

# DAILY THREAT REPORT

Fortune Favors the Prepared | Intelligence Operations Division  
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## ⚠️ PREPAREDNESS CONDITION 4 -- ORANGE SKY -- INCIDENT POSSIBLE ⚠️

Op Epic Fury Day 109 | Hormuz Day 109 | Lebanon CF Day 107 | PREP-CON 4 ORANGE SKY | COMCON 4 INCREASED VIGILANCE | 18 JUNE 2026

## COMMUNICATIONS CONDITION: COMCON 4 -- INCREASED VIGILANCE

Arthur post-tropical remnants -- PDS Flash Flood Watch Gulf Coast through 19-JUN 0600Z -- cell/power infrastructure threatened MS/AL corridor | 29 NWR transmitters OOS/DEGRADED (operator-supplied 18-JUN) | ALTEF3 elevated electron flux ongoing Serial 3702 | Full basis: SEC 7A

## WX-CON 4 -- MODERATE

WPC HIGH RISK ERO -- southern MS/AL coastal corridor -- LIFE-THREATENING FLASH FLOODING | Arthur post-tropical remnants driving PDS Flash Flood Watch through 19-JUN 0600Z | SPC Day 1 SLIGHT: Gulf Coast remnant bands + Central Appalachians to Northeast | GULF COAST CORRIDOR (Mobile-Pensacola): LOCAL WX-CON 5 CONDITIONS | Full basis: SEC 7

## SWX-CON -- ALTEF3 ACTIVE (Serial 3702)

CONTINUED ALERT: Electron 2MeV integral flux above 1000 pfu threshold -- began 13-JUN 1332 UTC -- Serial 3702 issued 16-JUN 1124 UTC -- 27-day forecast projected elevated flux through 18-JUN | No active geomagnetic storm | No proton event | G2 watch CANCELLED 14-JUN | Full basis: SEC 7A

|                         |                                                                                                                                                                                                                                                                                                                                                         |
|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Publication (UTC)       | 15 JUN 2026 / Cycle close 1530 UTC                                                                                                                                                                                                                                                                                                                      |
| Reporting Period        | 15-JUN-2026 1530Z through 16-JUN-2026 1530Z (standard 24-hr)                                                                                                                                                                                                                                                                                            |
| Analyst / Watch Officer | Fortune Favors the Prepared -- OSINT Desk                                                                                                                                                                                                                                                                                                               |
| FLASH Threshold         | Risk Score >= 20 -- THREE FLASH EVENTS THIS CYCLE                                                                                                                                                                                                                                                                                                       |
| PREP-CON Baseline       | PREP-CON 4 -- ORANGE SKY (Incident Possible)   COMCON 4 -- INCREASED VIGILANCE   WX-CON 4 MODERATE   SWX-CON ALTEF3 ACTIVE   Op Epic Fury Day 109   Hormuz Day 109   Lebanon CF Day 107   World Cup Day 8   MOU SIGNED 17-JUN VERSAILLES   Semper Paratus, Semper Gumby   Ebola PHEIC Day 34   Arthur Post-Tropical -- PDS Flash Flood Watch Gulf Coast |
| Day Counters            | Op Epic Fury: Day 109   Hormuz: Day 109   Lebanon CF: Day 107   IAEA Blackout: Day 109   Ebola PHEIC: Day 34   World Cup: Day 8   MOU SIGNED 17-JUN -- PHASE 2 BURGENSTOCK 19-JUN UNCERTAIN                                                                                                                                                             |
| Version                 | 1.0 -- SOP v5.57   Registry v2.24   56/56 mandatory sources dispositioned   Standard 24-hr 17-JUN 1530Z through 18-JUN 1530Z   Hooks PASS                                                                                                                                                                                                               |

### FLASH ►

[GEO-CF-IRAN](#) Op Epic Fury Day 109 / Hormuz Day 109 -- MOU SIGNED 17-JUN AT VERSAILLES (Trump/Pezeshkian) -- OIL SANCTIONS WAIVERS NOW IN EFFECT -- HORMUZ REOPENING -- PHASE 2 BURGENSTOCK 19-JUN UNCERTAIN (Iran FM paused) -- BRENT ~\$77-79 -- ISRAEL NON-COMPLIANCE SPOILER ACTIVE | [NUC-001](#) IAEA blackout Day 109; MOU defers HEU disposition to Phase 2; 440.9 kg 60% HEU unverified; no IAEA access mechanism in MOU

### HIGH/NEW ★

[CYB-001](#) Check Point CVE-2026-50751 VPN auth bypass -- FCEB deadline passed 11-JUN (+7 days overdue) -- WatchTowr PoC public 12-JUN -- Qilin ransomware affiliate active

HIGH/UPDATED  
↻

-- opportunistic exploitation wave expected -- CISA KEV Joomla JCE improper access control added 16-JUN (CVE-2026-48907)

**DOM-002** Belfast Day 9 -- FRAGILE CALM -- 23 arrested 17 charged -- record hate crime backdrop -- Active Club international coordination confirmed | **PHS-002** Ebola DRC/Uganda Day 34 PHEIC -- 837 confirmed / 196 deaths DRC (as of 15-JUN ECDC) -- +29 cases +4 deaths since 16-JUN update -- burial team attacked Mongbwalu -- Uganda 19 confirmed / 2 deaths -- no licensed vaccine

CRITICAL TIME  
HACK

**SEVERE WEATHER TODAY:** SPC Day 1 ENHANCED upper Mississippi Valley/Midwest active now. SPC Day 1 ENHANCED active -- lower MI/N IN/N IL/S WI in window NOW. ORD/MDW ground stop.

**SPACE WEATHER TODAY:** ALTEF3 Serial 3702 CONTINUING -- Electron 2MeV flux above 1000 pfu threshold since 13-JUN; yesterday max 1489 pfu; no active geomagnetic storm; no proton event; G2 watch cancelled 14-JUN. 27-day forecast projected elevated flux through 18-JUN.

**MOU SIGNED:** Trump signed US-Iran MOU at Versailles 17-JUN; Pezeshkian signed separately in Tehran. MOU in force -- oil sanctions waivers active -- Hormuz reopening. Phase 2 Burgenstock 19-JUN uncertain (Iran FM paused). See GEO-CF-IRAN.

**ARTHUR REMNANTS:** Post-tropical Arthur remnants moving NE through Gulf Coast -- WPC HIGH RISK ERO + PDS Flash Flood Watch southern MS/AL through 19-JUN 0600Z - - life-threatening flash flooding Mobile/Pensacola corridor -- 5-10 in forecast, isolated 20 in. See WX-001.

**IL/IN TORNADOES:** Second outbreak: central IL tornadoes 17-JUN -- Coles, Effingham, Newton counties confirmed -- 2 injured near Montrose (non-life-threatening) -- thousands without power -- NWS surveys ongoing. Prior 11-JUN outbreak: 20 confirmed, max EF-3 (Streator IL / Kouts IN), no fatalities. See WX-001.

**SPC ENHANCED:** SPC Day 2 ENHANCED developing lower MI/N IL/N IN today -- see WX-001 + NWR compound gaps.

**OIL/FUEL:** Brent ~\$88-90 falling on de-escalation; pump avg ~\$4.13-4.17 (3rd weekly decline); Jones Act waived 60 days -- see FIN-001.

**NWR:** NWR: 29 transmitters affected (13 OOS / 16 DEGRADED) per operator-supplied 18-JUN roster. Heavy AK Juneau cluster (12 DEGRADED). CRITICAL: IL double-gap -- Lockport KZZ81 + Hillsboro KXI79 both OOS removes Chicago metro and downstate coverage simultaneously during active severe weather. NC Statesville KJY85 NEW OOS. See Section 7 NWR table.

BOTTOM LINE UP FRONT

18 JUNE 2026 | PREP-CON 4 ORANGE SKY | COMCON 4 INCREASED VIGILANCE | Op Epic Fury Day 109 | Hormuz Day 109 | MOU SIGNED 17-JUN VERSAILLES -- PHASE 2 BURGENSTOCK 19-JUN UNCERTAIN | IAEA BLACKOUT DAY 109 / MOU DOES NOT CREATE IAEA ACCESS | ARTHUR POST-TROPICAL -- HIGH ERO / PDS FLASH FLOOD WATCH GULF COAST | BELFAST DAY 9 FRAGILE CALM | FIFA WORLD CUP DAY 8 | IL/IN SECOND TORNADO OUTBREAK 17-JUN

THE CYCLE - QUICK LOOK

► **GEO-CF-IRAN:** MOU SIGNED 17-JUN -- TRUMP AT VERSAILLES / PEZESHKIAN IN TEHRAN -- DEAL IN FORCE TWO DAYS AHEAD OF BURGENSTOCK CEREMONY. HORMUZ REOPENING. OIL SANCTIONS WAIVERS ACTIVE. Trump signed at Versailles in video posted by White House; Pezeshkian signed separately per IRNA. MOU in force: military operations on all fronts including Lebanon end immediately; Hormuz opens without tolls for 60 days; US Treasury issuing sanctions waivers on Iranian crude exports immediately; frozen assets to be released per agreed mechanism; Iran reaffirms no nuclear weapons. Three Iranian VLCC supertankers (DIONA, HERO2, and a third) exited US Navy blockade perimeter carrying ~3.8M barrels crude. Phase 2 implementation talks at Burgenstock 19-JUN now UNCERTAIN -- Iran FM

Baghaei stated meeting "paused for consideration" after presidential signing; Swiss FDFA says plan still stands. SPOILER: Israel non-compliance -- troops remain in southern Lebanon; National Security Minister Ben-Gvir: "Trump agreement does not bind us." Iran FM Araghchi: continued Israeli occupation is an MOU violation. Brent ~\$77-79/bbl as of 18-JUN morning, down ~3% on signing news; WTI ~\$75. Goldman Sachs cut Q4 Brent forecast to \$80/bbl. See GEO-CF-IRAN.

► **NUC-001: IAEA BLACKOUT DAY 109 -- MOU DOES NOT CREATE IAEA ACCESS -- HEU DISPOSITION DEFERRED TO PHASE 2. 440.9 KG 60% HEU UNVERIFIED.** MOU text confirms IAEA supervision of uranium downblending "on site" -- but mechanics remain Phase 2 subject. Iran FM Araghchi explicitly stated agreement does not create inspector access. Arms Control Association: even starting from zero, Iranian breakout time likely less than 12 months. IAEA Board passed resolution 21-3 on 10-JUN demanding cooperation. Russia, China, Niger voted against. Phase 2 nuclear talks window: 60 days post-signing. Fordow largely intact; Isfahan tunnel complex unverified. See NUC-001.

► **CYB-001: CHECK POINT CVE-2026-50751 VPN AUTH BYPASS -- FCEB DEADLINE PASSED 11-JUN (+7 DAYS) -- WATCHTOWER POC PUBLIC 12-JUN -- BROADER OPPORTUNISTIC WAVE EXPECTED.** CVE-2026-50751 (CVSS 9.3): authentication bypass in Check Point Remote Access VPN / Mobile Access / Spark Firewalls via deprecated IKEv1. Qilin ransomware affiliate confirmed in at least one post-compromise chain. Exploitation observed since 7-MAY; PoC published 12-JUN -- escalation risk elevated. Hotfix available for R81.20, R82, R82.10; end-of-support versions receive no hotfix. FCEB agencies were required to patch by 11-JUN -- now 7 days overdue. CISA KEV: CVE-2026-48907 (Joomla JCE improper access control) added 16-JUN. See CYB-001.

► **WX-001: ARTHUR POST-TROPICAL REMNANTS -- WPC HIGH RISK ERO + PDS FLASH FLOOD WATCH -- LIFE-THREATENING FLASH FLOODING GULF COAST THROUGH 19-JUN 0600Z -- LOCAL WX-CON 5 MOBILE/PENSACOLA CORRIDOR.** Arthur formed 17-JUN Gulf of Mexico, made landfall TX coast, downgraded to post-tropical Wednesday night. Remnants moving NE through Deep South today through Friday. WPC HIGH Risk for excessive rainfall: southern MS/AL. PDS Flash Flood Watch: Mobile/Pensacola area through 19-JUN 0600Z. Forecast rainfall: 5-10 in widespread, isolated totals near 20 in. Embedded tornado threat in remnant bands (Gulf Coast SLIGHT risk). Day 1 SPC SLIGHT also active Central Appalachians to Mid-Atlantic/Northeast: damaging winds and tornado potential from low-topped supercells upstate NY/New England. Day 2: MARGINAL Upper Midwest + ArkLaTex through Gulf Coast. Fire weather: Dry T-storm area N CA/SW OR/W NV (lightning ignitions). IL double-gap: Lockport + Hillsboro NWR both OOS -- 29 transmitters total OOS/DEGRADED. See WX-001, WX-002.

► **WX-HEAT: HEAT ADVISORY ACTIVE: BROWARD + MIAMI-DADE COUNTIES -- HEAT INDEX 103-107F. HARD ROCK STADIUM OVERLAP (SAUDI ARABIA vs URUGUAY TONIGHT 2200Z).** NWS heat advisory effective today for eastern Broward and Miami-Dade. Highs low-to-mid 90s, feels-like 103+. Afternoon storms expected to fire before Hard Rock Stadium kickoff; most precipitation should clear before match. Outdoor fan zones and transit hubs are primary heat risk exposure. See WX-HEAT.

► **PHS-002: CENTRAL AFRICA EBOLA (BUNDIBUGYO): 676 CONFIRMED / 136 DEATHS DRC (as of 10-JUN); UGANDA 15/1. WHO 15-JUN SITREP EXPECTED TODAY. NO LICENSED VACCINE OR TREATMENT.** 41 new confirmed cases and 9 new deaths since 11-JUN. Ituri province 629 cases (19 health zones). Contact tracing at 45% (WHO requires 90%). Brazil suspected case confirmed NEGATIVE -- no spread outside Africa. Africa CDC/WHO \$518M continental plan active. See PHS-002.

► **DOM-002: BELFAST DAY 9 -- FRAGILE CALM. NO NEW VIOLENCE REPORTED OVERNIGHT 17-18 JUN. STRUCTURAL CONDITIONS UNCHANGED.** 23 arrested, 17 charged as of 13-JUN. Police-recorded race hate incidents reached 2,367 in year to March 2026 -- highest since records began 2004, up 561 from prior year. Active Club neo-Nazi network international coordination confirmed. Elon Musk amplification role documented by CCDH. Victim Stephen Ogilvie (lost left eye) remains hospitalized. Suspect Hadi Alodid remanded in custody. Tens of thousands attended United Against Racism rally 13-JUN. Third consecutive summer of organized anti-immigrant violence in Northern Ireland. PSNI elevated posture maintained. See DOM-002.

► **DOM-003: G7 SUMMIT OPENS TODAY IN EVIAN-LES-BAINS FRANCE (15-17 JUN). TRUMP AT G7. VIOLENT PROTESTS IN GENEVA YESTERDAY -- TESLA TORCHED, 600 BLACK BLOC MILITANTS, TEAR GAS.** 52nd G7 Summit opens today in Evian. Agenda: Iran deal, global economy, AI, climate, critical minerals. 13,000+ French police/gendarmerie deployed. Sunday pre-summit protests in Geneva drew 20,000; Black Bloc splinter caused property damage and clashes with Swiss police. Further demonstrations expected today-Tuesday. MOU signing (19-JUN Switzerland) and G7 overlap creates concentrated diplomatic/security week. See DOM-003.

**NOT DETAILED HERE (FULL NARRATIVE IN BODY):** Ebola DRC/Uganda Day 34 PHEIC -- 837 confirmed / 196 deaths / burial team attacked (PHS-002); Ukraine/Russia -- G7 no ceasefire / Russia strike 11 killed / EU Council summit 18-19 JUN (GEO-UKR); World Cup Day 8 security -- SoFi FBI drone interdiction ongoing / 28 drones seized since tournament open / Iran protest suit filed LA Superior Court (STSB-001); South Fork Fire Nebraska CIMT committed / evacuations (WX-002); ALTEF3 electron flux ongoing (SWX-001).

**DECISIVE WINDOW:** Next 24-72 hrs: (1) Burgenstock Phase 2 talks 19-JUN -- Iran FM says paused, Swiss FDFA says plan still stands -- watch for confirmation or collapse; (2) Israel Lebanon compliance -- continued IDF presence is MOU violation per Iran -- watch for escalation trigger; (3) Hormuz commercial traffic -- Hormuz formally open per MOU but mine-clearing required; watch for first confirmed commercial transit; (4) Arthur remnant flooding -- Gulf Coast life-threatening flash flood event continuing through 19-JUN 0600Z; (5) Ebola trajectory -- +29 cases in last ECDC update; deceleration or continued acceleration?; (6) Check Point CVE-2026-50751 -- PoC public -- expect opportunistic exploitation surge this week; (7) EU Council summit 18-19 JUN -- Ukraine ceasefire language watch.

## SECTION INDEX

| SECTION                                                                             | KEY ENTRIES / THREAT DRIVERS                                                                                                                                                                                                                                                                                                                           |
|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <u><a href="#">SEC 2 - Market Indicators</a></u>                                    | Commodity tracker: Brent ~\$88-90/bbl (falling on de-escalation)   pump avg ~\$4.13-4.17 (3rd weekly decline)   Brent below \$79 (18-JUN) / 3 VLCCs exited blockade 3.8M barrels / MOU signing TOMORROW 19-JUN                                                                                                                                         |
| <u><a href="#">SEC 3 - FLASH Events</a></u>                                         | GEO-CF-IRAN MOU SIGNED 17-JUN Versailles / Hormuz reopening / Phase 2 19-JUN uncertain (score 24)   <a href="#">NUC-001</a> IAEA blackout Day 109 / HEU disposition deferred Phase 2 (score 24)   <a href="#">PHS-002</a> Ebola 837 confirmed Day 34 PHEIC (score 18)   WX-ARTHUR Post-tropical remnants / HIGH ERO / PDS Flash Flood Watch Gulf Coast |
| <u><a href="#">SEC 4A - Cyber / Technology</a></u>                                  | <a href="#">CYB-001</a> Check Point CVE-2026-50751 VPN auth bypass -- PoC public - - Qilin affiliate -- +7 days past FCEB deadline   CISA KEV Joomla JCE added 16-JUN (CVE-2026-48907)                                                                                                                                                                 |
| <u><a href="#">SEC 4B - Physical / Geopolitical / IO</a></u>                        | <a href="#">DOM-002</a> Belfast Day 9 fragile calm / 23 arrested 17 charged / Active Club confirmed   GEO-UKR G7 concluded no ceasefire / Russia strike 11 killed / EU Council summit 18-19-JUN   <a href="#">PHS-002</a> Ebola Day 34 PHEIC -- 837 confirmed 196 deaths DRC -- burial team attacked -- Uganda 19/2                                    |
| <u><a href="#">SEC 5 - Energy / Infrastructure / Supply Chain</a></u>               | <a href="#">FIN-001</a> Brent ~\$88-90 falling on Iran de-escalation / pump avg easing ~\$4.13-4.17 / Brent below \$79 / MOU sanctions waiver effective upon signing tomorrow   <a href="#">SC-001</a> MARAD 2026-008 GPS active                                                                                                                       |
| <u><a href="#">SEC 6 - Aviation / Transportation</a></u>                            | <a href="#">AVN-001</a> FAA Day 1 ENHANCED drives ORD/MDW disruptions / JFK-ATL-CLT-DTW delays   <a href="#">AVN-002</a> Middle East airspace ELEVATED post-exchange                                                                                                                                                                                   |
| <u><a href="#">SEC 7 - Meteorological / Severe Weather / Fire Weather + NWR</a></u> | WX-ARTHUR Post-tropical remnants / WPC HIGH ERO / PDS Flash Flood Watch southern MS/AL / 5-10 in forecast / WX-CON 4 national /                                                                                                                                                                                                                        |



| SECTION                                                       | KEY ENTRIES / THREAT DRIVERS                                                                                                                                                                                               |
|---------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                               | WX-CON 5 local Gulf Coast   <a href="#">WX-001</a> SPC Day 1 SLIGHT Gulf Coast + Appalachians-Northeast   <a href="#">WX-002</a> fire weather Dry T-storm CA/NV/OR + NPL 3   29 NWR OOS/DEGRADED -- IL double-gap critical |
| <a href="#">SEC 7A - Space Weather and EMCOMM</a>             | <a href="#">SWX-001</a> ALTEF3 Serial 3702 CONTINUING -- electron flux above 1000 pfu since 13-JUN -- no active geomagnetic storm -- no proton event -- elevated flux tail-end of 27-day forecast window                   |
| <a href="#">SEC 10 - PREP-CON Assessment</a>                  | PREP-CON 4 ORANGE SKY / COMCON 4 INCREASED VIGILANCE / WX-CON 4 MODERATE (local WX-CON 5 Gulf Coast) / SWX-CON ALTEF3 ACTIVE   Full trigger basis per SOP §0.129                                                           |
| <a href="#">SEC 11 - Alert and Readiness Conditions Panel</a> | DEFCON EST-3   COGCON EST-3   FPCON EST-CHARLIE   CYBERCON ELEVATED   COMCON 4   WX-CON 4 MODERATE   SWX-CON ALTEF3 ACTIVE   PREP-CON 4                                                                                    |
| <a href="#">SEC 12 - Source Registry</a>                      | Registry v2.24   Sweep >95%   56 mandatory sources confirmed   fortunefavorstheprepared.com/dtr-source-registry/                                                                                                           |

