

BOTTOM LINE UP FRONT — 24 APRIL 2026

LEBANON CF +3 WEEKS: Trump extended 23-APR at White House (new exp ~14-17 MAY). 26-APR collapse risk MOOT.

HORMUZ SHOOT-KILL ORDER: Trump 23-APR: US Navy to "shoot and kill" any vessels laying mines in the Strait. Passage "Sealed up Tight." Blockade Day 12 (CENTCOM 31+ cumulative interdictions).

MAJESTIC X SEIZED 23-APR: 4th Iranian-flagged tanker taken in Indian Ocean; continues CENTCOM global enforcement pattern after Touska 19-APR + intervening vessels near India/Malaysia/Sri Lanka.

GHALIBAF OFF IRAN NEGOTIATING TEAM: Reported IRGC intervention per Keshet 12 (single-stream: HIGH on fact, LOW on motive). Fractures Tehran's diplomatic track; signals IRGC consolidation.

OIL: Brent \$105.63 Friday rally 24-APR (+~\$4 / 4-session gain). WTI \$96.07 (+3% session). Morgan Stanley cut gold bull-case \$5,700→\$5,200. Panama Canal \$4M transit fees per AP 24-APR.

CYBER T-0 TONIGHT: CVE-2026-20133 Cisco Catalyst SD-WAN Manager FCEB compliance window CLOSES 11:59 PM ET. Non-compliant agencies enter BOD 22-01 violation state 25-APR.

EASA CZIB R6: EXPIRES TODAY 24-APR covering 11 Middle East FIRs; R7 extension highly likely.

WEATHER: SPC Enhanced Risk KS/OK through 12Z + Tornado Watch 134 NE/IA/MO. Day 3 (26-APR Sun) MLCAPE ~4000 J/kg + 50-kt shear central OK is STRONGEST setup of 4-day sequence.

NWR: 19 transmitters affected (17 OOS + 2 DEG) across 15 states/territories. CRITICAL: OK Enid + KS Ulysses OOS within SPC Enhanced Risk Day 1 corridor.

SPACE WX: Kp quiet 24-APR; 25-APR moderately active. HF favorable for EMCOMM through severe-weather window.

CRITICAL BASELINE (FT 14-APR): Iran used PRC Earth Eye Co satellite to image Prince Sultan AB pre-14-MAR strike damaging 5 US aircraft — first OSINT-level confirmation of PRC covert ISR support for Iranian kinetic ops against US assets.

DAILY THREAT REPORT LITE

Fortune Favors the Prepared | Intelligence Operations Division
 24 APRIL 2026 | PREP-CON 3 ELEVATED | BLOCKADE DAY 12 | Op Epic Fury Day 56
 UNCLASSIFIED — OPEN SOURCE — FOR PUBLIC DISTRIBUTION

PRIORITY ACTIONS — 23 APRIL 2026

1 ENERGY MARKETS

FOR: Fleet / Manufacturing / Agriculture / Generator-dependent households
 Brent \$105.63 / WTI \$96.07 Friday morning rally 24-APR (+~\$4 from 23-APR close ~\$101.55, 4-session gain). OPEC basket \$103.06 (+5.44%); Murban \$105.95 (+2.74%); Indian basket \$107.66 (+4.47%). Morgan Stanley cut gold bull-case target \$5,700→\$5,200 as rate-cut hopes recede on energy-driven inflation. Panama Canal transit fees up to \$4M per businesses rerouting around Hormuz chokehold per AP 24-APR — quantifiable cost floor for Hormuz disruption. Goldman Q3 \$120/bbl upside scenario maintained. Lufthansa cutting 20,000 flights through October; United Airlines guiding Q2/FY below Street on fuel cost. IEA Birol baseline: Europe 6 weeks jet fuel left. OFAC Economic Fury Iran package stands. 2026 fertilizer crop year locked regardless of CF outcome.

