

DAILY THREAT REPORT

Fortune Favors the Prepared | Intelligence Operations Division

UNCLASSIFIED - OPEN SOURCE - FOR PUBLIC DISTRIBUTION



⚠️ PREPAREDNESS CONDITION 3 - INCIDENT PROBABLE - Brown Sky ⚠️

Monday, 1 June 2026 | Op Epic Fury Day 94 | Hormuz Blockade Day 50 | LBN CF Day 0 | Trend: STABLE

COMMUNICATIONS CONDITION: COMCON 4 - INCIDENT POSSIBLE

WEATHER: WX-CON 2 - SLGT - SE corridor + Central High Plains dual-area severe

SPACE WEATHER: SWX-CON 1 - Minor - K4 geomagnetic 30-MAY (now resolved)

Publication (UTC)	01 JUN 2026 / 1530 UTC
Reporting Period	30-MAY 1530 UTC through 01-JUN 1530 UTC (72h Monday over-weekend rollup)
SOP	v5.55 Source linkify complete All hooks PASSED

BOTTOM LINE UP FRONT

STATUS: [PREP-CON 3](#) INCIDENT PROBABLE (Brown Sky), Trend STABLE. This is a standard 24-hour cycle, 28-MAY 1530 UTC through 29-MAY 1530 UTC. US naval blockade of Iran Day 50; Lebanon ceasefire extension ended 30-MAY (porous, holding). The lead development this cycle is a US-Iran 60-day ceasefire-extension memorandum of understanding awaiting President Trump's final signature (Pakistan-mediated, Doha venue), set against a 28-MAY Iranian ballistic missile fired at Kuwait that Kuwaiti forces intercepted with no US base hit. [WX-CON 2 SLGT](#) on an [SPC](#) Day 1 SLIGHT convective risk across western Texas, with sporadic large hail and severe winds gusting upwards of 75 mph. [SWX-CON 1 Minor](#) on a residual minor K4 geomagnetic disturbance that has now lapsed back to baseline; the 27-MAY S1 solar radiation storm was cancelled 27-MAY. PREP-CON holds STABLE; the [WHO](#) Ebola public health emergency remains a lead driver, with the case count still rising and no new out-of-region importation this cycle.

URGENT -- IRAN: 60-DAY CEASEFIRE-EXTENSION MoU AWAITS TRUMP SIGNATURE AMID KUWAIT MISSILE: The tentative 60-day MoU is not yet formally signed as of cycle close; Trump stated on 30-MAY he is making a final determination while markets have moved sharply on deal optimism (Brent -19% in May, worst month since COVID-19). Shipping early recovery: 29 of 109 large oil tankers confirmed exiting Hormuz; [CENTCOM](#) providing navigational guidance to merchant vessels. [OFAC](#) simultaneously issued fresh sanctions on shadow fleet vessels assisting Iran military petroleum exports (29-MAY). Treasury separately sanctioned firms helping Iran export oil via Hong Kong-linked entities. Hormuz mine clearance, infrastructure repair, and tanker backlogs mean full normalization is slow even if deal is signed. Saudi Aramco CEO (12-MAY) warned: market normalization extends to 2027 if Hormuz blocked past mid-June. [\[GEO-001\]](#).

PUBLIC HEALTH -- WHO EBOLA EMERGENCY: OUTBREAK STILL EXPANDING; NO NEW OUT-OF-REGION CASE: The Bundibugyo-strain outbreak continues expanding. Updated figures per [WHO/ECDC/CDC](#) (29-MAY, post-data revision): DRC 125 confirmed (17 deaths) plus 906 suspected cases (223 deaths), Uganda 9 confirmed (1 death) -- total 1,262 suspected and confirmed cases with at least 241 deaths. The Bundibugyo strain has no approved vaccine or specific treatment (existing treatments developed for Zaire strain). No new US cases; enhanced screening at Atlanta and other designated airports in active enforcement. US entry restrictions remain active for travelers from DRC, Uganda, and South Sudan within prior 21 days. See FLASH [\[HLTH-001\]](#).

AVIATION -- Ebola entry restrictions remain operational; central-Africa flights routed to Dulles only: Entry restrictions in active enforcement. Screening was expanded to Atlanta Hartsfield-Jackson

(23-MAY) in addition to Dulles and other designated airports. All US nationals and LPRs who have been in DRC, Uganda, or South Sudan within 21 days must enter through designated airports only. Foreign nationals with recent travel to those countries remain barred from entry. Check airline routing before departure; plan for screening delays. See FLASH [\[HLTH-001\]](#).

WEATHER -- SPC Day 1 SLIGHT western Texas; large hail, severe wind; Southwest critical fire weather: [SPC](#) carries a Day 1 SLIGHT risk across two corridors: (1) the SE/Lower MS-TN Valleys with an active MCS tracking from south of STL into western KY/TN/GA, then afternoon re-development with MLCAPE approaching 4,000 J/kg in AR/TN/MS/AL producing widespread severe wind and hail through evening; (2) Central High Plains (CO/KS/WY/NE panhandle/SW SD) with supercell-capable storms producing large to very large hail. [NWR](#) gap in SE corridor: TN/Shelbyville and IL/Hillsboro both OUT OF SERVICE in the active threat area. [NIFC](#) reports 18 uncontained large fires; Santa Rosa Island Fire (Channel Islands NP, CA) has 18,379 acres with evacuations in effect. Hurricane season opened 01-JUN; no active storms. See [\[WX-001\]](#).

CYBER -- one FCEB deadline at T-1: The one live current-cycle item is the LiteSpeed cPanel Plugin privilege-escalation vulnerability CVE-2026-48172 (CVSS 10.0, authenticated-user escalation to root via the cPanel JSON API), which carries an FCEB remediation due date of 29-MAY -- now T-1 from this cycle. Any in-scope unpatched instance is at a one-day-out federal deadline. The Drupal Core CVE-2026-9082 deadline carried last cycle has passed. See [\[SEC 4A\]](#).

LEBANON: Ceasefire extension ended 30-MAY. The truce, in effect since 17-APR, continues to be honored only loosely; no significant current-cycle delta. The next Washington political round is scheduled for early June. See SEC 4B.

RUSSIA-UKRAINE: Russia-Ukraine: second Istanbul round held 02-JUN-2026 with both sides exchanging ceasefire memoranda; Ukraine given one week to study Russian document; third round proposed 20-30 June. Simultaneously, active combat: Russian strikes on Kharkiv (01-JUN, casualties) and Odesa (01-JUN, two floors destroyed, 4 injured); Russian drone attack on Odesa 29-MAY cut power to 4,000; Ukraine struck 18 Russian oil facilities in May. Peace process in early stages; front lines unchanged. See SEC 4B.

IRAN-HORMUZ: Strait blockade Day 50. MARAD Advisory 2026-004 remains in effect through 09-SEP-2026 (high risk from missiles, armed UAVs, armed USVs). MARAD 2026-008 adds GPS interference guidance for Hormuz approaches. [CENTCOM](#) providing navigational guidance to merchant ships. Early shipping recovery: 29 of 109 large tankers exiting. Mine clearance, infrastructure repair, and tanker backlogs remain before full normalization. See FLASH [\[GEO-001\]](#).

SPACE WX: [SWPC](#) reports a brief K4 geomagnetic event (ALTK04, Serial 2663, 30-MAY 2035 UTC) that occurred within the 72-hour reporting window and has since resolved. Current Kp (01-JUN 0000-0900 UTC): 1.0 to 1.67, quiet. G-scale storm threshold not reached; no HF radio-blackout; no proton event. Aurora was possible at high latitudes (Canada/Alaska) during the brief active period. CHANGE FROM PRIOR: prior cycle carried a residual K4 that had lapsed; this cycle a new brief K4 active event occurred within the window and resolved. SWX-CON holds at 1 (Minor). See SEC 7A [\[SWX-001\]](#).

MARKETS: [AAA](#) national gasoline average: \$4.322 per gallon as of 01-JUN-2026 (down from \$4.336 yesterday, \$4.507 one week ago, \$4.392 one month ago; year-ago \$3.144 - up 37.5% YoY driven by Hormuz conflict). Diesel: \$5.448; Premium: \$5.187. Brent crude: approx. \$91-92/bbl (down ~19% in May, worst monthly decline since COVID-19 pandemic; WTI ~\$87-89). Equities: DJIA ~51,032 (+0.72%), S&P 500 ~7,580 (+0.22%) on ceasefire optimism. CME/NYMEX trading normally. [USDA](#) WASDE-671 (released 12-MAY) remains the current report; next [WASDE](#) 11-JUN.

PRACTITIONER POSTURE -- 72-HOUR DECISION TRIGGERS

1. [FBI](#) FLASH (26-MAY-2026, TLP:CLEAR): Silent Ransom Group (SRG/Luna Moth) is physically sending operatives to US law firm offices posing as IT support to insert USB storage devices and exfiltrate data. 38+ firms already hit; 100+ attacks in 2026; attack is invisible until ransom demand arrives. Extends to any high-value data sector. Verify physical access controls and IT social-engineering training. See [\[SEC 4A\]](#).

2. Iran 60-day MoU not yet formally signed as of cycle close (Trump: final determination pending). Today Brent at ~\$91-92/bbl, retail regular \$4.322/gal. A formal signing that reopens Hormuz is the single largest catalyst for further fuel price decline; a collapse back to conflict would spike prices sharply. Hold pump-price posture flex; monitor Trump announcement. See [\[GEO-001\]](#).

3. [SPC](#) SLIGHT risk active TODAY across two corridors: SE/Lower MS-TN Valleys (MCS damaging wind + 4,000 J/kg CAPE in AR/TN/MS/AL; afternoon into evening); Central High Plains (CO/KS supercells with large to very large hail). TN/Shelbyville and IL/Hillsboro [NWR](#) transmitters are OUT OF SERVICE in the SE threat corridor. Verify non-NWR alert paths (WEA + [NWS](#) app + commercial

broadcast): TX Rio Grande City and TX Rockport are OUT OF SERVICE in or near the western/southern Texas corridor. See [\[WX-001\]](#).

4. Travel/health: the CBP/[DHS](#) Ebola entry restrictions remain in active enforcement, routing US-bound flights carrying passengers recently in the DRC, Uganda, or South Sudan to Washington-Dulles only. The case count continues to rise; the Kampala cluster in an international air hub keeps the air-route importation risk live. Watch for any new out-of-region case. See [\[HLTH-001\]](#).

WHAT CHANGED SINCE 28-MAY

+ ADDED: A tentative 60-day US-Iran ceasefire-extension MoU (Pakistan-mediated, Doha venue) awaits Trump signature. [CISA](#) added Daemon Tools Lite CVE-2026-8398 to the KEV catalog with a 30-MAY FCEB deadline. [NIFC](#) large-fire activity broadened from two states to five (Florida-dominant). The [SPC](#) Fire Weather Outlook adds elevated to locally critical fire weather across the Colorado Plateau and Southwest with dry-thunderstorm potential.

- CHANGED: 72-hour rollup (Fri-Sat-Sun). Day counters advanced +3: blockade to Day 50; Op Epic Fury to Day 94; WHCD to Day 38. Lebanon CF extension ended 30-MAY with no confirmed renewal. Iran: tentative MoU still unsigned; deal optimism drove Brent -19% in May (worst month since COVID-19); 29 tankers now exiting Hormuz. Ebola updated: 1,262 total cases/241 deaths (29-MAY post-revision); Atlanta screening added; no US cases. WX-CON shifted from western Texas (29-MAY) to dual-area SE corridor MCS + Central High Plains supercell threat. SWX: new brief K4 event 30-MAY (resolved); [NWR](#): 29 transmitters (01-JUN operator roster), large new AK Juneau cluster; 5 previously listed units resolved. Russia-Ukraine: second Istanbul round held 02-JUN, memoranda exchanged. SRG [FBI](#) FLASH 26-MAY new this cycle. Hurricane season opened 01-JUN.