## GEOGRAPHIC IMPACT INDEX

| REGION / THEMATIC                                      | KEY ENTRIES / THREAT DRIVERS                                                                                                                                                                                                                                                                        |
|--------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>CONUS - Appalachians / Mid-Atlantic / Northeast</b> | <a href="#">WX-001</a> SPC Day 1 SLIGHT: Central Appalachians to Mid-Atlantic/Northeast -- damaging winds, isolated tornadoes upstate NY/NE   NC Statesville NWR KJY85 NEW OOS   WX-Arthur secondary threat GA/SC tonight                                                                           |
| <b>CONUS - Gulf Coast (LA/MS/AL/FL Panhandle)</b>      | WX-ARTHUR CRITICAL: WPC HIGH RISK ERO + PDS Flash Flood Watch -- life-threatening flash flooding through 19-JUN 0600Z -- 5-10 in forecast isolated 20 in -- LOCAL WX-CON 5 -- Mobile/Pensacola corridor most at risk -- embedded tornado threat in Arthur remnant bands                             |
| <b>CONUS - Illinois / Indiana</b>                      | IL/IN Tornado Aftermath: 20 tornadoes confirmed 11-JUN (EF-3 max Streator/Kouts); second outbreak 17-JUN central IL (Coles, Effingham, Newton) surveys ongoing. CRITICAL NWR GAP: Lockport KZZ81 + Hillsboro KXI79 both OOS -- simultaneous Chicago metro and downstate coverage loss.              |
| <b>CONUS - West / Sierra Nevada / N CA / SW OR</b>     | <a href="#">WX-002</a> Day 1 Fire Weather: Dry thunderstorm area N CA/SW OR/W NV -- Sierra Nevada terrain -- Inverted-V profiles 0.4-0.7 in PW -- isolated lightning ignitions -- nocturnal convection possible tonight. NV Owyhee DEGRADED.                                                        |
| <b>CONUS - North Carolina</b>                          | <a href="#">WX-002</a> / Day 1 Fire Weather: Brief overlap 35-40% RH + 15-20 mph SW winds central NC ahead of cold front -- locally elevated fire-weather conditions. NC Statesville KJY85 NWR NEW OOS.                                                                                             |
| <b>CONUS - Nationwide Wildfire</b>                     | <a href="#">WX-002</a> NPL 3 (as of 18-JUN 0730 MDT IMSR)   27 uncontained large fires   NWCC most active GACC (10 incidents / 68,015 acres)   South Fork NE CIMT committed / evacuations   Grapevine NV extreme fire behavior   Sycamore AZ residences + energy infra threatened                   |
| <b>CONUS - Nationwide (All Regions)</b>                | <a href="#">CYB-001</a> CISA KEV 09-JUN Chromium V8 + Arista EOS + Cisco SD-WAN Manager   <a href="#">CYB-002</a> Check Point VPN FCEB deadline PASSED 11-JUN -- post-deadline threat-hunt; Qilin affiliate   <a href="#">CYB-004</a> CISA new BOD   <a href="#">FIN-001</a> Brent ~\$88-90 falling |

**FORTUNE FAVORS THE PREPARED | DAILY THREAT REPORT | 18 JUNE 2026 | PREP-CON 4  
ORANGE SKY | Op Epic Fury Day 109 | Hormuz Day 109 | Lebanon CF Day 107 | World Cup Day 8 |  
MOU SIGNED 17-JUN VERSAILLES -- PHASE 2 BURGENSTOCK 19-JUN UNCERTAIN**

| REGION / THEMATIC               | KEY ENTRIES / THREAT DRIVERS                                                                                                                                                                                                                                                                 |
|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Middle East / Strait of Hormuz  | GEO-CF-IRAN MOU SIGNED 17-JUN Versailles -- oil sanctions waivers NOW IN EFFECT -- Hormuz reopening -- three Iranian VLCCs exited blockade perimeter (3.8M bbl) -- Israel non-compliance Lebanon spoiler active -- Phase 2 Burgenstock 19-JUN UNCERTAIN   Brent \$77-79/bbl                  |
| Iran / Nuclear                  | <a href="#">NUC-001</a> IAEA blackout Day 109 -- MOU does NOT create IAEA access (Iran FM confirmed) -- HEU disposition deferred Phase 2 -- 440.9 kg 60% HEU unverified -- Phase 2 Burgenstock 19-JUN uncertain   IAEA Board resolution passed 10-JUN 21-3 demanding cooperation             |
| DRC / Uganda                    | <a href="#">PHS-002</a> Ebola Day 34 PHEIC: 837 confirmed / 196 deaths DRC (15-JUN ECDC) -- +29 cases +4 deaths since 16-JUN -- burial team attacked Mongbwalu -- 5 workers taken hostage -- Uganda 19 confirmed / 2 deaths -- no licensed vaccine -- US screening active at IAD/ATL/IAH/JFK |
| Russia / Ukraine                | <a href="#">GEO-002</a> Russian drone barrage on Kyiv and Mykolaiv overnight (ISW)   sustained strikes continue   Kremlin rejects negotiations   no new US-household-relevant delta this cycle                                                                                               |
| Belfast / Northern Ireland / UK | <a href="#">DOM-002</a> Belfast Day 9 FRAGILE CALM -- 23 arrested 17 charged -- record race hate incidents 2026 (2,367, highest since records began) -- Active Club international coordination confirmed -- structural conditions unchanged -- Hadi Alodid next court date TBD               |
| Space Environment               | <a href="#">SWX-001</a> ALTEF3 Serial 3702 CONTINUING -- 2MeV electron flux above 1000 pfu since 13-JUN -- no active geomagnetic storm -- no proton event -- satellite operators and GPS users maintain awareness -- elevated flux tail-end of 27-day forecast window today                  |

**SECTION 2 - MARKET INDICATORS**

**COMMODITY TRACKER - WAR IMPACT vs. PRE-WAR BASELINE (28 FEB 2026)**

| COMMODITY                  | PRE-WAR (28 FEB) | CURRENT (15-JUN)               | CHG vs PRE-WAR | CONSUMER / ANALYTICAL NOTE                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|----------------------------|------------------|--------------------------------|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Brent Crude (front)</b> | ~\$66/bbl        | ~\$83-84/bbl (-4 to -5% today) | <b>+26-27%</b> | SHARPLY LOWER on MOU deal announcement. Brent fell >4% to ~\$83-84 on 15-JUN (lowest since March) after US and Iran confirmed MOU agreement for signing 19-JUN. Down from ~\$87-88 pre-weekend and peak \$110+ at war-peak. Trading range today \$83.05-\$84.48 (investing.com). Physical Hormuz reopening will lag signing by weeks-to-months (mine-clearing, infrastructure, security). DHL projects 4-6 months to full normalization. A signing collapse would sharply reverse these gains. |
| <b>WTI Crude (front)</b>   | ~\$63/bbl        | ~\$80-81/bbl (-4 to -5% today) | <b>+27-29%</b> | Tracking Brent sharply lower on MOU news. WTI \$80.14 on 15-JUN (Trading Economics), down 5.59% from prior day. Brent-WTI spread ~\$3. US crude inventories -7.2M barrels w/e 5-JUN (prior week -8.0M); tight inventory posture means                                                                                                                                                                                                                                                          |

**FORTUNE FAVORS THE PREPARED | DAILY THREAT REPORT | 18 JUNE 2026 | PREP-CON 4  
ORANGE SKY | Op Epic Fury Day 109 | Hormuz Day 109 | Lebanon CF Day 107 | World Cup Day 8 |  
MOU SIGNED 17-JUN VERSAILLES -- PHASE 2 BURGENSTOCK 19-JUN UNCERTAIN**

| COMMODITY                       | PRE-WAR (28 FEB) | CURRENT (15-JUN)          | CHG vs PRE-WAR   | CONSUMER / ANALYTICAL NOTE                                                                                                                                                                                                                                                                                                               |
|---------------------------------|------------------|---------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                 |                  |                           |                  | price recovery may be slower than market expects if Hormuz remains physically closed post-signing.                                                                                                                                                                                                                                       |
| <b>Gasoline (natl avg)</b>      | ~\$3.10/gal      | ~\$4.13-4.17/gal          | <b>+33-35%</b>   | Pump average has eased from war-peak but remains elevated. Physical Hormuz reopening (weeks post-signing) and normal refinery processing (weeks further) mean pump-price relief will lag Brent futures significantly. Jones Act waiver (60 days, Trump) partially supporting Gulf Coast distribution. Monitor AAA pump average daily.    |
| <b>Diesel (US No. 2)</b>        | ~\$3.74/gal      | ~\$5.40+/gal              | <b>+44%</b>      | Trucking and ag margins compressed. Hormuz fertilizer/freight pass-through continuing until physical reopening.                                                                                                                                                                                                                          |
| <b>Ocean Freight / Maritime</b> | ~1,333 pts BDI   | Hormuz ~95% below pre-war | <b>+variable</b> | MARAD 2026-008 active (GPS precautions, attack risk "high"). Physical reopening requires mine-clearing, infrastructure repair, IRGC demobilization. DHL 777F emergency airlift running (Asia-US + Asia-Europe). Africa reroute +10-14 days. Port congestion: Jeddah/Khorfakkan/Sohar/Fujairah/Salalah persists until transit normalizes. |

**SECTION 3 - FLASH EVENTS (Score >= 20)**

**GEO-CF-IRAN | Op Epic Fury Day 109 / Hormuz Day 109 | MOU SIGNED 17-JUN VERSAILLES -- TRUMP AND PEZESHKIAN BOTH SIGNED -- DEAL IN FORCE -- HORMUZ REOPENING -- OIL SANCTIONS WAIVERS ACTIVE -- PHASE 2 BURGENSTOCK 19-JUN UNCERTAIN**

**FLASH | MAJOR UPDATE | 24**

**SALUTE**

**SIZE:** US-Iran war (Op Epic Fury): commenced 28-FEB-2026. Hormuz Day 109. MOU signed by both presidents 17-JUN -- Trump at Versailles, Pezeshkian in Tehran. MOU covers: immediate halt to military ops on all fronts including Lebanon; Hormuz free passage without tolls 60 days; oil sanctions waivers effective immediately; frozen assets to be released; Iran reaffirms no nuclear weapons; HEU disposition mechanism deferred to Phase 2.

**ACTIVITY:** THIS CYCLE (17-18 JUN): Trump signed MOU at Palace of Versailles 17-JUN during dinner with Macron; White House video posted by Dan Scavino. Pezeshkian signed separately in Tehran per IRNA. Pakistan PM Sharif signed as mediator in Islamabad. MOU is in force. Oil sanctions waivers effective immediately upon signing -- WSJ confirmed. Three Iranian VLCC supertankers (DIONA, HERO2, and third) exited US Navy blockade perimeter carrying ~3.8M barrels crude. PHASE 2 STATUS: Burgenstock 19-JUN implementation talks now uncertain -- Iran FM Baghaei stated meeting paused "when it was decided that the presidents signed." Swiss FDFA states plan still stands as of 18-JUN morning. SPOILERS: (1) Israel -- National Security Minister Ben-Gvir: "Trump agreement does not bind us"; IDF troops remaining in southern Lebanon; Iran FM Araghchi: continued Israeli occupation is MOU violation. (2) Iran nuclear program -- HEU stockpile not surrendered; missile capabilities not destroyed; Hezbollah

|                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                    | <p>support not ended. Trump warned military action could resume if Iran fails to comply. Sen. Cassidy (R-LA) called deal "worst foreign policy blunder in decades."</p> <p><b>LOCATION:</b> MOU signed: Versailles France (Trump) and Tehran Iran (Pezeshkian) -- 17-JUN. Phase 2 talks: Burgenstock Switzerland -- scheduled 19-JUN, status uncertain. Hormuz: reopening per MOU -- mine-clearing required for full normalization. Lebanon: IDF remaining in southern Lebanon -- treaty compliance disputed. Brent crude: ~\$77-79/bbl (18-JUN morning).</p> <p><b>TIME:</b> MOU agreed evening Sunday 14-JUN. Signing ceremony Friday 19-JUN (location: Switzerland). Lebanon strikes: 14-JUN afternoon/evening. Hormuz physical reopening: weeks-to-months post-signing (mine-clearing required). Phase 2 nuclear talks: within 60-day window post-signing.</p> <p><b>EQUIPMENT:</b> Hormuz: mine-clearing operations required for commercial transit normalization. Nuclear: 440.9 kg 60%-HEU (last IAEA-verified 28-FEB-2026; unverified Day 109). Iranian crude: DIONA + HERO2 + third VLCC exited blockade perimeter, ~3.8M bbl.</p> <p><b>UNIT:</b> US CENTCOM; IRGC; IDF (non-compliant per MOU terms per Iran); Pakistan PM Sharif (co-signed as mediator); Qatar (mediator); Swiss FDFA (host); IAEA (no access mechanism in MOU).</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Why This Cycle     | <p>The US-Iran MOU is the most significant diplomatic development of the 107-day conflict. The deal text was agreed Sunday 14-JUN with Pakistan PM Sharif confirming and Iran's Supreme National Security Council confirming. Brent crude fell more than 4% to the low \$80s -- the lowest since March -- on the news. However the deal is not signed, the ceasefire does not take full legal effect until signature on 19-JUN, the 440.9 kg HEU stockpile disposition is deferred entirely to Phase 2 talks, and IDF strikes on Beirut's southern suburbs on Sunday (responding to Hezbollah projectiles) nearly derailed the negotiations. Iran military has signaled intent to respond to the Beirut strikes. The Lebanon thread is the primary near-term spoiler risk.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Summary            | <p>The United States and Iran agreed on the text of a Memorandum of Understanding on Sunday 14-JUN to end the 107-day war. Pakistan PM Sharif announced the deal text was finalized and that the official signing ceremony will be held on Friday 19-JUN in Switzerland, adding "electronic signing" was being prepared. Iran's Supreme National Security Council confirmed the agreement and stated "war and military operations on all fronts, including Lebanon, will end immediately and permanently beginning tonight." Iranian Deputy FM Gharibabadi confirmed but said implementation does not begin until after signing. Trump posted on Truth Social: "The Deal with the Islamic Republic of Iran is now complete. Congratulations to all!" and stated the Strait of Hormuz would open "upon signing, for purposes of mine removal." Key MOU terms: 60-day ceasefire extension (covering Lebanon); Hormuz reopens post-signature; Iran permitted low-level enrichment (Trump confirmed in NYT interview); HEU stockpile and final nuclear disposition deferred to Phase 2 talks; US to discuss sanctions relief and frozen asset release tied to compliance. Markets responded sharply: Brent fell more than 4% to ~\$83-84 on 15-JUN (lowest since March), WTI -5% to ~\$80. Physical Hormuz reopening will lag signature by weeks-to-months (mine-clearing, infrastructure repair, IRGC demobilization required). DHL projects 4-6 months to full normalization. MAJOR COMPLICATION: IDF struck Beirut's Dahiyeh district on Sunday 14-JUN (3 killed, 7 wounded), responding to Hezbollah projectiles fired at northern Israel. The strikes nearly derailed MOU negotiations. Iran's military signaled it "will not allow Sunday's strikes to go unanswered." Israel stated it is "not a party to" the deal. Netanyahu confirmed to Trump he agrees Iran must not have nuclear weapons but did not endorse deal terms.</p> |
| Analyst Assessment | <p><b>MOU SIGNIFICANCE:</b> Both presidents signing represents the most significant de-escalation since the war began 28-FEB. The deal is structurally a time-buying framework: oil sanctions relief and Hormuz reopening are immediate; the hard questions (HEU disposition, IAEA verification, Iranian missile program, Hezbollah) are explicitly deferred to Phase 2. Per Times of Israel: Iran's theocratic government remains in place, its HEU stockpile has not been surrendered, its missile capabilities have not been destroyed, and it has not ended support for Hezbollah. The US appears to have achieved little of its declared war goals while Iran has achieved major sanctions relief. The 60-day Phase 2 window begins a clock, not a resolution.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |



**HORMUZ REOPENING TIMELINE:** Trump's statement that Hormuz opens "upon signing, for purposes of mine removal" is the operative language. Mine-clearing in the Strait of Hormuz is not a hours-long operation -- it requires days to weeks of coordinated naval effort (EOD teams, survey vessels, route confirmation) before commercial tankers can transit safely. DHL's 4-6 month normalization forecast reflects the full chain: signing, mine-clearing, IRGC demobilization, infrastructure repair, shipping confidence recovery, and production ramp-up. The market has priced in the deal but physical barrels through Hormuz will lag by months.

**LEBANON SPOILER RISK:** Sunday's IDF strikes on Beirut's Dahiyeh district (3 killed, Hezbollah projectile fire triggered) nearly derailed the MOU negotiations in real time. Iran's military stated it "will not allow this to go unanswered." The MOU includes Lebanon in its ceasefire language, but Israel is explicitly not a party to the deal. Netanyahu retained a free hand on Hezbollah operations and has stated that clearly. The next IDF-Hezbollah exchange is the single most likely near-term MOU spoiler.

**PHASE 2 BURGENSTOCK WATCH:** Burgenstock Phase 2 talks were scheduled for 19-JUN but Iran FM Baghaei stated the meeting is paused. Swiss FDFA says plan still stands. The gap between these positions is the single most important 24-hour indicator. If the meeting proceeds, the 60-day negotiating clock starts with structure. If it does not, the MOU's implementation timeline is undefined. The Israeli non-compliance on Lebanon is a live spoiler -- any IDF strike in Lebanon could allow Iran to invoke MOU violation and exit the agreement.

**CHANGE FROM PRIOR:** Major escalation. MOU text agreed 14-JUN -- deal framework exists for the first time. Score adjusted downward from 26 to 24 reflecting diplomatic breakthrough, with significant residual risk warranting FLASH retention. Prior cycle: third-night strike called off, settlement "announced" but unverified; no confirmed text. Current cycle: text confirmed by both parties, signing ceremony confirmed 19-JUN. Brent fell >4% to ~\$83-84. Lebanon IDF strikes and Iran military response signal are the key offsetting risk factors holding the score above 20.

**LIKELIHOOD:** MOU signing proceeds as scheduled 19-JUN in Switzerland: **LIKELY**.

**CONFIDENCE:** MODERATE.

**LIKELIHOOD:** Lebanon IDF-Hezbollah exchange collapses MOU before signing: **UNLIKELY** but non-trivial. **CONFIDENCE:** MODERATE.

**LIKELIHOOD:** Hormuz commercially viable for tanker traffic within 30 days of signing: **VERY UNLIKELY**. **CONFIDENCE:** HIGH.

