

DAILY THREAT REPORT

Fortune Favors the Prepared | Intelligence Operations Division

UNCLASSIFIED - OPEN SOURCE - FOR PUBLIC DISTRIBUTION



⚠️ PREPAREDNESS CONDITION 3 - INCIDENT PROBABLE - Brown Sky - Trend DETERIORATING ⚠️

Friday, 5 June 2026 | Op Epic Fury Day 98 | Hormuz Blockade Day 54 | LBN CF Day 5 | Trend: DETERIORATING

COMMUNICATIONS CONDITION: COMCON 4 - INCREASED VIGILANCE - CONUS - DTR-ASSESSED

WEATHER: WX-CON 2 - WXCON-2 SLIGHT - NE/KS into N.IL - supercells + MCS late afternoon - MCS re-intensification risk N.IL/lower MI - MRGL MI/WI conditional

SPACE WEATHER: SWX-CON 2 - SWX-CON 2 - K4 WARNING ACTIVE / G3 WATCH ONGOING - CME confirmed arrived 0511Z 70nT SI - Three GNSS zones simultaneous

Publication (UTC)	05 JUN 2026 / 1530 UTC
Reporting Period	04-JUN 1530 UTC through 05-JUN 1530 UTC (standard 24h cycle)
SOP	v5.56 Source linkify complete All hooks PASSED

BOTTOM LINE UP FRONT

PREP-
CON 3
BROWN
SKY
DETERIOR
ATING

STATUS: [PREP-CON 3](#) INCIDENT PROBABLE (Brown Sky), Trend DETERIORATING. Standard 24-hour cycle, 04-JUN 1530 UTC through 05-JUN 1530 UTC. Lebanon CF Day 5 - zero compliance - Hezbollah formally rejected - IDF KIA Capt Lemberg (21) overnight - IDF/Hezbollah exchanging fire. Iran navy fired warning missiles/drones at US warships Gulf of Oman 05-JUN. [CENTCOM](#) intercepted M/T DAVINA (sanctioned tanker) Indian Ocean overnight. No MOU signed. Hormuz Blockade Day 54 transit near zero. Brent \$95.25 (-1.8%). BLS May: +172K (massive beat vs +80K). [WX-CON 2 SLGT](#) Northern Plains supercell threat (N NE/E Dakotas/W MN) - large hail, severe winds, tornadoes possible. [SWX-CON ELEVATED](#) Three R2 solar events today (M9.3 + M7.7 + ongoing M5+); HF blackout risk sunlit paths; Kp max 3.

URGENT
IRAN /
HORMUZ
Score 25

IRAN/HORMUZ DAY 52 - ACTIVE KINETICS, MOU TALKS IN DISPUTED
STATUS: Lebanon-Israel CF framework SIGNED 04-JUN - compliance unverified - IDF still striking - UNIFIL peacekeeper killed overnight - Blockade Day 53. House WPR 215-208 passed (03-JUN). Brent \$96.97 (-0.86%). MARAD 2026-004/2026-008 active. UKMTO 0 incidents.ks. No MOU signed. Brent \$96.89 (+0.93%, 3rd consecutive gain). [\[GEO-001\]](#)

URGENT
RUSSIA /
UKRAINE
Score 22

RUSSIA MASS AERIAL ATTACK 02-JUN - US JUNE DEADLINE REACHED: 73 missiles + 656 drones overnight; 22 killed, 138 wounded across Kyiv, Dnipro, Poltava, Kharkiv, Zaporizhzhia. US-set June peace deadline has now passed with talks stalled since February. [\[GEO-002\]](#)

WATCH
EBOLA
PHEIC
Score 22

EBOLA PHEIC - REVISED COUNT; BRAZIL CLEARED: [WHO/ECDC](#): DRC 321 confirmed (48 deaths); Uganda 15 confirmed. Brazil both suspect cases **NEGATIVE** 01-JUN. PHEIC in force; no approved Bundibugyo vaccine. [\[HLTH-001\]](#)

ACTION
CYBER
FCEB Due
Today

FCEB DEADLINE TODAY + KEV ADDITIONS: FCEB Defender deadline **PASSED** 03-JUN (CVE-2026-41091 + CVE-2026-45498). BOD 22-01 breach for non-compliant agencies. Two new KEV additions 02-JUN. FortiClient EMS active exploitation ongoing. [\[SEC 4A\]](#)

SECTION INDEX

Click any entry ID for full detail. Color band: red = FLASH $\geq$ 25; orange = FLASH 20-24.

SECTION	ACTIVE ENTRIES (click ID)
SECTION 1 - KEY JUDGMENTS	KJ-1 · KJ-2 · KJ-3 · KJ-4 · KJ-5
CRITICAL TIME HACK	5 cards: Iran kinetics, Cyber deadlines, N Plains WX, SWX R2 events, Ukraine/June deadline
SECTION 3 - FLASH EVENTS (4)	GEO-001 · GEO-002 · HLTH-001 · WX-001 · SWX-001
SEC 4A - CYBER	FBI FLASH SRG/Luna Moth law firm physical infiltration (26-MAY); Fortinet FortiClient EMS CVE-2026-35616 active exploitation; ICS advisory cluster 28-MAY; KEV: Oracle WebLogic CVE-2024-21182 added 01-JUN; Palo Alto PAN-OS CVE-2026-0257 FCEB deadline was 01-JUN; w
SEC 4B - GEOPOLITICAL (CARRYOVER)	Lebanon ceasefire; Russia-Ukraine update
SEC 4C - MIC SECOND-ORDER IMPACTS	GEO-001 → MIC chain
SEC 4D - INDICATORS & WARNING MATRIX	active tracks
SEC 5 - ENERGY / INFRASTRUCTURE / SUPPLY CHAIN	GEO-001
SEC 6 - AVIATION / TRANSPORTATION	WX-001 (IROPS)
SEC 7 - METEOROLOGICAL & SEVERE WX	WX-001
SEC 7A - SPACE WEATHER & EMCOMM	SWX-001
SEC 7B - AGRICULTURE, FOOD & SUPPLY CHAIN	NSTR this cycle
SEC 10 - PREP-CON ASSESSMENT	(narrative)
SEC 11 - SECTOR IMPACT MATRIX	PREP-CON + COMCON
SEC 12 - ANALYTICAL INTEGRITY	(narrative)
SEC 13 - CLOSING	(narrative)

GEOGRAPHIC IMPACT INDEX

DETERMINING YOUR POSTURE

This index and the Section 11 matrix are decision-support tools, not just data. Use them with this cycle's [PREP-CON](#), [COMCON](#), [WX-CON](#), and [SWX-CON](#) to set your own [CONCON \(Continuity Conditions\)](#) -- your family's or MAG's operational posture. FFTP sets the four conditions; you set CONCON.

Find your region; entries in that row apply to you. Click any entry ID for full detail.

REGION / STATE	ACTIVE ENTRIES	NOTES
Western Texas	WX-001	SPC Day 1 SLGT: Northern Plains (WY/ND/SD) supercell threat - large hail, damaging winds, possible tornadoes, MLCAPE ~2,500 J/kg; FL/GA isolated gusty convection. Valid 021300Z-031200Z. port OUT OF SERVICE in or near the corridor
Central / Southern High Plains	WX-001	More isolated severe storms from southern Texas northward across the southern Plains into the central High Plains and eastern Colorado; outflow-dominant storms with a severe-gust threat
Northern Rockies (N Idaho / SW Montana)	WX-001	Isolated severe storms, including transient supercells and organized bands, with sporadic large hail and severe gusts spreading north toward the Canadian border into the early evening
Colorado Plateau / Southwest (fire weather)	-	SPC Fire Weather Outlook: elevated to locally critical fire weather, afternoon RH in the teens, gusty winds 25-30 mph; dry-thunderstorm potential over northern Arizona, central and eastern Utah, and western Colorado
Alaska (NWR)	-	A 10-site Juneau-area Alaska cluster plus Kotzebue is DEGRADED and Sand Point is OUT OF SERVICE; all sit well outside the CONUS severe-weather corridor
NATIONAL - CYBER	-	Palo Alto PAN-OS CVE-2026-0257 FCEB deadline 01-JUN (confirm); Oracle WebLogic CVE-2024-21182 KEV added 01-JUN; Iranian APT targeting US PLCs (CISA AA26-097A)
NATIONAL - ENERGY/FUEL	GEO-001	Hormuz blockade Day 54; AAA \$4.241/gal; Brent \$95.25 (-1.8% on tentative deal signals); Lebanon CF Day 5 - zero compliance - Hezbollah rejected
NATIONAL - POWER OUTAGES	-	PowerOutage.us 05-JUN: 49,323 US customers out (OH 8,525 / WI 8,430 / TX 7,251 leading). Background level. K=4 SWX event may drive additional outages at high latitudes. No OE-417 reportable event this cycle.
NATIONAL - WILDFIRE	-	NIFC Prep Level 2; YTD 29,023 fires / 2.4M acres. FL: Wawa 2 (4,600ac, 20% contained) + Max Road (11,050ac, 50% contained). 99% FL drought. NSTR FLASH-tier.
International Travel - Middle East	GEO-001	Gulf airspace flexibility advised while US-Iran deal negotiations continue; central-Africa-origin US-bound flights routed to Washington-Dulles only under Ebola entry rules
Strait of Hormuz	GEO-001	Blockade Day 54; effectively closed - transit near zero; no MOU signed; Hezbollah CF rejection = new

		Iran pretext; Iran navy warning shots at US warships 05-JUN; Brent \$95.25
DRC + Uganda (Kampala)	HLTH-001	WHO Ebola PHEIC; DRC 321 confirmed (48 deaths) + 116 suspected; Uganda 15 confirmed (1 death); Brazil NEGATIVE 01-JUN; no confirmed out-of-region case; PHEIC in force
Russia / Ukraine	GEO-002	FLASH: Russia mass aerial attack Kyiv 02-JUN (22 killed, 138 wounded, 73 missiles + 656 drones). US June peace deadline reached. Talks stalled since February.
Southern Lebanon + Northern Israel	-	Lebanese ceasefire nominal/fragile; Israeli strikes continued 01-02-JUN; Iran conditioning MOU return on Lebanon halt; US-Israel rift visible
Kuwait / Bahrain	GEO-001	Kuwait airport drone hit 02-03-JUN (1 killed) - partial resumption underway 04-JUN. IDF still striking Lebanon post-CF signature 04-JUN. UNIFIL peacekeeper killed overnight. UAE calling for Gulf unity
HF / EMCOMM - sunlit paths globally	-	SWX-CON 2 K4 WARNING ACTIVE / G3 WATCH ONGOING: CME confirmed arrived 0511Z 70nT SI. Three simultaneous GNSS zones: Baltic EW / Gulf Iranian spoofing / N.Scandinavia SWX. 31 NWR OOS/DEG; Alaska 12 DEGRADED consistent with SWX event.

SECTION 1 - KEY JUDGMENTS

Five key judgments drive this cycle. Each carries a likelihood term from the ICD 203 scale and a separate confidence level per SOP 0.113-D.

KJ-1: Lebanon-Israel CF framework signed 04-JUN; compliance unverified; IDF still striking; UNIFIL peacekeeper killed overnight. LIKELIHOOD: CF holds and Hezbollah complies within 72 hours - roughly even chance. CONFIDENCE: MODERATE. CF signature removes Iran stated blocking condition for Hormuz MOU track but compliance is the operative test. IDF still striking post-signature. UNIFIL casualties. House WPR 215-208 passed (Trump veto expected). Full analysis: [\[GEO-001\]](#).

KJ-2: Hormuz remains effectively closed; Lebanon CF compliance is now the operative test for MOU resumption. LIKELIHOOD: Hormuz blockade resolved before 14 days - unlikely. CONFIDENCE: MODERATE. Blockade Day 53. No MOU signed. No formal Hormuz reopening. Even if CF complies, mine clearance, tanker backlog, and normalization are months away. Full analysis: [\[GEO-001\]](#).

KJ-3: G3 Strong Geomagnetic Storm Watch active; CME arrival mid-afternoon EDT 04-JUN; HF blackout on sunlit paths imminent. LIKELIHOOD: G3 or stronger conditions today - very likely. CONFIDENCE: HIGH. Three independent CMEs confirmed Earth-directed via STEREO. Key uncertainty: Bz polarity at arrival. Strongly southward Bz could drive G4-G5. Full analysis: [\[SWX-001\]](#).