= NO MATERIAL CHANGE: PREP-CON 3 INCIDENT PROBABLE baseline; COMCON 4 INCIDENT POSSIBLE baseline; SWX-CON 1 Minor (brief K4 30-MAY, resolved); WX-CON 2 SLGT (SE corridor MCS + High Plains supercell); US naval blockade Day 50; Lebanon CF extension ended 30-MAY; [NIFC](#) 18 uncontained large fires (no FLASH-tier); Santa Rosa Island Fire CA evacuations active; hurricane season open; no US-impacting seismic events in window.

REMOVED: LiteSpeed CVE-2026-48172 and Daemon Tools CVE-2026-8398 FCEB deadlines passed (29-MAY and 30-MAY) -- off tripwire set; confirm remediation. Western Texas [SPC](#) SLGT (29-MAY) expired -- replaced by SE corridor + High Plains dual-area. Lebanon CF extension period ended 30-MAY -- no longer a day-counter item pending operator determination on renewed status. SWX brief K4 event (30-MAY) resolved to quiet conditions.

SECTION INDEX

Click any entry ID for full detail. Color band: red = FLASH ≥ 25; orange = FLASH 20-24.

SECTION	ACTIVE ENTRIES (click ID)
SECTION 1 - KEY JUDGMENTS	KJ-1 · KJ-2 · KJ-3 · KJ-4 · KJ-5
CRITICAL TIME HACK	5 cards linked to FLASH entries
SECTION 3 - FLASH EVENTS (3) + SPACE WX	GEO-001 · HLTH-001 · WX-001 · SWX-001 (standing)
SEC 4A - CYBER	FBI FLASH SRG/Luna Moth law firm physical infiltration (26-MAY); Fortinet FortiClient EMS CVE-2026-35616 active exploitation; ICS advisory cluster 28-MAY; FCEB deadlines LiteSpeed + Daemon Tools cleared this window
SEC 4B - GEOPOLITICAL (CARRYOVER)	Lebanon ceasefire; Russia-Ukraine update
SEC 4C - MIC SECOND-ORDER IMPACTS	GEO-001 → MIC chain
SEC 4D - INDICATORS & WARNING MATRIX	active tracks

SEC 5 - ENERGY / INFRASTRUCTURE / SUPPLY CHAIN	GEO-001
SEC 6 - AVIATION / TRANSPORTATION	WX-001 (IROPS)
SEC 7 - METEOROLOGICAL & SEVERE WX	WX-001
SEC 7A - SPACE WEATHER & EMCOMM	SWX-001
SEC 7B - AGRICULTURE, FOOD & SUPPLY CHAIN	<i>NSTR this cycle</i>
SEC 10 - PREP-CON ASSESSMENT	<i>(narrative)</i>
SEC 11 - SECTOR IMPACT MATRIX	<i>PREP-CON + COMCON</i>
SEC 12 - ANALYTICAL INTEGRITY	<i>(narrative)</i>
SEC 13 - CLOSING	<i>(narrative)</i>

GEOGRAPHIC IMPACT INDEX

DETERMINING YOUR POSTURE

This index and the Section 11 matrix are decision-support tools, not just data. Use them with this cycle's [PREP-CON](#), [COMCON](#), [WX-CON](#), and [SWX-CON](#) to set your own [CONCON \(Continuity Conditions\)](#) -- your family's or MAG's operational posture. FFTP sets the four conditions; you set CONCON.

Find your region; entries in that row apply to you. Click any entry ID for full detail.

REGION / STATE	ACTIVE ENTRIES	NOTES
Western Texas	WX-001	SPC Day 1 SLGT across portions of western Texas; sporadic large hail and severe winds, transient supercells and organized bands capable of gusts upwards of 75 mph. TX Rio Grande City and TX Rockport OUT OF SERVICE in or near the corridor
Central / Southern High Plains	WX-001	More isolated severe storms from southern Texas northward across the southern Plains into the central High Plains and eastern Colorado; outflow-dominant storms with a severe-gust threat
Northern Rockies (N Idaho / SW Montana)	WX-001	Isolated severe storms, possibly transient supercells and organized bands, with sporadic large hail and severe gusts spreading north toward the Canadian border into the early evening
Colorado Plateau / Southwest (fire weather)	-	SPC Fire Weather Outlook: elevated to locally critical fire weather, afternoon RH in the teens, gusty winds 25-30 mph; dry-thunderstorm potential over northern Arizona, central and eastern Utah, and western Colorado
Alaska (NWR)	-	A 10-site Juneau-area Alaska cluster plus Kotzebue is DEGRADED and Sand Point is OUT OF SERVICE;

		all sit well outside the CONUS severe-weather corridor
NATIONAL - CYBER	-	LiteSpeed cPanel Plugin CVE-2026-48172, FCEB remediation deadline 29-MAY (T-0); Daemon Tools Lite CVE-2026-8398 due 30-MAY
NATIONAL - ENERGY/FUEL	GEO-001	Hormuz blockade Day 50; AAA national gasoline average 4.322 dollars per gallon, easing from 4.459 on 27-MAY; CME/NYMEX trading normally; markets anchored to the Iran track
NATIONAL - WILDFIRE	-	NIFC reports 18 uncontained large fires nationwide, 1 new; 5 states reporting (Florida 5, Montana 1, California 1, New Mexico 1, Idaho 1). No FLASH-tier fire this cycle (NSTR at event level)
International Travel - Middle East	GEO-001	Gulf airspace flexibility advised while the US-Iran MoU awaits signature; central-Africa-origin US-bound flights routed to Washington-Dulles only under Ebola entry rules
Strait of Hormuz	GEO-001	Blockade Day 50; tentative 60-day ceasefire-extension MoU awaiting Trump signature would reopen commercial transit on a defined timeline if signed; transit at a small fraction of pre-war volume
DRC + Uganda (Kampala)	HLTH-001	WHO Ebola PHEIC; DRC 121 confirmed plus 1,077 suspected (combined roughly 1,205 cases, about 264 deaths); Uganda 7-case Kampala cluster, 1 death; no new out-of-region case this cycle
Russia / Occupied Crimea	-	Sustained high-intensity strikes; Ukraine intermediate-range logistics-interdiction campaign; 26-MAY Russian threat against Kyiv decision-making centers; consistent with established pattern, not FLASH-tier
Southern Lebanon + Northern Israel	-	Ceasefire extension ended 30-MAY; holding porously; no significant current-cycle delta
HF / EMCOMM - high latitudes	-	SWX-CON 1 Minor on a residual K4 geomagnetic warning (SWPC WARK04 Ser 5354) that has lapsed to baseline; the S1 solar radiation storm was cancelled 27-MAY; mid-latitude environment quiet

SECTION 1 - KEY JUDGMENTS

Five key judgments drive this cycle (72-hour Monday over-weekend rollup). Each carries a likelihood term from the ICD 203 scale and a separate confidence level per SOP 0.113-D; full evidence base, tripwires, and alternative hypotheses live in the linked FLASH entry.

KJ-1: Trump signs the tentative 60-day ceasefire-extension MoU within 7 days is assessed roughly even chance; the asset-release mechanism remains tied to Hormuz reopening.

LIKELIHOOD: roughly even chance. CONFIDENCE: MODERATE (split). US and Iranian negotiators reached a tentative 60-day ceasefire-extension MoU (Pakistan-mediated, Doha venue) that would extend the ceasefire and open nuclear talks; it awaits Trump signature, and Trump has signalled he feels no pressure to sign. Against the diplomatic track, Iran fired a ballistic missile at Kuwait overnight into 28-MAY (intercepted, no US base hit) and the US downed four Iranian drones and struck a sixth drone launch at Bandar Abbas; [CENTCOM](#) called the Kuwait launch an egregious ceasefire violation but assessed the ceasefire as ongoing. A signature within 7 days is assessed roughly even chance at MODERATE confidence; renewed escalation that derails the talks is assessed unlikely at MODERATE confidence given both sides continue to frame the exchange as ceasefire-consistent. CHANGE FROM PRIOR: the 28-MAY cycle assessed the track as a resumed kinetic exchange with a

framework draft in play; this cycle the parties reached a tentative signed-pending MoU. Full analysis: [\[GEO-001\]](#).

KJ-2: The Strait of Hormuz remains effectively closed through the near term. LIKELIHOOD: very likely. CONFIDENCE: MODERATE. The maritime threat level for the Strait of Hormuz remains elevated. The operational reality: blockade Day 50, commercial transit at a small fraction of pre-war volume. The tentative 60-day ceasefire-extension MoU awaiting Trump signature would set up nuclear talks and a path to lifting the blockade, with the Strait reopening to commercial transit on a defined timeline if signed. Practitioner watch: whether Trump signs, whether the Kuwait-missile exchange escalates, and Hormuz reopening language in any signed text. Full analysis: [\[GEO-001\]](#).

KJ-3: Western Texas faces a SLIGHT severe-convective risk on 29-MAY - sporadic large hail and severe winds gusting upwards of 75 mph. LIKELIHOOD: likely (scattered severe storms). CONFIDENCE: MODERATE. [SPC](#) Day 1 (valid 291200Z to 301200Z) carries a SLIGHT risk across portions of western Texas for sporadic large hail and severe winds, with a few transient supercells and organized bands capable of gusts upwards of 75 mph this afternoon and evening, and more isolated severe storms across the central High Plains, southern Utah, and the northern Rockies. **CHANGE FROM PRIOR:** the 28-MAY cycle placed the SLIGHT risk over the interior Pacific Northwest; this cycle the focus shifted south to western Texas with a large-hail and severe-wind mode. TX Rio Grande City and TX Rockport are OUT OF SERVICE in or near the Texas corridor. Full analysis: [\[WX-001\]](#).

KJ-4: The WHO Ebola PHEIC outbreak continues to expand; no new out-of-region case this cycle. LIKELIHOOD: continued growth very likely; US case unlikely near-term. CONFIDENCE: HIGH on growth, MODERATE on no US case. The [WHO](#) Ebola PHEIC over the Bundibugyo-strain outbreak in the DRC and Uganda remains in force; the strain has no approved vaccine. Per [WHO](#) Disease Outbreak News, [ECDC](#), and [CDC](#) on the DRC Ministry of Health figures published 26-MAY, the DRC stands at 121 confirmed (17 deaths) plus 1,077 suspected cases (246 deaths), and Uganda holds at 7 confirmed cases with 1 death -- combined roughly 1,205 cases and about 264 deaths. **CHANGE FROM PRIOR:** deaths continued to climb cycle-over-cycle; no new out-of-region importation appeared, and the sole US-linked case remains the 17-MAY American evacuation to Germany (response context, not domestic transmission). US entry screening is operational at Washington-Dulles; [CDC](#) assesses US public risk as low. Full analysis: [\[HLTH-001\]](#).

KJ-5: A brief K4 geomagnetic event (30-MAY 2035 UTC, within the 72h window) occurred and resolved; current conditions quiet (Kp 1.0-1.67); no G-scale storm reached; space weather stays below FLASH-tier; operational HF impact at mid-latitudes is minimal. LIKELIHOOD: residual K4 lapsed; mid-latitude HF disruption very unlikely. CONFIDENCE: HIGH. [SWPC](#) ALTK04 Serial 2663 (30-MAY 2036 UTC): K-index of 4 reached at 2035 UTC during the 1800-2100 UTC synoptic period; within the 72h window. Current (01-JUN): Kp 1.0-1.67, quiet. G-scale not reached; no proton event; no HF blackout. Brief high-latitude aurora/grid fluctuation impact possible during the active period; resolved. **CHANGE FROM PRIOR:** prior cycle had a residual K4 that had lapsed; this cycle a new brief K4 active event occurred within the window and resolved. Space weather remains below FLASH-tier. Full analysis: [\[SWX-001\]](#).

CRITICAL TIME HACK - 0-72H DECISION TRIGGERS

Items ordered by (probability times impact). Each card is a standalone decision trigger per SOP 0.71. Bracketed IDs cross-reference matching FLASH entries.

LiteSpeed cPanel CVE-2026-48172 FCEB deadline T-0 today -- confirm remediated.