#### ALT HYP

##### **ALT A: MOU signing proceeds 19-JUN; ceasefire holds; Hormuz reopens (mine-clearing phase begins) [likely]**

Deal text confirmed by both sides; Pakistan and Qatar mediating; Trump and Iran SNSC both publicly confirmed; oil markets priced in deal; Trump at G7 Evian today where Iran deal will be on agenda; economic incentives on both sides are enormous.

✓ **Supporting Evidence:** Iran FM Araghchi confirmed agreement; SNSC confirmed; economic and political pressure on Tehran to end conflict; Brent fell >4% reflecting high market confidence in near-term signing.

✗ **Ruling-Out Evidence:** Lebanon IDF-Hezbollah exchange on 14-JUN nearly derailed the deal; Iran military "will not allow Sunday's strikes to go unanswered"; Israel is not party to deal and retains operational freedom; Supreme Leader Khamenei final sign-off not publicly confirmed; physical Hormuz reopening will take weeks-to-months regardless.

##### **ALT B: Lebanon exchange escalates and collapses MOU before 19-JUN signing [unlikely]**

IDF strikes on Dahiyeh 14-JUN and Iran's stated intent to respond create a live tripwire; Hezbollah has repeatedly violated ceasefire terms; Israel has explicitly said it is not bound by the US-Iran deal; prior exchanges (7-JUN, 14-JUN) each nearly derailed negotiations.

✓ **Supporting Evidence:** Both the US and Iran have strong economic incentives to preserve the deal; Trump explicitly condemned Sunday's Israeli strikes on Beirut (a departure from prior posture); Pakistan and Qatar mediators remain actively engaged; Iran SNSC confirmed ceasefire intent same day as Dahiyeh strikes.

✗ **Ruling-Out Evidence:** If it were going to collapse it likely would have collapsed on Sunday night given Iranian military statements; the pace of events has been absorb-and-sign rather than escalate-and-reject.

#### SOURCES

[NPR US-Iran deal updates 15-JUN](#) | [CNBC US Iran agree to peace deal 14-JUN](#) | [Axios MOU breakdown 14-JUN](#) | [Al Jazeera Beirut Dahiyeh strikes 14-JUN](#) | [GEF Hormuz live status](#) | [Trading Economics Crude Oil 15-JUN](#)

NUC-001 | IAEA Verification Blackout Day 109 | 440.9 kg 60%-Enriched HEU Unverified | MOU DEFERS HEU DISPOSITION TO PHASE 2 -- No IAEA Access Mechanism in MOU -- Phase 2 Burgenstock 19-JUN Uncertain

FLASH | UPDATED | 24

#### SALUTE

**SIZE:** 440.9 kg 60%-enriched uranium hexafluoride (60% UF<sub>6</sub>) plus 8,599.6 kg lower-enriched uranium -- last IAEA-verified snapshot per GOV/2026/8, 27-FEB-2026.

**ACTIVITY:** IAEA verification blackout Day 109 -- ongoing since 28-FEB-2026. IAEA June 4 quarterly report confirmed 97-day monitoring blackout with zero inspector access. MOU SIGNED 17-JUN: does NOT create IAEA access -- Iran FM Araghchi confirmed. MOU text (Art. 5): Iran reaffirms shall not procure or develop nuclear weapons; mechanism to dispose of enriched material "will be mutually agreed" -- i.e., deferred to Phase 2. IAEA supervision of downblending mentioned as minimum arrangement but mechanics remain Phase 2 subjects. Arms Control Association: even starting from zero HEU, Iranian nuclear breakout likely less than 12 months. IAEA Board resolution passed 10-JUN 21-3 (Russia, China, Niger against) demanding cooperation. Fordow largely intact per open-source assessment. Isfahan tunnel complex received 18 blue transport casks on flatbed trucks 9-JUN-2025 per Bulletin of Atomic Scientists satellite analysis -- potential HEU repository.

**LOCATION:** Natanz (above-ground centrifuge hall significantly degraded by strikes); Fordow underground enrichment facility (assessed intact); Isfahan tunnel complex (assessed intact); Pickaxe Mountain candidate site.

**TIME:** IAEA verification blackout ongoing since 28-FEB-2026 -- Day 109 as of 16-JUN-2026. FDD/ISIS analysis published 09-JUN. IAEA Board resolution 10-JUN.

**EQUIPMENT:** Centrifuge cascades at Fordow and Isfahan assessed operational. HEU stockpile location currently unverifiable.

**UNIT:** AEOI (Atomic Energy Organization of Iran); IRGC site security; IAEA Board of Governors.

#### Why This Cycle

The US-Iran MOU agreed Sunday 14-JUN explicitly defers HEU disposition to Phase 2 talks and does NOT create IAEA access -- confirmed by Iranian FM Araghchi on the day of agreement. This is the most significant NUC-001 development this cycle: the diplomatic resolution everyone was waiting for arrived, and it leaves the proliferation verification gap entirely intact for at least another 60 days. Saudi Arabia has conditioned Phase 2 nuclear acceptance on IAEA verification guarantees the agency can no longer provide. The structural constraint on the deal's durability is the gap between what the MOU promises (nuclear negotiations) and what exists (no verification mechanism).

#### Summary

The IAEA verification blackout entered Day 109 with the US-Iran MOU agreed but not yet signed. Iranian FM Araghchi explicitly stated on 14-JUN that the MOU "does not create access" for IAEA inspectors. The 440.9 kg of 60%-enriched HEU last verified by the IAEA on 27-FEB-2026 remains unaccounted -- the MOU defers HEU disposition entirely to Phase 2 talks within a

60-day post-signing window. Trump confirmed in a New York Times interview that the MOU permits Iran low-level enrichment; final enrichment limits and HEU disposal are Phase 2 subjects. The IAEA Board passed a resolution 21-3 on 10-JUN demanding cooperation; Russia, China, and Niger voted against. Fordow underground facility and Isfahan tunnel complex are both assessed as largely intact. Western officials assessed (Bloomberg, 3-JUN) that the risk of covert nuclear weapons pursuit is higher today than before the February 2026 US-Israeli strikes.

**Analyst  
Assessment**

**PROLIFERATION SIGNIFICANCE:** 440.9 kg of 60%-enriched uranium is sufficient fissile material for multiple nuclear weapons if further enriched to 90%+. At 60% the material is already well past the threshold enrichment level and represents the most proliferation-significant HEU stockpile outside declared nuclear weapon states. The verification gap means neither the quantity nor the location of this material can be confirmed by any external party.

**DEAL LEVERAGE DYNAMIC:** The HEU stockpile is Iran's primary negotiating leverage. Surrendering it as the US demands removes that leverage permanently. Iran's down-blend counter-offer preserves the option of re-enrichment and is therefore strategically rational from Tehran's perspective. This asymmetry is unlikely to resolve without a verification mechanism neither side has demonstrated willingness to create.

**MOU SIGNED -- VERIFICATION GAP UNCHANGED:** The MOU is now signed and in force. It does not restore IAEA access. The 440.9 kg of 60%-enriched HEU remains unverified and unaccounted. The MOU's own text defers the disposal mechanism to Phase 2 mutual agreement. Until Phase 2 produces a verification framework, the IAEA blackout continues regardless of MOU status. Saudi Arabia has conditioned Phase 2 nuclear acceptance on IAEA verification guarantees the agency can no longer provide -- this is a structural constraint on Phase 2 success independent of US-Iran goodwill.

**LIKELIHOOD:** Iran maintaining functional enrichment capacity with no IAEA visibility: ALMOST CERTAIN. **CONFIDENCE:** HIGH.

**LIKELIHOOD:** HEU stockpile surrendered or fully verifiably down-blended within 30 days: ALMOST NO CHANCE. **CONFIDENCE:** HIGH.

**LIKELIHOOD:** Deal framework includes verifiable IAEA access restoration within 60 days: UNLIKELY. **CONFIDENCE:** MODERATE.

**ALT HYP**

**ALT A: Iran covertly down-blended or transferred HEU during blackout as pre-condition signal for deal [unlikely]**

Iran offered down-blend in earlier negotiating sessions; some Iranian officials signaled willingness to reduce stockpile optics before a final deal; down-blend removes domestic political liability of visibly holding bomb-grade material during negotiations.

✓ **Supporting Evidence:** No IAEA verification is possible; down-blend offer has been consistently framed as non-binding and non-surrendering; Isfahan tunnel complex assessed as HEU storage site with no observable material drawdown in satellite imagery; historical AEOI pattern is to maximize stockpile during inspection gaps.

✗ **Ruling-Out Evidence:** FDD/ISIS analysis specifically notes the IAEA report is silent on Fordow, Natanz tunnel, and Pickaxe Mountain -- candidate entombment sites where material movement would be hardest to detect.

**ALT B: Enrichment activity continued and stockpile has grown beyond the 27-FEB-2026 baseline [roughly even chance]**

Fordow and Isfahan underground halls are both assessed as largely intact and operational; 102 days of unmonitored operations provides substantial time for additional enrichment;

historical AEOI behavior under inspection gaps is to accelerate production; underground facilities were specifically designed for operational continuity under attack conditions.

✓ **Supporting Evidence:** Active conflict degrades facility staffing, logistics, and power supply; US-Israeli strikes had broad suppressive effect on Iranian nuclear workforce; down-blend offer from Iran signals a desire to reduce the stockpile number if only for optics.

✗ **Ruling-Out Evidence:** No direct evidence of post-28-FEB enrichment activity is accessible to open-source analysis; disruption to Natanz above-ground capacity may have constrained overall output even if underground facilities continued.

#### SOURCES

[FDD/ISIS Analysis 09-JUN 2026 \(IAEA Iran reports\)](#) | [IAEA GOV/2026/8 last verified snapshot 27-FEB](#) | [ISIS-Online IAEA Iran June 2026 analysis](#) | [Houseofsaoud.com IAEA Iran June 2026 analysis](#)

CYB-001 | ORACLE PEOPLESOFT CVE-2026-35273 KEV DEADLINE TODAY (15-JUN) -- ShinyHunters Ransomware Active | IVANTI SENTRY CVE-2026-10520 DEADLINE PASSED YESTERDAY -- Unauthenticated Root RCE | CHECK POINT CVE-2026-50751 Overdue +4 Days | FIFA WORLD CUP SPOOFING ACTIVE -- FBI Confirmed

FLASH | UPDATED | 20

#### SALUTE

**SIZE:** Oracle PeopleSoft CVE-2026-35273: CISA KEV deadline TODAY 15-JUN -- ShinyHunters ransomware group actively exploiting; BOD 26-04 3-day federal mandate applies. Ivanti Sentry CVE-2026-10520: unauthenticated OS command injection granting root-level RCE -- deadline PASSED yesterday 14-JUN; BOD 26-04 3-day mandate -- all unpatched federal installations now overdue. Check Point CVE-2026-50751: +4 days overdue. FIFA World Cup spoofing: FBI confirmed active spoofing attacks on official FIFA website/platforms.

**ACTIVITY:** ORACLE PEOPLESOFT CVE-2026-35273: Added to CISA KEV 12-JUN with confirmed ShinyHunters ransomware group exploitation. BOD 26-04 3-day mandatory patch window -- federal deadline TODAY 15-JUN. IVANTI SENTRY CVE-2026-10520: OS command injection enabling unauthenticated root-level RCE on Ivanti Sentry (formerly MobileIron Sentry) -- all versions prior to patched release. CISA KEV deadline was 14-JUN; any unpatched instance is now overdue with active exploitation confirmed. CHECK POINT CVE-2026-50751: +4 days past FCEB deadline (11-JUN); Qilin ransomware affiliate exploitation ongoing. MICROSOFT PATCH TUESDAY (10-JUN) RESIDUAL: 198 vulnerabilities, 3 zero-days (Windows Defender RoguePlanet CVE-2026-47281 SYSTEM-level EoP; Windows Kernel RCE; BitLocker bypass). Veeam Backup & Replication critical RCE; Adobe ColdFusion CVE-2026-47928 (CVSS 9.6); Adobe Campaign Classic CVE-2026-48303 (CVSS 10.0). FIFA WORLD CUP CYBER: FBI confirmed spoofing attacks on official FIFA website and platforms in Week 1. Chinese cybercriminals operating 300 FIFA clone domains for credential and payment harvesting. Arctic Wolf: sophisticated social engineering surge tied to tournament traffic. 300+ suspicious domains registered pre-tournament. Recorded Future: Iranian hacktivist personas expanded scope/language range -- no confirmed World Cup attack as of 14-JUN but infrastructure "staged and waiting."

**LOCATION:** Oracle PeopleSoft: federal enterprise-wide. Ivanti Sentry: enterprise mobile gateway infrastructure nationwide. Check Point: perimeter VPN appliances nationwide. FIFA/World Cup cyber: tournament venue cities (Atlanta, Miami, LA, Seattle, others); fan zone and online commerce ecosystems.

**TIME:** Oracle PeopleSoft deadline: TODAY 15-JUN (BOD 26-04). Ivanti Sentry deadline: PASSED 14-JUN. Check Point deadline: PASSED 11-JUN. FIFA World Cup cyber: active now, ongoing through tournament (19-JUL).



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|---------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                           | <p><b>EQUIPMENT:</b> Oracle PeopleSoft enterprise applications; Ivanti Sentry mobile gateway; Check Point Security Gateway VPN appliances; Microsoft Windows ecosystem (Patch Tuesday residual); FIFA digital ticketing and payment platforms; Chromium-based browsers.</p> <p><b>UNIT:</b> CISA; Oracle PSIRT; Ivanti PSIRT; Check Point PSIRT; Microsoft MSRC; FBI Cyber; Arctic Wolf; Recorded Future Insikt Group.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Why This Cycle</b>     | <p>The Check Point CVE-2026-50751 FCEB remediation deadline PASSED on 11-JUN. Any FCEB agency that has not patched or disconnected affected VPN appliances is now in violation of binding federal cyber policy, and the posture shifts from patch-by-deadline to active threat-hunt for compromise. Microsoft Patch Tuesday (10-JUN) released 200+ CVEs in a single day -- record release -- including 3 zero-days with technical details publicly known before patches were available. RoguePlanet PoC published within hours of Patch Tuesday by Nightmare Eclipse, giving adversaries a working exploit the same day defenders received the patch. The combination of Check Point deadline day plus record Patch Tuesday plus active RoguePlanet PoC creates a high-density defender pressure window. Iran-linked cyber actors maintain confirmed ICS/OT campaign against US critical infrastructure (see CYB-001 prior body). Secure Boot certificate expiration deadline 26-JUN is 15 days away.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Summary</b>            | <p>CISA added three new vulnerabilities to the Known Exploited Vulnerabilities catalog on 09-JUN: a Google Chromium V8 out-of-bounds flaw affecting all Chromium-based browsers (due 23-JUN), an Arista EOS network OS incomplete comparison flaw (due 23-JUN), and a Cisco Catalyst SD-WAN Manager output encoding vulnerability (due 23-JUN). The three-sector sweep in one day is consistent with strategic pre-positioning. The Check Point Security Gateway authentication bypass (CVE-2026-50751, added 08-JUN) reaches its FCEB mandatory remediation deadline PASSED 11-JUN; active exploitation has been confirmed since May 7 with a Qilin ransomware affiliate linked to at least one confirmed post-compromise case (Rapid7 high confidence). FCEB agencies that have not patched or disconnected are in violation of binding federal cyber policy as of 11-JUN; this is now an active incident-response posture, not a patch-cycle item. MICROSOFT PATCH TUESDAY 10-JUN (RECORD): 200+ CVEs patched -- the largest single Patch Tuesday release in the program history. Three publicly disclosed zero-days: CVE-2026-50507 (BitLocker bypass), CVE-2026-49160 (HTTP.sys DoS, remotely exploitable), CVE-2026-45586 (CTFMON EoP). Within hours of Patch Tuesday release, researcher Nightmare Eclipse dropped a new PoC for RoguePlanet (race condition in Windows Defender, spawns SYSTEM-level shell). 54 RCE vulnerabilities total; 11 RDE CVEs in Remote Desktop Client. Critical: Windows Hyper-V RCE (CVE-2026-47652), Windows Kerberos KDC RCE (CVE-2026-47288). Also: Secure Boot certificate expiration deadline 26-JUN (15 days from today). CISA new Binding Operational Directive consequence-based prioritization shift is live today.</p> |
| <b>Analyst Assessment</b> | <p><b>THREE-SECTOR PATTERN:</b> Browser (Chromium V8) plus network OS (Arista EOS) plus SD-WAN management plane (Cisco Catalyst) in a single KEV publishing event covers end-user access, network transit, and remote management simultaneously. This is not the profile of opportunistic criminal exploitation, which typically targets a single high-value vulnerability. The combination is consistent with nation-state pre-positioning to establish persistent access across multiple layers of enterprise architecture before executing a coordinated campaign.</p> <p><b>CHECK POINT URGENCY:</b> CVE-2026-50751 Check Point Security Gateway is perimeter VPN infrastructure for thousands of enterprise and government networks. Active exploitation is confirmed. FCEB deadline is TODAY 11-JUN. Any organization -- not just federal agencies -- that has not patched or disconnected the affected appliances should treat this as an active incident response situation, not a patch management cycle item.</p> <p><b>GEOPOLITICAL CONTEXT:</b> The active US-Iran military exchange materially elevates the probability that IRGC-nexus or MOIS-affiliated cyber actors are behind some or all of the 09-JUN KEV exploitation activity. Iran has a documented pattern of escalating cyber operations against US critical infrastructure during periods of kinetic confrontation, including the confirmed ICS/OT campaign noted in prior cycles (CISA-FBI-NSA joint advisory April 2026). No attribution has been confirmed by CISA for the 09-JUN entries.</p>                                                                                                                                                                                         |

**NEW BOD SIGNIFICANCE:** The consequence-based prioritization shift is a philosophically sound evolution from counting vulnerabilities to protecting what matters most. Enterprise security teams should monitor the BOD text for publication today and assess whether the prioritization signals align with their own critical asset definitions. Sectors that have already implemented consequence-based approaches will have a head start on compliance.

**LIKELIHOOD:** Active exploitation of Chromium V8 by criminal or nation-state actors within the FCEB deadline window: VERY LIKELY. **CONFIDENCE:** HIGH.

**LIKELIHOOD:** Check Point CVE-2026-50751 exploitation of unpatched FCEB agency systems by 11-JUN deadline: LIKELY. **CONFIDENCE:** HIGH.

**LIKELIHOOD:** Attribution of one or more 09-JUN KEV exploitations to IRGC-nexus actors within 30 days: ROUGHLY EVEN CHANCE. **CONFIDENCE:** MODERATE.

#### ALT HYP

##### ALT A: Nation-state (IRGC/MOIS-nexus) exploitation of 09-JUN KEVs as escalation tool during active US-Iran exchange [roughly even chance]

Active US-Iran military exchange provides immediate motivation for IRGC cyber operations against US critical infrastructure; CISA CI Fortify program has been warning of geopolitical-crisis cyber scenarios since May 2026; IRGC-affiliated CyberAv3ngers group already conducting confirmed ICS/OT operations against US water and energy systems (CISA-FBI April advisory); three-sector pre-positioning pattern is consistent with APT methodology.

✓ **Supporting Evidence:** No public attribution for current KEV exploitation has been issued by CISA; attribution to IRGC requires indicators of compromise matching known IRGC tooling; criminal groups independently exploit browser and VPN vulnerabilities routinely for financial gain.

✗ **Ruling-Out Evidence:** KEV catalog entry describes active exploitation without attribution; CISA has not issued an emergency directive or threat actor attribution for these specific CVEs.

##### ALT B: Criminal ransomware and extortion groups are the primary exploiters of the 09-JUN KEVs [roughly even chance]

LockBit, Qilin, BlackSuit, and affiliated criminal groups routinely exploit browser engine flaws and VPN authentication bypasses for initial access establishment; broad enterprise surface area (all Chromium-based browsers) maximizes criminal ROI; VPN auth bypass (Check Point) is a classic ransomware initial access vector.