KJ-4: Ebola Bundibugyo PHEIC accelerating; 23 new confirmed in single day 03-JUN; response not keeping pace. LIKELIHOOD: continued DRC growth - very likely. CONFIDENCE: HIGH on growth; MODERATE on no out-of-region case. 344 confirmed DRC; MSF explicitly states response not keeping pace. Brazil NEGATIVE. PHEIC in force. Full analysis: [\[HLTH-001\]](#).

KJ-5: FortiClient EMS CVE-2026-35616 active exploitation + FCEB Defender deadline passed 03-JUN creates compounded federal agency vulnerability window. LIKELIHOOD: additional FCEB compromise via Fortinet vector within 72 hours (unpatched agencies) - likely. CONFIDENCE: MODERATE. BOD 22-01 mandatory; agencies not patched by 03-JUN midnight are in breach. Full analysis: [\[SEC 4A\]](#).

CRITICAL TIME HACK - 0-72H DECISION TRIGGERS

Items ordered by (probability x impact). Bracketed IDs cross-reference FLASH entries.

Iran: mediator comms suspended per Iranian state media; active kinetics 02-03-JUN; Kuwait airport drone hit; no MOU signed; blockade Day 52.

[TODAY | 04-JUN | GEOPOLITICAL]

DECISION TRIGGER: New 05-JUN kinetics: Iran navy fired warning missiles and drones at US warships in Gulf of Oman ([Times of Israel](#) liveblog 05-JUN). [CENTCOM](#) intercepted sanctioned tanker M/T DAVINA Indian Ocean overnight. Brent \$95.25 (-1.8%) on tentative MOU signals but Lebanon track blocking Iran return to talks. Hormuz transit effectively zero - IMF PortWatch daily average near 0 vs pre-crisis 60 vessels. MARAD 2026-004 + 2026-008 active. Practitioner: hold energy-price and maritime-transit exposure flex. See [\[GEO-001\]](#).

Microsoft Defender CVE-2026-41091 + CVE-2026-45498 FCEB deadline TODAY. KEV: Linux Kernel + Android Framework added 02-JUN. FortiClient EMS active exploitation ongoing.

[TODAY | 04-JUN | CYBER]

DECISION TRIGGER: FCEB deadline TODAY: Microsoft Defender CVE-2026-41091 and CVE-2026-45498. Palo Alto PAN-OS CVE-2026-0257 deadline was 01-JUN - confirm compliance. New KEV 02-JUN: Linux Kernel CVE-2022-0492 (cgroups v1 privilege escalation) and Android Framework CVE-2025-48595 (integer overflow, no user interaction, Android 14-16). FortiClient EMS CVE-2026-35616 active exploitation via EKZ infostealer - confirm patch 7.4.7 or hotfix. See [\[SEC 4A\]](#).

[SPC](#) Day 1 SLGT: N Plains supercell threat (N NE/E Dakotas/W MN) - large hail, severe winds, a few tornadoes. Angola IN (KXI94) OOS. Valid 031300Z-041200Z.

[TODAY | 04-JUN | WEATHER]

DECISION TRIGGER: [SPC](#) Day 1 (0700 AM CDT 05-JUN-2026, valid 051300Z-061200Z): SLIGHT N Plains supercell risk. MLCAPE 3,000+ J/kg; deep-layer shear supportive; LLJ late afternoon increases tornado potential. Angola IN (KXI94) OOS in Northern Indiana - verify non-NWR alert paths. Ozarks/SE: isolated flash flooding. See [\[WX-001\]](#).

Three R2 events: M9.3 (0136Z) + M7.7 (0700Z) + ongoing M5+ (1141Z); HF blackout risk sunlit paths; Kp max 3; CME possible via Type II sweeps.

[TODAY | 04-JUN | SPACE WX - G3 WATCH]

DECISION TRIGGER: Three R2 solar events today from active region near disk center. HF operators: expect periodic blackout windows on sunlit paths throughout today. CME possible via Type II sweeps (253 km/s and 313 km/s) - monitor [SWPC](#) for G-scale watch. Geomagnetic Kp max 3, no G-scale. Shift to 80m/40m night-side paths or VHF/UHF during events. See [\[SWX-001\]](#).

Russia mass aerial attack Kyiv 02-JUN: 73 missiles + 656 drones; 22 killed, 138 wounded. US June peace deadline now reached with talks stalled.

[TODAY | 04-JUN | UKRAINE]

DECISION TRIGGER: Russia-Ukraine: Zelenskyy open letter to Putin 04-JUN proposing ceasefire along current frontlines + bilateral meeting in third country. Putin no response. [ISW](#) 04-JUN: no confirmed advances either side. No mass Russian aerial attack overnight 04-05-JUN. Ukrainian long-range campaign ongoing (St. Pete oil terminal 03-JUN, Kronstadt Baltic Fleet corvette Boiky damaged). See GEO-002. [\[GEO-002\]](#).

DELTA SINCE YESTERDAY

+ **ADDED:** Lebanon-Israel ceasefire framework SIGNED 04-JUN per State Dept joint statement following US-mediated Washington talks 02-03-JUN. Framework contingent on complete cessation of Hezbollah fire and evacuation from South Litani Sector. IDF strikes continuing as of 04-JUN morning. UNIFIL peacekeeper killed by mortar near Marjayoun overnight 03-04-JUN; two others injured.

+ **ADDED:** House War Powers Resolution passed 215-208 (03-JUN) - first-ever House passage to curtail Iran military action. Trump veto expected. 4 Republicans joined Democrats.

- **CHANGED:** CHANGE FROM PRIOR: CF Day 5 - zero compliance confirmed. Hezbollah formally rejected terms 04-JUN calling them “absurd, humiliating and insulting.” IDF killed Capt Lemberg (21) in ATGM strike north of Litani overnight - first IDF KIA post-CF signature. Iran navy fired warning missiles and drones at US warships in Gulf of Oman 05-JUN morning. CENTCOM intercepted sanctioned tanker M/T DAVINA Indian Ocean overnight. Brent \$95.25 (-1.8%) on tentative MOU signals but Lebanon blocking track persists.

= **NO MATERIAL CHANGE:** Blockade Day 54. Hormuz transit near zero (IMF PortWatch: daily average ~0 vs pre-crisis norm ~60 vessels). No MOU signed. MARAD 2026-004 (through 09-SEP) and 2026-008 (GNSS spoofing) active. UKMTO: 0 confirmed incidents this period. AAA \$4.241/gal (04-JUN). Brent \$95.25 (05-JUN morning).

WHY THIS CYCLE

Lebanon-Israel CF framework signed 04-JUN is diplomatically significant but operationally unverified. IDF continues striking Lebanon post-signature; UNIFIL peacekeeper killed overnight confirms active hostilities. Iran stated blocking condition is now formally removed but Hezbollah compliance is what matters. House WPR adds political pressure with near-zero operational effect (veto expected). Sources: State Dept, ICRC, AP, CBS News.

SALUTE - Size / Activity / Location / Time / Equipment / Unit

SIZE	US naval blockade Day 54. Lebanon CF Day 5 - zero compliance - Hezbollah rejected - IDF KIA Capt Lemberg (21) overnight. Iran navy warning shots at US warships Gulf of Oman 05-JUN. CENTCOM intercepted M/T DAVINA overnight. Brent \$95.25. AAA \$4.241/gal. Hormuz transit near zero.
ACTIVITY	CF framework signed 04-JUN per State Dept. Requires complete Hezbollah fire cessation and S. Litani evacuation - both unmet 04-JUN morning. IDF striking Lebanon post-signature. UNIFIL peacekeeper killed. House WPR passed 215-208.
LOCATION	Persian Gulf (Hormuz/Arabian Gulf); Lebanon-Israel border/South Litani Sector; Washington DC (WPR vote). Negotiations channel: State Dept/US-mediated.
TIME	CF framework announced 04-JUN. WPR vote 03-JUN. Kuwait airport drone strike 02-03-JUN (prior cycle). Blockade Day 53. UNIFIL peacekeeper killed overnight 03-04-JUN. Cycle: 03-JUN 1530 UTC to 04-JUN 1530 UTC.
EQUIPMENT	IDF air/ground assets Lebanon; CENTCOM naval blockade enforcement; Hezbollah rocket/drone inventory; UNIFIL peacekeeping force.
UNIT	United States (CENTCOM); Israel (IDF); Hezbollah; Lebanon government; UNIFIL; Iran (IRGC).

DOWNSTREAM - CASCADE IMPLICATION

Energy: Brent \$95.25 (-1.8% 05-JUN morning) on tentative MOU signals despite Lebanon blocking track. If Hezbollah CF compliance achieved: further downside toward \$92-94. If Iran-US talks break down completely: spike toward \$100+. Maritime: Hormuz transit near zero; MARAD 2026-004/2026-008 active; three GNSS interference zones (Baltic EW / Gulf Iranian spoofing / SWX K=4) compound navigation risk. Kuwait airport partial ops. Diplomatic: Geneva talks proposed next week; House WPR veto expected.

ANALYST ASSESSMENT

LIKELIHOOD: CF holds and Hezbollah complies within 72 hours - roughly even chance.

CONFIDENCE: MODERATE. -- 72-hour window is decisive test. IDF still striking post-signature.

UNIFIL casualties ongoing. Hezbollah no public compliance statement. Three prior CF attempts in this conflict collapsed.

CHANGE FROM PRIOR -- PRIOR: Lebanon-Israel CF talks ongoing; no framework signed.

CURRENT: Framework signed 04-JUN; IDF still striking; UNIFIL casualties; WPR 215-208 new. Score raised from 25 to 28.

TRIPWIRES -- (1) CF compliance - Hezbollah ceases fire and begins S. Litani evacuation; (2) CF collapse - IDF escalates or Hezbollah fires after 04-JUN; (3) Any joint US-Iran Hormuz statement; (4) Additional [IRGC](#) kinetic activity; (5) Trump WPR veto; (6) Brent pricing response.

ALTERNATIVE HYPOTHESES

Alt-Hyp 1 (roughly even chance): CF holds - Hezbollah complies within 72 hours; Hormuz MOU track opens.

WHAT WOULD SUPPORT	First US-brokered Lebanon agreement at this level. Lebanese government banned Hezbollah military activities. US political incentive strong.
WHAT WOULD DISCONFIRM	IDF striking Lebanon 04-JUN morning post-signature. UNIFIL deaths indicate active fire exchange. Hezbollah no compliance statement. Three prior CF attempts collapsed.
CURRENT STATUS	INDETERMINATE - 72-hour window is the decisive test.

Alt-Hyp 2 (roughly even chance): CF collapses within 72 hours - Hezbollah non-compliance; IDF escalates; Hormuz MOU blocked.

WHAT WOULD SUPPORT	IDF still striking post-signature. UNIFIL casualties ongoing. Three prior CF attempts in this conflict collapsed. Hezbollah has not accepted S. Litani evacuation.
WHAT WOULD DISCONFIRM	State Dept signature carries diplomatic weight. Lebanese government under external pressure. Trump administration invested in CF as win.
CURRENT STATUS	PARTIALLY OBSERVED - IDF still striking 04-JUN morning, consistent with this scenario.

COLLECTION GAPS - WHAT I CANNOT SEE

- Whether Hezbollah leadership has accepted or rejected S. Litani evacuation terms is not established from open source.
- The specific Israeli operational halt that would satisfy Iran MOU return is not defined publicly.
- Iran internal factional dynamic between hardliners and diplomatic track is not visible in OSINT.

SOURCES

[State Dept 04-JUN](#); [ICRC/UNIFIL](#); [AP](#); [CBS News](#); [CENTCOM](#); MARAD 2026-004.

DELTA SINCE YESTERDAY

+ ADDED: Ukrainian drones struck Russia largest oil terminal on Baltic Sea in St Petersburg overnight 03-04-JUN, coinciding with St Petersburg International Economic Forum opening. Separate Ukrainian drones hit Tambov region military plant.

+ ADDED: No Russian mass aerial attack on Ukraine overnight 03-04-JUN (prior: 02-JUN mass attack 73 missiles + 656 drones, 22 killed).

= **NO MATERIAL CHANGE:** [ISW](#)/Russia Matters week May 26-Jun 3: Russian forces net loss of 14 square miles Ukrainian territory. Ukraine strike reach exceeds 1,000 km into Russia (Flamingo cruise missile). 263 combat engagements 02-JUN. US June peace deadline reached with no ceasefire. Zelensky: diplomatic window until winter 2026.