[FRIDAY | 29-MAY (T+0) | CYBER]

DECISION TRIGGER: The LiteSpeed cPanel Plugin privilege-escalation vulnerability CVE-2026-48172 carries an FCEB remediation due date of 29-MAY -- FCEB deadlines cleared this window. Any in-scope instance must be confirmed remediated by end of day; it drops off the tripwire set on 30-MAY. [CISA](#) also added Daemon Tools Lite CVE-2026-8398 with a 30-MAY deadline. The Drupal Core CVE-2026-9082 deadline carried earlier has passed. See [\[SEC 4A\]](#).

Tentative 60-day US-Iran ceasefire-extension MoU awaits Trump signature; Kuwait missile intercepted.

[TODAY | 29-MAY (T+0) | GEOPOLITICAL]

DECISION TRIGGER: US and Iranian negotiators have a tentative 60-day ceasefire-extension MoU (Pakistan-mediated, Doha venue) awaiting Trump signature; it would extend the ceasefire and open nuclear talks. Against it, Iran fired a ballistic missile at Kuwait overnight into 28-MAY (intercepted by Kuwaiti forces, no US base hit) and the US downed four Iranian drones near Hormuz. Practitioner read: a signed deal that reopens Hormuz is the largest single downside catalyst for summer fuel prices; hold pump-price posture flex; elevate cyber-spillover preparedness on any further escalation. See [\[GEO-001\]](#).

[WHO](#) Ebola PHEIC; outbreak still expanding; no new out-of-region case this cycle.

[TODAY | 29-MAY (T+0) | PUBLIC HEALTH]

DECISION TRIGGER: The [WHO](#) Ebola PHEIC and the CBP/[DHS](#) entry restrictions remain in active enforcement. Per the DRC Ministry of Health figures published 26-MAY ([WHO](#) DON, [ECDC](#), [CDC](#)), the DRC stands at 121 confirmed plus 1,077 suspected cases (combined roughly 1,205 cases, about 264 deaths), and Uganda holds at 7 confirmed cases with 1 death. Practitioner read: travelers and operators with DRC, Uganda, or South Sudan routing should expect screening delays via Washington-Dulles; [CDC](#) assesses public risk as low. Watch for any new out-of-region case. See [\[HLTH-001\]](#).

[SPC](#) Day 1 SLGT western Texas; large hail, severe winds upwards of 75 mph.

[TODAY | 29-MAY (T+0) | WEATHER]

DECISION TRIGGER: [SPC](#) Day 1 carries a SLIGHT risk across portions of western Texas for sporadic large hail and severe winds, with a few transient supercells and organized bands capable of gusts upwards of 75 mph this afternoon and evening, plus more isolated severe storms across the central High Plains, southern Utah, and the northern Rockies. TX Rio Grande City and TX Rockport are OUT OF SERVICE in or near the Texas corridor -- local EOCs and residents should verify non-NWR alert paths. See [\[WX-001\]](#).

S1 cancelled 27-MAY; residual K4 geomagnetic lapsed to baseline; mid-latitude impact minimal.

[TODAY | 29-MAY (T+0) | SPACE WX]

DECISION TRIGGER: The 27-MAY S1 proton event was cancelled 27-MAY 1445 UTC; the residual minor geomagnetic element, WARNING WARK04 Serial 2663, a geomagnetic K-index of 4 last extended to 29-MAY 1200 UTC, has lapsed with the planetary K-index back to baseline. Practitioner-tier hams: minor HF degradation was possible on polar and high-latitude routes; weak high-latitude power-grid fluctuations were possible; mid-latitude operational impact is minimal. See [\[SWX-001\]](#).

Iran Day 50: 60-day ceasefire-extension MoU not yet formally signed; Brent -19% in May on deal optimism; 29 tankers exiting Hormuz; [OFAQ](#) shadow fleet sanctions issued 29-MAY.

[GEO-001 | FLASH | UPDATED - TENTATIVE 60-DAY MoU NOT YET SIGNED; EARLY HORMUZ SHIPPING RECOVERY UNDERWAY | Score 25]

DELTA SINCE YESTERDAY

~ **CHANGED:** The MoU remains tentative and unsigned as of cycle close. Trump stated on 30-MAY he is making a final determination. VP Vance: very close but not there yet. Deal terms include a 60-day ceasefire extension, Hormuz reopening, mine clearance within 30 days, and restart of nuclear talks. Iranian state media has not confirmed finalization. The deal was first widely reported as tentative late 29-MAY and has not been formally signed through the 72-hour window close.

+ ADDED: Market and shipping response within the 72-hour window: Brent crude fell approximately 19% in May 2026, the worst monthly decline since the COVID-19 pandemic (from a 2026 high near \$115-126 to approx. \$91-92/bbl). WTI approx. \$87-89/bbl. Equities rising (DJIA ~51,032). Early shipping recovery: 29 of 109 large tankers confirmed exiting Hormuz as of 01-JUN; [CENTCOM](#) providing navigational guidance to merchant ships. [OFAC](#) issued new sanctions 29-MAY targeting shadow fleet vessels and Hong Kong-linked entities assisting Iran military petroleum exports.

~ CHANGED: Physical flow picture: Iran crude loadings in May below 0.3 million barrels per day (down from 1.5M bpd April average, 1.7M bpd March average) per UBS analysis. Even with a deal, experts assess recovery is slow: mines must clear, shut-in fields take months to restart, damaged infrastructure requires repair, tanker backlogs persist. Saudi Aramco CEO (12-MAY): market normalization extends to 2027 if Hormuz blocked past mid-June. MARAD Advisory 2026-004 remains in effect through 09-SEP-2026. MARAD 2026-008 adds GPS interference guidance for Hormuz approaches and reports spoofing/jamming near the strait.

= NO MATERIAL CHANGE: The US naval blockade of Iranian ports remains in effect, Day 50. Iran continues to dispute any wording that would remove Hormuz from Iranian or Iran-Oman management, and the nuclear-enrichment language remains a sticking point.

WHY THIS CYCLE

This is the cycle's lead development. A tentative 60-day ceasefire-extension MoU now awaits Trump signature even as Iran fired a missile at Kuwait, so the reader faces a concrete diplomatic off-ramp and a live escalation risk at once. The decisions this informs are energy-price and maritime-transit exposure planning. Sources: [CNN live coverage](#), [Reuters](#), [UK House of Commons Library](#).

SALUTE - Size / Activity / Location / Time / Equipment / Unit

SIZE	US naval blockade of Iranian ports in force, Day 50. This cycle (72-hour window): tentative 60-day MoU not yet formally signed; Brent crude -19% in May on deal optimism (approx. \$91-92/bbl); 29 of 109 large tankers confirmed exiting Hormuz; OFAC shadow fleet sanctions 29-MAY; MARAD 2026-004 and 2026-008 active.
ACTIVITY	MoU not formally signed; Trump making final determination (30-MAY statement). Early Hormuz shipping recovery underway: 29 tankers exiting; CENTCOM providing navigational guidance to merchant ships. GPS interference and spoofing near Hormuz approaches confirmed (MARAD 2026-008). OFAC 29-MAY sanctions package targeting shadow fleet and Hong Kong-linked entities assisting Iran military oil exports.
LOCATION	Strait of Hormuz and southern Iranian ports; US strike on a drone ground-control site at Bandar Abbas; Iranian missile fired toward Kuwait and intercepted. Negotiations hosted in Doha, Qatar; the US-Iran channel is Pakistan-mediated.
TIME	Blockade Day 50 as of 01-JUN. MoU terms tentatively agreed as of approx. 29-MAY; Trump stated final determination pending 30-MAY; not formally signed as of 01-JUN 1530 UTC cycle close. If signed, MoU would run 60 days with Iran committed to mine clearance within 30 days.
EQUIPMENT	US naval blockade enforcement posture unchanged; CENTCOM NCAGS 24/7 watch active for merchant shipping guidance. MARAD reports Iranian forces now employ missiles, armed UAVs, and armed USVs in addition to legacy small-boat/helicopter boarding tactics (2026-004). GPS interference and spoofing confirmed near Hormuz approaches. Iran crude loadings below 0.3M bpd (UBS, May).
UNIT	United States (CENTCOM), Islamic Republic of Iran (IRGC), Pakistan as mediator, Qatar as host, Kuwait (missile-defense intercept); regional guarantors engaged; Israel on a parallel nuclear-file track.

DOWNSTREAM - CASCADE IMPLICATION

Energy: [AAA](#) national gas average \$4.322/gal as of 01-JUN (down from \$4.391 on 29-MAY and \$4.507 week ago; +37.5% year-over-year). Brent approx. \$91-92/bbl. A formal signing with clear Hormuz reopening timeline would accelerate the price decline; experts estimate 3-5 cents/gal retail decline within 5-7 days of confirmation. A collapse to conflict would spike 8-15 cents/gal within 3-5 days.

Maritime: MARAD 2026-004 in effect through 09-SEP; MARAD 2026-008 adds GPS interference guidance. Supply chain: container front-loading underway as industries stockpile against prolonged disruption; Asia-Europe transit times +8-14 days via Cape of Good Hope. QatarEnergy force majeure on LNG (declared MAR-2026) remains a standing condition. Full standalone Iran analysis: [SUPINTEL-2026-001: Iranian Domestic Unrest](#).

ANALYST ASSESSMENT

LIKELIHOOD / CONFIDENCE -- Trump formally signing or announcing approval of the MoU within the next 72 hours is assessed roughly even chance at MODERATE confidence. A formal Hormuz reopening within 30 days of signing is assessed unlikely at MODERATE confidence (mine clearance, tanker backlog, infrastructure repair, Iranian political constraints all slow restoration). Full market/shipping normalization within 60 days of a deal is assessed unlikely at MODERATE confidence per Saudi Aramco CEO assessment. Split confidence: HIGH confidence that a tentative MoU exists (multi-source corroboration CBS, PBS, [Reuters](#), [Axios](#)); MODERATE confidence on Trump approval timing given his stated deliberation.

CHANGE FROM PRIOR -- The 29-MAY cycle (PREVDATE) assessed the track as a tentative 60-day MoU awaiting Trump signature scored at 25. This cycle (72-hour rollup) the MoU remains unsigned but market and shipping response has accelerated: Brent -19% in May on deal optimism; early Hormuz tanker recovery confirmed (29 of 109 large tankers exiting); [OFAC](#) issued fresh shadow fleet sanctions 29-MAY. The Kuwait missile event from the 29-MAY cycle is now prior context. The score holds at 25: deal optimism and early shipping recovery are offset by continued signature uncertainty and the slow physical restoration timeline even if signed.

TRIPWIRES -- (1) Trump formal signing announcement or public joint MoU text; (2) Iran formal acceptance or rejection statement; (3) any new kinetic exchange (missile, drone, US strike) breaking ceasefire framing; (4) mine clearance commencement or Iranian port blockade lift; (5) sustained commercial tanker transit resumption above current early-recovery pace; (6) nuclear talks start date; (7) [OFAC](#) additional shadow fleet or Iran-linked sanctions.

ALTERNATIVE HYPOTHESES

Alt-Hyp 1 (roughly even chance): The MoU advances to Trump signature within days and Hormuz mine clearance begins on schedule.

WHAT WOULD SUPPORT	Markets have moved sharply to price in deal optimism; Brent -19% May; 29 tankers already exiting Hormuz; VP Vance described talks as very close; terms reported mostly agreed on multi-source corroboration.
WHAT WOULD DISCONFIRM	MoU not signed in 72 hours despite reported terms being mostly agreed; Trump stated final determination pending; Iranian state media has not confirmed; Hormuz enrichment language and control wording remain disputed.
CURRENT STATUS	OBSERVED IN PROGRESS -- tentative MoU confirmed on multi-stream sourcing; unsigned as of cycle close; early Hormuz tanker recovery and market response observed.

Alt-Hyp 2 (unlikely): The live-fire dimension escalates into a sustained exchange that breaks the ceasefire framing and stalls the MoU.

WHAT WOULD SUPPORT	Iran fired a ballistic missile at a US ally and the US is conducting repeated drone intercepts and strikes; once launches resume they can self-sustain.
WHAT WOULD DISCONFIRM	CENTCOM characterized the ceasefire as ongoing; mediation remains active; the MoU terms are mostly agreed and awaiting only Trump signature.
CURRENT STATUS	INDETERMINATE -- depends on whether either side launches again in the next 24 to 48 hours.