2 CYBER OT / ICS

FOR: Any organization with internet-exposed industrial control systems, PLCs, SCADA, or OT networks
 CYB-011 T-0 TODAY: CVE-2026-20133 Cisco Catalyst SD-WAN Manager FCEB compliance window CLOSES 11:59 PM ET tonight (4-day window since 20-APR KEV addition); non-compliant FCEB agencies enter BOD 22-01 violation state 25-APR. Compounds standing ED 26-03. Other 20-APR KEV CVEs T-10 due 04-MAY: PaperCut, JetBrains TeamCity, Kentico Xperience, Quest KACE SMA CVSS 10.0, plus Zimbra CVE-2025-48700 + two other Cisco Catalyst SD-WAN Manager CVEs (CVE-2026-20122/20128). 22-APR KEV: CVE-2026-33825 MS Defender BlueHammer privesc T-12 due 06-MAY. Other active: CYB-008 SharePoint T-4; CYB-010 ActiveMQ T-6; CYB-002 Fortinet OVERDUE Day 8. AA26-097A Day 18 OT/PLC (5,219+ exposed Rockwell/Allen-Bradley); Unit 42: CL-STA-1128 shift to Rockwell FactoryTalk continues. Heaviest simultaneous FCEB patch-pressure continues.

3 COMMS + FIRE WX

FOR: All EMCOMM operators / served agency emergency managers / fire-weather jurisdictions
 SWX QUIET 24-APR (Kp quiet; 25-APR moderately active; no G/R/S alerts); HF FAVORABLE for EMCOMM; 40m/60m reliable primary NVIS. SPC Enhanced Risk KS/OK through 12Z 24-APR + Tornado Watch 134 NE/IA/MO. Day 2 (25-APR Sat) MUCAPE 2000-3000 J/kg Southern Plains; Day 3 (26-APR Sun) MLCAPE ~4000 J/kg + 50-kt shear central OK is STRONGEST setup of sequence. Fire weather posture persists High Plains. NWR: 19 transmitters affected / 17 OOS + 2 DEG / 15 states+territories (24-APR live pull). CRITICAL COMPOUND: OK Enid (WXL48 / Norman WFO) OOS within Enhanced Risk Day 1 corridor; KS Ulysses

(WXN81 / Dodge City WFO) OOS within SW KS dryline supercell corridor — public-alerting gap during active severe event. NM triple-gap (Roswell/Carlsbad/Artesia) + TN dual-gap (Lawrenceburg/Shelbyville) persist.