WHY THIS CYCLE

Ukrainian strike on St Petersburg Baltic terminal is strategically significant - Russian economic flagship hit during SPIEF forum. No mass retaliatory attack overnight but pattern of campaign continues. US June peace deadline lapsed. Sources: [Kyiv Independent](#), [Reuters](#), [ISW](#), Russia Matters.

SALUTE - Size / Activity / Location / Time / Equipment / Unit

SIZE	Ukrainian drone strikes on St Petersburg oil terminal + Tambov military plant 03-04-JUN. No Russian mass aerial attack overnight 03-04-JUN. Russian net loss 14 sq mi week of May 26-Jun 3.
ACTIVITY	Ukrainian long-range drone strikes on Russian strategic infrastructure. St Petersburg Baltic oil terminal hit during SPIEF. Tambov military plant hit. Russia: no mass aerial campaign overnight; front-line combat continues (263 engagements 02-JUN).
LOCATION	St Petersburg (Baltic oil terminal); Tambov region (military plant); Donetsk front (primary ground combat); Ukraine home front (no mass attack overnight).
TIME	St Petersburg/Tambov strikes overnight 03-04-JUN. Prior Russian mass aerial attack 02-JUN (22 killed). US June peace deadline: reached with no framework. Cycle: 03-JUN 1530 UTC to 04-JUN 1530 UTC.
EQUIPMENT	Ukrainian Flamingo long-range cruise missile (1,000+ km); Ukrainian drones (St Petersburg, Tambov). Russian: air defense systems; no mass aerial launch this cycle.
UNIT	Ukraine Armed Forces (drone/missile units); Russia Armed Forces (ground, aerospace). US diplomatic track: Witkoff/Kushner envoys. June deadline: lapsed.

ANALYST ASSESSMENT

LIKELIHOOD: Russia resumes elevated aerial campaign within 72 hours - likely. **CONFIDENCE:** HIGH. -- Established pattern; no mass attack overnight may be tactical pause not strategic shift; Ukraine St Petersburg strike likely to prompt response.

CHANGE FROM PRIOR -- PRIOR: Russia mass aerial attack 02-JUN (73 missiles + 656 drones; 22 killed). CURRENT: No mass attack overnight 03-04-JUN; Ukraine struck St Petersburg terminal and Tambov. New net loss data from [ISW](#).

TRIPWIRES -- (1) Russian mass aerial response to St Petersburg terminal strike; (2) Any resumption of formal Russia-Ukraine negotiations; (3) Ukrainian strike crossing new escalation threshold; (4) Russian ground offensive breakthrough.

ALTERNATIVE HYPOTHESES

Alt-Hyp 1 (likely): Russia resumes elevated aerial campaign against Ukrainian cities within 72 hours.

WHAT WOULD SUPPORT	Established attack pattern; Ukraine St Petersburg strike likely to prompt retaliation; no strategic negotiation signal.
WHAT WOULD DISCONFIRM	Tactical pauses of 24-48 hours have occurred in prior cycles before resumption.
CURRENT STATUS	NOT YET OBSERVED - overnight pause consistent with either scenario.

Alt-Hyp 2 (unlikely): St Petersburg strike creates diplomatic opening; ceasefire talks resume within 14 days.

WHAT WOULD SUPPORT	Economic pressure on Russia from homeland strikes; SPIEF embarrassment may shift Kremlin calculus.
WHAT WOULD DISCONFIRM	No US diplomatic urgency signal; Zelensky states window is until winter; last formal talks were February 2026 Geneva.
CURRENT STATUS	NOT OBSERVED - no indication of renewed diplomacy.

COLLECTION GAPS - WHAT I CANNOT SEE

- Extent of damage to St Petersburg oil terminal is not yet established from open source.
- Whether Russia is planning a retaliatory mass aerial attack is not visible in OSINT.

SOURCES

[Kyiv Independent](#); [Reuters](#); [ISW](#); Russia Matters; AP.

Ebola PHEIC: DRC 363 confirmed / 62 deaths - ADF/M23 blocking response.

FLASH | UPDATED | 22

DELTA SINCE YESTERDAY

~ **CHANGED:** CHANGE FROM PRIOR: [ECDC](#) 04-JUN update (data as of 02-JUN): DRC 363 confirmed (+19 vs prior 344), 62 confirmed deaths, 206 hospitalized in isolation. Trajectory sustained ACCELERATING. [WHO](#) simultaneously revised suspected case count from 906 to 116 after additional testing - confirmed is now the operative number. 19 new confirmed + 2 deaths in latest reporting period. ADF and M23/AFC armed groups operating in Ituri and North Kivu are the primary analytical driver for why response is not keeping pace - security conditions limiting aid movement and health facility access.

= **NO MATERIAL CHANGE:** PHEIC remains in force (declared 17-MAY-2026). No approved Bundibugyo vaccine or treatment. Uganda stable (15 confirmed, 1 death). Brazil both patients NEGATIVE. [CDC](#) Level 3 Travel Notice DRC. [WHO](#) risk: Very High national DRC, High regional, Low global. MSF 65-bed ETC in Ituri. CEPI fast-tracking 3 vaccine candidates.

WHY THIS CYCLE

The 23-case single-day acceleration on 03-JUN is the key analytical driver. MSF explicitly acknowledged response is not keeping pace. Whether this represents a true acceleration or a reporting consolidation artifact is the critical unknown - next [ECDC/WHO](#) reporting period will resolve it. Sources: [ECDC 03-JUN](#), [WHO DON](#), [CDC HAN](#), [CIDRAP](#).

SALUTE - Size / Activity / Location / Time / Equipment / Unit

SIZE	363 confirmed DRC / 62 deaths / 206 hospitalized in isolation (ECDC 04-JUN, data as of 02-JUN). Uganda 15 confirmed (1 death; stable). Brazil negative. No confirmed out-of-region case. WHO revised suspected count: 116 remaining of 906 after lab testing.
ACTIVITY	Bundibugyo PHEIC DRC/Uganda. +19 confirmed in latest period (02-JUN data). ADF and M23/AFC armed groups in Ituri/North Kivu limiting aid movement and health facility access - primary analytical driver of response failure. PHEIC in force 17-MAY-2026. No approved Bundibugyo vaccine or treatment.
LOCATION	DRC - Ituri Province (primary, 299 confirmed); North Kivu (19); South Kivu (3). Uganda - Kampala (15 confirmed). No confirmed out-of-region cases.
TIME	PHEIC declared 17-MAY-2026. ECDC 04-JUN report (data as of 02-JUN): 363 confirmed / 62 deaths. +19 new confirmed in latest reporting period. Reporting cycle: 04-JUN 1530 UTC to 05-JUN 1530 UTC.
EQUIPMENT	WHO/ECDC surveillance. MSF 65-bed ETC Ituri. CEPI vaccine candidates (IAVI, Moderna, Oxford). No approved Bundibugyo-specific vaccine.
UNIT	DRC Ministry of Health; WHO ; ECDC ; Africa CDC ; MSF; CEPI. US: CDC HAN 00530 active; entry screening at designated airports.

DOWNSTREAM - CASCADE IMPLICATION

Aviation and travel: entry screening routes DRC/Uganda/South Sudan travelers to designated airports. No new out-of-region case; Kampala cluster in international air hub keeps importation risk live. Healthcare: US clinical awareness per [CDC HAN](#) 530. Pharmaceutical supply chain: Iran war disruption to cold-chain logistics for vaccine candidates is a secondary watch item.

ANALYST ASSESSMENT

LIKELIHOOD: continued DRC acceleration absent significant response improvement - very likely. **CONFIDENCE:** HIGH. No out-of-region case near-term - unlikely. **CONFIDENCE:** MODERATE. -- PHEIC in force; no approved vaccine; MSF explicitly states response not keeping pace; 23-case single-day is largest since PHEIC declaration. Brazil negative closes one prior concern. **CHANGE FROM PRIOR** -- PRIOR: 344 confirmed, trajectory ACCELERATING. CURRENT: 363 confirmed / 62 deaths (+19 in latest period, 02-JUN data). Trajectory sustained ACCELERATING. [WHO](#) revised suspected count 906->116 after lab testing - confirmed is operative number. ADF/M23 armed conflict in Ituri/N.Kivu identified as primary analytical driver of response failure. **TRIPWIRES** -- (1) Next [ECDC/WHO](#) report: if 15+ new cases confirmed - acceleration sustained; (2) Any out-of-region case; (3) MSF/[WHO](#) resource surge announcement; (4) Vaccine candidate emergency authorization.

ALTERNATIVE HYPOTHESES

Alt-Hyp 1 (roughly even chance): 23-case spike is reporting artifact; outbreak stabilizes below 400 cumulative.

WHAT WOULD SUPPORT	DRC has periodic reporting delays producing consolidated-day spikes. ECDC noted similar patterns in prior DRC outbreaks.
WHAT WOULD DISCONFIRM	MSF explicitly stated response not keeping pace. Ituri conflict context limits containment. CIDRAP confirms accelerating language.
CURRENT STATUS	INDETERMINATE - next reporting period resolves.

Alt-Hyp 2 (roughly even chance): 23-case spike reflects true acceleration; outbreak exceeds 500 cases within 14 days.

WHAT WOULD SUPPORT	Single-day count approximately 6x prior 7-day daily average. Ituri conflict limits containment. No approved vaccine for Bundibugyo strain.
WHAT WOULD DISCONFIRM	WHO mobilized additional resources post-PHEIC. Uganda border stable. No multi-city seeding inside DRC yet confirmed.
CURRENT STATUS	INDETERMINATE - plausible based on current trajectory.

COLLECTION GAPS - WHAT I CANNOT SEE

- Whether 23-case 03-JUN figure represents true single-day transmission or reporting consolidation is not yet resolved.
- MSF field assessment of actual geographic spread in Ituri sub-districts is not publicly available.

SOURCES

[ECDC Ebola DRC 03-JUN](#); [WHO DON](#); [CDC HAN 00530](#); [CIDRAP](#); Africa [CDC](#).

[SPC](#) SLIGHT NE/KS-N.IL - supercells + MCS re-intensification risk.

FLASH | UPDATED | 20

[SPC](#) Day 1 0100Z 04-JUN: SLIGHT risk eastern ND/SD/western MN. Tornado Watch 271 active for portions overnight. MLCAPE 1,000-2,000 J/kg; deep-layer shear sufficient for supercell organization. Main hazards: large hail, tornadoes (including strong), severe wind gusts. [WPC](#) ERO Day 1 SLGT northern Plains + west TX/eastern NM. **NWR-SWX compound risk:** G3 storm HF path degradation arriving mid-afternoon EDT simultaneously with active severe weather. Emergency managers ND/SD/MN: verify VHF [NWR](#) receive capability. Full analysis in **SECTION 7 (METEOROLOGICAL & SEVERE WEATHER)**. WX-CON: [FFTP WX-CON definitions](#); Source: [SPC Convective Outlook](#).

CME arrived K=4 warning; G3 possible; three GNSS zones active.

FLASH | CME ARRIVED
| 21

CHANGE FROM PRIOR: G3 Watch (was SWX-CON 2 elevated). [SWPC](#) G3 Watch issued 03-JUN 1452 UTC (WATA50 Ser 98), updated 04-JUN 0207 UTC: combined CME from M9.3 + M7.7 + X1.0 flares 03-JUN from AR4455 arriving mid-afternoon EDT 04-JUN. G3 levels (Kp 6-7) possible 04-05-JUN. GOES-18 outage; GOES-19 primary. Impacts: HF radio degraded/blacked out sunlit paths; GPS single-frequency precision degraded; power grid fluctuations possible; aurora to ~50-deg geomagnetic. Key unknown: Bz polarity at arrival. **NWR-SWX compound risk: 31 [NWR](#) transmitters OOS/DEGRADED; Alaska cluster (12 DEGRADED) consistent with K=4 SWX event. Three simultaneous GNSS interference zones.** Full analysis in **SECTION 7A (SPACE WEATHER & EMCOMM)**. SWX-CON: [FFTP SWX-CON definitions](#); Source: [SWPC G3 Watch](#).

SECTION 4A - CYBER & INFORMATION SECURITY

Key cyber items this cycle: FortiClient EMS CVE-2026-35616 CVSS 9.1 active exploitation ongoing; FCEB Defender deadline PASSED 03-JUN (BOD 22-01 breach for non-compliant agencies); KEV additions 02-JUN (Linux Kernel + Android Framework); [CISA](#) AI directive expected this week; Iranian APT ICS/PLC campaign ([AA26-097A](#)) standing.