✓ **Supporting Evidence:** Criminal exploitation is financially motivated and typically targets individual organizations sequentially; simultaneous three-sector pattern covering browser, network OS, and SD-WAN management plane is more consistent with strategic APT pre-positioning than criminal opportunism.

✗ **Ruling-Out Evidence:** Criminal groups do exploit KEVs immediately after publication; the Check Point VPN vulnerability is particularly consistent with criminal initial access patterns.

#### SOURCES

[CISA KEV Catalog \(09-JUN additions\)](#) | [Defense One -- CISA new BOD announcement 09-JUN](#) | [Federal News Network -- CISA AI directive context](#) | [NVD CVE-2026-11645 \(Chromium V8\)](#) | [NVD CVE-2026-7473 \(Arista EOS\)](#) | [NVD CVE-2026-20245 \(Cisco SD-WAN\)](#) | [CISA ICS-CERT ICSA-26-160-03 \(Schneider EcoStruxure\)](#)

#### SECTION 4A - CYBER & INFORMATION SECURITY

**CYB-001 | IRAN-AFFILIATED APT - ACTIVE ICS/OT CAMPAIGN US  
 CRITICAL INFRASTRUCTURE | Water / Energy / Govt PLCs targeted /  
 Confirmed disruptions / CISA capacity reduced by \$707M cuts**

**HIGH | CONTINUED | 18**

**Why This  
 Cycle**

Standing active threat. CISA-FBI-NSA-DOE-EPA-USCYBERCOM joint advisory (Apr 7) confirmed ongoing Iranian-affiliated APT activity targeting US PLCs and SCADA systems. Op Epic Fury battlefield context sustains Iranian motivation and capability to escalate. Iran restored limited internet access 17-APR after 47-day blackout, enabling external operations.

**Summary**

A group of Iranian-affiliated advanced persistent threat actors identified as the "CyberAv3ngers" group and affiliated Iran-aligned hacktivist collectives (organized under an "Electronic Operations Room" formed 28-FEB-2026) are actively exploiting internet-facing programmable logic controllers (PLCs) and SCADA display systems across multiple US critical infrastructure sectors. Confirmed targeted sectors: Water and Wastewater Systems (WWS), Energy (power generation and distribution), Government Services and Facilities (local municipalities). The hackers are interacting with data files to alter display data and extracting device project data. Confirmed operational disruption and financial loss have occurred in some victim organizations. Key actor: Handala Hack, an MOIS-affiliated persona, has claimed compromises against an Israeli energy exploration company, Jordan's fuel systems, and conducted healthcare pressure campaigns. CISA institutional capacity to support sector coordination has been materially reduced: \$707M in staffing cuts, the Critical Infrastructure Partnership Advisory Council shuttered, and Multi-State ISAC funding eliminated. CISA has issued advisory guidance for Rockwell Automation PLCs and similar devices.

**Analyst  
 Assessment**

**SUSTAINED CAMPAIGN:** The Iranian ICS/OT campaign has been active since at least the 28-FEB 2026 Op Epic Fury launch. It represents a deliberate strategic choice to impose costs on the US at the infrastructure level while conventional military engagement continues in the Middle East. The campaign is calibrated to stay below the threshold for direct military retaliation.

**CISA CAPACITY GAP:** The simultaneous reduction of CISA's capacity to support sector coordination through staffing cuts creates a structural vulnerability: the agency responsible for coordinating critical infrastructure cyber defense has reduced capability precisely when the threat is most elevated. This is the most significant institutional gap in the current threat environment.

**WATER/WASTEWATER RISK:** WWS systems are particularly vulnerable: they operate PLCs that are often internet-facing for remote monitoring, have limited on-site cybersecurity expertise, and serve communities that cannot tolerate extended outages. Confirmed disruptions in WWS operations have already occurred.

**TRIPWIRES:** (1) Named-victim public disclosure for a US water utility; (2) Confirmed physical consequence (contamination, pump failure, dam control interference) from an ICS/OT attack; (3) CISA issuing an Emergency Directive for specific PLC vendor products; (4) Handala Hack or affiliated actor escalating to US targets beyond prior claimed operations.

**LIKELIHOOD:** Disruptive ICS/OT incident affecting US utility in next 30 days: **LIKELY.**

**CONFIDENCE:** MODERATE.

**SOURCES**

[CISA-FBI Joint Advisory \(Apr 7\)](#) | [Palo Alto Unit 42 - Handala Hack](#) | [TechCrunch - Iranian hackers targeting CI](#) | [CSIS - Iran cyber threat analysis](#)

**CYB-002 | FBI SURVEILLANCE NETWORK BREACH - CHINESE APT -  
 UNRESOLVED | Phone numbers of surveillance targets potentially  
 exposed**

**HIGH | CONTINUED | 14**

| FORTUNE FAVORS THE PREPARED   DAILY THREAT REPORT   18 JUNE 2026   PREP-CON 4<br>ORANGE SKY   Op Epic Fury Day 109   Hormuz Day 109   Lebanon CF Day 107   World Cup Day 8  <br>MOU SIGNED 17-JUN VERSAILLES -- PHASE 2 BURGENSTOCK 19-JUN UNCERTAIN |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Why This Cycle                                                                                                                                                                                                                                       | No resolution reported. Major cyber incident designation maintained. Congressional notification has been filed. Breach represents a significant counterintelligence compromise.                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Summary                                                                                                                                                                                                                                              | The FBI declared a "major cyber incident" in April 2026, providing legally required Congressional notification, after identifying that one of its domestic surveillance systems was compromised. The breach potentially exposed phone numbers of individuals under federal surveillance by federal agents. Chinese intelligence services have been attributed as the actor. The compromised network was unclassified but held sensitive surveillance target information. No resolution or remediation completion has been reported as of this cycle. TechCrunch analysis (07-JUN) identifies this as one of the worst hacks of 2026. |
| Analyst Assessment                                                                                                                                                                                                                                   | <p><b>COUNTERINTELLIGENCE IMPACT:</b> Exposure of surveillance target phone numbers enables an adversary to identify who is under US federal surveillance - a high-value intelligence windfall for a state actor. Chinese intelligence could use this data to identify sources, methods, and priority targets of US federal investigations.</p> <p><b>LIKELIHOOD:</b> Public attribution to Chinese state actor confirmed: LIKELY. <b>CONFIDENCE:</b> MODERATE.</p>                                                                                                                                                                  |
| SOURCES                                                                                                                                                                                                                                              | <a href="#">TechCrunch - worst hacks 2026</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |

| CYB-003   FIFA WORLD CUP 2026 - PRE-TOURNAMENT CYBER THREAT ELEVATED   Tournament opens Jun 11 / 13,000+ malicious domains / 260 FIFA employee credentials compromised / Iran-affiliated hacktivist groups specifically flagged |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | HIGH   NEW   15 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| Why This Cycle                                                                                                                                                                                                                  | Tournament opens June 11 (3 days from publication). Pre-tournament cyber threat window is open now. Multiple intelligence sources have issued specific warnings for this event cycle.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                 |
| Summary                                                                                                                                                                                                                         | <p>Fortinet FortiGuard Labs has identified a substantial increase in cybercriminal activity between January and May 2026 targeting FIFA World Cup 2026 infrastructure. Key findings: 13,000+ FIFA-related domains newly registered (potential phishing/malware delivery); 260 FIFA employee credentials discovered in stealer log data; 270,000+ credentials from users of FIFA-related websites compromised. Canadian Centre for Cyber Security (CCCS) assessment: the FIFA World Cup 2026 "will almost certainly be targeted by a range of cyber threat actors including cybercriminals, non-state actors, and state-sponsored actors." Primary threats: ticket scams and credential harvesting; ransomware against ticketing and transportation infrastructure; Iran-affiliated hacktivist groups (per Rozin Security tactical bulletin 04-JUN and Canadian Cyber Centre advisory); malicious FIFA-related apps delivering malware; DDoS against match-day broadcast and ticketing systems. World Cup runs June 11 - July 19, 2026 across 16 cities in US, Canada, Mexico.</p>                                                                         |                 |
| Analyst Assessment                                                                                                                                                                                                              | <p><b>IRAN-SPECIFIC THREAT:</b> Rozin Security and Canadian Cyber Centre both specifically flag Iran-affiliated hacktivist groups as a threat to tournament infrastructure, given the ongoing US-Iran conflict context. Iran-related matches present the highest political motivation for disruption. The "Electronic Operations Room" (formed 28-FEB) coordinating hacktivist operations represents an organized capability that could be directed against tournament infrastructure.</p> <p><b>CREDENTIAL COMPROMISE SCALE:</b> 260 FIFA employee credentials in stealer logs represents a pre-positioned access risk. Attackers with legitimate FIFA employee credentials can conduct insider-threat-equivalent operations against tournament systems without triggering external intrusion detection.</p> <p><b>OPENING MATCH RISK WINDOW:</b> June 11 opening ceremony and first match represent peak risk: maximum global viewership, highest crowd density at venues, peak media attention, and maximum reputational impact of any disruption. This is the single highest-risk window of the tournament for both physical and cyber incidents.</p> |                 |



**LIKELIHOOD:** Cyber incident targeting World Cup infrastructure in first 7 days of tournament: LIKELY. **CONFIDENCE:** MODERATE.

**SOURCES** [Canadian Cyber Centre advisory](#) | [Fortinet FortiGuard Labs - World Cup threat report](#) | [Rozin Security - tactical bulletin 04-JUN](#) | [Security Magazine - World Cup cyber threats](#)

## SECTION 4B - PHYSICAL / GEOPOLITICAL / IO

**GEO-002 | UKRAINE - RUSSIAN DRONE BARRAGE KYIV / MYKOLAIV OVERNIGHT (ISW) | Sustained strikes continue / no new US-household-relevant delta this cycle / carried as background watch**

**MONITOR | CONTINUED | 10**

**Why This Cycle** Carried as a background watch item, NOT a fresh FLASH/HIGH development. The only current-cycle delta is an overnight Russian drone barrage on Kyiv and Mykolaiv (ISW), which fits the established pattern of sustained Russian strikes and the dead diplomatic track; there is no new US-household-relevant change this cycle. The war remains a standing thread the suite tracks, so the entry is retained at MONITOR / CONTINUED with the score reduced from 15 to 10 rather than carried at HIGH on stale 07-JUN data (Chornobyl strike, E3 summit, Zelenskyy-Putin rejection), all of which were prior-cycle items. If a US-relevant delta emerges (a confirmed US policy or aid change, a NATO-territory incident, or a strike on a US-linked asset) this returns to a scored HIGH entry.

**Summary** Russia conducted an overnight drone barrage against Kyiv and Mykolaiv (ISW), consistent with the ongoing pattern of sustained long-range strikes. The diplomatic track remains stalled, with US mediation attention shifted to the Middle East. No US-household-relevant change occurred this cycle; the prior-cycle items (the 07-JUN Chornobyl spent-fuel-storage drone strike, the worsening occupied-Crimea supply shortages, the rejected Zelenskyy-Putin meeting, and the London E3 summit) are not repeated here because they carry no current-cycle delta. This entry is retained only as a standing background watch.

**Analyst Assessment** **BACKGROUND-WATCH STATUS:** No US-household-relevant delta this cycle. The overnight Kyiv/Mykolaiv barrage is pattern-consistent and does not change the assessment. Demoted to MONITOR / CONTINUED, score 15 to 10, pending a genuine US-relevant development.  
**CHANGE FROM PRIOR:** Demoted from HIGH/UPDATED to MONITOR/CONTINUED. Prior-cycle drivers (Chornobyl strike, Crimea shortages, Zelenskyy-Putin rejection, E3 summit) are no longer current and have been removed; the only new item is the overnight Kyiv/Mykolaiv drone barrage.  
**LIKELIHOOD:** A US-household-relevant Ukraine development in the next 72 hours: UNLIKELY. **CONFIDENCE:** MODERATE.

**SOURCES** [ISW Russian Offensive Campaign Assessment](#)

**GEO-003 | LEBANON CF DAY 8 - HEZBOLLAH REJECTS CEASEFIRE AGREEMENT / UNIFIL PEACEKEEPER KIA / IDF STRIKES CONTINUE**

**HIGH | UPDATED | 14**

**Why This Cycle** Hezbollah formal rejection of Israel-Lebanon government ceasefire agreement is new this cycle. UNIFIL peacekeeper KIA is new. Active fighting continuing daily.

**Summary** On 03-JUN, Israel and the Lebanese government announced a ceasefire agreement mediated by the US. Hezbollah leader Naim Qassem rejected it outright on 04-JUN: "We are concerned only with a comprehensive cessation of aggression, a ceasefire, and the withdrawal of Israel." A UNIFIL peacekeeper was killed by mortar fire in southeastern Lebanon on 04-JUN; other peacekeepers were wounded. The IDF continued striking Hezbollah facilities in southern Lebanon and Beirut suburbs on 04-05-JUN. Hezbollah conducted rocket attacks against IDF positions. Lebanon's Prime Minister Mikati stated the ongoing fighting is a war "that is not being

|                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|---------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                           | fought for our sake, but on our land and at the expense of our people." Lebanon has formally banned military activities by Hezbollah - a ban Hezbollah has ignored. By mid-April 2026, 2,000+ had been killed in Lebanon and 1 million+ displaced since the conflict began escalating.                                                                                                                                                                                                                                                                  |
| <b>Analyst Assessment</b> | <p><b>CEASEFIRE FRAMEWORK ASSESSMENT:</b> The Israel-Lebanon government agreement is operationally meaningless without Hezbollah buy-in. The Lebanese government does not control Hezbollah militarily. The CF Day 9 counter reflects the nominal framework only; active fighting has continued throughout this period.</p> <p><b>CHANGE FROM PRIOR:</b> Hezbollah ceasefire rejection is new this cycle. UNIFIL peacekeeper KIA is new.</p> <p><b>LIKELIHOOD:</b> Genuine Lebanon ceasefire within 14 days: UNLIKELY. <b>CONFIDENCE:</b> MODERATE.</p> |
| <b>SOURCES</b>            | <a href="#">NPR - Hezbollah rejects ceasefire</a>   <a href="#">Time - Hezbollah rejects deal</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                       |

| DOM-001   NORTHERN IRELAND ANTI-IMMIGRANT RIOTS - DAY 4   PSNI 16 ARRESTED THIS WEEK / 12 OFFICERS INJURED / WATER CANNON + AEPs DEPLOYED   Unrest 10-JUN LOWER than prior night / PSNI seeking further suspects |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | HIGH   UPDATED   16 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| <b>SALUTE</b>                                                                                                                                                                                                    | <p><b>SIZE:</b> Multi-district riot across Belfast; spread to Glasgow, Edinburgh, Southampton. Water cannons deployed 10-JUN (PSNI Sandyknowes Roundabout and Glengormley). Bus/rail cancelled; schools and businesses closed early.</p> <p><b>ACTIVITY:</b> TRIGGER 09-JUN: Hadi Alodid (30, Sudanese asylum seeker) charged with attempted murder after knife attack on Stephen Ogilvie, 22:30 local. Victim lost left eye. RIOTS 09-JUN NIGHT 1: homes, Middle Eastern supermarket, Glider bus, vehicles set ablaze (Crumlin Road, Lower Newtownards Road). NIGHT 2 10-JUN: PSNI water cannons deployed at Sandyknowes Roundabout and Glengormley; water truck set alight at Dept for Infrastructure depot; Alodid remanded in custody via video link. Spread to Glasgow, Edinburgh, Southampton. Belfast City Council suspended all services from 17:30. All five Stormont party leaders issued joint condemnation. US Embassy Demonstration Alert issued 09-JUN.</p> <p><b>LOCATION:</b> Belfast (Crumlin Road, Lower Newtownards Road, Sandyknowes Roundabout, Glengormley, Chimney Corner Hotel area); Glasgow; Edinburgh; Southampton.</p> <p><b>TIME:</b> Trigger event 08-JUN (knife attack). Nightly disorder 8-11 JUN. Day 4 as of cycle open: PSNI 16 arrested this week, 12 officers injured, unrest 10-JUN lower than prior night. Pattern: 2025 NI riots ran 9-18 June (9 days), 107 officers injured, 56 arrested.</p> <p><b>EQUIPMENT:</b> PSNI water cannon vehicles; petrol bombs and incendiary devices (rioters); multiple vehicles and structures destroyed.</p> <p><b>UNIT:</b> PSNI (Chief Constable Jon Boutcher); Belfast City Council; Stormont executive; NI Fire and Rescue Service.</p> |                     |
| <b>Why This Cycle</b>                                                                                                                                                                                            | <p>The current-cycle delta is a de-escalation signal: PSNI reports 16 people arrested this week across the back-to-back nightly protests, with the level of unrest on 10-JUN lower than the previous night, though incidents continued and PSNI is seeking further suspects. This is the fourth day since the 8-JUN knife attack (attempted murder, Sudanese suspect charged) on a disabled man in north Belfast that triggered the disorder. Score is reduced from 18 to 16 to reflect the easing trajectory. The 2025 NI riots (the comparison case) ran 9-18 June with 107 officers injured and 56 arrested -- a base rate suggesting several more days of lower-intensity disorder are plausible before full subsidence. For an FFTP US-household audience this remains an international security-watch item with low direct US relevance.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                     |
| <b>Summary</b>                                                                                                                                                                                                   | <p>A knife attack in north Belfast on 08-JUN, carried out by a Sudanese asylum seeker, triggered violent anti-immigrant riots across Northern Ireland that have continued on a nightly basis. Homes and vehicles were torched in multiple districts in the opening nights. By the fourth day (this cycle) PSNI reported 16 arrests for the week and 12 officers injured, with water cannon and</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                     |

attenuating energy projectiles deployed; crucially the unrest on 10-JUN was lower than the prior night, suggesting the disorder may be fatiguing. The US Embassy in London previously issued a Demonstration Alert covering protests in Belfast and across the UK. Northern Ireland First Minister Michelle O'Neill condemned the violence. The victim's own family issued a statement calling for the riots to stop. Senior political figures in Britain including Northern Ireland Secretary Hilary Benn praised members of the public who intervened during the knife attack, but the video of the attack has been spread by far-right social media accounts including Musk, Farage, and Tommy Robinson. No direct connection between the ICA (Irish Citizen Army, new far-right group) and the current riots has been confirmed; the ICA is a background-level organisational presence within the broader Irish far-right ecosystem currently under Garda monitoring.

**Analyst  
Assessment**

**CHANGE FROM PRIOR:** De-escalation. PSNI reports 16 arrested this week and 12 officers injured Wednesday; water cannon and attenuating energy projectiles (AEPs) used. Crucially, unrest on 10-JUN was LOWER than the prior night, indicating the disorder may be fatiguing. PSNI is still seeking further suspects. Score reduced 18 to 16. Prior cycle posture was active multi-city escalation with water cannon first deployed.

**ESCALATION TRAJECTORY:** The 2024 UK riots (Southport, July-August 2024) and the 2025 NI riots (Ballymena, June 2025) both began as localised responses to individual violent incidents involving asylum seekers or migrants and escalated to multi-city disorder within 48-72 hours. The same pattern is active here. The key variable is whether today's Belfast City Hall rally produces additional violence and whether that amplifies beyond Northern Ireland. The joint loyalist-nationalist framing of today's rally is the most important indicator to watch -- if it holds, it signals the anti-immigration frame is overriding the historic sectarian divide, which would represent a significant shift in Northern Irish political dynamics.

**IO AMPLIFICATION PATTERN:** Musk, Farage, and Robinson were cited by NI officials as key amplifiers within hours of the knife attack. This is the identical pattern documented in the 2024 UK riots, where Musk's X platform posts directly preceded new riot locations. The reach of these accounts is global. Social media platforms have not acted to limit amplification. Expect continued spread of calls for protests in UK cities throughout today.