SITUATION	ANALYST ASSESSMENT • ALTERNATIVE HYPOTHESIS • SOURCE	STATUS
▶ STRATEGIC — Active conflict drivers with multi-week consequences		
Blockade Day 12 CENTCOM 31+ Intercepts MAJESTIC X 4TH TANKER SEIZED 23-APR	<p>MAJESTIC X SEIZED 23-APR in Indian Ocean — 4th Iranian-flagged tanker after Touska 19-APR and two intervening vessels near India/Malaysia/Sri Lanka. Trump 23-APR ordered US Navy to “shoot and kill” any boats laying mines in the Strait — posture shift from interdiction to active kinetic ROE. Trump Truth Social 23-APR: “We have total control over the Strait of Hormuz. No ship can enter or leave without the approval of the United States Navy. It is Sealed up Tight.” CENTCOM cumulative interdictions 31+ vessels. LEBANON CF EXTENDED +3 WEEKS by Trump 23-APR at WH meeting (Leiter IL amb / Issa LB amb / Rubio / VP Vance / Huckabee) — new expiration ~14-17 MAY. Iranian chief negotiator Ghalibaf exited negotiating team after reported IRGC intervention per Keshet 12 (single-stream, HIGH on fact, LOW on motive). EU FM Kallas 22-APR widened Iran sanctions: “Daily U-turns on Hormuz are reckless. Transit must remain free of charge.” Iranian FM Araghchi: “blockading Iranian ports is an act of war.” Panama Canal \$4M transit fees per AP 24-APR quantify Hormuz reroute cost floor.</p> <p><i>ALT: Trump shoot-kill order + Majestic X 4th seizure + LBN CF 3-week extension all in 24-hour window = kinetic posture hardening simultaneous with diplomatic window widening. WH strategy reads as max-pressure plus time; Iran formal proposal arrival is the decisive variable; Ghalibaf exit suggests delay more likely than imminent submission. fortunefavorstheprepared.com/dtr/ — CENTCOM / WH Truth Social / NBC / Reuters / Keshet 12 (24-APR)</i></p>	FLASH Shoot-Kill Order + Majestic X 23-APR
Panama Canal \$4M Transit Fees (AP 24-APR) Lloyd’s 26 Iranian Vessels Bypassed	<p>Panama Canal transit fees up to \$4M per businesses rerouting around Hormuz chokehold per AP 24-APR — establishes quantifiable cost floor for the Hormuz disruption. Lloyd’s List 20-APR baseline: at least 26 Iranian vessels have successfully bypassed the US blockade in both directions — enforcement is not airtight. ~20,000 seafarers stranded Gulf. Lloyd’s peak rates ~5% hull value (100x pre-crisis); MARAD 2026-004 standing. Lufthansa cutting 20,000 flights through October on doubled jet fuel cost; United Airlines guiding Q2/FY below Street on fuel. Demand destruction estimated 4-5M bpd (~5% global supply), Asia hardest hit. EU FM Kaja Kallas 22-APR widened Iran sanctions.</p> <p><i>ALT: The Panama Canal \$4M figure signals the reroute is now priced into commercial maritime logistics — supply-chain cost increases are working through retail contracts on a 30-60 day lag. Airline sector Q2 repricing likely. Asian demand disruption asymmetric — China and India most exposed on shorter horizon. — AP / Lloyd’s List / Reuters (24-APR)</i></p>	FLASH Cost Floor Established
Brent \$105.63 Fri 4-Session Gain WTI \$96.07 / OPEC +5.44% Goldman Q3 \$120 upside	<p>Brent \$105.63 Friday morning rally 24-APR (+~\$4 from 23-APR close ~\$101.55), 4th consecutive session of gains; closed above \$100 first time in >2 weeks 23-APR. WTI \$96.07 (+3% session); Murban \$105.95 (+2.74%); OPEC basket \$103.06 (+5.44%); Indian basket \$107.66 (+4.47%). Morgan Stanley cut gold bull-case target \$5,700→\$5,200 as rate-cut hopes recede on energy-driven inflation. Nasdaq 100 futures +0.5% pre-market 24-APR on Intel Q1 beat + \$3B Musk/Intel signal. Panama Canal transit fees up to \$4M per businesses rerouting around Hormuz chokehold per AP 24-APR. Goldman Sachs: Q2 Brent \$90 from \$99 but MAINTAINS sharp-upside scenario — extended Hormuz closure → Brent \$120/bbl Q3. Lufthansa cutting 20,000 flights through October; United Airlines guiding Q2/FY below Street on fuel cost.</p> <p><i>ALT: Trump shoot-kill order + Majestic X 4th seizure + LBN CF 3-week extension all within 24-hour window = structural escalation priced in. If Iran formally rejects proposal window or kinetic incident with US/Israeli tonnage, Brent to \$110+; if Iran proposal arrives within 3-week LBN window and de-escalation signals land, retrace toward \$95-100 tracking Goldman revised Q2. — OilPrice.com / AP / Morgan Stanley / Goldman Sachs (24-APR)</i></p>	FLASH 4-Session Gain \$105 Breached
Lebanon CF EXTENDED +3 WEEKS 23-APR (WH) New exp ~14-17 MAY Khalil Funeral 23-APR	<p>TRUMP EXTENDED LEBANON CF +3 WEEKS at 23-APR White House meeting with Israeli Ambassador Leiter, Lebanese Ambassador Issa, SecState Rubio, VP Vance, Amb Huckabee — meeting moved to WH ~3 hours before scheduled State Dept R2 talks. New effective expiration window ~14-17 MAY. Trump Truth Social 23-APR: “I look forward in the near future to hosting the Prime Minister of Israel and the President of Lebanon.” Trump: Israel must defend itself “carefully” and “surgically” during the CF window. Hezbollah fired rockets at Israeli border villages immediately before the meeting; IDF response strikes on launchers. Lebanese journalist Amal Khalil (Al-Akhbar) killed 22-APR in Israeli strike on Tayri (funeral 23-APR); Lebanese Red Cross responders attacked while evacuating — two separate strikes including one on clearly-marked ambulance. Lebanese officials: trilateral Netanyahu-Aoun meeting unlikely while Israel occupies ~6% of Lebanese territory. Lebanese DMU 21-APR revised toll baseline: 2,454 KIA / 7,658 injured cumulative.</p> <p><i>ALT: 3-week extension buys time but does not resolve core disputes (buffer zone, Hezbollah dismantlement, Israeli withdrawal). Expect incremental Hezbollah rocket/IDF airstrike exchanges continuing; trilateral meeting during window unlikely per Lebanese sourcing. The 26-APR priority-watch collapse risk is MOOT but underlying structural tension is not resolved. — WH Truth Social / Reuters / WaPo / Al Jazeera (23-24 APR)</i></p>	FLASH +3 WEEK EXT (Trump 23-APR WH)
▶ OPERATIONAL — Sector impacts requiring near-term action		
CYB-011 T-0 TODAY CVE-2026-20133 Cisco Catalyst SD-WAN Mgr CLOSES 11:59 PM ET	<p>CYB-011 T-0 TODAY: CVE-2026-20133 Cisco Catalyst SD-WAN Manager FCEB compliance window CLOSES 11:59 PM ET tonight (4-day window since 20-APR KEV addition citing active exploitation). Non-compliant FCEB agencies enter BOD 22-01 violation state 25-APR. Compounds standing ED 26-03 Cisco SD-WAN posture. Cisco PSIRT has NOT publicly confirmed exploitation despite CISA assessment — vendor/regulator lag pattern. Other 20-APR KEV CVEs T-10 due 04-MAY: PaperCut, JetBrains TeamCity, Kentico Xperience, Quest KACE</p>	FLASH T-0 CLOSES TONIGHT