COLLECTION GAPS - WHAT I CANNOT SEE

- No signed MoU and no public joint text; the terms are reported via [White House](#) and [Axios](#) sourcing and not yet formalized.

- Whether and when Trump signs is not established; he has signalled no urgency.
- Whether the Kuwait launch is closed out or the opening of a new round is not yet clear.
- The enrichment-language and Hormuz-management terms that remain disputed are not resolved in open source.

SOURCES

[CNN live coverage](#) (primary); [Reuters](#); [AP](#); [UK House of Commons Library](#).

[WHO](#) Ebola PHEIC: DRC and Uganda counts climb; no new out-of-region case.

[HLTH-001 | FLASH | UPDATED - OUTBREAK STILL EXPANDING; NO NEW OUT-OF-REGION CASE | Score 22]

DELTA SINCE YESTERDAY

~ **CHANGED:** Updated figures per [WHO/ECDC/CDC](#) post-data revision (29-MAY): DRC 125 confirmed cases (17 confirmed deaths) plus 906 suspected cases (223 suspected deaths) across Ituri, North Kivu, and South Kivu provinces. Note: DRC Ministry revised total to remove ruled-out cases and reclassify some as confirmed; Africa [CDC](#) reports DRC suspected tally above 1,000 (pre-revision figure). WHO-reported combined DRC-plus-Uganda total as of 29-MAY: 1,262 suspected and confirmed cases with at least 241 deaths. Data revision reduced the previously reported suspected case count; [WHO](#) revised figures are authoritative for this cycle.

~ **CHANGED:** Uganda updated: 9 confirmed cases (1 death); at least 3 cases linked to travel from DRC. Kampala capital cases confirmed. Uganda total increased from 7 to 9 confirmed this cycle. Kampala as an international air hub remains the primary concern for potential further regional spread.

= **NO MATERIAL CHANGE:** No new US cases confirmed. Enhanced airport screening active at Atlanta Hartsfield-Jackson (expanded 23-MAY) plus other designated airports. [CDC](#) Level 3 Travel Notice for DRC; Level 1 for Uganda. US entry restrictions in active enforcement for travelers from DRC, Uganda, and South Sudan within prior 21 days. [CDC](#) continues to assess domestic risk as low. The American missionary doctor (Peter Stafford, infected near Bunia) airlifted to Berlin Charite 19-MAY is response context, not domestic transmission.

= **NO MATERIAL CHANGE:** The outbreak spans three DRC provinces: Ituri, North Kivu, and South Kivu. The Bundibugyo strain has no approved vaccine or specific therapeutic. [WHO](#) holds the national and regional risk at very high and high respectively, global risk low; [CDC](#) assesses US risk as low. US entry restrictions and enhanced screening at Washington-Dulles remain operational.

WHY THIS CYCLE

This entry is carried because the outbreak keeps expanding: the DRC case and death counts rose again this cycle and the Kampala cluster persists in an international air hub. The trajectory is expansion, not plateau. The reader decision this informs is travel-routing and clinical-awareness posture. Sources: [WHO Disease Outbreak News](#), [CDC Health Alert Network](#), [Africa CDC](#).

SALUTE - Size / Activity / Location / Time / Equipment / Unit

SIZE	On the order of 1,205 total confirmed-plus-suspected cases across DRC and Uganda with at least 264 deaths. DRC 121 confirmed (17 deaths) plus 1,077 suspected (246 deaths). Uganda 7 confirmed cases, 1 death. No new out-of-region case this cycle.
ACTIVITY	Sustained case and death growth in the DRC across three provinces. Uganda Kampala cluster holds at 7 confirmed cases. No new confirmed out-of-region case this cycle; the only US-linked case remains the 17-MAY evacuation to Germany.

LOCATION	DRC provinces of Ituri (epicenter), North Kivu, and South Kivu; Uganda cases in or linked to Kampala. No active out-of-region case. US enhanced entry screening operational at Washington-Dulles.
TIME	WHO PHEIC declared 16-MAY; DRC and Uganda figures per the DRC Ministry of Health publication of 26-MAY, reflected in WHO DON, ECDC , and CDC reporting through 28-MAY.
EQUIPMENT	No approved vaccine or specific therapeutic for the Bundibugyo strain; early supportive care is the available intervention. Mobile laboratory deployed near the DRC-Uganda border; US entry restrictions and CDC screening operational at Washington-Dulles.
UNIT	WHO , CDC , Africa CDC , ECDC ; DRC Ministry of Public Health; Uganda Ministry of Health; US CBP and CDC for entry screening.

DOWNSTREAM - CASCADE IMPLICATION

Aviation and travel: the standing CBP and [DHS](#) entry restriction continues to route US nationals and lawful permanent residents who have been in the DRC, Uganda, or South Sudan within the prior 21 days through Washington-Dulles for enhanced screening, with foreign nationals in that travel window barred. No new out-of-region case appeared this cycle, but the Kampala cluster in an international air hub keeps the air-route importation risk live. Operators and travelers with central-Africa routing should plan for screening delays and possible advisories.

ANALYST ASSESSMENT

LIKELIHOOD / CONFIDENCE -- Continued case growth over the next reporting cycle is assessed very likely at HIGH confidence, on concurring [WHO](#), [CDC](#), Africa [CDC](#), and [ECDC](#) reporting and probable under-ascertainment. A confirmed out-of-region case in the near term is assessed unlikely at MODERATE confidence. A US imported case in the near term remains unlikely at MODERATE confidence.

CHANGE FROM PRIOR -- The 28-MAY cycle scored this entry at 22 with the suspected Italy importations excluded. This cycle the score holds at 22: deaths continued to climb on the DRC Ministry of Health 26-MAY figures, and no new out-of-region case appeared. No directional reversal on the outbreak itself.

TRIPWIRES -- (1) Any new suspected or confirmed out-of-region case; (2) a first suspected or confirmed US case; (3) confirmed transmission outside the current three DRC provinces and Kampala; (4) a case in a fourth country; (5) a change in the [CDC](#) US-risk assessment from low.

ALTERNATIVE HYPOTHESES

Alt-Hyp 1 (very likely): The outbreak remains contained to Africa for now, with no verified out-of-region case this cycle.

WHAT WOULD SUPPORT	No out-of-region suspicion is in open reporting this cycle; screening regimes are operational at key hubs; the only US-linked case is a controlled medical evacuation.
WHAT WOULD DISCONFIRM	A persistent Kampala cluster in an international air hub and probable under-ascertainment mean an undetected exported case cannot be ruled out.
CURRENT STATUS	OBSERVED -- no new out-of-region case this cycle.

Alt-Hyp 2 (likely): The outbreak is in genuine sustained expansion and will continue to grow across DRC provinces and into additional urban centers and countries.

WHAT WOULD SUPPORT	Rising deaths in parallel with cases; three-province spread; a hardening Kampala cluster; an international air hub at Kampala; no vaccine for this strain.
WHAT WOULD DISCONFIRM	Rapid response teams, mobile laboratories, and IHR Emergency Committee measures are deployed; prior DRC outbreaks have been contained.

CURRENT STATUS**OBSERVED IN PROGRESS -- trajectory upward through 28-MAY.****COLLECTION GAPS - WHAT I CANNOT SEE**

- The true case count is very likely understated; DRC contact-tracing follow-up is reported well below full coverage of identified contacts.
- The completeness of out-of-region case-finding is not established.
- Genomic and clinical data on the Bundibugyo strain transmissibility relative to prior outbreaks is limited.
- The completeness of Uganda case-finding beyond the Kampala cluster is not established.

SOURCES

[WHO Disease Outbreak News DON603](#) (primary); [CDC Health Alert Network 530](#); [Africa CDC](#); [ECDC](#).

[SPC](#) Day 1 SLGT western Texas; large hail, gusts to 75 mph.

[WX-001 | FLASH | UPDATED - WESTERN TEXAS CONVECTIVE; LARGE HAIL, SEVERE WIND | Score 18]

This is the cycle's FLASH-tier weather item. **In brief:** [SPC](#) Day 1 (issued 1253 AM CDT 29-MAY, valid 291200Z to 301200Z) carries a SLIGHT risk across portions of western Texas -- scattered strong to severe storms with sporadic large hail and scattered severe winds this afternoon and evening, a few transient supercells and organized bands capable of gusts upwards of 75 mph. More isolated severe storms are likely across the central High Plains, southern Utah, and the northern Rockies (northern Idaho into southwest Montana). A separate [SPC](#) Fire Weather Outlook places elevated to locally critical fire weather across the Colorado Plateau and Southwest with dry-thunderstorm potential. **CHANGE FROM PRIOR:** the 28-MAY cycle set WX-CON 2 on an interior Pacific Northwest convective driver; this cycle the convective focus has shifted south to western Texas and the hazard mode is large hail and severe wind. Full analysis -- the [SPC](#) convective detail, the [NWR](#) transmitter outage roster, the standing wildfire sub-section, and practitioner action by County Warning Area -- is in **SECTION 7 (METEOROLOGICAL & SEVERE WEATHER)**. WX-CON scale: [FFTP WX-CON definitions](#); [NOAA](#) source: [SPC Convective Outlook](#).

S1 cancelled 27-MAY; residual minor K4 geomagnetic warnings lapsed to baseline.

[SWX-001 | STANDING (demoted from FLASH) | S1 CANCELLED; RESIDUAL K4 LAPSED TO BASELINE | Score 11]

This is a standing space-weather item, below FLASH this cycle. **In brief:** [SWPC](#) bulletins report only a residual minor geomagnetic element this cycle: WARNING WARK04 Serial 2663, extended 29-MAY 0541 UTC as an extension to Serial 5353, carried a geomagnetic K-index of 4 valid from 27-MAY 2347 UTC and last extended to 29-MAY 1200 UTC on a persistence condition, with weak power-grid fluctuations possible poleward of 65 degrees geomagnetic latitude and aurora possible at high latitudes such as Canada and Alaska. By the publish window the warning has lapsed and the planetary K-index has returned to baseline (Kp 2.3 to 3.3). The 27-MAY S1 proton event was cancelled 27-MAY 1445 UTC. **CHANGE FROM PRIOR:** the 28-MAY cycle carried the same residual minor K4 element on serial 5351; this cycle the K4 warnings continued as persistence extensions and have lapsed, with no new proton, flare, or CME activity, so the item remains below FLASH in the standing Section 7A treatment.

SWX-CON holds at 1 (Minor). The R radio-blackout sub-scale remains at baseline. Full analysis -- the S-scale impact picture, the geomagnetic and EMCOMM note, and the HF-band table -- is in **SECTION 7A (SPACE WEATHER & EMCOMM)**. SWX-CON scale: [FFTP SWX-CON definitions](#); [NOAA](#) source: [SWPC](#).

SECTION 4A - CYBER & INFORMATION SECURITY (CARRYOVER)

Two actionable cyber items this cycle: [FBI FLASH](#) advisory on Silent Ransom Group physical infiltration of US law firms (26-MAY-2026), and active exploitation of Fortinet FortiClient EMS CVE-2026-35616. FCEB deadlines from prior cycle (LiteSpeed CVE-2026-48172, Daemon Tools CVE-2026-8398) passed during the 72-hour window; confirm remediation. ICS advisory cluster (28-MAY) noted below.

URGENT -- [FBI FLASH](#): Silent Ransom Group (SRG) physical infiltration of US law firms - FCEB deadlines cleared: [FBI FLASH](#) Advisory TLP:CLEAR issued 26-MAY-2026. SRG (also known as Luna Moth, Chatty Spider, UNC3753; Russia-linked, post-Conti 2022) has escalated from callback phishing to sending physical operatives to US law firm offices posing as IT support personnel, then inserting USB storage devices to exfiltrate data. If the social engineering call fails, a threat actor physically arrives at the firm. No encryption deployed -- attack is invisible until a ransom demand email arrives. 38+ firms data published on SRG clearnet leak site; 100+ attacks in 2026; legal sector is 4th-most targeted industry (6%+ of ransomware Q1 2026). Known 2026 victims include Orrick Herrington and Sutcliffe, Jones Day, Wood Smith Henning and Berman, and Ropers Majeski (06-MAY). FORWARD TRIPWIRES: (1) SRG expands physical-infiltration tactic to non-legal sectors; (2) an arrest of a physical operative; (3) a law firm breach in your jurisdiction or supply chain. Extends to any sector with high-value confidential data: healthcare, insurance, finance. Source: [FBI FLASH TLP:CLEAR 26-MAY-2026](#), [CyberScoop](#).