**ICA CONTEXT:** The Irish Citizen Army (ICA) -- a new far-right group that has appropriated the name of the 1913 socialist labour militia -- is a background-level presence within the broader ecosystem but is NOT the operational driver of current events. The ICA is under Garda monitoring including involvement of the anti-terror Special Detective Unit. Its splinter group the Irish Defence Army (IDA) had five members arrested in December 2025 for plotting to attack a mosque in Galway and target migrant accommodation. The ICA's online activity uses AI-generated Marvel superhero imagery and is assessed as primarily online and disorganised at this stage. However, the current riot environment provides exactly the conditions under which such groups historically attempt to insert themselves as organisational nodes.

**US EQUITIES:** US citizens in Belfast, Glasgow, and London should exercise caution and avoid protest areas. The US Embassy demonstration alert is an operational signal: US government personnel are being warned. US-Ireland and US-UK relations are not materially affected. The Sudanese national's asylum route (Paris to Dublin to Northern Ireland) will draw attention to the Common Travel Area and may generate political pressure on the Irish government from the UK. Watch for Taoiseach and Irish government response today.

**LIKELIHOOD:** Continued nightly disorder in Northern Ireland through the weekend: ROUGHLY EVEN CHANCE. **CONFIDENCE:** MODERATE.

**LIKELIHOOD:** Disorder spreading to additional GB cities within 48 hours: ROUGHLY EVEN CHANCE. **CONFIDENCE:** MODERATE.

**LIKELIHOOD:** ICA or IDA conducting organised action in Republic of Ireland in conjunction with NI disorder: UNLIKELY. **CONFIDENCE:** MODERATE.

**ALT HYP**

**ALT A: Violence peaks at today's Belfast City Hall rally then de-escalates over 48-72 hrs consistent with prior NI riot cycles [roughly even chance]**

Prior NI riot cycles (2024, 2025, 2021) typically peaked in the first 48-72 hours; PSNI has substantial experience managing anti-immigration disorder; victim's family has called for calm; counter-protests and community leaders are active; NI Secretary Benn is making public statements.

✓ **Supporting Evidence:** PSNI has deployed riot units; Government of UK and NI are making statements; community response in prior cycles was effective; the loyalist-nationalist joint framing may not hold if nationalist communities decline to participate.

✗ **Ruling-Out Evidence:** Today's City Hall rally has not occurred yet; joint loyalist-nationalist framing, if it holds, would be a structural escalation beyond prior cycles.

**ALT B: Joint loyalist-nationalist rally holds today; disorder spreads beyond Northern Ireland; multi-city unrest comparable to 2024 UK riots develops within 48-72 hrs [roughly even chance]**

IO amplification pattern is identical to 2024 UK riots; Musk and Robinson reach is global; 2024 riots spread from Southport to 30+ English cities in 72 hours; anniversary timing (exactly 1 year after 2025 Ballymena riots) is psychologically significant; fuel protest networks and anti-immigration protest networks across Ireland and GB are primed.

✓ **Supporting Evidence:** Counter-protests consistently outnumbered far-right protesters in 2024; UK government rapid prosecution was effective deterrent; NI political leadership is bipartisan in condemning the violence; community resilience in Belfast is high after decades of managing disorder.

✗ **Ruling-Out Evidence:** The loyalist-nationalist joint framing is the key unknown -- if it fractures on sectarian lines it limits spread; PSNI surge capacity is operational.

#### SOURCES

[Washington Post \(Belfast riots 10-JUN\)](#) | [CBS News \(violent anti-immigration protests Belfast\)](#) | [CNN \(homes and vehicles set alight, violence spreads\)](#) | [TIME \(masked men, burning homes, IO spread\)](#) | [Irish News \(loyalist-nationalist joint rally Belfast City Hall today\)](#) | [US Embassy London -- Demonstration Alert 10-JUN](#) | [The Journal.ie \(ICA far-right ecosystem, Garda SDU probe\)](#) | [Irish Examiner \(IDA arrests December 2025\)](#)

## SECTION 5 - ENERGY / INFRASTRUCTURE / SUPPLY CHAIN

### ENERGY / INFRASTRUCTURE MONITORS - 09 JUNE 2026

**ENR-001 OIL / ENERGY PRICES:** WTI \$93.63/bbl (09-JUN spot, +3.41% session). Brent ~\$106/bbl May-Jun avg (EIA STEO May). Brent peaked \$138/bbl April 7. EIA STEO (May 12) expects Brent to fall to \$89/bbl Q4 2026, \$79/bbl 2027, as Hormuz flows resume. OPERATOR NOTE: EIA STEO June 9 release tomorrow - monitor for updated Hormuz assumptions and demand revision. AAA retail gas ~\$4.00/gal (EIA est). Diesel \$4.80/gal avg 2026. US families estimated to have paid ~\$100B additional costs from military spending and higher oil prices (Fortune). Economy-wide inflation elevated to highest level in nearly 3 years per Fed data.

**ENR-002 GRID STATUS:** No major grid disturbances identified this cycle. National Grid (Northeast US): ~944 routine customer outages 07-JUN - normal operations baseline. OPERATOR NOTE: SWPC G2 (Moderate) geomagnetic storm WATCH in effect for 13-JUN (WATA30); high-latitude/northern-tier states (MN, WI, MI, NY, ME, ND, SD, MT) may see weak power-grid voltage fluctuations / GIC. Grid operators should monitor for induced currents 12-13 JUN. NRC: Millstone Unit 2 (Connecticut) initiated technical-specification-required shutdown 04-JUN due to control element assembly misalignment - classified Non Emergency, routine TS action.



**ENR-003 MARITIME SUPPLY CHAIN:** Baltic Capesize BCI C3 charter rates firmed to \$36.90/mt by end of week 05-JUN after strong ECSA/West Africa to China activity drew down prompt tonnage. Panamax market continued upward trend. Container rates elevated on Asia-US corridors; DHL launched dedicated Asia-US widebody 777F service 01-JUN (three flights/week, Hanoi-Taipei-Anchorage-Chicago-Cincinnati) as direct response to Hormuz ocean freight disruption. Panama Canal: operating normally. Suez Canal: operating; some carriers maintaining Cape of Good Hope routing.

## SECTION 6 - AVIATION / TRANSPORTATION

### AVIATION / TRANSPORTATION MONITORS - 09 JUNE 2026

**AVN-001 MIDDLE EAST / HORMUZ AIRSPACE:** Iran-conflict routing disruptions remain in effect. Air Canada, Lufthansa Group, and KLM have reduced Europe schedules for June 2026. Gulf region carrier recovery is uneven. Dubai availability varies by carrier. American Airlines suspending some summer routes due to jet fuel cost increases. IATA 82nd AGM held Rio de Janeiro 06-09-JUN; industry setting priorities in one of the most complex operating environments in recent years. Transpacific and Europe routes have reduced seat capacity vs. summer 2025.

**AVN-002 WORLD CUP TRANSPORTATION SECURITY:** World Cup 2026 opens June 11 across 16 cities in US, Canada, Mexico. Andrew Giuliani (White House FIFA Task Force): "This entire country's police force is leaning in. It is an unbelievable problem set." Philadelphia deploying sanitation vehicles to block intersections as vehicle-as-weapon mitigation. Airport security enhanced at tournament city airports. No specific credible threat identified as of publication. See also STSB-001 (SEC 11) for full soft target assessment.

## SECTION 7 - METEOROLOGICAL WEATHER / SEVERE WEATHER / FIRE WEATHER

**WX-001 / WX-ARTHUR | POST-TROPICAL ARTHUR REMNANTS -- LIFE-THREATENING FLASH FLOODING GULF COAST | WPC HIGH RISK ERO + PDS FLASH FLOOD WATCH -- Southern MS/AL through 19-JUN 0600Z | 5-10 in forecast, isolated 20 in | SPC Day 1 SLIGHT: Gulf Coast remnant bands + Central Appalachians to Northeast | WX-CON 4 NATIONAL -- WX-CON 5 LOCAL GULF COAST CORRIDOR**

HIGH | ACTIVE | 16

### SALUTE

**SIZE:** SPC Day 1 MARGINAL Risk: southeastern slopes of southern Sangre de Cristo Mountains / Raton Mesa into adjacent south-central High Plains. Low organized severe threat nationally today -- higher latitude blocking regime suppressing convective potential across most of CONUS. Day 2 (Tuesday): MARGINAL across portions of the Midwest (WI/IL/IN/Lower MI/OH). Heat Advisory active: eastern Broward and Miami-Dade counties FL -- heat index 103-107F.

**ACTIVITY:** DAY 1 (today, 151200Z-161200Z): Northwesterly mid-level regime with a subtle digging shortwave over the southern Sangre de Cristos may support afternoon thunderstorm development consolidating into a small cluster propagating southeastward into the High Plains. Thermodynamic profiles suggest potential for large hail and strong-to-severe wind gusts mid-to-late evening. Organized severe development nationally is seasonably LOW -- broad cyclonic flow with anomalously low heights and a stalling cold front confines greater moisture/instability to the south. DAY 2 (Tuesday, 161200Z-171200Z): A midlevel shortwave migrates east across the Midwest/Great Lakes; isolated strong-to-severe thunderstorms WI/IL/IN/Lower MI/OH -- primary threats isolated hail and strong wind gusts, transient supercell possible. Northern Oklahoma and Eastern Montana/Western North Dakota also carry conditional storm threats. HEAT: Metro-coastal Broward and Miami-Dade under NWS Heat Advisory -- highs low-mid 90s, heat index 103-107F. Hard Rock Stadium (Saudi Arabia vs Uruguay, 2200Z tonight) is in the advisory zone. Afternoon storms expected before kickoff.

**LOCATION:** Day 1 Marginal: southern Sangre de Cristo Mountain slopes and Raton Mesa into adjacent south-central High Plains (NE New Mexico). Day 2 Marginal: Wisconsin, Illinois, Indiana, Lower Michigan, Ohio; secondary Northern Oklahoma and Eastern Montana/Western ND. Heat Advisory: eastern Broward County and Miami-Dade County FL (World Cup Hard Rock Stadium zone).

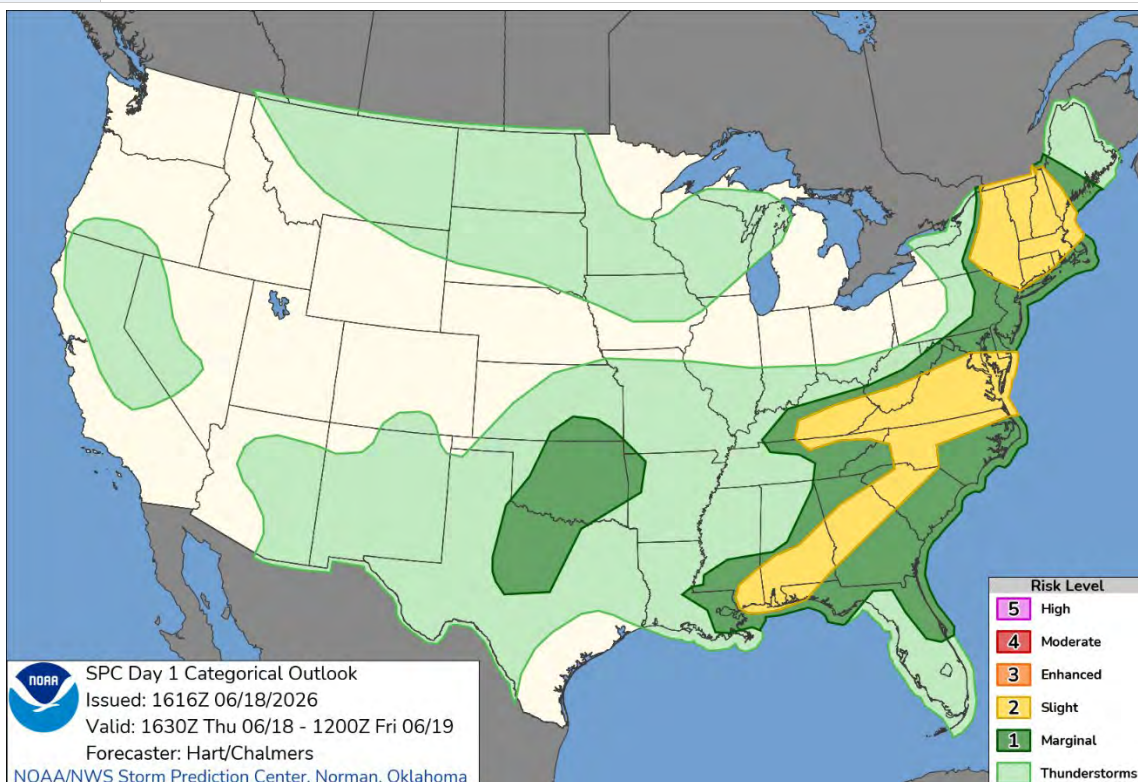
**TIME:** Day 1 valid 151200Z-161200Z. Day 2 valid 161200Z-171200Z. Heat Advisory: in effect through this evening Monday 15-JUN (specific expiration per NWS Miami).

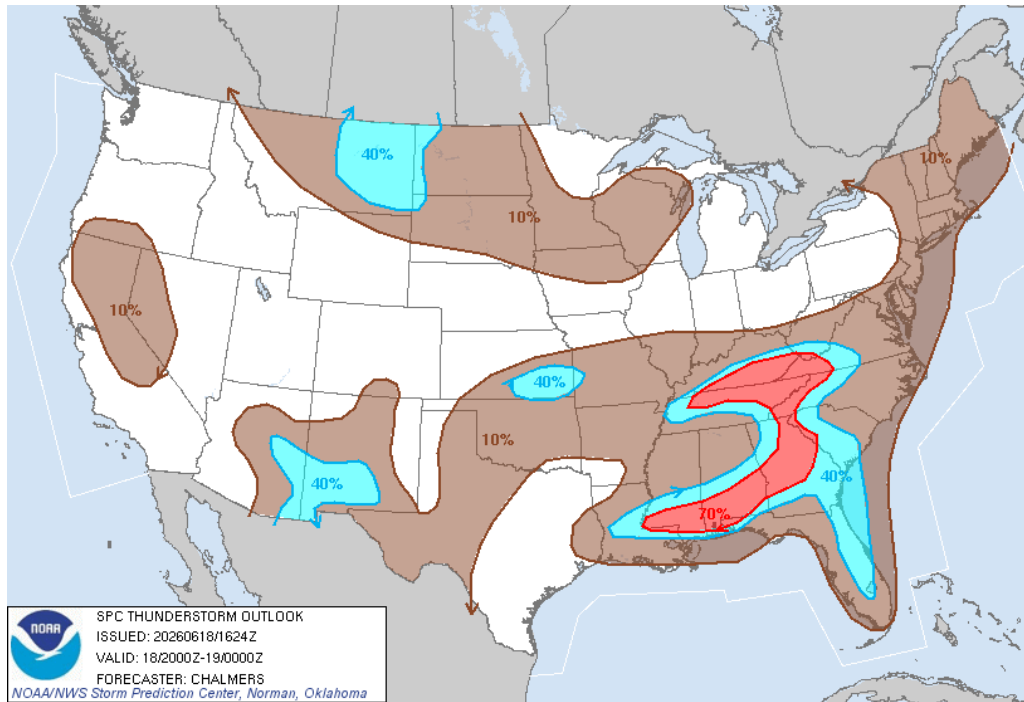
**EQUIPMENT:** Day 1: standard severe weather preparedness in NE New Mexico / Raton Mesa zone. Heat: hydration, cooling access, heat illness awareness at outdoor World Cup venues. NWR note: NM triple-gap (Artesia/Carlsbad/Roswell all OOS) continues; WEA and NOAA Weather App are primary alerting in NM high-risk zone.

**UNIT:** SPC Norman OK; NWS Albuquerque, NWS Midland/Odessa (Day 1 primary); NWS Miami (Heat Advisory); NWS Chicago WFO (Day 2 primary).

#### SPC Day 1 Outlook Text

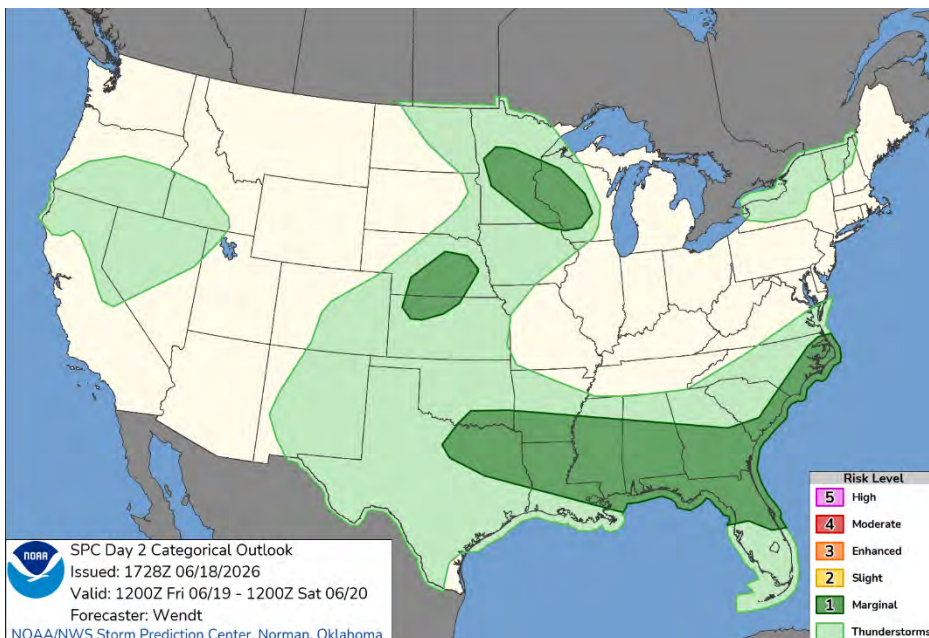
SPC Day 1 Outlook (issued 1227 AM CDT 16-JUN-2026, valid 151200Z-161200Z): THERE IS A MARGINAL RISK OF SEVERE THUNDERSTORMS THIS AFTERNOON AND EVENING ACROSS PARTS OF THE SOUTHERN HIGH PLAINS. Strong thunderstorm activity may impact the higher terrain of northeastern New Mexico into adjacent high plains late this afternoon into evening, accompanied by at least some potential for severe hail and wind. Higher latitude blocking appears likely to persist with little general change through this period. This regime will maintain a broad area of cyclonic flow with anomalously low heights. Beneath a northwesterly mid-level regime, models indicate that moistening on southerly low-level flow may contribute to modest destabilization across the eastern/southeastern slopes of the southern Sangre de Cristo Mountains into Raton Mesa vicinity. Thunderstorm activity initiating with destabilization across the higher terrain could consolidate into a small organizing cluster while propagating southeastward into the adjacent high plains. Forecast soundings suggest thermodynamic profiles may become potentially conducive to the development of large hail and strong to severe wind gusts into mid to late evening. Source: NOAA SPC [spc.noaa.gov](https://www.spc.noaa.gov).





## SPC Day 2 Outlook Text

SPC Day 2 Outlook (issued 1148 PM CDT 14-JUN-2026, valid 161200Z-171200Z): THERE IS A MARGINAL RISK OF SEVERE THUNDERSTORMS ACROSS PORTIONS OF THE MIDWEST. Isolated strong to severe thunderstorms possible Tuesday afternoon and evening across WI/IL/IN/Lower MI/OH. A midlevel shortwave will migrate east across the Midwest/Great Lakes on Tuesday supporting enhanced southwesterly flow. Cooling aloft yields steep midlevel lapse rates, MLCAPE up to 1500 J/kg. A weak cold front moves through in the afternoon/evening. Sufficient deep-layer shear for transient supercells and clusters with a risk for isolated hail and strong wind gusts. Meager boundary-layer moisture (surface dewpoints mid/upper 50s to near 60F) is the primary limiting factor. Additional conditional threats: Northern Oklahoma (warm advection, low confidence); Eastern Montana/Western North Dakota (strong NW flow, locally gusty winds with weak instability). Source: NOAA SPC [spc.noaa.gov](https://www.spc.noaa.gov).





