

### BOTTOM LINE UP FRONT — 22 APRIL 2026

**CF INDEFINITELY EXTENDED: Trump 21-APR Truth Social extended the US-Iran ceasefire until Iran submits a unified proposal and discussions conclude. Blockade continues (CENTCOM 28 vessels + M/T Tifani 21-APR INDOPACOM). Iran via Tasnim notified Pakistan no Wednesday delegation; Vance Islamabad trip POSTPONED. Iranian adviser Mohammadi: extension "means nothing." IRGC Aerospace Force 21-APR threatened Gulf-state oil production — first explicit third-country energy-infrastructure threat during Op Epic Fury.** UKMTO WARNING 041-26 — TWIN ATTACKS WEDNESDAY MORNING 22-APR: Attack 1 (0355Z) IRGC gunboat fired on container ship 15nm NE Oman with NO VHF challenge — heavy damage to bridge; crew safe. Attack 2 (0638Z) second vessel fired on 8nm west of Iran outbound, no damage. OIL reversed UP: Brent \$98.46 (intraday \$101.15 21-APR pre-Trump pullback to \$98); WTI \$89.33; AAA gas \$4.022. OFAC 21-APR "Economic Fury" Iran missile/UAV package (7+4+2 Mahan Air B777s). LEBANON: Round 2 talks THU 23-APR State Dept ambassador-level; DMU toll revised to 2,454 KIA / 7,658 injured.

**Decision required today:** Indefinite-CF-with-Iran-refusing + blockade-continuing + Wednesday-morning-IRGC-attacks-on-commercial-shipping is MORE stressed than finite-CF-with-R2-convergence was 24 hours ago. Status-quo stress without a clock. CYB T-1 TOMORROW: 3 Cisco Catalyst SD-WAN Manager CVEs federal deadline 23-APR (compounds ED 26-03); compounded with Fortinet OVERDUE Day 6, SharePoint T-6, ActiveMQ T-8, CYB-011 5-CVE T-12 = heaviest patch-pressure window since blockade began. WEATHER: SPC CRITICAL fire weather High Plains 22-APR + multi-day severe sequence 22-24 APR (severe corridor Rapid City→Lubbock; Day 2 SLIGHT severe OK→MN 23-APR). SPACE WX: Kp quiet (max 2.67 22-APR / 1.67 23-APR); HF normalizing. NWR 20 transmitters affected (18 OOS / 2 DEG) across 14 states/territories per live 22-APR data.

## DAILY THREAT REPORT LITE

Fortune Favors the Prepared | Intelligence Operations Division  
 22 APRIL 2026 | PREP-CON 3 ELEVATED | BLOCKADE DAY 10 | Op Epic Fury Day 53  
 UNCLASSIFIED — OPEN SOURCE — FOR PUBLIC DISTRIBUTION

