

DAILY THREAT REPORT

Fortune Favors the Prepared | Intelligence Operations Division
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⚠️ PREPAREDNESS CONDITION 3 -- BROWN SKY -- INCIDENT PROBABLE ⚠️

Op Epic Fury Day 102 | Hormuz Blockade Day 59 | CENTCOM Strikes 09-JUN / Iran Retaliation 10-JUN | Lebanon CF Day 10 | CISA 3 New KEV + New BOD Today | BVD/Ebola 550 Cases Accelerating | Full basis: SEC 10

COMMUNICATIONS CONDITION: COMCON 4 -- INCREASED VIGILANCE

Active EW/GNSS spoofing Strait of Hormuz | 30 NWR stations OOS/DEG (up from 18 yesterday) including MD Baltimore new entry | IN Angola/MI Petoskey in Day 1-2 ENHANCED corridor | Type II solar emission 09-JUN -- monitor for CME | Full basis: SEC 7A

WX-CON 3 -- ENHANCED RISK

SPC Day 1 ENHANCED: tornadoes (some strong), hail over 2 inches, winds over 75 mph | Upper Mississippi Valley / Midwest active today | Day 2 ENHANCED lower MI/N IL Thursday | Full basis: SEC 7

SWX-CON 1 -- MINOR / STABLE

G3/G2 watch cancelled | ALTEF3 electron flux continuing | Type II emission 09-JUN (482-917 km/s) -- monitor CME | Coronal hole ~12-JUN G1-G2 chance | Full basis: SEC 7A

Publication (UTC)	10 JUN 2026 / Cycle close 1530 UTC
Reporting Period	09-JUN-2026 1530Z through 10-JUN-2026 1530Z (standard 24-hr)
Analyst / Watch Officer	Fortune Favors the Prepared -- OSINT Desk
FLASH Threshold	Risk Score >= 20 -- THREE FLASH EVENTS THIS CYCLE
PREP-CON Baseline	PREP-CON 3 -- BROWN SKY (Incident Probable) Op Epic Fury Day 102 Hormuz Day 59 Lebanon CF Day 10 CENTCOM strikes 09-JUN / Iran retaliation on US bases 10-JUN
Day Counters	Op Epic Fury: Day 102 Hormuz Blockade: Day 59 Lebanon CF: Day 10
Version	1.0 -- SOP v5.56 Registry v2.22 Sweep manifest >95% Hooks PASS

FLASH ►	GEO-CF-IRAN CENTCOM strikes Iran 09-JUN (Hormuz area AD/radar); Iran IRGC retaliates on Bahrain/Kuwait/Jordan bases 10-JUN early AM; nearly all intercepts; no confirmed US casualties NUC-001 IAEA blackout Day 102; FDD/ISIS June 4 report confirms near-total monitoring loss; 440.9 kg 60% HEU unverified
HIGH/NEW ★	CYB-001 CISA KEV 09-JUN: Chromium V8 + Arista EOS + Cisco SD-WAN Manager (3 new); Check Point VPN FCEB deadline TOMORROW 11-JUN; CISA new BOD releasing today
HIGH/UPDATED ↻	DOM-001 Belfast riots 09-10-JUN: homes torched / PSNI engaged / Belfast City Hall rally today / violence spread Glasgow+London / US Embassy alert GEO-DPRK Xi-Kim no denuclearization; Kim exponential nuclear ramp-up GEO-EBOLA BVD/Ebola 550 cases/101 deaths (45% increase 5 days)
CRITICAL TIME HACK	SEVERE WEATHER TODAY: SPC Day 1 ENHANCED upper Mississippi Valley/Midwest active now. Day 2 ENHANCED lower MI/N IL Thursday. ORD/MDW ground stop continuing. SPACE WEATHER TODAY: SWX-CON 1 stable. G3/G2 watch cancelled. Type II emission 09-JUN -- monitor CME. Coronal hole ~12-JUN.

US-IRAN EXCHANGE: CENTCOM BDA (09-JUN strikes) pending full public confirmation -- update GEO-CF-IRAN when released.

CHECK POINT KEV: CVE-2026-50751 (VPN auth bypass) FCEB deadline TOMORROW 11-JUN -- see CYB-001.

CISA NEW BOD: Consequence-based risk prioritization directive expected today 10-JUN -- see CYB-004.

SPC ENHANCED: Day 1 ENHANCED Midwest active today -- see WX-001 + NWR compound gaps.

OIL/FUEL: Brent ~\$91-94 volatile on Iran exchange; EIA STEO 09-JUN: \$105/bbl Jun-Jul forecast -- see FIN-001.

NWR: 30 stations affected (21 OOS + 9 DEG), up from 18 yesterday. Composition shift. MD Baltimore new OOS. IN Angola DEG + MI Petoskey OOS in ENHANCED corridor.

BOTTOM LINE UP FRONT

10 JUNE 2026 | PREP-CON 3 BROWN SKY | Op Epic Fury Day 102 | Hormuz Blockade Day 59 | Lebanon CF Day 10 | CENTCOM STRIKES 09-JUN + IRAN RETALIATION 10-JUN | 3 NEW KEV + NEW CISA BOD | BVD/EBOLA 550 CASES ACCELERATING

THE CYCLE - QUICK LOOK

- **GEO-CF-IRAN:** CENTCOM SELF-DEFENSE STRIKES VS IRAN 09-JUN + IRANIAN RETALIATION ON US BASES 10-JUN. CEASEFIRE STRUCTURALLY BROKEN. CENTCOM struck Iranian air defense, radar, ground control stations near Hormuz (~1700-2100 ET 09-JUN). Iran IRGC counter-struck Bahrain/Kuwait/Jordan 10-JUN early AM. Jordan intercepted 5 missiles. No confirmed US casualties as of cycle open. See GEO-CF-IRAN.
- **NUC-001:** IAEA BLACKOUT DAY 102 -- NEAR-TOTAL LOSS OF MONITORING CONFIRMED. 440.9 KG 60%-ENRICHED HEU UNACCOUNTED. FDD/ISIS 09-JUN analysis of June 4 IAEA quarterly report confirms near-total monitoring loss. Verification gap irreversible per IAEA Director General. See NUC-001.
- **CYB-001:** CISA KEV 09-JUN: CHROMIUM V8 + ARISTA EOS + CISCO SD-WAN MANAGER. CHECK POINT VPN FCEB DEADLINE TOMORROW 11-JUN. NEW CISA BOD RELEASING TODAY. Three-sector sweep in one day consistent with pre-positioning. See CYB-001, CYB-002, CYB-004.
- **WX-001:** SPC DAY 1 ENHANCED RISK -- UPPER MISSISSIPPI VALLEY AND MIDWEST ACTIVE TODAY. DAY 2 ENHANCED LOWER MI/N IL THURSDAY. Tornadoes (some strong), hail over 2 inches, winds over 75 mph. ORD/MDW ground stop. 30 NWR stations OOS/DEG (up from 18 yesterday); IN Angola DEG and MI Petoskey OOS in active corridor; MD Baltimore new OOS. See WX-001.
- **GEO-DPRK:** XI-KIM PYONGYANG SUMMIT CONCLUDED 09-JUN -- NO DENUCLEARIZATION OUTCOME. KIM: EXPONENTIAL NUCLEAR RAMP-UP. Kim briefed Xi on doubled weapons-grade nuclear production capacity. Kim Yo Jong: program is line of no retreat. See GEO-DPRK.
- **GEO-EBOLA:** BVD/EBOLA PHEIC: 550 CONFIRMED CASES / 101 DEATHS AS OF 07-JUN. 45% CASE INCREASE IN 5 DAYS. NO VACCINE OR TREATMENT. ECDC 09-JUN update. CDC models 65% probability of 20,000 cases within 3 months without strong intervention. See GEO-EBOLA.
- **GEO-PHL-EQ:** PHILIPPINES M7.8 MINDANAO: 45 DEAD, 490 INJURED. STRONGEST SINCE 1990. Response ongoing; aftershock sequence continuing. General Santos port and logistics disruption. See GEO-PHL-EQ.
- **GEO-UKR:** UKRAINE: ISW -- RUSSIA WITHDRAWING KINBURN SPIT. NATO DOWNED DRONE OVER LATVIA FIRST TIME. 213 combat clashes 08-JUN. 155 drone strikes overnight. Kremlin continues to reject peace negotiations. See GEO-UKR.

► [FIN-001](#): EIA JUNE STEO 09-JUN: BRENT \$105/BBL JUN-JUL FORECAST. OECD INVENTORIES TOWARD 2003 LOWS. Brent ~\$91-94 volatile on Iran exchange. See FIN-001.

► [DOM-001](#): BELFAST ANTI-IMMIGRATION RIOTS 09-10-JUN -- HOMES TORCHED / PSNI ENGAGED. RALLY PLANNED BELFAST CITY HALL TODAY. VIOLENCE SPREAD TO GLASGOW AND LONDON. Sudanese asylum seeker charged with attempted murder after knife attack triggers multi-district Belfast riots overnight. US Embassy Demonstration Alert issued 10-JUN. IO amplification by Musk, Farage, Robinson. See DOM-001.

NOT DETAILED HERE (FULL NARRATIVE IN BODY): Type II solar emission 09-JUN CME watch (SWX-001); ICS-CERT Schneider/Siemens 09-JUN (CYB-003); Lebanon CF Day 10 Tyre warning (GEO-CF-IRAN thread).

DECISIVE WINDOW: Next 72 hrs - (1) US-Iran BDA confirmation + potential follow-on exchange; (2) Check Point KEV FCEB deadline 11-JUN; (3) CISA new BOD text today; (4) SPC Day 2 ENHANCED lower Michigan Thursday; (5) Belfast City Hall rally outcome today -- loyalist-nationalist joint framing is the key indicator; (6) BVD/Ebola next WHO sitrep.

SECTION INDEX

SECTION	KEY ENTRIES / THREAT DRIVERS
SEC 2 - Market Indicators	Commodity tracker: Brent ~\$91-94/bbl (volatile) EIA STEO \$105/bbl Jun-Jul OECD inventories toward 2003 lows Hormuz Day 59 -90% tanker traffic DHL emergency airlift running
SEC 3 - FLASH Events	GEO-CF-IRAN CENTCOM strikes 09-JUN + Iran retaliation 10-JUN (score 29) NUC-001 IAEA blackout Day 102 / 440.9 kg HEU unverified (score 24) CYB-001 KEV 09-JUN Chromium V8/Arista EOS/Cisco SD-WAN (score 20)
SEC 4A - Cyber / Technology	CYB-002 Check Point VPN FCEB deadline 11-JUN CYB-003 ICS-CERT Schneider EcoStruxure + Siemens KACO 09-JUN CYB-004 CISA new BOD consequence-based risk prioritization (today)
SEC 4B - Physical / Geopolitical / IO	DOM-001 Belfast anti-immigration riots 09-10-JUN / homes torched / PSNI engaged / rally Belfast City Hall today / spread Glasgow+London / US Embassy alert GEO-UKR Russia withdrawing Kinburn Spit / NATO Latvia drone shoot-down GEO-DPRK Xi-Kim no denuclearization GEO-PHL-EQ Philippines M7.8 45 dead GEO-EBOLA BVD 550 cases
SEC 5 - Energy / Infrastructure / Supply Chain	FIN-001 Brent \$91-94 volatile / EIA STEO \$105/bbl Jun-Jul / OECD inventory crisis SC-001 Hormuz Day 59 / DHL airlift / Africa reroute
SEC 6 - Aviation / Transportation	AVN-001 FAA Day 1 ENHANCED drives ORD/MDW disruptions / JFK-ATL-CLT-DTW delays AVN-002 Middle East airspace ELEVATED post-exchange
SEC 7 - Meteorological / Severe Weather / Fire Weather + NWR	WX-001 SPC Day 1 ENHANCED upper Mississippi Valley/Midwest active today / Day 2 ENHANCED lower MI Thursday 30 NWR OOS/DEG (up from 18) / IN Angola DEG + MI Petoskey OOS in corridor / MD Baltimore new OOS
SEC 7A - Space Weather and EMCOMM	SWX-001 SWX-CON 1 stable / G3-G2 watch cancelled / Type II emission 09-JUN monitor CME / coronal hole ~12-JUN

SECTION	KEY ENTRIES / THREAT DRIVERS
SEC 10 - PREP-CON Assessment	PREP-CON 3 BROWN SKY / COMCON 4 INCREASED VIGILANCE / WX-CON 3 ENHANCED / SWX-CON 1 STABLE Full trigger basis per SOP §0.129
SEC 11 - Alert and Readiness Conditions Panel	DEFCON EST-3 COGCON EST-3 FPCON EST-CHARLIE CYBERCON ELEVATED COMCON 4 WX-CON 3 ENHANCED SWX-CON 1 STABLE PREP-CON 3
SEC 12 - Source Registry	Registry v2.22 Sweep >95% 56 mandatory sources confirmed fortunefavorstheprepared.com/dtr-source-registry/