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| <b>Heat Advisory Note</b> | NWS Miami: Heat Advisory issued 15-JUN for metro-coastal Broward and Miami-Dade counties. Highs in the low-to-mid 90s, heat index 103-107F. Southwest wind direction steering afternoon storms toward metro-coastal areas; precipitation expected but most should clear before Saudi Arabia vs. Uruguay kickoff at Hard Rock Stadium (2200Z). Fan zones, tailgating areas, and transit queues are the primary heat exposure risk for World Cup spectators. Hydration and shade are essential. Source: Local 10 (WPLG) and NBC6 South Florida, 16-JUN-2026.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>NWR COMPOUND NOTE</b>  | Day 1 Marginal (NE New Mexico / south-central High Plains): NM triple-gap (Artesia WXN24, Roswell WWG36, Carlsbad WWF37 -- all OUT OF SERVICE) leaves Chaves and Eddy counties with zero primary NWR alerting during today's fire-weather and convective-weather windows. Residents must rely exclusively on WEA mobile alerts, NOAA Weather App, and radio broadcast EAS. MD Baltimore (KEC83 OUT OF SERVICE) thins alerting coverage near a World Cup host-city corridor. See NWR table for complete 31-transmitter outage roster.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Analyst Assessment</b> | <p><b>TODAY'S THREAT CHARACTER:</b> The Day 1 Marginal is the lowest risk designation in the SPC system -- organized severe development is seasonably LOW today nationally. The blocking regime is suppressing storm potential. The lone area of concern is northeastern New Mexico/Raton Mesa where a subtle shortwave may support a small organizing storm cluster with hail and severe gusts late afternoon-evening. Primary hazard is large hail and damaging wind gusts from any organized cell -- tornado potential is low given the limited shear profile. CONUS-wide this is a low-threat severe weather day.</p> <p><b>WORLD CUP VENUE WEATHER TODAY:</b> Atlanta (Spain vs Cape Verde, 1600Z): scattered showers/storms north and central Georgia afternoon -- NWS Atlanta confirms some could be severe (60 mph gusts). Match kickoff may see residual storm activity; monitor NWS Atlanta. Miami (Saudi Arabia vs Uruguay, 2200Z): heat advisory in effect; afternoon storms expected but forecast to largely clear before evening kickoff. LA (Iran vs New Zealand, ~0100Z 16-JUN): no significant weather threat. Seattle (Belgium vs Egypt, 1900Z): no significant weather threat.</p> <p><b>TUESDAY FIRE WEATHER WATCH:</b> The Day 2 Fire Weather Outlook for Tuesday is the more significant near-term weather threat. Elevated-to-critical conditions across the Northern Intermountain West, Snake River Plain, and portions of the Great Basin with 15-25 mph westerly winds and single-digit to lower-teens RH over increasingly dry fuels. Locally critical conditions possible in gap-flow areas through the Cascades and in southern Wyoming.</p> <p><b>LIKELIHOOD:</b> Organized severe weather in the Day 1 Marginal zone (NE New Mexico/Raton Mesa): UNLIKELY but possible late afternoon. <b>CONFIDENCE:</b> MODERATE.</p> <p><b>LIKELIHOOD:</b> Critical fire weather conditions realized in Northern Intermountain West Tuesday: LIKELY. <b>CONFIDENCE:</b> MODERATE.</p> |
| <b>SOURCES</b>            | <a href="#">NOAA SPC Day 1 Outlook</a>   <a href="#">NOAA SPC Day 2 Outlook</a>   <a href="#">NWS Albuquerque NM</a>   <a href="#">NWS Atlanta (Spain vs Cape Verde)</a>   <a href="#">NWS Miami (heat advisory)</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

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| <b>WX-002   FIRE WEATHER - 18-JUN-2026   NIFC NPL 3 of 5 (18-JUN 0730 MDT IMSR) / 27 uncontained large fires / Day 1: DRY THUNDERSTORM area N CA / SW OR / W NV -- Sierra Nevada (lightning ignition risk) / AZ-NM wet-dry mix / central NC brief elevated fire-weather conditions</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>ELEVATED   ACTIVE   10</b> |
| <b>National Status</b>                                                                                                                                                                                                                                                                 | NIFC National Preparedness Level (NPL): 2 of 5 as of 14-JUN IMSR 0730 MDT. 10 uncontained large fires nationally; 2,559 personnel committed; 1 CIMT assigned (South Fork Fire, Nebraska). YTD: 31,511+ wildfires (~140% of 10-yr avg); ~2.5 million acres (~195% of 10-yr avg). South Fork Fire (Nebraska, Soldier Creek Wilderness, Nebraska National Forest) is the most significant active incident with evacuation orders in place. SWCC (Southwest) most active GACC: 3 fires, 38,632 cumulative acres, 671 personnel. Source: NIFC National Fire News, <a href="https://nifc.gov/fire-information/nfn">nifc.gov/fire-information/nfn</a> . |                               |



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| <b>SPC Fire Weather Day 1</b>                    | <p>SPC Day 1 Fire Weather Outlook (valid 151200Z-161200Z, issued 0144 AM CDT 16-JUN-2026): Between a large-scale trough encompassing the eastern two-thirds of the CONUS and an upper ridge over the West, a robust midlevel speed max will overspread the northern/central Plains during the day. Along/behind the cold front/surface trough, ample diurnal heating will result in a well-mixed boundary layer with 15-20 percent RH expected across parts of eastern Wyoming into the Nebraska Panhandle and vicinity. Enhanced low/midlevel flow along the periphery of the passing speed max and tightening pressure gradient will result in 15-25 mph sustained northwesterly surface winds -- elevated to locally critical fire-weather conditions. Additionally, strong terrain-driven winds (15-20 mph, locally greater in gap-flow areas) and 10-15 percent RH will promote locally elevated fire weather conditions across parts of the eastern Great Basin, Four Corners, and Central Rockies. Source: NOAA SPC <a href="https://spc.noaa.gov">spc.noaa.gov</a>. [Operator-supplied SPC Day 1 Fire Weather map image to follow.]</p>                                                                                  |
| <b>SPC Fire Weather Day 2</b>                    | <p>SPC Day 2 Fire Weather Outlook (valid 161200Z-171200Z, issued 0144 AM CDT 16-JUN-2026): Along the northeastern periphery of an upper ridge, a midlevel trough and accompanying 70-80-kt speed max will advance southeastward across the Northwest and northern Rockies on Tuesday. NORTHERN INTERMOUNTAIN WEST (elevated to locally critical): strong deep-layer west-northwesterly flow with 15-25 mph sustained westerly surface winds amid 15-20 percent afternoon RH over increasingly dry/receptive fuels. Locally critical conditions most likely in gap-flow areas through the Cascades and Snake River Plain. EASTERN GREAT BASIN INTO THE ROCKIES AND ADJACENT PLAINS (broadly elevated): breezy/gusty west-northwesterly surface winds with single-digit to lower-teens RH yield broad elevated fire-weather conditions. Stronger sustained winds (~20-25 mph) over southern Wyoming where locally critical conditions are possible. Locally critical also in terrain-favored areas throughout the elevated area. Source: NOAA SPC <a href="https://spc.noaa.gov">spc.noaa.gov</a>. [Operator-supplied SPC Day 2 Fire Weather map image to follow.]</p>                                                             |
| <b>Active Fire Areas (14-JUN IMSR / InciWeb)</b> | <p><b>NEBRASKA:</b> South Fork Fire (Soldier Creek Wilderness, Nebraska National Forest, Pine Ridge RD): ignited 09-JUN; evacuation orders and closures in effect; Rocky Mountain Complex IMT committed. Most significant new-evacuation incident this cycle.</p> <p><b>NEW MEXICO:</b> Seven Cabins Fire (Lincoln NF, 13 mi NE of Capitan): minimal fire behavior, smoldering; numerous structures threatened; area/road/trail closures; complex IMT. Bear Fire (Gila NF, 18 mi SE of Quemado): ~150 acres, running/flanking/spotting, structures threatened. NM triple-gap NWR (Artesia WXN24 / Roswell WWG36 / Carlsbad WWF37 all OOS) leaves Chaves and Eddy counties without primary NWR alerting during active fire season.</p> <p><b>SOUTHWEST AREA (SWCC most active GACC):</b> 3 fires, 38,632 cumulative acres, 671 personnel. Today's Day 1 fire weather conditions (elevated-to-critical WY/NE Panhandle; elevated Great Basin/Four Corners) apply directly to this GACC's active fire country.</p> <p><b>ALASKA:</b> Multiple fires in the Galena Zone (BLM) area including Kopshesut; structures threatened. SE Alaska: 12 Juneau-cluster NWR transmitters DEGRADED further compounds wildfire alerting in AK.</p> |
| <b>Analyst Assessment</b>                        | <p><b>SEASON TRAJECTORY:</b> At 195% of the 10-year average for acres burned with NPL at 2 of 5, the 2026 fire season is running significantly above historical norms. Sustained drought across the Southeast (99% in drought) and Southwest, combined with above-normal temperatures, supports continued elevated risk. The season peak in the Rocky Mountain and Pacific Northwest regions typically arrives July-August; current indicators suggest that peak may arrive earlier or with greater intensity.</p> <p><b>IPAWS/NWR GAPS IN FIRE COUNTRY:</b> The NM triple-gap NWR outage (all three transmitters covering Chaves/Eddy/Lincoln counties OOS) is specifically notable given Seven Cabins Fire activity in Lincoln County and active fire restrictions. Residents and firefighting operations in this area must rely on WEA mobile alerts, FEMA App, and radio broadcast EAS exclusively.</p>                                                                                                                                                                                                                                                                                                                      |

**DRY-THUNDERSTORM IGNITION WATCH:** The Day 2 (13-JUN) SPC Fire Weather highlights mostly dry, high-based thunderstorms over the southern/eastern Great Basin into the central Rockies, with inverted-V soundings favoring strong/erratic outflow gusts and lightning ignitions on critically dry fuels. This is the primary new-start mechanism to watch over the next 48 hours, layered on the elevated-to-critical Day 1 conditions already present across the eastern Great Basin and central Rockies.

**LIKELIHOOD:** New fire starts in the eastern Great Basin / central Rockies critical-fuel zone over the next 48 hours: **LIKELY**. **CONFIDENCE:** MODERATE.

**LIKELIHOOD:** National Preparedness Level escalation to NPL 3 before end of June: **ROUGHLY EVEN CHANCE**. **CONFIDENCE:** MODERATE.

**SOURCES**

[NIFC National Situation Report](#) | [SPC Fire Weather Outlook](#) | [InciWeb Active Incidents](#) | [USFS Active Fire Mapping Program](#)

**NWR TRANSMITTER OUTAGE STATUS - 18 JUNE 2026**

Source: [weather.gov/nwr/outages](https://weather.gov/nwr/outages) | Operator-supplied roster current as of 16-JUN-2026 1125 UTC per SOP  
 \$0.92 | 31 transmitters affected (17 OOS / 14 DEGRADED) | Heavy Alaska cluster (12 DEGRADED)

**⚠ HIGH-GAP ALERT - ACTIVE HAZARD OVERLAP:** (1) IL DOUBLE-GAP -- CRITICAL: Lockport KZZ81 (Chicago IL) AND Hillsboro KXI79 (St. Louis MO) both OUT OF SERVICE simultaneously. This removes Chicago metro NWR coverage and downstate Illinois coverage during an active severe weather outbreak (second IL tornado event 17-JUN, surveys ongoing). Two consecutive tornado outbreaks (11-JUN and 17-JUN) with compound NWR gap. (2) ALASKA CLUSTER (12 DEGRADED): Extensive Juneau-area cluster -- Duke Island, Gravina Island, Manleyville, Kotzebue, Valdez, Duffield Peninsula, Sukkwan Island, Mt. Robert Barron, Cape Fanshaw, Zarembo Island, Althorp Peak, Mt. McArthur all DEGRADED. (3) NM TRIPLE-GAP PERSISTS: Artesia WXN24, Roswell WWG36 (now OOS per current roster), Carlsbad WWF37 all out -- Chaves/Eddy counties zero primary NWR coverage during active fire weather. (4) IN ANGOLA KXI94 DEGRADED: Northern Indiana coverage reduced. (5) GULF COAST ACTIVE HAZARD: TX Rio Grande City WNG601 OOS + TX Ozona WXL44 OOS during active flash flood event. Emergency managers in all affected counties: verify alternate alerting pathways (WEA, NOAA Weather App, EAS broadcast radio) are operational.

| ST | Callsign | Location       | Freq    | WFO          | Status   | Counties / Notes                                  |
|----|----------|----------------|---------|--------------|----------|---------------------------------------------------|
| AK | KZZ92    | Duke Island    | 162.450 | Juneau AK    | DEGRADED | Prince of Wales-Hyder, SE Alaska - JUNEAU CLUSTER |
| AK | KAD96    | Manleyville    | 162.500 | Juneau AK    | DEGRADED | SE Alaska interior - JUNEAU CLUSTER               |
| AK | KZZ91    | Zarembo Island | 162.450 | Juneau AK    | DEGRADED | Wrangell/Petersburg, SE Alaska - JUNEAU CLUSTER   |
| AK | KZZ95    | Mt. McArthur   | 162.525 | Juneau AK    | DEGRADED | Haines/Skagway area, SE Alaska - JUNEAU CLUSTER   |
| AK | WXJ63    | Valdez         | 162.550 | Anchorage AK | DEGRADED | Valdez-Cordova, AK                                |
| AK | KZZ88    | Cape Fanshaw   | 162.425 | Juneau AK    | DEGRADED | Wrangell, SE Alaska - JUNEAU CLUSTER              |
| AK | KZZ96    | Gravina Island | 162.525 | Juneau AK    | DEGRADED | Ketchikan Gateway, SE Alaska - JUNEAU CLUSTER     |
| AK | KZZ86    | Althorp Peak   | 162.425 | Juneau AK    | DEGRADED | Skagway/Hoonah/Angoon, SE Alaska - JUNEAU CLUSTER |
| AK | KWN30    | Kotzebue       | 162.550 | Fairbanks AK | DEGRADED | Northwest Arctic Borough, AK                      |

**FORTUNE FAVORS THE PREPARED | DAILY THREAT REPORT | 18 JUNE 2026 | PREP-CON 4  
ORANGE SKY | Op Epic Fury Day 109 | Hormuz Day 109 | Lebanon CF Day 107 | World Cup Day 8 |  
MOU SIGNED 17-JUN VERSAILLES -- PHASE 2 BURGENSTOCK 19-JUN UNCERTAIN**

| ST | Callsign | Location           | Freq    | WFO                              | Status         | Counties / Notes                                                                    |
|----|----------|--------------------|---------|----------------------------------|----------------|-------------------------------------------------------------------------------------|
| AK | KZZ89    | Sukkwun Island     | 162.425 | Juneau AK                        | DEGRADED       | Prince of Wales-Hyder south, SE Alaska - JUNEAU CLUSTER                             |
| AK | KZZ87    | Mt. Robert Barron  | 162.450 | Juneau AK                        | DEGRADED       | Juneau/Douglas, SE Alaska - JUNEAU CLUSTER                                          |
| AK | WZ2555   | Duffield Peninsula | 162.525 | Juneau AK                        | DEGRADED       | Sitka area, SE Alaska - JUNEAU CLUSTER                                              |
| GA | WXM65    | Baxley             | 162.525 | Jacksonville FL                  | OUT OF SERVICE | Appling/Pierce/Wayne/Jeff Davis counties, GA                                        |
| HI | KBA99    | Oahu               | 162.550 | Honolulu HI                      | OUT OF SERVICE | Oahu island, HI - WORLD CUP PROXIMITY (Honolulu not a venue)                        |
| IL | KZZ81    | Lockport           | 162.425 | Chicago IL                       | OUT OF SERVICE | Will/Grundy/Kankakee counties, IL (Chicago south)                                   |
| IL | KXI79    | Hillsboro          | 162.425 | St. Louis MO                     | OUT OF SERVICE | Montgomery/Bond/Fayette/Macoupin counties, IL                                       |
| IN | KXI94    | Angola             | 162.425 | Northern Indiana IN              | DEGRADED       | Steuben/DeKalb/LaGrange counties, IN                                                |
| KS | WXN81    | Ulysses            | 162.450 | Dodge City KS                    | OUT OF SERVICE | Grant/Stanton/Haskell counties, KS                                                  |
| MD | KEC83    | Baltimore          | 162.400 | Baltimore/Washington VA          | OUT OF SERVICE | Baltimore metro area, MD - WORLD CUP CORRIDOR (DMV/MetLife/Philadelphia fan routes) |
| ME | WNG547   | Sugarloaf Mtn      | 162.450 | Gray/Portland ME                 | OUT OF SERVICE | Franklin/Somerset counties (high terrain), ME                                       |
| MI | WNG572   | Petoskey           | 162.475 | Gaylord MI                       | OUT OF SERVICE | Emmet/Charlevoix/Cheboygan counties, MI                                             |
| MN | KXI45    | Gunflint Lake      | 162.525 | Duluth MN                        | OUT OF SERVICE | Cook County / BWCAW area, MN                                                        |
| NC | KJY85    | Statesville        | 162.525 | Greenville-Spartanburg SC        | OUT OF SERVICE | Iredell/Rowan/Cabarrus/Stanly counties, NC                                          |
| NM | WXN24    | Artesia            | 162.425 | Midland/Odessa TX                | OUT OF SERVICE | Eddy County (alt)/Chaves County, NM - NM TRIPLE-GAP                                 |
| NM | WWG36    | Roswell            | 162.450 | Albuquerque NM                   | OUT OF SERVICE | Chaves/Lincoln counties, NM - NM TRIPLE-GAP                                         |
| NM | WWF37    | Carlsbad           | 162.475 | Midland/Odessa TX                | OUT OF SERVICE | Eddy County, NM - NM TRIPLE-GAP                                                     |
| NV | WNG731   | Owyhee             | 162.450 | Elko NV                          | DEGRADED       | Elko County NE NV                                                                   |
| OR | KIG98    | Portland           | 162.550 | Portland OR                      | DEGRADED       | Portland metro area, OR                                                             |
| TN | WXK63    | Shelbyville        | 162.475 | Nashville TN                     | OUT OF SERVICE | Bedford/Marshall/Coffee counties, TN                                                |
| TX | WNG601   | Rio Grande City    | 162.425 | Brownsville/Rio Grande Valley TX | OUT OF SERVICE | Starr County, TX                                                                    |
| TX | WXL44    | Ozona              | 162.500 | San Angelo TX                    | OUT OF SERVICE | Crockett/Sutton/Edwards counties, TX                                                |

**SOURCE:** NWR transmitter outage data from operator-supplied roster, current as of 16-JUN-2026 1125 UTC per SOP §0.92. 31 transmitters affected (17 OOS / 14 DEGRADED). Alaska Juneau cluster (12 DEGRADED) significantly degrades SE Alaska coverage. MD Baltimore KEC83 OOS affects Baltimore metro and World Cup fan corridor. NM triple-gap (Artesia/Roswell/Carlsbad all OOS) leaves Chaves/Eddy counties without primary NWR during active fire weather and today Day 1 Marginal convective risk. IL Lockport KZZ81 OOS affects Chicago south metro.

## SECTION 7B - WILDFIRE

### WILDFIRE STATUS - 09 JUNE 2026

**FIRE-001 SEVEN CABINS FIRE (NM):** 90% contained as of 07-JUN. Size stable at ~31,800 acres (Capitan Mountain Wilderness, Lincoln County). ~500 firefighters on scene. No evacuation orders currently. Fire started 14-MAY, linked to medical transport plane crash (4 killed). Cause not yet officially determined. Temporary flight restriction in effect - unauthorized drone use grounds aerial operations. Suppression repair and chipping operations ongoing. NM Stage 1 fire restrictions in effect statewide. NM triple-gap NWR (Artesia/Roswell/Carlsbad all OOS) continues during this active fire. Residents should use WEA mobile alerts. Contact: 505-217-0120 / 2026.SevenCabins@firenet.gov

**FIRE-002 BORDER 6 FIRE (CA):** 100% contained as of 09-JUN morning. Final size: 2,525 acres (near US-Mexico border, San Diego County). Ignited 01-JUN. Cal Fire C-130 from Ramona Air Attack Base was deployed. No structures destroyed, no casualties. Contained within 7 days. Birch Bay Fire (MN, St. Louis County): 33 acres, 100% contained 06-JUN.