### PRIORITY ACTIONS — 22 APRIL 2026

|                          |   |
|--------------------------|---|
| <b>1 ENERGY MARKETS</b>  | <p><b>FOR:</b> Fleet / Manufacturing / Agriculture / Generator-dependent households</p> <p>Brent \$98.46 / WTI \$89.33 (intraday \$101.15 21-APR pre-Trump pullback to \$98 post-announcement). AAA national gas \$4.022/gal 22-APR direct read. Pump lag behind crude is 10-14 days — post-Touska + 22-APR UKMTO-041-26 peaks not yet in retail. OFAC 21-APR "Economic Fury" Iran missile/UAV package (7 individuals + 4 entities + 2 Mahan Air B777s) — largest Iran-specific since blockade began. Iraq USD suspension + security cooperation freeze 21-APR (WSJ) compounds regional financial pressure. 2026 fertilizer crop year locked regardless of CF outcome.</p>  |
| <b>2 CYBER OT / ICS</b>  | <p><b>FOR:</b> Any organization with internet-exposed industrial control systems, PLCs, SCADA, or OT networks</p> <p>CYB-011 T-1 TOMORROW: 3 Cisco Catalyst SD-WAN Manager CVEs federal deadline 23-APR (compounds ED 26-03). 5 others T-12 due 04-MAY (PaperCut, TeamCity, Kentico, Quest KACE CVSS 10.0, Zimbra). CYB-008 SharePoint T-6 (28-APR). CYB-010 ActiveMQ T-8 (30-APR). CYB-002 Fortinet OVERDUE Day 6. AA26-097A Day 16 OT/PLC (5,219+ exposed Rockwell/Allen-Bradley): CyberAv3ngers / Storm-0784 / CL-STA-1128 — Unit 42 21-APR attribution cluster shift to Rockwell FactoryTalk via VPS. Indefinite-CF + Iran-refusing elevates Iranian APT cost-benefit for CI targeting. Heaviest patch-pressure window since blockade began.</p>  |
| <b>3 COMMS + FIRE WX</b> | <p><b>FOR:</b> All EMCOMM operators / served agency emergency managers / fire-weather jurisdictions</p> <p>Space weather QUIET 22-23 APR (Kp max 2.67 / 1.67); HF normalizing from 17-18 APR G2 peak; 40m/60m reliable primary, 20m normalized. Next event window 29-30 APR (Kp 5 forecast). SPC CRITICAL fire weather High Plains 22-APR (NE NM / SE CO / SW KS / OK+TX panhandles). Narrow severe corridor Rapid City→Pierre→Garden City→Amarillo→Lubbock (large hail + damaging winds). SPC Day 2 (23-APR) SLIGHT severe OK→MN. Multi-day severe sequence 22-24 APR as deep upper-low sweeps Plains. NWR: 20 transmitters affected / 18 OOS + 2 DEG / 14 states+territories per live 22-APR data. NM triple-gap (Roswell/Carlsbad/Artesia) + TN dual-gap (Lawrenceburg/Shebyville) + MN dual-gap (Gun Flint/Fergus Falls) + OR dual (Portland DEG / Coos Bay OOS).</p> |

| SITUATION  | ANALYST ASSESSMENT • ALTERNATIVE HYPOTHESIS • SOURCE  | STATUS                               |
|--|---|--------------------------------------|
| ▶ STRATEGIC — Active conflict drivers with multi-week consequences |   |                                      |
| Blockade Day 10 28 Vessels + Tifani CF                             | Blockade Day 10. CENTCOM count 28 cumulative commercial vessels turned back or seized since blockade began 13-APR (up from 27 on 21-APR); M/T Tifani boarded overnight 21-APR in INDOPACOM AOR. Trump 21-APR Truth Social extended CF indefinitely ("until Iran submits a | <b>FLASH Retaliation In Progress</b> |