GEOGRAPHIC IMPACT INDEX

REGION / THEMATIC	KEY ENTRIES / THREAT DRIVERS
CONUS - Upper Midwest / Great Lakes	WX-001 SPC Day 1 ENHANCED active today: tornadoes, hail over 2 inches, winds over 75 mph NWR IN Angola DEG + MI Petoskey OOS in active corridor ORD/MDW ground stop
CONUS - Lower Michigan / N Illinois (Day 2)	WX-001 SPC Day 2 ENHANCED developing Thursday: lower MI / N IL / N IN / S WI corridor DTW/MSP at risk
CONUS - Mid-Atlantic (Baltimore)	WX-001 MD Baltimore KEC83 NWR OOS NEW THIS CYCLE Mid-Atlantic SLIGHT risk today Major population center reduced primary alerting capability
CONUS - New Mexico (NWR Triple-Gap)	WX-001/WX-002 NM triple-gap: Artesia/Carlsbad/Roswell all OOS ELEVATED fire weather zone today Chaves/Eddy counties zero primary NWR coverage
CONUS - Wyoming / NW Nebraska (CRITICAL Fire)	WX-002 CRITICAL fire weather today: west winds 25-30 mph + RH 15% + dry fuels Highest fire risk CONUS this cycle
CONUS - Sacramento Valley (ELEVATED Fire)	WX-002 ELEVATED fire weather: dry northerly flow 10-15 mph / RH below 15% / extended overnight burning period
CONUS - Nationwide (All Regions)	CYB-001 CISA KEV 09-JUN Chromium V8 + Arista EOS + Cisco SD-WAN Manager CYB-002 Check Point VPN deadline TOMORROW 11-JUN CYB-004 New CISA BOD today FIN-001 Brent ~\$91-94 volatile
Middle East / Strait of Hormuz	GEO-CF-IRAN CENTCOM strikes 09-JUN Hormuz-area AD/radar Iran IRGC retaliation on Bahrain/Kuwait/Jordan bases 10-JUN early AM Blockade Day 59 GNSS spoofing active
Iran / Persian Gulf	GEO-CF-IRAN ceasefire structurally broken Quds Force new security belt Hormuz to Bab al-Mandab Six Americans detained NUC-001 IAEA blackout Day 102 / 440.9 kg HEU unverified
Korea / Pyongyang	GEO-DPRK Xi-Kim summit concluded 09-JUN / no denuclearization / Kim exponential nuclear ramp-up / mass production posture
DRC / Uganda	GEO-EBOLA BVD/Ebola PHEIC: 550 confirmed cases / 101 deaths 07-JUN / 45% increase in 5 days / no vaccine or treatment
Philippines - Southern Mindanao	GEO-PHL-EQ M7.8 45 dead 490 injured / strongest since 1990 / General Santos port disruption / response ongoing / aftershock sequence
Russia / Ukraine	GEO-UKR Russia withdrawing Kinburn Spit (ISW) NATO downed drone Latvia first time 213 combat clashes 08-JUN 155 drones overnight 09-JUN

REGION / THEMATIC	KEY ENTRIES / THREAT DRIVERS
Belfast / Northern Ireland / UK-Ireland	DOM-001 Belfast anti-immigration riots 09-10-JUN: homes torched / PSNI engaged / rally Belfast City Hall today (loyalist-nationalist joint) / violence spread to Glasgow and London / US Embassy Demonstration Alert issued / IO amplification Musk+Farage+Robinson / ICA far-right ecosystem background
Space Environment / HF Comms	SWX-001 SWX-CON 1 stable / Type II emission 09-JUN monitor CME / ALTEF3 electron flux / coronal hole ~12-JUN G1-G2 chance

SECTION 2 - MARKET INDICATORS

COMMODITY TRACKER - WAR IMPACT vs. PRE-WAR BASELINE (28 FEB 2026)

COMMODITY	PRE-WAR (28 FEB)	CURRENT (10-JUN)	CHG vs PRE-WAR	CONSUMER / ANALYTICAL NOTE
Brent Crude (front)	~\$66/bbl	~\$91-94/bbl (volatile)	+38-42%	EIA June STEO (09-JUN): \$107/bbl avg May; \$105/bbl Jun-Jul forecast. CENTCOM strikes 09-JUN + Iran retaliation 10-JUN driving volatility. 52-wk range \$58.72-\$126.41. OECD inventories tracking toward 2003-record lows by Dec 2026.
WTI Crude (front)	~\$63/bbl	~\$87-88/bbl	+38-40%	Brent-WTI spread ~\$4. EIA global inventory draw 6.3M bpd Q2, 7.6M bpd Q3. Production -11M bpd Middle East vs pre-conflict.
Gasoline (natl avg)	~\$3.10/gal	~\$4.20-4.40/gal	+35-42%	AAA sustained elevated. Hormuz blockade Day 59 = no pump relief near term.
Diesel (US No. 2)	~\$3.74/gal	~\$5.40+/gal	+44%	Trucking and ag margins compressed. Hormuz fertilizer/freight pass-through continuing.
Ocean Freight (BDI)	~1,333 pts	Elevated / extending losses	+variable	Hormuz tanker traffic -90% baseline. DHL 777F emergency airlift running (Asia-US + Asia-Europe). Africa reroute +10-14 days. Port congestion: Jeddah/Khorfakkan/Sohar/Fujairah/Salalah.

SECTION 3 - FLASH EVENTS (Score >= 20)

GEO-CF-IRAN CENTCOM Self-Defense Strikes vs Iran 09-JUN + Iranian Retaliation on US Bases 10-JUN Apache Confirmed Shot Down Ceasefire Structurally Broken Op Epic Fury Day 102 / Hormuz Blockade Day 59		FLASH UPDATED 29
SALUTE		
Why This Cycle	The April ceasefire is operationally non-functional. Both sides have now exchanged direct strikes twice in 48 hours. CENTCOM confirmed Apache was shot down by Iran -- prior cycle listed cause as undetermined. CENTCOM executed retaliatory strikes within hours. Iran counter-struck US bases in three countries before this cycle opened. No confirmed US casualties but IRGC damage claims are unverified. Lebanon CF Day 10 with Tyre warning	

	active adds a secondary trigger pathway. The Quds Force Bab al-Mandab declaration signals intent to extend chokepoint control beyond Hormuz.
Summary	Trump confirmed 09-JUN that Iran shot down the US Army Apache helicopter that crashed near the Strait of Hormuz 08-09-JUN. CENTCOM immediately launched self-defense strikes against Iranian air defense, radar, and ground control stations near Hormuz using precision munitions, completing the strikes by approximately 2100 ET 09-JUN. Iran responded before dawn 10-JUN, launching ballistic missiles and drones against US military bases in Bahrain, Kuwait, and Jordan simultaneously. Jordan intercepted five incoming missiles. Nearly all incoming threats across all three sites were intercepted. US officials confirmed no US casualties as of cycle open. The IRGC claimed four US targets destroyed including an F-35 hangar at al-Azraq Jordan; the US has not confirmed damage. Iran's foreign ministry told CNN the US shows "no serious will" to finalize a deal. The IRGC Quds Force commander declared a new Iranian security belt extending from Hormuz to Bab al-Mandab. Six Americans remain detained in Iran; two are designated wrongfully detained. Brent crude traded in a \$89.61 to \$94.43 range on exchange volatility; EIA June STEO projects \$105/bbl average through July assuming Hormuz remains closed.
Analyst Assessment	CEASEFIRE STATUS: The April 7-8 ceasefire is operationally non-functional. Both sides have now exchanged direct strikes twice in 48 hours. The diplomatic framing no longer describes operational reality. The structure that produced 57 days of managed friction has broken down. CENTCOM TARGETING SIGNAL: Strikes specifically targeted Iranian air defense, radar, and ground control stations near Hormuz -- not nuclear or energy infrastructure. This is a calibrated signal: CENTCOM degraded Iran's ability to target US assets in the Strait without striking the infrastructure that would trigger full resumption of hostilities. The four-hour strike window and rapid completion framing both indicate a bounded response. IRAN COUNTER-STRIKE ASSESSMENT: IRGC simultaneously targeted three US military facilities across three countries -- a deliberate multi-front response designed to demonstrate reach and will without inflicting US casualties that would force a larger American response. Nearly all intercepted. IRGC claiming F-35 hangar destruction should be assessed at LOW confidence; Iranian state claims have consistently overstated damage in this conflict. QUDS FORCE BAB AL-MANDAB DECLARATION: Declaring a new security belt from Hormuz to Bab al-Mandab is the most strategically significant Iranian statement this cycle. If operationalized, it signals intent to replicate the Hormuz chokepoint strategy at the southern entrance to the Red Sea -- the choke point that controls Europe-bound shipping from Asia. This is a direct escalation of Iran's strategic maritime posture beyond the current theater. DEAL TRACK ASSESSMENT: Iran official statement to CNN is the clearest public signal yet that the deal track is in serious jeopardy. The six detained Americans add a complication that gives Iran additional leverage in any negotiation framework. Trump calling for immediate ceasefire on Truth Social the same day CENTCOM was striking Iranian radar sites illustrates the disconnect between political messaging and operational reality. LIKELIHOOD: Further US-Iran direct exchange within 48 hours: LIKELY. CONFIDENCE: HIGH. LIKELIHOOD: Hormuz blockade persists through end of June: VERY LIKELY. CONFIDENCE: HIGH. LIKELIHOOD: Deal track reaches final agreement within 7 days: UNLIKELY. CONFIDENCE: MODERATE.
ALT HYP	ALT A: Exchange produces controlled escalation ceiling; diplomatic off-ramp activated within 48-72 hrs [roughly even chance] Both sides demonstrated reach and will without causing US casualties. Calibrated CENTCOM targeting (air defense only) and nearly fully intercepted IRGC strike design both suggest battlefield messaging rather than maximalist destruction. Trump called for ceasefire the same day as strikes.

	✓ Supporting Evidence: CENTCOM framed strikes as proportional; IRGC did not claim US casualties; Iran stated in principle it has no problem with talks; prior 57-day ceasefire shows structural hold capacity under friction.
	✗ Ruling-Out Evidence: IRGC warned of crushing and decisive response to any further US attack; Quds Force Bab al-Mandab declaration signals expansionist posture; Iran official said US shows no serious will; Lebanon CF thread still unresolved.
	ALT B: Sustained exchange cycle -- further US strikes and Iranian retaliation within 24-72 hrs [roughly even chance]
	IRGC publicly committed to escalation in response to any further US action. US domestic political pressure to demonstrate strength. Lebanon CF Day 10 with Tyre warning active provides additional trigger pathway. IRGC Quds Force Bab al-Mandab declaration requires operationalization.
	✓ Supporting Evidence: IRGC crushing and decisive threat on record; Trump rhetoric does not bind CENTCOM operational tempo; Lebanon CF Hezbollah linkage active; Iran official stated no US serious will.
SOURCES	✗ Ruling-Out Evidence: CENTCOM characterized strikes as completed and proportional; no indication of planned follow-on US action; both sides retain strong economic incentive to avoid full escalation; Pakistani mediators still in contact.
	CENTCOM X post 09-JUN (strikes commenced and completed) NBC News (Apache downing / CENTCOM strikes) NPR (Trump confirms Iran shot down helicopter) Al Jazeera (Iran attacks Bahrain/Kuwait/Jordan) Rappler (Reuters) 10-JUN live updates CNN (live updates US-Iran exchange)

NUC-001 | IAEA Verification Blackout Day 102 -- Near-Total Loss of Monitoring Confirmed | 440.9 kg 60%-Enriched HEU Unaccounted | FDD/ISIS June 4 Quarterly Analysis Published 09-JUN

FLASH | UPDATED | 24

SALUTE	
Why This Cycle	FDD/ISIS published a full analytical assessment of the June 4 IAEA quarterly report on 09-JUN confirming near-total monitoring loss framing and noting the report understates risk by not addressing candidate HEU storage sites at hardened facilities. The IAEA report itself is the first quarterly assessment since verification ceased. Blackout has now exceeded 100 days. Simultaneously, North Korea announced exponential nuclear material production ramp-up (see GEO-DPRK) -- both represent simultaneous collapse of NPT verification architecture in two separate theaters.
Summary	The IAEA released its June 4 quarterly report on Iran safeguards, the first since the agency stopped verification activities on 28-FEB-2026. The report describes an irreversible loss of continuity of knowledge over Iranian nuclear material. FDD/ISIS published a detailed analysis of the report on 09-JUN, confirming near-total ongoing monitoring loss and noting the report provides no information on candidate sites where 440.9 kg of 60%-enriched HEU -- enough fissile material for multiple nuclear weapons if further enriched to 90%+ -- may be stored or entombed. The Fordow underground facility and Isfahan tunnel complex are both assessed as largely intact based on open-source satellite analysis. Iran has offered to down-blend HEU but not surrender it; the US insists on surrender. No IAEA verification is possible to confirm any down-blend claim. The verification gap is now over 100 days with no resolution pathway.

Analyst Assessment

PROLIFERATION SIGNIFICANCE: 440.9 kg of 60%-enriched uranium is sufficient fissile material for multiple nuclear weapons if further enriched to 90%+. At 60% the material is already well past the threshold enrichment level and represents the most proliferation-significant HEU stockpile outside declared nuclear weapon states. The verification gap means neither the quantity nor the location of this material can be confirmed by any external party.

DEAL LEVERAGE DYNAMIC: The HEU stockpile is Iran's primary negotiating leverage. Surrendering it as the US demands removes that leverage permanently. Iran's down-blend counter-offer preserves the option of re-enrichment and is therefore strategically rational from Tehran's perspective. This asymmetry is unlikely to resolve without a verification mechanism neither side has demonstrated willingness to create.

DUAL THEATER CONTEXT: The DPRK nuclear mass-production announcement (see GEO-DPRK, concluded this same cycle) and the IAEA Iran verification blackout represent the simultaneous collapse of NPT verification architecture in two separate theaters. The cumulative effect is a global proliferation environment materially worse than any point in the post-Cold War era.

LIKELIHOOD: Iran maintaining functional enrichment capacity with no IAEA visibility: ALMOST CERTAIN. **CONFIDENCE:** HIGH.

LIKELIHOOD: HEU stockpile surrendered or fully verifiably down-blended within 30 days: ALMOST NO CHANCE. **CONFIDENCE:** HIGH.

LIKELIHOOD: Deal framework includes verifiable IAEA access restoration within 60 days: UNLIKELY. **CONFIDENCE:** MODERATE.

ALT HYP

ALT A: Iran covertly down-blended or transferred HEU during blackout as pre-condition signal for deal [unlikely]

Iran offered down-blend in earlier negotiating sessions; some Iranian officials signaled willingness to reduce stockpile optics before a final deal; down-blend removes domestic political liability of visibly holding bomb-grade material during negotiations.

✓ **Supporting Evidence:** No IAEA verification is possible; down-blend offer has been consistently framed as non-binding and non-surrendering; Isfahan tunnel complex assessed as HEU storage site with no observable material drawdown in satellite imagery; historical AEOI pattern is to maximize stockpile during inspection gaps.

✗ **Ruling-Out Evidence:** FDD/ISIS analysis specifically notes the IAEA report is silent on Fordow, Natanz tunnel, and Pickaxe Mountain -- candidate entombment sites where material movement would be hardest to detect.

ALT B: Enrichment activity continued and stockpile has grown beyond the 27-FEB-2026 baseline [roughly even chance]

Fordow and Isfahan underground halls are both assessed as largely intact and operational; 102 days of unmonitored operations provides substantial time for additional enrichment; historical AEOI behavior under inspection gaps is to accelerate production; underground facilities were specifically designed for operational continuity under attack conditions.

