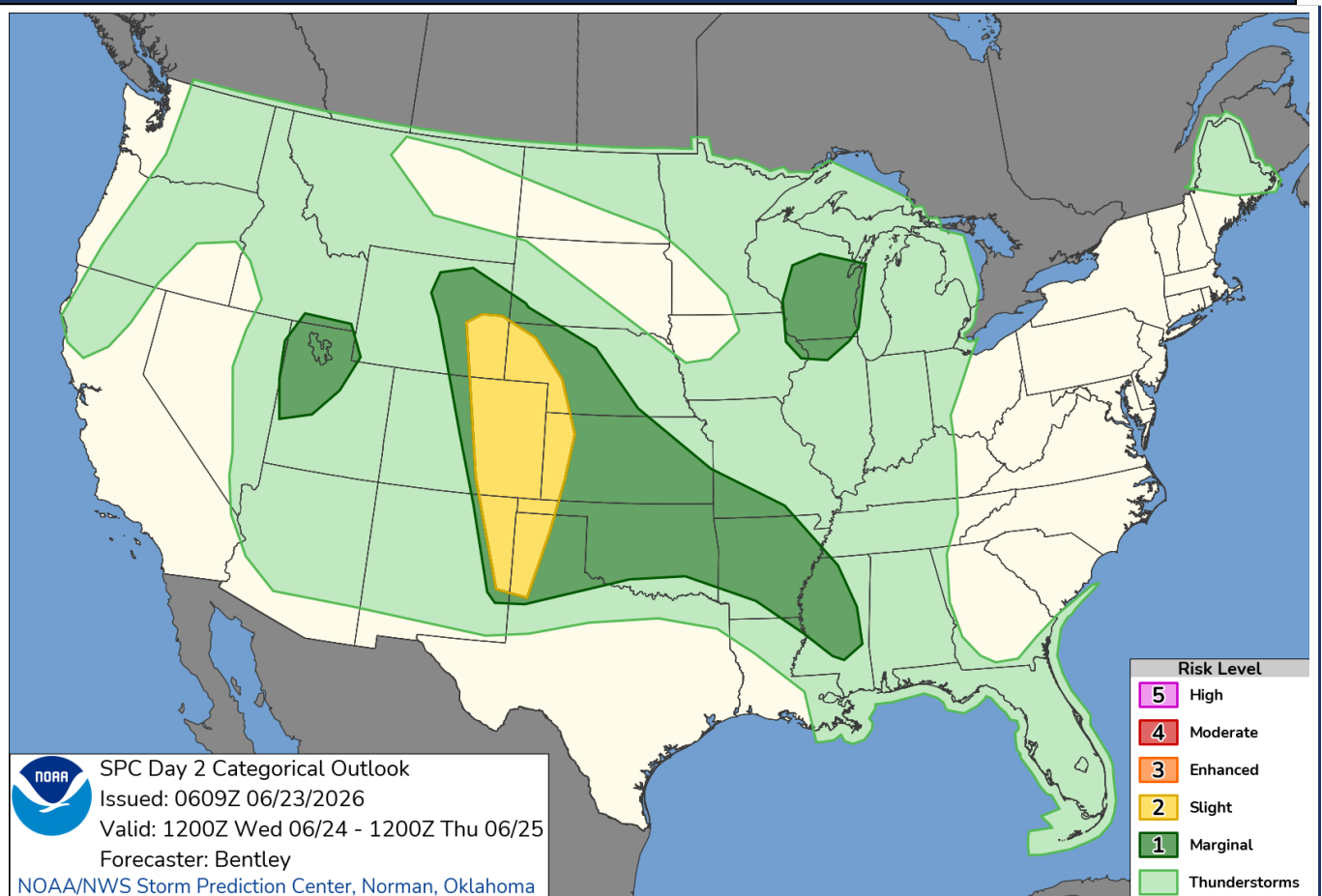
SPC Day 1 (issued 1153 PM CDT 18-JUN-2026, valid 191200Z-201200Z): THERE IS A MARGINAL RISK OF SEVERE THUNDERSTORMS FROM TEXAS TO FLORIDA AND THE EASTERN CAROLINAS AND OVER PARTS OF THE CENTRAL PLAINS AND UPPER MISSISSIPPI VALLEY. Isolated strong storms may produce gusty winds and hail across the Upper Midwest and parts of the central Plains. Additional strong thunderstorms may produce damaging wind gusts from north TX/southern OK through portions of the Gulf Coast states and into the coastal Carolinas. MN/WI: upper low over northern Manitoba, cold profiles aloft, hail most likely; Central Plains: low pressure SE CO with southeasterly surface winds, moisture advection, hail primary; TX-Gulf Coast: midlevel wave interaction with moist air mass (mid-upper 70s F dewpoints), locally damaging winds; Carolinas: leading wave with enhanced shear, low probability brief tornado and damaging gusts; FL Peninsula: PWAT 2.00"+ and CAPE -- robust storms, locally damaging downbursts. Source: NOAA SPC spc.noaa.gov.





SPC Day 2 Convective Outlook

SPC Day 2 (issued 1247 AM CDT 23-JUN-2026, valid 201200Z-211200Z): THERE IS AN ENHANCED RISK OF SEVERE THUNDERSTORMS FOR PORTIONS OF THE CENTRAL PLAINS. Severe thunderstorms are **LIKELY** across portions of the central Plains vicinity from Saturday afternoon into Saturday evening. Large to very-large hail, severe winds (some 75+ mph), and tornadoes are possible. Mid-level ridge de-amplifies emerging from Rockies; strong lee cyclogenesis eastern CO; frontal zone near southern NE; dryline extending south into southern Plains. Low-level flow strengthens Saturday as lee cyclone deepens, supporting northward moisture transport and destabilization across KS, NE CO, SW NE. Afternoon: storm development along uncapped dryline in E CO and W KS; supercell mode dominant. By evening: supercells congeal into MCS tracking SE into central/eastern KS with increasing wind threat (75+ mph gusts) and QLCS/embedded supercell tornado risk. Source: NOAA SPC [spc.noaa.gov](https://www.spc.noaa.gov).



Arthur Aftermath Summary

Tropical Storm Arthur formed 17-JUN Gulf of Mexico, made landfall TX coast near Galveston (sustained 40 mph), downgraded post-tropical same night. Remnants drove catastrophic flooding 18-JUN across LA/MS. Louisiana: Gov. Landry statewide emergency; Avoyelles Parish 200+ homes flooded; Cottonport 31+ inches over 5 days; West Esplanade Ave canal (Kenner/New Orleans area) overtopped. Mississippi: 1 road crew worker killed during cleanup operations; multiple water rescues; Anchor Lake Dam NOT breached (earlier NWS report of failure incorrect). National Guard and state wildlife officials conducting rescues. As of 19-JUN morning, remnants tracking NE through FL into Carolinas. Level 4/4 WPC ERO active through early morning 19-JUN. PDS Flash Flood Watch expired 0600Z 19-JUN.

NWR OUTAGE NOTE

35 transmitters OOS/DEGRADED this cycle. New this cycle: CA-Los Angeles KWO37 (KWO37, OOS) -- serving the World Cup SoFi Stadium/Inglewood corridor. IL double-gap persists: Lockport KZZ81 + Hillsboro KXI79 (both OOS, serving Chicago south metro and St. Louis). NM triple-gap: Artesia WXN24 + Roswell WWG36 + Carlsbad WWF37 (all OOS). In-Arthur-remnant-path gaps: TN-Shelbyville WXX63 OOS (Nashville area). Gulf Coast gaps during active weather: IN Angola now DEGRADED (upgraded from OOS). AK Juneau cluster 9 transmitters DEGRADED -- SE Alaska alerting significantly degraded. Residents in gap zones: rely exclusively on WEA mobile alerts, NOAA Weather App, and EAS.

Analyst Assessment

TODAY'S THREAT CHARACTER: The Day 1 Marginal covers a wide geographic swath from TX to FL to the Carolinas -- all driven by Arthur remnant moisture. This is not organized supercell territory today; the primary risks are locally damaging wind gusts from pulse storms in the moist tropical air mass and residual flood potential as ground saturation remains extreme across LA/MS. MN/WI hail risk is isolated. Florida is the most energetic area (PWAT 2.00"+, CAPE, midlevel lapse rates 6.5-7.0 C/km) and could see robust downburst-producing storms. Day 2 ENHANCED Central Plains is the more

significant threat this cycle -- supercell outbreak potential Saturday warrants preparedness now.