|  |   |   |
|--|---|---|
| <p><b>Indef Ext Iran Refusing Talks</b></p>                          | <p>unified proposal and discussions conclude"). Iran via Tasnim notified Pakistan no Wednesday delegation; Vance Islamabad trip POSTPONED. Iranian adviser Mohammadi: extension "means nothing, the losing side cannot dictate terms." Iranian MFA Baghaei: "no final decision" citing "contradictory messages." IRGC Aerospace Force commander 21-APR threatened Gulf-state oil production if neighboring territory used against Iran — first explicit third-country energy threat during Op Epic Fury. Khatam al-Anbiya Touska-retaliation pledge stands. Bessent (CNN 21-APR): Kharg oil storage "full in days." Iran state-media 21-APR drone claim on US destroyer remains LOW — single-source, CENTCOM silent, not adopted.</p> <p><i>ALT: Tasnim drone-strike claim may precede visual or CENTCOM confirmation; Iran state media has historical pattern of claiming strikes that produce no confirmed damage. However, the public IRGC commitment means further action within 48-72 hours is the baseline expectation, not the exception. fortunefavorstheprepared.com/dtr/ — <a href="#">CENTCOM / WH Truth Social / NBC / Reuters / NPR (22-APR)</a></i></p>   |   |
| <p><b>UKMTO 041-26 Twin Attacks 22-APR Morning 0355Z / 0638Z</b></p> | <p>UKMTO Warning 041-26 issued 22-APR. Attack 1 at 3:55 AM UTC — IRGC gunboat approached a container ship 15nm NE Oman WITHOUT VHF challenge and opened fire, causing "heavy damage to the bridge" per vessel master report; no fires or environmental impact; all crew safe. Attack 2 at 6:38 AM UTC — second vessel fired on 8nm west of Iran on outbound track, no damage reported. Iran Nour News / Fars framed Attack 1 as Iran "lawfully enforcing control over the Strait of Hormuz" — UKMTO "no VHF challenge" fact pattern refutes that framing. 18-APR named-vessel baseline (CMA CGM Everglade, VLCC Sanmar Herald, additional Indian-flagged) still holds. Lloyd's peak rates ~5% hull value (~100x pre-crisis); MARAD 2026-004 standing.</p> <p><i>ALT: Wednesday-morning attacks came hours after Trump extended CF indefinitely and while Iran was refusing Wednesday delegation — a kinetic signal that IRGC is either uncoordinated with diplomatic track or actively undercutting it. Attack 2 not attributed in initial UKMTO warning; temporal proximity + geography make IRGC the likely actor but not confirmed. — <a href="#">UKMTO / Ship &amp; Bunker / AP / Haaretz (22-APR)</a></i></p>  | <p><b>FLASH Active Kinetic Gulf Morning</b></p> |
| <p><b>Oil Reversed UP Brent \$98.46 WTI \$89.33 Gas \$4.022</b></p>  | <p>Brent 22-APR settled ~\$98.46 with range \$97.77–\$99.36 (Investing.com); intraday \$101.15 on 21-APR late afternoon BEFORE Trump indefinite-extension announcement, then pulled back to ~\$98 post-announcement (NBC). WTI 22-APR \$89.33 (-0.38%). AAA national gas \$4.022/gal 22-APR direct read. OFAC 21-APR "Economic Fury" Iran missile/UAV package (7 individuals + 4 entities + 2 Mahan Air B777s) — largest Iran-specific action since blockade began. Iraq: Trump admin 21-APR suspended USD shipments to Iraq and froze Iraqi security cooperation (WSJ via Haaretz). IEA April OMR baseline: largest oil disruption in history (10.1 mb/d March drop; Europe 6 weeks jet fuel). S&amp;P 500 near all-time high; 10Y Treasury ~4.29%.</p> <p><i>ALT: Indefinite CF + Iran refusing delegation + IRGC Gulf-oil threat + UKMTO 041-26 Wednesday-morning attacks = MORE stressed than finite CF + R2 convergence was at 21-APR. Extension removes the clock but preserves all friction. If Iran formally withdraws from Pakistani back-channel, Brent to \$110+; if framework emerges within 7-10 days, retrace toward \$88-90. — <a href="#">Investing.com / TradingEconomics / AAA / OFAC (22-APR)</a></i></p>  | <p><b>FLASH Reversed UP Post-Trump</b></p>      |