FCEB DEADLINE PASSED -- Microsoft Defender CVE-2026-41091 and CVE-2026-45498 FCEB deadline PASSED 03-JUN - BOD 22-01 breach for non-compliant agencies: Three KEV deadlines critical this cycle: CVE-2022-0492 Linux Kernel cgroups privilege escalation (FCEB deadline TODAY) and CVE-2025-48595 Android Framework integer overflow zero-day (FCEB deadline TODAY; actively exploited in targeted attacks per Google). CVE-2026-45247 Mirasvit/Magento deserialization RCE (CVSS 9.8, FCEB deadline TOMORROW 06-JUN; gaming and business sites targeted). AI Executive Order signed 02-JUN (Promoting Advanced AI Innovation and Security): mandates [CISA](#) to issue BODs within 30 days for AI-enabled cyber defense of all FCEB systems; [CISA](#) Acting Director Andersen stated BOD publication expected end of this week (Friday or early next week). AI Cybersecurity Clearinghouse to be established. Source: [CISA.gov](#), [CNBC](#), Federal News Network 04-JUN-2026.

NEW KEV 02-JUN -- Linux Kernel CVE-2022-0492 + Android Framework CVE-2025-48595: [CISA](#) added two vulnerabilities to KEV on 02-JUN-2026. CVE-2022-0492: Linux Kernel Improper Authentication Vulnerability - privilege escalation via cgroups v1 release_agent feature; impacts Linux server and container environments. CVE-2025-48595: Android Framework Integer Overflow Vulnerability - local privilege escalation with no user interaction required; impacts Android versions 14, 15, 16, and 16 QPR2; included in Google June 2026 Android security bulletin. FCEB remediation deadlines active. Source: [CISA KEV 02-JUN](#).

FortiClient EMS CVE-2026-35616 - ongoing active exploitation: CVE-2026-35616 (CVSS 9.1): critical pre-authentication API access bypass with privilege escalation in FortiClient EMS. Active exploitation confirmed via EKZ Infostealer campaign (Arctic Wolf, May 2026) - infostealer deployed via PowerShell disguised as legitimate Fortinet update, spreading across all managed endpoints. KEV-listed since 06-APR. Patch: upgrade to FortiClient EMS 7.4.7 or apply hotfix 7.4.5.2111. Affects versions 7.4.5 through 7.4.6. Source: [SecurityAffairs](#).

FBI FLASH SRG/Luna Moth physical law firm infiltration (sustained from 26-MAY): [FBI](#) FLASH Advisory TLP:CLEAR 26-MAY-2026: Silent Ransom Group (SRG/Luna Moth) has escalated from callback phishing to sending physical operatives to US law firm offices posing as IT support, inserting USB devices to exfiltrate data. 38+ firms compromised; 100+ attacks in 2026. No new SRG advisory this cycle. Forward: any sector with high-value confidential data at risk. Source: [FBI FLASH TLP:CLEAR](#).

Iranian APT ICS/PLC campaign ([CISA AA26-097A](#)): No new victim reporting this cycle. [CISA AA26-097A](#) advisory (issued March 2026) documented IRGC-affiliated APT activity targeting US water/wastewater, energy, and government sector PLCs. [OFAC](#) sanctions on Nobitex (Iran largest digital asset exchange) and 3 others were issued 02-JUN concurrent with active Iran kinetics - signals continued US economic pressure posture. ICS-CERT next advisory cluster expected 04-JUN. NSTR new activity this cycle.

SECTION 4B - GEOPOLITICAL CARRYOVER

Below-FLASH geopolitical carryover. Russia-Ukraine and Lebanon are carried here; full FLASH treatment for Iran and Russia-Ukraine primary entries in Section 3.

Lebanon: Lebanon is now the primary blocking issue on the Iran-US MOU track. Israel is conducting its deepest Lebanon incursion in over 25 years. Israeli strikes continued 01-02-JUN (Kfar Tebnit in Nabatieh, Tyre area, Burj al-Shamali). Iran has conditioned any return to MOU talks on Israel halting Lebanon operations - Iran views this as a ceasefire violation. Netanyahu is under heavy domestic pre-election pressure to continue operations and wants Lebanon and Iran issues kept separate. Trump urged Netanyahu not to strike Beirut; the US-Israel rift is visible. Lebanon has emerged as the conjoined blocking variable in the Iran peace track. No verifiable ceasefire day counter available; the April 16/23 arrangement has been repeatedly violated. Carried here as context for GEO-001.

Russia-Ukraine (detail for FLASH GEO-002): The 02-JUN aerial attack is detailed in GEO-002. Additional context: US-brokered three-day ceasefire May 9-11 (Orthodox Easter) demonstrated minimum infrastructure for eventual negotiation still exists. Ukraine conducting middle-strike drone campaign targeting Russian logistics. Russian cumulative losses per Ukrinform high but unverified.

Diplomatic track frozen at structural settlement level since February Geneva round per late-May analysis. See [\[GEO-002\]](#). Source: [Kyiv Independent](#), [ISW](#).

OFAC - Iran (02-JUN): US imposed sanctions on Iran's largest digital asset exchange Nobitex and 3 other entities on 02-JUN per AP reporting. Action concurrent with active kinetics and disputed MOU talks - signals continued US economic pressure posture regardless of negotiation status. Source: AP, Britannica Iran war timeline.

IN-PAK / Venezuela / DPRK / Houthis: No material change this cycle. Pakistan mediator channel for Iran-US talks is in disputed status per Iranian state media. Houthi posture remains a Tier-2 proxy-activation consideration.

SECTION 4C - MIC SECOND-ORDER IMPACTS

Munitions stockpile and production-rate posture post-Op Epic Fury. Practitioner tier: this section is the bridge between the Iran inflection (GEO-001) and the 1-4 year defense-industrial replenishment cycle. The current negotiation-and-strike picture does not change the structural picture.

Stockpile expended (CSIS April 2026 baseline, unchanged this cycle): THAAD ~50%; Patriot PAC-3 ~50%; Tomahawk ~30%; PrSM ≥ 45%; JASSM / SM-3 / SM-6 ~20%. 1-4 year window to replenish per Cancian. Pentagon FY27 munitions request ~\$70B (3x current).

Prime contractor exposure: LMT (THAAD + PAC-3 + JASSM): tightest demand-pull; multi-year backlog assured. RTX (PAC-3 + SM-3 + SM-6): parallel demand; Tomahawk JV with LMT. NOC (B-21 + PrSM + GMD): platform-program steady; GMD intercepts under continuing review. GD (M1 Abrams + Stryker + Virginia-class): ground-platform demand secondary; SSN-774 priority. BA (Apache + KC-46 + JDAM): mixed; commercial-side headwinds offset defense backlog. HII (DDG-51 + LHA): shipbuilding bottleneck (drydock and welder labor); cannot accelerate. LHX (sensors + EW): force-multiplier demand high.

Practitioner read: A confirmed Iran deal would still **softens** the immediate intercept-demand spike, but Iran talks volatility (suspended/restored 01-JUN) and continuing US-Iranian forces proximity near Hormuzpts show the demand pull is not yet abating; either way the FY27 munitions request risk profile is unchanged, with Congress already on a path toward a roughly 70 billion dollar request regardless of the negotiation outcome. A breakdown back toward sustained open conflict **accelerates** all stockpile-replenishment timelines and expected to trigger DPA Title III invocations within 30 days. The [CSIS](#) stockpile baseline is unchanged this cycle and is carried as structural context, not a current-cycle delta.

SECTION 4D - INDICATORS & WARNING MATRIX

Active tracks with tripwires and observed status.

TRACK	TRIPWIRE / CONFIRMS / DISCONFIRMS	STATUS
Iran negotiation track	Confirms: resumed mediator communications + signed MOU text. Disconfirms: track slips into another extended suspension or kinetic re-escalation breaks ceasefire framing entirely.	CRITICAL (mediator comms suspended per Iran state media; active kinetics 02-03-JUN; no MOU; blockade Day 52)
Iranian retaliation	Confirms: another Iranian missile/drone launch or US strike escalating beyond Qeshm-level. Disconfirms: 48-hour kinetic pause with confirmed mediator communication restoration.	ACTIVE (IRGC strikes Kuwait/Bahrain 02-JUN intercepted; US Qeshm strike; Kuwait airport drone 03-JUN)
Lebanon CF collapse	Confirms: Israeli heavy strike on Dahieh + Hezbollah strategic rocket response. Disconfirms: US successfully separates Lebanon from Iran MOU track.	ACTIVE (Israeli strikes continued 01-02-JUN; Iran conditioning MOU return on Lebanon halt; conjoined variable)

Hormuz reopening	Confirms: joint statement with Hormuz reopening framework + mine clearance start. Disconfirms: continued CENTCOM redirect of commercial vessels.	NOT OBSERVED (blockade Day 52; no MOU signed)
Russia-Ukraine June deadline	Confirms: formal negotiating round resumption within 30 days. Disconfirms: Russia continues mass aerial campaign with no diplomatic outreach.	LAPSED (02-JUN mass attack 22 killed; talks stalled since February; June deadline reached)
Ebola international spread	Confirms: confirmed case in further country. Disconfirms: no new out-of-region case and trajectory stabilizes.	WATCH (Brazil negative 01-JUN; 321 confirmed DRC/Uganda; PHEIC in force; no confirmed out-of-region case)
MS Defender CVE-2026-41091 + CVE-2026-45498 FCEB compliance	Confirms: CISA supplemental directive or exploitation report. Disconfirms: confirmed FCEB remediation by 03-JUN.	FCEB DEADLINE TODAY (03-JUN)
Severe weather - N Plains	Confirms: Severe Thunderstorm or Tornado Watch in SLGT zone; EOC activation. Disconfirms: SPC Day 1 SLGT underperforms.	ACTIVE (SPC Day 1 SLGT N Plains supercell; valid 031300Z-041200Z)
Space weather escalation	Confirms: SWPC G-scale watch/warning or new R3+ blackout. Disconfirms: Kp remains below 5 through 04-JUN.	ACTIVE (three R2 events today; ongoing M5+ 1141 UTC; Kp max 3; no G-scale; CME association possible via Type II)

SECTION 5 - ENERGY / INFRASTRUCTURE / SUPPLY CHAIN

COMMODITY TRACKER -- WAR IMPACT vs. PRE-WAR BASELINE (28 FEB 2026)

COMMODITY	PRE-WAR (28 FEB)	CURRENT (04-JUN)	CHG vs PRE-WAR	48H TREND	CONSUMER / ANALYTICAL NOTE
Brent Crude (front)	~\$66/bbl	\$95.25/bbl	+47%	▼ -\$0.86 session -0.86% 04-JUN Lebanon CF capping	Brent \$95.25 (+0.23% early 05-JUN); down ~1.8% from prior session on tentative MOU signals. Lebanon CF Day 5 zero compliance + Iran navy warning shots at US warships 05-JUN are upside risks. AAA \$4.241/gal (04-JUN). IEA: largest energy supply shock on record. EIA STEO baseline: Brent peak 2Q26 \$115/b. If MOU signed + Hormuz reopening: rapid downside toward \$85-90. Extended blockade past mid-June per Aramco CEO (12-MAY): market normalization to 2027.
WTI Crude (front)	~\$63/bbl	\$92-93/bbl	+52%	▼ -0.8% 04-JUN session tracking Brent CF	WTI ~\$92-93/bbl (04-JUN intraday range 91.97-95.92), tracking Brent lower on tentative deal signals. Risk premium partially intact - Iran navy warning shots 05-JUN are upside catalyst. Blockade Day 54, no MOU signed. Futures curve backwardated - market pricing sustained disruption through Q3.
Gasoline (natl avg)	~\$3.10/gal	\$4.241/gal	+38%	► \$4.241/gal 04-JUN AAA blockade Day 54	AAA national average \$4.241/gal (04-JUN). Most expensive CA (~\$5.976/gal); least MS/OK (~\$3.50 range). Pump-lag 10-14 days: Brent decline on 05-JUN may show at pump mid-June. Diesel pass-through to trucking/freight margins ongoing. May BLS +172K beat = wage pressure persisting; energy inflation compounding.