✓ **Supporting Evidence:** Active conflict degrades facility staffing, logistics, and power supply; US-Israeli strikes had broad suppressive effect on Iranian nuclear workforce; down-blend offer from Iran signals a desire to reduce the stockpile number if only for optics.

✗ **Ruling-Out Evidence:** No direct evidence of post-28-FEB enrichment activity is accessible to open-source analysis; disruption to Natanz above-ground capacity may have constrained overall output even if underground facilities continued.

SOURCES | [FDD/ISIS Analysis 09-JUN 2026 \(IAEA Iran reports\)](#) | [IAEA GOV/2026/8 last verified snapshot 27-FEB](#) | [ISIS-Online IAEA Iran June 2026 analysis](#) | [Houseofsaud.com IAEA Iran June 2026 analysis](#)

CYB-001 | CISA KEV 09-JUN: Chromium V8 + Arista EOS + Cisco SD-WAN Manager (3 New CVEs) | Check Point VPN FCEB Deadline TOMORROW 11-JUN | CISA New BOD Releasing Today

FLASH | NEW | 20

SALUTE

Why This Cycle

Three new CVEs across three distinct infrastructure layers (browser end-user access, network transit OS, SD-WAN management plane) added in a single KEV publishing event is consistent with pre-positioning reconnaissance tradecraft rather than opportunistic criminal exploitation. The timing -- during an active direct US-Iran military exchange -- elevates the probability of nation-state motivation. Check Point VPN FCEB deadline is tomorrow; any FCEB agency that has not patched or disconnected the affected appliances is in violation of binding federal cyber policy starting 11-JUN. The new CISA BOD announcement today represents the most significant shift in FCEB cyber governance since BOD 22-01.

Summary

CISA added three new vulnerabilities to the Known Exploited Vulnerabilities catalog on 09-JUN: a Google Chromium V8 out-of-bounds flaw affecting all Chromium-based browsers (due 23-JUN), an Arista EOS network OS incomplete comparison flaw (due 23-JUN), and a Cisco Catalyst SD-WAN Manager output encoding vulnerability (due 23-JUN). The three-sector sweep in one day -- covering the browser layer, network switch OS layer, and SD-WAN management plane simultaneously -- is consistent with strategic pre-positioning across the full enterprise attack surface. Separately, the Check Point Security Gateway authentication bypass (CVE-2026-50751, added 08-JUN) reaches its FCEB mandatory remediation deadline tomorrow 11-JUN; active exploitation has been confirmed. CISA acting director Andersen announced a new Binding Operational Directive expected today that will shift FCEB risk management from vulnerability count to consequence-based prioritization -- the most significant FCEB cyber governance change in years. Two new ICS-CERT advisories published 09-JUN cover Schneider Electric EcoStruxure Panel Server (building automation OT) and Siemens KACO Blueplanet grid inverters (renewable energy OT), adding OT/energy sector exposure to the 09-JUN threat picture.

Analyst Assessment

THREE-SECTOR PATTERN: Browser (Chromium V8) plus network OS (Arista EOS) plus SD-WAN management plane (Cisco Catalyst) in a single KEV publishing event covers end-user access, network transit, and remote management simultaneously. This is not the profile of opportunistic criminal exploitation, which typically targets a single high-value vulnerability. The combination is consistent with nation-state pre-positioning to establish persistent access across multiple layers of enterprise architecture before executing a coordinated campaign.

CHECK POINT URGENCY: CVE-2026-50751 Check Point Security Gateway is perimeter VPN infrastructure for thousands of enterprise and government networks. Active exploitation is confirmed. FCEB deadline is tomorrow. Any organization -- not just federal agencies -- that has not patched or disconnected the affected appliances should treat this as an active incident response situation, not a patch management cycle item.

GEOPOLITICAL CONTEXT: The active US-Iran military exchange materially elevates the probability that IRGC-nexus or MOIS-affiliated cyber actors are behind some or all of the 09-JUN KEV exploitation activity. Iran has a documented pattern of escalating cyber operations against US critical infrastructure during periods of kinetic confrontation, including the confirmed ICS/OT campaign noted in prior cycles (CISA-FBI-NSA joint advisory April 2026). No attribution has been confirmed by CISA for the 09-JUN entries.

NEW BOD SIGNIFICANCE: The consequence-based prioritization shift is a philosophically sound evolution from counting vulnerabilities to protecting what matters most. Enterprise security teams should monitor the BOD text for publication today and assess whether the prioritization signals align with their own critical asset definitions. Sectors that have already implemented consequence-based approaches will have a head start on compliance.

ALT HYP

LIKELIHOOD: Active exploitation of Chromium V8 by criminal or nation-state actors within the FCEB deadline window: VERY LIKELY. **CONFIDENCE:** HIGH.

LIKELIHOOD: Check Point CVE-2026-50751 exploitation of unpatched FCEB agency systems by 11-JUN deadline: LIKELY. **CONFIDENCE:** HIGH.

LIKELIHOOD: Attribution of one or more 09-JUN KEV exploitations to IRGC-nexus actors within 30 days: ROUGHLY EVEN CHANCE. **CONFIDENCE:** MODERATE.

ALT A: Nation-state (IRGC/MOIS-nexus) exploitation of 09-JUN KEVs as escalation tool during active US-Iran exchange [roughly even chance]

Active US-Iran military exchange provides immediate motivation for IRGC cyber operations against US critical infrastructure; CISA CI Fortify program has been warning of geopolitical-crisis cyber scenarios since May 2026; IRGC-affiliated CyberAv3ngers group already conducting confirmed ICS/OT operations against US water and energy systems (CISA-FBI April advisory); three-sector pre-positioning pattern is consistent with APT methodology.

✓ **Supporting Evidence:** No public attribution for current KEV exploitation has been issued by CISA; attribution to IRGC requires indicators of compromise matching known IRGC tooling; criminal groups independently exploit browser and VPN vulnerabilities routinely for financial gain.

✗ **Ruling-Out Evidence:** KEV catalog entry describes active exploitation without attribution; CISA has not issued an emergency directive or threat actor attribution for these specific CVEs.

ALT B: Criminal ransomware and extortion groups are the primary exploiters of the 09-JUN KEVs [roughly even chance]

LockBit, Qilin, BlackSuit, and affiliated criminal groups routinely exploit browser engine flaws and VPN authentication bypasses for initial access establishment; broad enterprise surface area (all Chromium-based browsers) maximizes criminal ROI; VPN auth bypass (Check Point) is a classic ransomware initial access vector.

✓ **Supporting Evidence:** Criminal exploitation is financially motivated and typically targets individual organizations sequentially; simultaneous three-sector pattern covering browser, network OS, and SD-WAN management plane is more consistent with strategic APT pre-positioning than criminal opportunism.

✗ **Ruling-Out Evidence:** Criminal groups do exploit KEVs immediately after publication; the Check Point VPN vulnerability is particularly consistent with criminal initial access patterns.

SOURCES

[CISA KEV Catalog \(09-JUN additions\)](#) | [Defense One -- CISA new BOD announcement 09-JUN](#) | [Federal News Network -- CISA AI directive context](#) | [NVD CVE-2026-11645 \(Chromium V8\)](#) | [NVD CVE-2026-7473 \(Arista EOS\)](#) | [NVD CVE-2026-20245 \(Cisco SD-WAN\)](#) | [CISA ICS-CERT ICSA-26-160-03 \(Schneider EcoStruxure\)](#)

SECTION 4A - CYBER & INFORMATION SECURITY

CYB-001 IRAN-AFFILIATED APT - ACTIVE ICS/OT CAMPAIGN US CRITICAL INFRASTRUCTURE Water / Energy / Govt PLCs targeted / Confirmed disruptions / CISA capacity reduced by \$707M cuts		HIGH CONTINUED 18
Why This Cycle	Standing active threat. CISA-FBI-NSA-DOE-EPA-USCYBERCOM joint advisory (Apr 7) confirmed ongoing Iranian-affiliated APT activity targeting US PLCs and SCADA systems. Op Epic Fury battlefield context sustains Iranian motivation and capability to escalate. Iran restored limited internet access 17-APR after 47-day blackout, enabling external operations.	
Summary	A group of Iranian-affiliated advanced persistent threat actors identified as the "CyberAv3ngers" group and affiliated Iran-aligned hacktivist collectives (organized under an "Electronic Operations Room" formed 28-FEB-2026) are actively exploiting internet-facing programmable logic controllers (PLCs) and SCADA display systems across multiple US critical infrastructure sectors. Confirmed targeted sectors: Water and Wastewater Systems (WWS), Energy (power generation and distribution), Government Services and Facilities (local municipalities). The hackers are interacting with data files to alter display data and extracting device project data. Confirmed operational disruption and financial loss have occurred in some victim organizations. Key actor: Handala Hack, an MOIS-affiliated persona, has claimed compromises against an Israeli energy exploration company, Jordan's fuel systems, and conducted healthcare pressure campaigns. CISA institutional capacity to support sector coordination has been materially reduced: \$707M in staffing cuts, the Critical Infrastructure Partnership Advisory Council shuttered, and Multi-State ISAC funding eliminated. CISA has issued advisory guidance for Rockwell Automation PLCs and similar devices.	
Analyst Assessment	SUSTAINED CAMPAIGN: The Iranian ICS/OT campaign has been active since at least the 28-FEB 2026 Op Epic Fury launch. It represents a deliberate strategic choice to impose costs on the US at the infrastructure level while conventional military engagement continues in the Middle East. The campaign is calibrated to stay below the threshold for direct military retaliation. CISA CAPACITY GAP: The simultaneous reduction of CISA's capacity to support sector coordination through staffing cuts creates a structural vulnerability: the agency responsible for coordinating critical infrastructure cyber defense has reduced capability precisely when the threat is most elevated. This is the most significant institutional gap in the current threat environment. WATER/WASTEWATER RISK: WWS systems are particularly vulnerable: they operate PLCs that are often internet-facing for remote monitoring, have limited on-site cybersecurity expertise, and serve communities that cannot tolerate extended outages. Confirmed disruptions in WWS operations have already occurred. TRIPWIRES: (1) Named-victim public disclosure for a US water utility; (2) Confirmed physical consequence (contamination, pump failure, dam control interference) from an ICS/OT attack; (3) CISA issuing an Emergency Directive for specific PLC vendor products; (4) Handala Hack or affiliated actor escalating to US targets beyond prior claimed operations. LIKELIHOOD: Disruptive ICS/OT incident affecting US utility in next 30 days: LIKELY. CONFIDENCE: MODERATE.	
SOURCES	CISA-FBI Joint Advisory (Apr 7) Palo Alto Unit 42 - Handala Hack TechCrunch - Iranian hackers targeting CI CSIS - Iran cyber threat analysis	

CYB-002 FBI SURVEILLANCE NETWORK BREACH - CHINESE APT - UNRESOLVED Phone numbers of surveillance targets potentially exposed		HIGH CONTINUED 14
Why This Cycle	No resolution reported. Major cyber incident designation maintained. Congressional notification has been filed. Breach represents a significant counterintelligence compromise.	
Summary	The FBI declared a "major cyber incident" in April 2026, providing legally required Congressional notification, after identifying that one of its domestic surveillance systems was compromised. The breach potentially exposed phone numbers of individuals under federal surveillance by federal agents. Chinese intelligence services have been attributed as the actor. The compromised network was unclassified but held sensitive surveillance target information. No resolution or remediation completion has been reported as of this cycle. TechCrunch analysis (07-JUN) identifies this as one of the worst hacks of 2026.	
Analyst Assessment	COUNTERINTELLIGENCE IMPACT: Exposure of surveillance target phone numbers enables an adversary to identify who is under US federal surveillance - a high-value intelligence windfall for a state actor. Chinese intelligence could use this data to identify sources, methods, and priority targets of US federal investigations. LIKELIHOOD: Public attribution to Chinese state actor confirmed: LIKELY. CONFIDENCE: MODERATE.	
SOURCES	TechCrunch - worst hacks 2026	

CYB-003 FIFA WORLD CUP 2026 - PRE-TOURNAMENT CYBER THREAT ELEVATED Tournament opens Jun 11 / 13,000+ malicious domains / 260 FIFA employee credentials compromised / Iran-affiliated hacktivist groups specifically flagged		HIGH NEW 15
Why This Cycle	Tournament opens June 11 (3 days from publication). Pre-tournament cyber threat window is open now. Multiple intelligence sources have issued specific warnings for this event cycle.	
Summary	Fortinet FortiGuard Labs has identified a substantial increase in cybercriminal activity between January and May 2026 targeting FIFA World Cup 2026 infrastructure. Key findings: 13,000+ FIFA-related domains newly registered (potential phishing/malware delivery); 260 FIFA employee credentials discovered in stealer log data; 270,000+ credentials from users of FIFA-related websites compromised. Canadian Centre for Cyber Security (CCCS) assessment: the FIFA World Cup 2026 "will almost certainly be targeted by a range of cyber threat actors including cybercriminals, non-state actors, and state-sponsored actors." Primary threats: ticket scams and credential harvesting; ransomware against ticketing and transportation infrastructure; Iran-affiliated hacktivist groups (per Rozin Security tactical bulletin 04-JUN and Canadian Cyber Centre advisory); malicious FIFA-related apps delivering malware; DDoS against match-day broadcast and ticketing systems. World Cup runs June 11 - July 19, 2026 across 16 cities in US, Canada, Mexico.	
Analyst Assessment	IRAN-SPECIFIC THREAT: Rozin Security and Canadian Cyber Centre both specifically flag Iran-affiliated hacktivist groups as a threat to tournament infrastructure, given the ongoing US-Iran conflict context. Iran-related matches present the highest political motivation for disruption. The "Electronic Operations Room" (formed 28-FEB) coordinating hacktivist operations represents an organized capability that could be directed against tournament infrastructure. CREDENTIAL COMPROMISE SCALE: 260 FIFA employee credentials in stealer logs represents a pre-positioned access risk. Attackers with legitimate FIFA employee credentials can conduct insider-threat-equivalent operations against tournament systems without triggering external intrusion detection. OPENING MATCH RISK WINDOW: June 11 opening ceremony and first match represent peak risk: maximum global viewership, highest crowd density at venues, peak media attention,	

and maximum reputational impact of any disruption. This is the single highest-risk window of the tournament for both physical and cyber incidents.