	<p>SMA CVSS 10.0, plus Zimbra CVE-2025-48700 zero-click XSS (CERT-UA: UAC-0233/UAC-0250 Ukrainian mailbox campaign since Sept 2025) + two other Cisco Catalyst SD-WAN Manager CVEs (CVE-2026-20122/20128). 22-APR KEV: CVE-2026-33825 MS Defender BlueHammer privesc T-12 due 06-MAY. AA26-097A Day 18: Iranian-affiliated APT (CyberAv3ngers / CL-STA-1128) continues OT/PLC targeting; Unit 42: cluster shifted Unitronics → Rockwell FactoryTalk. Other active KEV (countdown-only): Fortinet OVERDUE Day 8; SharePoint T-4; ActiveMQ T-6.</p> <p><i>ALT: Post-deadline CISA compliance reporting will surface laggards next cycle. Enterprise non-FCEB organizations running affected Cisco SD-WAN should treat 24-APR as effective patch-by given contractor/supply-chain exposure correlation. Zimbra CVE-2025-48700 zero-click pattern demonstrates patch window is operationally closing faster than Treasury/CISA designation cycles. Open-ended blockade + 23-APR shoot-kill order elevate Iranian APT cost-benefit for additional CONUS CI attacks. — CISA KEV / CISA AA26-097A</i></p>	
<p>Fertilizer Shock Locked Urea Egypt \$700/MT (+78%)</p>	<p>Urea Egypt FOB approximately \$700/MT vs \$400-490 pre-war per CRU Group (+78%). US NOLA urea +25% since end-Feb per AFBF. Ammonia +20% per Alpine Macro. IFPRI: approximately 30% of globally traded urea disrupted; approximately 50% of globally traded sulfur; 25% of globally traded ammonia all sourced from the Gulf region. China extended fertilizer export restrictions through August 2026. Ethiopia gets 90% of nitrogen fertilizer from Gulf via Djibouti; sub-Saharan Africa most exposed. US spring planting LOCKED — application decisions made; cost pass-through to Q3 food prices closes in 4-6 weeks. Tauskha seizure 19-APR removes short-term substitution or recovery scenario.</p> <p><i>ALT: Pre-contracted fertilizer operators (~40-60% Corn Belt volume) are insulated. Spot-market and fall application buyers fully exposed. Retail food impact delayed but certain. — IFPRI / PBS (CRU Group) / AFBF</i></p>	<p>FLASH 2026 Crop Locked</p>
<p>EASA CZIB R6 EXPIRES TODAY 24-APR 11 FIRs R7 issuance likely</p>	<p>EASA CZIB 2026-03 R6 EXPIRES TODAY 24-APR 2026. 11 FIRs covered: Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, UAE, Saudi Arabia. Given unresolved Iran posture (Trump shoot-kill order + Majestic X 4th seizure + IRGC Gulf-oil threat continuing), R7 extension highly likely with no substantive content changes — watch for narrow corridor adjustment given 3-week Lebanon CF extension. National NOTAMs stacking: France LFFF F0660-F0664 (10-APR); Germany EDWW B0189-B0190 (02-APR); Italy LIRR (13-MAR). Emirates/Qatar Airways ~70% capacity reduction. BA/Lufthansa Group/Air France-KLM Dubai suspensions confirmed through 31-MAY. Lufthansa cutting 20,000 flights through October on doubled jet fuel; United Airlines guiding Q2/FY below Street on fuel cost.</p> <p><i>ALT: R7 expected end-of-day or slip to Monday. Lufthansa 20K cancellation + United guide-down likely front-run Q2 airline sector repricing. If kinetic retaliation escalates during 3-week LBN CF window, aviation could escalate to complete FIR closures. — EASA / OPSGROUP / Safe Airspace</i></p>	<p>FLASH Expires Today R7 Pending</p>
<p>DHS NTAS Gap Day 55 Structural Silence Since JUN-2025</p>	<p>DHS NTAS website (T1): "There are no current advisories." 22-JUN-2025 Iran bulletin expired 22-SEP-2025 and has NOT been reissued despite Operation Epic Fury Day 56. Gap runs to Day 55. HSToday (01-MAR): "Operation Epic Fury is underway and DHS has issued no NTAS terror alert... Institutional silence is not a strategy." CFR Hoffman 02-MAR: counterterrorism posture shift toward immigration has eroded DHS institutional capacity. DHS NTAS website footer: "due to a lapse in federal funding, the site is not being actively managed and has not been updated since February 17, 2026." Practitioner posture: treat heightened threat environment as operationally real regardless of federal NTAS publication.</p> <p><i>ALT: No evidence supports concluding absence of NTAS equals absence of threat. Conversely, no evidence supports concluding NTAS issuance is imminent. Split confidence per §0.17.3: HIGH on gap duration (T1 dhs.gov); LOW on cause (institutional capacity vs policy posture unresolved). — DHS NTAS / CFR / HSToday</i></p>	<p>FLASH Day 55</p>
<p>▶ WATCH — Developing situations requiring monitoring</p>		
<p>Kp Quiet 24-APR 25-APR Mod Active No G-Storms HF Favorable EMCOMM</p>	<p>NOAA SWPC 24-APR 3-day forecast: Kp quiet TODAY 24-APR; 25-APR moderately active; no G/R/S alerts. No radio blackouts expected. 40m/60m reliable primary EMCOMM; 20m normalized; 15-10m fair. HF FAVORABLE for emergency comms during 24-26 APR severe weather sequence — critical compound given SPC Enhanced Risk + multiple NWR transmitter gaps in Enhanced Risk corridor. Next elevated window 29-30 APR monitored. Power grid GIC watch window clear.</p> <p><i>ALT: Unexpected M/X-class flare from active sunspot region would reset the propagation picture. Standing readiness for 29-30 APR monitored window. — NOAA SWPC / Geophysical Institute (UAF)</i></p>	<p>WATCH Quiet</p>
<p>Iran Internet Day 56 / ~1,344 hrs Record Nation-Scale Shutdown</p>	<p>Day 56. Longest nation-scale internet shutdown on record (~1,344 hrs). Losses ~\$35-40M/day direct, \$70-80M/day total per NetBlocks baseline. 50M Iranians on Telegram despite ban; MOIS Handala operating via Starlink — cyber threat not neutralized by shutdown. Monitoring: (a) partial reopening signal (Unit 42 17-APR partial restore not sustained); (b) regime stability indicators; (c) Iran economic collapse driving diplomatic flexibility. Trump shoot-kill order 23-APR + Majestic X 4th seizure + Ghalibaf off negotiating team compound a deeper shutdown posture rather than restoration.</p> <p><i>ALT: Partial whitelist expansion would be an early signal of regime stability pressure. Further tightening during Majestic X / shoot-kill / Ghalibaf exit window reads as regime prioritizing control over economic cost. — NetBlocks / Iran Int'l</i></p>	<p>MOD Day 56</p>
<p>Houthi Bab el-Mandeb Strategic Patience</p>	<p>Houthis have NOT attacked Red Sea shipping since 28-FEB-2026 despite Iran war escalation. Analysts (CSIS, ICG) assess "strategic patience" — Bab el-Mandeb held in reserve. ~30 tankers near Yanbu within strike range. Bab el-Mandeb 29km narrowest — single attack arrests approximately 15% global seaborne trade. LINK: Abdollahi (IRGC Khatam al-Anbiya, 13-APR) threatened ALL Persian Gulf/Sea of Oman/Red Sea; IRGC Aerospace Force 21-APR threatened Gulf-state oil production. TRIPWIRE: Any Iranian signal to Houthis under the indefinite-CF window + IRGC Gulf-oil threat activation + any rupture of Pakistani back-channel would constitute</p>	<p>WATCH Strategic Patience</p>