| <p><b>Lebanon R2 Talks THU 23-APR Toll 2,454 KIA Karam Envoy</b></p> | <p>Round 2 Lebanon-Israel talks confirmed THU 23-APR at US State Department, ambassador-level (per State Dept / Scripps News) — sits inside the indefinite-CF window. Simon Karam (Maronite, Hezbollah critic, ex-US ambassador) represents Lebanon per Aoun 20-APR: "no one from Lebanon will participate in this mission or replace him." Aoun stated talk objectives: halt hostilities, end Israeli occupation of southern areas, deploy Lebanese army to internationally-recognized southern border. Lebanese Disaster Management Unit 22-APR: cumulative toll revised UP to 2,454 KIA / 7,658 injured (was 2,196 / 7,061). IDF 21-APR confirmed strike on Hezbollah operatives "violating ceasefire understandings." Hezbollah claimed IED attack on IDF convoy near Deir Siriane. Katz (21-APR): "disarming Hezbollah is the ultimate goal." Netanyahu: "we are not leaving" 10km buffer.</p> <p><i>ALT: Karam appointment signals Lebanon wants serious negotiator; Round 2 at ambassador-level suggests substantive track, not symbolic. But talks operate inside a stressed indefinite-CF + UKMTO twin-attacks window — any kinetic escalation could collapse the Lebanon track as collateral. — <a href="#">State Dept / Al Jazeera / Scripps News (22-APR)</a></i></p> | <p><b>FLASH Round 2 Tomorrow</b></p>            |
| <p>▶ OPERATIONAL — Sector impacts requiring near-term action</p>     |   |   |
| <p><b>AA26-097A Day 16 OT/PLC CYB-011 T-1 23-APR Cisco</b></p>       | <p>AA26-097A Day 16 (baseline 07-APR). Iranian-affiliated APT (CyberAv3ngers / Storm-0784 / CL-STA-1128 cluster) targeting internet-facing Rockwell/Allen-Bradley PLCs; 5,219+ exposed assets. Palo Alto Unit 42 21-APR attribution: CL-STA-1128 shift from Unitronics to Rockwell FactoryTalk via VPS infrastructure — target-set evolution, not dormancy. COMPOUND PATCH QUEUE (heaviest since blockade began): CYB-011 split — 3 Cisco Catalyst SD-WAN Manager CVEs DUE TOMORROW 23-APR (T-1, compounds ED 26-03) + 5 non-Cisco CVEs T-12 due 04-MAY (PaperCut, TeamCity, Kentico, Quest KACE CVSS 10.0, Zimbra). CYB-002 Fortinet OVERDUE Day 6. CYB-008 SharePoint T-6 (28-APR). CYB-010 ActiveMQ T-8 (30-APR). FCEB operators with Catalyst SD-WAN Manager either patched by EOD 22-APR or file for extension — no middle path.</p> <p><i>ALT: 15-day public-disclosure quiet period may reflect (a) coordinated CISA/FBI containment, (b) threat actor tempo lagging Treasury designation pace, or (c) incidents below public-disclosure threshold via ISAC channels. Unit 42 FactoryTalk shift indicates target-set evolution. CF lapse WED night should elevate threat actor cost-benefit for CONUS CI attacks. — <a href="#">CISA AA26-097A</a></i></p>                 | <p><b>FLASH Day 14</b></p>                      |
| <p><b>Fertilizer Shock Locked Urea Egypt \$700/MT (+78%)</b></p>     | <p>Urea Egypt FOB approximately \$700/MT vs \$400-490 pre-war per CRU Group (+78%). US NOLA urea +25% since end-Feb per AFBF. Ammonia +20% per Alpine Macro. IFPRI: approximately 30% of globally traded urea disrupted; approximately 50% of globally traded sulfur; 25% of globally traded ammonia all sourced from the Gulf region. China extended fertilizer export restrictions through August 2026. Ethiopia gets 90% of nitrogen fertilizer from Gulf via Djibouti; sub-Saharan Africa most exposed. US spring planting LOCKED — application decisions made;</p>   | <p><b>FLASH 2026 Crop Locked</b></p>            |