WORLD CUP VENUE WEATHER TODAY (19-JUN): Seattle (USA vs Australia, 1900Z): no significant weather threat -- Pacific marine layer; mild. Boston (Scotland vs Morocco, 2200Z): no significant weather threat. Philadelphia (Brazil vs Haiti, 0100Z 20-JUN): Arthur remnant moisture possible, monitor for convection. Santa Clara (Turkey vs Paraguay, 0300Z 20-JUN): no significant weather threat. TOMORROW (20-JUN): Central Plains ENHANCED risk -- no World Cup matches in affected zone. NWR gap note: CA-Los Angeles KWO37 OOS is new this cycle -- affects SoFi/Inglewood corridor where Iran plays Belgium 21-JUN.

FIRE WEATHER TODAY AND TOMORROW: Day 1 Fire Weather: CRITICAL for far northern CA + extreme southern OR + NW Nevada. Broad upper troughing over Interior West promotes surface low development over Great Basin; dry southwesterly surface flow; 15-20 mph winds; RH 10-15%; dry thunderstorm lightning risk (high-based storms over N Sierra tracking toward SE OR/N Great Basin). ERCs at 80-90th percentile -- efficient lightning-induced ignitions expected. Day 2 Fire Weather: CRITICAL for Four Corners region -- near single-digit RH, 15-20 mph WSW winds; some guidance shows 20+ mph and single-digit RH for several hours. Elevated Pacific Northwest (dry/breezy Cascade lee). Multiple named active fires: South Fork NE (CIMT, evacuations), Shore CA (structures threatened), Mateo CA (Camp Pendleton, chaparral). NIFC NPL 2; 27 large fires; 2.6M+ YTD acres.

LIKELIHOOD: Arthur remnant flooding causes additional fatalities or significant infrastructure damage 19-JUN: LIKELY (FL/NC corridor at risk). **CONFIDENCE:** MODERATE.

LIKELIHOOD: Day 2 Enhanced Central Plains severe outbreak: significant event LIKELY Saturday afternoon-evening. **CONFIDENCE:** HIGH.

SOURCES

[NOAA SPC Day 1 Outlook](#) | [NOAA SPC Day 2 Outlook](#) | [NWS Albuquerque NM](#) | [NWS Atlanta \(Spain vs Cape Verde\)](#) | [NWS Miami \(heat advisory\)](#)

WX-002 | FIRE WEATHER - 23-JUN-2026 | NIFC NPL 3 of 5 (23-JUN 0730 MDT IMSR) | 31 Uncontained Large Fires | 8 New Large Fires | Day 1 ELEVATED Four Corners/Great Basin | Day 2 CRITICAL N AZ/S UT / 27 uncontained large fires / Day 1: DRY THUNDERSTORM area N CA / SW OR / W NV -- Sierra Nevada (lightning ignition risk) / AZ-NM wet-dry mix / central NC brief elevated fire-weather conditions

ELEVATED | ACTIVE | 10

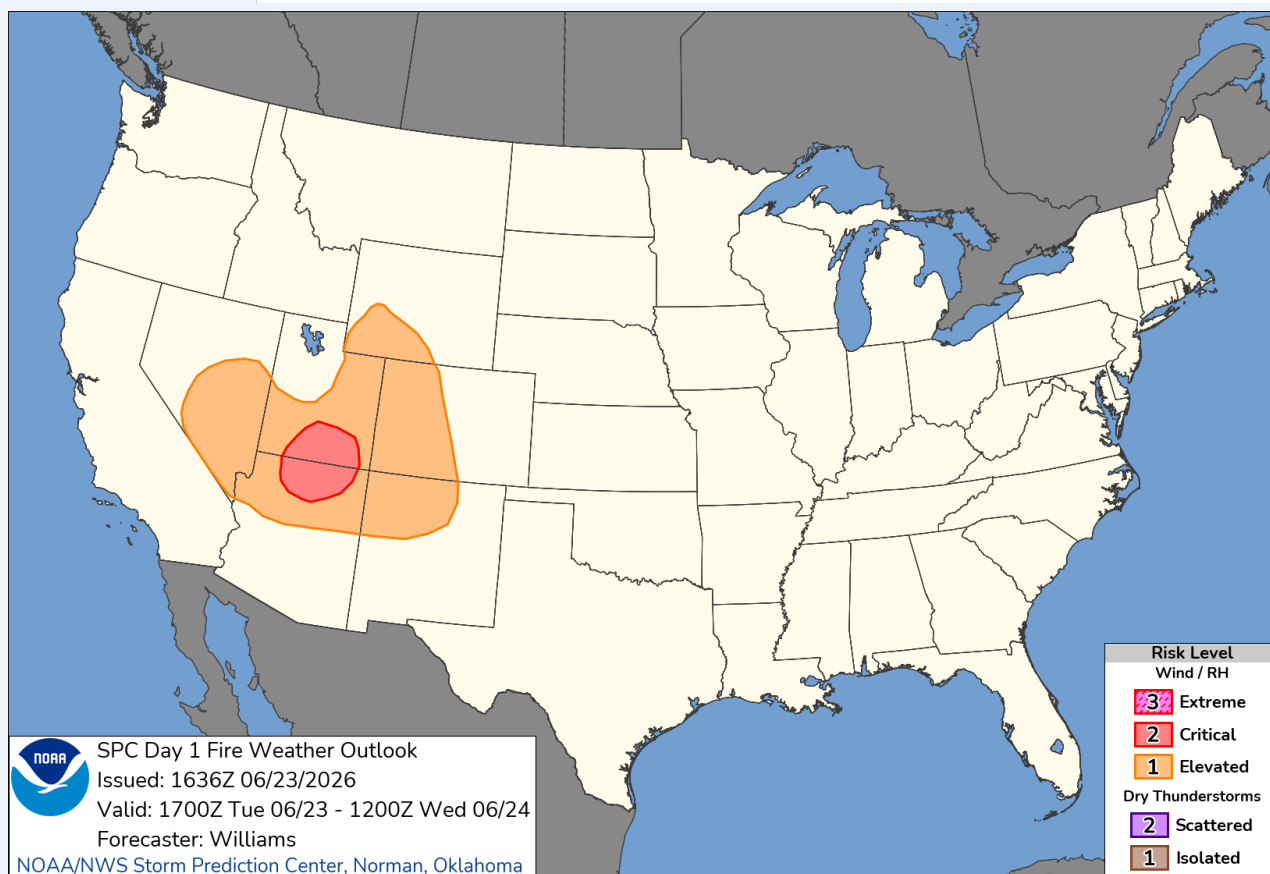
National Status

NIFC National Preparedness Level (NPL): 2 of 5 as of 14-JUN IMSR 0730 MDT. 10 uncontained large fires nationally; 2,559 personnel committed; 1 CIMT assigned (South Fork Fire, Nebraska). YTD: 31,511+ wildfires (~140% of 10-yr avg); ~2.5 million acres (~195% of 10-yr avg). South Fork Fire (Nebraska, Soldier Creek Wilderness, Nebraska National Forest) is the most significant active incident with evacuation orders in place. SWCC (Southwest) most active GACC: 3 fires, 38,632 cumulative acres, 671 personnel. Source: NIFC National Fire News, nifc.gov/fire-information/nfn.