COMMODITY	PRE-WAR (28 FEB)	CURRENT (04-JUN)	CHG vs PRE- WAR	48H TREND	CONSUMER / ANALYTICAL NOTE
Diesel (US No. 2)	~\$3.74/gal	~\$5.42/gal	+45%	≈ flat ~0%	EIA . Trucking margins compressed. EIA STEO peak diesel projection \$5.80/gal Q2 2026. Refiner feedstock stress persists. Fertilizer/food pass-through active - 2026 crop year cost locked.
Jet Fuel (global avg)	~\$90/bbl	~\$210/bbl	+133%	▲ +1% slow grind up	IATA. EASA CZIB 2026-03-R8 (issued 30-APR, valid through 05-MAY per safeairspace.net) covers 11-state ME airspace. Kuwait airport hit 03-JUN - additional routing/insurance impact possible. European carriers sustaining suspensions.
Urea (46-0-0)	~\$465/ton NOLA	\$826/ton (DTN natl)	+78%	≈ flat ~0%	DTN. +35% MoM; 58-70% above long-run avg. 2026 crop-year cost locked - no remediation window left this planting season. 30% global urea trade disrupted; China export restrictions through August 2026. Food price pass-through Q3 2026 structurally embedded.
Ocean Freight (SCFI)	~1,333 pts	~2,100+ pts	+57%	▲ vs prior cycle Hormuz Day 52	Blockade Day 52. CENTCOM ships redirected (cumulative). Kuwait airport drone hit 03-JUN adds aviation cargo impact. Global manufactured goods stockpiling underway as industries front-load inventory against prolonged disruption. Cape of Good Hope rerouting adding 10-14 days per voyage. Lloyd's war-risk rates elevated.

Current cycle prices and trend data are in the Commodity Tracker above. CME and NYMEX trading normally. Geopolitical risk premium reinstated on Iran kinetics and disputed MOU talks; Brent on 3rd consecutive session gain. Pump-lag means consumers will see 03-JUN price movement in mid-June at the pump. Refinery capacity: normal domestically; feedstock cost elevated.

Iran/Hormuz energy impact (cross-ref [\[GEO-001\]](#)): Blockade Day 52. No deal signed. Iran-US mediator comms in disputed status. Brent climbing on 3rd consecutive session - market reinstating risk premium on Kuwait airport drone strike and disputed MOU status. A signed deal with Hormuz reopening would accelerate price decline; experts estimate 3-5 cents/gal retail decline within 5-7 days. A full breakdown to open conflict: 8-15 cents/gal spike within 3-5 days. Hormuz transit per IMF PortWatch last published 24-MAY - no new data available this cycle. MARAD 2026-004 (through 09-SEP-2026) and 2026-008 (GPS spoofing guidance) remain active. Even if MOU signed today, mines must clear (30-day term), shut-in fields take months to restart, tanker backlogs persist. Saudi Aramco CEO (12-MAY): market normalization extends to 2027 if blocked past mid-June.

Power grid (US): DOE OE-417: no reportable event this cycle. PowerOutage.us 05-JUN: 49,323 US customers without power (operator-supplied image). Top states: OH 8,525 / WI 8,430 / TX 7,251 / PA 3,047 / MI 2,321. OH and WI elevation above baseline; consistent with residual MCS activity. K=4 SWX event may drive additional outages at high-latitude utilities through 06-JUN 0300Z. [SPC](#) Day 1 SLIGHT NE/KS-&N.IL could generate localized outages late afternoon - monitor post-storm.

Supply chain: Asia-Europe container transit times +8-14 days via Cape of Good Hope rerouting sustained. QatarEnergy force majeure on LNG (declared MAR-2026) standing condition removes approximately 20% global LNG supply. UAE/Gulf supply chain normalization deferred while Hormuz closed. Kuwait airport disruption (03-JUN drone strike) adds a regional aviation cargo impact while airport assesses recovery. Global manufactured goods stockpiling underway as industries front-load inventory against prolonged disruption.

SECTION 6 - AVIATION / TRANSPORTATION

IROPS risk today: Northern Plains SLGT risk (N NE/E Dakotas/W MN) - supercell development this afternoon/evening; departure delays possible at Bismarck (BIS), Rapid City (RAP), Fargo (FAR), Sioux Falls (FSD). Secondary: central High Plains - isolated delay risk COS, DEN area. Ozarks/SE: flash flood risk from widespread showers - delay risk STL, MEM, LIT area. Angola IN (KXI94) [NWR](#) OUT OF SERVICE in Northern Indiana - verify non-NWR alert paths in the wx zone. See [\[WX-001\]](#).

Gulf/ME airspace: Kuwait International Airport briefly shut 03-JUN following Iranian drone strike on terminal (1 killed, dozens wounded). Airport damage assessment ongoing. Carriers operating Gulf routes should verify Kuwait routing and alternate options. Persian Gulf airspace: MARAD 2026-008 documents GPS spoofing/jamming near Hormuz approaches - aviation GPS impact also relevant for Gulf region flights per NAVCEN/[FAA](#) NOTAMs. Iranian kinetics 02-03-JUN elevate the threat environment for Gulf region aviation. Atlantic hurricane season opened 01-JUN - [NHC](#): no formation expected next 7 days (as of 02-JUN 0200 EDT). See [\[GEO-001\]](#).

Ebola entry restrictions (standing): CBP/[DHS](#) entry restriction routes travelers from DRC, Uganda, or South Sudan (within prior 21 days) through designated airports for enhanced screening; foreign nationals in that window barred. Routing primarily through Washington-Dulles. Brazil negative result does not affect this restriction. [CDC](#) Level 3 Notice for DRC; Level 1 for Uganda. Screening delays expected. See [\[HLTH-001\]](#).

FAA NAS: [FAA](#) NAS nominal at sweep time. No active ground stops or system-wide ground delay programs identified at sweep. Monitor for afternoon storm-driven delays in Northern Plains SLGT zone. Source: [nasstatus.faa.gov](#).

SECTION 7 - METEOROLOGICAL & SEVERE WEATHER

Central Plains to northern Illinois severe convective threat today. Full FLASH signpost [\[WX-001\]](#). [SPC](#) Day 1 Convective Outlook (operator-confirmed, 0651 AM CDT 03-JUN-2026, valid 031300Z-041200Z). SLIGHT risk across northern Nebraska into eastern Dakotas and western Minnesota. PRIMARY THREAT: supercell development this afternoon/evening with large hail, severe wind gusts, and a few tornadoes. Upper low southern Alberta; shortwave troughs in SW flow over MT/WY/ID; cold front moving into central Dakotas/NW Nebraska by afternoon. Outflow boundary from morning convection lifting N into SD provides focus; dewpoints upper 60s; MLCAPE over 3,000 J/kg; favorable deep-layer shear for supercells. Large hail primary risk early; transition to linear/MCS during evening with damaging wind primary threat as LLJ increases; notable low-level jet late afternoon/evening increases tornado potential (low confidence). SECONDARY: central High Plains (widely scattered, isolated hail/wind gusts); SW Texas/southern New Mexico (widely scattered, locally damaging wind gusts). ADDITIONAL: widespread showers and thunderstorms may produce isolated flash flooding across the Ozarks and into the Southeast. WX-CON set at 2 (SLGT) on the Northern Plains supercell driver.

WX-001 ANALYST ASSESSMENT - ICD 203/206

LIKELIHOOD / CONFIDENCE -- Supercell development NE/KS/southern IA this afternoon is assessed **LIKELY** at MODERATE confidence (MLCAPE 3,000+ J/kg, dewpoints low 70s, favorable deep-layer shear per [SPC](#) Day 1 text). Severe wind gusts from bowing MCS tracking eastward into northern IL this evening is assessed **LIKELY** at MODERATE confidence. MCS re-intensification in northern IN/lower MI: **ROUGHLY EVEN CHANCE** at MODERATE confidence (contingent on daytime heating; model variance noted). Damaging wind in MI/WI area: **UNLIKELY** at LOW confidence (conditional only; model guidance highly variable). Day 2 large hail in upper OH Valley and tornadoes: **LIKELY** at MODERATE confidence per [SPC](#) Day 2 text.

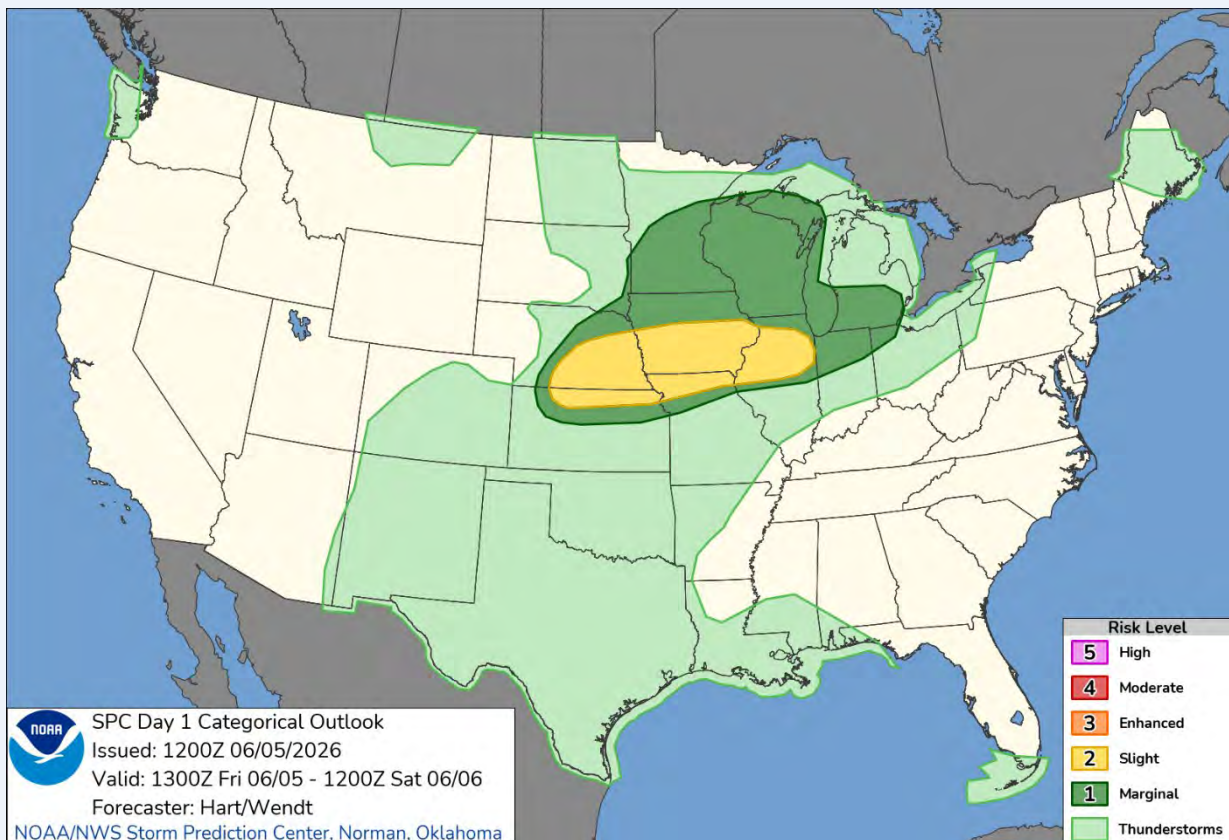
TRIPWIRES -- (1) [SPC](#) upgrade of NE/KS->N.IL area to ENHANCED or higher; (2) Tornado Watch issued for NE/IA/IL corridor; (3) confirmed severe report (hail >1 in / wind gust >58 mph) in SLGT zone; (4) MCS organization in N.IL tracking toward Chicago metro producing widespread damaging winds; (5) WEA-level warning in IA Cedar Rapids (WXL48 OOS) - NO primary [NWR](#) coverage in Cedar Rapids metro this cycle; (6) [SPC](#) upgrade of MI/WI conditional area to SLGT; (7) Day 2 Ohio Valley upgrade to ENHANCED.