Fortinet FortiClient EMS CVE-2026-35616 - active exploitation: CVE-2026-35616 (CVSS 9.1): critical pre-authentication API access bypass with privilege escalation in FortiClient Endpoint Management Server. Threat actors (Arctic Wolf observed, May 2026) deploying EKZ Infostealer disguised as a legitimate Fortinet endpoint update, executed via PowerShell, spreading across all managed endpoints. Abuses trusted endpoint management infrastructure. Patch: FortiClient EMS 7.4.7 or later. Unpatched deployments at immediate risk. Source: [The Hacker News](#) (Arctic Wolf research).

FCEB deadlines cleared this window: LiteSpeed cPanel Plugin CVE-2026-48172 (FCEB deadline 29-MAY) and Daemon Tools Lite CVE-2026-8398 (30-MAY) both cleared during the 72-hour window. Confirm remediation is complete for any in-scope instances. The Drupal Core CVE-2026-9082 deadline (27-MAY) similarly passed in the prior cycle; all three are off the forward-tripwire set.

ICS advisory cluster ([CISA](#), 28-MAY-2026): Seven ICS-CERT advisories issued 28-MAY covering: MacGregor Voyage Data Recorder G4e (maritime), Schneider Electric EcoStruxure Machine Expert HVAC (building automation), XCharge C6 EV charger (EV charging infrastructure), KMW CCTV cameras and CP Plus NVR (physical security), ABB Busch-Welcome door opener actuator, and Jinan USR IOT RS232/485-to-WiFi converter (industrial IoT). No confirmed exploitation reported; broad OT/IoT attack surface across maritime, HVAC, EV, and physical security sectors. KEV current deadlines: Nx Console CVE-2026-48027 and TanStack CVE-2026-45321 carry 10-JUN deadlines, outside the 72-hour tripwire window. Source: [CISA ICS Advisories](#).

SECTION 4B - GEOPOLITICAL CARRYOVER

Below-FLASH geopolitical items this cycle: Lebanon ceasefire status, Russia-Ukraine kinetic tempo, IN-PAK / Venezuela / DPRK posture. Full FLASH treatment for the active Iran track is in Section 3.

Lebanon ceasefire: The 45-day ceasefire extension period ended on 30-MAY-2026 (Day 45). No confirmed formal renewal has been established as of cycle close. Operator to confirm current status from authoritative sources. Lebanon CF is removed from the day-counter as an active item pending confirmation. Carried below-FLASH; no kinetic escalation observed in the window.

Russia-Ukraine: Current-cycle items: (1) PEACE TALKS - second Istanbul round held 02-JUN-2026 with Russia presenting its ceasefire memorandum at the session (Umerov post-meeting statement). Ukraine given one week to study the document; third round proposed 20-30 June. Russia rejected

unconditional ceasefire and direct Putin-Zelensky meeting. Russian demands include Ukraine withdrawal from occupied territories, neutrality, no [NATO](#) membership. Ukraine submitted its own memorandum calling for full unconditional ceasefire with international monitoring. (2) ACTIVE COMBAT - Russian strikes on Kharkiv (01-JUN, two districts struck, casualties and fires); Odesa drone strike (01-JUN, two floors destroyed, 4 injured); Russian attack on Odesa region 29-MAY cut power to approximately 4,000. Ukraine in May struck 18 Russian oil facilities in Russia and occupied territories. Russian cumulative reported losses (Ukrinform 01-JUN): 1,365,470 personnel (+1,410 in past 24h). Carried below-FLASH this cycle; peace process in early stages; front lines unchanged. Per [ISW](#) and [Kyiv Independent](#).

IN-PAK / Venezuela / DPRK / Sahel / Houthi: No material change this cycle. Pakistan remains visible in a mediation role for the US-Iran negotiating track (see [GEO-001](#)). Houthi posture remains a Tier-2 proxy-activation consideration in the event of renewed open conflict.

SECTION 4C - MIC SECOND-ORDER IMPACTS

Munitions stockpile and production-rate posture post-Op Epic Fury. Practitioner tier: this section is the bridge between the Iran inflection (GEO-001) and the 1-4 year defense-industrial replenishment cycle. The current negotiation-and-strike picture does not change the structural picture.

Stockpile expended (CSIS April 2026 baseline, unchanged this cycle): THAAD ~50%; Patriot PAC-3 ~50%; Tomahawk ~30%; PrSM ≥ 45%; JASSM / SM-3 / SM-6 ~20%. 1-4 year window to replenish per Cancian. Pentagon FY27 munitions request ~\$70B (3x current).

Prime contractor exposure: LMT (THAAD + PAC-3 + JASSM): tightest demand-pull; multi-year backlog assured. RTX (PAC-3 + SM-3 + SM-6): parallel demand; Tomahawk JV with LMT. NOC (B-21 + PrSM + GMD): platform-program steady; GMD intercepts under continuing review. GD (M1 Abrams + Stryker + Virginia-class): ground-platform demand secondary; SSN-774 priority. BA (Apache + KC-46 + JDAM): mixed; commercial-side headwinds offset defense backlog. HII (DDG-51 + LHA): shipbuilding bottleneck (drydock and welder labor); cannot accelerate. LHX (sensors + EW): force-multiplier demand high.

Practitioner read: A confirmed Iran deal would still **softens** the immediate intercept-demand spike, but the 28-MAY Kuwait-missile interception and continuing US drone intercepts show the demand pull is not yet abating; either way the FY27 munitions request risk profile is unchanged, with Congress already on a path toward a roughly 70 billion dollar request regardless of the negotiation outcome. A breakdown back toward sustained open conflict **accelerates** all stockpile-replenishment timelines and likely triggers DPA Title III invocations within 30 days. The [CSIS](#) stockpile baseline is unchanged this cycle and is carried as structural context, not a current-cycle delta.

SECTION 4D - INDICATORS & WARNING MATRIX

Active tracks with tripwires and observed status. Each track is anchored to a FLASH entry or below-FLASH carryover.

TRACK	TRIPWIRE / CONFIRMS / DISCONFIRMS	STATUS
Iran negotiation track	Confirms: a finalized joint MoU text, or a major escalation beyond limited strikes. Disconfirms: the track slips into another open-ended extension.	ACTIVE (tentative 60-day ceasefire-extension MoU awaiting Trump signature; Kuwait missile intercepted 28-MAY)
Iranian retaliation	Confirms: a further Iranian missile or drone launch or a US strike that breaks the ceasefire framing; observable proxy force-generation. Disconfirms: the 28-MAY Kuwait exchange closes out with no follow-on.	ACTIVE (Iran fired a ballistic missile at Kuwait 28-MAY; intercepted, no US base hit)
Lebanon CF collapse	Confirms: high-mass IDF Beirut Dahieh strike + same-week Hezbollah strategic-rocket response. Disconfirms: the early-June political round produces a joint statement.	WATCH (CF extension ended 30-MAY; holding porously, no delta)

Hormuz reopening	Confirms: a joint US-Iran statement with a Hormuz reopening framework and a published transit mechanism. Disconfirms: continued CENTCOM redirect of commercial vessels.	NOT observed (blockade Day 50)
Ebola international spread	Confirms: a confirmed case in a further country; a symptomatic case at a US port of entry. Disconfirms: no new out-of-region case appears and the regional total stabilizes.	WATCH (no new out-of-region case this cycle; outbreak still expanding in DRC/Uganda)
Russia-Ukraine tempo	Confirms: a strike causing strategic infrastructure loss or a major shift in the ground line. Disconfirms: tempo stays within the established long-range-strike pattern.	WATCH (sustained high-intensity strikes; Ukraine logistics-interdiction campaign; within pattern)
LiteSpeed CVE-2026-48172 FCEB compliance	Confirms: CISA supplemental directive, or reporting of exploitation against unpatched federal instances. Disconfirms: a clean attestation pass by the 29-MAY deadline.	FCEB DEADLINE T-0 (due 29-MAY today)
Severe weather - western Texas	Confirms: county EOC activation + Severe Thunderstorm or Tornado Warning issuance in the SLGT zone. Disconfirms: the SPC Day 1 SLGT underperforms and storms stay sub-severe.	ACTIVE (SPC Day 1 SLGT western Texas; large hail, gusts upwards of 75 mph)
Space weather escalation	Confirms: SWPC re-issues an S-scale proton event, or a new R-scale blackout or a G-scale geomagnetic storm watch begins. Disconfirms: the K-index returns to background past the WARK04 valid time.	WATCH residual K4 lapsed to baseline; S1 cancelled 27-MAY (SWPC WARK04 Ser 5354, last to 29-MAY 1200 UTC)

SECTION 5 - ENERGY / INFRASTRUCTURE / SUPPLY CHAIN

CME and NYMEX trading normally. [AAA](#) national gasoline average: \$4.322 per gallon as of 01-JUN-2026 (down from \$4.336 yesterday, \$4.507 one week ago, \$4.392 one month ago). Year-ago: \$3.144 (+37.5% YoY driven by Hormuz conflict onset 28-FEB-2026). Diesel: \$5.448; Mid-Grade: \$4.807; Premium: \$5.187; E85: \$3.409. Brent crude approx. \$91-92/bbl (Brent -19% in May, worst monthly decline since COVID-19 pandemic; 52-week range \$58.72-\$126.41). WTI approx. \$87-89/bbl. Equities: DJIA approx. 51,032 (+0.72%), S&P 500 approx. 7,580 (+0.22%), Nasdaq approx. 26,972 (+0.20%). Dollar Index: 98.85. Energy markets anchored to Iran deal track: formal signing with clear Hormuz reopening timeline would accelerate retail fuel decline; analysts estimate 3-5 cents/gal within 5-7 days of confirmation. Collapse to conflict: 8-15 cents/gal spike within 3-5 days.

Practitioner read: Hold pump-price posture flex. Even with formal MoU signing, physical market normalization is slow: mines must clear, shut-in fields take months to restart, damaged infrastructure requires repair, tanker backlogs persist. Saudi Aramco CEO: market normalization extends to 2027 if Hormuz blocked past mid-June. Iran crude loadings May below 0.3M bpd (down from 1.5M April average per UBS). Physical dated Brent spot was at \$131.97/bbl at peak -- current futures market has moved ahead of physical restoration. Supply chain note: global manufactured goods stockpiling underway as industries front-load inventory; Asia-Europe container transit times +8-14 days via Cape of Good Hope rerouting.

Hormuz transit terms (cross-ref [GEO-001](#)): Hormuz transit terms are a central component of any negotiated outcome. The tentative MoU is reported to set a path to a full US blockade lift, mine clearance within 30 days, and a Hormuz reopening timeline. Early recovery: 29 of 109 large tankers confirmed exiting Hormuz as of 01-JUN. Iran continues to dispute wording that would remove Hormuz from Iranian or Iran-Oman management. MARAD Advisory 2026-004 (through 09-SEP-2026) and 2026-008 (GPS interference guidance) remain active for mariners. Watch for explicit signed Hormuz language as the forward indicator of a reopening framework.

Iraqi export impact: Iraq's Hormuz-routed oil exports have run far below the pre-war monthly baseline through the blockade, now Day 50. QatarEnergy force majeure on LNG (declared MAR-2026 after Iranian strikes on Ras Laffan) removed approximately 20% of global LNG supply and remains a standing condition. Jebel Ali port (Dubai/UAE), 9th-largest container port globally, experiencing congestion from vessels unable to transit Hormuz; UAE-bound cargo accumulating at Asian origin

ports. Practitioner read: Iraqi government stability and UAE/Gulf supply chain normalization are standing watch items while the blockade persists.