	<p>the decisive Red Sea activation vector. If Iran signals Houthis activation, Red Sea disruption expected 24-48 hours.</p> <p><i>ALT: Prior back-channel understandings with Riyadh/Washington may durably prevent Houthis activation. Domestic Yemeni pressures may be diverting focus from Red Sea operations. — Defense News: Houthis/Bab el-Mandeb</i></p>	WATCH T-4
<p>Scientists Narrative T-3 to Trump Self-Imposed</p>	<p>Trump 16-APR self-imposed "next week and a half" runs to approximately 27-APR (T-3 from publication 24-APR). No public federal finding released to date. Narrative concerns approximately 10 US scientists with NASA, nuclear weapons, defense research, aerospace/UFO-related work who have died or gone missing since mid-2023. SPLIT CONFIDENCE per §0.17.3: Institutional engagement HIGH (T1 POTUS + WH Press Sec on-record); individual case facts HIGH where local reporting corroborates; pattern/causal claim LOW-MODERATE (rests on congressional statements + media amplification, not federal finding); foreign-adversary causation LOW (non-zero given active IRGC/MOIS + SVR IO, but unsupported by specific public evidence).</p> <p><i>ALT: Trump ~27-APR self-imposed timeline is the tripwire (T-3) — federal finding within window reclassifies; silence after commitment is itself reportable on information-environment grounds. — Fox News / White House (15-16 APR baseline)</i></p>	