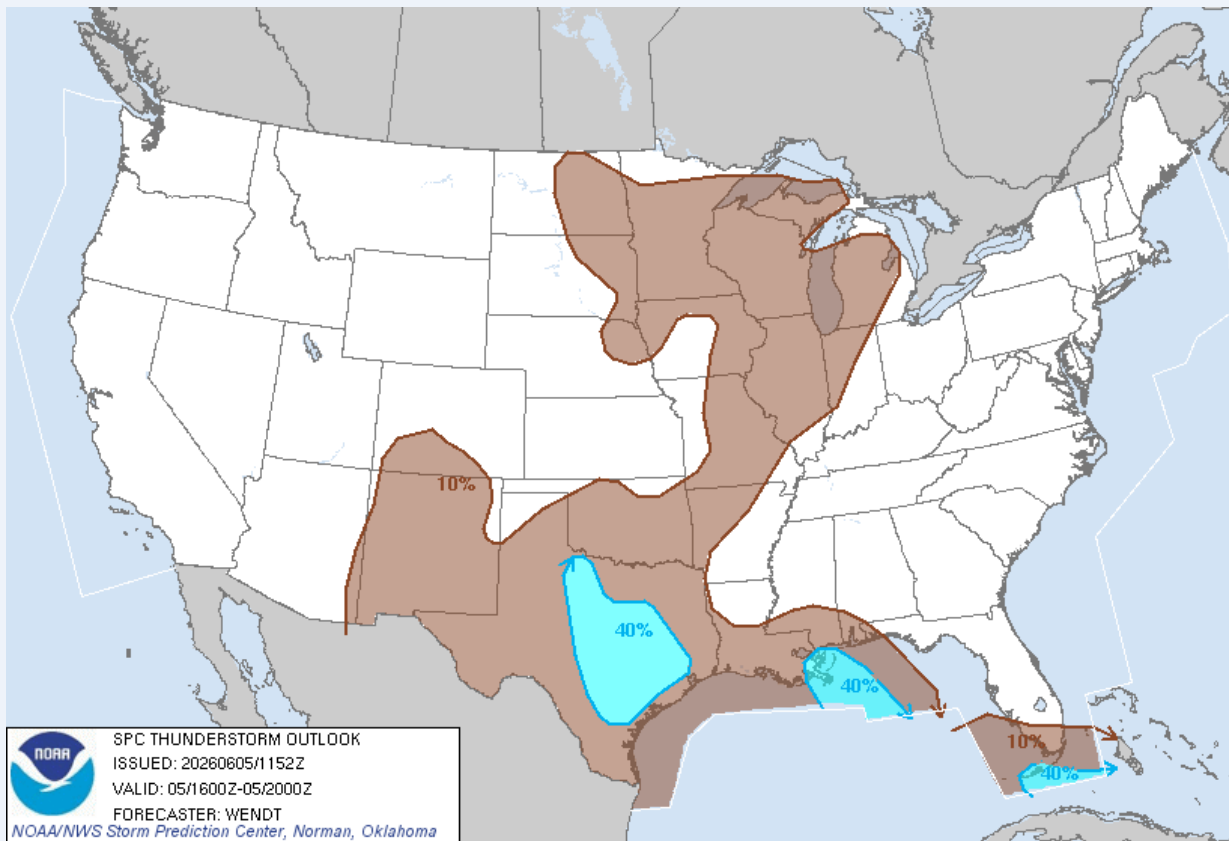
Alt-Hyp 1 (roughly even chance): Central Plains supercells congeal into an organized MCS tracking through northern IL into lower MI by late evening, producing a corridor of widespread damaging winds and outpacing the [NWR](#) coverage gap at Cedar Rapids IA (WXL48 OOS).

WHAT WOULD SUPPORT	SPC text explicitly notes MCS re-intensification potential as activity moves into northern IN and lower MI; MLCAPE values and steep lapse rates supportive of mesoscale organization; Cedar Rapids OOS creates warning reception gap in likely storm corridor.
WHAT WOULD DISCONFIRM	Model guidance varies considerably on storm coverage per SPC Day 1 text; if MCS remains disorganized or daytime heating is insufficient (clouds from morning cluster), re-intensification scenario does not develop. SPC used SLIGHT rather than ENHANCED - material uncertainty acknowledged.
CURRENT STATUS	WATCH -- MCS tracking from N.MO this morning; re-intensification potential window opens mid-afternoon. Cedar Rapids NWR gap is the key preparedness risk if this scenario develops.

Alt-Hyp 2 (unlikely): MI/WI conditional area upgrades to SLGT as afternoon heating drives organized storm structures, with large hail and damaging wind extending the threat area northward from the N.IL corridor.

WHAT WOULD SUPPORT	60s dewpoint field and broad instability in MI/WI are real; if model guidance converges toward greater storm coverage and shortwave forcing is stronger than forecast, SLGT upgrade would be warranted per SPC Day 1 text explicitly noting this contingency.
WHAT WOULD DISCONFIRM	SPC explicitly maintained only MARGINAL for MI/WI at Day 1 issuance due to model variance on storm coverage; current trajectory keeps primary threat anchored in NE/IA/IL SLGT corridor. An upgrade would require later model guidance support.
CURRENT STATUS	NOT YET OBSERVED -- SPC held MRGL for MI/WI at 0700 CDT issuance. Upgrade signal not present at cycle open.





NWR transmitter outage list - operator roster 05-JUN (timestamp supplied)

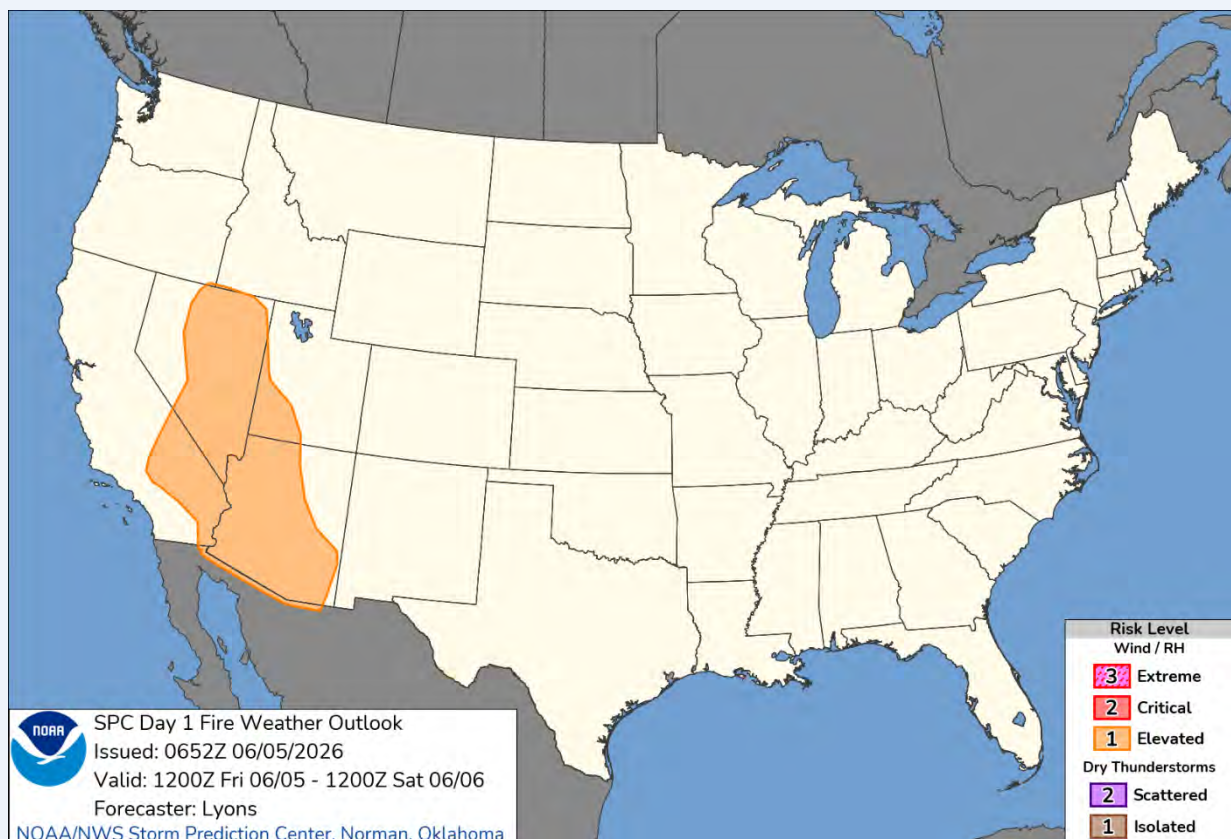
ST	CITY	FREQ	CWA / SOURCE WFO	CALLSIGN	STATUS	THREAT OVERLAP TODAY
CT	Cornwall	162.400	Albany NY	WXL51	OUT OF SERVICE	NEW this cycle - SLGT Day 2 threat area (Upper OH Valley to S.New England); CT coverage gap Saturday
MD	Baltimore	162.550	Baltimore MD	KWO35	OUT OF SERVICE	NEW this cycle - Day 2 SLGT threat fringe; Atlantic seaboard monitor
IA	Cedar Rapids	162.475	Quad Cities IL/IA	WXL48	OUT OF SERVICE	NEW this cycle - ACTIVE THREAT CORRIDOR - within the Day 1 SLGT NE/KS->N.IL corridor; N.IL MCS re-intensification risk; verify WEA and local EAS for Cedar Rapids metro
NM	Artesia	162.425	Midland/Odessa TX	WXN24	OUT OF SERVICE	NM TRIPLE GAP persisting - Artesia + Roswell + Carlsbad all OOS; Chaves and Eddy counties effectively zero primary <u>NWR</u> coverage; wildfire-weather watch SW region
NM	Roswell	162.450	Albuquerque NM	WWG36	OUT OF SERVICE	NM TRIPLE GAP persisting - see Artesia note; wildfire-weather watch SW region
NM	Carlsbad	162.475	Midland/Odessa TX	WWF37	OUT OF SERVICE	NM TRIPLE GAP persisting - see Artesia note; wildfire-weather watch SW region
AR	Fountain Hill	162.475	Jackson MS	KGG86	OUT OF SERVICE	No active <u>SPC</u> threat overlap today; persisting OOS
CO	Colorado Springs	162.475	Pueblo CO	WXM56	OUT OF SERVICE	No active <u>SPC</u> threat overlap today; persisting OOS