SECTION 6 - AVIATION / TRANSPORTATION

IROPS risk today across two active corridors. (1) SE/Lower MS-TN Valleys: active MCS tracking SE from south of STL; BNA (Nashville), MEM (Memphis), BHM (Birmingham), and JAN (Jackson MS) face thunderstorm-delay risk through afternoon and evening; afternoon severe development in AR/MS/TN/AL adds hail and severe wind risk at LIT (Little Rock), HSV (Huntsville), and TUP (Tupelo) vicinity. (2) Central High Plains: COS (Colorado Springs), DEN (Denver), and ICT (Wichita) face hail and wind risk from supercell development. See [\[WX-001\]](#).

ME airspace advisories: Carriers continue Gulf overflight flexibility while MoU finalizes. [FAA](#) NAS Status normal; no ground stops or GDPs as of sweep. ATLANTIC HURRICANE SEASON opened 01-JUN-2026 (today); no active storms; [NHC](#) in full operational mode. Ebola entry restriction updated: screening now active at Atlanta Hartsfield-Jackson (expanded 23-MAY) plus Dulles and other designated airports; all central-Africa-origin US-bound travelers from DRC/Uganda/South Sudan within 21 days must route through designated airports. See [\[GEO-001\]](#).

Hormuz commercial shipping: [CENTCOM](#) NCAGS 24/7 watch active; providing navigational guidance to merchant ships in Hormuz. MARAD 2026-004 (through 09-SEP): high risk from Iranian missiles, armed UAVs, armed USVs; 2026-008: GPS interference/spoofing confirmed near Hormuz approaches (Doppler log required at Mina Al Fahal Oman per Inchcape guidance). Insurance war-risk premiums remain elevated at blockade Day 50. Early tanker recovery: 29 of 109 large tankers confirmed exiting as of 01-JUN. See [\[GEO-001\]](#).

SECTION 7 - METEOROLOGICAL & SEVERE WEATHER

Two active severe-convective hazard areas today. Full FLASH signpost [\[WX-001\]](#). [SPC](#) Day 1 Convective Outlook (operator-confirmed, 0711 AM CDT 01-JUN-2026, valid 011300Z-021200Z). SLIGHT risk across two distinct areas. (1) SE/LOWER MS-TN VALLEYS: active MCS south of STL tracking SE into western KY/middle TN/north GA. Moderate CAPE, 30+ kt mid-level flow, mesoscale organization; damaging wind gusts primary MCS threat. Afternoon re-development: AR/TN/MS/AL temps in 90s, dewpoints in 70s, MLCAPE approaching 4,000 J/kg; scattered thunderstorm development by late afternoon with outflows spreading south/SW through steep lapse-rate environment; widespread strong-to-severe storms with damaging wind and hail spreading to central MS/AL by evening. (2) CENTRAL HIGH PLAINS (CO/KS/WY/NE panhandle/SW SD): easterly low-level flow funneling moisture; scattered storms over CO foothills by mid-afternoon; sufficient deep-layer shear for supercells with large to very large hail; upscale growth into bowing clusters tonight with LLJ strengthening increasing wind gust risk. WX-CON set at 2 (SLGT) on the dual-area driver.

WX-001 ANALYST ASSESSMENT - ICD 203/206

LIKELIHOOD / CONFIDENCE -- SE corridor: Damaging wind gusts along the active MCS track (STL to western KY/TN) this afternoon are assessed likely at MODERATE confidence per [SPC](#) Day 1 text, mesoscale organization, and 30+ knot mid-level flow. Widespread severe storms in AR/TN/MS/AL during evening with MLCAPE approaching 4,000 J/kg are assessed likely at MODERATE confidence. Spread to central MS/AL by late evening is assessed roughly even chance at MODERATE confidence. High Plains: Supercells capable of large to very large hail in CO/KS this afternoon and evening are assessed likely at MODERATE confidence per sufficient deep-layer shear. Bowing cluster with severe wind gusts tonight as LLJ strengthens is assessed roughly even chance at MODERATE confidence. Tornado potential is assessed unlikely at MODERATE confidence given high LCLs and 50F dewpoints.

CHANGE FROM PRIOR -- The 29-MAY cycle set WX-CON 2 on a western Texas [SPC](#) Day 1 SLIGHT with large hail and severe-wind mode; that SLGT expired overnight. This cycle the [SPC](#) Day 1 SLIGHT shifts to a dual-area setup: an active MCS in the SE corridor with 4,000 J/kg CAPE and potential for widespread damaging wind in AR/TN/MS/AL, and a Central High Plains supercell threat with large to very large hail in CO/KS. The score increases to 22 from 20 reflecting the higher MLCAPE values and broader geographic footprint of the SE corridor threat. [NWR](#) gap note: prior cycle flagged TX gaps; this cycle the critical gap is in TN and IL, directly in the active SE threat corridor.

TRIPWIRES -- (1) [SPC](#) upgrade of SE corridor or High Plains area to ENHANCED or higher; (2) a Severe Thunderstorm Watch issued for the AR/TN/MS/AL afternoon corridor or the CO/KS High Plains area; (3) a tornado warning in the High Plains supercell area; (4) a derecho-organizing wind event along the SE corridor; (5) WEA-level warning issued in TN or IL where [NWR](#) transmitters are OOS; (6) storm report of very large hail (2 inches+) in CO or KS.

Alt-Hyp 1 (roughly even chance): SE corridor MCS weakens before reaching peak CAPE environment in AR/TN/MS/AL, limiting widespread severe development to isolated events.

WHAT WOULD SUPPORT	An MCS can entrain dry air and weaken on its south-southeastern track before reaching maximum CAPE; ongoing morning convective activity can stabilize the boundary layer and prevent the afternoon recharge needed for a second round.
WHAT WOULD DISCONFIRM	SPC explicitly notes MLCAPE approaching 4,000 J/kg will develop in AR/TN/MS/AL this afternoon with steep lapse-rate environment; dewpoints in the 70s confirm a deeply moist, unstable airmass; the MCS has mesoscale organization and 30+ knot mid-level flow.
CURRENT STATUS	INDETERMINATE -- afternoon CAPE buildup not yet verifiable at 0711 CDT issue time; MCS active and tracking SE.

Alt-Hyp 2 (unlikely): High Plains supercell(s) produce an extremely large hail event (golf ball+ size) or a significant tornado despite high LCLs.

WHAT WOULD SUPPORT	Sufficient deep-layer shear for supercells is forecast; supercells occasionally produce significant hail or tornadoes even in high-LCL environments; LLJ strengthening tonight increases low-level helicity.
WHAT WOULD DISCONFIRM	SPC held at SLIGHT rather than ENHANCED; high LCLs and 50F dewpoints strongly limit tornado and very-large-hail probability; SPC Day 1 outlook describes large to very large hail as the primary mode, not extreme hail or tornado.
CURRENT STATUS	NOT OBSERVED -- no SPC upgrade or watch as of 0711 CDT issue time.

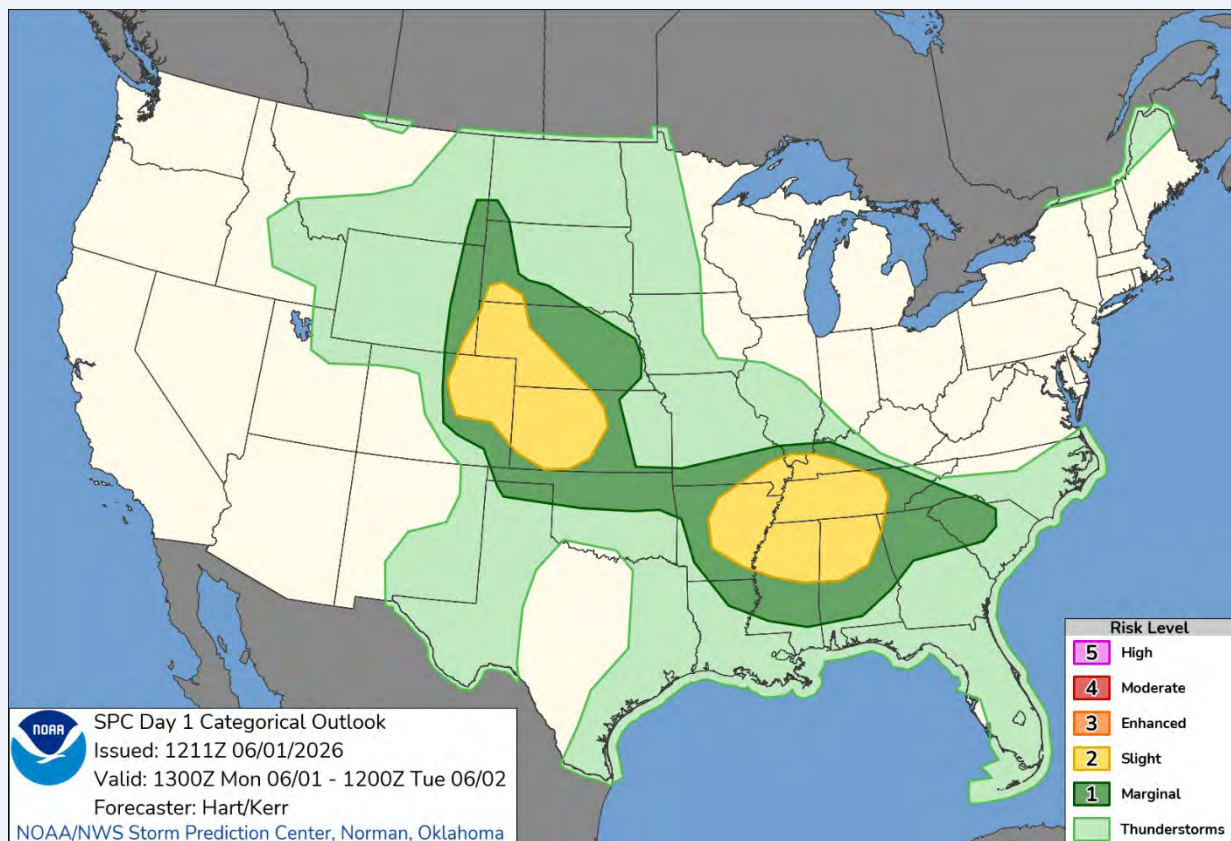
[NWR](#) transmitter outage list - operator roster 29-MAY