|   |   |                                     |
|---|---|-------------------------------------|
|   | <p>cost pass-through to Q3 food prices closes in 4-6 weeks. Tauska seizure 19-APR removes short-term substitution or recovery scenario.</p> <p><i>ALT: Pre-contracted fertilizer operators (~40-60% Corn Belt volume) are insulated. Spot-market and fall application buyers fully exposed. Retail food impact delayed but certain. — <a href="#">IFPRI / PBS (CRU Group) / AFBF</a></i></p>  |                                     |
| <p><b>EASA CZIB R6 Expires 24-APR (T-2) 11 FIRs</b></p>         | <p>EASA CZIB 2026-03 R6 expires 24-APR-2026 (T-2 from publication). 11 FIRs covered: Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, UAE, Saudi Arabia. Exception: south of OBSOT-DANOM-KEDON-VELOD in Saudi/Oman FIRs at FL320+ with current risk assessment. R7 NOT YET PUBLISHED — given unresolved Iran posture (indefinite CF + Iran refusing + IRGC Gulf-oil threat + UKMTO twin attacks 22-APR), extension highly likely. National NOTAMS stacking: France LFFF F0660-F0664 (10-APR); Germany EDWW B0189-B0190 (02-APR); Italy LIRR (13-MAR). Separate CZIBs: Syria (CZIB-2017-03R17), Yemen Sana'a (CZIB-2017-07R17). Emirates/Qatar Airways ~70% capacity reduction. Lufthansa Group, Air France-KLM continued Dubai/Tel Aviv suspensions.</p> <p><i>ALT: EASA review 24-APR is the operational tripwire. Given Tauska seizure and 22-APR ceasefire expiration two days before EASA review, near-term trajectory strongly supports R7 extension through at least mid-May. If kinetic retaliation escalates, aviation could escalate to complete FIR closures. — <a href="#">EASA / OPSGROUP / Safe Airspace</a></i></p> | <p><b>FLASH T-4 Review</b></p>      |
| <p><b>DHS NTAS Gap Day 53 No Bulletin Since JUN-2025</b></p>    | <p>DHS NTAS website (T1): "There are no current advisories." 22-JUN-2025 Iran bulletin expired 22-SEP-2025 and has NOT been reissued despite Operation Epic Fury Day 53. Gap runs to Day 53. HSToday (01-MAR): "Operation Epic Fury is underway and DHS has issued no NTAS terror alert... Institutional silence is not a strategy." CFR Hoffman 02-MAR: counterterrorism posture shift toward immigration has eroded DHS institutional capacity. DHS NTAS website footer: "due to a lapse in federal funding, the site is not being actively managed and has not been updated since February 17, 2026." Practitioner posture: treat heightened threat environment as operationally real regardless of federal NTAS publication.</p> <p><i>ALT: No evidence supports concluding absence of NTAS equals absence of threat. Conversely, no evidence supports concluding NTAS issuance is imminent. Split confidence per §0.17.3: HIGH on gap duration (T1 dhs.gov); LOW on cause (institutional capacity vs policy posture unresolved). — <a href="#">DHS NTAS / CFR / HSToday</a></i></p>  | <p><b>FLASH Day 53</b></p>          |
| <p>▶ WATCH — Developing situations requiring monitoring</p>     |   |                                     |
| <p><b>Kp Quiet 22-23 APR Max 2.67 / 1.67 HF Normalized</b></p>  | <p>NOAA SWPC 21-APR 0030Z: 22-APR Kp max 2.67 (below G-scale); 23-APR Kp max 1.67. S1 radiation 1%/1%; no radio blackouts expected. HF continues normalization from 17-18 APR G2 peak (Kp reached 6 at 8:25 UTC on 18-APR from CH HSS + CIR arrival). 40m/60m reliable primary; 20m normalized; 15-10m fair. Next event window 29-30 APR (Kp 5 forecast). No space-weather driven EMCMM stress for this cycle; HF backup paths nominally available. AR 4419 still named and tracked in SWPC daily products. Aurora Timeline Viewer product remains unavailable per SWPC. Power grid GIC watch window cleared.</p> <p><i>ALT: Next event window 29-30 APR warrants standing readiness. Unexpected M/X-class flare from AR 4419 would reset the propagation picture. — <a href="#">NOAA SWPC / Geophysical Institute (UAF)</a></i></p>  | <p><b>HIGH Decay</b></p>            |
| <p><b>Iran Internet Day 53 Record Nation-Scale Shutdown</b></p> | <p>Day 53 at approximately 1,244+ hours. Longest nation-scale internet shutdown on record. \$35-40M/day direct losses, \$70-80M/day total per NetBlocks baseline. 50M Iranians on Telegram despite ban. MOIS Handala operating via Starlink through blackout — cyber threat not neutralized by shutdown. Monitoring for: (a) partial reopening signal (Unit 42 17-APR partial restore not sustained); (b) regime stability indicators; (c) Iran economic collapse driving diplomatic flexibility. Indefinite-CF + Iran-refusing-delegation + Kharg-storage-filling compound a deeper shutdown posture rather than restoration.</p> <p><i>ALT: Partial whitelist expansion would be an early signal of regime stability pressure. Conversely, further tightening during retaliation window reads as regime prioritizing control over economic cost. — <a href="#">NetBlocks / Iran Int'l</a></i></p>   | <p><b>MOD Day 53</b></p>            |
| <p><b>Houthi Bab el-Mandeb Strategic Patience</b></p>           | <p>Houthis have NOT attacked Red Sea shipping since 28-FEB-2026 despite Iran war escalation. Analysts (CSIS, ICG) assess "strategic patience" — Bab el-Mandeb held in reserve. ~30 tankers near Yanbu within strike range. Bab el-Mandeb 29km narrowest — single attack arrests approximately 15% global seaborne trade. LINK: Abdollahi (IRGC Khatam al-Anbiya, 13-APR) threatened ALL Persian Gulf/Sea of Oman/Red Sea; IRGC Aerospace Force 21-APR threatened Gulf-state oil production. TRIPWIRE: Any Iranian signal to Houthis under the indefinite-CF window + IRGC Gulf-oil threat activation + any rupture of Pakistani back-channel would constitute the decisive Red Sea activation vector. If Iran signals Houthi activation, Red Sea disruption expected 24-48 hours.</p> <p><i>ALT: Prior back-channel understandings with Riyadh/Washington may durably prevent Houthi activation. Domestic Yemeni pressures may be diverting focus from Red Sea operations. — <a href="#">Defense News: Houthi/Bab el-Mandeb</a></i></p>   | <p><b>WATCH 22-APR Tripwire</b></p> |
| <p><b>Scientists Narrative T-5 to Trump Self-Imposed</b></p>    | <p>Trump 16-APR self-imposed "next week and a half" runs to approximately 27-APR (T-5 from publication 22-APR). No public federal finding released to date. Narrative concerns approximately 10 US scientists with NASA, nuclear weapons, defense research, aerospace/UFO-related work who have died or gone missing since mid-2023. SPLIT CONFIDENCE per §0.17.3: Institutional engagement HIGH (T1 POTUS + WH Press Sec on-record); individual case facts HIGH where local reporting corroborates; pattern/causal claim LOW-MODERATE (rests on congressional statements + media amplification, not federal finding); foreign-adversary causation LOW (non-zero given active IRGC/MOIS + SVR IO, but unsupported by specific public evidence).</p> <p><i>ALT: Trump ~27-APR self-imposed timeline is the tripwire — federal finding within window reclassifies; silence after commitment is itself reportable on information-environment grounds. — <a href="#">Fox News / White House (15-16 APR baseline)</a></i></p>  | <p><b>WATCH T-5</b></p>             |