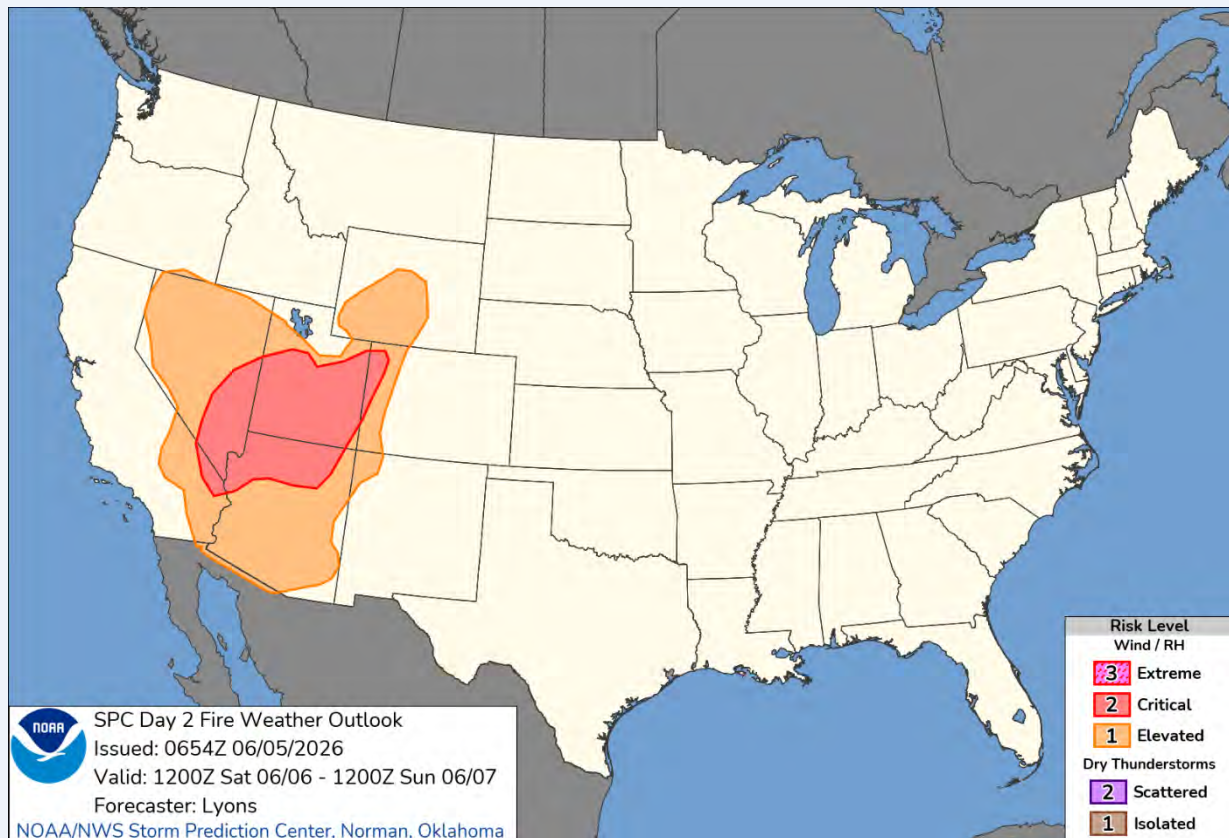
GA	Baxley	162.525	Jacksonville FL	WXM65	OUT OF SERVICE	No active SPC threat overlap today; persisting OOS
IL	Hillsboro	162.425	St. Louis MO	KXI79	OUT OF SERVICE	No active SPC threat overlap today; persisting OOS
IN	Angola	162.425	Northern Indiana IN	KXI94	OUT OF SERVICE	No active SPC threat today; persisting OOS
KS	Ulysses	162.450	Dodge City KS	WXN81	OUT OF SERVICE	No active SPC threat overlap today; persisting OOS
ME	Sugarloaf Mtn	162.450	Gray/Portland ME	WNG547	OUT OF SERVICE	Day 2 SLGT fringe (S.New England); monitor for Saturday threat
MI	Petoskey	162.475	Gaylord MI	WNG572	OUT OF SERVICE	MRGL conditional risk today (MI/WI); MCS re-intensification risk from N.IL
MN	Gun Flint Lake	162.525	Duluth MN	KXI45	OUT OF SERVICE	No active SPC threat this cycle; persisting OOS
OR	Coos Bay	162.400	Medford OR	KIH32	OUT OF SERVICE	No active SPC threat today; persisting OOS
TN	Shelbyville	162.475	Nashville TN	WXK63	OUT OF SERVICE	No active SPC threat today; persisting OOS
TX	Rio Grande City	162.425	Brownsville/Rio Grande Valley TX	WNG601	OUT OF SERVICE	No active SPC threat today; Gulf Coast; hurricane season open
TX	Rockport	162.550	Corpus Christi TX	KHB41	OUT OF SERVICE	No active SPC threat today; Gulf Coast; hurricane season open
AK	Mt. McArthur	162.525	Juneau AK	KZZ95	DEGRADED	AK cluster - SWX K=4 event consistent with Alaska NWR degradation pattern; outside CONUS threat corridor
AK	Manleyville	162.500	Juneau AK	KAD96	DEGRADED	AK cluster - SWX K=4 consistent with degradation; outside CONUS threat corridor
AK	Duke Island	162.450	Juneau AK	KZZ92	DEGRADED	AK cluster - SWX K=4 consistent with degradation; outside CONUS threat corridor
AK	Cape Fanshaw	162.425	Juneau AK	KZZ88	DEGRADED	AK cluster - SWX K=4 consistent with degradation; outside CONUS threat corridor
AK	Duffield Peninsula	162.525	Juneau AK	WZ2555	DEGRADED	AK cluster - SWX K=4 consistent with degradation; outside CONUS threat corridor
AK	Zarembo Island	162.450	Juneau AK	KZZ91	DEGRADED	AK cluster - SWX K=4 consistent with degradation; outside CONUS threat corridor
AK	Gravina Island	162.525	Juneau AK	KZZ96	DEGRADED	AK cluster - SWX K=4 consistent with degradation; outside CONUS threat corridor
AK	Mt. Robert Barron	162.450	Juneau AK	KZZ87	DEGRADED	AK cluster - SWX K=4 consistent with degradation; outside CONUS threat corridor
AK	Sukkwan Island	162.425	Juneau AK	KZZ89	DEGRADED	AK cluster - SWX K=4 consistent with degradation; outside CONUS threat corridor

AK	Althorp Peak	162.425	Juneau AK	KZZ86	DEGRADED	AK cluster - SWX K=4 consistent with degradation; outside CONUS threat corridor
OR	Portland	162.550	Portland OR	KIG98	DEGRADED	No active SPC threat today; persisting DEGRADED
TX	Brownsville	162.550	Brownsville/Rio Grande Valley TX	WWG34	DEGRADED	No active SPC threat today; Gulf Coast; hurricane season open

WILDFIRE ACTIVITY - [NIFC](#), 30-MAY (weekly update)

[NIFC](#) Prep Level 2. YTD 30,298 fires; 2.4M acres (195% 10-yr avg). 14 large uncontained fires. Seven Cabins Fire NM largest active incident. / 1,510,973 acres. Florida severe drought (99% of state; 75% extreme/exceptional). Above-normal fire potential SE through June per [NIFC](#) seasonal outlook. Year to date: 29,023 fires have burned more than 2.3 million acres nationwide. (The 18 figure is a fire count, not acres burned.) NOTABLE ACTIVE: Santa Rosa Island Fire, Channel Islands National Park, Southern California - 18,379 acres, evacuations in effect as of cycle close. A second California fire: 17,116 acres active. Weather note: Northern Plains receiving wetting rainfall (0.25 to 2 inches) beneficial for northern tier; stalled frontal boundary in SE corridor is an adverse fire-weather indicator where it intersects fire-prone areas. No new FLASH-tier fire event this cycle. PRACTITIONER ACTION: wildfire is carried as the standing every-cycle section per SOP 0.112; households in Southern California, fire-prone Southwest, and SE states under active frontal boundary should maintain readiness; monitor [InciWeb](#) for any incident-specific perimeter and evacuation detail.





SECTION 7A - SPACE WEATHER & EMCOMM

[SWPCNOAA SWPC](#) G3 Watch issued 03-JUN 1452 UTC (WATA50 Ser 98), updated 04-JUN 0207 UTC. Combined CME from M9.3 + M7.7 + X1.0 flares 03-JUN from AR4455 (anti-Hale configuration) arriving mid-afternoon EDT 04-JUN. G3 levels (Kp 6-7) possible 04-05-JUN UTC. GOES-18 outage; GOES-19 primary. Key unknown: Bz polarity at arrival. Impacts: HF radio degraded/blacked out sunlit paths; GPS degraded; grid fluctuations possible; aurora to ~50-deg geomagnetic latitude. [FFTP SWX-CON definitions](#); [NOAA](#) source: [NOAA Space Weather Scales](#).

R2 radio-blackout impact: Each R2 event produces: area of impact centered on sub-solar point on sunlit side of Earth; limited HF radio blackout for tens of minutes per event; extent of blackout dependent on X-ray flux intensity (see [SWPC](#) D-RAP product for real-time affected area). With three R2 events across a 10-hour window, HF operators should expect multiple periodic blackout windows throughout the UTC day. High-frequency communication on sunlit paths is the affected medium. LF/VLF communications may also be degraded on sunlit paths during events.

CME association: Type II radio sweeps accompanied both the M9.3 (0057 UTC sweep, 253 km/s) and M7.7 (0657 UTC sweep, 313 km/s) events. Type II sweeps indicate a coronal mass ejection (CME) launch associated with the flare. CME analysis from [SWPC](#) is pending - no formal [SWPC](#) CME impact bulletin was in the operator-supplied data at sweep time. With Type II velocities in the 250-315 km/s range, any associated CME would have an Earth-arrival window of approximately 3-5 days if Earth-directed. Monitor [SWPC](#) for any CME advisory and geomagnetic storm watch. At this time no G-scale storm watch is in effect.

Geomagnetic environment: G3 Watch active 04-05-JUN. CME arrival mid-afternoon EDT 04-JUN; Kp 6-7 expected. per operator Kp chart. Three R2 X-ray events with Type II sweeps but Kp held well below G1 threshold (Kp 5+). The active region is near disk center which maximizes potential Earth-directed CME geometry, but the geomagnetic field has remained quiet despite the X-ray activity. EMCOMM operators at mid-latitudes are unaffected geomagnetically; HF blackout impact is the operational concern.

HF Band Conditions (04-JUN-2026 - G3 Strong Watch - CME arrival mid-afternoon EDT)

BAND	DAY	NIGHT	POLAR	MID-LAT	EMCOMM NOTE
80m	Poor (blackout)	Good	Poor	Poor (blackout)	Avoid daytime; night OK
40m	Degraded	Good	Degraded	Degraded	Expect interruptions during events
20m	Degraded	Fair	Poor	Degraded	Periodic blackout; monitor D-RAP
15m	Poor	Poor	Poor	Poor	Avoid; severely degraded
10m	Very Poor	Poor	Very Poor	Very Poor	Not recommended today

Practitioner note: Three R2 events in 11 hours is an active solar day. HF operators should monitor [SWPC](#) D-RAP product for real-time affected area and duration of each blackout. Night-side paths and lower-frequency bands (80m/40m) are the recommended fallback during events. The third event (ongoing at 1141 UTC) may extend into the afternoon UTC window. If [SWPC](#) issues a CME impact advisory following analysis of the Type II sweeps, upgrade potential to G-scale storm watch should be monitored. EMCOMM nets: check in during blackout-free windows; maintain fallback to VHF/UHF or Winlink if 20m/40m primary paths degrade.

SWX-001 ANALYST ASSESSMENT - ICD 203/206

LIKELIHOOD: continued M-class activity today likely. **CONFIDENCE: MODERATE.** -- Active region near disk center (N08-N13/W05-W14) has produced three M-class events already today; active regions at or near disk center typically remain productive through the disk transit. Further M-class activity today or tomorrow assessed likely at MODERATE confidence. X-class event upgrade: roughly even chance given region productivity. Geomagnetic storm from CME association: unlikely (Kp max 3 despite three R2 events; CME velocities moderate 250-315 km/s).

TRIPWIRES -- (1) [SWPC](#) issues X-class flare warning or X-class event confirmed; (2) [SWPC](#) issues CME impact advisory or G-scale watch following CME analysis; (3) Kp rises to G1 (Kp 5) or above; (4) R3 or higher radio-blackout event; (5) S-scale proton event begins.

Alt-Hyp 1 (roughly even chance): Active region produces an X-class event before exiting the disk, escalating to R3 and potential CME with geomagnetic impact.

WHAT WOULD SUPPORT	Three M-class events in 11 hours signals a highly productive and unstable region; active regions near disk center that produce multiple M-class events frequently escalate to X-class; Type II/IV signatures indicate energetic particle and CME-producing potential.
WHAT WOULD DISCONFIRM	All three events were M-class not X-class; Kp remained at 3 despite the activity; the region may decay as it transits; not all productive regions escalate to X-class.
CURRENT STATUS	WATCH - region active and productive; third event ongoing at sweep time; region near disk center maximizes risk window.

Alt-Hyp 2 (unlikely): CME association from Type II sweeps results in G1 or higher geomagnetic storm within 3-5 days.

WHAT WOULD SUPPORT	Type II sweeps from both M9.3 and M7.7 events indicate CME launch; region is near disk center maximizing Earth-directed geometry; multiple CMEs can interact en route (halo CME reinforcement).
WHAT WOULD DISCONFIRM	Kp held at 3 despite three R2 events - geomagnetic coupling is minimal; CME velocities are moderate (250-315 km/s) not fast; SWPC has not issued a G-scale watch; prior Type II sweeps at these velocities frequently produce sub-G1 impacts.

CURRENT STATUS	INDETERMINATE - CME analysis from SWPC not yet published at sweep time; geomagnetic environment currently quiet.
-----------------------	---

SECTION 7B - AGRICULTURE, FOOD & SUPPLY CHAIN

NSTR this cycle. No agriculture, food, or agricultural-supply-chain development rose to reportable threat level this cycle. The section is retained per standing structure with the current standing baseline below.

[USDA](#) WASDE-671, released 12-MAY, remains the current report with no current-cycle delta: 2026/27 wheat 1.561 bb, corn 16.0 bb, soybeans 4.435 bb. The next [WASDE](#) release is 11-JUN. [USDA](#) market-data sources were swept this cycle with no reportable agricultural delta.

Weather-to-agriculture note: The [SPC](#) Day 1 SLIGHT convective areas this cycle are Northern Plains (WY/ND/SD supercell threat) and FL/GA (isolated gusty convection). The Northern Plains supercell risk carries an isolated risk to winter wheat and early cotton in the southern High Plains. The Colorado Plateau and Southwest critical fire-weather threat adds a rangeland and early-ignition concern. Neither rises to a reportable agricultural threat this cycle. See [\[WX-001\]](#).