INDICATOR	CURRENT — 24 APR 2026	CONTEXT
Brent / WTI	\$105.63 / \$96.07 (24-APR AM)	+~\$4 from 23-APR close ~\$101.55. 4-session gain. OPEC basket \$103.06 (+5.44%). Morgan Stanley cut gold target \$5,700→\$5,200. Panama Canal \$4M transit fees (AP 24-APR).
Gas / Diesel	~\$4.04 / ~\$5.50/gal (AAA 24-APR)	National pump lag 10-14 days; Friday \$105 Brent rally will not reach consumers until early May. Lufthansa 20K flights cancelled through October.
Urea Egypt FOB	~\$700/MT (+78% vs pre-war)	US NOLA +25% since end-Feb (AFBF). Ammonia +20%. China restrictions through AUG-2026
Lebanon KIA	≥2,454 (Lebanese DMU 21-APR)	Journalist Amal Khalil funeral 23-APR. Trump extended CF +3 weeks 23-APR at WH; new exp ~14-17 MAY. Trilateral Netanyahu-Aoun unlikely.
Iran Internet	Day 56 / ~1,344 hrs	Record nation-scale shutdown; \$35-40M/day direct, \$70-80M/day total losses

<p>PREP-CON 3 ELEVATED Rapidly developing. Trump shoot-kill order 23-APR + Majestic X 4th seizure + LBN CF +3 wk ext.</p>	<p>COMCON 4 PARTIALLY DEGRADED Kp quiet. HF favorable. NWR 17 OOS + 2 DEG (OK Enid + KS Ulysses within Enhanced Risk).</p>	<p>CYBER ELEVATED CYB-011 Cisco SD-WAN CVE-2026-20133 T-0 CLOSES TODAY 11:59 PM ET. Fortinet OVERDUE Day 8.</p>	<p>NTAS GAP DAY 55 No bulletin since JUN-2025 expired 22-SEP-2025. Anomalous.</p>	<p>SWX QUIET Kp quiet 24-APR; 25-APR moderately active. HF favorable.</p>
--	---	--	--	--