SPC Fire Weather Day 1

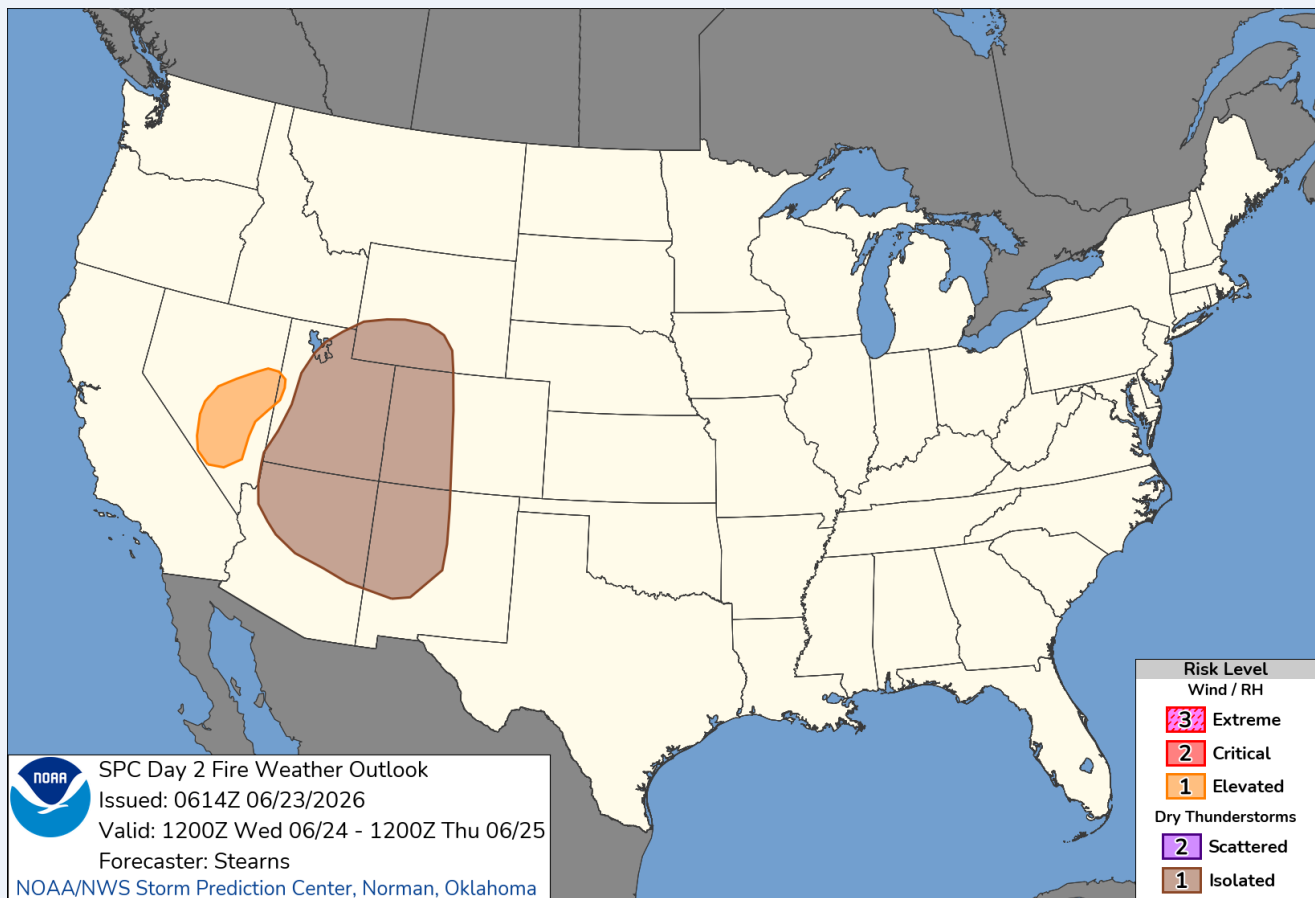
SPC Day 1 Fire Weather Outlook (valid 151200Z-161200Z, issued 0144 AM CDT 16-JUN-2026): Between a large-scale trough encompassing the eastern two-thirds of the CONUS and an upper ridge over the West, a robust midlevel speed max will overspread the northern/central Plains during the day. Along/behind the cold front/surface trough, ample diurnal heating will result in a well-mixed boundary layer with 15-20 percent RH expected across parts of eastern Wyoming into the Nebraska Panhandle and vicinity. Enhanced low/midlevel flow along the periphery of the passing speed max and tightening pressure gradient will result in 15-25 mph sustained northwesterly surface winds -- elevated to locally critical fire-weather conditions. Additionally, strong terrain-driven winds (15-20 mph, locally greater in gap-flow areas) and 10-15 percent RH will promote locally elevated fire weather conditions across parts of the eastern Great Basin,

Four Corners, and Central Rockies. Source: NOAA SPC spc.noaa.gov. [Operator-supplied SPC Day 1 Fire Weather map image to follow.]



SPC Fire Weather Day 2

SPC Day 2 Fire Weather Outlook (valid 161200Z-171200Z, issued 0144 AM CDT 16-JUN-2026): Along the northeastern periphery of an upper ridge, a midlevel trough and accompanying 70-80-kt speed max will advance southeastward across the Northwest and northern Rockies on Tuesday. **NORTHERN INTERMOUNTAIN WEST** (elevated to locally critical): strong deep-layer west-northwesterly flow with 15-25 mph sustained westerly surface winds amid 15-20 percent afternoon RH over increasingly dry/receptive fuels. Locally critical conditions most likely in gap-flow areas through the Cascades and Snake River Plain. **EASTERN GREAT BASIN INTO THE ROCKIES AND ADJACENT PLAINS** (broadly elevated): breezy/gusty west-northwesterly surface winds with single-digit to lower-teens RH yield broad elevated fire-weather conditions. Stronger sustained winds (~20-25 mph) over southern Wyoming where locally critical conditions are possible. Locally critical also in terrain-favored areas throughout the elevated area. Source: NOAA SPC spc.noaa.gov. [Operator-supplied SPC Day 2 Fire Weather map image to follow.]



Active Fire Areas (14-JUN IMSR / InciWeb)

NEBRASKA: South Fork Fire (Soldier Creek Wilderness, Nebraska National Forest, Pine Ridge RD): ignited 09-JUN; evacuation orders and closures in effect; Rocky Mountain Complex IMT committed. Most significant new-evacuation incident this cycle.

NEW MEXICO: Seven Cabins Fire (Lincoln NF, 13 mi NE of Capitan): minimal fire behavior, smoldering; numerous structures threatened; area/road/trail closures; complex IMT. Bear Fire (Gila NF, 18 mi SE of Quemado): ~150 acres, running/flanking/spotting, structures threatened. NM triple-gap NWR (Artesia WXN24 / Roswell WWG36 / Carlsbad WWF37 all OOS) leaves Chaves and Eddy counties without primary NWR alerting during active fire season.

SOUTHWEST AREA (SWCC most active GACC): 3 fires, 38,632 cumulative acres, 671 personnel. Today's Day 1 fire weather conditions (elevated-to-critical WY/NE Panhandle; elevated Great Basin/Four Corners) apply directly to this GACC's active fire country.

ALASKA: Multiple fires in the Galena Zone (BLM) area including Kopshehut; structures threatened. SE Alaska: 12 Juneau-cluster NWR transmitters DEGRADED further compounds wildfire alerting in AK.

Analyst Assessment

SEASON TRAJECTORY: At 195% of the 10-year average for acres burned with NPL at 2 of 5, the 2026 fire season is running significantly above historical norms. Sustained drought across the Southeast (99% in drought) and Southwest, combined with above-normal temperatures, supports continued elevated risk. The season peak in the Rocky Mountain and Pacific Northwest regions typically arrives July-August; current indicators suggest that peak may arrive earlier or with greater intensity.

IPAWS/NWR GAPS IN FIRE COUNTRY: The NM triple-gap NWR outage (all three transmitters covering Chaves/Eddy/Lincoln counties OOS) is specifically notable given Seven Cabins Fire activity in Lincoln County and active fire restrictions. Residents and

firefighting operations in this area must rely on WEA mobile alerts, FEMA App, and radio broadcast EAS exclusively.

DRY-THUNDERSTORM IGNITION WATCH: The Day 2 (13-JUN) SPC Fire Weather highlights mostly dry, high-based thunderstorms over the southern/eastern Great Basin into the central Rockies, with inverted-V soundings favoring strong/erratic outflow gusts and lightning ignitions on critically dry fuels. This is the primary new-start mechanism to watch over the next 48 hours, layered on the elevated-to-critical Day 1 conditions already present across the eastern Great Basin and central Rockies.

LIKELIHOOD: New fire starts in the eastern Great Basin / central Rockies critical-fuel zone over the next 48 hours: **LIKELY.** **CONFIDENCE:** MODERATE.

LIKELIHOOD: National Preparedness Level escalation to NPL 3 before end of June: **ROUGHLY EVEN CHANCE.** **CONFIDENCE:** MODERATE.