SECTION 10 - PREPAREDNESS CONDITION ASSESSMENT

PREP-CON 3 INCIDENT PROBABLE (Brown Sky), Trend DETERIORATING

Why this condition: PREP-CON 3 INCIDENT PROBABLE (Brown Sky) set. Trend DETERIORATING. Three active trigger clusters per PREP-CON v1.1: (1) WAR POWERS/[CENTCOM](#) indicator - active US military kinetics in Persian Gulf (Qeshm Island strike 02-JUN, tanker engine room strike, Kuwait airport Iranian drone hit 03-JUN); Operation Epic Fury Day 96; (2) PANDEMIC indicator - [WHO](#) PHEIC Ebola (Bundibugyo, DRC/Uganda, 321 confirmed, PHEIC in force, no approved vaccine); (3) CYBER indicator - KEV surge with active exploitation (FortiClient EMS, Android Framework, Linux Kernel, Microsoft Defender deadline today). Trend is DETERIORATING: Iran-US mediator communications suspended; Lebanon blocking MOU; Kuwait airport hit 03-JUN is the most significant civilian infrastructure strike since ceasefire; UAE calling for Gulf unity against Iran aggression. The aggregate picture is active and worsening.

COMCON 4 INCREASED VIGILANCE (CONUS, DTR-assessed): Public Safety/Alerting domain is the driver: 32 [NWR](#) transmitters OOS/DEGRADED (19 OOS, 13 DEGRADED) across 13 states + AK on an active severe weather day (SLIGHT N Plains). Angola IN (KXI94) upgraded to OOS. EW domain elevated regionally in Persian Gulf. No CONUS backbone failure or domestic communications infrastructure event at this cycle.

What would move PREP-CON up to 2: Full Iran ceasefire collapse with sustained open kinetics; a first US Ebola case; a major domestic cyber attack on critical infrastructure with confirmed operational impact; a formal Lebanon ceasefire collapse driving Iranian proxy activation on US interests.

What would move PREP-CON down to 4: Confirmed Iran MOU signed with Hormuz reopening language and kinetics halt; Ebola outbreak trajectory turning toward containment with trajectory plateauing; severe-weather and active cyber-deadline windows closing benignly.

Top 5 practitioner actions this cycle:

1. Microsoft Defender CVE-2026-41091 and CVE-2026-45498 FCEB deadline is TODAY (03-JUN). Confirm patch status. Palo Alto PAN-OS CVE-2026-0257 deadline was 01-JUN - confirm compliance or report non-compliance. FortiClient EMS CVE-2026-35616 active exploitation ongoing - confirm 7.4.7 or hotfix applied.
2. Northern Plains (N NE/E Dakotas/W MN) [SPC](#) Day 1 SLIGHT severe weather today: supercell threat with large hail, severe winds, a few tornadoes. Angola IN (KXI94) is OUT OF SERVICE in Northern Indiana on a severe weather day - residents in that CWA must verify non-NWR alert paths (WEA, local EAS, apps). Review two-of-three alert paths across all NWR-gap areas.
3. Iran navy fired warning missiles and drones at US warships in Gulf of Oman 05-JUN (this cycle morning). [CENTCOM](#) intercepted M/T DAVINA overnight. No MOU signed. Brent \$95.25 (-1.8% on tentative signals). Lebanon CF Day 5 zero compliance - Hezbollah CF rejection provides new Iranian

pretext for blocking MOU talks. Hold energy-price posture flex; no relief imminent from Hormuz closure. BLS May +172K major beat - watch for Fed re-pricing implications.

4. Space weather: three R2 events today. HF operators expect periodic blackout windows on sunlit paths throughout the UTC day. Monitor [SWPC](#) D-RAP for real-time affected area. CME association possible via Type II sweeps - monitor for any [SWPC](#) G-scale watch. Shift HF to 80m/40m night-side paths or VHF/UHF/Winlink during events.

5. Travelers and operators with DRC, Uganda, or South Sudan routing: expect screening delays at designated airports. Brazil NEGATIVE for Ebola (01-JUN) - no change to US entry restriction protocol. [CDC](#) risk assessment remains LOW. Watch for any new out-of-region case.

SECTION 11 - SECTOR IMPACT MATRIX

[PREP-CON](#) and [COMCON](#) condition impacts across 6 sectors. Per §0.77, only standing conditions with practitioner-actionable variation are shown.

Use this matrix with the Geographic Impact Index to set your own [CONCON \(Continuity Conditions\)](#) posture -- see the "Determining Your Posture" note under the Geographic Impact Index.

CONDITION	Healthcare	Bank/Fin	Manuf	Transp	Energy	PubSec	HouseHold
PREP-CON 3 BROWN SKY - DETERIORATING	MED	MED	MED	HIGH	HIGH	HIGH	HIGH
COMCON 4 INCREASED VIGILANCE - CONUS	LOW	LOW	LOW	MED	LOW	MED	HIGH

PREP-CON commentary (Trend DETERIORATING): Energy HIGH: Brent \$95.25; Hormuz Day 54 transit near zero; Iran navy warning shots at US warships 05-JUN; no MOU. Transportation HIGH: Gulf airspace elevated, three simultaneous GNSS interference zones (navigation risk), NE/Plains severe wx IROPS ([SPC](#) SLGT). PubSec and Household HIGH: Iran-US kinetics 05-JUN, [NWR](#) 31 transmitters OOS/DEGRADED (Alaska cluster SWX-linked), SWX K=4 warning active. Healthcare HIGH: Ebola 363/62 - ACCELERATING - armed conflict blocking response. Bank-Fin MED: KEV deadlines TODAY (CVE-2022-0492 + CVE-2025-48595); BLS May +172K (major beat; yields spiking). Manuf MED: supply chain Iran-Hormuz compounding Hormuz Day 54.

COMCON commentary (COMCON 4 INCREASED VIGILANCE - CONUS): [NWR](#) posture 04-JUN (operator-supplied 1025 UTC): 29 transmitters affected (16 OOS + 13 DEGRADED). G3 Strong Watch CME arriving mid-afternoon EDT - NWR-SWX compound risk on active severe weather day.K. Angola IN (KXI94) upgraded to OOS this cycle - Northern Indiana on a severe weather day. 10-site Juneau AK cluster all DEGRADED (new this cycle). EW domain elevated regionally: active Iranian drone/missile exchanges in Persian Gulf, Qeshm Island US strike, Kuwait airport hit. No CONUS backbone failure. COMCON 4 (Increased Vigilance) reflects [NWR](#) Public Safety/Alerting degradation on an active severe weather day plus EW elevation in theater. Household = HIGH where any NWR-gap household sits in an active-threat CWA.

SECTION 12 - ANALYTICAL INTEGRITY & METHODOLOGY

Full methodology: Complete Analytical Standards and Tradecraft (sourcing standards, estimative-language scale, risk-score formula, alternative-hypothesis discipline, second-order chain tracing, collection-gap acknowledgment) are published at fortunefavorstheprepared.com/analytical-standards. This section is a cycle-specific summary; refer to the published page for the full standards.

SOP: v5.56 (effective 01-JUN-2026; supersedes v5.55). This cycle applies the SOP 0.113 ICD 203/206 standard: likelihood and confidence are stated as separate dimensions on every forward judgment and never collapsed; likelihood uses only the 0.55 ladder; confidence is HIGH, MODERATE, or LOW; every scored entry carries at least two alternative hypotheses with supporting and disconfirming evidence; and changed judgments carry a CHANGE FROM PRIOR line. The SOP 0.38 pre-build padding cut and the 0.110-B dead-carryover audit were run before build.

Estimative language: Likelihood uses the ICD 203 ladder only: almost no chance, very unlikely, unlikely, roughly even chance, likely, very likely, almost certain. Confidence is stated separately as HIGH, MODERATE, or LOW. Forbidden hedges: off-ladder estimative terms per SOP §0.55 (see registry).

Risk score (Impact + Imminence + OpFriction): Impact 1-10; Imminence 1-10; OpFriction 1-10 (inverse, where high friction reduces actionability). FLASH band: Score 20 or above enters Section 3; below-FLASH items are addressed in the Section 4A through 7B narrative.

Sourcing this cycle: This is a standard 24-hour cycle, 04-JUN 1530 UTC through 05-JUN 1530 UTC. All 56 mandatory DTR sources swept and individually reconciled against Master Source Registry v2.22 (05-JUN-2026; 629 sources total; 49 mandatory DTR / 56 suite-wide). PREP-CON assessed per PREP-CON v1.1 JSON. COMCON assessed per COMCON v3.0 JSON. SWX: operator-supplied [SWPC](#) bulletins (WARK04 Ser 5359, WARSUD Ser 255, SUMSUD Ser 300 - 05-JUN). [SPC](#) Day 1: operator-supplied text 0700 CDT 05-JUN (valid 051300Z-061200Z). [SPC](#) Day 2: operator-supplied text 0036 CDT 05-JUN (valid 061200Z-071200Z). [NWR](#) roster: operator-supplied 05-JUN. PowerOutage.us: operator image 49,323 customers 05-JUN. Primary sources: [SPC Day 1](#), [CISA KEV catalog](#), [SWPC bulletins](#), [NWR transmitter outage list](#) (operator snapshot 02-JUN); [WHO](#) Disease Outbreak News, [CDC](#), Africa [CDC](#), and [ECDC](#) Ebola reporting; [CNN](#), [Reuters](#), AP, the Washington Times, and CBS News for the Iran negotiating track; the [Kyiv Independent](#) for the Russia-Ukraine items; [NIFC](#) for wildfire; [NHC](#) for tropics.

Operator cross-check (0.105): WX-CON set against operator-supplied [SPC](#) Day 1 text (0700 CDT 05-JUN, valid 051300Z-061200Z): SLIGHT NE/KS->N.IL; MCS re-intensification risk N.IL/lower MI; MRGL MI/WI conditional. SWX-CON set against operator-supplied [SWPC](#) bulletins (WARK04 Ser 5359 K=4 warning valid through 06-JUN 0300Z; SUMSUD Ser 300 70nT SI confirmed 0511Z 05-JUN). [NWR](#) roster: operator-supplied 05-JUN, 31 transmitters (19 OOS + 12 DEGRADED); Alaska 12 DEGRADED consistent with K=4 SWX event. PowerOutage.us: operator image 49,323 US customers (OH 8,525 / WI 8,430 / TX 7,251 leading). Market data: [AAA](#) \$4.241/gal (04-JUN), Brent \$95.25/bbl (05-JUN morning). BLS May 2026: +172K payrolls (vs +80-85K consensus), UE 4.3% unchanged; March revised +214K, April revised +179K (combined +93K upward). GPSJam 05-JUN: three simultaneous interference zones confirmed - Baltic/Europe dense red (Russian EW), Persian Gulf scattered red (Iranian GNSS spoofing MARAD 2026-008), N.Scandinavia fringe yellow (SWX K=4). Registry v2.22 used this cycle.

Gaps acknowledged: Whether Iran-US mediator channel is truly suspended or still active via back-channels is not established from open source. Lebanon ceasefire enforcement terms Iran would accept to return to MOU talks are not defined publicly. True Ebola case count is understated - DRC contact-tracing below full coverage. CME analysis for Type II sweeps from 03-JUN R2 events not yet published by [SWPC](#) at sweep time. Per-entry collection gaps are stated in each FLASH entry.

Date coherence: All T+N and T-N values are computed against the 04-JUN-2026 base date. Cycle window 04-JUN 1530 UTC through 05-JUN 1530 UTC, a standard 24-hour cycle. Op Epic Fury Day 96. Blockade Day 52.

TOTAL SCOPE	STANDING REGISTRY	MANDATORY SWEPT	FRAMING CAVEAT	TIER 1 PRIMARY	TIER 2 SECONDARY	TIER 3 SUPP
629	629 v2.22 2026-06-05	49	21	367	253	9

END

END OF REPORT

Fortune Favors the Prepared | Daily Threat Report

Semper Paratus, Semper Gumby.

THE CONTINUITY CHRONICLES

Same operational world. Different lens.

Book 1: The Meadow Protocol | Book 2: The Brush | Book 3: Unassigned Authority | Book 4: in development

thecontinuitychronicles.net