LIKELIHOOD: Cyber incident targeting World Cup infrastructure in first 7 days of tournament: LIKELY. **CONFIDENCE:** MODERATE.

SOURCES

[Canadian Cyber Centre advisory](#) | [Fortinet FortiGuard Labs - World Cup threat report](#) | [Rozin Security - tactical bulletin 04-JUN](#) | [Security Magazine - World Cup cyber threats](#)

SECTION 4B - PHYSICAL / GEOPOLITICAL / IO

GEO-002 | UKRAINE - CHORNOBYL STRIKE / ISW LOGISTICS DISRUPTION / CRIMEA SHORTAGES / PEACE TALKS DEAD

HIGH | UPDATED | 15

Why This Cycle

Russian drone struck Chornobyl spent fuel storage 07-JUN (see FLASH NUC-001). ISW assessment 07-JUN confirms Ukraine's intermediate-range strike campaign is maturing. Zelenskyy-Putin direct talks proposed and rejected.

Summary

ISW 07-JUN assessment: Ukraine's intermediate-range strikes against Russian ground lines of communication (GLOCs) in occupied southern and eastern Ukraine are continuing to disrupt Russian logistics, and these operational effects will likely continue to mature in the near future. Gasoline shortages in occupied Crimea are worsening due to Ukrainian long and intermediate-range strikes. Occupied Crimea is starting to experience shortages of basic goods and supplies beyond gasoline. Ukraine's successful strike campaigns are generating discontent and panic in the Russian milblogger community. Russian forces struck two civilian search-and-rescue vessels in the Black Sea on 07-JUN. Diplomatic track: Zelenskyy proposed a face-to-face meeting with Putin via open letter 07-JUN, also offering a full ceasefire. Putin declined, stating he saw no point in such a meeting at this time. E3 summit (UK/France/Germany) held in London 07-09-JUN focused on European security, air defense cooperation, and continued support for Ukraine. US mediation focus has shifted to Middle East; the June deadline for a peace deal effectively passed.

Analyst Assessment

LOGISTICS DISRUPTION MATURITY: ISW's assessment that effects "will likely continue to mature" indicates Ukraine's strike campaign has not yet reached its full operational impact. Crimea shortages of basic goods beyond gasoline is a new threshold - this suggests the strikes are achieving strategic-level logistics effects, not just tactical disruption.

CHANGE FROM PRIOR: Chornobyl CSFSF strike is new this cycle (see NUC-001 FLASH). Crimea shortage reporting advancing beyond gasoline to basic goods is new. Zelenskyy-Putin direct talks rejection is new.

LIKELIHOOD: Formal peace agreement before end of June: VERY UNLIKELY.
CONFIDENCE: HIGH.

SOURCES

[ISW 07-JUN assessment](#) | [CBS News - Chornobyl/Russia strikes](#) | [Sunday Guardian - London summit](#)

GEO-003 | LEBANON CF DAY 8 - HEZBOLLAH REJECTS CEASEFIRE AGREEMENT / UNIFIL PEACEKEEPER KIA / IDF STRIKES CONTINUE

HIGH | UPDATED | 14

Why This Cycle

Hezbollah formal rejection of Israel-Lebanon government ceasefire agreement is new this cycle. UNIFIL peacekeeper KIA is new. Active fighting continuing daily.

Summary

On 03-JUN, Israel and the Lebanese government announced a ceasefire agreement mediated by the US. Hezbollah leader Naim Qassem rejected it outright on 04-JUN: "We are concerned only with a comprehensive cessation of aggression, a ceasefire, and the withdrawal of Israel." A UNIFIL peacekeeper was killed by mortar fire in southeastern Lebanon on 04-JUN; other peacekeepers were wounded. The IDF continued striking Hezbollah facilities in southern

FORTUNE FAVORS THE PREPARED DAILY THREAT REPORT 10 JUNE 2026 PREP-CON 3 BROWN SKY HORMUZ BLOCKADE Day 59 Op Epic Fury Day 102 Lebanon CF Day 10 CENTCOM STRIKES 09-JUN / IRAN RETALIATION 10-JUN	
	Lebanon and Beirut suburbs on 04-05-JUN. Hezbollah conducted rocket attacks against IDF positions. Lebanon's Prime Minister Mikati stated the ongoing fighting is a war "that is not being fought for our sake, but on our land and at the expense of our people." Lebanon has formally banned military activities by Hezbollah - a ban Hezbollah has ignored. By mid-April 2026, 2,000+ had been killed in Lebanon and 1 million+ displaced since the conflict began escalating.
Analyst Assessment	CEASEFIRE FRAMEWORK ASSESSMENT: The Israel-Lebanon government agreement is operationally meaningless without Hezbollah buy-in. The Lebanese government does not control Hezbollah militarily. The CF Day 9 counter reflects the nominal framework only; active fighting has continued throughout this period. CHANGE FROM PRIOR: Hezbollah ceasefire rejection is new this cycle. UNIFIL peacekeeper KIA is new. LIKELIHOOD: Genuine Lebanon ceasefire within 14 days: UNLIKELY. CONFIDENCE: MODERATE.
SOURCES	NPR - Hezbollah rejects ceasefire Time - Hezbollah rejects deal

DOM-001 BELFAST ANTI-IMMIGRATION RIOTS 09-10-JUN -- Homes Torched / PSNI Engaged / Rally Planned Belfast City Hall TODAY Violence Spreads to Glasgow and London US Embassy Demonstration Alert Issued		HIGH NEW 16
SALUTE		
Why This Cycle	This is a breaking event active on this cycle. The riots began last night (09-JUN) and a further rally is planned for today (10-JUN) at Belfast City Hall. The US Embassy has issued a formal Demonstration Alert as of this morning. The event is the most significant civil disturbance in the British Isles since the 2024 UK riots and the most serious anti-immigration unrest in Northern Ireland since the June 2025 Ballymena riots. It is occurring on the anniversary of the 2025 disorder. The loyalist-nationalist joint framing of today's planned rally is an analytically significant escalation -- prior events have been predominantly within unionist communities. The IO amplification by international figures (Musk, Farage, Robinson) follows the identical pattern that accelerated the 2024 UK riots from localised events to nationwide disorder in 72 hours.	
Summary	A knife attack in north Belfast on the night of 09-JUN, carried out by a Sudanese asylum seeker with legal leave to remain in the UK, triggered violent anti-immigration riots across Belfast overnight. Homes and vehicles were torched in multiple unionist districts. The violence spread to Glasgow and London on Tuesday night. A far-right rally is planned for Belfast City Hall today (10-JUN), with organizers explicitly encouraging both loyalist and nationalist communities to attend. The US Embassy in London issued a formal Demonstration Alert this morning for protests in Belfast and across the UK. Northern Ireland First Minister Michelle O'Neill condemned the violence. The victim's own family issued a statement calling for the riots to stop. Senior political figures in Britain including Northern Ireland Secretary Hilary Benn praised members of the public who intervened during the knife attack, but the video of the attack has been spread by far-right social media accounts including Musk, Farage, and Tommy Robinson. No direct connection between the ICA (Irish Citizen Army, new far-right group) and the current riots has been confirmed; the ICA is a background-level organisational presence within the broader Irish far-right ecosystem currently under Garda monitoring.	
Analyst Assessment	ESCALATION TRAJECTORY: The 2024 UK riots (Southport, July-August 2024) and the 2025 NI riots (Ballymena, June 2025) both began as localised responses to individual violent incidents involving asylum seekers or migrants and escalated to multi-city disorder within 48-72 hours. The same pattern is active here. The key variable is whether today's Belfast City Hall rally produces additional violence and whether that amplifies beyond Northern Ireland. The joint loyalist-nationalist framing of today's rally is the most important indicator to watch -- if it holds, it signals the anti-immigration frame is overriding the historic sectarian divide, which would represent a significant shift in Northern Irish political dynamics.	

IO AMPLIFICATION PATTERN: Musk, Farage, and Robinson were cited by NI officials as key amplifiers within hours of the knife attack. This is the identical pattern documented in the 2024 UK riots, where Musk's X platform posts directly preceded new riot locations. The reach of these accounts is global. Social media platforms have not acted to limit amplification. Expect continued spread of calls for protests in UK cities throughout today.

ICA CONTEXT: The Irish Citizen Army (ICA) -- a new far-right group that has appropriated the name of the 1913 socialist labour militia -- is a background-level presence within the broader ecosystem but is NOT the operational driver of current events. The ICA is under Garda monitoring including involvement of the anti-terror Special Detective Unit. Its splinter group the Irish Defence Army (IDA) had five members arrested in December 2025 for plotting to attack a mosque in Galway and target migrant accommodation. The ICA's online activity uses AI-generated Marvel superhero imagery and is assessed as primarily online and disorganised at this stage. However, the current riot environment provides exactly the conditions under which such groups historically attempt to insert themselves as organisational nodes.

US EQUITIES: US citizens in Belfast, Glasgow, and London should exercise caution and avoid protest areas. The US Embassy demonstration alert is an operational signal: US government personnel are being warned. US-Ireland and US-UK relations are not materially affected. The Sudanese national's asylum route (Paris to Dublin to Northern Ireland) will draw attention to the Common Travel Area and may generate political pressure on the Irish government from the UK. Watch for Taoiseach and Irish government response today.

LIKELIHOOD: Further violent disorder in Belfast tonight: **LIKELY.** **CONFIDENCE:** HIGH.

LIKELIHOOD: Disorder spreading to additional UK cities beyond Glasgow within 48 hours: **ROUGHLY EVEN CHANCE.** **CONFIDENCE:** MODERATE.

LIKELIHOOD: ICA or IDA conducting organised action in Republic of Ireland in conjunction with NI disorder: **UNLIKELY.** **CONFIDENCE:** MODERATE.

ALT HYP

ALT A: Violence peaks at today's Belfast City Hall rally then de-escalates over 48-72 hrs consistent with prior NI riot cycles [roughly even chance]

Prior NI riot cycles (2024, 2025, 2021) typically peaked in the first 48-72 hours; PSNI has substantial experience managing anti-immigration disorder; victim's family has called for calm; counter-protests and community leaders are active; NI Secretary Benn is making public statements.

✓ **Supporting Evidence:** PSNI has deployed riot units; Government of UK and NI are making statements; community response in prior cycles was effective; the loyalist-nationalist joint framing may not hold if nationalist communities decline to participate.

✗ **Ruling-Out Evidence:** Today's City Hall rally has not occurred yet; joint loyalist-nationalist framing, if it holds, would be a structural escalation beyond prior cycles.

ALT B: Joint loyalist-nationalist rally holds today; disorder spreads beyond Northern Ireland; multi-city unrest comparable to 2024 UK riots develops within 48-72 hrs [roughly even chance]

IO amplification pattern is identical to 2024 UK riots; Musk and Robinson reach is global; 2024 riots spread from Southport to 30+ English cities in 72 hours; anniversary timing (exactly 1 year after 2025 Ballymena riots) is psychologically significant; fuel protest networks and anti-immigration protest networks across Ireland and GB are primed.

✓ **Supporting Evidence:** Counter-protests consistently outnumbered far-right protesters in 2024; UK government rapid prosecution was effective deterrent; NI political leadership is bipartisan in condemning the violence; community resilience in Belfast is high after decades of managing disorder.

✗ **Ruling-Out Evidence:** The loyalist-nationalist joint framing is the key unknown -- if it fractures on sectarian lines it limits spread; PSNI surge capacity is operational.

SOURCES

[Washington Post \(Belfast riots 10-JUN\)](#) | [CBS News \(violent anti-immigration protests Belfast\)](#) | [CNN \(homes and vehicles set alight, violence spreads\)](#) | [TIME \(masked men, burning homes, IO spread\)](#) | [Irish News \(loyalist-nationalist joint rally Belfast City Hall today\)](#) | [US Embassy London -- Demonstration Alert 10-JUN](#) | [The Journal.ie \(ICA far-right ecosystem, Garda SDU probe\)](#) | [Irish Examiner \(IDA arrests December 2025\)](#)

SECTION 5 - ENERGY / INFRASTRUCTURE / SUPPLY CHAIN

ENERGY / INFRASTRUCTURE MONITORS - 09 JUNE 2026

ENR-001 OIL / ENERGY PRICES: WTI \$93.63/bbl (09-JUN spot, +3.41% session). Brent ~\$106/bbl May-Jun avg (EIA STEO May). Brent peaked \$138/bbl April 7. EIA STEO (May 12) expects Brent to fall to \$89/bbl Q4 2026, \$79/bbl 2027, as Hormuz flows resume. OPERATOR NOTE: EIA STEO June 9 release tomorrow - monitor for updated Hormuz assumptions and demand revision. AAA retail gas ~\$4.00/gal (EIA est). Diesel \$4.80/gal avg 2026. US families estimated to have paid ~\$100B additional costs from military spending and higher oil prices (Fortune). Economy-wide inflation elevated to highest level in nearly 3 years per Fed data.

ENR-002 GRID STATUS: No major grid disturbances identified this cycle. National Grid (Northeast US): ~944 routine customer outages 07-JUN - normal operations baseline. OPERATOR NOTE: G3 geomagnetic storm watch in effect today (09-JUN) may produce voltage irregularities (GIC) in northern-tier states (MN, WI, MI, NY, NE, ID, MT, ND, SD). Grid operators should monitor for induced currents. NRC: Millstone Unit 2 (Connecticut) initiated technical-specification-required shutdown 04-JUN due to control element assembly misalignment - classified Non Emergency, routine TS action.

ENR-003 MARITIME SUPPLY CHAIN: Baltic Capesize BCI C3 charter rates firmed to \$36.90/mt by end of week 05-JUN after strong ECSA/West Africa to China activity drew down prompt tonnage. Panamax market continued upward trend. Container rates elevated on Asia-US corridors; DHL launched dedicated Asia-US widebody 777F service 01-JUN (three flights/week, Hanoi-Taipei-Anchorage-Chicago-Cincinnati) as direct response to Hormuz ocean freight disruption. Panama Canal: operating normally. Suez Canal: operating; some carriers maintaining Cape of Good Hope routing.