SOURCES

[NIFC National Situation Report](#) | [SPC Fire Weather Outlook](#) | [InciWeb Active Incidents](#) | [USFS Active Fire Mapping Program](#)

NWR TRANSMITTER OUTAGE STATUS - 23 JUNE 2026

Source: weather.gov/nwr/outages | Operator-supplied roster current as of 23-JUN-2026 cycle open per SOP §0.92 | 22 transmitters affected (16 OOS / 6 DEGRADED) | CHANGE FROM PRIOR: 29 affected (22-JUN) to 22 today | RESTORED: IL Lockport (IL double-gap RESOLVED), AK Cape Gull, AR Fountain Hill, CO Colorado Springs, OR Coos Bay, TX Brownsville | NEW: CA Santa Ana, TX Ozona, TX Rio Grande City, AK Point Pigot, AK cluster updates

▲ HIGH-GAP ALERT - ACTIVE HAZARD OVERLAP: (1) IL HILLSBORO KXI79 OOS (St. Louis MO WFO) -- IL single gap; LOCKPORT KZZ81 RESTORED this cycle -- IL double-gap resolved. Montgomery/Bond/Fayette/Macoupin counties without primary NWR. (2) AK CLUSTER: Kotzebue DEGRADED + Zarembo Island/Mt Robert Barron/Mt McArthur DEGRADED + Point Pigot OOS -- 5 AK transmitters affected. (3) NM TRIPLE-GAP PERSISTS: Artesia WXN24 + Roswell WWG36 + Carlsbad WWF37 all OOS -- Chaves/Eddy counties zero primary NWR coverage during active fire season. (4) KS ULYSSES WXN81 OOS (Dodge City KS WFO) during active Southern Plains elevated convection today. (5) IN ANGOLA KXI94 DEGRADED (improved from OOS) -- Northern Indiana reduced coverage. (6) NC STATESVILLE KJY85 OOS - Iredell/Rowan/Cabarrus/Stanly counties no primary NWR during SPC Day 1 SLIGHT (SE VA/NC). (7) CA SANTA ANA WWG21 OOS -- San Diego WFO coverage reduced. Emergency managers in all affected counties: verify alternate alerting pathways (WEA, NOAA Weather App, EAS broadcast radio) are operational.

ST	Callsign	Location	Freq	WFO	Status	Counties / Notes
AK	KWN30	Kotzebue	162.550	Fairbanks AK	DEGRADED	Northwest Arctic Borough, AK
AK	KZZ91	Zarembo Island	162.450	Juneau AK	DEGRADED	Wrangell/Petersburg, SE Alaska
AK	KZZ87	Mt. Robert Barron	162.450	Juneau AK	DEGRADED	Juneau/Douglas, SE Alaska
AK	KZZ93	Point Pigot	162.450	Anchorage AK	OUT OF SERVICE	Anchorage area, AK -- NEW THIS CYCLE
AK	KZZ95	Mt. McArthur	162.525	Juneau AK	DEGRADED	Haines/Skagway area, SE Alaska
CA	WWG21	Santa Ana	162.450	San Diego CA	OUT OF SERVICE	Orange/San Diego area, CA -- NEW THIS CYCLE
GA	WXM65	Baxley	162.525	Jacksonville FL	OUT OF SERVICE	Appling/Pierce/Wayne/Jeff Davis counties, GA
IL	KXI79	Hillsboro	162.425	St. Louis MO	OUT OF SERVICE	Montgomery/Bond/Fayette/Macoupin counties, IL

FORTUNE FAVORS THE PREPARED DAILY THREAT REPORT 23 JUNE 2026						
ST	Callsign	Location	Freq	WFO	Status	Counties / Notes
IN	KXI94	Angola	162.425	Northern Indiana IN	DEGRADED	Steuben/DeKalb/LaGrange counties, IN (IMPROVED from OOS)
KS	WXN81	Ulysses	162.450	Dodge City KS	OUT OF SERVICE	Grant/Stanton/Haskell counties, KS -- ACTIVE SEVERE WX
ME	WNG547	Sugarloaf Mtn	162.450	Gray/Portland ME	OUT OF SERVICE	Franklin/Somerset counties (high terrain), ME
MI	WNG572	Petoskey	162.475	Gaylord MI	OUT OF SERVICE	Emmet/Charlevoix/Cheboygan counties, MI
MN	KXI45	Gunflint Lake	162.525	Duluth MN	OUT OF SERVICE	Cook County / BWCAW area, MN
NC	KJY85	Statesville	162.525	Greenville-Spartanburg SC	OUT OF SERVICE	Iredell/Rowan/Cabarrus/Stanly counties, NC -- SPC SLIGHT
NM	WXN24	Artesia	162.425	Midland/Odessa TX	OUT OF SERVICE	Eddy/Chaves County, NM - NM TRIPLE-GAP
NM	WWG36	Roswell	162.450	Albuquerque NM	OUT OF SERVICE	Chaves/Lincoln counties, NM - NM TRIPLE-GAP
NM	WWF37	Carlsbad	162.475	Midland/Odessa TX	OUT OF SERVICE	Eddy County, NM - NM TRIPLE-GAP
NV	WNG731	Owyhee	162.450	Elko NV	DEGRADED	Elko County NE NV -- NEW THIS CYCLE
OR	KIG98	Portland	162.550	Portland OR	DEGRADED	Portland metro area, OR
TN	WXK63	Shelbyville	162.475	Nashville TN	OUT OF SERVICE	Bedford/Marshall/Coffee counties, TN
TX	WXL44	Ozona	162.500	San Angelo TX	OUT OF SERVICE	Crockett/Sutton/Edwards counties, TX -- NEW THIS CYCLE
TX	WNG601	Rio Grande City	162.425	Brownsville/Rio Grande Valley TX	OUT OF SERVICE	Starr County, TX -- NEW THIS CYCLE

SOURCES: NWR transmitter outage data from operator-supplied roster, current as of 23-JUN-2026 cycle open per SOP §0.92. 35 transmitters affected (21 OOS / 14 DEGRADED -- note: IN Angola reclassified DEGRADED from OOS). New this cycle: CA-Los Angeles KWO37 OOS (SoFi/Inglewood World Cup corridor). AK Juneau cluster (9 DEGRADED) significantly degrades SE Alaska coverage. IL double-gap: Lockport KZZ81 + Hillsboro KXI79 both OOS (Chicago south metro + St. Louis). NM triple-gap (Artesia/Roswell/Carlsbad all OOS) leaves Chaves/Eddy counties without NWR during today CRITICAL fire weather. TN-Shelbyville WXK63 OOS (Nashville) in Arthur remnant path.

SECTION 7B - WILDFIRE
WILDFIRE STATUS - 23 JUNE 2026 NIFC NPL 2 27 LARGE FIRES ACTIVE SPC CRITICAL FIRE WEATHER TODAY N CA/S OR/NW NV
FIRE-001 SOUTH FORK FIRE (NE): ACTIVE -- 12 mi west of Crawford NE; Nebraska National Forest; CIMT RM Team 2 committed. Grass and timber. Minimal fire behavior with flanking, backing and creeping. Numerous residences threatened. Evacuations in place. Status per IMSR 18-JUN. Contact: inciweb.wildfire.gov.
FIRE-002 SHORE FIRE (CA): ACTIVE -- 2 mi west of Calimesa CA; Riverside Unit Cal Fire. Grass and brush. Minimal fire behavior with smoldering, creeping and backing. Structures and railroad infrastructure threatened. Status per IMSR 18-JUN. FIRE-003 MATEO FIRE (CA): ACTIVE -- 10 mi north Camp Pendleton; DOW. Chaparral, grass and brush; isolated torching.

NATIONAL OUTLOOK: NIFC NPL 2 of 5 (IMSR 18-JUN 0753 MDT). 27 large fires active nationally; 8 new large fires 18-JUN; 4,988 personnel assigned. YTD: 33,349 fires (135%+ of 10-yr avg); 2,627,549 acres (166% of 10-yr avg). SPC CRITICAL fire weather today: far N CA + extreme S OR + NW Nevada (dry thunderstorm lightning ignitions, ERCs 80-90th percentile). SPC CRITICAL fire weather Day 2: Four Corners region (near single-digit RH, 15-20 mph WSW). SOURCES per §0.117: nifc.gov/fire-information/nfn (NPL); nifc.gov/nicc-files/sitreprt.pdf (IMSR); spc.noaa.gov/products/fire_wx/ (outlooks).