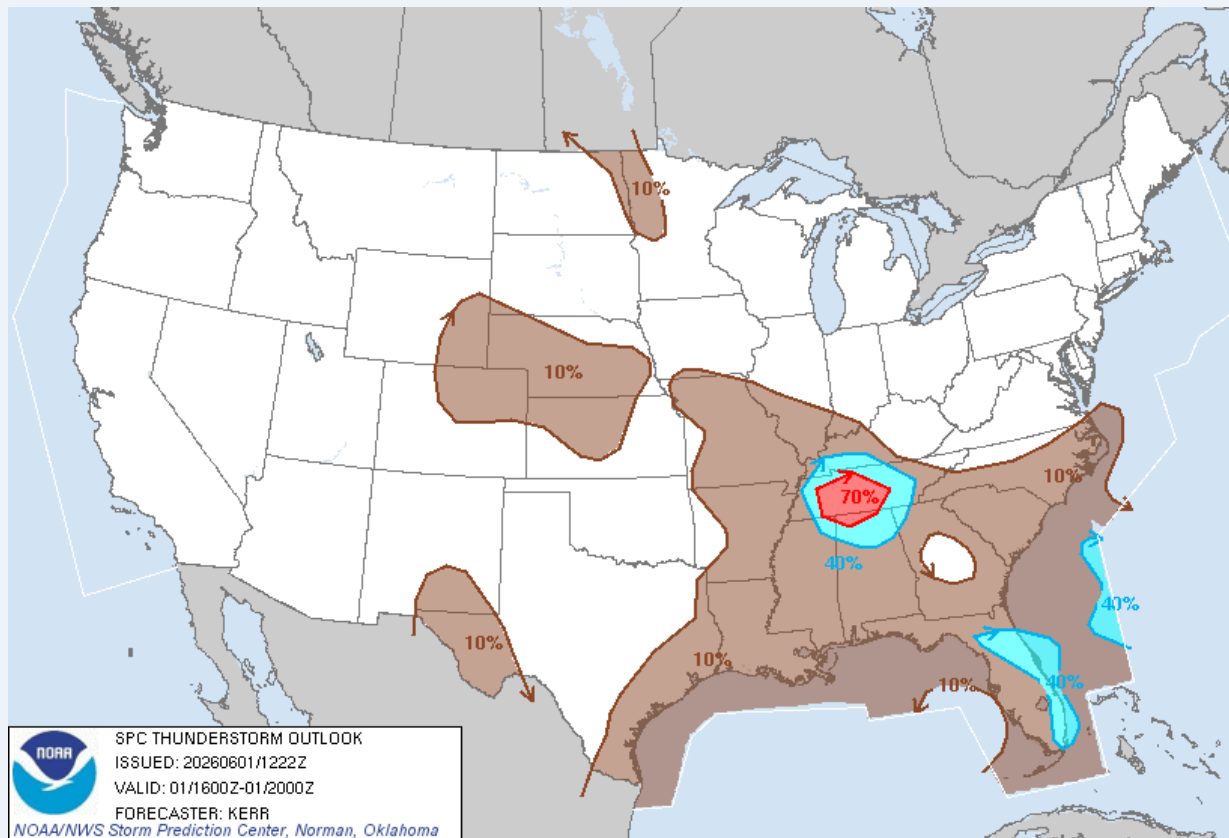
Total: 29 affected (17 OUT OF SERVICE + 12 DEGRADED) across 15 states (AK CT GA IL IN KS MD ME MI MN NM NV OR TN TX), operator roster timestamp 1143 UTC 01-JUN-2026. CRITICAL-CORRIDOR INTERSECT: TN/Shelbyville (OUT OF SERVICE, Nashville CWA) and IL/Hillsboro (OUT OF SERVICE, St. Louis CWA) are in or adjacent to the active [SPC](#) SLIGHT SE severe-weather corridor today. MD/Baltimore (OUT OF SERVICE, Baltimore/Washington CWA) is a new addition; IN/Angola upgraded from OUT to DEGRADED. NEW this cycle: 11-site Juneau-area Alaska cluster (DEGRADED simultaneously this cycle, unusual concentration); also CT/Cornwall, MD/Baltimore, NV/Owyhee, TX/Rio Grande City, TX/Rockport new. RESOLVED since 29-MAY: AR/Fountain Hill, CO/Colorado Springs, OR/Coos Bay, TX/Brownsville.

ST	CITY	FREQ	CWA / SOURCE WFO	CALLSIGN	STATUS	THREAT OVERLAP TODAY
TX	Rio Grande City	162.425	Brownsville/Rio Grande Valley TX	WNG601	OUT OF SERVICE	NEW this cycle - no SPC severe WX threat today; Gulf Coast area; monitor for any storm development
TX	Rockport	162.550	Corpus Christi TX	KHB41	OUT OF SERVICE	NEW this cycle - no SPC severe WX threat today; Gulf Coast area; hurricane season now open (01-JUN)
NM	Artesia	162.425	Midland/Odessa TX	WXN24	OUT OF SERVICE	Persisting - no active SPC threat today; wildfire-weather watch ongoing for SW region
NM	Carlsbad	162.475	Midland/Odessa TX	WWF37	OUT OF SERVICE	Persisting - no active SPC threat today; wildfire-weather watch ongoing for SW region

NM	Roswell	162.450	Albuquerque NM	WWG36	OUT OF SERVICE	Persisting - no active SPC threat today; wildfire-weather watch ongoing for SW region
AK	Mt. McArthur	162.525	Juneau AK	KZZ95	DEGRADED	Outside the CONUS severe-weather corridor (Juneau-area cluster)
AK	Manleyville	162.500	Juneau AK	KAD96	DEGRADED	Outside the CONUS severe-weather corridor (Juneau-area cluster)
AK	Duke Island	162.450	Juneau AK	KZZ92	DEGRADED	Outside the CONUS severe-weather corridor (Juneau-area cluster)
AK	Cape Fanshaw	162.425	Juneau AK	KZZ88	DEGRADED	Outside the CONUS severe-weather corridor (Juneau-area cluster)
AK	Duffield Peninsula	162.525	Juneau AK	WZ2555	DEGRADED	Outside the CONUS severe-weather corridor (Juneau-area cluster)
AK	Zarembo Island	162.450	Juneau AK	KZZ91	DEGRADED	Outside the CONUS severe-weather corridor (Juneau-area cluster)
AK	Gravina Island	162.525	Juneau AK	KZZ96	DEGRADED	Outside the CONUS severe-weather corridor (Juneau-area cluster)
AK	Mt. Robert Barron	162.450	Juneau AK	KZZ87	DEGRADED	Outside the CONUS severe-weather corridor (Juneau-area cluster)
AK	Sukkwana Island	162.425	Juneau AK	KZZ89	DEGRADED	Outside the CONUS severe-weather corridor (Juneau-area cluster)
AK	Althorp Peak	162.425	Juneau AK	KZZ86	DEGRADED	Outside the CONUS severe-weather corridor (Juneau-area cluster)
AK	Sand Point	162.550	Anchorage AK	WNG714	OUT OF SERVICE	Outside the CONUS severe-weather corridor
AK	Kotzebue	162.550	Fairbanks AK	KWN30	DEGRADED	Outside the CONUS severe-weather corridor
CT	Cornwall	162.500	Albany NY	WWH33	OUT OF SERVICE	No direct overlap with the active SLGT zones this cycle
GA	Baxley	162.525	Jacksonville FL	WXM65	OUT OF SERVICE	No direct overlap with the active SLGT zones this cycle
IL	Hillsboro	162.425	St. Louis MO	KXI79	OUT OF SERVICE	ACTIVE THREAT CORRIDOR - St. Louis CWA; MCS active south of STL tracking SE through this area; active threat overlap; verify WEA and local EAS
IN	Angola	162.425	Northern Indiana IN	KXI94	DEGRADED	Upgraded from OUT to DEGRADED this cycle (29-MAY was OUT); no active SPC threat today
KS	Ulysses	162.450	Dodge City KS	WXN81	OUT OF SERVICE	No direct overlap with the active SLGT zones this cycle
MD	Baltimore	162.400	Baltimore/Washington VA	KEC83	OUT OF SERVICE	NEW this cycle - high-population area; no active SPC threat today; verify WEA paths
ME	Sugarloaf Mtn	162.450	Gray/Portland ME	WNG547	OUT OF SERVICE	No direct overlap with the active SLGT zones this cycle

MI	Petoskey	162.47 5	Gaylord MI	WNG57 2	OUT OF SERVICE	No direct overlap with the active SLGT zones this cycle
MN	Gunflint Lake	162.52 5	Duluth MN	KXI45	OUT OF SERVICE	No direct overlap with the active SLGT zones this cycle
NV	Owyhee	162.45 0	Elko NV	WNG73 1	DEGRADED	No direct overlap with the active SLGT zones this cycle
OR	Portland	162.55 0	Portland OR	KIG98	DEGRADED	No direct overlap with the active SLGT zones this cycle
TN	Shelbyville	162.47 5	Nashville TN	WXK63	OUT OF SERVICE	ACTIVE THREAT CORRIDOR - in Nashville CWA; SE corridor MCS tracking into western KY/TN today; afternoon severe development AR/TN/MS/AL; verify WEA and local EAS





WILDFIRE ACTIVITY - [NIFC](#), 30-MAY (weekly update)

[NIFC](#) reports 18 uncontained large fires burning nationwide with more than 5,000 personnel assigned. Year to date, 29,023 fires have burned more than 2.3 million acres nationwide. (The 18 figure is a fire count, not acres burned.) NOTABLE ACTIVE: Santa Rosa Island Fire, Channel Islands National Park, Southern California - 18,379 acres, evacuations in effect as of cycle close. A second California fire: 17,116 acres active. Weather note: Northern Plains receiving wetting rainfall (0.25 to 2 inches) beneficial for northern tier; stalled frontal boundary in SE corridor is an adverse fire-weather indicator where it intersects fire-prone areas. No new FLASH-tier fire event this cycle. PRACTITIONER ACTION: wildfire is carried as the standing every-cycle section per SOP 0.112; households in Southern California, fire-prone Southwest, and SE states under active frontal boundary should maintain readiness; monitor [InciWeb](#) for any incident-specific perimeter and evacuation detail.

SECTION 7A - SPACE WEATHER & EMCOMM

[SWPC](#) reports a brief K4 geomagnetic event within the 72-hour reporting window. ALTK04 Serial 2663 (issued 30-MAY-2026 2036 UTC): K-index of 4 reached at 30-MAY 2035 UTC during the 1800-2100 UTC synoptic period. Active warning YES at issuance. This event falls within the 72-hour window (window opened 30-MAY 1530 UTC). Current status (01-JUN 0000-0900 UTC): Kp 1.0 to 1.67, quiet-unsettled. Event resolved. G-scale storm threshold NOT reached (G1 = Kp 5+). No HF radio-blackout alert. No proton event. CHANGE FROM PRIOR: the 29-MAY cycle carried a residual K4 warning that had lapsed back to baseline; this cycle a new brief K4 active event occurred within the 72-hour window and resolved. SWX-CON holds at 1 (Minor) on the in-window active period. SWX-CON scale: [FFTP space-weather conditions](#); NOAA source: [NOAA Space Weather Scales](#).

Solar radiation storm (S1, cancelled 27-MAY): No solar radiation storm this cycle. No proton event active. S-scale remains at baseline. Mid-latitude operations are unaffected. No R-scale HF radio-blackout in effect. The prior-cycle S1 event (cancelled 27-MAY in the prior production cycle) does not factor into this 72-hour window. Proton flux is at background levels.

Geomagnetic status (minor K4 element, now lapsed): ALTK04 Serial 2663 (30-MAY 2035 UTC): K-index of 4 is an unsettled-to-active level below the G1 minor-storm threshold. [SWPC](#) noted: area of impact primarily poleward of 65 degrees geomagnetic latitude; weak power-grid fluctuations possible;

aurora possible at high latitudes such as Canada and Alaska. The event was brief (one 3-hour synoptic period); current Kp (01-JUN 0000-0900 UTC): 1.0 to 1.67, quiet-unsettled. The R radio-blackout sub-scale is at baseline with no R1 or greater blackout. The HF-radio environment outside polar and high-latitude regions is quiet; mid-latitude operations are normal.

Far-side outlook (3-5 day flare watch): With the K4 event resolved and conditions quiet, the environment has returned to baseline. Practitioner read: a return of G-scale geomagnetic conditions is assessed **unlikely** over the next 24 to 48 hours at MODERATE confidence. No active flare or CME source is identified in open [SWPC](#) data. EMCOMM operators should monitor [SWPC](#) for any rise in Kp toward G1 (Kp 5) or any new proton or R-scale event as any solar regions evolve.

HF Band Conditions (Monday 01-JUN-2026)

BAND	DAY	NIGHT	POLAR	MID-LAT	EMCOMM RECOMMEND
80m	Poor	Good	Degraded	Good	Use night
40m	Fair	Good	Degraded	Good	Primary daytime
20m	Good	Fair	Poor	Good	Primary DX
15m	Fair	Poor	Poor	Fair	Daytime DX only
10m	Poor	Poor	Poor	Poor	Not recommended

Polar-route note: The Degraded and Poor polar-path entries above reflect the brief K4 active event on 30-MAY that has since resolved. Residual polar-route degradation is possible during the recovery period. Mid-latitude HF conditions are quiet-typical for the season. Operators on transpolar or high-latitude circuits should monitor for any further Kp elevation.

SWX-001 ANALYST ASSESSMENT - ICD 203/206

LIKELIHOOD / CONFIDENCE -- The K4 event on 30-MAY has resolved; that is an observed fact, not a forecast. A return of K4 or higher geomagnetic conditions over the next 24 hours is assessed unlikely at MODERATE confidence with current Kp quiet-unsettled (1.0-1.67). A new proton event (S-scale) is assessed unlikely at MODERATE confidence with no identified active flare source. Operationally significant HF disruption at mid-latitudes is assessed very unlikely at HIGH confidence; residual polar-route HF degradation is assessed roughly even chance at MODERATE confidence during the post-event recovery period.