SECTION 6 - AVIATION / TRANSPORTATION

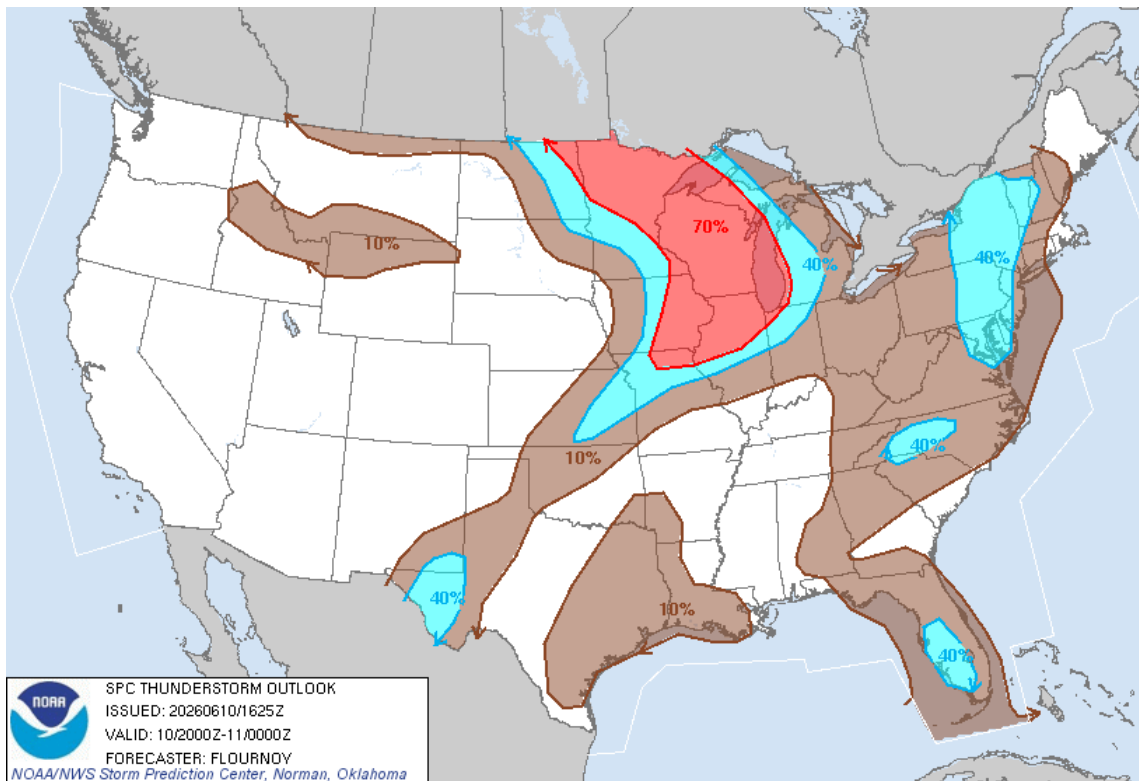
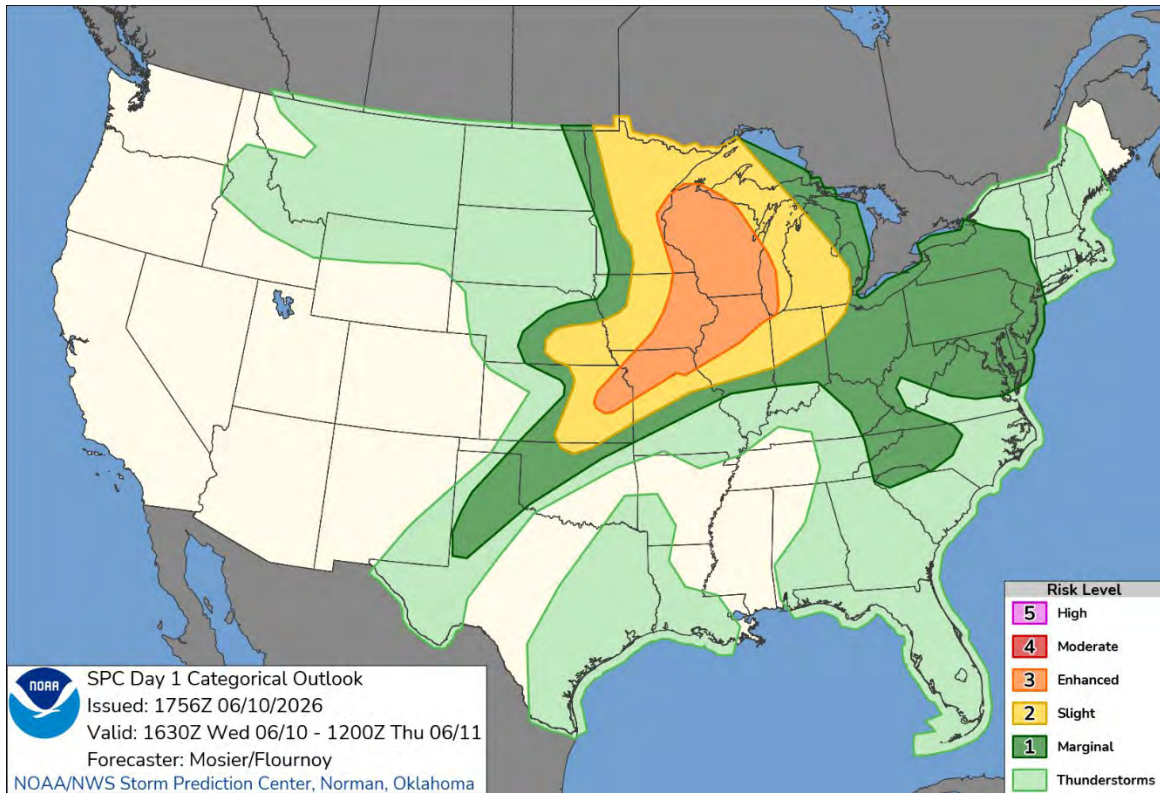
AVIATION / TRANSPORTATION MONITORS - 09 JUNE 2026

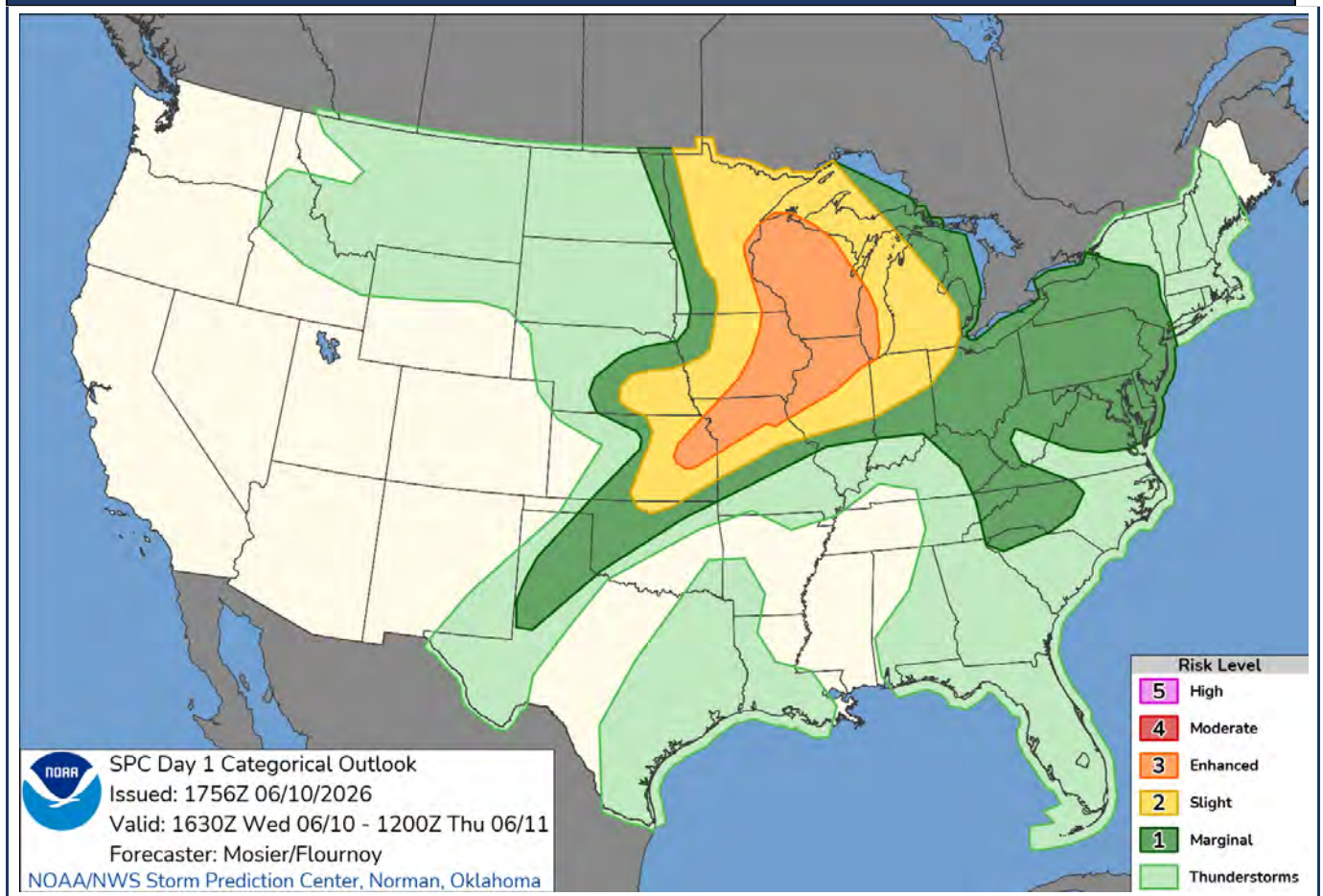
AVN-001 MIDDLE EAST / HORMUZ AIRSPACE: Iran-conflict routing disruptions remain in effect. Air Canada, Lufthansa Group, and KLM have reduced Europe schedules for June 2026. Gulf region carrier recovery is uneven. Dubai availability varies by carrier. American Airlines suspending some summer routes due to jet fuel cost increases. IATA 82nd AGM held Rio de Janeiro 06-09-JUN; industry setting priorities in one of the most complex operating environments in recent years. Transpacific and Europe routes have reduced seat capacity vs. summer 2025.

AVN-002 WORLD CUP TRANSPORTATION SECURITY: World Cup 2026 opens June 11 across 16 cities in US, Canada, Mexico. Andrew Giuliani (White House FIFA Task Force): "This entire country's police force is leaning in. It is an unbelievable problem set." Philadelphia deploying sanitation vehicles to block intersections as vehicle-as-weapon mitigation. Airport security enhanced at tournament city airports. No specific credible threat identified as of publication. See also STSB-001 (SEC 11) for full soft target assessment.

SECTION 7 - METEOROLOGICAL WEATHER / SEVERE WEATHER / FIRE WEATHER

WX-001 SPC DAY 1 CONVECTIVE OUTLOOK - 09-JUN-2026 SLIGHT RISK: Central Plains / Front Range 2"+ hail / 70+ mph wind / Isolated tornadoes NE Colorado through central Kansas today		HIGH ACTIVE 15
SALUTE		
SPC Outlook Text	SPC Day 1 Outlook valid 081200Z-091200Z (issued 0100 AM CDT Mon Jun 08 2026): THERE IS A SLIGHT RISK OF SEVERE THUNDERSTORMS ACROSS PARTS OF THE CENTRAL PLAINS. Scattered thunderstorms with large to very large hail, severe wind gusts potentially above 70 mph, and a few tornadoes will be possible today from the Front Range east-southeastward into the central Plains. Isolated severe gusts and hail also possible in parts of the southern High Plains, northern Plains and mid Mississippi Valley. An isolated hail threat may develop toward the end of the period in the northern High Plains. Source: NOAA Storm Prediction Center, spc.noaa.gov	
NWR COMPOUND NOTE	KS Ulysses WXN81 is OUT OF SERVICE in the Dodge City KS office area. This transmitter covers Grant, Stanton, and Haskell counties KS - within the central Plains severe weather threat zone today. Residents in SW Kansas should rely on WEA-capable mobile devices and FEMA App as primary alerting backup. See NWR table below for full outage roster.	
Analyst Assessment	SUPERCCELL ENVIRONMENT: MLCAPE 2000-4000 J/kg combined with 0-6 km shear of 40-55 knots supports a supercell-favorable environment in both the Front Range and central Kansas zones. This is a legitimate severe weather threat requiring practitioner attention today. SPACE WEATHER COMPOUND: G3 geomagnetic storm watch in effect today (SWX-001). HF radio degradation on sunlit side may impact SKYWARN and emergency communications in the storm zones. Amateur radio EMCOMM operators: plan for HF degradation; have VHF/UHF backup active. 40m/60m are more robust than upper HF bands during G3 conditions. NWR OVERLAP: KS Ulysses WXN81 OOS sits in the threat zone. No critical Illinois or Indiana NWR gaps align with today's secondary risk areas. The Mid-Mississippi Valley risk zone (western KY/southern IL) has no major NWR outages confirmed this cycle. LIKELIHOOD: Tornado touchdowns today in NE Colorado or central Kansas: ROUGHLY EVEN CHANCE. CONFIDENCE: MODERATE. LIKELIHOOD: Significant hail (2-inch+) damage today in CO/KS corridor: LIKELY. CONFIDENCE: MODERATE.	
SOURCES	NOAA SPC Day 1 Outlook NWS Dodge City KS NWS Denver CO NOAA NHC - no active Atlantic TC this cycle	





WX-002 | FIRE WEATHER - 09-JUN-2026 | NPL 2 / 8 uncontained large fires / Season 195% of 10-yr avg / Elevated conditions Southwest and Rocky Mountain region

HIGH | ACTIVE | 12

National Status

SPC Fire Weather

Active Fire Areas

NEW MEXICO: Seven Cabins Fire (Capitan Mountain Wilderness, Lincoln County): 90% contained at ~31,800 acres. ~500 personnel. No evacuation orders. Suppression/repair operations ongoing. NM triple-gap NWR (Artesia WXN24/Roswell WWG36/Carlsbad WWF37 all OOS) leaves Chaves and Eddy counties without primary NWR alerting during active fire season. NM Stage 1 fire restrictions statewide.

WYOMING: Porcupine Creek Fire (Campbell County): 2,490 acres, uncontained. Southeastern Wyoming grassland fire; no structures threatened per last report. Dry conditions and grassland fuel continuity support continued spread risk.