SECTION 7C - SPACE WEATHER & EMCOMM

SWX-001 | SWX-CON 3 WATCH | ALTEF3 SUBSIDING (607 pfu, BELOW 1000 THRESHOLD) | CME FROM M6.8 AR4473 21-JUN DID NOT ARRIVE | Kp MAX 2 | NO GEOMAGNETIC STORM | R1-R2 FLARE POTENTIAL 30-35% | CHANGE FROM PRIOR: DOWNGRADE FROM SWX-CON R2 MODERATE

**WATCH | UPDATED --
DOWNGRADE | WATCH**

SWPC Status (23-JUN Live Pull)	SWPC 3-day forecast issued 23-JUN 1230 UTC. Greatest observed Kp past 24 hours: 2 (below all G-scale levels). CME from M6.8 AR4473 flare (21-JUN 1929Z) DID NOT ARRIVE as a geomagnetic storm. ALTEF3 SUBSIDING: GOES-19 integral ≥ 2 MeV electron flux 23-JUN range 65-681 pfu (threshold 1000 pfu); current 607 pfu. No threshold breach this cycle. ALTEF3 Serial 3703 (18-JUN): no formal cancel issued by SWPC but event is effectively over per observed flux. Forecast max Kp Jun 23-25: 4.00 (below G1). No geomagnetic storm expected. Solar radiation: no S1+ events; 5% S1 probability per day. Radio blackout: no R events past 24 hours; R1-R2 30-35% per day due to AR4473 flare potential.
Why This Cycle	CHANGE FROM PRIOR -- DOWNGRADE: The M6.8 flare (21-JUN AR4473) carried a Type II emission (380 km/s) suggesting a possible CME -- that CME DID NOT ARRIVE and produced no geomagnetic storm. Kp max 2 today. ALTEF3 flux has NOT crossed 1000 pfu threshold at any point this reporting cycle (range 65-681 pfu). The ALTEF3 event from 13-JUN has wound down below alert threshold. ALTEF3 no longer provides basis for COMCON elevation. AR4473 retains flare potential (30-35% R1-R2) -- watch item only.
Summary	SWPC 3-day forecast (23-JUN 1230Z): No G1 or greater geomagnetic storms expected Jun 23-25. Max forecast Kp: 4.00. No S1+ solar radiation events. R1-R2 probability 30-35% per day from AR4473 flare potential. ALTEF3 STATUS: Serial 3703 issued 18-JUN -- no formal cancel. But GOES-19 integral ≥ 2 MeV flux has not crossed 1000 pfu threshold at any point during this reporting cycle (22-JUN 1530Z to 23-JUN 1530Z). Today range: 65-681 pfu. Current: 607 pfu and oscillating. The ALTEF3 event from 13-JUN has effectively subsided. COMCON basis revised: ALTEF3 ACTIVE removed; NWR/theater EW maintain COMCON 4. CME from 21-JUN M6.8 flare: no arrival confirmed. No aurora, no HF degradation, no GIC risk this cycle.
Operational Impacts	HF RADIO: No HF degradation associated with this event. ALTEF3 is a radiation belt electron event, not a geomagnetic or X-ray event. HF conditions are within normal seasonal parameters. No solar flare or X-ray enhancement noted. Standard propagation expected on all HF bands. GPS / NAVIGATION: No ionospheric GPS degradation associated with this ALTEF3 event. Quiet geomagnetic conditions mean GNSS accuracy is within normal parameters. No polar route HF or navigation issues expected. POWER GRID: No GIC (geomagnetically induced current) risk this cycle. ALTEF3 electron events do not drive GIC -- that risk is associated with geomagnetic storms (K-index elevation). Grid operations normal. SATELLITE OPERATIONS: PRIMARY RISK THIS CYCLE: Surface charging and deep dielectric charging on satellites at geosynchronous orbit. Sustained high-energy electron flux (>1000 pfu Day 6) increases risk of electrostatic discharge events on GEO satellites. Satellite operators should monitor for anomalous charging signatures. GOES-19 is the primary SWPC

HF / COMMS Assessment	monitoring asset. LEO satellites experience elevated drag only during geomagnetic storms -- not applicable this event. AURORA: No aurora expected this cycle. No geomagnetic storm is active. Aurora requires elevated K-index (geomagnetic disturbance) -- not present in current ALTEF3-only event. All HF bands: NORMAL -- No degradation associated with ALTEF3. Standard propagation in effect. EMCOMM operators: no special band selection required this cycle due to space weather. Monitor SWPC for any new geomagnetic alerts that could change this assessment. ALTEF3 context: electron belt events are primarily a satellite risk, not a surface communications risk. Duration note: this event is now Day 6 -- persistence above average; if a CME or solar flare coincides with existing enhanced electron belt, compound effects are possible. No imminent CME threat identified.
Analyst Assessment	PRIMARY CONCERN THIS CYCLE: Elevated electron flux (ALTEF3 Day 6) is a satellite operations issue, not a surface or EMCOMM issue. The relevant audience is satellite operators and space system program managers. No action required for ground-based emergency communicators or utility operators this cycle based on SWX conditions alone. DURATION AND PERSISTENCE: Day 6 of continuous ALTEF3 is notable. Most electron enhancement events resolve within 1-4 days. Extended events (5+ days) can result in deeper charging penetration in dielectric satellite materials. SWPC has not cancelled -- monitor swpc.noaa.gov for Serial 3704 or cancellation. If a new CME or geomagnetic storm develops while electron belt is already enhanced, compound GEO satellite risk would elevate. CURRENT STATUS: CHANGE FROM PRIOR: ALTEF3 SUBSIDING. Flux 607 pfu (below 1000 threshold). CME NO ARRIVAL. Kp max 2. No geomagnetic storm. No proton event. No HF degradation. No aurora. No GIC risk. AR4473 watch: R1-R2 flare potential 30-35%. SWX-CON downgraded from R2 MODERATE to SWX-CON 3 WATCH. LIKELIHOOD: ALTEF3 event resolving within 24-48 hours: ROUGHLY EVEN CHANCE. CONFIDENCE: LOW. LIKELIHOOD: GEO satellite anomaly attributable to ALTEF3 charging event: UNLIKELY but non-zero given Day 6 duration. CONFIDENCE: LOW.
SOURCES	NOAA SWPC main portal SWPC Real-Time Solar Wind SWPC Planetary K-index GPSJam real-time interference map SWPC HF Radio Impacts SpaceWeatherLive

SECTION 8 - AGRICULTURE / FOOD & SUPPLY CHAIN

WX-002/AGR-001 NIFC NPL 3 of 5 -- 23-JUN 0730 MDT IMSR 31 Uncontained Large Fires 8 New Large Fires 5,489 Personnel Assigned 2,651,470 YTD Acres SPC Day 2 CRITICAL N AZ/S UT \$0.117 MANDATORY: nifc.gov/fire-information/nfn		ELEVATED UPDATED 10
Why This Cycle	NIFC National Fire News (Friday NFF cycle): NPL 2 of 5. As of IMSR 18-JUN 0753 MDT: 27 large fires being suppressed nationally; 8 new large fires; 33,349 YTD wildfires (135%+ of 10-year average); 2,627,549 YTD acres burned (166% of 10-year average). SPC issued CRITICAL fire weather for far northern CA, extreme southern OR, and NW Nevada today with dry thunderstorm lightning risk. Day 2 CRITICAL for Four Corners region (single-digit RH possible). South Fork Fire (NE) remains the most operationally significant incident with CIMT and active evacuations.	
Summary	NIFC IMSR 18-JUN 0753 MDT: 27 large fires being suppressed nationally; 8 new large fires 18-JUN. YTD: 33,349 wildfires (135%+ of 10-yr avg); 2,627,549 acres; 4,988 personnel assigned. National Preparedness Level 2 of 5. ACTIVE FIRES OF NOTE: (1) South Fork Fire (NE, Nebraska NF) -- 12 mi west of Crawford; CIMT RM Team 2 committed; grass/timber; minimal fire behavior with flanking/backing/creeping; numerous residences threatened; evacuations in place. (2) Shore Fire (CA, Calimesa) -- 2 mi west of Calimesa; Cal Fire; grass/brush; structures and railroad infrastructure threatened. (3) Mateo Fire (Camp Pendleton	

	CA) -- 10 mi north; DOW; chaparral/grass/brush; isolated torching. FIRE WEATHER: SPC Day 1 CRITICAL -- far northern CA + extreme southern OR + NW Nevada; dry southwesterly flow 15-20 mph; RH 10-15%; high-based dry thunderstorm lightning risk (ERCs 80-90th percentile). Elevated: Great Basin to Four Corners. Day 2 CRITICAL -- Four Corners; near single-digit RH, 15-20 mph WSW winds; Elevated Pacific Northwest (Cascade lee). \$0.117 SOURCES: NIFC National Fire News (nifc.gov/fire-information/nfn) -- NPL 2 as of 15-JUN sustained; IMSR 18-JUN; SPC Day 1/2 Fire Weather Outlooks.
Analyst Assessment	COMPOUNDING STRUCTURE: The combination of drought, above-average fire season, Hormuz-driven fertilizer cost increases, and elevated fuel costs (transportation and mechanized agriculture) creates a structural compounding risk to 2026 harvest projections that will not resolve within this cycle. SOUTHEAST DROUGHT SEVERITY: The SE drought at record levels (records to 1895) for the Sep 2025 - Mar 2026 period represents an exceptional multi-month agricultural disruption. Combined with reduced NWR coverage across the Southeast (NC Ellerbe OOS, GA Baxley OOS), the region has compound infrastructure and informational gaps. GLOBAL FOOD SECURITY TRAJECTORY: The WFP March forecast that 45 million people could become acutely food insecure if oil prices remain ~\$100/bbl through June is now unfolding. Brent has remained above \$100/bbl for the entire period since April. The food security impact of the Hormuz crisis will lag the energy impact by months.
SOURCES	NIFC National Situation Report USDA ERS Food Price Outlook World Bank commodity prices USDA NIDIS Drought Monitor