**FIRE-003 NATIONAL OUTLOOK:** NIFC National Preparedness Level 2 of 5 (NIFC National Fire News, as of latest update). 6 uncontained large fires nationally per the 11-JUN IMSR with ~2,336 personnel committed. Season running ~140% of fires and ~195% of acres-burned vs the 10-year average. Highest summer risk areas: Southwest, Great Basin, Rockies, Pacific Northwest. See WX-002 for the current active-fire roster and today's elevated-to-critical fire-weather zones.

## SECTION 7C - SPACE WEATHER & EMCOMM

|                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                             |
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| <b>SWX-001   ALTEF3 Serial 3702 CONTINUING -- Electron 2MeV Integral Flux above 1000 pfu threshold since 13-JUN-2026   Yesterday max 1489 pfu   27-day SWPC forecast projected elevated flux through 18-JUN   No active geomagnetic storm   No proton event   G2 watch CANCELLED 14-JUN</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>MONITOR   ACTIVE   6</b> |
| <b>SWPC Notifications (Operator-supplied)</b>                                                                                                                                                                                                                                               | ALERT ALTEF3 Serial 3700 (issued 14-JUN 1328 UTC): CONTINUED ALERT -- Electron 2MeV Integral Flux exceeded 1000 pfu. Began 13-JUN 1332 UTC. Yesterday maximum 2MeV flux: 1520 pfu. ONGOING as of operator supply time.   WATCH WATA30 Serial 276 (issued 14-JUN 0830 UTC): CANCELLED -- G2 Geomagnetic Storm Watch CANCELLED. G1 Minor conditions no longer expected. Cancels Serial 275 (issued 11-JUN 2029 UTC).   WARNING WARK04 Serial 5365 (issued 13-JUN 2356 UTC): EXTENDED WARNING -- Geomagnetic K-index of 4 expected; valid 13-JUN 0126 UTC through 14-JUN 0600 UTC. NOW EXPIRED.   ALERT ALTK04 Serial 2666 (issued 13-JUN 2101 UTC): K-index of 4 reached 13-JUN 2059 UTC. NOW EXPIRED. |                             |
| <b>Why This Cycle</b>                                                                                                                                                                                                                                                                       | ALTEF3 Serial 3702 is the current active bulletin (issued 16-JUN 1124 UTC). No Serial 3703 or cancellation message found as of 18-JUN research sweep. The SWPC 27-day forecast (issued 8-JUN) projected elevated greater-than-2-MeV electron flux at geosynchronous orbit through 18-JUN specifically -- today is the forecasted tail-end of this flux episode. Yesterday maximum was 1489 pfu (above the 1000 pfu alert threshold). No active geomagnetic storm. No proton event. G2 watch cancelled 14-JUN (WATA30 Serial 276). Net assessment: elevated electron flux remains the primary SWX concern; HF and GNSS conditions are relatively stable.                                              |                             |



|                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
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| <b>Summary</b>             | <p>NOAA SWPC issued a G3 (Strong) geomagnetic storm watch for 09-JUN and a G2 (Moderate) watch for 09-JUN based on the anticipated arrival of a CME that left the Sun on 06-JUN. The 2MeV electron flux exceeded 1000 pfu on 07-JUN at 1143 UTC and remained elevated, with a peak of 2874 pfu on 07-JUN. This alert continued as of 09-JUN 0516 UTC. A M1.8 flare from AR4461 on 06-JUN produced a filament eruption and subsequent CME currently under analysis; an Earth-directed component has been identified and may compound the 09-JUN storm conditions. Radio blackout probabilities for 09-JUN: 55% for R1-R2 blackouts; 10% for R3-R5; 25% for S1+ solar radiation storms.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Operational Impacts</b> | <p><b>HF RADIO (09-JUN):</b> Weak to minor degradation on sunlit side. Occasional loss of radio contact. EMCOMM operators: 40m (7 MHz) and 60m (5 MHz) are more robust than 20m-10m during G3 conditions. Verify propagation via PSKReporter before committing HF to emergency communications. This HF degradation coincides with active severe weather in the central Plains (WX-001) - emergency managers should plan for HF backup degradation.</p> <p><b>GPS / NAVIGATION:</b> GPS accuracy reduction, especially higher latitudes and polar routes. Low-frequency navigation signal degradation possible for brief intervals. Aviation precision approaches may be affected at higher latitudes. Check GPSJam.org (linked below) for real-time GPS interference data.</p> <p><b>POWER GRID:</b> Voltage irregularities possible in northern-tier states (MN, WI, MI, NY, NE, ID, MT, ND, SD) due to geomagnetically induced currents (GIC). Most grid operators have GIC monitoring and mitigation protocols. No emergency-level grid event expected but operators should monitor throughout the day.</p> <p><b>SATELLITE OPERATIONS:</b> Increased atmospheric drag requiring orbit adjustments for LEO satellites. Satellite operators advised of elevated conditions. GOES-18 continues as primary space weather monitor.</p> <p><b>AURORA:</b> Northern lights potentially visible at unusually southern US latitudes under G3 conditions. Clear dark sky locations in northern-tier states may see aurora display tonight. Not operationally significant but situationally notable.</p> |
| <b>HF Band Assessment</b>  | <p>160m/80m (1.8/3.5 MHz): FAIR to GOOD - Most robust bands during G3. Regional EMCOMM viable.   60m (5 MHz): GOOD - PRIMARY EMCOMM TODAY. Channel: 5330.5 kHz USB. Best resilience during storm.   40m (7 MHz): GOOD - RECOMMENDED primary EMCOMM (0-800 km NVIS). Verify via PSKReporter.   20m (14 MHz): FAIR - Disruption possible. Not primary EMCOMM today.   15m-10m (21-28 MHz): POOR to FAIR - Expect disruption. Not suitable for emergency communications today.   POLAR ROUTES: DEGRADED - G3 conditions create absorption and delay on polar paths. Avoid for emergency communications.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Analyst Assessment</b>  | <p><b>COMPOUND RISK - SPC WEATHER:</b> G3 storm and SPC Slight Risk for severe weather are occurring simultaneously today. Emergency managers in CO/KS corridor: NWR transmitter KS Ulysses OOS, HF degradation expected - your communications redundancy is reduced. Prioritize WEA mobile alerting and VHF/UHF simplex as the most reliable channels.</p> <p><b>ADDITIONAL CME NOTE:</b> The M1.8 flare from AR4461 (06-JUN 1401 UTC) with associated filament eruption and CME is still under SWPC analysis. If this CME arrives later today or tomorrow, it could compound the G3 storm, potentially pushing conditions toward G4 (Severe). Monitor SWPC for updated forecasts.</p> <p><b>CURRENT STATUS:</b> G2 (Moderate) WATCH active for 13-JUN (WATA30). G1 already realized (K-index 5, 2040 UTC 11-JUN). CH63 high-speed stream arrived and driving the disturbance. Expect HF fade and reduced GNSS accuracy at higher latitudes through 13-JUN; aurora possible to NY-WI-WA latitudes.</p> <p><b>LIKELIHOOD:</b> G3 or higher geomagnetic storm conditions occurring today: LIKELY.<br/><b>CONFIDENCE:</b> HIGH.</p> <p><b>LIKELIHOOD:</b> Additional CME from AR4461 compounding storm to G4: ROUGHLY EVEN CHANCE. <b>CONFIDENCE:</b> LOW - insufficient analysis data.</p>                                                                                                                                                                                                                                                                                                         |

**SOURCES** [NOAA SWPC main portal](#) | [SWPC Real-Time Solar Wind](#) | [SWPC Planetary K-index](#) | [GPSJam real-time interference map](#) | [SWPC HF Radio Impacts](#) | [SpaceWeatherLive](#)

## SECTION 8 - AGRICULTURE / FOOD & SUPPLY CHAIN

|                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                              |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|
| <b>AGR-001   AGRICULTURE / FOOD SECURITY - DROUGHT + HORMUZ FERTILIZER DISRUPTION + ELEVATED SEASON   61% CONUS in drought / 31,511 fires YTD / Urea +46% MoM</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>HIGH   CONTINUED   12</b> |
| <b>Why This Cycle</b>                                                                                                                                             | NIFC reports fire season running at 140% of 10-year average for fires and 195% of average for acres burned as of 06-JUN. Southeast drought is at record levels. Hormuz disruption has materially increased fertilizer costs. Global food insecurity escalating.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                              |
| <b>Summary</b>                                                                                                                                                    | <p>NIFC (06-JUN): 31,511 wildfires reported YTD - 140% of 10-year average. 2.47 million acres burned YTD - 195% of prior 10-year average. National Preparedness Level 2 of 5. Nearly 61% of CONUS remains in drought (late May USDA). Southeast drought: 99% of the Southeast in drought, with 62% in severe to exceptional drought. GA, NC, SC have experienced record dry conditions Sep 2025 - Mar 2026 (records to 1895). FERTILIZER/HORMUZ IMPACT: Disruptions to fertilizer flows through the Strait of Hormuz drove a 46% month-on-month rise in urea prices and increased agricultural price indices by 8% (WFP analysis). World Bank projects fertilizer prices up 31% avg in 2026 - least affordable since 2022. FOOD PRICES: USDA revised food-at-home inflation to 3.1% for 2026, nearly double start-of-year projection. CPI food-at-home up 3.2% year-over-year April 2026. Beef prices projected up 9.4% (as high as 16.6% per USDA range). GLOBAL FOOD INSECURITY: World Bank/WFP/IMF joint statement Apr 8: Hormuz disruption creating risk of global affordability crisis. 52.9 million people projected acutely food insecure in West and Central Africa during June-August 2026 lean season.</p> |                              |
| <b>Analyst Assessment</b>                                                                                                                                         | <p><b>COMPOUNDING STRUCTURE:</b> The combination of drought, above-average fire season, Hormuz-driven fertilizer cost increases, and elevated fuel costs (transportation and mechanized agriculture) creates a structural compounding risk to 2026 harvest projections that will not resolve within this cycle.</p> <p><b>SOUTHEAST DROUGHT SEVERITY:</b> The SE drought at record levels (records to 1895) for the Sep 2025 - Mar 2026 period represents an exceptional multi-month agricultural disruption. Combined with reduced NWR coverage across the Southeast (NC Ellerbe OOS, GA Baxley OOS), the region has compound infrastructure and informational gaps.</p> <p><b>GLOBAL FOOD SECURITY TRAJECTORY:</b> The WFP March forecast that 45 million people could become acutely food insecure if oil prices remain ~\$100/bbl through June is now unfolding. Brent has remained above \$100/bbl for the entire period since April. The food security impact of the Hormuz crisis will lag the energy impact by months.</p>                                                                                                                                                                                   |                              |
| <b>SOURCES</b>                                                                                                                                                    | <a href="#">NIFC National Situation Report</a>   <a href="#">USDA ERS Food Price Outlook</a>   <a href="#">World Bank commodity prices</a>   <a href="#">USDA NIDIS Drought Monitor</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                              |

## SECTION 9 - PUBLIC HEALTH

|                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                       |                            |
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| <b>PHS-002   CENTRAL AFRICA EBOLA (BUNDIBUGYO) PHEIC - DRC   676 CONFIRMED / 136 DEATHS DRC (as of 10-JUN); UGANDA 15/1   WHO 15-JUN SITREP EXPECTED TODAY   +41 cases /+9 deaths since 11-JUN   Contact tracing 45% (WHO requires 90%)   Brazil NEGATIVE</b> |                                                                                                                                                                                                                                                                                                                                                                       | <b>HIGH   UPDATED   14</b> |
| <b>Why This Cycle</b>                                                                                                                                                                                                                                         | <p>THIS CYCLE DELTA (17-JUN ECDC): DRC 837 confirmed cases / 196 confirmed deaths / 376 hospitalized in isolation. +29 new confirmed cases and +4 deaths since 16-JUN update. No new health zones affected. Ituri: 767 cases from 20 health zones (most affected). North Kivu: 67 cases from 10 health zones. South Kivu: 3 cases. SECURITY INCIDENT: burial team</p> |                            |

|                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Summary</b>            | <p>attacked in Mongbwalu health zone, Ituri. Five workers taken hostage at points of entry/control after being falsely accused of spreading Ebola. Uganda: 19 confirmed / 2 deaths (all epidemiologically linked to DRC). American citizen exposed during humanitarian work has recovered and been released from care; high-risk contacts cleared 21-day incubation period.</p> <p>Bundibugyo virus disease (BVD) PHEIC declared 17-MAY-2026 -- Day 34 as of 18-JUN. As of ECDC report (17-JUN data as of 15-JUN): DRC 837 confirmed / 196 confirmed deaths / 376 hospitalized. Uganda: 19 confirmed / 2 deaths (all linked to DRC). +29 cases +4 deaths since 16-JUN update. Ituri: 767 confirmed cases from 20 health zones. North Kivu: 67 cases from 10 health zones. South Kivu: 3 cases. No new health zones since previous update. Contact tracing still limited. Security: burial team attacked Mongbwalu; 5 response workers taken hostage. CEPI funded three vaccine candidates (IAVI, Moderna, Oxford). MBP-134 and remdesivir in clinical trials. No licensed vaccine or therapeutic. True scale likely higher given infrastructure gaps and ongoing insecurity. MSF: 'Never before has an Ebola outbreak recorded so many cases so soon after declaration.' True scale is likely higher given limited healthcare infrastructure and ongoing insecurity that hinder detection and response. KEY TREATMENT GAP: no vaccines or medications are licensed for Bundibugyo virus; existing Ebola therapeutics (mAb114, REGN-EB3) and vaccines were developed for Zaire ebolavirus, a different strain, which materially complicates response. WORLD CUP NEXUS: with the FIFA World Cup now under way, the US administration is asking European governments to impose travel restrictions on people recently in the affected Central African countries to reduce importation risk during the tournament. US RESTRICTIONS remain in effect (entry limits on non-citizens recently in affected countries; routing of citizens/residents through designated airports). US CDC risk to the US population: LOW -- extremely low likelihood of transmission, though impact would be high if cases arrive. No US cases to date. RESPONSE: Africa CDC and WHO continental response plan active. ADDITIONAL CDC ACTIVE ALERTS this cycle: mandatory quarantine imposed on cruise-ship hantavirus passengers; respiratory viruses (COVID-19, flu, RSV) at LOW activity nationally.</p> |
| <b>Analyst Assessment</b> | <p><b>WORLD CUP INTERSECTION:</b> The World Cup opens June 11 and runs through July 19 across 16 cities in US/Canada/Mexico. DRC and Uganda are not participating nations. However, the CDC DHS travel restrictions on Ebola-region nationals entering the US may create friction for fans traveling from or through the region. Monitor for any case export to tournament host cities.</p> <p><b>LISTERIA NOTE:</b> The requesón/soft ricotta Listeria outbreak is a direct household preparedness concern. Listeria is particularly dangerous for pregnant women, elderly, immunocompromised individuals. Avoid consuming requesón or soft ricotta until recall status is clarified.</p> <p><b>LIKELIHOOD:</b> Ebola cases detected in US in next 30 days: VERY UNLIKELY (CDC assessed LOW risk). <b>CONFIDENCE:</b> MODERATE.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>SOURCES</b>            | <p><a href="#">CDC Ebola update 05-JUN</a>   <a href="#">WHO Africa CDC joint response plan</a>   <a href="#">CDC newsroom - Listeria + Salmonella alerts</a>   <a href="#">CDC respiratory status 05-JUN</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

## SECTION 10 - OPERATIONAL CONDITIONS ASSESSMENT

**PREP-CON 4  
ORANGE SKY  
Incident Possible**

*HELD at prior-cycle  
level*

**PREP-CON 4 ORANGE SKY CONFIRMED -- OPERATOR DIRECTION.** PREP-CON 4 (Incident Possible) is held this cycle. The MOU announcement is a significant de-escalation signal but does not justify a step down: the deal is unsigned, the ceasefire does not take legal effect until 19-JUN, IAEA access has been explicitly excluded from the MOU, Lebanon IDF-Hezbollah exchanges continue, and the World Cup mass-gathering period is in full operation with confirmed soft-target and cyber threat activity. The prior-cycle G2 storm watch (PREP-CON 4 trigger per §0.129) has been cancelled, removing that specific trigger. Remaining triggers still met at Possible tier: (1) active KEV exploitation including KEV deadline TODAY (Oracle PeopleSoft), Ivanti deadline

passed 14-JUN, Check Point overdue; (2) World Cup mass-gathering open; (3) MARAD 2026-008 active (Hormuz maritime risk remains HIGH pre-signing); (4) G7 summit opens today with confirmed Black Bloc protest activity in Geneva; (5) Iran vs NZ in LA tonight with protests and extra security. A step down to PREP-CON 5 would require: MOU signed, ceasefire in force, Hormuz reopening underway, and resolution of active KEV exploitation window. None of those conditions are met today.

#### **MOVEMENT ASSESSMENT**

**SUPPORTS STEP DOWN TO 5 (after 19-JUN):** If MOU signs Friday 19-JUN, Lebanon ceasefire holds, and Hormuz mine-clearing begins, the basis for PREP-CON 4 erodes meaningfully. Monitor 19-JUN signing status as the primary trigger for a re-assessment.

**SUPPORTS STAYING AT 4 (today):** Unsigned deal, Lebanon volatile, active KEV exploitation, World Cup Day 6, G7 protests, Iran vs NZ tonight. All Possible-tier triggers remain active. ORANGE SKY is the correct posture until signature confirms and Lebanon stabilizes.

**SUPPORTS MOVING BACK TO 3:** If MOU collapses (Lebanon IDF-Hezbollah exchange escalates), or confirmed CONUS comms degradation (COMCON move to 3), or confirmed cyber attack on critical infrastructure -- none currently met.

**LIKELIHOOD:** MOU signed 19-JUN and PREP-CON step down to 5 by end of week: **ROUGHLY EVEN CHANCE.** **CONFIDENCE:** MODERATE.

[Reference: fortunefavorstheprepared.com/preparedness-book-of-knowledge-2/planning/preparedness-conditions-prep-con/](https://fortunefavorstheprepared.com/preparedness-book-of-knowledge-2/planning/preparedness-conditions-prep-con/)

#### **COMCON 4 INCREASED VIGILANCE OPERATOR CONFIRMED**

COMCON 4 (Increased Vigilance) CONFIRMED. Governing rule -- the level reflects the single highest-severity domain in degradation. SPACE WEATHER: G2 watch CANCELLED (WATA30 Serial 276, 14-JUN); HOWEVER elevated electron flux (ALTEF3, 1520 pfu peak 13-JUN, threshold 1000 pfu) ongoing -- elevated LEO satellite drag/single-event upset risk persists. No active geomagnetic storm; HF propagation not currently impaired. GPS/GNSS: sustained deliberate jamming/spoofing in the Strait of Hormuz (MARAD 2026-008) -- not CONUS-affecting but relevant to maritime operations pre-Hormuz reopening. CYBER/DIGITAL COMMS: Oracle PeopleSoft KEV deadline TODAY; Ivanti Sentry deadline passed 14-JUN with active RCE exploitation; FBI confirmed FIFA website spoofing attacks this week (World Cup digital infrastructure). FAA: weather-driven ground stops overnight 14-15 JUN (DCA/IAD/BWI, EWR) largely clearing by dawn -- weather-normal. No confirmed CONUS network disruption requiring COMCON 3. EMCOMM: Elevated electron flux warrants monitoring of satellite-dependent comms; HF conditions improved vs prior cycle with G2 watch cancelled.