ARIZONA: Havasu Fire (Mohave County): 3,868 acres. Hazen Fire (Maricopa County): 1,191 acres. Both burning in desert scrub/Sonoran desert fuel types near the lower Colorado River corridor. Monitor for infrastructure proximity (power transmission lines, water delivery infrastructure).

CALIFORNIA: Border 6 Fire (San Diego County): 100% contained 09-JUN at 2,525 acres. Season outlook: elevated risk builds through summer with peak potential in fall (September-November). CAL FIRE pre-position resources in place for high-risk periods.

NATIONAL FORESTS: Multiple national forest and USFS-managed lands under Stage 1 or Stage 2 fire restrictions in the Southwest. Contact local ranger district before any backcountry operations.

Analyst Assessment

SEASON TRAJECTORY: At 195% of the 10-year average for acres burned with NPL at 2 of 5, the 2026 fire season is running significantly above historical norms. Sustained drought across the Southeast (99% in drought) and Southwest, combined with above-normal temperatures, supports continued elevated risk. The season peak in the Rocky Mountain and Pacific Northwest regions typically arrives July-August; current indicators suggest that peak may arrive earlier or with greater intensity.

IPAWS/NWR GAPS IN FIRE COUNTRY: The NM triple-gap NWR outage (all three transmitters covering Chaves/Eddy/Lincoln counties OOS) is specifically notable given Seven Cabins Fire activity in Lincoln County and active fire restrictions. Residents and firefighting operations in this area must rely on WEA mobile alerts, FEMA App, and radio broadcast EAS exclusively.

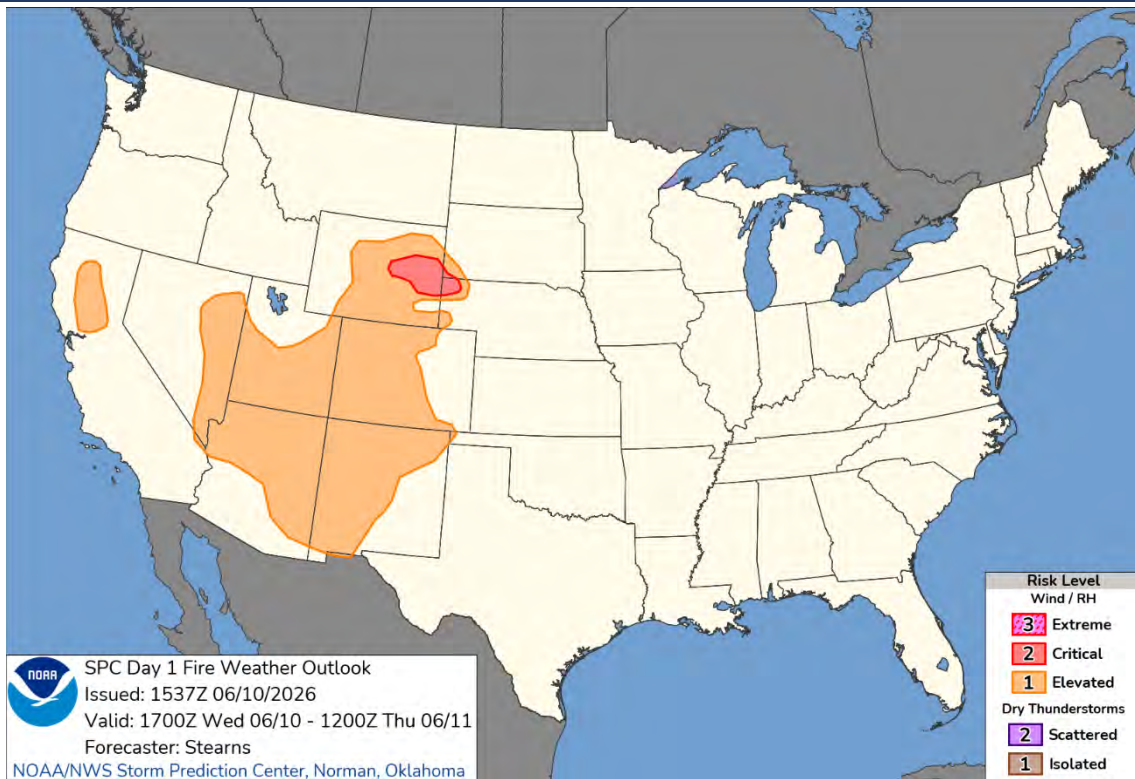
WIND EVENT WATCH: Today's Plains severe weather system (WX-001) may produce outflow boundaries that generate damaging wind events in adjacent fire-prone terrain, particularly in southern Colorado, northeastern New Mexico, and the Texas/Oklahoma Panhandle. Spot fire ignition risk elevated in these zones during and after the severe weather event.

LIKELIHOOD: Wind-driven fire run in NM/CO/OK-TX Panhandle adjacent to today's storm outflow: ROUGHLY EVEN CHANCE. **CONFIDENCE:** MODERATE.

LIKELIHOOD: National Preparedness Level escalation to NPL 3 before end of June: ROUGHLY EVEN CHANCE. **CONFIDENCE:** MODERATE.

SOURCES

[NIFC National Situation Report](#) | [SPC Fire Weather Outlook](#) | [InciWeb Active Incidents](#) | [USFS Active Fire Mapping Program](#)



NWR TRANSMITTER OUTAGE STATUS - 09 JUNE 2026

Source: weather.gov/nwr/outages | Operator-supplied 09-JUN-2026 per SOP §0.92 | 18 OUT OF SERVICE | 13 DEGRADED | Multiple states

⚠ HIGH-GAP ALERT - ACTIVE HAZARD OVERLAP: (1) SEVERE WEATHER + NWR GAP TODAY: KS Ulysses WXN81 OOS sits within the SPC Slight Risk central Kansas threat zone (Grant/Stanton/Haskell counties). Residents in SW Kansas: use WEA mobile alerts and FEMA App as primary alerting. (2) NM TRIPLE-GAP + ACTIVE FIRE SEASON: Roswell WWG36 + Carlsbad WWF37 + Artesia WXN24 all OOS - Chaves and Eddy counties with zero primary NWR coverage during active wildfire and Stage 1 fire restriction period. (3) G3 STORM COMPOUND: G3 geomagnetic storm watch today may degrade HF backup communications in all NWR gap areas. EMCOMM operators: use 40m/60m during storm window. Emergency managers in affected counties: verify alternate alerting pathways are operational.

ST	Callsign	Location	Freq	WFO	Status	Counties / Notes
AK	KZZ96	Gravina Island	162.525	Juneau AK	DEGRADED	Ketchikan Gateway, SE Alaska - JUNEAU CLUSTER
AK	KZZ88	Cape Fanshaw	162.425	Juneau AK	DEGRADED	Wrangell, SE Alaska - JUNEAU CLUSTER
AK	KZZ86	Althorp Peak	162.425	Juneau AK	DEGRADED	Skagway/Hoonah/Angoon, SE Alaska - JUNEAU CLUSTER
AK	KWN30	Kotzebue	162.550	Fairbanks AK	DEGRADED	Northwest Arctic Borough, AK
AK	KZZ95	Mt. McArthur	162.525	Juneau AK	DEGRADED	Haines/Skagway area, SE Alaska - JUNEAU CLUSTER
AK	KZZ92	Duke Island	162.450	Juneau AK	DEGRADED	Prince of Wales-Hyder, SE Alaska - JUNEAU CLUSTER
AK	WNG714	Sand Point	162.550	Anchorage AK	OUT OF SERVICE	Aleutians East Borough, AK
AK	KZZ89	Sukkwon Island	162.425	Juneau AK	DEGRADED	Prince of Wales-Hyder south, SE Alaska - JUNEAU CLUSTER
AK	WZ2555	Duffield Peninsula	162.525	Juneau AK	DEGRADED	Sitka area, SE Alaska - JUNEAU CLUSTER
AK	KZZ91	Zarembo Island	162.450	Juneau AK	DEGRADED	Wrangell/Petersburg, SE Alaska - JUNEAU CLUSTER
AK	KAD96	Manleyville	162.500	Juneau AK	DEGRADED	SE Alaska - JUNEAU CLUSTER
AK	KZZ87	Mt. Robert Barron	162.450	Juneau AK	DEGRADED	Juneau/Douglas, SE Alaska - JUNEAU CLUSTER
CT	WWH33	Cornwall	162.500	Albany NY	OUT OF SERVICE	Litchfield County, CT - NEW THIS CYCLE
GA	WXM65	Baxley	162.525	Jacksonville FL	OUT OF SERVICE	Appling/Pierce/Wayne/Jeff Davis counties, GA
IA	WXL61	Cedar Rapids	162.475	Quad Cities IA	OUT OF SERVICE	Linn/Jones/Iowa counties, IA - NEW THIS CYCLE
IL	KXI79	Hillsboro	162.425	St. Louis MO	OUT OF SERVICE	Montgomery/Bond/Fayette/Macoupin counties, IL
IN	KXI94	Angola	162.425	Northern Indiana IN	DEGRADED	Steuben/DeKalb/LaGrange counties, IN - was OOS prior cycle
KS	WXN81	Ulysses	162.450	Dodge City KS	OUT OF SERVICE	Grant/Stanton/Haskell counties, KS - WITHIN TODAY SPC SLIGHT RISK ZONE
MD	KEC83	Baltimore	162.400	Baltimore/Washington VA	OUT OF SERVICE	Baltimore metro area, MD - NEW THIS CYCLE
ME	WNG547	Sugarloaf Mtn	162.450	Gray/Portland ME	OUT OF SERVICE	Franklin/Somerset counties (high terrain), ME
MI	WNG572	Petoskey	162.475	Gaylord MI	OUT OF SERVICE	Emmet/Charlevoix/Cheboygan counties, MI
MN	KXI45	Gunflint Lake	162.525	Duluth MN	OUT OF SERVICE	Cook County / BWCAW area, MN

ST	Callsign	Location	Freq	WFO	Status	Counties / Notes
NC	WNG597	Ellerbe	162.400	Raleigh NC	OUT OF SERVICE	Richmond/Montgomery counties, NC - NEW THIS CYCLE
NM	WXN24	Artesia	162.425	Midland/Odessa TX	OUT OF SERVICE	Eddy County (alt)/Chaves County, NM - NM TRIPLE-GAP
NM	WWG36	Roswell	162.450	Albuquerque NM	OUT OF SERVICE	Chaves/Lincoln counties, NM - NM TRIPLE-GAP
NM	WWF37	Carlsbad	162.475	Midland/Odessa TX	OUT OF SERVICE	Eddy County, NM - NM TRIPLE-GAP
NV	WNG731	Owyhee	162.450	Elko NV	DEGRADED	Elko County NE NV - NEW THIS CYCLE
OR	KIG98	Portland	162.550	Portland OR	DEGRADED	Portland metro area, OR
PA	WXL52	Clearfield	162.550	State College PA	OUT OF SERVICE	Clearfield/Centre/Jefferson counties, PA - NEW THIS CYCLE
TN	WXK63	Shelbyville	162.475	Nashville TN	OUT OF SERVICE	Bedford/Marshall/Coffee counties, TN
TX	WNG601	Rio Grande City	162.425	Brownsville/Rio Grande Valley TX	OUT OF SERVICE	Starr County, TX

SOURCE: NWR transmitter outage data operator-supplied 09-JUN-2026 per SOP §0.92. OPERATOR_SUPPLY: NWR count this cycle

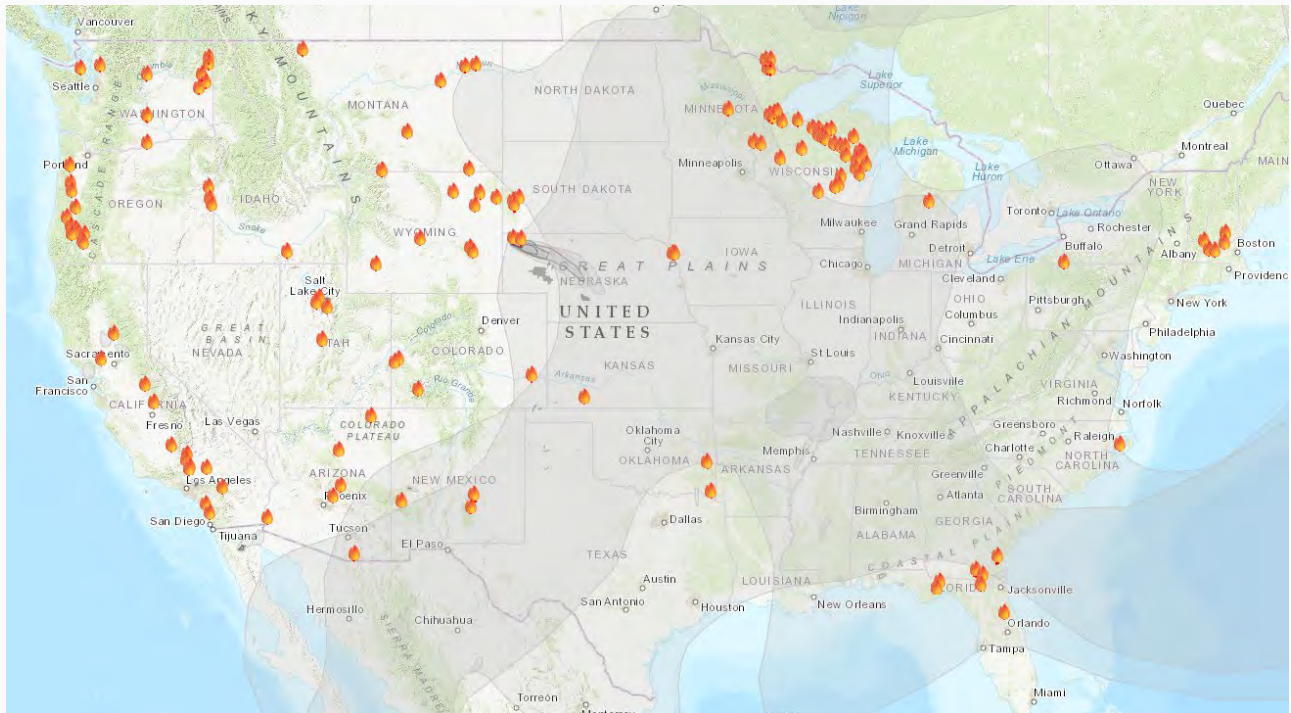
SECTION 7B - WILDFIRE

WILDFIRE STATUS - 09 JUNE 2026

FIRE-001 SEVEN CABINS FIRE (NM): 90% contained as of 07-JUN. Size stable at ~31,800 acres (Capitan Mountain Wilderness, Lincoln County). ~500 firefighters on scene. No evacuation orders currently. Fire started 14-MAY, linked to medical transport plane crash (4 killed). Cause not yet officially determined. Temporary flight restriction in effect - unauthorized drone use grounds aerial operations. Suppression repair and chipping operations ongoing. NM Stage 1 fire restrictions in effect statewide. NM triple-gap NWR (Artesia/Roswell/Carlsbad all OOS) continues during this active fire. Residents should use WEA mobile alerts. Contact: 505-217-0120 / 2026.SevenCabins@firenet.gov

FIRE-002 BORDER 6 FIRE (CA): 100% contained as of 09-JUN morning. Final size: 2,525 acres (near US-Mexico border, San Diego County). Ignited 01-JUN. Cal Fire C-130 from Ramona Air Attack Base was deployed. No structures destroyed, no casualties. Contained within 7 days. Birch Bay Fire (MN, St. Louis County): 33 acres, 100% contained 06-JUN.