SECTION 9 - PUBLIC HEALTH

PHS-002 CENTRAL AFRICA EBOLA (BUNDIBUGYO) PHEIC - DRC 676 CONFIRMED / 136 DEATHS DRC (as of 10-JUN); UGANDA 15/1 WHO 15-JUN SITREP EXPECTED TODAY +41 cases /+9 deaths since 11-JUN Contact tracing 45% (WHO requires 90%) Brazil NEGATIVE		HIGH UPDATED 14
Why This Cycle	THIS CYCLE DELTA (17-JUN ECDC): DRC 837 confirmed cases / 196 confirmed deaths / 376 hospitalized in isolation. +29 new confirmed cases and +4 deaths since 16-JUN update. No new health zones affected. Ituri: 767 cases from 20 health zones (most affected). North Kivu: 67 cases from 10 health zones. South Kivu: 3 cases. SECURITY INCIDENT: burial team attacked in Mongbwalu health zone, Ituri. Five workers taken hostage at points of entry/control after being falsely accused of spreading Ebola. Uganda: 19 confirmed / 2 deaths (all epidemiologically linked to DRC). American citizen exposed during humanitarian work has recovered and been released from care; high-risk contacts cleared 21-day incubation period.	
Summary	Bundibugyo virus disease (BVD) PHEIC declared 17-MAY-2026 -- Day 39 as of 23-JUN. As of ECDC report (17-JUN data as of 15-JUN): DRC 837 confirmed / 196 confirmed deaths / 376 hospitalized. Uganda: 19 confirmed / 2 deaths (all linked to DRC). +29 cases +4 deaths since 16-JUN update. Ituri: 767 confirmed cases from 20 health zones. North Kivu: 67 cases from 10 health zones. South Kivu: 3 cases. No new health zones since previous update. Contact tracing still limited. Security: burial team attacked Mongbwalu; 5 response workers taken hostage. CEPI funded three vaccine candidates (IAVI, Moderna, Oxford). MBP-134 and remdesivir in clinical trials. No licensed vaccine or therapeutic. True scale likely higher given infrastructure gaps and ongoing insecurity. MSF: 'Never before has an Ebola outbreak recorded so many cases so soon after declaration.' True scale is likely higher given limited healthcare infrastructure and ongoing insecurity that hinder detection and response. KEY TREATMENT GAP: no vaccines or medications are licensed for Bundibugyo virus; existing Ebola therapeutics (mAb114, REGN-EB3) and vaccines were developed for Zaire ebolavirus, a different strain, which materially complicates response. WORLD CUP NEXUS: with the FIFA World Cup now under way, the US administration is asking European governments to impose travel restrictions on people recently in the affected Central African countries to reduce importation risk during the tournament. US RESTRICTIONS remain in effect (entry limits on	

	non-citizens recently in affected countries; routing of citizens/residents through designated airports). US CDC risk to the US population: LOW -- extremely low likelihood of transmission, though impact would be high if cases arrive. No US cases to date. RESPONSE: Africa CDC and WHO continental response plan active. ADDITIONAL CDC ACTIVE ALERTS this cycle: mandatory quarantine imposed on cruise-ship hantavirus passengers; respiratory viruses (COVID-19, flu, RSV) at LOW activity nationally.
Analyst Assessment	WORLD CUP INTERSECTION: The World Cup opens June 11 and runs through July 19 across 16 cities in US/Canada/Mexico. DRC and Uganda are not participating nations. However, the CDC DHS travel restrictions on Ebola-region nationals entering the US may create friction for fans traveling from or through the region. Monitor for any case export to tournament host cities. LISTERIA NOTE: The requesón/soft ricotta Listeria outbreak is a direct household preparedness concern. Listeria is particularly dangerous for pregnant women, elderly, immunocompromised individuals. Avoid consuming requesón or soft ricotta until recall status is clarified. LIKELIHOOD: Ebola cases detected in US in next 30 days: VERY UNLIKELY (CDC assessed LOW risk). CONFIDENCE: MODERATE.
SOURCES	CDC Ebola update 05-JUN WHO Africa CDC joint response plan CDC newsroom - Listeria + Salmonella alerts CDC respiratory status 05-JUN

SECTION 10 - OPERATIONAL CONDITIONS ASSESSMENT

PREP-CON 3 BROWN SKY Incident Probable STABLE- ELEVATED ASSESSED 23- JUN	PREP-CON 4 ORANGE SKY CONFIRMED -- OPERATOR DIRECTION. PREP-CON 4 (Incident Possible) is held this cycle. The MOU announcement is a significant de-escalation signal but does not justify a step down: the deal is unsigned, the ceasefire does not take legal effect until 19-JUN, IAEA access has been explicitly excluded from the MOU, Lebanon IDF-Hezbollah exchanges continue, and the World Cup mass-gathering period is in full operation with confirmed soft-target and cyber threat activity. The prior-cycle G2 storm watch (PREP-CON 4 trigger per §0.129) has been cancelled, removing that specific trigger. Remaining triggers still met at Possible tier: (1) active KEV exploitation including KEV deadline TODAY (Oracle PeopleSoft), Ivanti deadline passed 14-JUN, Check Point overdue; (2) World Cup mass-gathering open; (3) MARAD 2026-008 active (Hormuz maritime risk remains HIGH pre-signing); (4) G7 summit opens today with confirmed Black Bloc protest activity in Geneva; (5) Iran vs NZ in LA tonight with protests and extra security. A step down to PREP-CON 5 would require: MOU signed, ceasefire in force, Hormuz reopening underway, and resolution of active KEV exploitation window. None of those conditions are met today. MOVEMENT ASSESSMENT SUPPORTS STEP DOWN TO 5 (after 19-JUN): If MOU signs Friday 19-JUN, Lebanon ceasefire holds, and Hormuz mine-clearing begins, the basis for PREP-CON 4 erodes meaningfully. Monitor 19-JUN signing status as the primary trigger for a re-assessment. SUPPORTS STAYING AT 4 (today): Unsigned deal, Lebanon volatile, active KEV exploitation, World Cup Day 6, G7 protests, Iran vs NZ tonight. All Possible-tier triggers remain active. ORANGE SKY is the correct posture until signature confirms and Lebanon stabilizes. SUPPORTS MOVING BACK TO 3: If MOU collapses (Lebanon IDF-Hezbollah exchange escalates), or confirmed CONUS comms degradation (COMCON move to 3), or confirmed cyber attack on critical infrastructure -- none currently met. LIKELIHOOD: MOU signed 19-JUN and PREP-CON step down to 5 by end of week: ROUGHLY EVEN CHANCE. CONFIDENCE: MODERATE. Reference: fortunefavorstheprepared.com/preparedness-book-of-knowledge-2/planning/preparedness-conditions-prep-con/
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**COMCON 4
INCREASED
VIGILANCE
OPERATOR
CONFIRMED**

COMCON 4 (Increased Vigilance) DTR-ASSESSED 23-JUN-2026. Governing rule -- level reflects highest-severity domain in degradation. GPS/GNSS: PRIMARY DRIVER -- 21 confirmed AIS jamming clusters Persian Gulf/Oman/UAE/Iran waters; Russian EKS satellite-based spoofing confirmed Baltic region. SPACE WEATHER/HF: M6.8 (R2) flare from AR4473 at 1929Z 21-JUN; possible CME glancing blow late 23-JUN/23-JUN (Kp 3-5); 40% R1-R2 22-24 JUN; brief HF blackout 21-JUN. NWR: 31 transmitters OOS/DEGRADED. No confirmed CONUS network disruption warranting COMCON 3. EMCOMM: Monitor SWPC for CME arrival; 40% R1-R2 risk through 24-JUN; HF band selection awareness warranted.

**WX-CON 2 --
SLIGHT
SPC Day 1
SLIGHT**

WX-CON 2 SLIGHT (sweep-based). SPC Day 1 SLIGHT: Southeast/Mid-Atlantic (MCS/MCV complex AR to NE-TX, damaging winds, 1-2 tornadoes MD/PA/NJ/DE warm front) AND N/Central High Plains (supercells, large hail, 1-2 tornadoes NE Panhandle/NE CO). Weekend: EF2 KS 1 fatality, IL/IN 2 fatalities 21-JUN. SPC Day 2 SLIGHT: E CO/W KS/N OK. Fire Weather Day 2 CRITICAL: N AZ/S UT. NPL 3 per 23-JUN 0730 MDT IMSR.