#### **WX-CON 4 -- MODERATE Enhanced**

WX-CON 4 MODERATE -- operator-confirmed 18-JUN. PRIMARY HAZARD: Arthur post-tropical remnants driving life-threatening flash flooding Gulf Coast. WPC HIGH Risk ERO + PDS Flash Flood Watch active southern MS/AL through 19-JUN 0600Z. Forecast: 5-10 inches widespread, isolated totals near 20 inches. GULF COAST CORRIDOR (Mobile/Pensacola area): LOCAL WX-CON 5 -- treat as life-safety event. SPC Day 1 SLIGHT in two corridors: (1) Gulf Coast -- Arthur remnant bands with embedded rotating cells, tornado risk; (2) Central Appalachians to Mid-Atlantic/Northeast -- low-topped supercells, damaging winds, couple tornadoes upstate NY/New England. Day 2 MARGINAL: Upper Midwest (MN/WI) and ArkLaTex through Gulf Coast. FIRE WEATHER: Day 1 Dry Thunderstorm area N CA/SW OR/W NV -- Sierra Nevada lightning ignition risk. Central NC brief elevated fire-weather conditions. NPL 3 nationally. NWR: 29 transmitters OOS/DEGRADED -- CRITICAL IL double-gap (Lockport + Hillsboro both OOS).



**SWX-CON -- ALTEF3  
 ACTIVE**  
 Active Watch  
*G2 Watch Cancelled*

SWX-CON: ALTEF3 ACTIVE -- Serial 3702 issued 16-JUN 1124 UTC. Electron 2MeV Integral Flux has exceeded 1000 pfu threshold since 13-JUN 1332 UTC. Yesterday maximum: 1489 pfu. No active geomagnetic storm. No proton event. G2 watch cancelled 14-JUN (WATA30 Serial 276). 27-day SWPC forecast projected elevated flux through 18-JUN -- today is the forecasted tail-end window. Elevated electron flux primary concern for satellite operators (LEO drag, deep dielectric charging, single-event upsets). HF and GNSS conditions relatively stable -- no geomagnetic storm driving HF fade. EMCOMM: no degraded posture for ground-based HF/VHF operations. Satellite operators should monitor 2MeV flux for potential anomalies.

## SECTION 11 - DOMESTIC UNREST / SOFT TARGET

**DOM-002 | BELFAST / NORTHERN IRELAND ANTI-IMMIGRATION  
 RIOTS -- DAY 7 | DE-ESCALATING | COUNTER-PROTESTS  
 DOMINATED 13-JUN | 23 ARRESTS / 17 CHARGED | ACTIVE CLUB  
 NEO-NAZI NETWORK CONFIRMED**

**HIGH | UPDATED | 12**

### SALUTE

**SIZE:** Riots peaked 9-11 JUN. PSNI with 200+ mainland UK and 90 Scottish officers deployed. Counter-protests dominated 13-JUN. No confirmed violence overnight 13-15 JUN found in sweep. PSNI elevated posture continues.

**ACTIVITY:** 9-JUN: riots triggered by Sudanese national Hadi Alodid's knife attack on Stephen Ogilvie. 9-11-JUN peak violence: 27 homeless, homes torched door-to-door targeting immigrants, bus burned, 62 fire brigade incidents in Belfast, water cannon and plastic bullets deployed. Active Club "Ulster Youth Club" (global neo-Nazi network) confirmed by Wired as orchestrating violence. 11-JUN: smaller activity (~100 Newtownards Road). 13-JUN: massive counter-protests Belfast City Hall and Derry -- largest anti-racism rally ever held in Belfast per Amnesty International NI. 23 arrested / 17 charged as of 13-JUN. Spread: Glasgow, Edinburgh, Southampton. No confirmed violence overnight 13-15 JUN.

**LOCATION:** Belfast (Crumlin Road, Lower Newtownards Road, Glengormley, Newtownabbey, Portadown). Spread to Glasgow, Edinburgh, Southampton, England.

**TIME:** Began 9-JUN-2026. Today Day 8. Matches: Czechia vs S. Africa (Atlanta 1600Z), Switzerland vs Bosnia (SoFi 1900Z), Canada vs Qatar (Vancouver 2200Z), Mexico vs S. Korea (Guadalajara 0200Z 19-JUN). Suspect Hadi Alodid: next court date TBD.

**EQUIPMENT:** Rioters: petrol/incendiary devices, vehicles, construction site projectiles. PSNI: water cannon, AEPs (plastic bullets).

**UNIT:** PSNI; UK National Police (200+ deployed); Scotland Police (90 deployed); Active Club network; counter-protest coalition (Amnesty, trade unions, civil society).

### Summary

Belfast anti-immigration riots began 9-JUN following a stabbing attack. Peak violence ran 9-11 JUN: 27 residents made homeless by door-to-door targeting; bus and vehicles burned; 62 fire brigade incidents; PSNI deployed water cannon and plastic bullets. Wired confirmed the "Ulster Youth Club" Active Club (global neo-Nazi network) "played a role in not only stoking tensions, but advising and orchestrating the masked youths who spearheaded much of the violence." Elon Musk amplified an AI-generated list targeting businesses. Counter-protest: on 13-JUN thousands gathered at Belfast City Hall ("Riots don't speak for Belfast"). Amnesty International NI described it as the largest anti-racism rally ever held in Belfast. 23 arrested, 17 charged. No confirmed violence overnight 13-15 JUN.

### Analyst Assessment

**DE-ESCALATION SIGNAL:** The 13-JUN counter-protests are the dominant signal this cycle. Large-scale public rejection of riots is historically the most reliable predictor of violence subsiding. Trajectory is toward de-escalation. However the Active Club network remains intact; trial proceedings will generate flashpoints; and structural conditions (economic deprivation, online far-right organizing) are unchanged.

|         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ALT HYP | <p><b>ACTIVE CLUB SIGNIFICANCE:</b> Confirmation of Active Club orchestration is significant beyond Belfast. Active Clubs are a decentralized global neo-Nazi model designed for rapid mobilization and cross-jurisdiction replication. Monitor for replication attempts in other UK cities and potentially US cities with similar demographic and economic profiles.</p> <p><b>LIKELIHOOD:</b> Further organized anti-immigration violence Belfast next 7 days: UNLIKELY given counter-protest momentum and arrests. <b>CONFIDENCE:</b> MODERATE.</p> <p><b>LIKELIHOOD:</b> Active Club replication another UK/European city next 30 days: ROUGHLY EVEN CHANCE. <b>CONFIDENCE:</b> MODERATE.</p> |
|         | <p><b>ALT A: De-escalation holds; criminal process prevents recurrence [likely]</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|         | <p>Counter-protest dominance 13-JUN; 17 charged; PSNI elevated posture; community and political leadership unified.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|         | <p>✓ <b>Supporting Evidence:</b> Active Club network intact; Alodid trial proceedings create recurring flashpoints; structural conditions unchanged.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|         | <p>✗ <b>Ruling-Out Evidence:</b> Counter-protest precedent is historically most reliable predictor; Belfast has absorbed worse without sustained recurrence.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|         | <p><b>ALT B: Recurrence during Alodid trial or another triggering incident [unlikely]</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|         | <p>Active Club explicitly calling for replication; trial dates will generate media coverage; Southampton/Scottish spread shows contagion.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|         | <p>✓ <b>Supporting Evidence:</b> 17 charged creates deterrent; PSNI elevated; counter-protest movement demonstrated organizational capacity.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|         | <p>✗ <b>Ruling-Out Evidence:</b> Near-term recurrence in days assessed as unlikely; trial proceedings (weeks/months) are more plausible recurrence trigger.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| SOURCES | <p><a href="#">Al Jazeera 13-JUN anti-racism rally Belfast</a>   <a href="#">PBS - Belfast stabbing riots explainer</a>   <a href="#">NBC News - Musk amplification</a>   <a href="#">ABC News - extra officers deployed</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

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| <p>DOM-003   G7 SUMMIT EVIAN-LES-BAINS FRANCE OPENS TODAY (15-17 JUN)   VIOLENT PROTESTS GENEVA SUNDAY -- Tesla torched, 600 Black Bloc, tear gas   TRUMP PRESENT   Iran MOU on agenda   13,000+ security deployed</p> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | HIGH   NEW   14 |
| SALUTE                                                                                                                                                                                                                 | <p><b>SIZE:</b> 52nd G7 Summit: Canada, France, Germany, Italy, Japan, UK, US, EU. Invited: Brazil, India, Kenya, South Korea, Syria. 13,000+ French police/gendarmerie; 800+ border control. Swiss Army support for cantons Geneva, Vaud, Valais.</p> <p><b>ACTIVITY:</b> Summit opens today Evian-les-Bains. Agenda: Iran MOU, global economy, AI governance, climate, critical minerals. Trump departed JBA this morning. Trump-Macron dinner at Versailles post-summit confirmed. PRE-SUMMIT VIOLENCE (14-JUN Geneva): 20,000 marched; estimated 600 Black Bloc; Tesla torched; bank windows smashed; construction site looted; tear gas deployed by Swiss police; rally dispersed ~1900 local. Further protests expected Monday-Tuesday.</p> <p><b>LOCATION:</b> Summit: Evian-les-Bains, France (Blue Zone - mandatory PASS G7 QR access). Geneva protest zone: city center, Parc Mon Repos corridor. Iran MOU signing: Switzerland 19-JUN.</p> <p><b>TIME:</b> Summit 15-17 JUN. Geneva protests ongoing through 17-JUN. PASS G7 perimeter active through 17-JUN 2000 local.</p> |                 |

| FORTUNE FAVORS THE PREPARED   DAILY THREAT REPORT   18 JUNE 2026   PREP-CON 4<br>ORANGE SKY   Op Epic Fury Day 109   Hormuz Day 109   Lebanon CF Day 107   World Cup Day 8  <br>MOU SIGNED 17-JUN VERSAILLES -- PHASE 2 BURGENSTOCK 19-JUN UNCERTAIN |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                                                                                                      | <p><b>EQUIPMENT:</b> French security: water cannon, barriers, PASS G7 QR system. Black Bloc: incendiaries, stone projectiles. Swiss response: tear gas.</p> <p><b>UNIT:</b> G7 leaders (Trump, Macron, Scholz, Meloni, Kishida, Starmer, Carney, EU); French Police Nationale/Gendarmerie; Swiss Cantonal Police; Swiss Army; ~60 protest organizations.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Summary                                                                                                                                                                                                                                              | <p>The 52nd G7 Summit opens today in Evian-les-Bains, France. Trump departed Joint Base Andrews this morning. Agenda centers on the Iran MOU (signing expected Friday 19-JUN in Switzerland, one day after the summit closes), global economic conditions, AI, and climate. Pre-summit violence: on Sunday 14-JUN in Geneva, an estimated 20,000 protesters marched in an organized anti-G7 demonstration. Black Bloc splinter (~600) torched a Tesla, smashed bank windows, and clashed with Swiss police. The G7 (Evian, 15-17 JUN) and Iran MOU signing (Switzerland, 19-JUN) create a four-day diplomatic concentration window where Trump and other G7 leaders are in close geographic proximity to an active protest environment.</p>                                                                                                                                                                                                                                                |
| Analyst Assessment                                                                                                                                                                                                                                   | <p><b>BLACK BLOC CONTINUATION:</b> The Sunday Geneva pattern (peaceful 20,000 + violent 600 splinter) is likely to repeat Monday and Tuesday. The Black Bloc presence is organized and equipped; continued property damage and police confrontations are likely. Direct threat to G7 venue or leaders is assessed as very unlikely given exceptional security measures.</p> <p><b>CONVERGENCE SIGNIFICANCE:</b> The G7 (Evian) and Iran MOU signing (Switzerland, Friday) create the most concentrated diplomatic event sequence in the current threat environment. World Cup concurrent in the US. Security and intelligence bandwidth is stretched across multiple high-profile simultaneous events.</p> <p><b>LIKELIHOOD:</b> Further protest-related property damage or police confrontations Geneva during G7: LIKELY. <b>CONFIDENCE:</b> MODERATE.</p> <p><b>LIKELIHOOD:</b> Security incident directly threatening G7 venue or leaders: VERY UNLIKELY. <b>CONFIDENCE:</b> HIGH.</p> |
| SOURCES                                                                                                                                                                                                                                              | <p><a href="#">PBS Geneva protests 14-JUN</a>   <a href="#">Al Jazeera G7 thousands protest</a>   <a href="#">Swiss Federal FDFA G7 security</a>   <a href="#">Newsweek Tesla torched G7 protest</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |

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| <b>STSB-001   FIFA WORLD CUP DAY 5   IRAN vs NZ LA TONIGHT</b><br>(protests / extra security / walk-off threat)   <b>FBI: FIFA website spoofing</b><br><b>ACTIVE   300+ malicious domains   Heat Advisory Miami Hard Rock</b><br>(Saudi vs Uruguay 2200Z) |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>HIGH   UPDATED   16</b> |
| SALUTE                                                                                                                                                                                                                                                    | <p><b>SIZE:</b> Tournament Day 6. Today: Spain vs Cape Verde (Atlanta 1600Z), Belgium vs Egypt (Seattle 1900Z), Saudi Arabia vs Uruguay (Miami Hard Rock 2200Z), Iran vs New Zealand (LA SoFi ~0100Z 16-JUN). Iranian-American diaspora protest planned outside SoFi; extra security deployed.</p> <p><b>ACTIVITY:</b> HIGH-PRIORITY TONIGHT: Iran vs NZ at SoFi Stadium. Protest planned outside by Iranian-American coalition opposing IRGC; extra security. Iran sports minister pre-threatened walk-off if unauthorized flags displayed inside stadium. Iranian team arrived LAX Sunday after Tijuana practice restriction lifted. FBI: active spoofing attacks on official FIFA website/platforms in Week 1 confirmed. Chinese cybercriminals: 300 FIFA clone domains harvesting credentials/payments. Recorded Future: IRGC-linked hacktivist personas expanded scope -- no confirmed World Cup attack as of 14-JUN but infrastructure staged. Miami Hard Rock: Heat Advisory active (103-107F heat index); afternoon storms expected to largely clear before 2200Z kickoff.</p> <p><b>LOCATION:</b> High-priority tonight: SoFi Stadium Inglewood CA (Iran vs NZ); Hard Rock Stadium Miami (Saudi vs Uruguay). Cyber threat: worldwide.</p> <p><b>TIME:</b> Tournament through 19-JUL. Iran vs NZ: ~0100Z 16-JUN (6 PM PT today). Saudi vs Uruguay: 2200Z. Heat Advisory Miami: in effect today.</p> <p><b>EQUIPMENT:</b> Counter-drone deployed. Vehicle-as-weapon barriers. Law enforcement surge at SoFi for protest management.</p> |                            |

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|---------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                           | <b>UNIT:</b> FBI; CISA; LAPD; Inglewood PD; FIFA security; Iranian-American protest coalition.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Analyst Assessment</b> | <p><b>IRAN vs NZ RISK PROFILE:</b> Three factors converge tonight: (1) large pre-staged protest at SoFi; (2) Iranian sports minister's pre-threat to walk off if protesters display unauthorized symbols inside stadium -- a scenario where a spectator action inside becomes a government security incident; (3) the MOU announcement Sunday elevated geopolitical symbolism of Iran's first US World Cup match during the war. Extra security deployed; highest probability is protests remain lawful and match proceeds normally.</p> <p><b>FIFA CYBER - ACTIVE THREAT:</b> FBI confirmation of active FIFA website spoofing attacks is the highest-confidence cyber threat this cycle. The 300 Chinese clone domains and spoofing attacks are simultaneously active. Readers attending or streaming World Cup events should use only official FIFA app and official.fifa.com; verify URLs before entering credentials or payment information.</p> <p><b>MIAMI HEAT COMPOUND:</b> Hard Rock Stadium is an outdoor stadium. Heat index 103-107F with NWS advisory in effect. Pre-match outdoor fan zones and transit queues are the primary heat exposure window before afternoon storms move through. Medical stations and cooling centers should be at full capacity.</p> <p><b>LIKELIHOOD:</b> Iran vs NZ proceeds without major incident: VERY LIKELY. <b>CONFIDENCE:</b> MODERATE.</p> <p><b>LIKELIHOOD:</b> Significant security incident at any World Cup venue today: VERY UNLIKELY. <b>CONFIDENCE:</b> MODERATE.</p> |
| <b>SOURCES</b>            | <a href="#">CSIS Cyber Threat 2026 World Cup</a>   <a href="#">KTLA Iranian-American protest SoFi</a>   <a href="#">Cybersecurity Insiders FIFA Week 1 active threats</a>   <a href="#">Recorded Future World Cup physical-cyber threats</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |

## SECTION 12 - ANALYTICAL INTEGRITY & SOURCE REGISTRY

### ANALYTICAL INTEGRITY STANDARD - APPLIED TO THIS PRODUCT

**No Epistemic Cowardice.** When evidence supports a finding, we state the finding. We do not substitute hedges, attribution-laundering, or filler phrasing for assessments the evidence justifies. Genuinely mixed evidence is stated directly with the split explained. This applies to all state actors equally.

**No Gatekeeping.** Our readers receive the same operational picture a federal practitioner would see. PREP-CON assessment is not softened for comfort. If the operational basis supports a given level, the DTR states that level.

**No Dunning-Kruger Enablement.** We do not publish confidence our sources cannot sustain. Every confidence level is auditable against the cited sources. Split confidence is applied when different aspects of a finding sit at different evidentiary levels.

### ANTI-BIAS DISCIPLINE - SOURCE-SYMMETRIC SKEPTICISM

This product applies the same evidentiary standard to all state actors. Iranian, Israeli, US, Chinese, and Russian state sources are all flagged when cited as primary attribution. Single-source state-media claims are classified LOW CONFIDENCE absent multi-stream corroboration regardless of which state is the source. Loaded language is stripped from DTR narrative unless quoted with attribution. The same skepticism applied to adversary state media is applied to allied state media.

### ICD 203 / ICD 206 ANALYTIC STANDARDS CONFORMANCE (SOP v5.57 §0.113)

This product is produced in conformance with ICD 203 (Analytic Standards) and ICD 206 (Sourcing Requirements for Disseminated Analytic Products). Standards applied this cycle: (1) Likelihood and confidence stated as separate dimensions on all forward-looking judgments. (2) Estimative language drawn exclusively from the ICD 203 7-term ladder (almost no chance / very unlikely / unlikely / roughly even chance



/ likely / very likely / almost certain). Forbidden hedges (might, maybe, possibly, perhaps) not used. (3) Every FLASH/HIGH scored entry includes minimum 2 alternative hypotheses with supporting and disconfirming evidence using altHypCard() format. (4) Changed judgments carry CHANGE FROM PRIOR notation in body text. (5) Friday sweep: all 629 registry sources checked per SOP daily sweep requirement; all 56 mandatory sources individually dispositioned. (6) NPL stated in Sec 7B per SOP §0.117.

Full Analytical Methodology: [fortunefavorstheprepared.com/analytical-standards/](https://fortunefavorstheprepared.com/analytical-standards/)

| THREAT AREAS ASSESSED                                                                                                                                                                                                                                                                                                                                                                                                                         | STANDING REGISTRY              | CITATIONS THIS CYCLE | TIER 1 PRIMARY | TIER 2 SECONDARY | MONDAY FULL SWEEP  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|----------------------|----------------|------------------|--------------------|
| 28                                                                                                                                                                                                                                                                                                                                                                                                                                            | 629<br>v2.24   56<br>mandatory | 76                   | 40             | 36               | 629<br>ALL SOURCES |
| Friday sweep: all 629 registry sources checked; all 56 mandatory sources individually dispositioned. 28 threat areas assessed. Registry v2.24. Source registry: <a href="https://fortunefavorstheprepared.com/dtr-source-registry/">fortunefavorstheprepared.com/dtr-source-registry/</a>   Analytical standards: <a href="https://fortunefavorstheprepared.com/analytical-standards/">fortunefavorstheprepared.com/analytical-standards/</a> |                                |                      |                |                  |                    |

## SECTION 13 - CLOSING

### END OF REPORT

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- **Soft Target Security Brief (STSB)** - Soft-target security monitoring
- **AI & Infrastructure Threat Brief (AITB)** - Bi-weekly AI/data center/infrastructure intelligence
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*Semper Paratus, Semper Gumby.*