FIRE-003 NATIONAL OUTLOOK: NIFC National Preparedness Level 2 (scale 1-5). 8 uncontained large fires nationally as of 06-JUN. Season running at 140% of fires and 195% of acres-burned vs. 10-year average. AccuWeather 2026 forecast: 65,000-80,000 fires; 5.5-8 million acres burned. Highest summer risk: Southwest, Great Basin, Rockies, Northwest. California risk builds through summer with peak possible in fall. Wyoming active fires: Porcupine Creek (Campbell County, 2,490 acres) and other smaller fires noted. Arizona: Havasu Fire (Mohave County, 3,868 acres) and Hazen Fire (Maricopa County, 1,191 acres).



<https://wildfiretrackers.com/f/map>

SECTION 7C - SPACE WEATHER & EMCOMM

SWX-001 | G3 GEOMAGNETIC STORM WATCH IN EFFECT TODAY (09-JUN) | CME from 06-JUN | 2MeV electron flux continued 2874 pfu | M1.8 flare AR4461 / additional CME under analysis | HF degradation / GPS accuracy reduction / Grid GIC risk

HIGH | ACTIVE | 18

SWPC Notifications

WATA50 Serial 99 (issued 2211 UTC 06-JUN): WATCH - Geomagnetic Storm Category G3 Predicted. Highest Storm Level Predicted by Day: Jun 07 - None (Below G1); Jun 08 - G3 (Strong); Jun 09 - G2 (Moderate). THIS SUPERSEDES ANY/ALL PRIOR WATCHES IN EFFECT. | ALTEF3 Serial 3697 (issued 0516 UTC 09-JUN): CONTINUED ALERT - Electron 2MeV Integral Flux exceeded 1000 pfu. Continuation of Serial 3696. Begin Time: 07-JUN 1143 UTC. Yesterday Maximum 2MeV Flux: 2874 pfu. | SWPC Homepage 09-JUN: "AR 4461 produced an M1.8 flare at 06/1401 UTC. This event was associated with a filament eruption and subsequent CME of which analysis and modeling is currently underway. An Earth-directed component identified." | ALTEF3 Serial 3696 (issued 07-JUN 1146 UTC): ALERT - Electron 2MeV Integral Flux exceeded 1000 pfu. Station: GOES-18.

Why This Cycle

G3 storm watch is in effect today. CME from the Jun 6 M1.8 flare from AR4461 is anticipated to arrive. Electron flux alert is continued. Additional CME from same region is under analysis. HF radio degradation on sunlit side, GPS accuracy reduction, and power grid GIC risk are all active concerns today.

Summary

NOAA SWPC issued a G3 (Strong) geomagnetic storm watch for 09-JUN and a G2 (Moderate) watch for 09-JUN based on the anticipated arrival of a CME that left the Sun on 06-JUN. The 2MeV electron flux exceeded 1000 pfu on 07-JUN at 1143 UTC and remained elevated, with a peak of 2874 pfu on 07-JUN. This alert continued as of 09-JUN 0516 UTC. A M1.8 flare from AR4461 on 06-JUN produced a filament eruption and subsequent CME currently under analysis; an Earth-directed component has been identified and may compound the 09-JUN

	storm conditions. Radio blackout probabilities for 09-JUN: 55% for R1-R2 blackouts; 10% for R3-R5; 25% for S1+ solar radiation storms.
Operational Impacts	HF RADIO (09-JUN): Weak to minor degradation on sunlit side. Occasional loss of radio contact. EMCOMM operators: 40m (7 MHz) and 60m (5 MHz) are more robust than 20m-10m during G3 conditions. Verify propagation via PSKReporter before committing HF to emergency communications. This HF degradation coincides with active severe weather in the central Plains (WX-001) - emergency managers should plan for HF backup degradation. GPS / NAVIGATION: GPS accuracy reduction, especially higher latitudes and polar routes. Low-frequency navigation signal degradation possible for brief intervals. Aviation precision approaches may be affected at higher latitudes. Check GPSJam.org (linked below) for real-time GPS interference data. POWER GRID: Voltage irregularities possible in northern-tier states (MN, WI, MI, NY, NE, ID, MT, ND, SD) due to geomagnetically induced currents (GIC). Most grid operators have GIC monitoring and mitigation protocols. No emergency-level grid event expected but operators should monitor throughout the day. SATELLITE OPERATIONS: Increased atmospheric drag requiring orbit adjustments for LEO satellites. Satellite operators advised of elevated conditions. GOES-18 continues as primary space weather monitor. AURORA: Northern lights potentially visible at unusually southern US latitudes under G3 conditions. Clear dark sky locations in northern-tier states may see aurora display tonight. Not operationally significant but situationally notable.
HF Band Assessment	160m/80m (1.8/3.5 MHz): FAIR to GOOD - Most robust bands during G3. Regional EMCOMM viable. 60m (5 MHz): GOOD - PRIMARY EMCOMM TODAY. Channel: 5330.5 kHz USB. Best resilience during storm. 40m (7 MHz): GOOD - RECOMMENDED primary EMCOMM (0-800 km NVIS). Verify via PSKReporter. 20m (14 MHz): FAIR - Disruption possible. Not primary EMCOMM today. 15m-10m (21-28 MHz): POOR to FAIR - Expect disruption. Not suitable for emergency communications today. POLAR ROUTES: DEGRADED - G3 conditions create absorption and delay on polar paths. Avoid for emergency communications.
Analyst Assessment	COMPOUND RISK - SPC WEATHER: G3 storm and SPC Slight Risk for severe weather are occurring simultaneously today. Emergency managers in CO/KS corridor: NWR transmitter KS Ulysses OOS, HF degradation expected - your communications redundancy is reduced. Prioritize WEA mobile alerting and VHF/UHF simplex as the most reliable channels. ADDITIONAL CME NOTE: The M1.8 flare from AR4461 (06-JUN 1401 UTC) with associated filament eruption and CME is still under SWPC analysis. If this CME arrives later today or tomorrow, it could compound the G3 storm, potentially pushing conditions toward G4 (Severe). Monitor SWPC for updated forecasts. CONFIDENCE: HIGH on G3 watch issuance, 2MeV electron flux alert, and M1.8 flare/filament eruption - all based on T1 SWPC notifications directly provided. MODERATE on actual G3 storm arrival timing today - geomagnetic storm arrival has inherent uncertainty +/- several hours. LIKELIHOOD: G3 or higher geomagnetic storm conditions occurring today: LIKELY. CONFIDENCE: HIGH. LIKELIHOOD: Additional CME from AR4461 compounding storm to G4: ROUGHLY EVEN CHANCE. CONFIDENCE: LOW - insufficient analysis data.
SOURCES	NOAA SWPC main portal SWPC Real-Time Solar Wind SWPC Planetary K-index GPSJam real-time interference map SWPC HF Radio Impacts SpaceWeatherLive

SECTION 8 - AGRICULTURE / FOOD & SUPPLY CHAIN

AGR-001 AGRICULTURE / FOOD SECURITY - DROUGHT + HORMUZ FERTILIZER DISRUPTION + ELEVATED SEASON 61% CONUS in drought / 31,511 fires YTD / Urea +46% MoM		HIGH CONTINUED 12
Why This Cycle	NIFC reports fire season running at 140% of 10-year average for fires and 195% of average for acres burned as of 06-JUN. Southeast drought is at record levels. Hormuz disruption has materially increased fertilizer costs. Global food insecurity escalating.	
Summary	NIFC (06-JUN): 31,511 wildfires reported YTD - 140% of 10-year average. 2.47 million acres burned YTD - 195% of prior 10-year average. National Preparedness Level 2 of 5. Nearly 61% of CONUS remains in drought (late May USDA). Southeast drought: 99% of the Southeast in drought, with 62% in severe to exceptional drought. GA, NC, SC have experienced record dry conditions Sep 2025 - Mar 2026 (records to 1895). FERTILIZER/HORMUZ IMPACT: Disruptions to fertilizer flows through the Strait of Hormuz drove a 46% month-on-month rise in urea prices and increased agricultural price indices by 8% (WFP analysis). World Bank projects fertilizer prices up 31% avg in 2026 - least affordable since 2022. FOOD PRICES: USDA revised food-at-home inflation to 3.1% for 2026, nearly double start-of-year projection. CPI food-at-home up 3.2% year-over-year April 2026. Beef prices projected up 9.4% (as high as 16.6% per USDA range). GLOBAL FOOD INSECURITY: World Bank/WFP/IMF joint statement Apr 8: Hormuz disruption creating risk of global affordability crisis. 52.9 million people projected acutely food insecure in West and Central Africa during June-August 2026 lean season.	
Analyst Assessment	COMPOUNDING STRUCTURE: The combination of drought, above-average fire season, Hormuz-driven fertilizer cost increases, and elevated fuel costs (transportation and mechanized agriculture) creates a structural compounding risk to 2026 harvest projections that will not resolve within this cycle. SOUTHEAST DROUGHT SEVERITY: The SE drought at record levels (records to 1895) for the Sep 2025 - Mar 2026 period represents an exceptional multi-month agricultural disruption. Combined with reduced NWR coverage across the Southeast (NC Ellerbe OOS, GA Baxley OOS), the region has compound infrastructure and informational gaps. GLOBAL FOOD SECURITY TRAJECTORY: The WFP March forecast that 45 million people could become acutely food insecure if oil prices remain ~\$100/bbl through June is now unfolding. Brent has remained above \$100/bbl for the entire period since April. The food security impact of the Hormuz crisis will lag the energy impact by months.	
SOURCES	NIFC National Situation Report USDA ERS Food Price Outlook World Bank commodity prices USDA NIDIS Drought Monitor	

SECTION 9 - PUBLIC HEALTH

PHS-002 EBOLA PHEIC ACTIVE - DRC/UGANDA Bundibugyo virus / 378 confirmed cases / 88 deaths / No approved vaccine / US travel restrictions active		HIGH CONTINUED 14
Why This Cycle	Active WHO PHEIC. US travel restrictions in effect for DRC, Uganda, and South Sudan. No approved vaccine or treatment exists for Bundibugyo virus (different strain from prior Zaire ebolavirus outbreaks). New: Listeria requesón alert and Salmonella moringa alert from CDC.	
Summary	An epidemic of Bundibugyo virus disease (BVD), a type of Ebola disease, is centered in Ituri Province, DRC, and has spread to Uganda. The WHO declared a PHEIC on 16-MAY-2026. As of 02-JUN: 378 confirmed BVD cases, 63 deaths per MMWR. Over 1,262 suspected cases reported as of 29-MAY. True scale likely considerably higher due to poor healthcare	

	infrastructure in Ituri Province and ongoing armed conflict that hinders detection and response. This is the 17th Ebola outbreak in DRC history. KEY TREATMENT GAP: No vaccines or medications have been approved for Bundibugyo virus. Existing Ebola treatments (mAb114, REGN-EB3) were developed for Zaire ebolavirus - a different strain. This materially complicates response compared to prior DRC outbreaks. US RESTRICTIONS: CDC prohibited non-Americans who have been in DRC, Uganda, or South Sudan in the preceding 21 days from entering the US for 30 days (effective 18-MAY). US citizens and residents from those three countries must enter only via Washington Dulles (IAD). Travel ban extended to green card holders 22-MAY. US CDC risk to US population: LOW - extremely low likelihood of transmission, despite high impact if cases arrive. A US physician in DRC tested positive and was airlifted to Germany for treatment. RESPONSE: Africa CDC and WHO launched joint \$518M 6-month continental response plan covering June-November 2026 under "One Response" approach. ADDITIONAL CDC ACTIVE ALERTS: Listeria outbreak linked to requesón/soft ricotta cheese (05-JUN warning - avoid these products). Salmonella illnesses linked to moringa leaf products (growing number - 27-MAY advisory). Respiratory: COVID-19, flu, RSV all at LOW activity nationally as of 05-JUN.
Analyst Assessment	WORLD CUP INTERSECTION: The World Cup opens June 11 and runs through July 19 across 16 cities in US/Canada/Mexico. DRC and Uganda are not participating nations. However, the CDC DHS travel restrictions on Ebola-region nationals entering the US may create friction for fans traveling from or through the region. Monitor for any case export to tournament host cities. LISTERIA NOTE: The requesón/soft ricotta Listeria outbreak is a direct household preparedness concern. Listeria is particularly dangerous for pregnant women, elderly, immunocompromised individuals. Avoid consuming requesón or soft ricotta until recall status is clarified. LIKELIHOOD: Ebola cases detected in US in next 30 days: VERY UNLIKELY (CDC assessed LOW risk). CONFIDENCE: MODERATE.
SOURCES	CDC Ebola update 05-JUN WHO Africa CDC joint response plan CDC newsroom - Listeria + Salmonella alerts CDC respiratory status 05-JUN