**SWX-CON --
R2
MODERATE
Driver: M6.8
Flare 21-JUN
Possible CME
Glancing Blow**

SWX-CON R2 MODERATE (sweep-based). Driver: M6.8 (R2) flare from AR4473 at 1929Z 21-JUN; Type II radio sweep 380 km/s -- possible CME. Brief HF blackout occurred sunlit side. Glancing CME blow possible late 23-JUN into 23-JUN; Kp 3-5 possible. AR4473 active Earth-facing: 40% R1-R2 probability 22-24 JUN; 5% R3+. Background: Kp 1-2 quiet. ALTEF3 serial status post-18-JUN unconfirmed this cycle. EMCOMM: monitor SWPC for CME arrival; 40% R1-R2 risk through 24-JUN.

SECTION 11 - DOMESTIC UNREST / SOFT TARGET

**DOM-002 | BELFAST / NORTHERN IRELAND ANTI-IMMIGRATION
RIOTS -- DAY 7 | DE-ESCALATING | COUNTER-PROTESTS
DOMINATED 13-JUN | 23 ARRESTS / 17 CHARGED | ACTIVE CLUB
NEO-NAZI NETWORK CONFIRMED****HIGH | UPDATED | 12****SALUTE**

SIZE: Riots peaked 9-11 JUN. PSNI with 200+ mainland UK and 90 Scottish officers deployed. Counter-protests dominated 13-JUN. No confirmed violence overnight 13-15 JUN found in sweep. PSNI elevated posture continues.

ACTIVITY: 9-JUN: riots triggered by Sudanese national Hadi Alodid's knife attack on Stephen Ogilvie. 9-11-JUN peak violence: 27 homeless, homes torched door-to-door targeting immigrants, bus burned, 62 fire brigade incidents in Belfast, water cannon and plastic bullets deployed. Active Club "Ulster Youth Club" (global neo-Nazi network) confirmed by Wired as orchestrating violence. 11-JUN: smaller activity (~100 Newtownards Road). 13-JUN: massive counter-protests Belfast City Hall and Derry -- largest anti-racism rally ever held in Belfast per Amnesty International NI. 23 arrested / 17 charged as of 13-JUN. Spread: Glasgow, Edinburgh, Southampton. No confirmed violence overnight 13-15 JUN.

LOCATION: Belfast (Crumlin Road, Lower Newtownards Road, Glengormley, Newtownabbey, Portadown). Spread to Glasgow, Edinburgh, Southampton, England.

TIME: Began 9-JUN-2026. Today Day 10. 18-JUN matches: Switzerland 4-Bosnia 1 (LA); Czechia 1-South Africa 1 (Atlanta); Mexico 1-South Korea 0; Canada 6-Qatar 0. No major security incidents at venues. 19-JUN matches: USA vs Australia (Seattle, 1900Z -- high visibility); Scotland vs Morocco (Boston, 2200Z); Brazil vs Haiti (Philadelphia, 0100Z 20-JUN); Turkey vs Paraguay (Santa Clara, 0300Z 20-JUN). Iran flag ban lawsuit filed LA Superior Court -- TRO sought; Iran next plays Belgium 21-JUN at SoFi (elevated protest/security posture expected). Hadi Alodid remanded in custody; next court date not yet scheduled.

EQUIPMENT: Rioters: petrol/incendiary devices, vehicles, construction site projectiles. PSNI: water cannon, AEPs (plastic bullets).

UNIT: PSNI; UK National Police (200+ deployed); Scotland Police (90 deployed); Active Club network; counter-protest coalition (Amnesty, trade unions, civil society).

Summary	Belfast anti-immigration riots began 9-JUN following a stabbing attack. Peak violence ran 9-11 JUN: 27 residents made homeless by door-to-door targeting; bus and vehicles burned; 62 fire brigade incidents; PSNI deployed water cannon and plastic bullets. Wired confirmed the "Ulster Youth Club" Active Club (global neo-Nazi network) "played a role in not only stoking tensions, but advising and orchestrating the masked youths who spearheaded much of the violence." Elon Musk amplified an AI-generated list targeting businesses. Counter-protest: on 13-JUN thousands gathered at Belfast City Hall ("Riots don't speak for Belfast"). Amnesty International NI described it as the largest anti-racism rally ever held in Belfast. 23 arrested, 17 charged. No confirmed violence overnight 13-15 JUN.
Analyst Assessment	DE-ESCALATION SIGNAL: The 13-JUN counter-protests are the dominant signal this cycle. Large-scale public rejection of riots is historically the most reliable predictor of violence subsiding. Trajectory is toward de-escalation. However the Active Club network remains intact; trial proceedings will generate flashpoints; and structural conditions (economic deprivation, online far-right organizing) are unchanged. ACTIVE CLUB SIGNIFICANCE: Confirmation of Active Club orchestration is significant beyond Belfast. Active Clubs are a decentralized global neo-Nazi model designed for rapid mobilization and cross-jurisdiction replication. Monitor for replication attempts in other UK cities and potentially US cities with similar demographic and economic profiles. LIKELIHOOD: Further organized anti-immigration violence Belfast next 7 days: UNLIKELY given counter-protest momentum and arrests. CONFIDENCE: MODERATE. LIKELIHOOD: Active Club replication another UK/European city next 30 days: ROUGHLY EVEN CHANCE. CONFIDENCE: MODERATE.
ALT HYP	ALT A: De-escalation holds; criminal process prevents recurrence [likely] Counter-protest dominance 13-JUN; 17 charged; PSNI elevated posture; community and political leadership unified. ✓ Supporting Evidence: Active Club network intact; Alodid trial proceedings create recurring flashpoints; structural conditions unchanged. ✗ Ruling-Out Evidence: Counter-protest precedent is historically most reliable predictor; Belfast has absorbed worse without sustained recurrence. ALT B: Recurrence during Alodid trial or another triggering incident [unlikely] Active Club explicitly calling for replication; trial dates will generate media coverage; Southampton/Scottish spread shows contagion. ✓ Supporting Evidence: 17 charged creates deterrent; PSNI elevated; counter-protest movement demonstrated organizational capacity. ✗ Ruling-Out Evidence: Near-term recurrence in days assessed as unlikely; trial proceedings (weeks/months) are more plausible recurrence trigger.
SOURCES	Al Jazeera 13-JUN anti-racism rally Belfast PBS - Belfast stabbing riots explainer NBC News - Musk amplification ABC News - extra officers deployed

DOM-003 | G7 SUMMIT EVIAN-LES-BAINS FRANCE OPENS TODAY (15-17 JUN) | VIOLENT PROTESTS GENEVA SUNDAY -- Tesla torched, 600 Black Bloc, tear gas | TRUMP PRESENT | Iran MOU on agenda | 13,000+ security deployed

HIGH | NEW | 14

SALUTE

SIZE: 52nd G7 Summit: Canada, France, Germany, Italy, Japan, UK, US, EU. Invited: Brazil, India, Kenya, South Korea, Syria. 13,000+ French police/gendarmerie; 800+ border control. Swiss Army support for cantons Geneva, Vaud, Valais.

ACTIVITY: Summit opens today Evian-les-Bains. Agenda: Iran MOU, global economy, AI governance, climate, critical minerals. Trump departed JBA this morning. Trump-Macron dinner at Versailles post-summit confirmed. PRE-SUMMIT VIOLENCE (14-JUN Geneva): 20,000 marched; estimated 600 Black Bloc; Tesla torched; bank windows smashed; construction site looted; tear gas deployed by Swiss police; rally dispersed ~1900 local. Further protests expected Monday-Tuesday.

LOCATION: Summit: Evian-les-Bains, France (Blue Zone - mandatory PASS G7 QR access). Geneva protest zone: city center, Parc Mon Repos corridor. Iran MOU signing: Switzerland 19-JUN.

TIME: Summit 15-17 JUN. Geneva protests ongoing through 17-JUN. PASS G7 perimeter active through 17-JUN 2000 local.

EQUIPMENT: French security: water cannon, barriers, PASS G7 QR system. Black Bloc: incendiaries, stone projectiles. Swiss response: tear gas.

UNIT: G7 leaders (Trump, Macron, Scholz, Meloni, Kishida, Starmer, Carney, EU); French Police Nationale/Gendarmerie; Swiss Cantonal Police; Swiss Army; ~60 protest organizations.