| INDICATOR      | CURRENT — 22 APR 2026                | CONTEXT   |
|----------------|--------------------------------------|---|
| Brent / WTI    | <b>\$98.46 / \$89.33</b>             | Reversed UP post-Trump indef-ext (intraday \$101.15 21-APR). UKMTO 041-26 twin attacks 22-APR morning |
| Gas / Diesel   | <b>\$4.022 / ~\$5.50/gal (AAA)</b>   | National pump lag 10-14 days; post-Touska + 22-APR UKMTO peaks not yet in retail                      |
| Urea Egypt FOB | <b>~\$700/MT (+78% vs pre-war)</b>   | US NOLA +25% since end-Feb (AFBF). Ammonia +20%. China restrictions through AUG-2026                  |
| Lebanon KIA    | <b>2,454 cumulative (DMU 22-APR)</b> | Revised UP from 2,196; 7,658 injured. Round 2 talks THU 23-APR State Dept                             |
| Iran Internet  | <b>Day 53 / ~1,244+ hrs</b>          | Record nation-scale shutdown; \$35-40M/day direct, \$70-80M/day total losses                          |

|  |  |   |   |   |
|--|--|---|---|---|
| <b>PREP-CON 3<br/>ELEVATED</b><br><small>Rapidly developing, 48-72h window to CF expiration.</small> | <b>COMCON 4<br/>PARTIALLY DEGRADED</b><br><small>G2 decaying; HF recovering. NWR 21 OOS/DEG.</small> | <b>CYBER<br/>ELEVATED</b><br><small>SharePoint T-8, ActiveMQ T-10, Fortinet overdue, Cisco SD-WAN past due.</small> | <b>NTAS<br/>GAP DAY 51</b><br><small>No bulletin since JUN-2025 expired 22-SEP-2025. Anomalous.</small> | <b>SWX<br/>G2 DECAYING</b><br><small>18-APR Kp 6 peak resolved. Kp 4 today. Next event 29-30 APR.</small> |
|--|--|---|---|---|