24-HOUR WATCH — What changes the picture by 24 April 0600	
WATCH 1 HORMUZ KINETIC POSTURE	<p>Trump 23-APR ordered US Navy to "shoot and kill" any vessels laying mines in the Strait — posture shift from interdiction to active kinetic ROE. Majestic X (4th Iranian-flagged tanker) seized 23-APR in Indian Ocean, continuing CENTCOM global enforcement pattern after Touska 19-APR. CENTCOM cumulative interdictions 31+ vessels. IRGC Aerospace Force Gulf-state energy threat stands. EU FM Kallas 22-APR widened Iran sanctions. Watch: (1) Additional tanker interdictions beyond Majestic X (CENTCOM/INDOPACOM); (2) Any kinetic incident with multi-stream corroboration; (3) IRGC Aerospace Force follow-on statements on Gulf-state oil threat; (4) Houthis Red Sea activation signal; (5) OFAC follow-on designations.</p>
WATCH 2 IRAN NEGOTIATING TRACK	<p>GHALIBAF OFF IRAN NEGOTIATING TEAM per Keshet 12 — reported IRGC intervention; single-stream but HIGH on fact, LOW on motive. Signals IRGC consolidation over Iran's diplomatic track and likely delay to Iran formal proposal submission. Iranian FM Araghchi 22-APR: "blockading Iranian ports is an act of war." Iran UN Amb Iravani baseline: ending blockade is precondition for talks. WPA 60-day clock arrives end of April — potential Senate inflection. Watch: (1) Ghalibaf replacement identity on Iran negotiating team; (2) Iran formal proposal submission or withdrawal signal; (3) Iranian delegation composition signals; (4) OFAC follow-on; (5) LBN 3-week window spillover into Iran track.</p>
WATCH 3 SEVERE WX + CYB T-0 + NWR GAPS	<p>SPC Enhanced Risk KS/OK through 12Z 24-APR + Tornado Watch 134 NE/IA/MO active. Day 3 (26-APR Sun) MLCAPPE ~4000 J/kg + 50-kt shear central OK is STRONGEST setup of 4-day sequence. CYB-011 T-0 TODAY: CVE-2026-20133 Cisco Catalyst SD-WAN Manager FCEB compliance window CLOSES 11:59 PM ET tonight. 22-APR KEV: CVE-2026-33825 MS Defender BlueHammer (T-12). EASA CZIB R6 EXPIRES TODAY 24-APR; R7 issuance highly likely. NWR: 19 affected (17 OOS + 2 DEG) / 15 states+territories — CRITICAL: OK Enid + KS Ulysses OOS within SPC Enhanced Risk Day 1 corridor. Watch: (1) SPC upgrade to MODERATE/HIGH; (2) Post-deadline FCEB compliance reports on CVE-2026-20133; (3) EASA R7 publication; (4) Tornado watch issuance inside NWR gap areas; (5) Named ignition inside CRITICAL fire-wx footprint.</p>

Full 72-hour analytical outlook, 30-sector CI-LOG, and source registry: [Daily Threat Report Full Edition](#) — fortunefavorstheprepared.com/dtr/

ANALYTICAL INTEGRITY STANDARD (SOP §0.17):

No epistemic cowardice. No gatekeeping. No Dunning-Kruger enablement. Findings stated as evidence supports; confidence matches sourcing; split confidence applied when aspects differ.

DTR Lite is the free executive brief. The full Daily Threat Report covers **24 threat areas, all hypotheses, a 72-hour analytical outlook, CI-LOG, and source registry**. Business Editions available for Healthcare, Banking & Finance, Manufacturing, and Transportation.

► **COMPLETE YOUR EMERGENCY PLAN: Area-Specific Assessment Report (ASAR)** — most of the area intelligence you need to complete your emergency plan. Saves ~15 hours of research. A 12-section intelligence assessment tailored to YOUR home, business, or facility. fortunefavorstheprepared.com/asar/

[Subscribe at fortunefavorstheprepared.com/dtr/](https://fortunefavorstheprepared.com/dtr/) | Semper Paratus, Semper Gumby.