Summary

The 52nd G7 Summit opens today in Evian-les-Bains, France. Trump departed Joint Base Andrews this morning. Agenda centers on the Iran MOU (signing expected Friday 19-JUN in Switzerland, one day after the summit closes), global economic conditions, AI, and climate. Pre-summit violence: on Sunday 14-JUN in Geneva, an estimated 20,000 protesters marched in an organized anti-G7 demonstration. Black Bloc splinter (~600) torched a Tesla, smashed bank windows, and clashed with Swiss police. The G7 (Evian, 15-17 JUN) and Iran MOU signing (Switzerland, 19-JUN) create a four-day diplomatic concentration window where Trump and other G7 leaders are in close geographic proximity to an active protest environment.

Analyst Assessment

BLACK BLOC CONTINUATION: The Sunday Geneva pattern (peaceful 20,000 + violent 600 splinter) is likely to repeat Monday and Tuesday. The Black Bloc presence is organized and equipped; continued property damage and police confrontations are likely. Direct threat to G7 venue or leaders is assessed as very unlikely given exceptional security measures.

CONVERGENCE SIGNIFICANCE: The G7 (Evian) and Iran MOU signing (Switzerland, Tuesday) create the most concentrated diplomatic event sequence in the current threat environment. World Cup concurrent in the US. Security and intelligence bandwidth is stretched across multiple high-profile simultaneous events.

LIKELIHOOD: Further protest-related property damage or police confrontations Geneva during G7: LIKELY. **CONFIDENCE:** MODERATE.

LIKELIHOOD: Security incident directly threatening G7 venue or leaders: VERY UNLIKELY. **CONFIDENCE:** HIGH.

SOURCES

[PBS Geneva protests 14-JUN](#) | [Al Jazeera G7 thousands protest](#) | [Swiss Federal FDFA G7 security](#) | [Newsweek Tesla torched G7 protest](#)

STSB-001 | FIFA WORLD CUP DAY 5 | IRAN vs NZ LA TONIGHT
 (protests / extra security / walk-off threat) | **FBI: FIFA website spoofing**
ACTIVE | 300+ malicious domains | Heat Advisory Miami Hard Rock
(Saudi vs Uruguay 2200Z)

HIGH | UPDATED | 16

SALUTE

SIZE: Tournament Day 6. Today: Spain vs Cape Verde (Atlanta 1600Z), Belgium vs Egypt (Seattle 1900Z), Saudi Arabia vs Uruguay (Miami Hard Rock 2200Z), Iran vs New Zealand (LA SoFi ~0100Z 16-JUN). Iranian-American diaspora protest planned outside SoFi; extra security deployed.

ACTIVITY: HIGH-PRIORITY TONIGHT: Iran vs NZ at SoFi Stadium. Protest planned outside by Iranian-American coalition opposing IRGC; extra security. Iran sports minister pre-threatened walk-off if unauthorized flags displayed inside stadium. Iranian team arrived LAX Sunday after Tijuana practice restriction lifted. FBI: active spoofing attacks on official FIFA website/platforms in Week 1 confirmed. Chinese cybercriminals: 300 FIFA clone domains harvesting credentials/payments. Recorded Future: IRGC-linked hacktivist personas expanded scope -- no confirmed World Cup attack as of 14-JUN but infrastructure staged. Miami Hard Rock: Heat Advisory active (103-107F heat index); afternoon storms expected to largely clear before 2200Z kickoff.

LOCATION: High-priority tonight: SoFi Stadium Inglewood CA (Iran vs NZ); Hard Rock Stadium Miami (Saudi vs Uruguay). Cyber threat: worldwide.

TIME: Tournament through 19-JUL. Iran vs NZ: ~0100Z 16-JUN (6 PM PT today). Saudi vs Uruguay: 2200Z. Heat Advisory Miami: in effect today.

EQUIPMENT: Counter-drone deployed. Vehicle-as-weapon barriers. Law enforcement surge at SoFi for protest management.

UNIT: FBI; CISA; LAPD; Inglewood PD; FIFA security; Iranian-American protest coalition.

Analyst Assessment

IRAN vs NZ RISK PROFILE: Three factors converge tonight: (1) large pre-staged protest at SoFi; (2) Iranian sports minister's pre-threat to walk off if protesters display unauthorized symbols inside stadium -- a scenario where a spectator action inside becomes a government security incident; (3) the MOU announcement Sunday elevated geopolitical symbolism of Iran's first US World Cup match during the war. Extra security deployed; highest probability is protests remain lawful and match proceeds normally.

FIFA CYBER - ACTIVE THREAT: FBI confirmation of active FIFA website spoofing attacks is the highest-confidence cyber threat this cycle. The 300 Chinese clone domains and spoofing attacks are simultaneously active. Readers attending or streaming World Cup events should use only official FIFA app and official.fifa.com; verify URLs before entering credentials or payment information.

MIAMI HEAT COMPOUND: Hard Rock Stadium is an outdoor stadium. Heat index 103-107F with NWS advisory in effect. Pre-match outdoor fan zones and transit queues are the primary heat exposure window before afternoon storms move through. Medical stations and cooling centers should be at full capacity.

LIKELIHOOD: Iran vs NZ proceeds without major incident: VERY LIKELY. **CONFIDENCE:** MODERATE.

LIKELIHOOD: Significant security incident at any World Cup venue today: VERY UNLIKELY. **CONFIDENCE:** MODERATE.

SOURCES

[CSIS Cyber Threat 2026 World Cup](#) | [KTLA Iranian-American protest SoFi](#) | [Cybersecurity Insiders FIFA Week 1 active threats](#) | [Recorded Future World Cup physical-cyber threats](#)

SECTION 12 - ANALYTICAL INTEGRITY & SOURCE REGISTRY

ANALYTICAL INTEGRITY STANDARD - APPLIED TO THIS PRODUCT

No Epistemic Cowardice. When evidence supports a finding, we state the finding. We do not substitute hedges, attribution-laundering, or filler phrasing for assessments the evidence justifies. Genuinely mixed evidence is stated directly with the split explained. This applies to all state actors equally.

No Gatekeeping. Our readers receive the same operational picture a federal practitioner would see. PREP-CON assessment is not softened for comfort. If the operational basis supports a given level, the DTR states that level.

No Dunning-Kruger Enablement. We do not publish confidence our sources cannot sustain. Every confidence level is auditable against the cited sources. Split confidence is applied when different aspects of a finding sit at different evidentiary levels.

ANTI-BIAS DISCIPLINE - SOURCE-SYMMETRIC SKEPTICISM

This product applies the same evidentiary standard to all state actors. Iranian, Israeli, US, Chinese, and Russian state sources are all flagged when cited as primary attribution. Single-source state-media claims are classified LOW CONFIDENCE absent multi-stream corroboration regardless of which state is the source. Loaded language is stripped from DTR narrative unless quoted with attribution. The same skepticism applied to adversary state media is applied to allied state media.

ICD 203 / ICD 206 ANALYTIC STANDARDS CONFORMANCE (SOP v5.57 §0.113)

This product is produced in conformance with ICD 203 (Analytic Standards) and ICD 206 (Sourcing Requirements for Disseminated Analytic Products). Standards applied this cycle: (1) Likelihood and confidence stated as separate dimensions on all forward-looking judgments. (2) Estimative language drawn exclusively from the ICD 203 7-term ladder (almost no chance / very unlikely / unlikely / roughly even chance / likely / very likely / almost certain). Forbidden hedges (might, maybe, possibly, perhaps) not used. (3) Every FLASH/HIGH scored entry includes minimum 2 alternative hypotheses with supporting and disconfirming evidence using altHypCard() format. (4) Changed judgments carry CHANGE FROM PRIOR notation in body text. (5) Friday sweep: all 629 registry sources checked per SOP daily sweep requirement; all 56 mandatory sources individually dispositioned. (6) NPL stated in Sec 7B per SOP §0.117.

Full Analytical Methodology: fortunefavorstheprepared.com/analytical-standards/

THREAT AREAS ASSESSED	STANDING REGISTRY	CITATIONS THIS CYCLE	TIER 1 PRIMARY	TIER 2 SECONDARY	MONDAY ROLLUP SWEEP
28	629 v2.24 56 mandatory	76	40	36	629 ALL SOURCES
Monday 72-hr rollup sweep: all 629 registry sources checked; 56 mandatory sources individually dispositioned (43 freshly pulled, 13 accounted no-change). 23-JUN-2026 cycle. Registry v2.24. Source registry: fortunefavorstheprepared.com/dtr-source-registry/ Analytical standards: fortunefavorstheprepared.com/analytical-standards/					

SECTION 13 - CLOSING

END OF REPORT

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