CHANGE FROM PRIOR -- The 29-MAY cycle carried a residual K4 that had lapsed back to baseline at publish time. This cycle (72-hour window) a new brief K4 active event occurred 30-MAY at 2035 UTC and has resolved by 01-JUN with Kp at 1.0-1.67. The event is within the reporting window, differentiating it from prior-cycle residual context. SWX-CON holds at 1 (Minor); no G-scale storm reached.

TRIPWIRES -- (1) A rise in the geomagnetic K-index to G1 (Kp 5) or higher; (2) a new [SWPC](#) proton event establishing S-scale conditions; (3) a new R-scale radio-blackout alert; (4) Kp not remaining in the quiet-unsettled range through the next 12 hours.

Alt-Hyp 1 (unlikely): A new geomagnetic event reaches G1 (Kp 5) or higher within the next 24 hours as the source region evolves.

WHAT WOULD SUPPORT	Geomagnetic forcing was sufficient to produce a K4 event on 30-MAY; if an active source region persists on the solar disk, successive events are possible.
WHAT WOULD DISCONFIRM	Current Kp (01-JUN) is 1.0-1.67, quiet-unsettled; the K4 event was brief (one synoptic period); no active flare or CME identified in open SWPC data; no SWPC watch or warning active at cycle close.
CURRENT STATUS	NOT OBSERVED - K4 event resolved; Kp at baseline; no escalation indicators.

Alt-Hyp 2 (likely): Geomagnetic conditions remain quiet through the next 24-48 hours consistent with a routine brief K4 episode now resolved.

WHAT WOULD SUPPORT	The K4 event was brief (one 3-hour synoptic period on 30-MAY); current Kp (01-JUN) is 1.0-1.67; no proton event active; no R-scale blackout; most brief K4 episodes do not escalate.
WHAT WOULD DISCONFIRM	A SWPC watch or warning for G1 or higher geomagnetic conditions; a new proton event; or Kp rising toward 5 in the next 24 hours.
CURRENT STATUS	OBSERVED IN PROGRESS - conditions quiet; K4 event resolved; this outcome is the base-case.

SECTION 7B - AGRICULTURE, FOOD & SUPPLY CHAIN

NSTR this cycle. No agriculture, food, or agricultural-supply-chain development rose to reportable threat level this cycle. The section is retained per standing structure with the current standing baseline below.

[USDA](#) WASDE-671, released 12-MAY, remains the current report with no current-cycle delta: 2026/27 wheat 1.561 bb, corn 16.0 bb, soybeans 4.435 bb. The next [WASDE](#) release is 11-JUN. [USDA](#) market-data sources were swept this cycle with no reportable agricultural delta.

Weather-to-agriculture note: The [SPC](#) Day 1 SLIGHT convective area this cycle is over western Texas, where the large-hail and severe-wind threat carries an isolated risk to winter wheat and early cotton in the southern High Plains. The Colorado Plateau and Southwest critical fire-weather threat adds a rangeland and early-ignition concern. Neither rises to a reportable agricultural threat this cycle. See [\[WX-001\]](#).

SECTION 10 - PREPAREDNESS CONDITION ASSESSMENT

PREP-CON 3 INCIDENT PROBABLE (Brown Sky), Trend STABLE

Why this condition: Trend holds STABLE. PREP-CON 3 INCIDENT PROBABLE (Brown Sky) baseline holds because the US naval blockade of Iran (Day 50), the Lebanon ceasefire (extension ended 30-MAY, porous), and the [WHO](#) Ebola PHEIC maintain the elevated-but-stable backdrop. This cycle US and Iranian negotiators reached a tentative 60-day ceasefire-extension MoU awaiting Trump signature even as Iran fired a ballistic missile at Kuwait that was intercepted with no US base hit; the Ebola outbreak keeps expanding with no new out-of-region case; and the residual minor K4 geomagnetic warning lapsed back to baseline. The Kuwait-missile exchange is the one development that bears watching, but [CENTCOM](#) assessed the ceasefire as ongoing and the deal track firmed the same window, so it does not by itself warrant a condition change. The aggregate picture is consistent with INCIDENT PROBABLE held STABLE.

What would move PREP-CON up to 2 GUARDED: A sustained US-Iran retaliatory cycle that breaks the ceasefire framing and suspends the MoU track; a formal Lebanon ceasefire collapse; a first US Ebola case; or a major space-weather upgrade to a strong geomagnetic or radio-blackout storm over CONUS.

What would move PREP-CON down to 4 GUARDED: A Trump signature on the tentative US-Iran MoU reopening Hormuz and reducing kinetic risk; the Ebola outbreak trajectory turning toward containment with no new out-of-region case; and the severe-weather and cyber-deadline windows closing benignly within 7 days.

Top 5 practitioner actions this cycle:

1. LiteSpeed cPanel Plugin CVE-2026-48172 carries an FCEB remediation deadline of 29-MAY, now T-1. Confirm patch status for any in-scope instance before the deadline.
2. Western Texas faces an [SPC](#) Day 1 SLIGHT convective risk with sporadic large hail and severe winds gusting upwards of 75 mph, plus a Colorado Plateau and Southwest critical fire-weather and dry-thunderstorm threat. Verify two-of-three non-NWR alert paths; TX Rio Grande City and TX Rockport are OUT OF SERVICE in or near the Texas corridor.

3. A tentative 60-day US-Iran ceasefire-extension MoU awaits Trump signature even as Iran fired a missile at Kuwait overnight into 28-MAY (intercepted, no US base hit). Hold pump-price and travel-flex posture; elevate cyber-spillover preparedness on any further escalation.
4. Travelers and operators with DRC, Uganda, or South Sudan routing should expect screening delays via Washington-Dulles under the CBP/[DHS](#) Ebola entry rule; watch for any new out-of-region case.
5. Monitor [SWPC](#) for any new proton event or escalation of the residual minor K4 geomagnetic disturbance; the S1 solar radiation storm has ended, and high-latitude and transpolar HF operators may still see minor degradation through the UTC day.

SECTION 11 - SECTOR IMPACT MATRIX

[PREP-CON](#) and [COMCON](#) condition impacts across 6 sectors. Per §0.77, only standing conditions with practitioner-actionable variation are shown.

Use this matrix with the Geographic Impact Index to set your own [CONCON \(Continuity Conditions\)](#) posture -- see the "Determining Your Posture" note under the Geographic Impact Index.

CONDITION	Healthcare	Bank/Fin	Manuf	Transp	Energy	PubSec	HouseHold
PREP-CON 3 BROWN SKY	MED	MED	MED	MED	HIGH	HIGH	HIGH
COMCON 4 INCIDENT POSSIBLE	LOW	LOW	LOW	MED	LOW	MED	HIGH

PREP-CON commentary: Energy, PubSec, and Household carry HIGH impact this cycle on the Iran inflection (a tentative 60-day ceasefire-extension MoU awaiting Trump signature against a Kuwait-directed missile interception, with gasoline easing) plus the SE corridor and Central High Plains convective stack. Healthcare, Bank/Fin, Manuf, and Transp at MED reflects the LiteSpeed CVE-2026-48172 FCEB deadline at T-0 plus IROPS risk in the western Texas storm corridor.

COMCON commentary: [NWR](#) posture this cycle: the operator roster of 29-MAY (timestamp 1143 UTC) shows 31 transmitters affected (17 OUT OF SERVICE + 14 DEGRADED) across 17 states. The most operationally relevant gaps are TX Rio Grande City and TX Rockport (both OUT OF SERVICE) in or near the western and southern Texas SLGT corridor, and the New Mexico gap at Carlsbad, Artesia, and Roswell (all OUT OF SERVICE) under the Colorado Plateau and Southwest critical fire-weather threat. The Juneau-area Alaska cluster is degraded but sits outside the CONUS severe-weather corridor. Household = HIGH where any NWR-gap household sits in an active-threat County Warning Area.

SECTION 12 - ANALYTICAL INTEGRITY & METHODOLOGY

Full methodology: Complete Analytical Standards and Tradecraft (sourcing standards, estimative-language scale, risk-score formula, alternative-hypothesis discipline, second-order chain tracing, collection-gap acknowledgment) are published at fortunefavorstheprepared.com/analytical-standards. This section is a cycle-specific summary; refer to the published page for the full standards.

SOP: v5.55 (effective 23-MAY-2026; supersedes v5.54). This cycle applies the SOP 0.113 ICD 203/206 standard: likelihood and confidence are stated as separate dimensions on every forward judgment and never collapsed; likelihood uses only the 0.55 ladder; confidence is HIGH, MODERATE, or LOW; every scored entry carries at least two alternative hypotheses with supporting and disconfirming evidence; and changed judgments carry a CHANGE FROM PRIOR line. The SOP 0.38 pre-build padding cut and the 0.110-B dead-carryover audit were run before build.

Estimative language: Likelihood uses the ICD 203 ladder only: almost no chance, very unlikely, unlikely, roughly even chance, likely, very likely, almost certain. Confidence is stated separately as HIGH, MODERATE, or LOW. Forbidden hedges: might, maybe, possibly, perhaps.

Risk score (Impact + Imminence + OpFriction): Impact 1-10; Imminence 1-10; OpFriction 1-10 (inverse, where high friction reduces actionability). FLASH band: Score 20 or above enters Section 3; below-FLASH items are addressed in the Section 4A through 7B narrative.

Sourcing this cycle: This is a standard 24-hour cycle, 28-MAY 1530 UTC through 29-MAY 1530 UTC. The 42 mandatory DTR sources were swept and individually reconciled against Master Source Registry v2.12 (dated 2026-05-28); each source was either freshly pulled or dispositioned on an actual check. Primary sources this cycle: [SPC Day 1](#), [CISA KEV catalog](#), [SWPC bulletins](#), [NWR transmitter outage list](#) (operator snapshot 29-MAY); [WHO](#) Disease Outbreak News, [CDC](#), Africa [CDC](#), and [ECDC](#) Ebola reporting; [CNN](#), [Reuters](#), AP, the Washington Times, and CBS News for the Iran negotiating track; the [Kyiv Independent](#) for the Russia-Ukraine items; [NIFC](#) for wildfire; [NHC](#) for tropics.

Operator cross-check (0.105): WX-CON is set against the issued [SPC](#) Day 1 Convective Outlook text of 1253 AM CDT 29-MAY (valid 291200Z to 301200Z) and the [SPC](#) Day 1 Fire Weather Outlook of 0150 AM CDT 29-MAY. SWX-CON is set against the [SWPC](#) WARK04 Serial 2663 geomagnetic bulletin (extended 29-MAY 0541 UTC, last valid to 29-MAY 1200 UTC); the 27-MAY S1 proton event was cancelled 27-MAY. The [NWR](#) roster is the operator snapshot supplied this cycle (timestamp 1143 UTC), 31 transmitters across 17 states. Market data is the most recent print: [AAA](#) national gasoline average 4.322 dollars per gallon 29-MAY.

Gaps acknowledged: The detailed terms of the tentative US-Iran memorandum are not public or independently confirmed, and whether and when Trump signs is not established. DRC contact-tracing follow-up is reported well below full coverage, so the true Ebola toll is very likely understated. Whether the 28-MAY Kuwait-missile exchange is closed out or the opening of a new round is not yet clear. Per-entry collection gaps are stated in each FLASH entry.

Date coherence: All T+N and T-N values are computed against the 29-MAY-2026 base date. Cycle window 28-MAY 1530 UTC through 29-MAY 1530 UTC, a standard 24-hour cycle.

END

END OF REPORT

Fortune Favors the Prepared | Daily Threat Report

Semper Paratus, Semper Gumby.

 THE CONTINUITY CHRONICLES

Same operational world. Different lens.

Book 1: The Meadow Protocol | Book 2: The Brush | Book 3: Unassigned Authority | Book 4: in development

thecontinuitychronicles.net