SECTION 10 - OPERATIONAL CONDITIONS ASSESSMENT

PREP-CON 4 Incident Possible <i>Maintained from prior cycle</i>	BASIS: Op Epic Fury Day 101 with active kinetic ceasefire exchanges (GEO-001). Iran-affiliated APT conducting confirmed disruptions of US critical infrastructure ICS/OT systems (CYB-001). Russia struck Chornobyl spent fuel storage (NUC-001). Philippines M7.8 32+ KIA active mass-casualty response (PHS-001). G3 geomagnetic storm in effect today. Lebanon CF collapsed with Hezbollah rejecting framework (GEO-003). World Cup soft-target window opens June 11 (STSB-001). Ebola PHEIC active DRC/Uganda (PHS-002). Delaney Hall protests organized and escalating with counter-protest friction (DOM-001). No confirmed imminent domestic mass-casualty threat identified. MOVEMENT ASSESSMENT SUPPORTS STAYING AT 4: Simultaneous multi-domain threat activation across geopolitical, cyber, physical, weather, and public health domains is consistent with PREP-CON 4 sustain. No single threat has reached the Incident Probable threshold. Iranian kinetic activity remains within the ceasefire friction pattern rather than escalation to full operations. CSIS notes the munitions window may be deterring further Iranian escalation. The US domestic threat environment is organized but not yet producing mass-casualty events. SUPPORTS MOVING UP TO 3: The simultaneous Chornobyl strike + ceasefire exchange + confirmed ICS/OT disruptions on 06-07-JUN represent the highest concurrent threat density this cycle. The "Electronic Operations Room" coordinating Iranian hacktivist operations is an organized multi-actor capability, not opportunistic activity. World Cup
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	opening (Jun 11) creates a 39-day elevated mass-casualty window that has no precedent in this product cycle. SUPPORTS MOVING DOWN TO 5: No plausible basis for downgrade. Multiple active FLASH-threshold events this cycle. LIKELIHOOD: PREP-CON movement to 3 (Incident Probable) in next 72 hours: UNLIKELY unless World Cup opening day incident or confirmed major ICS/OT utility outage. CONFIDENCE: MODERATE. Reference: fortunefavorstheprepared.com/preparedness-book-of-knowledge-2/planning/preparedness-conditions-prep-con/
COMCON 4 Incident Possible	Iran-affiliated APT actively targeting US water, energy, and government ICS/OT systems with confirmed operational disruptions. FBI surveillance network breach (Chinese APT) unresolved. World Cup cyber pre-tournament window open - tournament begins June 11. CISA institutional capacity reduced by \$707M in staffing cuts; Critical Infrastructure Partnership Advisory Council shuttered. G3 geomagnetic storm today degrades HF backup communications in 31 NWR gap areas. 260 FIFA employee credentials in stealer logs represent pre-positioned insider-equivalent access risk.
WX-CON 2 Slight Risk (SLGT)	SPC Slight Risk in effect today. Hazards: large to very large hail (2-inch+), wind gusts 70+ mph, isolated tornadoes. Primary threat area: northeastern Colorado through central Kansas, peak window 1400-2200 local. Secondary: Mid-Mississippi Valley (isolated severe wind gusts late afternoon). Northern High Plains overnight. KS Ulysses WXN81 OOS in primary threat corridor. G3 compound: HF degradation may limit backup EMCOMM for emergency managers in gap areas during the peak threat window.
SWX-CON 3 Strong G3 Watch	G3 geomagnetic storm watch in effect today (09-JUN). CME from 06-JUN M1.8 flare (AR4461). 2MeV electron flux continued alert (2874 pfu peak 07-JUN). Additional CME from AR4461 filament eruption under SWPC analysis. Impacts: HF radio degradation on sunlit side; GPS accuracy reduction at higher latitudes; power grid GIC risk northern-tier states; satellite drag elevated. G2 watch 09-JUN. Compounds WX-CON 2 emergency communications.

SECTION 11 - DOMESTIC UNREST / SOFT TARGET

DOM-001 DELANEY HALL (NEWARK NJ) ICE PROTESTS - Day 17+ / 80+ ARRESTED / ORGANIZED CAMPAIGN / NJ AG + NEWARK SUITS FILED		HIGH CONTINUED 16
SALUTE		
Why This Cycle	Sustained organized campaign showing no signs of de-escalation. Legal track accelerating (NJ AG + city suits). State Police transition from federal ICE management of perimeter represents jurisdictional shift. Counter-protest element now present, introducing friction risk. Network is primed to replicate at other ICE facilities.	
Summary	Protests at the Delaney Hall ICE detention facility in Newark, NJ began on 22-MAY-2026 following reports of poor detainee conditions (inadequate food, medical neglect, one reported miscarriage without proper care). More than 80 arrests to date. NJ State Police replaced federal ICE officers at the perimeter on 01-JUN after Governor Sherrill cited unsafe conditions. Federal ICE agents agreed to stand down with state police assuming responsibility. The facility is privately operated by GEO Group under a \$1 billion ICE contract. Acting AG Todd Blanche has shared images of officer injuries online. NJ AG filed suit against GEO Group for refusing health inspector access. Newark Mayor Baraka filed suit for facility closure. Democratic congressional members who toured the facility reported dire conditions: small portions of spoiled food, unmet medical needs. Border Czar Tom Homan visited the facility over the weekend to observe	

	conditions personally. GEO Group has dismissed criticisms as "a politically motivated campaign." Background: Mayor Baraka was arrested (May 2025) and Rep. McIver charged with assault during prior protests at the same facility. Four detainees escaped in June 2025 after an "uprising" inside; all were eventually apprehended.
Analyst Assessment	ORGANIZATION ASSESSMENT: The Delaney Hall protest campaign is organizationally coordinated, not spontaneous. The primary coordinator is Indivisible - the same national network that organized the No Kings protests (5M attendees June 2025, 7M October 2025, 8M March 2026). Documented tactics including rotating participant pools, rapid response training, corporate pressure campaigns, and sustained nightly operations match an advanced community organizing playbook. LEGAL TRACK SIGNIFICANCE: The simultaneous NJ state AG suit and Newark city suit for facility access and closure represents a dual-legal-track escalation that is new to this particular campaign, though the model (litigation + protest) is established. If health inspectors gain access and document conditions consistent with detainee claims, political and legal pressure will compound significantly. REPLICATION POTENTIAL: Indivisible and its network partners have demonstrated capacity to coordinate nationwide events rapidly. The Delaney Hall model is replicable at any of the 80+ private immigration detention facilities operating nationally. Monitor Denver, Chicago, and San Francisco ICE perimeters as highest-risk replication sites. COUNTER-PROTEST ELEMENT: The emergence of pro-ICE counter-protesters at Delaney Hall on 07-JUN weekend introduces a new friction element that law enforcement must manage. Confrontations between organized anti-ICE and pro-ICE groups in a confined perimeter environment elevate the risk of violence beyond what either group alone would generate. LIKELIHOOD: Violence exceeding current level at Delaney Hall in next 7 days: ROUGHLY EVEN CHANCE. CONFIDENCE: MODERATE. LIKELIHOOD: Protest replication at additional ICE facilities in next 14 days: LIKELY. CONFIDENCE: MODERATE.
ALT HYP	ALT A: Campaign achieves regulatory access; inspection reveals conditions driving further legal/political action [LIKELY] NJ AG suit has legal standing; health inspection authority is established; prior congressional tour found conditions consistent with detainee claims; political incentives for NJ officials to escalate. ✓ Supporting Evidence: GEO Group and federal government have legal tools to delay inspection access; Trump administration has consistently expanded detention capacity rather than reducing it. ✗ Ruling-Out Evidence: ALT B: Sustained physical escalation; property destruction or serious casualty [ROUGHLY EVEN CHANCE] Nightly confrontations with law enforcement creating escalation opportunities; counter-protest element now present; 80+ arrests with continuing nightly activity; prior Delaney Hall history includes detainee escape and facility "uprising." ✓ Supporting Evidence: Gov. Sherrill has explicitly tried to lower temperature; designated protest zones and checkpoints channel confrontations; most organizations prefer sustained legal pressure over escalatory violence as a strategic choice. ✗ Ruling-Out Evidence:

SOURCES [PBS NewsHour - Delaney Hall explainer](#) | [ABC7NY - NJ AG suit](#) | [Just the News - Indivisible role](#) | [NPR - state police transition](#)

**STSB-001 | FIFA WORLD CUP 2026 - SOFT TARGET THREAT
ELEVATED | Tournament opens Jun 11 / DHS: "particularly high in soft
areas outside stadiums" / Iran-affiliated hacktivist groups specifically
named**

HIGH | NEW | 16

SALUTE

**Analyst
Assessment**

PRIMARY SOFT TARGET ENVIRONMENTS: CSIS assessment: fan zones, transit corridors to/from stadiums, hotel and restaurant districts in host cities, and queues outside stadium gates are the highest-risk environments. Access to these areas cannot be controlled by security perimeter protocols; they require mass public presence and are inherently difficult to harden.

IRAN MATCH RISK: Rozin Security tactical bulletin 04-JUN: "Iran-related matches currently present some of the highest potential for politically motivated demonstrations, counterprotests, and heightened security attention." This is not a generic assessment - it reflects the specific current US-Iran conflict context, the presence of Iranian diaspora and opposition communities in US host cities, and the visibility of any Iran-related match day.

MEXICO CITIES: Recorded Future/Insikt Group: Mexico host cities face the highest physical risk from cartel-associated TCO opportunistic crime. Guadalajara, Mexico City, and Monterrey very likely to see TCO-affiliated activity around tournament. This is cartel opportunism (theft, extortion, crowd exploitation), not terrorism, but the operational effect for attendees is significant.

OPENING MATCH PRIORITY: June 11 opening match is the single highest-risk event of the tournament: maximum global viewership, maximum crowd concentration, peak media attention, peak symbolic value for any actor seeking impact. This is the primary enforcement priority for the first tournament week.

CYBER-PHYSICAL COMPOUND: The FIFA World Cup 2026 represents a compound cyber-physical threat environment. A cyberattack on ticketing, transportation, or stadium operations during a major match creates physical crowd management risks (queues, entry delays, transportation gridlock) that can be exploited by physical threat actors.

LIKELIHOOD: Significant security incident (soft target attack or major cyber event) during first 14 days of World Cup: UNLIKELY but this assessment warrants heightened vigilance.

CONFIDENCE: MODERATE.

SOURCES

[CSIS - terrorist threat to 2026 World Cup](#) | [Recorded Future - World Cup threats](#) | [Rozin Security - tactical bulletin 04-JUN](#) | [ESPN - World Cup security challenge](#)

SECTION 12 - ANALYTICAL INTEGRITY & SOURCE REGISTRY

ANALYTICAL INTEGRITY STANDARD - APPLIED TO THIS PRODUCT

No Epistemic Cowardice. When evidence supports a finding, we state the finding. We do not substitute hedges, attribution-laundering, or filler phrasing for assessments the evidence justifies. Genuinely mixed evidence is stated directly with the split explained. This applies to all state actors equally.

No Gatekeeping. Our readers receive the same operational picture a federal practitioner would see. PREP-CON assessment is not softened for comfort. If the operational basis supports a given level, the DTR states that level.

No Dunning-Kruger Enablement. We do not publish confidence our sources cannot sustain. Every confidence level is auditable against the cited sources. Split confidence is applied when different aspects of a finding sit at different evidentiary levels.

ANTI-BIAS DISCIPLINE - SOURCE-SYMMETRIC SKEPTICISM

This product applies the same evidentiary standard to all state actors. Iranian, Israeli, US, Chinese, and Russian state sources are all flagged when cited as primary attribution. Single-source state-media claims are classified LOW CONFIDENCE absent multi-stream corroboration regardless of which state is the source. Loaded language is stripped from DTR narrative unless quoted with attribution. The same skepticism applied to adversary state media is applied to allied state media.

ICD 203 / ICD 206 ANALYTIC STANDARDS CONFORMANCE (SOP v5.55 §0.113)

This product is produced in conformance with ICD 203 (Analytic Standards) and ICD 206 (Sourcing Requirements for Disseminated Analytic Products). Standards applied this cycle: (1) Likelihood and confidence stated as separate dimensions on all forward-looking judgments. (2) Estimative language drawn exclusively from the ICD 203 7-term ladder (almost no chance / very unlikely / unlikely / roughly even chance / likely / very likely / almost certain). Forbidden hedges (might, maybe, possibly, perhaps) not used. (3) Every FLASH/HIGH scored entry includes minimum 2 alternative hypotheses with supporting and disconfirming evidence using altHypCard() format. (4) Changed judgments carry CHANGE FROM PRIOR notation in body text. (5) Tuesday sweep: all 629 registry sources checked per SOP Monday sweep requirement.

Full Analytical Methodology: fortunefavorstheprepared.com/analytical-standards/

THREAT AREAS ASSESSED	STANDING REGISTRY	CITATIONS THIS CYCLE	TIER 1 PRIMARY	TIER 2 SECONDARY	MONDAY FULL SWEEP
28	629 v2.22 56 mandatory	76	40	36	629 ALL SOURCES
Tuesday sector sweep: all 629 registry sources checked per SOP Monday sweep requirement. 28 threat areas assessed. Registry v2.22. Source registry: fortunefavorstheprepared.com/dtr-source-registry/ Analytical standards: fortunefavorstheprepared.com/analytical-standards/					

SECTION 13 - CLOSING

END OF REPORT

Fortune Favors the Prepared brings together 30+ years of operational emergency management practice - law enforcement, EMS/paramedicine, wilderness search and rescue, airport emergency management, statewide logistics, and federal alerting infrastructure - into a daily intelligence product suite designed for practitioners.

PRODUCT FAMILY:

- **DTR Full** - Enterprise-tier daily threat intelligence (this product)
- **DTR Lite** - Free-tier daily summary
- **Daily Preparedness Brief (DPB)** - Action-oriented daily brief for households
- **COMMS Watch** - Communications intelligence periodic
- **Soft Target Security Brief (STSB)** - Soft-target security monitoring
- **AI & Infrastructure Threat Brief (AITB)** - Bi-weekly AI/data center/infrastructure intelligence
- **DTR Business Editions** - Healthcare (DTRB_HC), Banking & Finance (DTRB_BF), Construction & Manufacturing (DTRB_MFG), Transportation & Logistics (DTRB_TL)

► **COMPLETE YOUR EMERGENCY PLAN**

Area-Specific Assessment Report (ASAR)

- most of the area intelligence you need to complete your emergency plan. Saves ~15 hours of research. A 12-section intelligence assessment tailored to YOUR home, business, or facility. fortunefavorstheprepared.com/asar/

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