**24-HOUR WATCH — What changes the picture by 21 April 0600**

|   |   |
|---|---|
| <b>WATCH 1 IRGC<br/>GULF-OIL THREAT</b>               | <p>IRGC Aerospace Force commander 21-APR (Fars): if Gulf neighboring countries' territory is used for attacks on Iran, "they should say goodbye to oil production in the Middle East region." First explicit IRGC threat against third-country energy infrastructure during Op Epic Fury. Khatam al-Anbiya Touska-retaliation pledge stands. 21-APR Iranian state-media drone claim on US destroyer remains LOW — single-source, CENTCOM silent, NOT adopted. Watch: (1) Kinetic event vs. Gulf-state energy infrastructure; (2) CENTCOM confirmation / denial of 21-APR drone claim; (3) ARAMCO security advisory or GCC emergency defense consultations; (4) GCC host-state announcement on US basing; (5) Iran formal rescission or restatement of the Aerospace Force threat.</p> |
| <b>WATCH 2 R2<br/>TRACK + IRAN<br/>REFUSAL</b>        | <p>Trump 21-APR indefinitely extended CF via Truth Social (until Iran submits unified proposal). Iran via Tasnim notified Pakistan NO Wednesday delegation; Vance Islamabad trip POSTPONED; Iranian adviser Mohammadi: extension "means nothing." Pakistani PM Sharif publicly thanked Trump; Iranian MFA Baghaei "no final decision" citing "contradictory messages." Iran UN Amb Iravani: talks when US ends blockade. Watch: (1) Any Iran formal withdrawal from Pakistani back-channel; (2) Vance or Witkoff rescheduled travel; (3) CENTCOM vessel count to 30+; (4) OFAC follow-on after 21-APR "Economic Fury"; (5) Iranian domestic signaling (parliamentary vote, Supreme Leader statement, public IRGC demonstration).</p>  |
| <b>WATCH 3 SEVERE<br/>WX + CYB T-1 +<br/>NWR GAPS</b> | <p>SPC CRITICAL fire weather High Plains 22-APR; narrow severe corridor Rapid City→Lubbock. SPC Day 2 SLIGHT severe OK→MN 23-APR. Multi-day severe sequence 22-24 APR as deep upper-low sweeps Plains. CYB-011 T-1: 3 Cisco Catalyst SD-WAN Manager CVEs federal deadline 23-APR compounds ED 26-03. EASA CZIB 2026-03 R6 expires 24-APR (T-2); R7 not yet published. NWR: 20 affected (18 OOS + 2 DEG) across 14 states/territories per live 22-APR data; NM triple-gap (Roswell/Carlsbad/Artesia) + TN dual-gap + MN dual-gap + OR dual. Watch: (1) SPC Day 1/2 evolution and any upgrade; (2) FCEB compliance reports 23-APR EOD on Cisco; (3) EASA R7 publication; (4) Tornado watch issuance inside NWR gap areas; (5) Named ignition inside CRITICAL fire-wx footprint.</p>     |

Full 72-hour analytical outlook, 30-sector CI-LOG, and source registry: [Daily Threat Report Full Edition](#) — fortunefavorstheprepared.com/dtr/

**ANALYTICAL INTEGRITY STANDARD (SOP §0.17):**

*No epistemic cowardice. No gatekeeping. No Dunning-Kruger enablement. Findings stated as evidence supports; confidence matches sourcing; split confidence applied when aspects differ.*

DTR Lite is the free executive brief. The full Daily Threat Report covers **24 threat areas, alt hypotheses, a 72-hour analytical outlook, CI-LOG, and source registry**. Business Editions available for Healthcare, Banking & Finance, Manufacturing, and Transportation.

► **COMPLETE YOUR EMERGENCY PLAN: Area-Specific Assessment Report (ASAR)** — now available. An on-demand 12-section intelligence assessment tailored to YOUR home, business, or facility. Turns the generic Family Emergency Plan into a location-specific, threat-aware preparedness document. [fortunefavorstheprepared.com/asar/](https://fortunefavorstheprepared.com/asar/)  
[Subscribe at fortunefavorstheprepared.com/dtr/](https://fortunefavorstheprepared.com/dtr/) | Semper Paratus, Semper Gumby.